

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MICHIGAN

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Hearing Health Science, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 27-2746364

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>6276 Jackson Rd.</u> <u>Ann Arbor, MI 48103</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Washtenaw</u> County	Location of principal assets, if different from principal place of business
		_____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.hearinghealthscience.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5417

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Hearing Health Science, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 15, 2018
MM / DD / YYYY

X /s/ Barry Seifer
Signature of authorized representative of debtor

Title Chief Executive Officer

Barry Seifer
Printed name

18. Signature of attorney

X /s/ Ryan D. Heilman
Signature of attorney for debtor

Date February 15, 2018
MM / DD / YYYY

Ryan D. Heilman
Printed name

Wernette Heilman PLLC
Firm name

24725 W. 12 Mile Rd., Ste. 110
Southfield, MI 48034
Number, Street, City, State & ZIP Code

Contact phone (248) 663-5146 Email address ryan@wernetteheilman.com

P63952
Bar number and State

ACTION BY UNANIMOUS WRITTEN CONSENT OF THE SOLE DIRECTOR OF HEARING HEALTH SCIENCE, INC.

Barry S. Seifer (the "Director"), the sole member of the Board of Directors of Hearing Health Science, Inc. (the "Company"), acting by written consent without a meeting, hereby consents to, approves and adopts the following resolutions:

WHEREAS, the Director has concluded that it is in the best interests of the Company to file a voluntary petition for relief (the "Petition") under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), and the Director wishes to approve such action; therefore, it is:

RESOLVED that the Company is authorized to file a Petition in the United States Bankruptcy Court for the Eastern District of Michigan (the "Bankruptcy Court");

RESOLVED that Barry S. Seifer, as the Chief Executive Officer and sole member of the Board of Directors, shall be the authorized representative of the Company and is authorized and empowered to (a) execute and verify the Petition and all other documents he deems necessary to carry out the intent and accomplish the purpose of these resolutions, including all documents required by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules of the Bankruptcy Court, Office of the United States Trustee or by order of the Bankruptcy Court, (b) execute, verify, and file (or cause to be filed) any motions, applications, declarations, and other documents necessary or desirable in connection with the foregoing;

RESOLVED that Barry S. Seifer and anyone designated by him are authorized to appear on behalf of the Company in all proceedings before the Bankruptcy Court or otherwise relating to the bankruptcy case commenced by the filing of the Petition (the "Bankruptcy Case"), and to otherwise do and perform all acts and deeds and to execute and deliver all necessary or useful documents on behalf of the Company in connection with the Bankruptcy Case;

RESOLVED that the Company is authorized to retain the law firm of Wernette Heilman PLLC to represent the Company as debtor and debtor in possession in connection with the Company's Bankruptcy Case and other related matters;

RESOLVED that, in addition to the specific authorizations set forth above, Barry S. Seifer and his designees are authorized, on behalf of the Company, to execute and deliver any and all agreements, certificates, instruments, and other documents and to pay all expenses, including filing fees, in each case as may be necessary or desirable, in Barry S. Seifer's judgment, to carry out the intent and accomplish the purpose of the resolutions adopted herein and to comply with all obligations and requirements relating to the Bankruptcy Case; and it is further

RESOLVED that all actions lawfully taken or to be taken by Barry S. Seifer in connection with the implementation of these resolutions are hereby in all respects ratified, confirmed, and approved.



IN WITNESS WHEREOF, the undersigned, being the sole member of the Board of Directors of the Company, executes this Action signed this 15th day of February, 2018.



Barry S. Seifer

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**United States Bankruptcy Court
Eastern District of Michigan**

In re Hearing Health Science, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Barry Seifer 6276 Jackson Rd., Suite B Ann Arbor, MI 48103	Common	3,801,923	
Ben Blench Ingogostraat 12-B 1092HZ Amsterdam NETHERLANDS	Common	5,176	
Brian Manoogian 374 Townsend St. Birmingham, MI 48009	Preferred	222,446	
Brian Manoogian 374 Townsend St. Birmingham, MI 48009	Common	220,000	
Brian Morris Avenue Reverdil 8 CH-1260 Nyon SWITZERLAND	Preferred	105,586	
Carol and Laky Michaelides 2790 Parkridge Dr. Ann Arbor, MI 48103	Preferred	4,425	
Carol Sue and Richard Detweiler 1704 Shadford Rd. Ann Arbor, MI 48104	Preferred	60,000	
Cheryl Miller - JM Miller Trust 2401 Vinewood Blvd Ann Arbor, MI 48104-2767	Common	1,642,051	
Chris Andrzejak 25430 York Royal Oak, MI 48067	Preferred	2,507	
Chris Calabrese 13764 Carlisle Dr. Sterling Heights, MI 48312	Common	10,000	
Chris Chadwick 1st Floor, Bldg 2, Bryanston Office Park 2929 William Nicol Drive, Johannesburg 2191 South Africa	Common	10,000	

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dan Marengo 8351 Kent Ct El Cerrito, CA 94530	Common	4,500	
Danielle Johnson 308 Helen Way Livermore, CA 94550	Common	4,250	
Diane Kaplan 1230 Pembury Ln Bloomfield Hills, MI 48302	Preferred	250,194	
Doug Smith 1318 Ardmoor Ave Ann Arbor, MI 48103	Common	16,000	
Doug Smith 1318 Ardmoor Ave Ann Arbor, MI 48103	Preferred	25,000	
Emily Kaiser 4373 Donnely Rd Jackson, MI 49201	Preferred	75,000	
Energia Advies BV - Gert Jan Kraaj Beekhuizenseweg 5 6891 CZ Rozendaal NETHERLANDS	Common	500,000	
Eric Kaldjian 1912 Austin Ave Ann Arbor, MI 48104	Common	150,000	
Fatih Kahyaoglu Noolseweg 53 1261 EB Blaricum The Netherlands	Preferred	19,223	
Fatih Kahyaoglu Noolseweg 53 1261 EB Blaricum The Netherlands	Common	81,150	
Glenn Thompson Chemin du Levant 11 1279 Bogis-Bossey Switzerland	Preferred	84,469	

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Glenn White 5530 Crabtree Road Bloomfield Hills, MI 48301	Common	150,000	
Ian Bickerton Julianalaan 176 2051 JW Overveen The Netherlands	Preferred	4,223	
Ian Bickerton Julianalaan 176 2051 JW Overveen The Netherlands	Common	90,969	
Jeroen Jensen Nieuwe Uilenburgerstraat 7C 1011 LM Amsterdam THE NETHERLANDS	Preferred	21,117	
Jerome and Paula Janica 1094 Frankfort Pinckney, MI 48169	Preferred	8,757	
Jim Henderson 2401 W Big Beaver Rd, Ste 700 Troy, MI 48084	Preferred	439,825	
Joop Korrel Poligonode Vicolozano Calle Valencia,31 05194 Avila, Spain	Common	8,824	
Katherine van Eck Armstrong Johann Keplerstraat 55-1 1098 HJ Amsterdam The Netherlands	Common	15,965	
Keith Hamilton 31325 East Stonewood Ct Farmington Hills, MI 48334-2538	Common	10,000	
Liz Powell Dadzie 8032 Porter House Place Dunn Loring, VA 22027	Common	30,000	
Marieke van Dongen Wustelaan 37 2082 AB Santpoort Zuid The Netherlands	Preferred	4,223	

List of equity security holders consists of 6 total page(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Max Shapiro - People Connect 44 Tehama Street San Francisco, CA 94105	Common	50,000	
Michael Santucci 1111 N Ridgeland Ave Oak Park, IL 60302	Common	50,000	
Michelle Andrzejak 25430 York Royal Oak, MI 48067	Preferred	4,868	
Movaria BV and Mike van Eck Nassaulaan 55 3743 CB Baarn The Netherlands	Common	460,082	
Nathan Worthing 4373 Donnely Rd Jackson, MI 49201	Common	50,000	
Nicole Struwer Saenredamstraat 61 HS 1072 CD Amsterdam The Netherlands	Common	18,309	
Nina van Wijk Tilanusstraat 260 1091 MX Amsterdam The Netherlands	Common	2,771	
Paul Aalberts Herengracht 158 1016 BN Amsterdam The Netherlands	Common	64,900	
Paul Aalberts Herengracht 158 1016 BN Amsterdam The Netherlands	Preferred	7,543	
PAUL AND NANCY FORTE 24500 FORTERRA DR WARREN, MI 48089	Preferred	75,000	
Paul di Marzo 5017 Birdie Ln Ann Arbor, MI 48103-8996	Common	12,500	

List of equity security holders consists of 6 total page(s)

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Peter Michaelides 2790 Parkridge Dr. Ann Arbor, MI 48103	Preferred	1,475	
Ray Hughes - Flavor Liquidating (G) Corp PO Box 19886 Kalamazoo, MI 49019-0886	Common	50,000	
Richard Groenendijk Chemin du Levant 11 1279 Bogis-Bossey Switzerland	Preferred	211,171	
Richard Zussman Jaffe Raitt Heuer & Weiss 27777 Franklin Rd. Ste 2500 Southfield, MI 48034	Common	60,000	
Rick Brandon - University of Michigan 1600 Huron Pkwy Ann Arbor, MI 48109	Common	100,000	
Ritty van Straalen Frederik Hendrikstraat 104 3583 VR UTRECHT Netherlands	Preferred	21,117	
Sharon Hewitt Oudezijds Voorburgwal 113B 1012 EN Amsterdam The Netherlands	Common	1,853	
Shawn Spencer 37802 Windwood Dr. Farmington, MI 48335	Preferred	57,667	
Stanley Rhodes 5415 Village Rd Saline, MI 48176-9070	Common	4,403	
Stanley Rhodes and Christine Connor 5415 Village Rd Saline, MI 48176-9070	Preferred	50,000	
Susan McDonald 9 Red Cedar Ct Danville, CA 94506-4550	Common	350,000	

In re: Hearing Health Science, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Taco van der Feltz - Ret on Science Vent Paasheuvelweg 25 1105 BP Amsterdam The Netherlands	Preferred	8,447	
Timir Karia Milletstraat 5-III 1077 ZA Amsterdam The Netherlands	Common	16,400	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 15, 2018

Signature /s/ Barry Seifer
Barry Seifer

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of Michigan**

In re **Hearing Health Science, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 15, 2018**

/s/ Barry Seifer

Barry Seifer/Chief Executive Officer

Signer/Title

Acernum Consulting BV
c/o Todd Holleman
150 West Jefferson, Suite 2500
Detroit, MI 48226

American Express
World Financial Center
200 Vesey Street
New York, NY 10280

Chase Visa
Card Services
P.O. Box 15298
Wilmington, DE 19850

Cheryl Miller
2401 Vinewood Blvd
Ann Arbor, MI 48104-2767

Chris van Overbeeke
van Galenstraat 29
2518 EN Den Haag
NETHERLANDS

Energia Advies BV
Beekhuizenseweg 5
6891 CZ
Rozendaal
NETHERLANDS

G2G Consulting
1000 East Capitol St., NE Ste 4
Washington, DC 20003

Greenberg Traurig Lawyers
2700 Two Commerce Square
2001 Market Street
Philadelphia, PA 19103

Howard Hu
12544 42nd Avenue NE
Seattle, WA 98125

Jaffe Raitt Heuer & Weiss
27777 Franklin Rd Ste 2500
Southfield, MI 48034

Michael Arnound van Eck
Nassaulaan 55
3743 CB
Baarn
NETHERLANDS

Movaria BV
c/o Todd Holleman
150 West Jefferson, Suite 2500
Detroit, MI 48226

Patheon Pharmaceuticals
Kingfisher Drive
Covingham, Swindon
Wiltshire, SN3 5BZ
ENGLAND

Rick Neitzel
426 Crest Ave
Ann Arbor, MI 48103

Todd Holleman
Miller Canfield
150 West Jefferson, Suite 2500
Detroit, MI 48226

University of Michigan
Office of Technology Transfer
1600 Huron Pkwy
Ann Arbor, MI 48109

Varnum LLP
39500 High Pointe Blvd Ste 350
Novi, MI 48375