

**UNITED STATES BANKRUPTCY COURT
THE DISTRICT OF DELAWARE**

In re MIG Inc

Case No. 09-12118
Reporting Period: 4/01/10 - 4/30/10

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt		None		
Copies of tax returns filed during reporting period		None		
Summary of Unpaid Postpetition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	No (See note 1)		
Debtor Questionnaire	MOR-5	Yes		

Note 1 - There are no accounts receivable

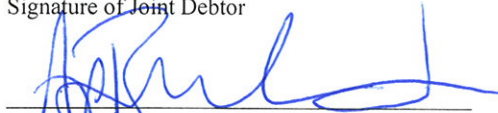
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

19th MAY 2010

Date

Andrew Braszka

Printed Name of Authorized Individual

PRESIDENT

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	476,989			36,406,969	36,883,958	39,447,897	6,086,039	48,074,183
RECEIPTS								
CASH SALES					0			
ACCOUNTS RECEIVABLE					0			
LOANS AND ADVANCES					0			
SALE OF ASSETS					0			
OTHER (NOTE 1)	(307,793)			18,707,793	18,400,000	18,400,000	61,385,000	18,400,000
Workers Compensation					0		486	
Interest (net of fees)	(1,370)			6,662	5,292	4,610	89,383	48,655
TRANSFERS (FROM DIP ACCTS)					0			
TOTAL RECEIPTS	(309,163)	0	0	18,714,455	18,405,292	18,404,610	61,474,869	18,448,655
DISBURSEMENTS								
NET PAYROLL				(160,658)	(160,658)	(167,333)	(1,575,987)	(1,645,498)
PAYROLL TAXES				(26,012)	(26,012)	(47,000)	(249,857)	(537,000)
SALES, USE, & OTHER TAXES				(20)	(20)	(25,000)	(20,613)	(489,000)
INVENTORY PURCHASES					0			
SECURED/ RENTAL/ LEASES				(1,236)	(1,236)	(1,500)	(15,440)	(12,000)
INSURANCE				(332,994)	(332,994)	(335,800)	(360,720)	(374,500)
ADMINISTRATIVE				(82,286)	(82,286)	(90,500)	(312,943)	(599,100)
SELLING					0			
OTHER (MANAGEMENT FEE)				0	0	(41,667)	(291,666)	(333,333)
Workers Compensation				(32,289)	(32,289)	(42,500)	(279,870)	(309,580)
OWNER DRAW *					0			
TRANSFERS (TO DIP ACCTS)					0			
PROFESSIONAL FEES				(935,754)	(935,754)	(700,000)	(10,715,661)	(6,808,334)
U.S. TRUSTEE QUARTERLY FEES				(13,000)	(13,000)	(13,000)	(33,150)	(45,500)
COURT COSTS					0			
TOTAL DISBURSEMENTS	0	0	0	(1,584,249)	(1,584,249)	(1,464,300)	(13,855,907)	(11,153,845)
NET CASH FLOW	(309,163)	0	0	17,130,206	16,821,043	16,940,310	47,618,962	7,294,810
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	167,826	0	0	53,537,175	53,705,001	56,388,207	53,705,001	55,368,993

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	1,584,249
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	1,584,249

NOTE 1: TRANSFERS BETWEEN OPERATING ACCOUNTS

Cash Position by Accounts (All) for '04/01/10' to '04/30/10'

Category	7472 USD	7485 USD	7566 USD	7595 USD
Opening Available Balance	476,988.59	0.00	0.00	36,431,949.52
Opening Ledger Balance	476,988.59	0.00	0.00	36,431,949.52
0 Day Float	0.00	0.00	0.00	0.00
Total Float	41.98	0.00	0.00	0.00
1 Day Float	41.98	0.00	0.00	0.00
2 Day Float	0.00	0.00	0.00	0.00
3+ Day Float	0.00	0.00	0.00	0.00
Total Credits	1,300,041.98	1,588,746.20	19,130.68	18,406,671.59
Account Transfer Credit				
ACH Credit				
ACH Return Credit				
ATM Credit				
Cash LTR Credit				
Check Deposit		41.98		
Concentration				
Correspondent Credit				
Cross Border Credit				
Deposits				
Disbursing Credit				
EDI Transfer Credit				
FED Reserve Credit				
Interest Credit				6,671.59
Loans Credit				
Lockbox Credit				
Misc Credit				
Misc Transfer Credit				
Paper Returns Credit				
RDC Deposits				
Securities Credit				
Sweep Credit				
Trust Credit				
Wire Credit	1,300,000.00			18,400,000.00
ZBA Credit	41.98	1,588,704.22	19,130.68	
Total Debits	1,609,204.61	1,588,746.20	19,130.68	1,300,010.04
Account Transfer Debit				
ACH Debit		43,779.22	19,130.68	
ACH Org Debit				
ACH Return Debit				
Analysis Fee	1,369.71			10.04
ATM Debit				
Checks Paid		483,650.24		
Correspondent Debit				
Cross Border Debit				
Currency/Coin Debit				
Disbursing Debit				
EDI Transfer Debit				
FED Reserve Debit				
First Presentment				
Interest Debit				
Lockbox Debit				
Misc Debit				
Misc Transfer Debit				
Paper Returns Debit				
Second Presentment				
Securities Debit				
Sweep Debit				
Wire Debit		1,061,274.76		1,300,000.00
ZBA Debit	1,607,834.90	41.98		
Net Flows	-309,162.63	0.00	0.00	17,106,661.55
Closing Available Balance	167,825.96	0.00	0.00	53,538,611.07
Closing Ledger Balance	167,825.96	0.00	0.00	53,538,611.07

Reconciling items: Outstanding Checks	0.00	-1,436.99	0.00	0.00
Reconciling items:	-	-	-	-
Reconciling items:	-	-	-	-
Balance as per MIG Books & Records	167,825.96	-1,436.99	0.00	53,538,611.07

Confirmed & Signed - A Bradshaw

In re _____ MIG Inc

Case No. _____ 09-12118

THE DISTRICT OF DELAWARE

Reporting Period: __ 4/01/10 - 4/30/10

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Rothschild, Inc.	July 09-Jan 10	325,884.73	MIG	WIRE	4/12/2010	280,000.00	45,884.73	1,065,806.45	297,007.08
Garden City Group	Oct 09-Dec 09	59,682.84	MIG	54635	4/1/2010	56,200.58	3,482.26		
Garden City Group	Oct 09-Feb 10	28,490.13	MIG	54638	8/24/2013	28,350.68	139.45	190,318.51	7,470.13
Baker & McKenzie	Oct 09-Jan 10	521,696.73	MIG	WIRE	4/16/2010	484,111.20	37,585.53	2,923,335.70	182,773.54
Debevoise Plimpton	Oct 09-Jan 10	722,139.48	MIG					705,691.15	16,448.33
Greenberg Traurig	Oct 09-Jan 10	4,017,187.18	MIG					3,755,181.00	262,006.18
Proctor Heyman	Oct 09-Dec 09	80,752.76	MIG					76,537.50	4,215.26
Potter Anderson Corroon LLP	Oct 09-Jan 10	102,451.04	MIG					95,512.82	6,938.22
Lazard Freres & Co.	Oct 09-Dec 09	1,062,351.05	MIG					980,000.00	82,351.05
Zazove Associates Inc.	Aug-Sept 09	8,116.21	MIG						8,116.21
Richard Golub	Sept-Oct 09	33,568.00	MIG						33,568.00
Walker & Associates CPA	Nov 09-Jan 10	22,385.00	MIG					22,385.00	0.00

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	18,405,459	61,479,633
Less: Returns and Allowances		
Net Revenue	18,405,459	61,479,633
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	18,405,459	61,479,633
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	8,696	35,790
Insider Compensation*	146,228	1,600,152
Insurance	105,353	568,531
Management Fees/Bonuses	41,667	333,331
Office Expense	13,973	63,307
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense	2,530	14,550
Salaries/Commissions/Fees	21,893	227,605
Supplies		
Taxes - Payroll	5,100	75,556
Taxes - Real Estate		
Taxes - Other	268,999	289,592
Travel and Entertainment	3,514	243,880
Utilities	848	10,723
Other (attach schedule)	0	71,621
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	17,786,658	57,944,995
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	17,786,658	57,944,995
REORGANIZATION ITEMS		
Professional Fees	1,027,678	15,375,924
U. S. Trustee Quarterly Fees	13,000	33,150
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	16,745,980	42,535,921

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Annual Corporate Memberships		11,134
Annual Bond Renewal Fees		59,115
Annual Delaware Representative Fees		1,372
Other Income		
Other Expenses		
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Metromedia International Group, Inc.

Balance Sheet

As of April 30, 2010

	<u>Apr 30, 10</u>
ASSETS	
Current Assets	
Checking/Savings	
111101 · Wachovia- Main	167,826
111102 · Wachovia- Disbursement	(1,437)
111104 · Wachovia- Money Market	53,538,611
Total Checking/Savings	<u>53,705,000</u>
Restricted Cash	
111350 · Smith Barney- W/C Collateral	3,395,259
111351 · State Street Bank- W/C Collate.	216,019
Total Restricted Cash	<u>3,611,279</u>
Total Current Assets	57,316,279
Fixed Assets	
151101 · Computer Equipment	99,599
152101 · A/D- Computer Equipment	(99,599)
Total Fixed Assets	<u>0</u>
Other Assets	
141101 · Prepaid Insurance	1,186,187
141501 · Non-Trade Receivables	234,720
181101 · Deposits	1,171,353
181105 · Other Long Term Asset Reserve	(75,000)
Total Other Assets	<u>2,517,260</u>
Other Investments	
183104 · Investment- MITI	
183104I · Investment- MITI 9	(10,977,732)
183104J · Investment- MITI 10	484,735
183104 · Investment- MITI - Other	926,004,266
Total 183104 · Investment- MITI	<u>915,511,269</u>
183105 · Investment- MMG Insurance	16,800
183106 · Investment - MGH	2,620
183112 · Investment - IT LLC	2,870
183116 · investment - ITCC	2,870
183117 · Investment - Int. Telcell SPS	2,620
183118 · Investment - MGS	2,870
183119 · Investment - ITGH	1,710,499
183123 · Investment- MCC	60,709,377
183125 · Investment- MIPS	(16,489)
Total Other Investments	<u>977,945,307</u>
TOTAL ASSETS	<u><u>1,037,778,845</u></u>

Metromedia International Group, Inc.
Balance Sheet
As of April 30, 2010

Apr 30, 10

LIABILITIES & EQUITY

Liabilities

Current Liabilities

211101 · Accounts Payable	245,938
191180 · Intercompany- ITGH	(250)
191183 · Intercompany- MMGINS	93,033
191205 · Intercompany- IT SPS	(85)
191210 · Intercompany- MM GH	(788)
212102 · 401k Payable	(17,017)
212104 · Cafeteria Plan Payable	(1,681)
212105 · Accrued Payroll Tax- GA Gov't	4,340,413
212106 · Backup Withholding Payable	4,185
221102 · Accrued Supplemental Pension	2,809,072
221104 · Accrued Legal- Environmental	279,412
221105 · Accrued OPEB Liability	462,025
221110 · Accrued Other- Pensions	16,918
221113 · Accrued Other- Insurance- Fuqua	207,307
221114 · Accrued Other- Insurance- Life	181,925
221115 · Accrued Severance Reserve	316,389
221305 · N/P Hauf	675,000
221503 · State Franchise Tax	2,782,703
24000 · Payroll Liabilities	7,706

Total Current Liabilities 12,402,206

Long Term Liabilities

221303 · Loan Payable- ITC	1,267,465
221902 · Cont. Liab. for Appraisal Jdgmt	188,367,736

Total Long Term Liabilities 189,635,202

Total Prepetition Liabilities 202,037,408

Post Petition Accounts Payable	2,834,409
Post Petition Accrued Professional Fees	1,800,000
Post Petition Accrued Salaries	12,000
Post Petition Accrued Other Expenditures	68,333

Total Liabilities - Post Petition 4,714,742

Total Liabilities 206,752,150

Equity

311101 · Common Stock	10
321101 · Preferred Stock	206,965,250
331101 · Additional Paid in Capital	1,215,145,325
341102 · Unfunded Pension Liability	(1,646,969)
351101 · Dividends	(52,481,183)
361101 · Retained Earnings	(631,885,179)
391101 · Income Summary	84,822,172
Net Income	10,107,270

Total Equity 831,026,695

TOTAL LIABILITIES & EQUITY 1,037,778,845

MIG Inc - Forecast 19th May 2010

CASH FLOW PROJECTIONS FOR PERIOD APRIL 2010 THROUGH MAY 2011

	Apr-10		May-10 Forecast	Jun-10 Forecast	Jul-10 Forecast	Aug-10 Forecast	Sep-10 Forecast	Oct-10 Forecast	Nov-10 Forecast	Dec-10 Forecast	Jan-11 Forecast	Feb-11 Forecast	Mar-11 Forecast	Total Apr 10 - Mar 11	
	Forecast	Actual													
Opening cash (pre adjustments)															
Payments in respect of prior mths (Jul/Aug):															
Salaries/Board fees															0
Payroll Taxes															0
Health Insurance															0
Professional Fees															0
Storage															0
Other inc Rent, Workers Comp															0
Net Cash Beginning of Month	36,883,957	36,883,957	53,705,000	52,495,646	51,450,308	63,417,439	62,401,467	61,418,367	60,417,744	59,406,397	58,422,924	57,413,928	56,417,206	36,883,957	
Receipts															
Cash Sales	0		0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts Receivable	0		0	0	0	0	0	0	0	0	0	0	0	0	0
Loans and Advances	0		0	0	0	0	0	0	0	0	0	0	0	0	0
Bank Interest (net of fees)	4,610	5,292	6,713	6,562	6,431	7,927	7,800	7,677	7,552	7,426	7,303	7,177	7,052	84,913	
Sale of Assets	0		0	0	3,000,000	0	0	0	0	0	0	0	0	0	3,000,000
Dividend Receipts	18,400,000	18,400,000	0	0	10,000,000	0	0	0	0	0	0	0	0	0	28,400,000
Total Receipts	18,404,610	18,405,292	6,713	6,562	13,006,431	7,927	7,800	7,677	7,552	7,426	7,303	7,177	7,052	31,484,913	
Disbursements															
Net Payroll	114,000	107,324	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	1,361,324
Board Fees	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	639,996
Payroll Taxes	47,000	26,012	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	543,012
Note 1 Sales, Use and Other Taxes	25,000	20	13,000	25,000	0	13,000	0	0	13,000	0	0	13,000	0	0	77,020
Expense reimbursement	80,000	74,991	20,000	20,000	20,000	20,000	0	0	0	0	0	0	0	0	154,991
Inventory Purchases	0		0	0	0	0	0	0	0	0	0	0	0	0	0
Rental/Leases	1,500	1,236	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	17,736
Insurance	330,000	325,826	135,000	0	0	0	0	0	0	0	0	0	0	0	460,826
Note 2 Administrative & Selling	10,500	7,296	18,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	130,796
Other - Workers Compensation Bonds	15,000	14,608	0	0	18,000	0	0	7,000	15,000	0	15,000	0	0	0	69,608
Other - Workers Compensation Claims	27,500	19,131	27,500	36,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	262,631
Other - Health Insurance Re-Imbursement	5,800	5,718	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	37,618
Note 3 Other - Management Fees	41,667	0	83,334	41,667	41,667	41,667	41,667	41,667	41,666	41,666	41,666	41,666	41,666	41,667	500,000
Professional Fees	700,000	935,754	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	8,635,754
U.S. Trustee Fees	13,000	13,000			10,400			10,400			10,400				44,200
Court Costs															0
Total Disbursements	1,464,300	1,584,249	1,216,067	1,051,900	1,039,300	1,023,900	990,900	1,008,300	1,018,899	990,899	1,016,299	1,003,899	990,900	990,900	12,935,512
Net Cash Flow (Receipts less Disbursements)	16,940,310	16,821,043	(1,209,354)	(1,045,338)	11,967,131	(1,015,973)	(983,100)	(1,000,623)	(1,011,347)	(983,473)	(1,008,996)	(996,722)	(983,848)	18,549,401	
Cash at End of Month	53,824,267	53,705,000	52,495,646	51,450,308	63,417,439	62,401,467	61,418,367	60,417,744	59,406,397	58,422,924	57,413,928	56,417,206	55,433,358	55,433,358	

Note 1 Tax potentially payable to NC was included in April budget. It is now projected that this will be paid during June.

Note 2 The administrative and selling budget in May has been increased in the month to include the payment in connection with the approved removal of furniture in storage.

Note 3 Management fees for April were not processed until May and therefore the budget in May has been adjusted to reflect this. This is a timing difference only.

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
 Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
 Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal				See Note 1	See Note 1	
Withholding	0	13,147	13,147			0
FICA-Employee	0	5,100	5,100			0
FICA-Employer	0	5,100	5,100			0
Unemployment	0	0	0			0
Income	0	0	0			0
Other: Republic of Georgia	0	0	0			0
Total Federal Taxes	0	23,347	23,347	0	0	0
State and Local						
Withholding	0	2,665	2,665			0
Sales	0	0	0			0
Excise	0	0	0			0
Unemployment	0	0	0			0
Real Property	0	0	0			0
Personal Property	0	0	0			0
Other: Health	0	0	0			0
Total State and Local	0	2,665	2,665	0	0	0
Total Taxes	0	26,012	26,012	0	0	0

Note 1: Payroll taxes are withdrawn and paid by a third party payroll processor

SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	278,885	130,396				409,281
Wages Payable	12,000					12,000
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees	2,413,020	1,493,787	286,870	5,625	0	4,199,302
Amounts Due to Insiders*	69,710	0	24,449			94,159
Other:						0
Other:						0
Total Postpetition Debts	2,773,615	1,624,183	311,319	5,625	0	4,714,742

Explain how and when the Debtor intends to pay any past-due postpetition debts.

Amounts past due represent "holdback" from professional fee invoices

Current unpaid postpetition debts are:

Wages Payable - Health insurance premium accrued (in estimate) and to be re-imbursed when exact amount confirmed and approved

Professional Fees - Includes \$1,800,000 of cumulative fees accrued for which invoices have not been received and \$2,399,302 in respect of invoices received but not yet approved.

Amounts due to insiders - Board fees and reimbursable expenses due for Mar and Apr 10, accrued and to be paid in arrears and accrued management fees of \$41,666.

*"Insider" is defined in 11 U.S.C. Section 101(31).

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
Accounts Receivable Aging	Amount	
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		No
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		No
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		No (Note 1)
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	Yes (Note 2)	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		No

Note 1: The Company's December 31, 2008 U.S. Federal and State of North Carolina returns were extended to September 15 and October 15 2009, respectively. These returns are in the process of being completed.

Note 2: The number of employees by state falls under the minimum required for workers compensation. It has not been determined that other coverages are necessary. D&O cover is in place.



Commercial Checking - Wholesale

WACHOVIA

00039448



MIG, INC. MAIN ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

4/01/2010 thru 4/30/2010

Account number:
Account owner(s): MIG, INC. MAIN ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 4/01	\$476,988.59
Deposits and other credits	1,300,041.98 +
Other withdrawals and service fees	1,609,204.61 -
Closing balance 4/30	\$167,825.96

Deposits and Other Credits

Date	Amount	Description
4/13	300,000.00	FUNDS TRANSFER (ADVICE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB- OBI= REF- 7 04/13/10 02:44PM ET
4/15	1,000,000.00	FUNDS TRANSFER (ADVICE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB- OBI= REF- 04/15/10 02:59PM ET
4/30	41.98	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC DISBUR
Total	\$1,300,041.98	

Other Withdrawals and Service Fees

Date	Amount	Description
4/01	1,671.86	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
4/01	1,913.80	ZBA TRANSFER DEBIT TRANSFER TO 3 MIG, INC. WORKE
4/02	2,950.00	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
4/05	716.30	ZBA TRANSFER DEBIT TRANSFER TO 3 MIG, INC. WORKE
4/05	3,621.00	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR

Other Withdrawals and Service Fees continued on next page.



IS112121 039448 121056953013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



Commercial Checking - Wholesale

02

0 32

112,842

Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>	
4/06	1,183.15	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/07	330.43	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/08	2,471.78	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/08	76,592.76	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
4/09	638.99	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/09	1,369.71	COMMERCIAL SERVICE CHARGES FOR MARCH 2010	
4/12	14,608.00	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
4/12	325,884.73	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
4/13	334.06	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/15	462.06	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/15	95,324.62	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
4/16	163.75	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
4/16	2,369.98	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/16	541,530.07	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
4/19	1,868.18	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
4/19	2,003.10	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/20	400.66	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/20	10,882.51	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
4/21	342.58	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/21	28,522.50	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
4/22	41.41	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/23	998.31	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
4/23	325,826.00	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
4/26	404.01	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

0:

0 32

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
4/27	943.76	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
4/28	256.00	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
4/28	98,535.34	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
4/29	2,694.39	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
4/29	47,722.90	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
4/30	625.91	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
4/30	13,000.00	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
Total	\$1,609,204.61	



Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
4/01	473,402.93	4/12	43,036.08	4/22	658,790.60
4/02	470,452.93	4/13	342,702.02	4/23	331,966.29
4/05	466,115.63	4/15	1,246,915.34	4/26	331,562.28
4/06	464,932.48	4/16	702,851.54	4/27	330,618.52
4/07	464,602.05	4/19	698,980.26	4/28	231,827.18
4/08	385,537.51	4/20	687,697.09	4/29	181,409.89
4/09	383,528.81	4/21	658,832.01	4/30	167,825.96

EFFECTIVE JUNE 23, IF YOUR ACCOUNT HAS INSUFFICIENT FUNDS TO COVER A DEBIT/ATM TRANSACTION, WE MAY AT OUR DISCRETION AUTHORIZE THE TRANSACTION AND AN OVERDRAFT FEE MAY BE ASSESSED. CONTACT YOUR BANKER TO DISCUSS OPTIONS THE BANK OFFERS REGARDING THESE TRANSACTIONS.

IS11Z121 039448 121056953013 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



Commercial Checking - Wholesale

0

32

112,844

Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK
TDD (For the Hearing Impaired)	800-835-7721	D1118-02D
Commercial Checking & Loan Accounts	800-222-3862	P O BOX 563966 CHARLOTTE NC 28256-3966

To Balance Your Account

To Balance Your Account				
<p>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</p> <p>2. Write in the closing balance shown on the front of account statement. _____</p> <p>3. Write in any deposits you have made since the date of this statement. _____ _____ _____</p> <p>4. Add together amounts listed above in steps 2 and 3. _____</p> <p>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</p> <p>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1 _____</p>	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



Commercial Checking - Wholesale

01

32

112,921

00039479



MIG, INC DISBURSEMENT ACCOUNT
 DEBTOR-IN-POSSESSION CH 11 BR CASE CB
 09-12118
 PO BOX 32187
 CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

4/01/2010 thru 4/30/2010

Account number: _____
 Account owner(s): MIG, INC DISBURSEMENT ACCOUNT
 DEBTOR-IN-POSSESSION CH 11 BR CASE
 09-12118

Account Summary

Opening balance 4/01	\$0.00
Deposits and other credits	1,588,746.20 +
Checks	483,650.24 -
Other withdrawals and service fees	1,105,095.96 -
Closing balance 4/30	\$0.00

Deposits and Other Credits

Date	Amount	Description
4/01	1,671.86	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/02	2,950.00	ZBA TRANSFER CREDIT TRANSFER FROM ? MIG, INC. MAIN
4/05	3,621.00	ZBA TRANSFER CREDIT TRANSFER FROM ? MIG, INC. MAIN
4/08	76,592.76	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/12	14,608.00	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/12	325,884.73	ZBA TRANSFER CREDIT TRANSFER FROM ? MIG, INC. MAIN
4/15	95,324.62	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/16	163.75	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/16	541,530.07	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/19	1,868.18	ZBA TRANSFER CREDIT TRANSFER FROM ? MIG, INC. MAIN
4/20	10,882.51	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/21	28,522.50	ZBA TRANSFER CREDIT TRANSFER FROM ? MIG, INC. MAIN
4/23	325,826.00	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN

Deposits and Other Credits continued on next page.



IS112121 039479 12105653013 NNNNNN NNNNNN NNNNNN NNNNNN NNN000001



Commercial Checking - Wholesale

0

112,922

Deposits and Other Credits *continued*

Date	Amount	Description
4/28	98,535.34	ZBA TRANSFER CREDIT TRANSFER FROM . MIG, INC. MAIN
4/29	47,722.90	ZBA TRANSFER CREDIT TRANSFER FROM . MIG, INC. MAIN
4/30	41.98	DEPOSIT
4/30	13,000.00	ZBA TRANSFER CREDIT TRANSFER FROM . MIG, INC. MAIN
Total	\$1,588,746.20	

Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
54626	2,950.00	4/02	54637	1,235.68	4/19	54643	3,980.00	4/29
54632*	1,500.00	4/01	54638	28,490.13	4/21	54646*	351.66	4/29
54633	16,909.92	4/08	54639	10,294.19	4/20	54647	13,000.00	4/30
54634	3,621.00	4/05	54640	325,826.00	4/23	Total	\$483,650.24	
54635	59,682.84	4/08	54641	612.50	4/19			
54636	14,608.00	4/12	54642	588.32	4/20			

* Indicates a break in check number sequence

Other Withdrawals and Service Fees

Date	Amount	Description
4/01	171.86	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. CCD MISC MMA04599351
4/12	325,884.73	FUNDS TRANSFER (ADVICE ; SENT TO JPMORGAN CHASE BA/ BNF=ROTHSCHILD INC. OBI=MIG DEC 09 AND JAN 10 FEES RFB= 04/12/10 03:23PM ET
4/15	6,666.66	INTL FUNDS TRANSFER (ADVICE ; SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PI C BNF=LORD EDWARD SPEN RFB= AMT= 4160.86 CUR=GBP RATE= 1.602231/ REF= 04/15/10 05:19PM ET
4/15	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB= AMT= 4160.46 CUR=GBP RATE= 1.60238/0 REF= 04/15/10 05:12PM ET
4/15	6,666.67	INTL FUNDS TRANSFER (ADVICE) SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PI C BNF=ALAN MCINTOSH RFB= AMT= 4159.39 CUR=GBP RATE= 1.6028010 REF= 04/15/10 05:16PM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

03

112,923

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
4/15	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/HSRC BANK PLC BNF=PETER NAGLE RFB= AMT= 4160.06 CUR=GBP RATE= 1.6025422 REF= 04/15/10 05:18PM ET
4/15	68,657.95	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 42798.92 CUR=GBP RATE= 1.6041982 REF= 04/15/10 05:19PM ET
4/16	163.75	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. 1710427007 100416 CCD MISC MMA04670267
4/16	6,500.00	INTL FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. /VALARTIS BANK (LI BNF=SALFORD CAPITAL RFB= AMT= 6500.00 CUR=USD RATE= REF= 04/16/10 05:09AM ET
4/16	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 6666.67 CUR=USD RATE= REF= 04/16/10 05:09AM ET
4/16	6,666.67	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA, BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG MAR 10 BOD FE RFB= 04/16/10 08:31AM ET
4/16	521,696.73	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA/ BNF=BAKER & MCKENZIE OBI=MIG SERVICES THROUGH 31 JAN 10 RFB= 04/16/10 07:37AM ET
4/19	20.00	AUTOMATED DEBIT NC SOS FILINGS CO. ID. 1561611340 100419 CCD MISC 2925178
4/21	32.37	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. 1710427007 100421 CCD MISC MMA04695561
4/28	1,582.95	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 997.76 CUR=GBP RATE= 1.5884997 REF= 04/28/10 10:36AM ET
4/28	2,500.00	INTL FUNDS TRANSFER (ADVICE SENT TO HSBC BANK USA /HSBC BANK GEORGIA BNF=DAVID LEE RFB= AMT= 2500.00 CUR=USD RATE= REF= 04/28/10 04:54AM ET

Other Withdrawals and Service Fees continued on next page.



IS 112121 039479 121059593013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



Commercial Checking - Wholesale

04

0 32

112,924

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
4/28	4,166.67	INTL FUNDS TRANSFER (ADVICE SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 4166.67 CUR=USD RATE= REF= 04/28/10 04:54AM ET
4/28	4,166.67	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINST BNF=JAMAL KAHN RFB= AMT= 2625.90 CUR=GBP RATE= 1.5867585 REF= 04/28/10 11:31AM ET
4/28	4,460.40	INTL FUNDS TRANSFER (ADVICE SENT TO HSBC BANK USA /HSBC BANK GEORGIA BNF=DAVIID LEE RFB= AMT= 4460.40 CUR=USD RATE= REF= 04/28/10 04:54AM ET
4/28	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 6666.67 CUR=USD RATE= REF= 04/28/10 04:54AM ET
4/28	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=ALAN MCINTOSH RFB= AMT= 4199.52 CUR=GBP RATE= 1.5874830 REF= 04/28/10 10:36AM ET
4/28	8,976.88	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. / BNF=DL KC LEE RFB= AMT= 5657.74 CUR=GBP RATE= 1.5866550 REF= 04/28/10 11:31AM ET
4/28	10,046.90	INTL FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. /MARTIN BANK (I BNF=SALFORD CAPITAL RFB= AMT= 10046.90 CUR=USD RATE= REF= 04/28/10 04:54AM ET
4/28	13,737.78	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG APR 10 NET SA RFB= 04/28/10 08:16AM ET
4/28	14,730.41	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 9283.94 CUR=GBP RATE= 1.5866550 REF= 04/28/10 11:32AM ET
4/28	20,833.34	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=ANDREW BRADSHAW RFB= AMT= 13126.07 CUR=GBP RATE= 1.5871725 REF= 04/28/10 11:31AM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

112,925

Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>
4/29	43,391.24	AUTOMATED DEBIT ADVANTAGE PAYROL PAYROLL CO. ID. 9000000020 100429 CCD MISC 008501302
4/30	41.98	ZBA TRANSFER DEBIT TRANSFER TO .72 MIG, INC. MAIN
Total	\$1,105,095.96	

Daily Balance Summary

<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>
4/01	0.00	4/15	0.00	4/23	0.00
4/02	0.00	4/16	0.00	4/28	0.00
4/05	0.00	4/19	0.00	4/29	0.00
4/08	0.00	4/20	0.00	4/30	0.00
4/12	0.00	4/21	0.00		

EFFECTIVE JUNE 23, IF YOUR ACCOUNT HAS INSUFFICIENT FUNDS TO COVER A DEBIT/ATM TRANSACTION, WE MAY AT OUR DISCRETION AUTHORIZE THE TRANSACTION AND AN OVERDRAFT FEE MAY BE ASSESSED. CONTACT YOUR BANKER TO DISCUSS OPTIONS THE BANK OFFERS REGARDING THESE TRANSACTIONS.



IS 112121 039479 121059593013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



Commercial Checking - Wholesale

112,926

Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK
TDD (For the Hearing Impaired)	800-835-7721	D1118-02D
Commercial Checking & Loan Accounts	800-222-3862	P O BOX 563966
		CHARLOTTE NC 28256-3966

To Balance Your Account				
<ol style="list-style-type: none"> 1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below. 2. Write in the closing balance shown on the front of account statement. _____ 3. Write in any deposits you have made since the date of this statement. _____ _____ _____ 4. Add together amounts listed above in steps 2 and 3. _____ 5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____ 6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____ 	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC

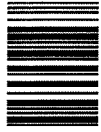


Commercial Checking - Wholesale

112,853

WACHOVIA

00039453



MIG, INC. WORKERS COMP 1
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

4/01/2010 thru 4/30/2010

Account number:
Account owner(s): MIG, INC. WORKERS COMP 1
 DEBTOR-IN-POSSESSION CH 11 BR CASE
 09-12118



Account Summary

Opening balance 4/01	\$0.00
Deposits and other credits	19,130.68 +
Other withdrawals and service fees	19,130.68 -
Closing balance 4/30	\$0.00

Deposits and Other Credits

Date	Amount	Description
4/01	1,913.80	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/05	716.30	ZBA TRANSFER CREDIT TRANSFER FROM 2 MIG, INC. MAIN
4/06	1,183.15	ZBA TRANSFER CREDIT TRANSFER FROM 2 MIG, INC. MAIN
4/07	330.43	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/08	2,471.78	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/09	638.99	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/13	334.06	ZBA TRANSFER CREDIT TRANSFER FROM 4IG, INC. MAIN
4/15	462.06	ZBA TRANSFER CREDIT TRANSFER FROM 2 MIG, INC. MAIN
4/16	2,369.98	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/19	2,003.10	ZBA TRANSFER CREDIT TRANSFER FROM 2 MIG, INC. MAIN
4/20	400.66	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/21	342.58	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
4/22	41.41	ZBA TRANSFER CREDIT TRANSFER FROM 2 MIG, INC. MAIN

Deposits and Other Credits continued on next page.

IS112121 039453 121055953013 NNNNNN NNNNNN NNNNNN NNNNNN NNN000001



Commercial Checking - Wholesale

Deposits and Other Credits *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>	
4/23	998.31	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
4/26	404.01	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
4/27	943.76	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
4/28	256.00	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
4/29	2,694.39	ZBA TRANSFER CREDIT TRANSFER FROM	2 MIG, INC. MAIN
4/30	625.91	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
Total	\$19,130.68		

Other Withdrawals and Service Fees

<i>Date</i>	<i>Amount</i>	<i>Description</i>	
4/01	1,913.80	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906	
4/05	716.30	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906	
4/06	1,183.15	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906	
4/07	330.43	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906	
4/08	2,471.78	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906	
4/09	638.99	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906	
4/13	334.06	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906	
4/15	462.06	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906	
4/16	2,369.98	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906	
4/19	2,003.10	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906	

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
4/20	400.66	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
4/21	342.58	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
4/22	41.41	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
4/23	998.31	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
4/26	404.01	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
4/27	943.76	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
4/28	256.00	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
4/29	2,694.39	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
4/30	625.91	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
Total	\$19,130.68	

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
4/01	0.00	4/15	0.00	4/26	0.00
4/05	0.00	4/16	0.00	4/27	0.00
4/06	0.00	4/19	0.00	4/28	0.00
4/07	0.00	4/20	0.00	4/29	0.00
4/08	0.00	4/21	0.00	4/30	0.00
4/09	0.00	4/22	0.00		
4/13	0.00	4/23	0.00		

EFFECTIVE JUNE 23, IF YOUR ACCOUNT HAS INSUFFICIENT FUNDS TO COVER A DEBIT/ATM TRANSACTION, WE MAY AT OUR DISCRETION AUTHORIZE THE TRANSACTION AND AN OVERDRAFT FEE MAY BE ASSESSED. CONTACT YOUR BANKER TO DISCUSS OPTIONS THE BANK OFFERS REGARDING THESE TRANSACTIONS.



IS11Z121 039453 121059593013 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



Commercial Checking - Wholesale

2 112,856

Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK
TDD (For the Hearing Impaired)	800-835-7721	D1118-02D
Commercial Checking & Loan Accounts	800-222-3862	P O BOX 563966
		CHARLOTTE NC 28256-3966

To Balance Your Account				
<ol style="list-style-type: none"> 1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below. 2. Write in the closing balance shown on the front of account statement. _____ 3. Write in any deposits you have made since the date of this statement. _____ _____ _____ 4. Add together amounts listed above in steps 2 and 3. _____ 5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____ 6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____ 	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



Commercial Money Market Deposit Account

WACHOVIA

00039454



MIG, INC. MMK ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Money Market Deposit Account

4/01/2010 thru 4/30/2010

Account number:
Account owner(s): MIG, INC. MMK ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 4/01	\$36,431,949.52
Deposits and other credits	18,400,000.00 +
Interest paid	6,671.59 +
Other withdrawals and service fees	1,300,010.04 -
Closing balance 4/30	\$53,538,611.07

Deposits and Other Credits

Date	Amount	Description
4/01	18,400,000.00	FUNDS TRANSFER (ADVICE . RCVD FROM METROMEDIA INT'L / ORG=METROMEDIA INTERNATI RFB= / OBI=DIVIDEND DECLARATION REF= / 04/01/10 11:06AM ET
4/30	6,671.59	INTEREST FROM 04/01/2010 THROUGH 04/30/2010
Total	\$18,406,671.59	

Interest

Number of days this statement period	30
Annual percentage yield earned	0.15%
Interest earned this statement period	\$6,671.59
Interest paid this statement period	\$6,671.59
Interest paid this year	\$25,131.29



IS11Z121 039454 12105653013 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



Commercial Money Market Deposit Account

2,858

Other Withdrawals and Service Fees

<i>Date</i>	<i>Amount</i>	<i>Description</i>
4/09	10.04	COMMERCIAL SERVICE CHARGES FOR MARCH 2010
4/13	300,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 04/13/10 02:44PM ET
4/15	1,000,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 7197 04/15/10 02:59PM ET
Total	\$1,300,010.04	

Daily Balance Summary

<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>
4/01	54,831,949.52	4/13	54,531,939.48	4/30	53,538,611.07
4/09	54,831,939.48	4/15	53,531,939.48		



Commercial Money Market Deposit Account

Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK
TDD (For the Hearing Impaired)	800-835-7721	D1118-02D
Commercial Checking & Loan Accounts	800-222-3862	P O BOX 563966
		CHARLOTTE NC 28256-3966



IS 112121 039454 121056953013 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN

To Balance Your Account				
<ol style="list-style-type: none"> 1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below. 2. Write in the closing balance shown on the front of account statement. _____ 3. Write in any deposits you have made since the date of this statement. _____ _____ _____ 4. Add together amounts listed above in steps 2 and 3. _____ 5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____ 6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____ 	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC