

**UNITED STATES BANKRUPTCY COURT  
THE DISTRICT OF DELAWARE**

In re MIG Inc

Case No. 09-12118  
Reporting Period: 2/01/10 - 2/28/10

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

<b>REQUIRED DOCUMENTS</b>	<b>Form No.</b>	<b>Document Attached</b>	<b>Explanation Attached</b>	<b>Affidavit/Supplement Attached</b>
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt		None		
Copies of tax returns filed during reporting period		None		
Summary of Unpaid Postpetition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	No (See note 1)		
Debtor Questionnaire	MOR-5	Yes		

Note 1 - There are no accounts receivable

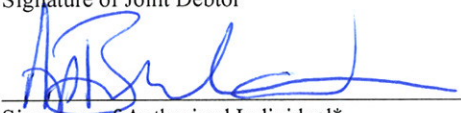
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

  
Signature of Authorized Individual\*

17<sup>th</sup> MARCH 2010  
Date

A. P. BRADSHAW  
Printed Name of Authorized Individual

PRESIDENT  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
<b>CASH BEGINNING OF MONTH</b>	199,618			41,384,695	41,584,313	41,080,884	6,086,039	48,074,183
<b>RECEIPTS</b>								
CASH SALES					0			
ACCOUNTS RECEIVABLE					0			
LOANS AND ADVANCES					0			
SALE OF ASSETS					0			
OTHER (NOTES 1 & 2)	166,376			(166,376)	0		42,985,000	
Workers Compensation					0		486	
Interest (net of fees)	(765)			4,923	4,158	5,198	79,996	38,973
TRANSFERS (FROM DIP ACCTS)					0			
<b>TOTAL RECEIPTS</b>	165,611	0	0	(161,453)	4,158	5,198	43,065,482	38,973
<b>DISBURSEMENTS</b>								
NET PAYROLL				(160,499)	(160,499)	(167,333)	(1,255,287)	(1,310,832)
PAYROLL TAXES				(26,157)	(26,157)	(47,000)	(151,792)	(412,500)
SALES, USE, & OTHER TAXES					0	(116,000)	(14,097)	(451,000)
INVENTORY PURCHASES					0			
SECURED/ RENTAL/ LEASES				(1,299)	(1,299)	(1,500)	(12,969)	(9,000)
INSURANCE				(3,218)	(3,218)	(3,300)	(12,792)	(20,800)
ADMINISTRATIVE				(10,721)	(10,721)	(90,500)	(141,109)	(410,600)
SELLING					0			
OTHER (MANAGEMENT FEE)				(41,667)	(41,667)	(41,667)	(249,999)	(249,999)
Workers Compensation				(29,528)	(29,528)	(41,500)	(218,397)	(247,080)
OWNER DRAW *					0			
TRANSFERS (TO DIP ACCTS)					0			
					0			
PROFESSIONAL FEES				(732,406)	(732,406)	(700,000)	(6,495,203)	(5,408,334)
U.S. TRUSTEE QUARTERLY FEES				(3,250)	(3,250)	(3,250)	(20,150)	(32,500)
COURT COSTS					0			
<b>TOTAL DISBURSEMENTS</b>	0	0	0	(1,008,745)	(1,008,745)	(1,212,050)	(8,571,795)	(8,552,645)
<b>NET CASH FLOW</b>	165,611	0	0	(1,170,198)	(1,004,587)	(1,206,852)	34,493,687	(8,513,672)
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>	365,229	0	0	40,214,497	40,579,726	39,874,032	40,579,726	39,560,511

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
<b>TOTAL DISBURSEMENTS</b>	1,008,745
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	1,008,745

NOTE 1: TRANSFERS BETWEEN OPERATING ACCOUNTS

NOTE 2: FUNDS OF \$2,585,000 AND \$40,400,000 WERE RECEIVED FROM INTERNATIONAL TELCELL LLC AND ITC CELLULAR LLC, RESPECTIVELY IN CUMULATIVE FILING TO DATE

Cash Position by Accounts (All) for '02/01/10' to '02/28/10'

Category	7472 USD	7485 USD	7566 USD	7595 USD
Opening Available Balance	199,617.60	0.00	0.00	41,421,803.93
Opening Ledger Balance	199,617.60	0.00	0.00	41,421,803.93
0 Day Float	300,000.00	0.00	0.00	0.00
Total Float	0.00	0.00	0.00	0.00
1 Day Float	0.00	0.00	0.00	0.00
2 Day Float	0.00	0.00	0.00	0.00
3+ Day Float	0.00	0.00	0.00	0.00
Total Credits	1,050,456.58	869,964.99	13,659.35	4,933.14
Account Transfer Credit				
ACH Credit				
ACH Return Credit				
ATM Credit				
Cash LTR Credit				
Check Deposit				
Concentration				
Correspondent Credit				
Cross Border Credit				
Deposits	456.58			
Disbursing Credit				
EDI Transfer Credit				
FED Reserve Credit				
Interest Credit				4,933.14
Loans Credit				
Lockbox Credit				
Misc Credit				
Misc Transfer Credit				
Paper Returns Credit				
RDC Deposits				
Securities Credit				
Sweep Credit				
Trust Credit				
Wire Credit	1,050,000.00			
ZBA Credit		869,964.99	13,659.35	
Total Debits	884,845.61	869,964.99	13,659.35	1,050,010.26
Account Transfer Debit				
ACH Debit		43,684.13	13,659.35	
ACH Org Debit				
ACH Return Debit				
Analysis Fee	1,221.27			10.26
ATM Debit				
Checks Paid		57,367.49		
Correspondent Debit				
Cross Border Debit				
Currency/Coin Debit				
Disbursing Debit				
EDI Transfer Debit				
FED Reserve Debit				
First Presentment				
Interest Debit				
Lockbox Debit				
Misc Debit				
Misc Transfer Debit				
Paper Returns Debit				
Second Presentment				
Securities Debit				
Sweep Debit				
Wire Debit		768,913.37		1,050,000.00
ZBA Debit	883,624.34			
Net Flows	165,610.97	0.00	0.00	- 1,045,077.12
Closing Available Balance	365,228.57	0.00	0.00	40,376,726.81
Closing Ledger Balance	365,228.57	0.00	0.00	40,376,726.81

Reconciling items: Outstanding Checks	0.00	-4,175.86	0.00	0.00
Reconciling items: Wires In Transit	-	-158,054.37	-	-
Reconciling items:	-	-	-	-
Balance as per MIG Books & Records	365,228.57	-162,230.23	0.00	40,376,726.81

Confirmed & Signed - A Bradshaw

**THE DISTRICT OF DELAWARE**

**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Greenberg Traurig	Nov-09	657,692.47	MIG	WIRE	2/8/2010	619,740.00	37,952.47	2,457,340.00	155,111.22
Potter Anderson Corroon LLP	Nov-09	10,213.13	MIG	WIRE	2/8/2010	9,415.00	798.13	85,392.67	6,894.58
Debevoise Plimpton	Nov-09	58,664.11	MIG	WIRE	2/8/2010	54,279.20	4,384.91	542,818.40	15,508.05
Proctor Heyman	Nov-09	5,836.00	MIG	WIRE	2/8/2010	5,836.00	0.00	72,273.50	3,928.92
Richard Golub	Sept-Oct 09	33,568.00	MIG						33,568.00
Lazard Freres & Co.	July-Oct 09	625,348.31	MIG					595,000.00	30,348.31
Walker & Associates CPA	Nov 09-Jan 10	22,385.00	MIG					22,385.00	0.00
Rothschild, Inc.	July-Nov 09	931,928.80	MIG					680,806.45	251,122.35
Garden City Group	July-Sept 09	71,860.15	MIG					68,593.81	3,212.34
Zazove Associates Inc.	Aug-Sept 09	8,116.21	MIG						8,116.21
Baker & McKenzie	July-Oct 09	1,462,783.66	MIG					1,406,674.90	56,108.76

**STATEMENT OF OPERATIONS**

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

<b>REVENUES</b>	<b>Month</b>	<b>Cumulative Filing to Date</b>
Gross Revenues	3,702	43,069,951
Less: Returns and Allowances		
Net Revenue	3,702	43,069,951
<b>COST OF GOODS SOLD</b>		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	3,702	43,069,951
<b>OPERATING EXPENSES</b>		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	2,859	24,235
Insider Compensation*	146,251	1,267,652
Insurance	48,000	384,000
Management Fees/Bonuses	41,667	249,998
Office Expense	4,855	43,122
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense	1,299	10,785
Salaries/Commissions/Fees	21,627	184,470
Supplies		
Taxes - Payroll	5,265	19,314
Taxes - Real Estate		
Taxes - Other	0	14,097
Travel and Entertainment	41,127	172,902
Utilities	289	9,204
Other (attach schedule)	13,158	68,411
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	(322,695)	40,621,761
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	(322,695)	40,621,761
<b>REORGANIZATION ITEMS</b>		
Professional Fees	2,545,425	13,172,673
U. S. Trustee Quarterly Fees		20,150
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	(2,868,120)	27,428,938

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
<b>Other Operational Expenses</b>		
Annual Corporate Memberships		10,874
Annual Bond Renewal Fees	13,158	56,165
Annual Delaware Representative Fees		1,372
<b>Other Income</b>		
<b>Other Expenses</b>		
<b>Other Reorganization Expenses</b>		

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**  
 Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Metromedia International Group, Inc.  
**Balance Sheet**  
As of February 28, 2010

	<u>Feb 28, 10</u>
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
111101 · Wachovia- Main	365,229
111102 · Wachovia- Disbursement	(162,230)
111104 · Wachovia- Money Market	<u>40,376,727</u>
<b>Total Checking/Savings</b>	<b>40,579,725</b>
<b>Restricted Cash</b>	
111350 · Smith Barney- W/C Collateral	3,394,963
111351 · State Street Bank- W/C Collate.	<u>216,019</u>
<b>Total Restricted Cash</b>	<b><u>3,610,982</u></b>
<b>Total Current Assets</b>	<b>44,190,707</b>
<b>Fixed Assets</b>	
151101 · Computer Equipment	99,599
152101 · A/D- Computer Equipment	<u>(99,599)</u>
<b>Total Fixed Assets</b>	<b>0</b>
<b>Other Assets</b>	
141101 · Prepaid Insurance	864,187
141501 · Non-Trade Receivables	234,720
181101 · Deposits	1,171,353
181105 · Other Long Term Asset Reserve	<u>(75,000)</u>
<b>Total Other Assets</b>	<b>2,195,260</b>
<b>Other Investments</b>	
183104 · Investment- MITI	
183104I · Investment- MITI 9	(10,977,732)
183104J · Investment- MITI 10	484,735
183104 · Investment- MITI - Other	<u>926,004,266</u>
<b>Total 183104 · Investment- MITI</b>	<b>915,511,269</b>
183105 · Investment- MMG Insurance	16,800
183106 · Investment - MGH	2,620
183112 · Investment - IT LLC	2,870
183116 · investment - ITCC	2,870
183117 · Investment - Int. Telcell SPS	2,620
183118 · Investment - MGS	2,870
183119 · Investment - ITGH	1,710,499
183123 · Investment- MCC	60,709,377
183125 · Investment- MIPS	<u>(16,489)</u>
<b>Total Other Investments</b>	<b><u>977,945,307</u></b>
<b>TOTAL ASSETS</b>	<b><u><u>1,024,331,274</u></u></b>

**Metromedia International Group, Inc.**  
**Balance Sheet**  
As of February 28, 2010

Feb 28, 10

**LIABILITIES & EQUITY**

**Liabilities**

**Current Liabilities**

211101 - Accounts Payable	245,938
191180 - Intercompany- ITGH	(250)
191183 - Intercompany- MMGINS	93,033
191205 - Intercompany- IT SPS	(85)
191210 - Intercompany- MM GH	(788)
212102 - 401k Payable	(17,017)
212104 - Cafeteria Plan Payable	(1,681)
212105 - Accrued Payroll Tax- GA Gov't	4,340,413
212106 - Backup Withholding Payable	4,185
221102 - Accrued Supplemental Pension	2,809,072
221104 - Accrued Legal- Environmental	279,412
221105 - Accrued OPEB Liability	462,025
221109 - Accrued Other- Insurance Resv.	11,440
221110 - Accrued Other- Pensions	16,918
221113 - Accrued Other- Insurance- Fuqua	207,307
221114 - Accrued Other- Insurance- Life	181,925
221115 - Accrued Severance Reserve	316,389
221305 - N/P Hauf	675,000
221503 - State Franchise Tax	2,782,703
24000 - Payroll Liabilities	7,706

**Total Current Liabilities** 12,413,647

**Long Term Liabilities**

221303 - Loan Payable- ITC	1,267,465
221902 - Cont. Liab. for Appraisal Jdgmt	188,367,736

**Total Long Term Liabilities** 189,635,202

**Total Liabilities Prepetition** 202,048,848

Post Petition Accounts Payable	4,337,381
Post Petition Accrued Professional Fees	2,000,000
Post Petition Accrued Salaries	25,333
Post Petition Accrued Other Expenditures	0

**Total Liabilities - Post Petition** 6,362,714

**Total Liabilities** 208,411,562

**Equity**

311101 - Common Stock	10
321101 - Preferred Stock	206,965,250
331101 - Additional Paid in Capital	1,215,145,325
341102 - Unfunded Pension Liability	(1,646,969)
351101 - Dividends	(52,481,183)
361101 - Retained Earnings	(631,859,701)
391101 - Income Summary	84,822,172
Net Income	(5,025,193)

**Total Equity** 815,919,711

**TOTAL LIABILITIES & EQUITY** 1,024,331,274



**MIG Inc - Forecast 15th March 2010**

**CASH FLOW PROJECTIONS FOR PERIOD FEBRUARY 2010 THROUGH JANUARY 2011**

	Feb-10		Mar-10 Forecast	Apr-10 Forecast	May-10 Forecast	Jun-10 Forecast	Jul-10 Forecast	Aug-10 Forecast	Sep-10 Forecast	Oct-10 Forecast	Nov-10 Forecast	Dec-10 Forecast	Jan-11 Forecast	Total Feb 10 - Jan 11
	Forecast	Actual												
Opening cash (pre adjustments)														
Payments in respect of prior mths (Jul/Aug):														
Salaries/Board fees														0
Payroll Taxes														0
Health Insurance														0
Professional Fees														0
Storage														0
Other inc Rent, Workers Comp														0
<b>Net Cash Beginning of Month</b>	<b>41,584,312</b>	<b>41,584,312</b>	<b>40,579,725</b>	<b>39,447,897</b>	<b>57,974,028</b>	<b>56,962,875</b>	<b>55,966,096</b>	<b>67,953,791</b>	<b>66,971,386</b>	<b>65,975,857</b>	<b>64,975,804</b>	<b>63,978,027</b>	<b>62,995,124</b>	<b>41,584,312</b>
<b>Receipts</b>														
Cash Sales	0		0	0	0	0	0	0	0	0	0	0	0	0
Accounts Receivable	0		0	0	0	0	0	0	0	0	0	0	0	0
Loans and Advances	0		0	0	0	0	0	0	0	0	0	0	0	0
Bank Interest (net of fees)	5,198	4,158	5,072	4,931	7,247	7,120	6,996	8,494	8,371	8,247	8,122	7,997	7,874	84,631
Sale of Assets	0		0	0	0	0	3,000,000	0	0	0	0	0	0	3,000,000
Dividend Receipts	0		0	20,000,000	0	0	10,000,000	0	0	0	0	0	0	30,000,000
<b>Total Receipts</b>	<b>5,198</b>	<b>4,158</b>	<b>5,072</b>	<b>20,004,931</b>	<b>7,247</b>	<b>7,120</b>	<b>13,006,996</b>	<b>8,494</b>	<b>8,371</b>	<b>8,247</b>	<b>8,122</b>	<b>7,997</b>	<b>7,874</b>	<b>33,084,631</b>
<b>Disbursements</b>														
Net Payroll	114,000	107,166	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	1,361,166
Board Fees	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	639,996
Note 1 Payroll Taxes	47,000	26,157	77,500	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	573,657
Note 4 Sales, Use and Other Taxes	116,000	0	13,000	25,000	0	13,000	0	0	13,000	0	0	0	0	64,000
Expense reimbursement	80,000	9,841	80,000	80,000	20,000	0	0	0	0	0	0	0	0	189,841
Inventory Purchases	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Rental/Leases	1,500	1,299	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	17,799
Insurance	0	0	15,000	350,000	0	0	0	0	0	0	0	0	0	365,000
Note 2 Administrative & Selling	10,500	880	18,000	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	123,880
Other - Workers Compensation Bonds	21,500	15,869	0	15,000	0	0	18,000	0	0	7,000	15,000	0	15,000	85,869
Note 3 Other - Workers Compensation Claims	20,000	13,659	20,000	27,500	27,500	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	248,659
Other - Health Insurance Re-Imbursement	3,300	3,218	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	35,118
Other - Management Fees	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,666	41,667	41,668	500,004
Professional Fees	700,000	732,406	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	8,432,406
U.S. Trustee Fees	3,250	3,250		10,400			10,400			10,400			10,400	44,850
Court Costs														0
<b>Total Disbursements</b>	<b>1,212,050</b>	<b>1,008,745</b>	<b>1,136,900</b>	<b>1,478,800</b>	<b>1,018,400</b>	<b>1,003,900</b>	<b>1,019,300</b>	<b>990,900</b>	<b>1,003,900</b>	<b>1,008,300</b>	<b>1,005,899</b>	<b>990,900</b>	<b>1,016,301</b>	<b>12,682,245</b>
<b>Net Cash Flow</b> (Receipts less Disbursements)	<b>(1,206,852)</b>	<b>(1,004,587)</b>	<b>(1,131,828)</b>	<b>18,526,131</b>	<b>(1,011,153)</b>	<b>(996,780)</b>	<b>11,987,696</b>	<b>(982,406)</b>	<b>(995,529)</b>	<b>(1,000,053)</b>	<b>(997,777)</b>	<b>(982,903)</b>	<b>(1,008,427)</b>	<b>20,402,386</b>
<b>Cash at End of Month</b>	<b>40,377,460</b>	<b>40,579,725</b>	<b>39,447,897</b>	<b>57,974,028</b>	<b>56,962,875</b>	<b>55,966,096</b>	<b>67,953,791</b>	<b>66,971,386</b>	<b>65,975,857</b>	<b>64,975,804</b>	<b>63,978,027</b>	<b>62,995,124</b>	<b>61,986,698</b>	<b>61,986,698</b>

Note 1 Payroll taxes have been adjusted in March 2010 to include annual taxes due for Mr D Lee.

Note 2 Admin & selling costs were lower than budget in the month due to the timing of payments.

The budget has therefore been increased in March to reflect the affect of this timing.

Note 3 Workers compensation budget has been adjusted for the months of April and May to incorporate a specific home improvement payment required to be made for a claimant. 50% payment is due at onset of work (April), with the balance to be paid upon completion

Note 4 Subject to the completion of the NC tax return, it is now projected that taxes payable will be less than the previously

In re \_\_\_\_\_MIG Inc

Case No. \_\_\_\_\_ 09-12118

**THE DISTRICT OF DELAWARE**

Reporting Period: \_\_\_\_\_ 2/01/10 - 2/28/10

**STATUS OF POSTPETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
 Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
 Attach photocopies of any tax returns filed during the reporting period.

	<b>Beginning Tax Liability</b>	<b>Amount Withheld or Accrued</b>	<b>Amount Paid</b>	<b>Date Paid</b>	<b>Check No. or EFT</b>	<b>Ending Tax Liability</b>
<b>Federal</b>				See Note 1	See Note 1	
Withholding	0	13,147	13,147			0
FICA-Employee	0	5,100	5,100			0
FICA-Employer	0	5,100	5,100			0
Unemployment	0	0	0			0
Income	0	0	0			0
Other: _____	0	0	0			0
<b>Total Federal Taxes</b>	<b>0</b>	<b>23,347</b>	<b>23,347</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>State and Local</b>						
Withholding	0	2,644	2,644			0
Sales	0	0	0			0
Excise	0	0	0			0
Unemployment	0	166	166			0
Real Property	0	0	0			0
Personal Property	0	0	0			0
Other: Health	0	0	0			0
<b>Total State and Local</b>	<b>0</b>	<b>2,810</b>	<b>2,810</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Taxes</b>	<b>0</b>	<b>26,157</b>	<b>26,157</b>	<b>0</b>	<b>0</b>	<b>0</b>

Note 1: Payroll taxes are withdrawn and paid by a third party payroll processor

**SUMMARY OF UNPAID POSTPETITION DEBTS**

	<b>Number of Days Past Due</b>					<b>Total</b>
	<b>Current</b>	<b>0-30</b>	<b>31-60</b>	<b>61-90</b>	<b>Over 90</b>	
Accounts Payable	18,678	439				19,117
Wages Payable	12,000					12,000
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees	3,367,135	2,274,303	209,052	366,019		6,216,509
Amounts Due to Insiders*	54,460	60,628				115,088
Other: _____						0
Other: _____						0
<b>Total Postpetition Debts</b>	<b>3,452,273</b>	<b>2,335,370</b>	<b>209,052</b>	<b>366,019</b>	<b>0</b>	<b>6,362,714</b>

**Explain how and when the Debtor intends to pay any past-due postpetition debts.**

Amounts past due represent "holdback" from professional fee invoices

**Current unpaid postpetition debts are:**

Wages Payable - Health insurance premium accrued (in estimate) and to be re-imbursed when exact amount confirmed and approved

Professional Fees - Includes \$2,000,000 of cumulative fees accrued for which invoices have not been received and \$4,216,509 in respect of invoices received but not yet approved.

Amounts due to insiders - Board fees and reimbursable expenses due for Jan and Feb 10, accrued and to be paid in arrears.

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

<b>Accounts Receivable Reconciliation</b>	<b>Amount</b>	
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
<b>Accounts Receivable Aging</b>	<b>Amount</b>	
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month</b>	<b>Yes</b>	<b>No</b>
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		No
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		No
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		No (Note 1)
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	Yes (Note 2)	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		No

Note 1: The Company's December 31, 2008 U.S. Federal and State of North Carolina returns were extended to September 15 and October 15 2009, respectively. These returns are in the process of being completed.

Note 2: The number of employees by state falls under the minimum required for workers compensation. It has not been determined that other coverages are necessary. D&O cover is in place.



# Commercial Checking - Wholesale

01

104,248

00038591



MIG, INC. MAIN ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
09-12118  
PO BOX 32187  
CHARLOTTE, NC 28232-2187

## Commercial Checking - Wholesale

1/30/2010 thru 2/26/2010

Account number:  
Account owner(s):      MIG, INC. MAIN ACCOUNT  
                                    DEBTOR-IN-POSSESSION CH 11 BR CASE  
                                    09-12118

### Account Summary

Opening balance 1/30	\$199,617.60
Deposits and other credits	1,050,456.58 +
Other withdrawals and service fees	884,845.61 -
Closing balance 2/26	\$365,228.57

### Deposits and Other Credits

Date	Amount	Description
2/04	456.58	COUNTER DEPOSIT
2/08	750,000.00	FUNDS TRANSFER (ADVICE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB=                                    OBI= REF=200003522922179/ 02/08/10 07:34AM ET
2/26	300,000.00	FUNDS TRANSFER (ADVICE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB=                                    OBI= REF=                                    02/26/10 07:42AM ET
<b>Total</b>	<b>\$1,050,456.58</b>	

### Other Withdrawals and Service Fees

Date	Amount	Description
2/01	966.87	ZBA TRANSFER DEBIT TRANSFER TO      MIG, INC DISBUR
2/02	113.41	ZBA TRANSFER DEBIT TRANSFER TO      MIG, INC. WORKE
2/02	33,642.01	ZBA TRANSFER DEBIT TRANSFER TO      MIG, INC DISBUR
2/03	298.04	ZBA TRANSFER DEBIT TRANSFER TO      MIG, INC. WORKE
2/03	2,500.00	ZBA TRANSFER DEBIT TRANSFER TO      MIG, INC DISBUR

Other Withdrawals and Service Fees continued on next page.



IS112058 038591 058053258013 NNNNN NNNNN NNNNN NNNNN NNNNN



# Commercial Checking - Wholesale

02

0 32

104,249

---

## Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>	
2/04	2,526.75	ZBA TRANSFER DEBIT TRANSFER TO	6 MIG, INC. WORKE
2/08	1,542.03	ZBA TRANSFER DEBIT TRANSFER TO	6 MIG, INC. WORKE
2/08	752,405.69	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
2/09	284.79	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
2/09	1,221.27	COMMERCIAL SERVICE CHARGES FOR JANUARY 2010	
2/09	6,666.67	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
2/10	941.66	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
2/10	9,841.01	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
2/11	1,258.15	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
2/11	3,331.64	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
2/12	1,299.13	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
2/17	165.54	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
2/17	798.50	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
2/18	1,875.04	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
2/19	342.58	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
2/19	13,910.98	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
2/22	778.22	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
2/23	557.04	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
2/24	242.00	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
2/25	1,912.52	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
2/25	44,602.49	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
2/26	821.58	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
<b>Total</b>	<b>\$884,845.61</b>		



# Commercial Checking - Wholesale

03

0 32

104,250

## Daily Balance Summary

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
2/01	198,650.73	2/10	137,123.98	2/22	113,364.20
2/02	164,895.31	2/11	132,534.19	2/23	112,807.16
2/03	162,097.27	2/12	131,235.06	2/24	112,565.16
2/04	160,027.10	2/17	130,271.02	2/25	66,050.15
2/08	156,079.38	2/18	128,395.98	2/26	365,228.57
2/09	147,906.65	2/19	114,142.42		



IS11Z058 038891 058053258013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



**Customer Service Information**

**For questions about your statement or billing errors, contact us at:**

	<b>Phone number</b>	<b>Address</b>
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK, NATIONAL ASSOCIATION
TDD (For the Hearing Impaired)	800-835-7721	NC8502
Commercial Checking & Loan Accounts	800-222-3862	P O BOX 563966
		CHARLOTTE NC 28256-3966

**To Balance Your Account**

<p>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</p> <p>2. Write in the closing balance shown on the front of account statement. _____</p> <p>3. Write in any deposits you have made since the date of this statement. _____                      _____                      _____                      _____</p> <p>4. Add together amounts listed above in steps 2 and 3. _____</p> <p>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</p> <p>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____</p>	<b>List Outstanding Checks and Withdrawals</b>			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, NATIONAL ASSOCIATION, NC8502, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

WACHOVIA BANK, N.A. IS MEMBER FDIC



# Commercial Checking - Wholesale


01

32

104,252

00038592



  
**MIG, INC DISBURSEMENT ACCOUNT**  
**DEBTOR-IN-POSSESSION CH 11 BR CASE      CB**  
**09-12118**  
**PO BOX 32187**  
**CHARLOTTE, NC 28232-2187**

## Commercial Checking - Wholesale

1/30/2010 thru 2/26/2010

Account number:

Account owner(s):

**MIG, INC DISBURSEMENT ACCOUNT**  
**DEBTOR-IN-POSSESSION CH 11 BR CASE**  
**09-12118**

### Account Summary

Opening balance 1/30	\$0.00
Deposits and other credits	869,964.99 +
Checks	57,367.49 -
Other withdrawals and service fees	812,597.50 -
<b>Closing balance 2/26</b>	<b>\$0.00</b>

### Deposits and Other Credits

Date	Amount	Description
2/01	966.87	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
2/02	33,642.01	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
2/03	2,500.00	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
2/08	752,405.69	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
2/09	6,666.67	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
2/10	9,841.01	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
2/11	3,331.64	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
2/12	1,299.13	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
2/17	798.50	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
2/19	13,910.98	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
2/25	44,602.49	ZBA TRANSFER CREDIT TRANSFER FROM : MIG, INC. MAIN
<b>Total</b>	<b>\$869,964.99</b>	



IS112058 038592 058053258013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN





# Commercial Checking - Wholesale

02

0 32

104,253

## Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
54602	33,609.51	2/02	54611*	3,250.00	2/11	54617	1,935.00	2/19
54604*	2,500.00	2/03	54612	1,000.00	2/25	54618	957.14	2/19
54606*	581.92	2/01	54613	1,299.13	2/12	<b>Total</b>	<b>\$57,367.49</b>	
54607	32.50	2/02	54614	798.50	2/17			
54608	384.95	2/01	54616*	11,018.84	2/19			

\* Indicates a break in check number sequence

## Other Withdrawals and Service Fees

Date	Amount	Description
2/08	5,836.00	FUNDS TRANSFER (ADVICE SENT TO PROCTOR HEYMAN LL/ BNF=PROCTOR HEYMAN LLP OBI=MIG SERVICE THROUGH 30 NOV 09 RFB= 02/08/10 03:36PM ET
2/08	6,666.66	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB= AMT= 4128.59 CUR=GBP RATE= 1.6147552 REF= 02/08/10 03:44PM ET
2/08	6,666.66	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 4129.12 CUR=GBP RATE= 1.6145482 REF= 02/08/10 03:44PM ET
2/08	6,666.66	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 4128.59 CUR=GBP RATE= 1.6147552 REF= 97 02/08/10 03:46PM ET
2/08	10,213.13	FUNDS TRANSFER (ADVICE SENT TO POTTER ANDERSON &/ BNF=POTTER ANDERSON & CORROON LLP OBI=MIG SERVICES THROUGH 30 NOV 09 RFB= 02/08/10 03:36PM ET
2/08	58,664.11	FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. / BNF=DEBEVOISE & PLIMPTON LLP OBI=MIG SERVICES THROUGH 30 NOV 09 RFB= 02/08/10 03:36PM ET
2/08	657,692.47	FUNDS TRANSFER (ADVICE SENT TO CITIBANK, NA / BNF=GREENBERG TRAURIG OBI=CLIENT MATTER #119377.010100 MIG SE RFB= 02/08/10 03:36PM ET
2/09	6,666.67	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG JAN 10 BOD FE RFB= 02/09/10 08:10AM ET

Other Withdrawals and Service Fees continued on next page.



# Commercial Checking - Wholesale

03

104,254

## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
2/10	9,841.01	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG EXPENSE REIMB RFB= 02/10/10 04:14PM ET
2/11	81.64	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. 1710427007 100211 CCD MISC MMA04376603
2/25	43,602.49	AUTOMATED DEBIT ADVANTAGE PAYROL PAYROLL CO. ID. : CCD MISC 008501302
<b>Total</b>	<b>\$812,597.50</b>	

## Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
2/01	0.00	2/09	0.00	2/17	0.00
2/02	0.00	2/10	0.00	2/19	0.00
2/03	0.00	2/11	0.00	2/25	0.00
2/08	0.00	2/12	0.00		



IS11Z058 038592 058053258013 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



**Customer Service Information**

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK, NATIONAL ASSOCIATION
TDD (For the Hearing Impaired)	800-835-7721	NC8502
Commercial Checking & Loan Accounts	800-222-3862	P O BOX 563966
		CHARLOTTE NC 28256-3966

**To Balance Your Account**

<p>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</p> <p>2. Write in the closing balance shown on the front of account statement. _____</p> <p>3. Write in any deposits you have made since the date of this statement.</p> _____ _____ _____ _____ <p>4. Add together amounts listed above in steps 2 and 3. _____</p> <p>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</p> <p>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1 _____</p>	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, NATIONAL ASSOCIATION, NC8502, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

WACHOVIA BANK, N.A. IS MEMBER FDIC



# Commercial Checking - Wholesale

WACHOVIA

01

32

104,264

00038597



MIG, INC. WORKERS COMP 1  
DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
09-12118  
PO BOX 32187  
CHARLOTTE, NC 28232-2187

## Commercial Checking - Wholesale

1/30/2010 thru 2/26/2010

Account number:  
Account owner(s):      MIG, INC. WORKERS COMP 1  
                                    DEBTOR-IN-POSSESSION CH 11 BR CASE  
                                    09-12118

### Account Summary

Opening balance 1/30	\$0.00
Deposits and other credits	13,659.35 +
Other withdrawals and service fees	13,659.35 -
Closing balance 2/26	\$0.00

### Deposits and Other Credits

Date	Amount	Description	
2/02	113.41	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/03	298.04	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/04	2,526.75	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/08	1,542.03	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/09	284.79	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/10	941.66	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/11	1,258.15	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/17	165.54	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/18	1,875.04	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/19	342.58	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/22	778.22	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
2/23	557.04	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN

Deposits and Other Credits continued on next page.



IS112058 038597 058053258013 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



# Commercial Checking - Wholesale

02

0 32

104,265

## Deposits and Other Credits *continued*

Date	Amount	Description
2/24	242.00	ZBA TRANSFER CREDIT TRANSFER FROM . MIG, INC. MAIN
2/25	1,912.52	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
2/26	821.58	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
<b>Total</b>	<b>\$13,659.35</b>	

## Other Withdrawals and Service Fees

Date	Amount	Description
2/02	113.41	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/03	298.04	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/04	2,526.75	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 04 CCD MISC 02906
2/08	1,542.03	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/09	284.79	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/10	941.66	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/11	1,258.15	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1 CCD MISC 02906
2/17	165.54	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/18	1,875.04	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/19	342.58	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/22	778.22	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/23	557.04	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906

*Other Withdrawals and Service Fees continued on next page.*



WACHOVIA

# Commercial Checking - Wholesale

03

32

104,266

## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
2/24	242.00	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/25	1,912.52	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
2/26	821.58	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906

**Total** \$13,659.35

## Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
2/02	0.00	2/10	0.00	2/22	0.00
2/03	0.00	2/11	0.00	2/23	0.00
2/04	0.00	2/17	0.00	2/24	0.00
2/08	0.00	2/18	0.00	2/25	0.00
2/09	0.00	2/19	0.00	2/26	0.00



IS112058 038597 058053258013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



# Commercial Checking - Wholesale

04

0 32

104,267

## Customer Service Information

**For questions about your statement or billing errors, contact us at:**

**Phone number**

**Address**

Business Checking, CheckCard & Loan Accounts  
TDD (For the Hearing Impaired)  
Commercial Checking & Loan Accounts

800-566-3862  
800-835-7721  
800-222-3862

WACHOVIA BANK, NATIONAL ASSOCIATION  
NC8502  
P O BOX 563966  
CHARLOTTE NC 28256-3966

### To Balance Your Account

- Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.
- Write in the closing balance shown on the front of account statement. \_\_\_\_\_
- Write in any deposits you have made since the date of this statement. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- Add together amounts listed above in steps 2 and 3. \_\_\_\_\_
- In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. \_\_\_\_\_
- Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. \_\_\_\_\_

#### List Outstanding Checks and Withdrawals

Ck. No.	Amount	Ck. No.	Amount
		Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, NATIONAL ASSOCIATION, NC8502, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

WACHOVIA BANK, N.A. IS MEMBER FDIC



# Commercial Money Market Deposit Account

01

104,268

00038598



MIG, INC. MMK ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE CB  
09-12118  
PO BOX 32187  
CHARLOTTE, NC 28232-2187

## Commercial Money Market Deposit Account

1/30/2010 thru 2/26/2010

Account number:  
Account owner(s): MIG, INC. MMK ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE  
09-12118

### Account Summary

Opening balance 1/30	\$41,421,803.93
Interest paid	4,933.14 +
Other withdrawals and service fees	1,050,010.26 -
Closing balance 2/26	\$40,376,726.81

### Deposits and Other Credits

Date	Amount	Description
2/26	4,933.14	INTEREST FROM 01/30/2010 THROUGH 02/26/2010
<b>Total</b>	<b>\$4,933.14</b>	

### Interest

Number of days this statement period	28
Annual percentage yield earned	0.16%
Interest earned this statement period	\$4,933.14
Interest paid this statement period	\$4,933.14
Interest paid this year	\$13,230.73

### Other Withdrawals and Service Fees

Date	Amount	Description
2/08	750,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 02/08/10 07:34AM ET )
2/09	10.26	COMMERCIAL SERVICE CHARGES FOR JANUARY 2010
2/26	300,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 02/26/10 07:42AM ET )
<b>Total</b>	<b>\$1,050,010.26</b>	



IS11Z058 038598 058053258013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN





WACHOVIA

# Commercial Money Market Deposit Account

02

) 32

104,269

---

## Daily Balance Summary

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
2/08	40,671,803.93	2/09	40,671,793.67	2/26	40,376,726.81



# Commercial Money Market Deposit Account

03

104,270

WACHOVIA

## Customer Service Information

For questions about your statement or billing errors, contact us at:

Business Checking, CheckCard & Loan Accounts  
TDD (For the Hearing Impaired)  
Commercial Checking & Loan Accounts

Phone number

800-566-3862  
800-835-7721  
800-222-3862

Address

WACHOVIA BANK, NATIONAL ASSOCIATION  
NC8502  
P O BOX 563966  
CHARLOTTE NC 28256-3966

## To Balance Your Account

	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.				
2. Write in the closing balance shown on the front of account statement. _____				
3. Write in any deposits you have made since the date of this statement. _____ _____ _____				
4. Add together amounts listed above in steps 2 and 3. _____				
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____				
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____				
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, NATIONAL ASSOCIATION, NC8502, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
  - Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  - Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

WACHOVIA BANK, N.A. IS MEMBER FDIC



IS112058 036598 056053258013 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN