

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of Michigan

Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name SolarWorld Industries Sachsen GmbH

2. Debtor's unique identifier For non-individual debtors:
 Federal Employer Identification Number (EIN) _____
Commercial Register of Chemnitz
 Other District Court No. HRB 26331. Describe identifier _____
For individual debtors:
 Social Security number: xxx - xx- _____
 Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____
 Other _____ Describe identifier _____

3. Name of foreign representative(s) Mr. Holger Reetz

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Bonn District Court 99 IN 79/17

5. Nature of the foreign proceeding Check one:
 Foreign main proceeding
 Foreign nonmain proceeding
 Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding
 A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
 A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
 Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?
 No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
 Yes

Debtor SolarWorld Industries Sachsen GmbH
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Federal Republic of Germany

Debtor's registered office:

111 a Bethelsdorfer Strasse
Number Street

P.O. Box

Freiberg 09599
City State/Province/Region ZIP/Postal Code

Federal Republic of Germany
Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

111 a Bethelsdorfer Strasse
Number Street

P.O. Box

Freiberg 09599
City State/Province/Region ZIP/Postal Code

Federal Republic of Germany
Country

10. Debtor's website (URL)

11. Type of debtor

Check one:

Non-individual (check one):

Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

Partnership

Other. Specify: _____

Individual

Debtor

SolarWorld Industries Sachsen GmbH
Name

Case number (if known)

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
Hemlock Semiconductor Operations LLC v. SolarWorld Industries Sachsen GmbH, Eastern District of Michigan Civil No. 1:13-cv-110
- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

Holger Reetz HOLGER REETZ
Signature of foreign representative Printed name

Executed on 06/06/2017
MM / DD / YYYY

Signature of foreign representative Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

Max Newman Date 06/09/2017
Signature of Attorney for foreign representative MM / DD / YYYY

Max Newman
Printed name

Butzel Long
Firm name

41000 Woodward Ave
Number Street

Bloomfield Hills MI 48302
City State ZIP Code

248-258-2407 newman@butzel.com
Contact phone Email address

P51483 MI
Bar number State