

**UNITED STATES BANKRUPTCY COURT
THE DISTRICT OF DELAWARE**

In re MIG Inc

Case No. 09-12118

Reporting Period: 8/01/10 - 8/31/10

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt		None		
Copies of tax returns filed during reporting period		None		
Summary of Unpaid Postpetition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	No (See note 1)		
Debtor Questionnaire	MOR-5	Yes		

Note 1 - There are no accounts receivable

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date


Signature of Authorized Individual*

16th SEPTEMBER 2010
Date

ANDREW BRADSHAW
Printed Name of Authorized Individual

PRESIDENT
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re MIG Inc

Case No. _____ 09-12118

THE DISTRICT OF DELAWARE

Reporting Period: _____ 8/01/10 - 8/31/10

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1) . Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	584,296			47,983,347	48,567,643	48,567,644	6,086,039	48,074,183
RECEIPTS								
CASH SALES					0			
ACCOUNTS RECEIVABLE					0			
LOANS AND ADVANCES					0			
SALE OF ASSETS					0			
OTHER (NOTE 1)	(256,875)			256,875	0	0	61,385,000	18,400,000
Workers Compensation					0		486	
Interest (net of fees)	(2,207)			6,274	4,067	3,238	105,563	65,359
TRANSFERS (FROM DIP ACCTS)					0			
TOTAL RECEIPTS	(259,082)	0	0	263,149	4,067	3,238	61,491,049	18,465,359
DISBURSEMENTS								
NET PAYROLL				(167,312)	(167,312)	(167,333)	(2,244,451)	(2,314,830)
PAYROLL TAXES				(23,962)	(23,962)	(47,000)	(350,665)	(725,000)
SALES, USE, & OTHER TAXES				(6,330)	(6,330)	(38,000)	(39,603)	(565,000)
OTHER (SUBSIDIARY FUNDING)				(66,208)	(66,208)	(146,504)	(66,208)	(146,504)
SECURED/ RENTAL/ LEASES				(1,294)	(1,294)	(1,500)	(20,875)	(18,000)
INSURANCE				(2,859)	(2,859)	(2,900)	(502,552)	(521,100)
ADMINISTRATIVE				(49,126)	(49,126)	(60,500)	(462,259)	(789,100)
SELLING					0			
OTHER (MANAGEMENT FEE)				(41,667)	(41,667)	(41,667)	(500,001)	(541,668)
Workers Compensation				(17,912)	(17,912)	(38,000)	(369,616)	(449,080)
OWNER DRAW *					0			
TRANSFERS (TO DIP ACCTS)					0			
					0			
PROFESSIONAL FEES				(1,336,321)	(1,336,321)	(700,000)	(16,115,989)	(9,608,334)
U.S. TRUSTEE QUARTERLY FEES					0	0	(46,150)	(58,500)
COURT COSTS					0			
TOTAL DISBURSEMENTS	0	0	0	(1,712,991)	(1,712,991)	(1,243,404)	(20,718,369)	(15,737,116)
NET CASH FLOW	(259,082)	0	0	(1,449,842)	(1,708,924)	(1,240,166)	40,772,680	2,728,243
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	325,214	0	0	46,533,505	46,858,719	47,327,478	46,858,719	50,802,426

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	1,712,991
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	1,712,991

NOTE 1: TRANSFERS BETWEEN OPERATING ACCOUNTS

Cash Position by Accounts (All) for '08/01/10' to '08/31/10'

Category	7472 USD	7485 USD	7566 USD	7595 USD
Opening Available Balance	584,295.14	0.00	0.00	48,007,513.98
Opening Ledger Balance	584,295.14	0.00	0.00	48,007,513.98
0 Day Float	0.00	0.00	0.00	0.00
Total Float	0.00	0.00	0.00	0.00
1 Day Float	0.00	0.00	0.00	0.00
2 Day Float	0.00	0.00	0.00	0.00
3+ Day Float	0.00	0.00	0.00	0.00
Total Credits	1,400,000.00	1,645,008.63	11,865.34	6,279.93
Account Transfer Credit				
ACH Credit				
ACH Return Credit				
ATM Credit				
Cash LTR Credit				
Check Deposit				
Concentration				
Correspondent Credit				
Cross Border Credit				
Deposits				
Disbursing Credit				
EDI Transfer Credit				
FED Reserve Credit				
Interest Credit				6,279.93
Loans Credit				
Lockbox Credit				
Misc Credit				
Misc Transfer Credit				
Paper Returns Credit				
RDC Deposits				
Securities Credit				
Sweep Credit				
Trust Credit				
Wire Credit	1,400,000.00			
ZBA Credit		1,645,008.63	11,865.34	
Total Debits	1,659,080.82	1,645,008.63	11,865.34	1,400,006.00
Account Transfer Debit				
ACH Debit		37,624.47	11,865.34	
ACH Org Debit				
ACH Return Debit				
Analysis Fee	2,206.85			6.00
ATM Debit				
Checks Paid		52,010.31		
Correspondent Debit				
Cross Border Debit				
Currency/Coin Debit				
Disbursing Debit				
EDI Transfer Debit				
FED Reserve Debit				
First Presentment				
Interest Debit				
Lockbox Debit				
Misc Debit				
Misc Transfer Debit				
Paper Returns Debit				
Second Presentment				
Securities Debit				
Sweep Debit				
Wire Debit		1,555,373.85		1,400,000.00
ZBA Debit	1,656,873.97			
Net Flows	- 259,080.82	0.00	0.00	- 1,393,726.07
Closing Available Balance	325,214.32	0.00	0.00	46,613,787.91
Closing Ledger Balance	325,214.32	0.00	0.00	46,613,787.91

Reconciling items: Outstanding Checks	0.00	-80,282.50	0.00	0.00
Reconciling items:	-	-	-	-
Reconciling items:	-	-	-	-
Balance as per MIG Books & Records	325,214.32	-80,282.50	0.00	46,613,787.91

Confirmed & Signed - A Bradshaw

In re _____MIG Inc

Case No. _____ 09-12118

THE DISTRICT OF DELAWARE

Reporting Period.: _____ 8/01/10 - 8/31/10

STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	7,565	61,500,061
Less: Returns and Allowances		
Net Revenue	7,565	61,500,061
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	7,565	61,500,061
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	2,213	46,551
Insider Compensation*	139,583	2,211,819
Insurance	97,865	996,230
Management Fees/Bonuses	41,667	499,998
Office Expense	3,255	74,793
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense	1,294	18,691
Salaries/Commissions/Fees	22,612	315,526
Supplies		
Taxes - Payroll	1,905	88,369
Taxes - Real Estate		
Taxes - Other	720	419,462
Travel and Entertainment	81,093	441,397
Utilities	1,461	13,170
Other (attach schedule)	550	79,031
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	(386,653)	56,295,024
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	(386,653)	56,295,024
REORGANIZATION ITEMS		
Professional Fees	1,150,351	20,164,822
U. S. Trustee Quarterly Fees	0	46,150
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	(1,537,004)	36,084,052

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re _____MIG Inc

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THE DISTRICT OF DELAWARE

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STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Annual Corporate Memberships		11,134
Annual Bond Renewal Fees	550	66,525
Annual Delaware Representative Fees		1,372
Other Income		
Other Expenses		
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Metromedia International Group, Inc.
Balance Sheet
As of August 31, 2010

	<u>Aug 31, 10</u>
ASSETS	
Current Assets	
Checking/Savings	
111101 · Wachovia- Main	325,214
111102 · Wachovia- Disbursement	(80,283)
111104 · Wachovia- Money Market	<u>46,613,788</u>
Total Checking/Savings	<u>46,858,720</u>
Restricted Cash	
111350 · Smith Barney- W/C Collateral	3,399,507
111351 · State Street Bank- W/C Collate.	<u>216,019</u>
Total Restricted Cash	<u>3,615,526</u>
Total Current Assets	50,474,246
Fixed Assets	
151101 · Computer Equipment	99,599
152101 · A/D- Computer Equipment	<u>(99,599)</u>
Total Fixed Assets	<u>0</u>
Other Assets	
141101 · Prepaid Insurance	842,187
141501 · Non-Trade Receivables	234,720
181101 · Deposits	1,171,353
181105 · Other Long Term Asset Reserve	<u>(75,000)</u>
Total Other Assets	2,173,260
Other Investments	
183104 · Investment- MITI	
183104I · Investment- MITI 9	(10,977,732)
183104J · Investment- MITI 10	484,735
183104 · Investment- MITI - Other	<u>926,004,266</u>
Total 183104 · Investment- MITI	<u>915,511,269</u>
183105 · Investment- MMG Insurance	16,800
183106 · Investment - MGH	2,620
183112 · Investment - IT LLC	2,870
183116 · investment - ITCC	2,870
183117 · Investment - Int. Tellcell SPS	2,620
183118 · Investment - MGS	2,870
183119 · Investment - ITGH	1,710,499
183123 · Investment- MCC	60,709,377
183125 · Investment- MIPS	<u>(16,489)</u>
Total Other Investments	<u>977,945,307</u>
TOTAL ASSETS	<u><u>1,030,592,812</u></u>

Metromedia International Group, Inc.
Balance Sheet
As of August 31, 2010

	<u>Aug 31, 10</u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
211101 · Accounts Payable	258,838
191180 · Intercompany- ITGH	(250)
191183 · Intercompany- MMGINS	93,033
191200 · Intercompany- IT LLC	(66,208)
191205 · Intercompany- IT SPS	(85)
191210 · Intercompany- MM GH	(788)
212102 · 401k Payable	(17,017)
212104 · Cafeteria Plan Payable	(1,681)
212105 · Accrued Payroll Tax- GA Gov't	4,340,413
212106 · Backup Withholding Payable	4,185
221102 · Accrued Supplemental Pension	2,809,072
221104 · Accrued Legal- Environmental	279,412
221105 · Accrued OPEB Liability	462,025
221110 · Accrued Other- Pensions	16,918
221113 · Accrued Other- Insurance- Fuqua	207,307
221114 · Accrued Other- Insurance- Life	181,925
221115 · Accrued Severance Reserve	316,389
221305 · N/P Hauf	675,000
221503 · State Franchise Tax	2,782,703
24000 · Payroll Liabilities	<u>7,706</u>
Total Current Liabilities	12,348,898
Long Term Liabilities	
221303 · Loan Payable- ITC	1,267,465
221902 · Cont. Liab. for Appraisal Jdgmt	<u>188,367,736</u>
Total Long Term Liabilities	<u>189,635,202</u>
Total Prepetition Liabilities	201,984,100
Post Petition Accounts Payable	2,221,885
Post Petition Accrued Professional Fees	1,800,000
Post Petition Accrued Salaries	12,000
Post Petition Accrued Other Expenditures	<u>0</u>
Total Liabilities - Post Petition	<u>4,033,885</u>
Total Liabilities	206,017,985
Equity	
311101 · Common Stock	10
321101 · Preferred Stock	206,965,250
331101 · Additional Paid in Capital	1,215,145,325
341102 · Unfunded Pension Liability	(1,646,969)
351101 · Dividends	(52,481,183)
361101 · Retained Earnings	(631,885,179)
391101 · Income Summary	84,822,172
Net Income	<u>3,655,402</u>
Total Equity	<u>824,574,827</u>
TOTAL LIABILITIES & EQUITY	<u><u>1,030,592,812</u></u>

In re MIG, Inc

MIG Inc - Forecast 15 September 2010

CASH FLOW PROJECTIONS FOR PERIOD AUGUST 2010 THROUGH JULY 2011

	Aug-10		Sep-10	Oct-10	Nov-10	Dec-10	Jan-11	Feb-11	Mar-11	Apr-11	May-11	Jun-11	Jul-11	Total
	Forecast	Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Aug 10 - Jul11
Opening cash (pre adjustments)														
Payments in respect of prior mths (Jul/Aug):														
Salaries/Board fees														0
Payroll Taxes														0
Health Insurance														0
Professional Fees														0
Storage														0
Other inc Rent, Workers Comp														0
Net Cash Beginning of Month	48,567,644	48,567,644	46,858,720	45,722,648	44,664,296	43,597,374	55,559,380	55,199,184	54,853,964	54,510,721	53,716,955	53,371,636	53,039,294	48,567,644
Receipts														
Cash Sales	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts Receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loans and Advances	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank Interest (net of fees)	3,238	4,067	3,124	3,048	2,978	2,906	3,704	3,680	3,657	3,634	3,581	3,558	3,536	41,473
Sale of Assets	0	0	0	0	0	3,000,000	0	0	0	0	0	0	0	3,000,000
Dividend Receipts	0	0	0	0	0	10,000,000	0	0	0	0	0	0	0	10,000,000
Total Receipts	3,238	4,067	3,124	3,048	2,978	13,002,906	3,704	3,680	3,657	3,634	3,581	3,558	3,536	13,041,473
Disbursements														
Net Payroll	114,000	113,979	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	1,367,979
Board Fees	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	639,996
Payroll Taxes	47,000	23,962	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	540,962
Sales, Use and Other Taxes	38,000	6,330	0	0	13,000	0	0	13,000	0	0	13,000	0	0	45,330
Expense reimbursement	50,000	46,709	50,000	50,000	50,000	50,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	421,709
Inventory Purchases	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Rental/Leases	1,500	1,294	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	17,794
Insurance	0	0	0	0	0	0	0	0	0	460,000	0	0	0	460,000
Administrative & Selling	10,500	2,417	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	117,917
Other - Workers Compensation Bonds	18,000	0	18,000	7,500	16,000	0	15,000	0	11,000	1,500	0	0	19,000	88,000
Other - Workers Compensation Claims	20,000	17,912	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	237,912
Other - Health Insurance Re-Imbursement	2,900	2,859	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	34,759
Other - Management Fees	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	500,004
Other - funding for TG	146,504	66,208	80,296											146,504
Professional Fees	700,000	1,336,321	700,000	700,000	700,000	700,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	0
U.S. Trustee Fees				13,000			13,000							4,276,321
Court Costs														26,000
Total Disbursements	1,243,404	1,712,991	1,139,196	1,061,400	1,069,900	1,040,900	363,900	348,900	346,900	797,400	348,900	335,900	354,900	8,921,187
Net Cash Flow (Receipts less Disbursements)	(1,240,166)	(1,708,924)	(1,136,072)	(1,058,352)	(1,066,922)	11,962,006	(360,196)	(345,220)	(343,243)	(793,766)	(345,319)	(332,342)	(351,364)	4,120,286
Cash at End of Month	47,327,478	46,858,720	45,722,648	44,664,296	43,597,374	55,559,380	55,199,184	54,853,964	54,510,721	53,716,955	53,371,636	53,039,294	52,687,930	52,687,930

In re _____MIG Inc

Case No. _____ 09-12118

THE DISTRICT OF DELAWARE

Reporting Period: _____ 8/01/10 - 8/31/10

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid See Note 1	Check No. or EFT See Note 1	Ending Tax Liability
Federal						
Withholding	0	13,147	13,147			0
FICA-Employee	0	4,075	5,194			0
FICA-Employer	0	4,075	5,194			0
Unemployment	0	0	0			0
Income	0	0	0			0
Other: Republic of Georgia	0	0	0			0
Total Federal Taxes	0	21,297	23,535	0	0	0
State and Local						
Withholding	0	2,665	2,665			0
Sales	0	0	0			0
Excise	0	0	0			0
Unemployment	0	0	0			0
Real Property	0	0	0			0
Personal Property	0	0	0			0
Other: Health	0	0	0			0
Total State and Local	0	2,665	2,665	0	0	0
Total Taxes	0	23,962	26,200	0	0	0

Note 1: Payroll taxes are withdrawn and paid by a third party payroll processor

SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	124,853	8,424	0		256,319	389,596
Wages Payable	12,000					12,000
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments			0	0	0	0
Professional Fees	2,486,866	584,162	240,773	185,834	52,655	3,550,290
Amounts Due to Insiders*	14,977	65,469	298	0	1,255	81,999
Other:						0
Other:						0
Total Postpetition Debts	2,638,696	658,055	241,071	185,834	310,229	4,033,885

Explain how and when the Debtor intends to pay any past-due postpetition debts.

Amounts past due represent "holdback" from professional fee invoices

Current unpaid postpetition debts are:

Wages Payable - Health insurance premium accrued (in estimate) and to be re-imbursed when exact amount confirmed and approved

Professional Fees - Includes \$1,800,000 of cumulative fees accrued for which invoices have not been received and \$1,750,290 in respect of invoices received but not yet approved.

Amounts due to insiders - Board fees and reimbursable expenses due for July and Aug 10, accrued and to be paid in arrears.

*"Insider" is defined in 11 U.S.C. Section 101(31).

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
Accounts Receivable Aging		Amount
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		No
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		No
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		No (Note 1)
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	Yes (Note 2)	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		No

Note 1: The Company's December 31, 2009 U.S. Federal and State of North Carolina returns were extended to September 15 and October 15 2010, respectively. These returns are in the process of being completed. The Company's December 31, 2008 U.S. Federal and State of North Carolina returns were extended to September 15 and October 15 2009, respectively. These returns will be filed in September 2010.

Note 2: The number of employees by state falls under the minimum required for workers compensation. It has not been determined that other coverages are necessary. D&O cover is in place.



Commercial Checking - Wholesale

WACHOVIA

01 [REDACTED] 001 130 0 32 118,704

00041529



MIG, INC. MAIN ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

7/31/2010 thru 8/31/2010

Account number:

Account owner(s):

[REDACTED]
MIG, INC. MAIN ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 7/31	\$584,295.14
Deposits and other credits	1,400,000.00 +
Other withdrawals and service fees	1,659,080.82 -
Closing balance 8/31	\$325,214.32

Deposits and Other Credits

Date	Amount	Description
8/25	800,000.00	FUNDS TRANSFER (ADVICE 2010082500026264) RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB=[REDACTED] OBI= REF=[REDACTED] 08/25/10 11:46AM ET
8/26	300,000.00	FUNDS TRANSFER (ADVICE 2010082600033487) RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB=[REDACTED] OBI= REF=[REDACTED] 08/26/10 01:03PM ET
8/30	300,000.00	FUNDS TRANSFER (ADVICE 2010083000006519) RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB=[REDACTED] OBI= REF=[REDACTED] 08/30/10 07:35AM ET
Total	\$1,400,000.00	

Other Withdrawals and Service Fees

Date	Amount	Description
8/02	951.84	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/02	16,454.09	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/03	10.80	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/03	155.08	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
8/05	490.39	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/06	426.87	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/09	498.69	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/09	4,663.74	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/10	116.37	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/10	475.54	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/10	2,206.85	COMMERCIAL SERVICE CHARGES FOR JULY 2010
8/11	5,717.96	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/12	904.82	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/13	15.80	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/13	342.58	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/16	1,363.20	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/16	2,223.69	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/17	442.56	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/18	1,523.78	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/19	1,282.03	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/20	61.00	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/23	110.00	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/24	14.01	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/25	16.00	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/25	31,495.15	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/26	1,071.51	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/26	2,858.98	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/26	1,308,901.35	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
8/27	202.50	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/27	8,280.69	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/30	195.00	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/30	42,599.70	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/30	214,977.35	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
8/31	980.90	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC. WORKE
8/31	7,050.00	ZBA TRANSFER DEBIT TRANSFER TO [REDACTED] MIG, INC DISBUR
Total	\$1,659,080.82	

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
8/02	566,889.21	8/12	551,222.10	8/23	543,857.46
8/03	566,723.33	8/13	550,863.72	8/24	543,843.45
8/05	566,232.94	8/16	547,276.83	8/25	1,312,332.30
8/06	565,806.07	8/17	546,834.27	8/26	299,500.46
8/09	560,643.64	8/18	545,310.49	8/27	291,017.27
8/10	557,844.88	8/19	544,028.46	8/30	333,245.22
8/11	552,126.92	8/20	543,967.46	8/31	325,214.32

EFFECTIVE OCTOBER 8, 2010, CUSTOMERS WITH OVERDRAFT PROTECTION LINKED TO A BUSINESS LINE OF CREDIT ACCOUNT WILL BE CHARGED OVERDRAFT PROTECTION ADVANCE FEES TO THE CREDIT ACCOUNT, NOT THE DEPOSIT ACCOUNT. FOR FEE DETAIL, PLEASE SEE CREDIT AGREEMENT.

Customer Service Information

For questions about your statement or billing errors, contact us at:

Phone number

Address

Business Checking, CheckCard & Loan Accounts
TDD (For the Hearing Impaired)
Commercial Checking & Loan Accounts

800-566-3862
800-835-7721
800-222-3862

WACHOVIA BANK
D1118-02D
P O BOX 563966
CHARLOTTE NC 28256-3966

To Balance Your Account

1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.
2. Write in the closing balance shown on the front of account statement. _____
3. Write in any deposits you have made since the date of this statement. _____

4. Add together amounts listed above in steps 2 and 3. _____
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____

List Outstanding Checks and Withdrawals

[illegible]

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



Commercial Checking - Wholesale

01 [REDACTED] 001 130 0 32 118,708

00041530



MIG, INC DISBURSEMENT ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

7/31/2010 thru 8/31/2010

Account number: [REDACTED]
Account owner(s): MIG, INC DISBURSEMENT ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 7/31	\$0.00
Deposits and other credits	1,645,008.63 +
Checks	52,010.31 -
Other withdrawals and service fees	1,592,998.32 -
Closing balance 8/31	\$0.00

Deposits and Other Credits

Date	Amount	Description
8/02	16,454.09	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/03	155.08	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/09	4,663.74	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/10	475.54	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/11	5,717.96	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/13	15.80	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/16	1,363.20	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/25	31,495.15	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/26	2,858.98	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/26	1,308,901.35	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/27	8,280.69	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN

Deposits and Other Credits continued on next page.



Commercial Checking - Wholesale

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Deposits and Other Credits *continued*

Date	Amount	Description
8/30	42,599.70	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/30	214,977.35	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/31	7,050.00	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
Total	\$1,645,008.63	

Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
54661	2,858.98	8/11	54677*	4,663.74	8/09	54685	351.66	8/27
54667*	2,865.77	8/02	54678	475.54	8/10	54686	4,650.00	8/31
54669*	588.32	8/02	54679	1,461.15	8/30	54687	3,529.88	8/30
54671*	1,363.20	8/16	54680	1,294.13	8/27	54701*	2,400.00	8/31
54672	13,000.00	8/02	54681	6,046.58	8/27	Total	\$52,010.31	
54674*	2,858.98	8/11	54683*	2,858.98	8/26			
54675	155.08	8/03	54684	588.32	8/27			

* Indicates a break in check number sequence

Other Withdrawals and Service Fees

Date	Amount	Description
8/13	15.80	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. 1710427007 100813 CCD MISC MMA05243836
8/25	869.00	INTL FUNDS TRANSFER (ADVICE 2010082500032264) SENT TO CITIBANK N.A. /TBC BANK BNF=GIORGI KSOVRELI RFB=[REDACTED] AMT= 869.00 CUR=USD RATE= REF=[REDACTED] 08/25/10 12:58PM ET
8/25	4,110.00	INTL FUNDS TRANSFER (ADVICE 2010082500032263) SENT TO CITIBANK N.A. /TBC BANK BNF=LALI JOKHADZE RFB=[REDACTED] AMT= 4110.00 CUR=USD RATE= REF=[REDACTED] 08/25/10 12:58PM ET
8/25	6,666.66	INTL FUNDS TRANSFER (ADVICE 2010082500032590) SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB=[REDACTED] AMT= 4165.30 CUR=GBP RATE= 1.6005240 REF=[REDACTED] 08/25/10 01:19PM ET
8/25	6,666.67	INTL FUNDS TRANSFER (ADVICE 2010082500032592) SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB=[REDACTED] AMT= 4165.98 CUR=GBP RATE= 1.6002652 REF=[REDACTED] 08/25/10 02:10PM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
8/25	13,182.82	FUNDS TRANSFER (ADVICE 2010082500032261) SENT TO SIGNATURE BANK / BNF=THE GARDEN CITY GROUP, INC. OBJ=MIG BANKRUPTCY ADMINISTRATION - WSJ RFB=[REDACTED] 08/25/10 12:52PM ET
8/26	239.50	INTL FUNDS TRANSFER (ADVICE 2010082500032267) SENT TO CITIBANK N.A. /TBC BANK BNF=ALEKSANDRE GAMSAR RFB=[REDACTED] AMT= 239.50 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	391.50	INTL FUNDS TRANSFER (ADVICE 2010082500032269) SENT TO CITIBANK N.A. /TBC BANK BNF=REVAZ CHKHENKELI RFB=[REDACTED] AMT= 391.50 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	434.00	INTL FUNDS TRANSFER (ADVICE 2010082500032276) SENT TO CITIBANK N.A. /TBC BANK BNF=VLADIMIR PETROSI RFB=[REDACTED] AMT= 434.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	434.00	INTL FUNDS TRANSFER (ADVICE 2010082500032278) SENT TO CITIBANK N.A. /TBC BANK BNF=PAATA CHKHIKVADZ RFB=[REDACTED] AMT= 434.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	434.00	INTL FUNDS TRANSFER (ADVICE 2010082500032279) SENT TO CITIBANK N.A. /TBC BANK BNF=TAMAZ PRUIDZE RFB=[REDACTED] AMT= 434.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	493.00	INTL FUNDS TRANSFER (ADVICE 2010082500032281) SENT TO CITIBANK N.A. /TBC BANK BNF=ALEKSANDRE AVETI RFB=[REDACTED] AMT= 493.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	493.00	INTL FUNDS TRANSFER (ADVICE 2010082500032282) SENT TO CITIBANK N.A. /TBC BANK BNF=GIVI GIORGADZE RFB=2000056229227197 AMT= 493.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	521.00	INTL FUNDS TRANSFER (ADVICE 2010082500032287) SENT TO CITIBANK N.A. /TBC BANK BNF=IANUAR DONASHVIL RFB=[REDACTED] AMT= 521.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	816.00	INTL FUNDS TRANSFER (ADVICE 2010082500032266) SENT TO CITIBANK N.A. /TBC BANK BNF=TSISMARI NAPIREL RFB=[REDACTED] AMT= 816.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
8/26	899.50	INTL FUNDS TRANSFER (ADVICE 2010082500032268) SENT TO CITIBANK N.A. /TBC BANK BNF=IALI DIDEBASHVIL RFB=[REDACTED] AMT= 899.50 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	1,044.00	INTL FUNDS TRANSFER (ADVICE 2010082500032272) SENT TO CITIBANK N.A. /TBC BANK BNF=LIDIA JIOEVI RFB=[REDACTED] AMT= 1044.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	1,133.50	INTL FUNDS TRANSFER (ADVICE 2010082500032271) SENT TO CITIBANK N.A. /TBC BANK BNF=BESIK DVALI RFB=[REDACTED] AMT= 1133.50 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	1,816.00	INTL FUNDS TRANSFER (ADVICE 2010082500032285) SENT TO CITIBANK N.A. /BANK OF GEORGIA BNF=ALEKSANDRE GLONT RFB=[REDACTED] AMT= 1816.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	3,093.00	INTL FUNDS TRANSFER (ADVICE 2010082500032284) SENT TO CITIBANK N.A. /TBC BANK BNF=ALEXANDER OTIASH RFB=[REDACTED] AMT= 3093.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	5,155.00	INTL FUNDS TRANSFER (ADVICE 2010082500032270) SENT TO CITIBANK N.A. /TBC BANK BNF=MIKHEIL GABADADZ RFB=[REDACTED] AMT= 5155.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	5,904.00	INTL FUNDS TRANSFER (ADVICE 2010082500032258) SENT TO CITIBANK N.A. /TBC BANK BNF=MERAB KANKAVA RFB=[REDACTED] AMT= 5904.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET
8/26	6,666.67	FUNDS TRANSFER (ADVICE 2010082600006220) SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG JULY 2010 BOD RFB=[REDACTED] 08/26/10 07:35AM ET
8/26	10,788.00	INTL FUNDS TRANSFER (ADVICE 2010082500032262) SENT TO SOCIETE GENERALE /BANK REPUBLIC (GE BNF=ANA SULADZE RFB=[REDACTED] AMT= 10788.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 07:33AM ET
8/26	27,140.00	INTL FUNDS TRANSFER (ADVICE 2010082500032260) SENT TO CITIBANK N.A. /TBC BANK BNF=ERNST YOUNG LLC RFB=[REDACTED] AMT= 27140.00 CUR=USD RATE= REF=[REDACTED] 08/26/10 04:57AM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
8/26	131,102.55	FUNDS TRANSFER (ADVICE 2010082600006217) SENT TO TD BANK, NA / BNF=YOUNG CONAWAY STARGATT & TAYLOR OBI=MIG SERVICES THROUGH 31 MARCH 2010 RFB= 08/26/10 07:35AM ET
8/26	140,763.72	FUNDS TRANSFER (ADVICE 2010082600006218) SENT TO JPMORGAN CHASE BA/ BNF=ROTHSCHILD INC. OBI=MIG SERVICES THROUGH 30 JUNE 2010 RFB= 08/26/10 07:35AM ET
8/26	240,316.01	FUNDS TRANSFER (ADVICE 2010082600006213) SENT TO CITIBANK, NA / BNF=GREENBERG TRAUIG OBI=CLIENT MATTER #119377.010100 MIG SE RFB= 08/26/10 07:35AM ET
8/26	287,097.67	FUNDS TRANSFER (ADVICE 2010082600006215) SENT TO JPMORGAN CHASE BA/ BNF=LAZARD & FRERES & CO., LLC OBI=MIG SERVICES APR AND MAY 2010 RFB= 08/26/10 07:35AM ET
8/26	441,725.73	FUNDS TRANSFER (ADVICE 2010082600006211) SENT TO JPMORGAN CHASE BA/ BNF=BAKER & MCKENZIE OBI=MIG SERVICES THROUGH 31 MAY 2010 AN RFB= 08/26/10 07:35AM ET
8/30	2,439.91	FUNDS TRANSFER (ADVICE 2010083000024525) SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG EXPENSE REIMB RFB= 08/30/10 11:15AM ET
8/30	2,500.00	INTL FUNDS TRANSFER (ADVICE 2010083000024518) SENT TO HSBC BANK USA /HSBC BANK GEORGIA BNF=DAVID LEE RFB= AMT= 2500.00 CUR=USD RATE= REF= 08/30/10 11:19AM ET
8/30	4,166.67	INTL FUNDS TRANSFER (ADVICE 2010083000024519) SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 4166.67 CUR=USD RATE= REF= 08/30/10 11:16AM ET
8/30	4,166.67	INTL FUNDS TRANSFER (ADVICE 2010083000024976) SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB= AMT= 2591.00 CUR=GBP RATE= 1.6081312 REF= 08/30/10 11:29AM ET
8/30	6,666.66	INTL FUNDS TRANSFER (ADVICE 2010083000024971) SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 4145.73 CUR=GBP RATE= 1.6080795 REF= 08/30/10 11:27AM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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118,713

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
8/30	6,666.66	INTL FUNDS TRANSFER (ADVICE 2010083000024970) SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB=[REDACTED] AMT= 4145.73 CUR=GBP RATE= 1.6080795 REF=[REDACTED] 08/30/10 11:27AM ET
8/30	6,666.67	FUNDS TRANSFER (ADVICE 2010083000024527) SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG AUG 2010 BOD RFB=[REDACTED] 08/30/10 11:15AM ET
8/30	6,666.67	INTL FUNDS TRANSFER (ADVICE 2010083000024521) SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB=[REDACTED] AMT= 6666.67 CUR=USD RATE= REF=[REDACTED] 08/30/10 11:19AM ET
8/30	6,666.67	INTL FUNDS TRANSFER (ADVICE 2010083000024973) SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB=[REDACTED] AMT= 4145.47 CUR=GBP RATE= 1.6081830 REF=[REDACTED] 08/30/10 11:28AM ET
8/30	9,695.16	INTL FUNDS TRANSFER (ADVICE 2010083000024961) SENT TO NATIONAL WESTMINS/ BNF=DL KC LEE RFB=[REDACTED] AMT= 6030.39 CUR=GBP RATE= 1.6077172 REF=[REDACTED] 08/30/10 11:26AM ET
8/30	9,943.95	INTL FUNDS TRANSFER (ADVICE 2010083000024524) SENT TO CITIBANK N.A. /VALARTIS BANK (LI BNF=GIORGIO GIGINEISH RFB=[REDACTED] AMT= 9943.95 CUR=USD RATE= REF=[REDACTED] 08/30/10 11:18AM ET
8/30	15,050.98	FUNDS TRANSFER (ADVICE 2010083000024523) SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG AUG 2010 NET RFB=[REDACTED] 08/30/10 11:15AM ET
8/30	16,022.08	INTL FUNDS TRANSFER (ADVICE 2010083000024974) SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB=[REDACTED] AMT= 9963.49 CUR=GBP RATE= 1.6080795 REF=[REDACTED] 08/30/10 11:28AM ET
8/30	20,833.32	INTL FUNDS TRANSFER (ADVICE 2010083000024968) SENT TO LLOYDS TSB BANK P/BARCLAYS BANK BNF=LORD EDWARD SPEN RFB=[REDACTED] AMT= 12954.99 CUR=GBP RATE= 1.6081312 REF=[REDACTED] 08/30/10 11:27AM ET
8/30	20,833.34	INTL FUNDS TRANSFER (ADVICE 2010083000024964) SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=ANDREW BRADSHAW RFB=[REDACTED] AMT= 12953.33 CUR=GBP RATE= 1.6083382 REF=[REDACTED] 08/30/10 11:27AM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
8/30	34,325.27	INTL FUNDS TRANSFER (ADVICE 2010083000024522) SENT TO CITIBANK N.A. /VALARTIS BANK (LI BNF=SALFORD CAPITAL RFB= AMT= 34325.27 CUR=USD RATE= REF= 08/30/10 11:19AM ET
8/30	37,608.67	AUTOMATED DEBIT ADVANTAGE PAYROL PAYROLL CO. ID. 9000000020 100830 CCD MISC 008501302
8/30	41,666.67	INTL FUNDS TRANSFER (ADVICE 2010083000024526) SENT TO CITIBANK N.A. /VALARTIS BANK (LI BNF=CAUCUSCOM VENTUR RFB= AMT= 41666.67 CUR=USD RATE= REF= 08/30/10 11:18AM ET

Total **\$1,592,998.32**

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
8/02	0.00	8/11	0.00	8/26	0.00
8/03	0.00	8/13	0.00	8/27	0.00
8/09	0.00	8/16	0.00	8/30	0.00
8/10	0.00	8/25	0.00	8/31	0.00

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OVERDRAFT PROTECTION ADVANCE FEES TO THE CREDIT ACCOUNT,
NOT THE DEPOSIT ACCOUNT. FOR FEE DETAIL, PLEASE SEE
CREDIT AGREEMENT.



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1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.

2. Write in the closing balance shown on the front of _____
account statement.

3. Write in any deposits you have made since the date of this statement.

4. Add together amounts listed above in steps 2 and 3. _____

5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here.

6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1

List Outstanding Checks and Withdrawals

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1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

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Commercial Checking - Wholesale

01 [REDACTED] 001 130 0 32 118,716

00041531



MIG, INC. WORKERS COMP 1
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

7/31/2010 thru 8/31/2010

Account number: [REDACTED]
Account owner(s): MIG, INC. WORKERS COMP 1
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 7/31	\$0.00
Deposits and other credits	11,865.34 +
Other withdrawals and service fees	11,865.34 -
Closing balance 8/31	\$0.00

Deposits and Other Credits

Date	Amount	Description
8/02	951.84	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/03	10.80	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/05	490.39	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/06	426.87	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/09	498.69	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/10	116.37	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/12	904.82	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/13	342.58	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/16	2,223.69	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/17	442.56	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/18	1,523.78	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/19	1,282.03	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/20	61.00	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN

Deposits and Other Credits continued on next page.



Commercial Checking - Wholesale

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Deposits and Other Credits *continued*

Date	Amount	Description
8/23	110.00	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/24	14.01	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/25	16.00	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/26	1,071.51	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/27	202.50	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/30	195.00	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
8/31	980.90	ZBA TRANSFER CREDIT TRANSFER FROM [REDACTED] MIG, INC. MAIN
Total	\$11,865.34	

Other Withdrawals and Service Fees

Date	Amount	Description
8/02	951.84	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100802 CCD MISC 02906
8/03	10.80	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100803 CCD MISC 02906
8/05	490.39	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100805 CCD MISC 02906
8/06	426.87	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100806 CCD MISC 02906
8/09	498.69	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100809 CCD MISC 02906
8/10	116.37	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100810 CCD MISC 02906
8/12	904.82	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100812 CCD MISC 02906
8/13	342.58	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100813 CCD MISC 02906
8/16	2,223.69	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100816 CCD MISC 02906

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>
8/17	442.56	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100817 CCD MISC 02906
8/18	1,523.78	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100818 CCD MISC 02906
8/19	1,282.03	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100819 CCD MISC 02906
8/20	61.00	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100820 CCD MISC 02906
8/23	110.00	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100823 CCD MISC 02906
8/24	14.01	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100824 CCD MISC 02906
8/25	16.00	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100825 CCD MISC 02906
8/26	1,071.51	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100826 CCD MISC 02906
8/27	202.50	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100827 CCD MISC 02906
8/30	195.00	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100830 CCD MISC 02906
8/31	980.90	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100831 CCD MISC 02906
Total	\$11,865.34	

Daily Balance Summary

<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>
8/02	0.00	8/13	0.00	8/24	0.00
8/03	0.00	8/16	0.00	8/25	0.00
8/05	0.00	8/17	0.00	8/26	0.00
8/06	0.00	8/18	0.00	8/27	0.00
8/09	0.00	8/19	0.00	8/30	0.00
8/10	0.00	8/20	0.00	8/31	0.00
8/12	0.00	8/23	0.00		



Commercial Checking - Wholesale

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*EFFECTIVE OCTOBER 8, 2010, CUSTOMERS WITH OVERDRAFT PROTECTION
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CREDIT AGREEMENT.*

Customer Service Information

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Phone number**Address**

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D1118-02D
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CHARLOTTE NC 28256-3966

To Balance Your Account

1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.
2. Write in the closing balance shown on the front of account statement. _____
3. Write in any deposits you have made since the date of this statement. _____

4. Add together amounts listed above in steps 2 and 3. _____
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____

List Outstanding Checks and Withdrawals

[illegible]

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Commercial Money Market Deposit Account

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MIG, INC. MMK ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Money Market Deposit Account

7/31/2010 thru 8/31/2010

Account number:
Account owner(s): MIG, INC. MMK ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 7/31	\$48,007,513.98
Interest paid	6,279.93 +
Other withdrawals and service fees	1,400,006.00 -
Closing balance 8/31	\$46,613,787.91

Deposits and Other Credits

Date	Amount	Description
8/31	6,279.93	INTEREST FROM 07/31/2010 THROUGH 08/31/2010
Total	\$6,279.93	

Interest

Number of days this statement period	32
Annual percentage yield earned	0.15%
Interest earned this statement period	\$6,279.93
Interest paid this statement period	\$6,279.93
Interest paid this year	\$50,372.89

Other Withdrawals and Service Fees

Date	Amount	Description
8/10	6.00	COMMERCIAL SERVICE CHARGES FOR JULY 2010
8/25	800,000.00	FUNDS TRANSFER (ADVICE 2010082500026264) SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 08/25/10 11:46AM ET
8/26	300,000.00	FUNDS TRANSFER (ADVICE 2010082600033487) SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 08/26/10 01:03PM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Money Market Deposit Account

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
8/30	300,000.00	FUNDS TRANSFER (ADVICE 2010083000006519) SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 08/30/10 07:35AM ET

Total **\$1,400,006.00**

Daily Balance Summary

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
8/10	48,007,507.98	8/26	46,907,507.98	8/31	46,613,787.91
8/25	47,207,507.98	8/30	46,607,507.98		

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2. Write in the closing balance shown on the front of _____
account statement.

3. Write in any deposits you have made since the date of this statement.

4. Add together amounts listed above in steps 2 and 3. _____

5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here.

6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1

List Outstanding Checks and Withdrawals

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3. Tell us the dollar amount of the suspected error.

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