

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MICHIGAN

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Genesis Total Healthcare, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 37-1457423

4. Debtor's address
Principal place of business: 3089 Tripark Grand Blanc, MI 48439
Number, Street, City, State & ZIP Code
Genesee
County
Mailing address, if different from principal place of business: _____
P.O. Box, Number, Street, City, State & ZIP Code
Location of principal assets, if different from principal place of business: _____
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) jekong@universalems.net

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Genesis Total Healthcare, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on **September 8, 2017**
MM / DD / YYYY

X /s/ Judith Ekong
Signature of authorized representative of debtor
Title **president**

Judith Ekong
Printed name

18. Signature of attorney

X /s/ George E. Jacobs
Signature of attorney for debtor

Date **September 8, 2017**
MM / DD / YYYY

George E. Jacobs
Printed name

Bankruptcy Law Offices
Firm name

**2425 S. Linden Rd.
Ste. C
Flint, MI 48532**
Number, Street, City, State & ZIP Code

Contact phone **(810) 720-4333** Email address **george@bklawoffice.com**

P36888
Bar number and State

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Flint, MI 48532

IRS-Special Procedures
P.O.BOX 330500
Stop 15
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Lansing, MI 48913

U.S. Attorney
600 Church St. 2nd Floor
Flint, MI 48502

U.S. Trustee
211 West Fort Street
Ste. 700
Detroit, MI 48226

Cassandra Greene
6045 Fountain Pointe #6
Grand Blanc, MI 48439

A.C.E.S. Advanced Contracting
PO BOX 320123
Flint, MI 48532

Advanced Auto Parts Professional
7227 N. Saginaw Rd.
Mount Morris, MI 48458

AG Adjustments
740 Walt Whitman Rd.,
Melville, NY 11749-9090

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9650 W. Taron Dr., Ste. 100
Elk Grove, CA 95757

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4302 Western Rd. Lot 44
Flint, MI 48506

Amy Shock
5304 Cedar Shores Blvd., #201
Flint, MI 48504

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11711 Andersonville Road
Davisburg, MI 48350

Angela Tyler-Jones
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Flint, MI 48507

Arry Rueffer
8188 North Port
Grand Blanc, MI 48439

Asselin McLane Architectural Group
4488 W. Bristol Road
Flint, MI 48507

Asti Enviromental
PO Box 2160
Brighton, MI 48116

AT&T
PO Box 6463
Carol Stream, IL 60197

Autozone
PO Box 791409
Baltimore, MD 21279

Beecher Water Dept.
G-1057 Louis Ave.
Flint, MI 48505

Bella Sofana
9542 Overlook Court
Grand Blanc, MI 48439

Benson Ekong
13003 Croftshire
Grand Blanc, MI 48439

Biehl & Biehl
PO BOX 87410
Carol Stream, IL 60188-7410

Blumerich Communication
6403 W. Pierson Road
Flushing, MI 48433

Brianna Russell
312 Van Buren
Davison, MI 48423

Chase
P.O. Box 15678
Wilmington, DE 19850

Cintas 5033
PO BOX 630910
Cincinnati, OH 45263

Cintas Corp. 4895
PO BOX630910
Cincinnati, OH 45263-0910

City of Flint
1101 S. Saginaw St.
Flint, MI 48502

City of Flint Water Dept. Burgess
Treasurer City of Flint
PO Box 1950
Flint, MI 48501

Clark Fire & Safety Inc.
619 S. Washington St.
Owosso, MI 48867

Cody Lyon
875 Elm St.
Holly, MI 48442

Comcast 01-3
41112 Concept Dr.
Plymouth, MI 48170

Comcast 01-6
41112 Concept Dr.
Plymouth, MI 48170

Comcast Cadem
41112 Concept Dr.
Plymouth, MI 48170

Complete Towing Service
3401 N. Dort Hwy.
Flint, MI 48506

Consumers Energy 3228
PO Box 740309
Cincinnati, OH 45274-0309

Consumers Energy 6022
PO Box 740309
Cincinnati, OH 45274-0309

Cruisers
988 Rickett Road
Brighton, MI 48116

Danette Jenkins
443 Windmill Point
Flushing, MI 48433

Darrin Zudel
329 Rosemore Ct.
Davison, MI 48423

Darryl Buchanan
6501 Karen Dr.
Flint, MI 48504

Data Exam, LLC
6920 S. Cedar St., Ste. 2
Lansing, MI 48901

Dell Financial Services
PO Box 81577
Austin, TX 78708

DH Wireless Solutions
175 Hill Brady Road
Battle Creek, MI 49037

Diana Liebold
337 Cloverdale Place
Flint, MI 48503

Douglass Philpott
503 S. Saginaw Ste.1415
Flint, MI 48502

ElectraMed Corp.
G5332 Hill 23
Flint, MI 48507

Employee Benefits Corporation
PO BOX 2420
Omaha, NE 68103

Erin Feichtner
9820 Clark Road
Davisburg, MI 48350

ESO Solutions, Inc.
9020 N. Capital of Texas HWY. 11-300
Austin, TX 76759

ExxonMobil
Wex Bank PO Box 6293
Carol Stream, IL 60197

Flint Institute of Arts
1120 E. Kearsley St.
Flint, MI 48503

FMS
PO BOX 707600
Tulsa, OK 74170

Foster Swift
313 S. Washington Square
Lansing, MI 48933

Foster Swift
313 S. Washington Square
Lansing, MI 48933

Fuelman
PO BOX 924138
Norcross, GA 30010

Genesee County 911 Consortium
G-4481 Corunna Road
Flint, MI 48532

Grand Blanc Motorcars
9099 N. Holly Road
Grand Blanc, MI 48439

Guardian Alarm
20800 Southfield Rd.
Southfield, MI 48075

Guy Howd
7411 Heatherwood Dr. 1B
Grand Blanc, MI 48439

Helvey and Associates
1015 E Center St
Warsaw, IN 46580

Hurley Health Services
PO Box 20
Flint, MI 48501

IPFS Corporation
125 S. Wacker Dr., Ste. 1650
Chicago, IL 60606

IRS
Centralized Insolvency Operations
P.O. Box 21126
Philadelphia, PA 19114

IRS
Dept of Treasury
Philadelphia, PA 19255

J&B Medical Supply
50496 W. Pontiac Trail
Wixom, MI 48393

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1329 E. Lake Road
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Flint, MI 48503

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PO BOX 30650
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Spring, TX 77389

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5141 Gateway Centre, Ste. 100
Flint, MI 48507

Law Offices Schmidlin & Salim, P.C.
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Lessors Welding Supply Inc.
1300 N. Genesee Road
Burton, MI 48509

Lewis & Knopf CPA's
4206 Gateway Center, Ste. 100
Flint, MI 48507

MAAS Workers Comp Fund
615 N. Capital Ave.
Lansing, MI 48933

Metro Community Development
503 Saginaw St., Ste. 804
Flint, MI 48502

Metro Development Corporation
503 S. Saginaw St.
Flint, MI 48532

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Novi, MI 48377

Michele Lake
5392 Don Shenk Dr.
Swartz Creek, MI 48473

Michigan Department of State
Cashier Unit 7064 Crouner Dr.
Lansing, MI 48918

Michigan Truck Spring
3649 Wolf Road
Saginaw, MI 48601

Milas N. Caudle
3361 Hampshire Ave.
Flint, MI 48504

Norma King
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Clio, MI 48420

O'Reily Auto Parts
PO Box 9464
Springfield, MO 65801

Paetec 1013
929 Marthas Way
Hartwick, IA 52232-2407

Paetec 1111
929 Marthas Way
Hartwick, IA 52232-2407

Perry Place Apartments
12043 Perry Place
Grand Blanc, MI 48439

Poulos Realty Inc.
624 S. Grand Traverse
Flint, MI 48502

Priority Dispatch Corporation
110 S. Regent St., Ste. 500
Salt Lake City, UT 84111

Randy Wise Ford
968 S. Ortonville Road
Ortonville, MI 48462

Rowleys Wholesale
PO BOX 1115
Bay City, MI 48707

Savannah Sumner
1692 E. Round Lake Road
DeWitt, MI 48820

SBAM BCBS
GRotenhis 588 3 Mile Road NW Ste. 101
Grand Rapids, MI 49544

SBAM Plan BCN
GRotenhis 588 3 Mile Road NW Ste. 101
Grand Rapids, MI 49544

Shred Corp.
31751 Sherman Ave.
Madison Heights, MI 48071

Snap On Tools Credit L
Lance Mossman
3233 N. Irish Road Road
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Spiwin & Co
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Ortonville, MI 48462

Treasurer
City of Flint
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Flint, MI 48501

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3089 Tripark
Grand Blanc, MI 48439

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PO BOX 325
Lawrence, MA 01842

Valentine & Kebartas
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Verizon Wireless
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Acworth, GA 30101

Waste Management
PO BOX 42090
Phoenix, AZ 85080

Zuddles
1342 W. Bristol Road
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