

**UNITED STATES BANKRUPTCY COURT  
THE DISTRICT OF DELAWARE**

In re MIG Inc

Case No. 09-12118

Reporting Period: 11/01/09 - 11/30/09

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt		None		
Copies of tax returns filed during reporting period		None		
Summary of Unpaid Postpetition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	No (See note 1)		
Debtor Questionnaire	MOR-5	Yes		

Note 1 - There are no accounts receivable

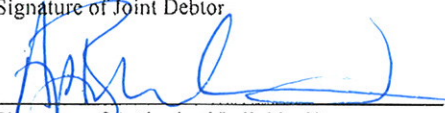
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

  
Signature of Authorized Individual\*

21<sup>st</sup> December 2009  
Date

ANOKA BRADMAN  
Printed Name of Authorized Individual

PRESIDENT  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	145,108			46,498,531	46,643,639	46,566,132	6,086,039	48,074,183
<b>RECEIPTS</b>								
CASH SALES					0			
ACCOUNTS RECEIVABLE					0			
LOANS AND ADVANCES					0			
SALE OF ASSETS					0			
OTHER (NOTES 1 & 2)	213,371			(213,371)	0		42,985,000	
Workers Compensation					0		486	
Interest (net of fees)	(2,496)			15,563	13,067	11,651	63,180	14,819
TRANSFERS (FROM DIP ACCTS)					0			
<b>TOTAL RECEIPTS</b>	<b>210,875</b>	<b>0</b>	<b>0</b>	<b>(197,808)</b>	<b>13,067</b>	<b>11,651</b>	<b>43,048,666</b>	<b>14,819</b>
<b>DISBURSEMENTS</b>								
NET PAYROLL				(165,577)	(165,577)	(167,333)	(768,541)	(808,833)
PAYROLL TAXES				(16,979)	(16,979)	(47,000)	(79,135)	(271,500)
SALES, USE, & OTHER TAXES					0	(103,000)	(14,097)	(219,000)
INVENTORY PURCHASES					0			
SECURED/ RENTAL/ LEASES				(1,298)	(1,298)	(1,500)	(9,081)	(4,500)
INSURANCE				(2,358)	(2,358)	(2,500)	(4,716)	(12,500)
ADMINISTRATIVE				(188)	(188)	(90,500)	(37,934)	(129,100)
SELLING					0			
OTHER (MANAGEMENT FEE)				(41,667)	(41,667)	(41,666)	(125,001)	(124,998)
Workers Compensation				(28,678)	(28,678)	(28,500)	(124,451)	(138,580)
OWNER DRAW *					0			
TRANSFERS (TO DIP ACCTS)					0			
PROFESSIONAL FEES				(743,474)	(743,474)	(700,000)	(2,308,112)	(3,308,334)
U.S. TRUSTEE QUARTERLY FEES					0	0	(7,150)	(19,500)
COURT COSTS					0			
<b>TOTAL DISBURSEMENTS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(1,000,219)</b>	<b>(1,000,219)</b>	<b>(1,181,999)</b>	<b>(3,478,218)</b>	<b>(5,036,845)</b>
<b>NET CASH FLOW</b>	<b>210,875</b>	<b>0</b>	<b>0</b>	<b>(1,198,027)</b>	<b>(987,152)</b>	<b>(1,170,338)</b>	<b>39,570,448</b>	<b>(5,022,028)</b>
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>	<b>355,983</b>	<b>0</b>	<b>0</b>	<b>45,300,504</b>	<b>45,656,487</b>	<b>45,395,794</b>	<b>45,656,487</b>	<b>43,052,157</b>

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES - (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	1,000,219
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>1,000,219</b>

NOTE 1: TRANSFERS BETWEEN OPERATING ACCOUNTS

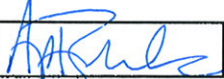



NOTE 2: FUNDS OF \$2,585,000 AND \$40,400,000 WERE RECEIVED FROM INTERNATIONAL TELCELL LLC AND ITC CELLULAR LLC, RESPECTIVELY IN CUMULATIVE FILING TO DATE

Cash Position by Accounts (All) for '11/01/09' to '11/30/09'				
Category	7472 USD	7485 USD	7566 USD	7595 USD
Opening Available Balance	145,108.19	0.00	0.00	46,538,597.44
Opening Ledger Balance	145,108.19	0.00	0.00	46,538,597.44
0 Day Float	250,000.00	0.00	0.00	0.00
Total Float	0.00	0.00	0.00	0.00
1 Day Float	0.00	0.00	0.00	0.00
2 Day Float	0.00	0.00	0.00	0.00
3+ Day Float	0.00	0.00	0.00	0.00
Total Credits	1,250,000.00	1,016,078.00	20,550.89	15,567.75
Account Transfer Credit				
ACH Credit				
ACH Return Credit				
ATM Credit				
Cash LTR Credit				
Check Deposit				
Concentration				
Correspondent Credit				
Cross Border Credit				
Deposits				
Disbursing Credit				
EDI Transfer Credit				
FED Reserve Credit				
Interest Credit				15,567.75
Loans Credit				
Lockbox Credit				
Misc Credit				
Misc Transfer Credit				
Paper Returns Credit				
RDC Deposits				
Securities Credit				
Sweep Credit				
Trust Credit				
Wire Credit	1,250,000.00			
ZBA Credit		1,016,078.00	20,550.89	
Total Debits	1,039,124.72	1,016,078.00	20,550.89	1,250,005.26
Account Transfer Debit				
ACH Debit		36,582.35	20,550.89	
ACH Org Debit				
ACH Return Debit				
Analysis Fee	2,495.83			5.26
ATM Debit				
Checks Paid		48,193.79		
Correspondent Debit				
Cross Border Debit				
Currency/Coin Debit				
Disbursing Debit				

EDI Transfer Debit				
FED Reserve Debit				
First Presentment				
Interest Debit				
Lockbox Debit				
Misc Debit				
Misc Transfer Debit				
Paper Returns Debit				
Second Presentment				
Securities Debit				
Sweep Debit				
Wire Debit		931,301.86		1,250,000.00
ZBA Debit	1,036,628.89			
Net Flows	210,875.28	0.00	0.00	- 1,234,437.51
Closing Available Balance	355,983.47	0.00	0.00	45,304,159.93
Closing Ledger Balance	355,983.47	0.00	0.00	45,304,159.93

Reconciling items: Outstanding				
Checks	0.00	(3,656.32)	0.00	0.00
Reconciling items:	-	-	-	-
Reconciling items:	-	-	-	-
Balance as per MIG Books & Records	355,983.47	(3,656.32)	0.00	45,304,159.93

Confirmed & Signed - A  
Bradshaw

			
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**STATEMENT OF OPERATIONS**

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Ending to Date
Gross Revenues	13,760	43,051,443
Less: Returns and Allowances		
Net Revenue	13,760	43,051,443
<b>COST OF GOODS SOLD</b>		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	13,760	43,051,443
<b>OPERATING EXPENSES</b>		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	2,358	13,035
Insider Compensation*	146,106	788,901
Insurance	48,000	240,000
Management Fees/Bonuses	41,667	125,001
Office Expense	5,891	24,960
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense	1,298	6,897
Salaries/Commissions/Fees	22,848	117,904
Supplies		
Taxes - Payroll	604	5,760
Taxes - Real Estate		
Taxes - Other		14,097
Travel and Entertainment		2,643
Utilities	468	8,047
Other (attach schedule)	15,392	54,571
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	(270,872)	41,649,627
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	(270,872)	41,649,627
<b>REORGANIZATION ITEMS</b>		
Professional Fees	1,871,102	6,020,836
U. S. Trustee Quarterly Fees		7,150
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	(2,141,974)	35,621,641

\*\*Insider" is defined in 11 U.S.C. Section 101(31).



**STATEMENT OF OPERATIONS - continuation sheet**

BREAKDOWN OF 'OTHER' CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
<b>Other Operational Expenses</b>		
Annual Corporate Memberships	10,892	10,892
Annual Bond Renewal Fees	4,500	42,307
Annual Delaware Representative Fees		1,372
<b>Other Income</b>		
<b>Other Expenses</b>		
<b>Other Reorganization Expenses</b>		

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**  
 Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Metromedia International Group, Inc.  
**Balance Sheet**  
As of November 30, 2009

Nov 30, 09

**ASSETS**

**Current Assets**

**Checking/Savings**

111101 · Wachovia- Main	355,983
111102 · Wachovia- Disbursement	(3,656)
111104 · Wachovia- Money Market	45,304,160

**Total Checking/Savings** 45,656,487

**Restricted Cash**

111350 · Smith Barney- W/C Collateral	3,393,871
111351 · State Street Bank- W/C Collate.	216,019

**Total Restricted Cash** 3,609,890

**Total Current Assets** 49,266,377

**Fixed Assets**

151101 · Computer Equipment	99,599
152101 · A/D- Computer Equipment	(99,599)

**Total Fixed Assets** 0

**Other Assets**

141101 · Prepaid Insurance	1,008,187
141501 · Non-Trade Receivables	234,720
181101 · Deposits	1,178,832
181105 · Other Long Term Asset Reserve	(75,000)

**Total Other Assets** 2,346,739

**Other Investments**

**183104 · Investment- MITI**

183104I · Investment- MITI 9	(10,977,732)
183104J · Investment- MITI 10	484,735
183104 · Investment- MITI - Other	926,004,266

**Total 183104 · Investment- MITI** 915,511,269

183105 · Investment- MMG Insurance 16,800

183106 · Investment - MGH 2,620

183112 · Investment - IT LLC 2,870

183116 · investment - ITCC 2,870

183117 · Investment - Int. Telcell SPS 2,620

183118 · Investment - MGS 2,870

183119 · Investment - ITGH 1,710,499

183123 · Investment- MCC 60,709,377

183125 · Investment- MIPS (16,489)

**Total Other Investments** 977,945,307

**TOTAL ASSETS** 1,029,558,423

**LIABILITIES & EQUITY**

**Liabilities**

**Current Liabilities**

211101 · Accounts Payable 245,938



Metromedia International Group, Inc.

Balance Sheet

As of November 30, 2009

Nov 30, 09

191180 · Intercompany- ITGH	(250)
191183 · Intercompany- MMGINS	93,033
191205 · Intercompany- IT SPS	(85)
191210 · Intercompany- MM GH	(788)
212102 · 401k Payable	(17,017)
212104 · Cafeteria Plan Payable	(1,681)
212105 · Accrued Payroll Tax- GA Gov't	4,340,413
212106 · Backup Withholding Payable	4,185
221102 · Accrued Supplemental Pension	2,809,072
221104 · Accrued Legal- Environmental	279,412
221105 · Accrued OPEB Liability	462,025
221109 · Accrued Other- Insurance Resv.	73,696
221110 · Accrued Other- Pensions	16,918
221113 · Accrued Other- Insurance- Fuqua	207,307
221114 · Accrued Other- Insurance- Life	181,925
221115 · Accrued Severance Reserve	316,389
221305 · N/P Hauf	675,000
221503 · State Franchise Tax	2,782,703
24000 · Payroll Liabilities	7,706
<b>Total Current Liabilities</b>	<b>12,475,903</b>
<b>Long Term Liabilities</b>	
221303 · Loan Payable- ITC	1,267,465
221902 · Cont. Liab. for Appraisal Jdgmt	188,367,736
<b>Total Long Term Liabilities</b>	<b>189,635,202</b>
<b>Total Liabilities - Prepetition</b>	<b>202,111,104</b>
Post Petition Accounts Payable	2,509,571
Post Petition Accrued Professional Fees	800,000
Post Petition Accrued Salaries	25,333
Post Petition Accrued Other Expenditures	0
<b>Total Liabilities - Post Petition</b>	<b>3,334,904</b>
<b>TOTAL LIABILITIES</b>	<b>205,446,008</b>
<b>Equity</b>	
311101 · Common Stock	10
321101 · Preferred Stock	206,965,250
331101 · Additional Paid in Capital	1,215,145,325
341102 · Unfunded Pension Liability	(1,646,969)
351101 · Dividends	(52,481,183)
361101 · Retained Earnings	(487,488,171)
391101 · Income Summary	84,822,172
Net Income	(141,204,019)
<b>Total Equity</b>	<b>824,112,414</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>1,029,558,423</b>

**MIG Inc - Forecast 15th December 2009**

**CASH FLOW PROJECTIONS FOR PERIOD NOVEMBER 2009 THROUGH OCTOBER 2010**

	Nov-09		Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Total
	Forecast	Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Nov 09 - Oct 10
<b>Opening cash (pre adjustments)</b>														
<b>Payments in respect of prior mths (Jul/Aug):</b>														
Salaries/Board fees														0
Payroll Taxes														0
Health Insurance														0
Professional Fees														0
Storage														0
Other inc Rent, Workers Comp														0
<b>Net Cash Beginning of Month</b>	<b>46,643,638</b>	<b>46,643,638</b>	<b>45,656,486</b>	<b>44,458,400</b>	<b>43,372,265</b>	<b>65,301,608</b>	<b>63,954,433</b>	<b>62,967,172</b>	<b>71,992,414</b>	<b>71,006,912</b>	<b>70,003,913</b>	<b>69,030,914</b>	<b>68,044,672</b>	<b>47,531,641</b>
<b>Receipts</b>														
Cash Sales	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts Receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loans and Advances	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank Interest (net of fees)	11,661	13,067	11,414	8,115	10,843	16,325	12,989	15,742	17,998	14,752	17,501	17,258	17,011	173,014
Sale of Assets	0	0	0	0	3,000,000	0	0	0	0	0	0	0	0	3,000,000
Dividend Receipts	0	0	0	0	20,000,000	0	0	10,000,000	0	0	0	0	0	30,000,000
<b>Total Receipts</b>	<b>11,661</b>	<b>13,067</b>	<b>11,414</b>	<b>8,115</b>	<b>23,010,843</b>	<b>16,325</b>	<b>12,989</b>	<b>10,015,742</b>	<b>17,998</b>	<b>14,752</b>	<b>17,501</b>	<b>17,258</b>	<b>17,011</b>	<b>33,173,014</b>
<b>Disbursements</b>														
Net Payroll	114,000	112,244	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	1,366,244
Board Fees	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	639,996
Payroll Taxes	47,000	16,979	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	533,979
Note 3 Sales, Use and Other Taxes	103,000	0	116,000	0	0	13,000	0	0	13,000	0	0	13,000	0	155,000
Expense reimbursement	80,000	0	80,000	80,000	80,000	80,000	0	0	0	0	0	0	0	320,000
Inventory Purchases	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Rental/Leases	1,500	1,298	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	17,798
Insurance	0	0	0	0	0	280,000	0	0	0	0	0	0	0	280,000
Note 4 Administrative & Selling	10,500	188	20,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	125,688
Note 1 Other - Workers Compensation Bonds	8,500	8,127	13,000	14,000	11,000	0	0	0	0	17,500	0	0	0	63,627
Note 2 Other - Workers Compensation Claims	20,000	20,551	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,551
Other - Health Insurance Re-Imbursement	2,500	2,358	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	29,858
Other - Management Fees	41,666	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	500,004
Professional Fees	700,000	743,474	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	8,443,474
U.S. Trustee Fees				9,750			9,750			9,750				29,250
Court Costs														0
<b>Total Disbursements</b>	<b>1,181,999</b>	<b>1,000,219</b>	<b>1,209,500</b>	<b>1,094,250</b>	<b>1,081,500</b>	<b>1,363,500</b>	<b>1,000,250</b>	<b>990,500</b>	<b>1,003,500</b>	<b>1,017,750</b>	<b>990,500</b>	<b>1,003,500</b>	<b>990,500</b>	<b>12,745,469</b>
<b>Net Cash Flow</b>	<b>(1,170,338)</b>	<b>(987,152)</b>	<b>(1,198,086)</b>	<b>(1,086,135)</b>	<b>21,929,343</b>	<b>(1,347,175)</b>	<b>(987,261)</b>	<b>9,025,242</b>	<b>(985,502)</b>	<b>(1,002,998)</b>	<b>(972,999)</b>	<b>(986,242)</b>	<b>(973,489)</b>	<b>20,427,545</b>
(Receipts less Disbursements)														
<b>Cash at End of Month</b>	<b>45,473,300</b>	<b>45,656,486</b>	<b>44,458,400</b>	<b>43,372,265</b>	<b>65,301,608</b>	<b>63,954,433</b>	<b>62,967,172</b>	<b>71,992,414</b>	<b>71,006,912</b>	<b>70,003,913</b>	<b>69,030,914</b>	<b>68,044,672</b>	<b>67,071,183</b>	<b>67,959,186</b>

Note 1 The workers compensation bond payments are all annual renewals.

Note 2 Workers compensation payments were higher than budget in the period but to date are lower than budget.

Note 3 NC franchise tax was forecast to be paid in November. This is now budgeted now be paid during December when the tax returns have been finalised.

Note 4 Administrative expenses were significantly below budget in November 2009 purely due to the timing of payments. As it is expected that these payments will be disbursed in December, the budget has therefore been adjusted accordingly.

**STATUS OF POSTPETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
 Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
 Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid See Note 1	Check No. or EFT See Note 1	Ending Tax Liability
<b>Federal</b>						
Withholding	0	13,106	13,106			0
FICA-Employee	0	604	604			0
FICA-Employer	0	604	604			0
Unemployment	0	0	0			0
Income	0	0	0			0
Other:	0	0	0			0
<b>Total Federal Taxes</b>	<b>0</b>	<b>14,314</b>	<b>14,314</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>State and Local</b>						
Withholding	0	2,665	2,665			0
Sales	0	0	0			0
Excise	0	0	0			0
Unemployment	0	0	0			0
Real Property	0	0	0			0
Personal Property	0	0	0			0
Other: Health	0	0	0			0
<b>Total State and Local</b>	<b>0</b>	<b>2,665</b>	<b>2,665</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Taxes</b>	<b>0</b>	<b>16,979</b>	<b>16,979</b>	<b>0</b>	<b>0</b>	<b>0</b>

Note 1: Payroll taxes are withdrawn and paid by a third party payroll processor

**SUMMARY OF UNPAID POSTPETITION DEBTS**

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	26,910	16,335	12,578			55,823
Wages Payable	12,000					12,000
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees	1,999,309	830,756	316,083	107,073		3,253,221
Amounts Due to Insiders*	13,860					13,860
Other:						0
Other:						0
<b>Total Postpetition Debts</b>	<b>2,052,079</b>	<b>847,091</b>	<b>328,661</b>	<b>107,073</b>	<b>0</b>	<b>3,334,904</b>

**Explain how and when the Debtor intends to pay any past-due postpetition debts.**

Amounts past due represent "holdback" from professional fee invoices

**Current unpaid postpetition debts are:**

Wages Payable - Health insurance premium accrued (in estimate) and to be re-imbursed when exact amount confirmed and approved

Professional Fees - Includes \$800,000 of cumulative fees accrued for which invoices have not been received and \$1,936,529 in respect of invoices received but not yet approved.

Amounts due to insiders - Board fees and reimbursable expenses due for Nov 2009, accrued and to be paid in arrears.

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

<b>Accounts Receivable Reconciliation</b>	<b>Amount</b>	
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
<b>Accounts Receivable Aging</b>	<b>Amount</b>	
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month</b>	<b>Yes</b>	<b>No</b>
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		No
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		No
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		No (Note 1)
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	Yes (Note 2)	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		No

Note 1: The Company's December 31, 2008 U.S. Federal and State of North Carolina returns were extended to September 15 and October 15 2009, respectively. These returns are in the process of being completed.

Note 2: The number of employees by state falls under the minimum required for workers compensation. It has not been determined that other coverages are necessary. D&O cover is in place.



# Commercial Checking - Wholesale

WACHOVIA

00038125



MIG, INC. MAIN ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
09-12118  
PO BOX 32187  
CHARLOTTE, NC 28232-2187

## Commercial Checking - Wholesale

10/31/2009 thru 11/30/2009

Account number:  
Account owner(s):      MIG, INC. MAIN ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE  
09-12118

### Account Summary

Opening balance 10/31	\$145,108.19
Deposits and other credits	1,250,000.00 +
Other withdrawals and service fees	1,039,124.72 -
Closing balance 11/30	\$355,983.47

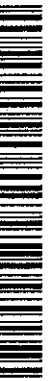
### Deposits and Other Credits

Date	Amount	Description
11/09	1,000,000.00	FUNDS TRANSFER (ADVICE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB=      OBI= REF=      11/09/09 02:08PM ET
11/30	250,000.00	FUNDS TRANSFER (ADVICE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB=      OBI=TRANSFER FROM MONEY REF=      11/30/09 09:14AM ET
<b>Total</b>	<b>\$1,250,000.00</b>	

### Other Withdrawals and Service Fees

Date	Amount	Description
11/02	3,723.79	ZBA TRANSFER DEBIT TRANSFER TO      MIG, INC. WORKE
11/02	20,000.01	ZBA TRANSFER DEBIT TRANSFER TO      MIG, INC DISBUR
11/04	150.00	ZBA TRANSFER DEBIT TRANSFER TO      MIG, INC DISBUR
11/05	1,315.72	ZBA TRANSFER DEBIT TRANSFER TO      MIG, INC DISBUR
11/05	2,076.97	ZBA TRANSFER DEBIT TRANSFER TO      MIG, INC. WORKE
11/06	626.80	ZBA TRANSFER DEBIT TRANSFER TO      \$ MIG, INC. WORKE

Other Withdrawals and Service Fees continued on next page.



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# Commercial Checking - Wholesale

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105,250

## Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>
11/09	404.43	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC DISBUR
11/10	195.97	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC. WORKE
11/10	2,495.83	COMMERCIAL SERVICE CHARGES FOR OCTOBER 2009
11/12	292.91	ZBA TRANSFER DEBIT TRANSFER TO ) \$ MIG, INC. WORKE
11/12	38,196.64	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC DISBUR
11/13	816.60	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC. WORKE
11/16	170.07	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC DISBUR
11/16	715.43	ZBA TRANSFER DEBIT TRANSFER TO ) \$ MIG, INC. WORKE
11/17	2,423.68	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC. WORKE
11/18	3,767.21	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC. WORKE
11/18	8,127.00	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC DISBUR
11/19	2,391.72	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC. WORKE
11/20	743,474.40	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC DISBUR
11/23	149.50	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC. WORKE
11/24	17.54	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC DISBUR
11/24	60.73	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC. WORKE
11/25	579.30	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC. WORKE
11/27	1,418.49	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC. WORKE
11/27	36,394.74	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC DISBUR
11/30	1,311.79	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC. WORKE
11/30	167,827.45	ZBA TRANSFER DEBIT TRANSFER TO ) MIG, INC DISBUR
<b>Total</b>	<b>\$1,039,124.72</b>	



WACHOVIA

# Commercial Checking - Wholesale

03

32

105,251

## Daily Balance Summary

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
11/02	121,384.39	11/12	1,075,629.12	11/20	313,743.01
11/04	121,234.39	11/13	1,074,812.52	11/23	313,593.51
11/05	117,841.70	11/16	1,073,927.02	11/24	313,515.24
11/06	117,214.90	11/17	1,071,503.34	11/25	312,935.94
11/09	1,116,810.47	11/18	1,059,609.13	11/27	275,122.71
11/10	1,114,118.67	11/19	1,057,217.41	11/30	355,983.47



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# Commercial Checking - Wholesale

04

## Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK, NATIONAL ASSOCIATION NC8502 P O BOX 563966 CHARLOTTE NC 28256-3966
TDD (For the Hearing Impaired)	800-835-7721	
Commercial Checking & Loan Accounts	800-222-3862	

<b>To Balance Your Account</b>				
<p>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</p> <p>2. Write in the closing balance shown on the front of account statement. _____</p> <p>3. Write in any deposits you have made since the date of this statement. _____ _____ _____</p> <p>4. Add together amounts listed above in steps 2 and 3. _____</p> <p>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</p> <p>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____</p>	<b>List Outstanding Checks and Withdrawals</b>			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, NATIONAL ASSOCIATION, NC8502, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

WACHOVIA BANK, N.A. IS MEMBER FDIC



# Commercial Checking - Wholesale

WACHOVIA



00038126

MIG, INC DISBURSEMENT ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
09-12118  
PO BOX 32187  
CHARLOTTE, NC 28232-2187

## Commercial Checking - Wholesale

10/31/2009 thru 11/30/2009

Account number:  
Account owner(s):      MIG, INC DISBURSEMENT ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE  
09-12118

### Account Summary

Opening balance 10/31	\$0.00
Deposits and other credits	1,016,078.00 +
Checks	48,193.79 -
Other withdrawals and service fees	967,884.21 -
Closing balance 11/30	\$0.00

### Deposits and Other Credits

Date	Amount	Description
11/02	20,000.01	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
11/04	150.00	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
11/05	1,315.72	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
11/09	404.43	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
11/12	38,196.64	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
11/16	170.07	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
11/18	8,127.00	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
11/20	743,474.40	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
11/24	17.54	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
11/27	36,394.74	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
11/30	167,827.45	ZBA TRANSFER CREDIT TRANSFER FROM :      MIG, INC. MAIN
<b>Total</b>	<b>\$1,016,078.00</b>	



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Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
0000	288.71	11/09	54574	338.83	11/05	54577	115.72	11/09
54572*	394.97	11/05	54575	581.92	11/05	54582*	8,127.00	11/18
54573	38,196.64	11/12	54576	150.00	11/04	<b>Total</b>	<b>\$48,193.79</b>	

\* Indicates a break in check number sequence

Other Withdrawals and Service Fees

Date	Amount	Description
11/02	6,666.67	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA, BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG OCT 09 BOD FE 11/02/09 11:56AM ET
11/02	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 3944.05 CUR=GBP RATE= 1.690310Z REF= 227197 11/02/09 11:58AM ET
11/02	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINSTER BNF=JAMAL KAHN RFB= 227197 AMT= 3943.69 CUR=GBP RATE= 1.6904655 REF= 11/02/09 11:59AM ET
11/16	66.71	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. 1116 CCD MISC MMAU3981007
11/16	103.36	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. 1116 CCD MISC MMAU3981007
11/20	6,325.21	FUNDS TRANSFER (ADVICE SENT TO POTTER ANDERSON & CORROON LLP BNF=POTTER ANDERSON & CORROON LLP OBI=MIG AUG 09 FEES RFB= 11/20/09 07:41AM ET
11/20	189,872.26	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BANK BNF=ROTHSCHILD INC. OBI=MIG JULY AND AUG 09 FEES RFB= 11/20/09 07:41AM ET
11/20	266,101.22	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BANK BNF=BAKER & MCKENZIE LLP OBI=MIG AUG 09 FEES RFB= 11/20/09 07:41AM ET
11/20	281,175.71	FUNDS TRANSFER (ADVICE SENT TO CITIBANK, NA BNF=GREENBERG TRAURIG OBI=CLIENT MATTER #119377.010100 RFB= 11/20/09 07:41AM ET

Other Withdrawals and Service Fees continued on next page.



WACHOVIA

# Commercial Checking - Wholesale

03

## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
11/24	17.54	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. : MISC MMA04020218
11/27	36,394.74	AUTOMATED DEBIT ADVANTAGE PAYROL PAYROLL CO. ID. 9000000020 091127 CCD MISC 008501302
11/30	2,500.00	INTL FUNDS TRANSFER (ADVICE : ) SENT TO HSBC BANK USA /HSBC BANK GEORGIA BNF=DAVID LEE RFB= AMT= 2500.00 CUR=USD RATE= REF= 197 11/30/09 09:00AM ET
11/30	4,166.66	INTL FUNDS TRANSFER (ADVICE : ) SENT TO LLOYDS TSB BANK P/UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 2442.89 CUR=GBP RATE= 1.7056282 REF= 7 11/30/09 08:56AM ET
11/30	4,166.68	INTL FUNDS TRANSFER (ADVICE : ) SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB= AMT= 2440.16 CUR=GBP RATE= 1.7075430 REF= 7 11/30/09 09:03AM ET
11/30	6,666.67	INTL FUNDS TRANSFER (ADVICE : ) SENT TO BARCLAYS BANK PLC/BARCI AYS BANK PLC BNF=ALAN MCINTOSH RFB= AMT= 6666.67 CUR=USD RATE= REF= 11/30/09 12:10PM ET
11/30	6,666.67	INTL FUNDS TRANSFER (ADVICE : ) SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 6666.67 CUR=USD RATE= REF= 11/30/09 12:10PM ET
11/30	6,666.67	INTL FUNDS TRANSFER (ADVICE : ) SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 3915.76 CUR=GBP RATE= 1.7025232 REF= 7 11/30/09 12:12PM ET
11/30	6,666.67	INTL FUNDS TRANSFER (ADVICE : ) SENT TO LLOYDS BANK LTD./BARCI AYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 3913.50 CUR=GBP RATE= 1.7035065 REF= 11/30/09 12:13PM ET
11/30	6,666.67	INTL FUNDS TRANSFER (ADVICE : ) SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB= AMT= 3914.45 CUR=GBP RATE= 1.7030925 REF= 11/30/09 12:14PM ET
11/30	9,931.02	INTL FUNDS TRANSFER (ADVICE : ) SENT TO NATIONAL WESTMINS/ BNF=DL KC LEE RFB= AMT= 5798.22 CUR=GBP RATE= 1.7127697 REF= 11/30/09 08:43AM ET

*Other Withdrawals and Service Fees continued on next page.*



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# Commercial Checking - Wholesale

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## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
11/30	14,377.66	FUNDS TRANSFER (ADVICE) SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG NOV 09 NET SA RFB= 11/30/09 08:06AM ET
11/30	16,018.75	INTL FUNDS TRANSFER (ADVICE) SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 9378.04 CUR=GBP RATE= 1.7081122 REF= 11/30/09 08:36AM ET
11/30	20,833.33	INTL FUNDS TRANSFER (ADVICE) SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 12194.48 CUR=GBP RATE= 1.7084227 REF= 11/30/09 08:35AM ET
11/30	20,833.33	INTL FUNDS TRANSFER (ADVICE) SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=ANDREW BRADSHAW RFB= AMT= 12214.83 CUR=GBP RATE= 1.7055765 REF= 11/30/09 08:36AM ET
11/30	41,666.67	INTL FUNDS TRANSFER (ADVICE) SENT TO CITIBANK N.A. /HYPO INVESTMENT B BNF=CAUCUSCOM VENTUR RFB= AMT= 41666.67 CUR=USD RATE= REF=2 11/30/09 12:12PM ET

**Total** \$967,884.21

## Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
11/02	0.00	11/12	0.00	11/24	0.00
11/04	0.00	11/16	0.00	11/27	0.00
11/05	0.00	11/18	0.00	11/30	0.00
11/09	0.00	11/20	0.00		



# Commercial Checking - Wholesale

05

## Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts TDD (For the Hearing Impaired) Commercial Checking & Loan Accounts	800-566-3862 800-835-7721 800-222-3862	WACHOVIA BANK, NATIONAL ASSOCIATION NC8502 P O BOX 563966 CHARLOTTE NC 28256-3966

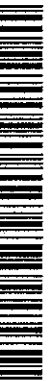
### To Balance Your Account

	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.				
2. Write in the closing balance shown on the front of account statement. _____				
3. Write in any deposits you have made since the date of this statement. _____ _____ _____				
4. Add together amounts listed above in steps 2 and 3. _____				
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____				
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____				
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, NATIONAL ASSOCIATION, NC8502, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
  - Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  - Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

WACHOVIA BANK, N.A. IS MEMBER FDIC




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# Commercial Checking - Wholesale

01



  
 MIG, INC. WORKERS COMP 1  
 DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
 09-12118  
 PO BOX 32187  
 CHARLOTTE, NC 28232-2187

## Commercial Checking - Wholesale

10/31/2009 thru 11/30/2009

Account number:  
 Account owner(s):      MIG, INC. WORKERS COMP 1  
                                  DEBTOR-IN-POSSESSION CH 11 BR CASE  
                                  09-12118

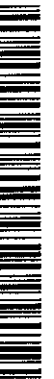
### Account Summary

Opening balance 10/31	\$0.00
Deposits and other credits	20,550.89 +
Other withdrawals and service fees	20,550.89 -
Closing balance 11/30	\$0.00

### Deposits and Other Credits

Date	Amount	Description
11/02	3,723.79	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/05	2,076.97	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/06	626.80	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/10	195.97	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/12	292.91	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/13	816.60	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/16	715.43	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/17	2,423.68	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/18	3,767.21	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/19	2,391.72	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/23	149.50	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
11/24	60.73	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN

Deposits and Other Credits continued on next page.



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Deposits and Other Credits *continued*

Date	Amount	Description
11/25	579.30	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
11/27	1,418.49	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
11/30	1,311.79	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
<b>Total</b>	<b>\$20,550.89</b>	

Other Withdrawals and Service Fees

Date	Amount	Description
11/02	3,723.79	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/05	2,076.97	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/06	626.80	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/10	195.97	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/12	292.91	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/13	816.60	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/16	715.43	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/17	2,423.68	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/18	3,767.21	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/19	2,391.72	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/23	149.50	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906
11/24	60.73	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. : CCD MISC 02906

Other Withdrawals and Service Fees continued on next page.



# Commercial Checking - Wholesale

03

## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
11/25	579.30	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
11/27	1,418.49	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
11/30	1,311.79	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
<b>Total</b>	<b>\$20,550.89</b>	

## Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
11/02	0.00	11/13	0.00	11/23	0.00
11/05	0.00	11/16	0.00	11/24	0.00
11/06	0.00	11/17	0.00	11/25	0.00
11/10	0.00	11/18	0.00	11/27	0.00
11/12	0.00	11/19	0.00	11/30	0.00



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# Commercial Checking - Wholesale

## Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK, NATIONAL ASSOCIATION NC8502 P O BOX 563966 CHARLOTTE NC 28256-3966
TDD (For the Hearing Impaired)	800-835-7721	
Commercial Checking & Loan Accounts	800-222-3862	

### To Balance Your Account

	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.				
2. Write in the closing balance shown on the front of account statement. _____				
3. Write in any deposits you have made since the date of this statement. _____ _____ _____				
4. Add together amounts listed above in steps 2 and 3. _____				
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____				
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1 _____				
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, NATIONAL ASSOCIATION, NC8502, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

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# Commercial Money Market Deposit Account

01

00038108



MIG, INC. MMK ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
09-12118  
PO BOX 32187  
CHARLOTTE, NC 28232-2187

## Commercial Money Market Deposit Account

10/31/2009 thru 11/30/2009

Account number:      00038108  
Account owner(s):    MIG, INC. MMK ACCOUNT  
                                 DEBTOR-IN-POSSESSION CH 11 BR CASE  
                                 09-12118

### Account Summary

Opening balance 10/31	\$46,538,597.44
Interest paid	15,567.75 +
Other withdrawals and service fees	1,250,005.26 -
Closing balance 11/30	\$45,304,159.93

### Deposits and Other Credits

Date	Amount	Description
11/30	15,567.75	INTEREST FROM 10/31/2009 THROUGH 11/30/2009
<b>Total</b>	<b>\$15,567.75</b>	

### Interest

Number of days this statement period	31
Annual percentage yield earned	0.40%
Interest earned this statement period	\$15,567.75
Interest paid this statement period	\$15,567.75
Interest paid this year	\$80,995.83

### Other Withdrawals and Service Fees

Date	Amount	Description
11/09	1,000,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 11/09/09 02:08PM ET
11/10	5.26	COMMERCIAL SERVICE CHARGES FOR OCTOBER 2009
11/30	250,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTE BNF=METROMEDIA INTERNATI OBI=TRANSFER FROM MONEY MARKET TO MAIN RFB= 1/30/09 09:14AM ET
<b>Total</b>	<b>\$1,250,005.26</b>	



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WACHOVIA

# Commercial Money Market Deposit Account

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## Daily Balance Summary

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
11/09	45,538,597.44	11/10	45,538,592.18	11/30	45,304,159.93



# Commercial Money Market Deposit Account

03

## Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts TDD (For the Hearing Impaired) Commercial Checking & Loan Accounts	800-566-3862 800-835-7721 800-222-3862	WACHOVIA BANK, NATIONAL ASSOCIATION NC8502 P O BOX 563966 CHARLOTTE NC 28256-3966

To Balance Your Account				
<p>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</p> <p>2. Write in the closing balance shown on the front of account statement. _____</p> <p>3. Write in any deposits you have made since the date of this statement. _____ _____ _____</p> <p>4. Add together amounts listed above in steps 2 and 3. _____</p> <p>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</p> <p>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____</p>	<b>List Outstanding Checks and Withdrawals</b>			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, NATIONAL ASSOCIATION, NC8502, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

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