

**UNITED STATES BANKRUPTCY COURT
THE DISTRICT OF DELAWARE**

In re MIG Inc

Case No. 09-12118
Reporting Period: 6/01/10 - 6/30/10

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt		None		
Copies of tax returns filed during reporting period		None		
Summary of Unpaid Postpetition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	No (See note 1)		
Debtor Questionnaire	MOR-5	Yes		

Note 1 - There are no accounts receivable

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date


Signature of Authorized Individual*

20 July 2010
Date

ANDREW BRADSHAW
Printed Name of Authorized Individual

PRESIDENT
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	522,447			50,994,378	51,516,825	51,516,824	6,086,039	48,074,183
RECEIPTS								
CASH SALES					0			
ACCOUNTS RECEIVABLE					0			
LOANS AND ADVANCES					0			
SALE OF ASSETS					0			
OTHER (NOTE 1)	(139,660)			139,660	0	0	61,385,000	18,400,000
Workers Compensation					0		486	
Interest (net of fees)	(2,303)			6,860	4,557	3,434	97,538	58,802
TRANSFERS (FROM DIP ACCTS)					0			
TOTAL RECEIPTS	(141,963)	0	0	146,520	4,557	3,434	61,483,024	18,458,802
DISBURSEMENTS								
NET PAYROLL				(167,313)	(167,313)	(167,333)	(1,909,893)	(1,980,164)
PAYROLL TAXES				(24,186)	(24,186)	(47,000)	(300,503)	(631,000)
SALES, USE, & OTHER TAXES				0	0	(25,000)	(33,273)	(527,000)
INVENTORY PURCHASES					0			
SECURED/ RENTAL/ LEASES				(1,541)	(1,541)	(1,500)	(18,275)	(15,000)
INSURANCE				(2,859)	(2,859)	(2,900)	(496,834)	(515,300)
ADMINISTRATIVE				(24,119)	(24,119)	(30,500)	(358,418)	(668,100)
SELLING					0			
OTHER (MANAGEMENT FEE)				(41,667)	(41,667)	(41,667)	(416,667)	(458,334)
Workers Compensation				(23,988)	(23,988)	(36,000)	(334,815)	(373,080)
OWNER DRAW *					0			
TRANSFERS (TO DIP ACCTS)					0			
PROFESSIONAL FEES				(1,456,632)	(1,456,632)	(700,000)	(13,888,158)	(8,208,334)
U.S. TRUSTEE QUARTERLY FEES				0	0	0	(33,150)	(45,500)
COURT COSTS					0			
TOTAL DISBURSEMENTS	0	0	0	(1,742,305)	(1,742,305)	(1,051,900)	(17,789,986)	(13,421,812)
NET CASH FLOW	(141,963)	0	0	(1,595,785)	(1,737,748)	(1,048,466)	43,693,038	5,036,990
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	380,484	0	0	49,398,593	49,779,077	50,468,358	49,779,077	53,111,173

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	1,742,305
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	1,742,305

NOTE 1: TRANSFERS BETWEEN OPERATING ACCOUNTS

Cash Position by Accounts (All) for '06/01/10' to '06/30/10'

Category	7472 USD	7485 USD	7566 USD	7595 USD
Opening Available Balance	522,446.52	0.00	0.00	50,994,591.68
Opening Ledger Balance	522,446.52	0.00	0.00	50,994,591.68
0 Day Float	300,000.00	0.00	0.00	0.00
Total Float	0.00	0.00	0.00	0.00
1 Day Float	0.00	0.00	0.00	0.00
2 Day Float	0.00	0.00	0.00	0.00
3+ Day Float	0.00	0.00	0.00	0.00
Total Credits	1,600,000.00	1,715,671.58	23,988.32	6,881.87
Account Transfer Credit				
ACH Credit				
ACH Return Credit				
ATM Credit				
Cash LTR Credit				
Check Deposit				
Concentration				
Correspondent Credit				
Cross Border Credit				
Deposits				
Disbursing Credit				
EDI Transfer Credit				
FED Reserve Credit				
Interest Credit				6,881.87
Loans Credit				
Lockbox Credit				
Misc Credit				
Misc Transfer Credit				
Paper Returns Credit				
RDC Deposits				
Securities Credit				
Sweep Credit				
Trust Credit				
Wire Credit	1,600,000.00			
ZBA Credit		1,715,671.58	23,988.32	
Total Debits	1,741,963.22	1,715,671.58	23,988.32	1,600,021.76
Account Transfer Debit				
ACH Debit		39,847.51	23,988.32	
ACH Org Debit				
ACH Return Debit				
Analysis Fee	2,303.32			21.76
ATM Debit				
Checks Paid		14,647.62		
Correspondent Debit				
Cross Border Debit				
Currency/Coin Debit				
Disbursing Debit				
EDI Transfer Debit				
FED Reserve Debit				
First Presentment				
Interest Debit				
Lockbox Debit				
Misc Debit				
Misc Transfer Debit				
Paper Returns Debit				
Second Presentment				
Securities Debit				
Sweep Debit				
Wire Debit		1,661,176.45		1,600,000.00
ZBA Debit	1,739,659.90			
Net Flows	- 141,963.22	0.00	0.00	- 1,593,139.89
Closing Available Balance	380,483.30	0.00	0.00	49,401,451.79
Closing Ledger Balance	380,483.30	0.00	0.00	49,401,451.79

Reconciling items: Outstanding Checks	0.00	-2,858.98	0.00	0.00
Reconciling items:	-	-	-	-
Reconciling items:	-	-	-	-
Balance as per MIG Books & Records	380,483.30	-2,858.98	0.00	49,401,451.79

Confirmed & Signed - A Bradshaw



In re _____ MIG Inc

Case No. _____ 09-12118

Reporting Period: __ 6/01/10 - 6/30/10

THE DISTRICT OF DELAWARE

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Rothschild, Inc.	Apr-10	249,420.18	MIG	WIRE	6/28/2010	245,000.00	4,420.18	1,590,806.45	307,135.29
Baker & McKenzie	Jan 10-Mar 10	236,110.30	MIG	WIRE	6/28/2010	236,110.30	0.00		
Baker & McKenzie	Apr-10	188,719.07	MIG	WIRE	6/30/2010	184,189.20	4,529.87	3,803,965.20	263,440.95
Greenberg Traurig	Apr-10	543,051.03	MIG	WIRE	6/28/2010	508,322.60	34,728.43	4,887,860.40	356,545.20
Ernst & Young LLP	Dec 09-Jan 10	4,894.88	MIG	WIRE	6/28/2010	4,894.88	0.00	24,474.40	0.00
Bifferato LLC	Jul 09-Dec 09	112,389.85	MIG	WIRE	6/28/2010	97,659.20	14,730.65	168,012.00	24,344.40
Young Conaway Stargatt & Taylor LLC	Jan-10	122,046.31	MIG	WIRE	6/28/2010	116,443.20	5,603.11	211,698.80	9,015.30
Debevoise Plimpton	Aug 09-Feb 10	733,447.60	MIG					711,612.25	21,835.35
Proctor Heyman	Oct 09-Dec 09	80,752.76	MIG					76,537.50	4,215.26
Potter Anderson Corroon LLP	Oct 09-Jan 10	102,451.04	MIG					95,512.82	6,938.22
Lazard Freres & Co.	Oct 09-Dec 09	1,062,351.05	MIG					980,000.00	82,351.05
Zazove Associates Inc.	Aug-Sept 09	8,116.21	MIG						8,116.21
Richard Golub	Sept-Oct 09	33,568.00	MIG						33,568.00
Walker & Associates CPA	Nov 09-Jan 10	22,385.00	MIG					22,385.00	0.00
Garden City Group	Oct 09-Feb 10	197,788.64	MIG					190,318.51	7,470.13

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	4,796	61,488,193
Less: Returns and Allowances		
Net Revenue	4,796	61,488,193
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	4,796	61,488,193
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	2,830	41,479
Insider Compensation*	183,994	1,930,396
Insurance	109,989	795,476
Management Fees/Bonuses	41,667	416,665
Office Expense	4,804	70,090
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense	1,541	16,091
Salaries/Commissions/Fees	21,854	270,270
Supplies		
Taxes - Payroll	2,843	83,947
Taxes - Real Estate		
Taxes - Other	0	289,592
Travel and Entertainment	62,891	315,929
Utilities	296	11,233
Other (attach schedule)	0	71,621
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	(427,913)	57,175,404
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	(427,913)	57,175,404
REORGANIZATION ITEMS		
Professional Fees	1,163,651	17,318,054
U. S. Trustee Quarterly Fees	0	33,150
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	(1,591,564)	39,824,200

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Annual Corporate Memberships		11,134
Annual Bond Renewal Fees		59,115
Annual Delaware Representative Fees		1,372
Other Income		
Other Expenses		
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Metromedia International Group, Inc.

Balance Sheet

As of June 30, 2010

	<u>Jun 30, 10</u>
ASSETS	
Current Assets	
Checking/Savings	
111101 · Wachovia- Main	380,483
111102 · Wachovia- Disbursement	(2,859)
111104 · Wachovia- Money Market	49,401,452
Total Checking/Savings	<u>49,779,076</u>
Restricted Cash	
111350 · Smith Barney- W/C Collateral	3,395,664
111351 · State Street Bank- W/C Collate.	216,019
Total Restricted Cash	<u>3,611,683</u>
Total Current Assets	53,390,759
Fixed Assets	
151101 · Computer Equipment	99,599
152101 · A/D- Computer Equipment	(99,599)
Total Fixed Assets	<u>0</u>
Other Assets	
141101 · Prepaid Insurance	1,014,187
141501 · Non-Trade Receivables	234,720
181101 · Deposits	1,171,353
181105 · Other Long Term Asset Reserve	(75,000)
Total Other Assets	<u>2,345,260</u>
Other Investments	
183104 · Investment- MITI	
183104I · Investment- MITI 9	(10,977,732)
183104J · Investment- MITI 10	484,735
183104 · Investment- MITI - Other	926,004,266
Total 183104 · Investment- MITI	<u>915,511,269</u>
183105 · Investment- MMG Insurance	16,800
183106 · Investment - MGH	2,620
183112 · Investment - IT LLC	2,870
183116 · investment - ITCC	2,870
183117 · Investment - Int. Telcell SPS	2,620
183118 · Investment - MGS	2,870
183119 · Investment - ITGH	1,710,499
183123 · Investment- MCC	60,709,377
183125 · Investment- MIPS	(16,489)
Total Other Investments	<u>977,945,307</u>
TOTAL ASSETS	<u><u>1,033,681,325</u></u>

Metromedia International Group, Inc.

Balance Sheet

As of June 30, 2010

Jun 30, 10

LIABILITIES & EQUITY

Liabilities

Current Liabilities

211101 · Accounts Payable	245,938
191180 · Intercompany- ITGH	(250)
191183 · Intercompany- MMGINS	93,033
191205 · Intercompany- IT SPS	(85)
191210 · Intercompany- MM GH	(788)
212102 · 401k Payable	(17,017)
212104 · Cafeteria Plan Payable	(1,681)
212105 · Accrued Payroll Tax- GA Gov't	4,340,413
212106 · Backup Withholding Payable	4,185
221102 · Accrued Supplemental Pension	2,809,072
221104 · Accrued Legal- Environmental	279,412
221105 · Accrued OPEB Liability	462,025
221110 · Accrued Other- Pensions	16,918
221113 · Accrued Other- Insurance- Fuqua	207,307
221114 · Accrued Other- Insurance- Life	181,925
221115 · Accrued Severance Reserve	316,389
221305 · N/P Hauf	675,000
221503 · State Franchise Tax	2,782,703
24000 · Payroll Liabilities	7,706

Total Current Liabilities 12,402,206

Long Term Liabilities

221303 · Loan Payable- ITC	1,267,465
221902 · Cont. Liab. for Appraisal Jdgmt	188,367,736

Total Long Term Liabilities 189,635,202

Total Prepetition Liabilities 202,037,408

Post Petition Accounts Payable	1,476,743
Post Petition Accrued Professional Fees	1,800,000
Post Petition Accrued Salaries	52,000
Post Petition Accrued Other Expenditures	0

Total Liabilities - Post Petition 3,328,743

Total Liabilities 205,366,151

Equity

311101 · Common Stock	10
321101 · Preferred Stock	206,965,250
331101 · Additional Paid in Capital	1,215,145,325
341102 · Unfunded Pension Liability	(1,646,969)
351101 · Dividends	(52,481,183)
361101 · Retained Earnings	(631,885,179)
391101 · Income Summary	84,822,172
Net Income	7,395,748

Total Equity 828,315,174

TOTAL LIABILITIES & EQUITY 1,033,681,325

MIG Inc - Forecast 16 July 2010

CASH FLOW PROJECTIONS FOR PERIOD JUNE 2010 THROUGH MAY 2011

	Jun-10		Jul-10 Forecast	Aug-10 Forecast	Sep-10 Forecast	Oct-10 Forecast	Nov-10 Forecast	Dec-10 Forecast	Jan-11 Forecast	Feb-11 Forecast	Mar-11 Forecast	Apr-11 Forecast	May-11 Forecast	Total Jun 10 - May 11	
	Forecast	Actual													
Opening cash (pre adjustments)															
Payments in respect of prior mths (Jul/Aug):															
Salaries/Board fees															0
Payroll Taxes															0
Health Insurance															0
Professional Fees															0
Storage															0
Other inc Rent, Workers Comp															0
Net Cash Beginning of Month	51,516,824	51,516,824	49,779,077	48,710,496	47,634,843	46,597,119	45,539,325	44,473,462	56,435,528	55,420,391	54,420,187	53,432,915	51,957,577	51,516,824	
Receipts															
Cash Sales	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts Receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loans and Advances	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank Interest (net of fees)	3,434	4,557	3,319	3,247	3,176	3,106	3,036	2,965	3,762	3,695	3,628	3,562	3,464	41,517	
Sale of Assets	0	0	0	0	0	0	0	3,000,000	0	0	0	0	0	0	3,000,000
Dividend Receipts	0	0	0	0	0	0	0	10,000,000	0	0	0	0	0	0	10,000,000
Total Receipts	3,434	4,557	3,319	3,247	3,176	3,106	3,036	13,002,965	3,762	3,695	3,628	3,562	3,464	13,041,517	
Disbursements															
Net Payroll	114,000	113,980	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	1,367,980
Board Fees	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	639,996
Payroll Taxes	47,000	24,186	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	541,186
Note 1 Sales, Use and Other Taxes	25,000	0	0	38,000	0	0	13,000	0	0	13,000	0	0	0	13,000	77,000
Expense reimbursement	20,000	19,618	50,000	50,000	50,000	50,000	50,000	50,000	0	0	0	0	0	0	319,618
Inventory Purchases	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Rental/Leases	1,500	1,541	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,041
Insurance	0	0	0	0	0	0	0	0	0	0	0	460,000	0	460,000	
Administrative & Selling	10,500	4,501	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	120,001
Other - Workers Compensation Bonds	0	0	18,000	0	0	7,000	15,000	0	15,000	0	0	15,000	0	15,000	70,000
Note 2 Other - Workers Compensation Claims	36,000	23,988	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	243,988
Other - Health Insurance Re-Imbursement	2,900	2,859	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	34,759
Other - Management Fees	41,667	41,667	41,667	41,667	41,667	41,667	41,666	41,666	41,666	41,666	41,667	41,667	41,666	41,666	499,999
Professional Fees	700,000	1,456,631	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	9,156,631
U.S. Trustee Fees			13,000			13,000			13,000			13,000			52,000
Court Costs															0
Total Disbursements	1,051,900	1,742,304	1,071,900	1,078,900	1,040,900	1,060,900	1,068,899	1,040,899	1,018,899	1,003,899	990,900	1,478,900	1,003,899	13,601,199	
Net Cash Flow (Receipts less Disbursements)	(1,048,466)	(1,737,747)	(1,068,581)	(1,075,653)	(1,037,724)	(1,057,794)	(1,065,863)	11,962,066	(1,015,137)	(1,000,204)	(987,272)	(1,475,338)	(1,000,435)	(559,682)	
Cash at End of Month	50,468,358	49,779,077	48,710,496	47,634,843	46,597,119	45,539,325	44,473,462	56,435,528	55,420,391	54,420,187	53,432,915	51,957,577	50,957,142	50,957,142	

Note 1 NC tax return is in the process of being completed and will be filed within the next next 4 weeks at which point a tax payment will be due. This has now been included within the budget for August 2010

Note 2 Workers compensation payments were below budget in the month due to timing differences and a prudent budget provision in June

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal				See Note 1	See Note 1	
Withholding	0	13,147	13,147			0
FICA-Employee	0	4,187	4,187			0
FICA-Employer	0	4,187	4,187			0
Unemployment	0	0	0			0
Income	0	0	0			0
Other: Republic of Georgia	0	0	0			0
Total Federal Taxes	0	21,521	21,521	0	0	0
State and Local						
Withholding	0	2,665	2,665			0
Sales	0	0	0			0
Excise	0	0	0			0
Unemployment	0	0	0			0
Real Property	0	0	0			0
Personal Property	0	0	0			0
Other: Health	0	0	0			0
Total State and Local	0	2,665	2,665	0	0	0
Total Taxes	0	24,186	24,186	0	0	0

Note 1: Payroll taxes are withdrawn and paid by a third party payroll processor

SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	2,430	256,319	352			259,101
Wages Payable	12,000					12,000
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees	2,644,777	249,020	4,122	27,287	25,758	2,950,964
Amounts Due to Insiders*	52,523	0	1,255	0	12,900	66,678
Other:						0
Other:						0
Total Postpetition Debts	2,711,730	505,339	5,729	27,287	38,658	3,288,743

Explain how and when the Debtor intends to pay any past-due postpetition debts.

Amounts past due represent "holdback" from professional fee invoices

Current unpaid postpetition debts are:

Wages Payable - Health insurance premium accrued (in estimate) and to be re-imbursed when exact amount confirmed and approved

Professional Fees - Includes \$1,800,000 of cumulative fees accrued for which invoices have not been received and \$1,150,964 in respect of invoices received but not yet approved.

Amounts due to insiders - Board fees and reimbursable expenses due for Apr and May 10, accrued and to be paid in arrears.

*"Insider" is defined in 11 U.S.C. Section 101(31).

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
Accounts Receivable Aging	Amount	
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		No
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		No
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		No (Note 1)
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	Yes (Note 2)	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		No

Note 1: The Company's December 31, 2008 U.S. Federal and State of North Carolina returns were extended to September 15 and October 15 2009, respectively. These returns are in the process of being completed.

Note 2: The number of employees by state falls under the minimum required for workers compensation. It has not been determined that other coverages are necessary. D&O cover is in place.



Commercial Checking - Wholesale

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MIG, INC. MAIN ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

5/29/2010 thru 6/30/2010

Account number:

Account owner(s):

MIG, INC. MAIN ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 5/29	\$522,446.52
Deposits and other credits	1,600,000.00 +
Other withdrawals and service fees	1,741,963.22 -
Closing balance 6/30	\$380,483.30

Deposits and Other Credits

Date	Amount	Description
6/25	1,300,000.00	FUNDS TRANSFER (ADVICE) RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB= _____ REF= _____ 06/25/10 11:33AM ET
6/30	300,000.00	FUNDS TRANSFER (ADVICE) RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB= _____ OBI= _____ REF= _____ 06/30/10 08:47AM ET
Total	\$1,600,000.00	

Other Withdrawals and Service Fees

Date	Amount	Description
6/01	579.45	ZBA TRANSFER DEBIT TRANSFER TO _____ MIG, INC. WORKE
6/02	16.46	ZBA TRANSFER DEBIT TRANSFER TO _____ MIG, INC. WORKE
6/02	213.99	ZBA TRANSFER DEBIT TRANSFER TO _____ MIG, INC DISBUR
6/03	242.00	ZBA TRANSFER DEBIT TRANSFER TO _____ \$ MIG, INC. WORKE
6/04	1,201.72	ZBA TRANSFER DEBIT TRANSFER TO _____ MIG, INC. WORKE
6/07	422.85	ZBA TRANSFER DEBIT TRANSFER TO _____ MIG, INC. WORKE

Other Withdrawals and Service Fees continued on next page.

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Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>
6/08	134.88	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
6/08	175.93	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/09	2,303.32	COMMERCIAL SERVICE CHARGES FOR MAY 2010
6/10	830.99	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/11	12,680.42	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/15	47.11	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/15	4,363.77	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
6/16	23.32	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
6/17	1,076.96	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/18	1,060.33	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/18	22,951.81	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
6/21	190.00	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/21	1,868.32	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
6/22	44.22	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/22	1,654.38	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
6/24	1,358.58	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/25	236.87	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/25	2,300.00	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
6/28	1,631.66	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
6/28	1,338,476.29	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
6/29	3,047.63	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
6/29	42,304.81	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
6/29	111,029.28	ZBA TRANSFER DEBIT TRANSFER TO : MIG, INC DISBUR
6/30	776.80	ZBA TRANSFER DEBIT TRANSFER TO : MIG, INC. WORKE
6/30	188,719.07	ZBA TRANSFER DEBIT TRANSFER TO : MIG, INC DISBUR
Total	\$1,741,963.22	

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
6/01	521,867.07	6/10	516,324.93	6/22	470,364.29
6/02	521,636.62	6/11	503,644.51	6/24	469,005.71
6/03	521,394.62	6/15	499,233.63	6/25	1,766,468.84
6/04	520,192.90	6/16	499,210.31	6/28	426,360.89
6/07	519,770.05	6/17	498,133.35	6/29	269,979.17
6/08	519,459.24	6/18	474,121.21	6/30	380,483.30
6/09	517,155.92	6/21	472,062.89		

EFFECTIVE 8/1/2010, COMMERCIAL CUSTOMERS WHO WANT TO ADD THE ABILITY TO ACCESS WACHOVIA BUSINESS ONLINE VIA QUICKEN, QUICKBOOKS, OR MICROSOFT MONEY WILL RECEIVE SUCH ACCESS FREE FOR ONE MONTH AFTER ENROLLING. FOR MORE INFORMATION, PLEASE SEE THE ONLINE SERVICES AGREEMENT AT WACHOVIA.COM.



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Commercial Checking - Wholesale

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Customer Service Information

For questions about your statement or billing errors, contact us at:

Phone number

Address

Business Checking, CheckCard & Loan Accounts
 TDD (For the Hearing Impaired)
 Commercial Checking & Loan Accounts

800-566-3862
 800-835-7721
 800-222-3862

WACHOVIA BANK
 D1118-02D
 P O BOX 563966
 CHARLOTTE NC 28256-3966

To Balance Your Account				
1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
2. Write in the closing balance shown on the front of account statement. _____				
3. Write in any deposits you have made since the date of this statement. _____ _____ _____				
4. Add together amounts listed above in steps 2 and 3. _____				
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____				
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____				
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

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MIG, INC DISBURSEMENT ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

5/29/2010 thru 6/30/2010

Account number: 2000017687485
Account owner(s): MIG, INC DISBURSEMENT ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 5/29	\$0.00
Deposits and other credits	1,715,671.58 +
Checks	14,647.62 -
Other withdrawals and service fees	1,701,023.96 -
Closing balance 6/30	\$0.00

Deposits and Other Credits

Date	Amount	Description
6/02	213.99	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/08	134.88	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/15	4,363.77	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/16	23.32	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/18	22,951.81	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/21	1,868.32	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/22	1,654.38	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/25	2,300.00	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/28	1,631.66	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/28	1,338,476.29	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN

Deposits and Other Credits continued on next page.



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Deposits and Other Credits *continued*

Date	Amount	Description
6/29	42,304.81	ZBA TRANSFER CREDIT TRANSFER FROM 2 MIG, INC. MAIN
6/29	111,029.28	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/30	188,719.07	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
Total	\$1,715,671.58	

Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
54654	213.99	6/02	54658	588.32	6/21	54663	351.66	6/28
54655	4,363.77	6/15	54659	1,280.00	6/28	54664	2,300.00	6/25
54656	1,280.00	6/21	54660	141.03	6/29	54665	2,000.00	6/29
54657	1,540.53	6/22	54662*	588.32	6/29	Total	\$14,647.62	

* Indicates a break in check number sequence

Other Withdrawals and Service Fees

Date	Amount	Description
6/08	134.88	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. CCD MISC MMA04927122
6/16	23.32	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. CCD MISC MMA04965371
6/18	1,348.09	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINS/ BNF=DL KC LEE RFB= AMT= 880.19 CUR=GBP RATE= 1.5315930 REF= 197 06/18/10 10:12AM ET
6/18	6,666.67	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA, BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG MAY 2010 BOD RFB= 06/18/10 07:41AM ET
6/18	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 4354.39 CUR=GBP RATE= 1.5310237 REF= 06/18/10 10:02AM ET
6/18	8,270.38	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 5400.04 CUR=GBP RATE= 1.5315412 REF= 06/18/10 10:13AM ET

Other Withdrawals and Service Fees continued on next page.



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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
6/22	113.85	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. 1710427007 100622 CCD MISC MMA04988883
6/28	4,166.67	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINSTER BNF=JAMAL KAHN RFB= AMT= 2689.85 CUR=GBP RATE= 1.5490327 REF= 197 06/28/10 10:07AM ET
6/28	4,894.88	FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. / BNF=ERNST & YOUNG LLP OBI=MIG ACCOUNTING SERVICES HOLDBACK FR RFB= 06/28/10 07:16AM ET
6/28	10,000.00	INTL FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. /VALAR ITS BANK (LI BNF=SALFORD CAPITAL RFB= 129227197 AMT= 10000.00 CUR=USD RATE= REF= 06/28/10 03:58AM ET
6/28	14,730.41	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 9516.10 CUR=GBP RATE= 1.5479460 REF= 06/28/10 10:06AM ET
6/28	20,833.33	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 13459.59 CUR=GBP RATE= 1.5478425 REF= 06/28/10 09:55AM ET
6/28	20,833.33	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=ANDREW BRADSHAW RFB= AMT= 13439.82 CUR=GBP RATE= 1.5501195 REF= 06/28/10 10:06AM ET
6/28	112,389.85	FUNDS TRANSFER (ADVICE SENT TO WILMINGTON TRUST / BNF=BIFFERATO LLC ATTY OPERATING ACCT OBI=MIG SERVICES THROUGH 31 DEC 09 AND RFB= 06/28/10 07:16AM ET
6/28	122,046.31	FUNDS TRANSFER (ADVICE SENT TO TD BANK, NA / BNF=YOUNG CONAWAY STARGATT & TAYLOR OBI=MIG LEGAL SERVICES FOR JAN 2010 RFB= 06/28/10 07:16AM ET
6/28	236,110.30	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA/ BNF=BAKER & MCKENZIE OBI=MIG SERVICES Q1 2010 HOLDBACK RFB= 06/28/10 07:16AM ET
6/28	249,420.18	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA/ BNF=ROTHSCHILD INC. OBI=MIG SERVICES THROUGH 30 APR 2010 AN RFB= 06/28/10 07:16AM ET

Other Withdrawals and Service Fees continued on next page.



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Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
6/28	543,051.03	FUNDS TRANSFER (ADVICE SENT TO CITIBANK, NA / BNF=GREENBERG TRAUIG OBI=CLIENT MATTER #119377.010100 MIG SE RFB= 06/28/10 07:16AM ET
6/29	2,500.00	INTL FUNDS TRANSFER (ADVICE SENT TO HSBC BANK USA /HSBC BANK GEORGIA BNF=DAVID LEE RFB= AMT= 2500.00 CUR=USD RATE= REF= 06/29/10 05:19AM ET
6/29	4,166.67	INTL FUNDS TRANSFER (ADVICE SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 4166.67 CUR=USD RATE= REF= 06/29/10 05:19AM ET
6/29	8,936.63	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINS/ BNF=DL KC LEE RFB= AMT= 5772.83 CUR=GBP RATE= 1.5480495 REF= 06/29/10 10:33AM ET
6/29	13,759.31	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG JUNE 2010 NET RFB= 06/29/10 07:35AM ET
6/29	20,000.00	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA / BNF=ALAN K GREENE/BRENDA B GREENE OBI=ALAN GREENE - MIG Q3 2010 BOD FEES RFB= 06/29/10 07:35AM ET
6/29	20,000.00	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA/ BNF=CAPITAL DYNAMICS INTL LP OBI=WAYNE HENDERSON - MIG Q3 2010 BOD F RFB= 06/29/10 07:35AM ET
6/29	39,575.46	AUTOMATED DEBIT ADVANTAGE PAYROL PAYROLL CO. ID. 9000000020 100629 CCD MISC 008501302
6/29	41,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. /VALARTIS BANK (LI BNF=CAUCUSCOM VENTUR RFB= AMT= 41666.67 CUR=USD RATE= REF= 06/29/10 05:19AM ET
6/30	188,719.07	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA/ BNF=BAKER & MCKENZIE OBI=MIG SERVICES THROUGH 30 APRIL 2010 RFB= 06/30/10 09:09AM ET
Total	\$1,701,023.96	



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WACHOVIA

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Daily Balance Summary

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
6/02	0.00	6/18	0.00	6/28	0.00
6/08	0.00	6/21	0.00	6/29	0.00
6/15	0.00	6/22	0.00	6/30	0.00
6/16	0.00	6/25	0.00		

EFFECTIVE 8/1/2010, COMMERCIAL CUSTOMERS WHO WANT TO ADD THE ABILITY TO ACCESS WACHOVIA BUSINESS ONLINE VIA QUICKEN, QUICKBOOKS, OR MICROSOFT MONEY WILL RECEIVE SUCH ACCESS FREE FOR ONE MONTH AFTER ENROLLING. FOR MORE INFORMATION, PLEASE SEE THE ONLINE SERVICES AGREEMENT AT WACHOVIA.COM.



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Commercial Checking - Wholesale

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Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK D1118-02D P O BOX 563966 CHARLOTTE NC 28256-3966
TDD (For the Hearing Impaired)	800-835-7721	
Commercial Checking & Loan Accounts	800-222-3862	

To Balance Your Account				
<p>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</p> <p>2. Write in the closing balance shown on the front of account statement. _____</p> <p>3. Write in any deposits you have made since the date of this statement. _____ _____ _____</p> <p>4. Add together amounts listed above in steps 2 and 3. _____</p> <p>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</p> <p>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____</p>	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

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Commercial Checking - Wholesale

WACHOVIA

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MIG, INC. WORKERS COMP 1
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

5/29/2010 thru 6/30/2010

Account number: 2000017687566
Account owner(s): MIG, INC. WORKERS COMP 1
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 5/29	\$0.00
Deposits and other credits	23,988.32 +
Other withdrawals and service fees	23,988.32 -
Closing balance 6/30	\$0.00

Deposits and Other Credits

Date	Amount	Description
6/01	579.45	ZBA TRANSFER CREDIT TRANSFER FROM INC. MAIN
6/02	16.46	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/03	242.00	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/04	1,201.72	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/07	422.85	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/08	175.93	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/10	830.99	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/11	12,680.42	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/15	47.11	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/17	1,076.96	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/18	1,060.33	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/21	190.00	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/22	44.22	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN

Deposits and Other Credits continued on next page.



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Commercial Checking - Wholesale

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Deposits and Other Credits *continued*

Date	Amount	Description
6/24	1,358.58	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
6/25	236.87	ZBA TRANSFER CREDIT TRANSFER FROM 72 MIG, INC. MAIN
6/29	3,047.63	ZBA TRANSFER CREDIT TRANSFER FROM G, INC. MAIN
6/30	776.80	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
Total	\$23,988.32	

Other Withdrawals and Service Fees

Date	Amount	Description
6/01	579.45	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1 CCD MISC 02906
6/02	16.46	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 2 CCD MISC 02906
6/03	242.00	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 100603 CCD MISC 02906
6/04	1,201.72	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 100604 CCD MISC 02906
6/07	422.85	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 100607 CCD MISC 02906
6/08	175.93	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 100608 CCD MISC 02906
6/10	830.99	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 100610 CCD MISC 02906
6/11	12,680.42	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 100611 CCD MISC 02906
6/15	47.11	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 100615 CCD MISC 02906
6/17	1,076.96	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 100617 CCD MISC 02906
6/18	1,060.33	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 100618 CCD MISC 02906
6/21	190.00	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 100621 CCD MISC 02906

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
6/22	44.22	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 0622 CCD MISC 02906
6/24	1,358.58	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 00624 CCD MISC 02906
6/25	236.87	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 00625 CCD MISC 02906
6/29	3,047.63	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 29 CCD MISC 02906
6/30	776.80	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 30 CCD MISC 02906
Total	\$23,988.32	



Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
6/01	0.00	6/10	0.00	6/22	0.00
6/02	0.00	6/11	0.00	6/24	0.00
6/03	0.00	6/15	0.00	6/25	0.00
6/04	0.00	6/17	0.00	6/29	0.00
6/07	0.00	6/18	0.00	6/30	0.00
6/08	0.00	6/21	0.00		

EFFECTIVE 8/1/2010, COMMERCIAL CUSTOMERS WHO WANT TO ADD THE ABILITY TO ACCESS WACHOVIA BUSINESS ONLINE VIA QUICKEN, QUICKBOOKS, OR MICROSOFT MONEY WILL RECEIVE SUCH ACCESS FREE FOR ONE MONTH AFTER ENROLLING. FOR MORE INFORMATION, PLEASE SEE THE ONLINE SERVICES AGREEMENT AT WACHOVIA.COM.

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Commercial Checking - Wholesale

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Customer Service Information

For questions about your statement or billing errors, contact us at:

Phone number

Address

Business Checking, CheckCard & Loan Accounts
TDD (For the Hearing Impaired)
Commercial Checking & Loan Accounts

800-566-3862
800-835-7721
800-222-3862

WACHOVIA BANK
D1118-02D
P O BOX 563966
CHARLOTTE NC 28256-3966

To Balance Your Account				
<ol style="list-style-type: none"> 1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below. 2. Write in the closing balance shown on the front of account statement. _____ 3. Write in any deposits you have made since the date of this statement. _____ _____ _____ 4. Add together amounts listed above in steps 2 and 3. _____ 5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____ 6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____ 	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

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WACHOVIA

Commercial Money Market Deposit Account

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121,610

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MIG, INC. MMK ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Money Market Deposit Account

5/29/2010 thru 6/30/2010

Account number:
Account owner(s): MIG, INC. MMK ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 5/29	\$50,994,591.68
Interest paid	6,881.87 +
Other withdrawals and service fees	1,600,021.76 -
Closing balance 6/30	\$49,401,451.79

Deposits and Other Credits

Date	Amount	Description
6/30	6,881.87	INTEREST FROM 05/29/2010 THROUGH 06/30/2010
Total	\$6,881.87	

Interest

Number of days this statement period	33
Annual percentage yield earned	0.15%
Interest earned this statement period	\$6,881.87
Interest paid this statement period	\$6,881.87
Interest paid this year	\$38,020.15

Other Withdrawals and Service Fees

Date	Amount	Description
6/09	21.76	COMMERCIAL SERVICE CHARGES FOR MAY 2010
6/25	1,300,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/BNF=METROMEDIA INTERNATI OBI=RFB= 197 06/25/10 11:33AM ET
6/30	300,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/BNF=METROMEDIA INTERNATI OBI=RFB= 06/30/10 08:47AM ET
Total	\$1,600,021.76	



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Commercial Money Market Deposit Account

WACHOVIA

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Daily Balance Summary

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
6/09	50,994,569.92	6/25	49,694,569.92	6/30	49,401,451.79

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WACHOVIA

Commercial Money Market Deposit Account

121,612

Customer Service Information

For questions about your statement or billing errors, contact us at:

Phone number

Address

Business Checking, CheckCard & Loan Accounts
TDD (For the Hearing Impaired)
Commercial Checking & Loan Accounts

800-566-3862
800-835-7721
800-222-3862

WACHOVIA BANK
D1118-02D
P O BOX 563966
CHARLOTTE NC 28256-3966

To Balance Your Account

	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.				
2. Write in the closing balance shown on the front of account statement. _____				
3. Write in any deposits you have made since the date of this statement. _____ _____ _____				
4. Add together amounts listed above in steps 2 and 3. _____				
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____				
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____				
			Total	

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1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

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