

**UNITED STATES BANKRUPTCY COURT  
THE DISTRICT OF DELAWARE**

In re MIG Inc

Case No. 09-12118  
Reporting Period: 3/01/10 - 3/31/10

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt		None		
Copies of tax returns filed during reporting period		None		
Summary of Unpaid Postpetition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	No (See note 1)		
Debtor Questionnaire	MOR-5	Yes		

Note 1 - There are no accounts receivable

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature of Authorized Individual\*

13<sup>th</sup> April 2010  
\_\_\_\_\_  
Date

ANDREW BRADSHAW  
\_\_\_\_\_  
Printed Name of Authorized Individual

PRESIDENT  
\_\_\_\_\_  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
<b>CASH BEGINNING OF MONTH</b>	365,229			40,214,497	40,579,726	40,377,460	6,086,039	48,074,183
<b>RECEIPTS</b>								
CASH SALES					0			
ACCOUNTS RECEIVABLE					0			
LOANS AND ADVANCES					0			
SALE OF ASSETS					0			
OTHER (NOTES 1 & 2)	112,888			(112,888)	0		42,985,000	
Workers Compensation					0		486	
Interest (net of fees)	(1,128)			5,223	4,095	5,072	84,091	44,045
TRANSFERS (FROM DIP ACCTS)					0			
<b>TOTAL RECEIPTS</b>	111,760	0	0	(107,665)	4,095	5,072	43,069,577	44,045
<b>DISBURSEMENTS</b>								
NET PAYROLL				(160,042)	(160,042)	(167,333)	(1,415,329)	(1,478,165)
PAYROLL TAXES				(72,053)	(72,053)	(77,500)	(223,845)	(490,000)
SALES, USE, & OTHER TAXES				(6,496)	(6,496)	(13,000)	(20,593)	(464,000)
INVENTORY PURCHASES					0			
SECURED/ RENTAL/ LEASES				(1,235)	(1,235)	(1,500)	(14,204)	(10,500)
INSURANCE				(14,934)	(14,934)	(17,900)	(27,726)	(38,700)
ADMINISTRATIVE				(89,548)	(89,548)	(98,000)	(230,657)	(508,600)
SELLING					0			
OTHER (MANAGEMENT FEE)				(41,667)	(41,667)	(41,667)	(291,666)	(291,666)
Workers Compensation				(29,184)	(29,184)	(20,000)	(247,581)	(267,080)
OWNER DRAW *					0			
TRANSFERS (TO DIP ACCTS)					0			
					0			
PROFESSIONAL FEES				(3,284,704)	(3,284,704)	(700,000)	(9,779,907)	(6,108,334)
U.S. TRUSTEE QUARTERLY FEES					0		(20,150)	(32,500)
COURT COSTS					0			
<b>TOTAL DISBURSEMENTS</b>	0	0	0	(3,699,863)	(3,699,863)	(1,136,900)	(12,271,658)	(9,689,545)
<b>NET CASH FLOW</b>	111,760	0	0	(3,807,528)	(3,695,768)	(1,131,828)	30,797,919	(9,645,500)
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>	476,989	0	0	36,406,969	36,883,958	39,245,632	36,883,958	38,428,683

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
<b>TOTAL DISBURSEMENTS</b>	3,699,863
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	3,699,863

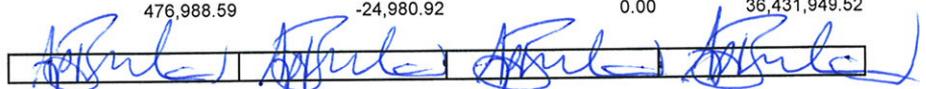
NOTE 1: TRANSFERS BETWEEN OPERATING ACCOUNTS

NOTE 2: FUNDS OF \$2,585,000 AND \$40,400,000 WERE RECEIVED FROM INTERNATIONAL TELCELL LLC AND ITC CELLULAR LLC, RESPECTIVELY IN CUMULATIVE FILING TO DATE

Cash Position by Accounts (All) for '03/01/10' to '03/31/10'				
Category	7472 USD	7485 USD	7566 USD	7595 USD
Opening Available Balance	365,228.57	0.00	0.00	40,376,726.81
Opening Ledger Balance	365,228.57	0.00	0.00	40,376,726.81
0 Day Float	0.00	0.00	0.00	0.00
Total Float	0.00	0.00	0.00	0.00
1 Day Float	0.00	0.00	0.00	0.00
2 Day Float	0.00	0.00	0.00	0.00
3+ Day Float	0.00	0.00	0.00	0.00
Total Credits	3,950,000.00	3,810,877.48	26,234.18	5,228.97
Account Transfer Credit				
ACH Credit				
ACH Return Credit				
ATM Credit				
Cash LTR Credit				
Check Deposit				
Concentration				
Correspondent Credit				
Cross Border Credit				
Deposits				
Disbursing Credit				
EDI Transfer Credit				
FED Reserve Credit				
Interest Credit				5,228.97
Loans Credit				
Lockbox Credit				
Misc Credit				
Misc Transfer Credit				
Paper Returns Credit				
RDC Deposits				
Securities Credit				
Sweep Credit				
Trust Credit				
Wire Credit	3,950,000.00			
ZBA Credit		3,810,877.48	26,234.18	
Total Debits	3,838,239.98	3,810,877.48	26,234.18	3,950,006.26
Account Transfer Debit				
ACH Debit		49,016.32	26,234.18	
ACH Org Debit				
ACH Return Debit				
Analysis Fee	1,128.32			6.26
ATM Debit				
Checks Paid		48,036.28		
Correspondent Debit				
Cross Border Debit				
Currency/Coin Debit				
Disbursing Debit				
EDI Transfer Debit				
FED Reserve Debit				
First Presentment				
Interest Debit				
Lockbox Debit				
Misc Debit				
Misc Transfer Debit				
Paper Returns Debit				
Second Presentment				
Securities Debit				
Sweep Debit				
Wire Debit		3,713,824.88		3,950,000.00
ZBA Debit	3,837,111.66			
Net Flows	111,760.02	0.00	0.00	- 3,944,777.29
Closing Available Balance	476,988.59	0.00	0.00	36,431,949.52
Closing Ledger Balance	476,988.59	0.00	0.00	36,431,949.52

Reconciling items: Outstanding Checks	0.00	-24,980.92	0.00	0.00
Reconciling items:	-	-	-	-
Reconciling items:	-	-	-	-
Balance as per MIG Books & Records	476,988.59	-24,980.92	0.00	36,431,949.52

Confirmed & Signed - A Bradshaw





**STATEMENT OF OPERATIONS**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	4,094	43,074,174
Less: Returns and Allowances		
Net Revenue	4,094	43,074,174
<b>COST OF GOODS SOLD</b>		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	4,094	43,074,174
<b>OPERATING EXPENSES</b>		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	2,859	27,094
Insider Compensation*	186,272	1,453,924
Insurance	79,178	463,178
Management Fees/Bonuses	41,666	291,664
Office Expense	6,212	49,334
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense	1,235	12,020
Salaries/Commissions/Fees	21,242	205,712
Supplies		
Taxes - Payroll	51,142	70,456
Taxes - Real Estate		
Taxes - Other	6,496	20,593
Travel and Entertainment	67,464	240,366
Utilities	671	9,875
Other (attach schedule)	3,210	71,621
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	(463,553)	40,158,337
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	(463,553)	40,158,337
<b>REORGANIZATION ITEMS</b>		
Professional Fees	1,175,573	14,348,246
U. S. Trustee Quarterly Fees		20,150
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	(1,639,126)	25,789,941

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
<b>Other Operational Expenses</b>		
Annual Corporate Memberships	260	11,134
Annual Bond Renewal Fees	2,950	59,115
Annual Delaware Representative Fees		1,372
<b>Other Income</b>		
<b>Other Expenses</b>		
<b>Other Reorganization Expenses</b>		

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**  
 Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Metromedia International Group, Inc.

Balance Sheet

As of March 31, 2010

	<u>Mar 31, 10</u>
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
111101 · Wachovia- Main	476,989
111102 · Wachovia- Disbursement	(24,981)
111104 · Wachovia- Money Market	36,431,950
<b>Total Checking/Savings</b>	<u>36,883,957</u>
<b>Restricted Cash</b>	
111350 · Smith Barney- W/C Collateral	3,395,092
111351 · State Street Bank- W/C Collate.	216,019
<b>Total Restricted Cash</b>	<u>3,611,111</u>
<b>Total Current Assets</b>	40,495,068
<b>Fixed Assets</b>	
151101 · Computer Equipment	99,599
152101 · A/D- Computer Equipment	(99,599)
<b>Total Fixed Assets</b>	<u>0</u>
<b>Other Assets</b>	
141101 · Prepaid Insurance	816,187
141501 · Non-Trade Receivables	234,720
181101 · Deposits	1,171,353
181105 · Other Long Term Asset Reserve	(75,000)
<b>Total Other Assets</b>	<u>2,147,260</u>
<b>Other Investments</b>	
183104 · Investment- MITI	
183104I · Investment- MITI 9	(10,977,732)
183104J · Investment- MITI 10	484,735
183104 · Investment- MITI - Other	926,004,266
<b>Total 183104 · Investment- MITI</b>	<u>915,511,269</u>
183105 · Investment- MMG Insurance	16,800
183106 · Investment - MGH	2,620
183112 · Investment - IT LLC	2,870
183116 · investment - ITCC	2,870
183117 · Investment - Int. Telcell SPS	2,620
183118 · Investment - MGS	2,870
183119 · Investment - ITGH	1,710,499
183123 · Investment- MCC	60,709,377
183125 · Investment- MIPS	(16,489)
<b>Total Other Investments</b>	<u>977,945,307</u>
<b>TOTAL ASSETS</b>	<u><u>1,020,587,635</u></u>

Metromedia International Group, Inc.

Balance Sheet

As of March 31, 2010

Mar 31, 10

LIABILITIES & EQUITY

Liabilities

Current Liabilities

211101 - Accounts Payable	245,938
191180 - Intercompany- ITGH	(250)
191183 - Intercompany- MMGINS	93,033
191205 - Intercompany- IT SPS	(85)
191210 - Intercompany- MM GH	(788)
212102 - 401k Payable	(17,017)
212104 - Cafeteria Plan Payable	(1,681)
212105 - Accrued Payroll Tax- GA Gov't	4,340,413
212106 - Backup Withholding Payable	4,185
221102 - Accrued Supplemental Pension	2,809,072
221104 - Accrued Legal- Environmental	279,412
221105 - Accrued OPEB Liability	462,025
221110 - Accrued Other- Pensions	16,918
221113 - Accrued Other- Insurance- Fuqua	207,307
221114 - Accrued Other- Insurance- Life	181,925
221115 - Accrued Severance Reserve	316,389
221305 - N/P Hauf	675,000
221503 - State Franchise Tax	2,782,703
24000 - Payroll Liabilities	7,706

Total Current Liabilities 12,402,207

Long Term Liabilities

221303 - Loan Payable- ITC	1,267,465
221902 - Cont. Liab. for Appraisal Jdgmt	188,367,736

Total Long Term Liabilities 189,635,202

Total Prepetition Liabilities 202,037,408

Post Petition Accounts Payable	2,417,511
Post Petition Accrued Professional Fees	1,800,000
Post Petition Accrued Salaries	12,000
Post Petition Accrued Other Expenditures	40,000

Total Liabilities - Post Petition 4,269,511

Total Liabilities 206,306,919

Equity

311101 - Common Stock	10
321101 - Preferred Stock	206,965,250
331101 - Additional Paid in Capital	1,215,145,325
341102 - Unfunded Pension Liability	(1,646,969)
351101 - Dividends	(52,481,183)
361101 - Retained Earnings	(631,885,179)
391101 - Income Summary	84,822,172
Net Income	(6,638,710)

Total Equity 814,280,715

TOTAL LIABILITIES & EQUITY 1,020,587,635

**MIG Inc - Forecast 13th April 2010**

**CASH FLOW PROJECTIONS FOR PERIOD MARCH 2010 THROUGH FEBRUARY 2011**

	Mar-10		Apr-10 Forecast	May-10 Forecast	Jun-10 Forecast	Jul-10 Forecast	Aug-10 Forecast	Sep-10 Forecast	Oct-10 Forecast	Nov-10 Forecast	Dec-10 Forecast	Jan-11 Forecast	Feb-11 Forecast	Total Mar 10 - Feb 11	
	Forecast	Actual													
Opening cash (pre adjustments)															
Payments in respect of prior mths (Jul/Aug):															
Salaries/Board fees															0
Payroll Taxes															0
Health Insurance															0
Professional Fees															0
Storage															0
Other inc Rent, Workers Comp															0
<b>Net Cash Beginning of Month</b>	<b>40,579,725</b>	<b>40,579,725</b>	<b>36,883,957</b>	<b>53,824,267</b>	<b>52,677,596</b>	<b>51,644,280</b>	<b>63,611,436</b>	<b>62,628,487</b>	<b>61,632,416</b>	<b>60,631,820</b>	<b>59,633,500</b>	<b>58,637,055</b>	<b>57,628,086</b>	<b>40,579,725</b>	
<b>Receipts</b>															
Cash Sales	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts Receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loans and Advances	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank Interest (net of fees)	5,072	4,095	4,610	6,728	6,585	6,456	7,951	7,829	7,704	7,579	7,454	7,330	7,204	81,524	
Sale of Assets	0	0	0	0	0	3,000,000	0	0	0	0	0	0	0	0	3,000,000
Dividend Receipts	0	0	18,400,000	0	0	10,000,000	0	0	0	0	0	0	0	0	28,400,000
<b>Total Receipts</b>	<b>5,072</b>	<b>4,095</b>	<b>18,404,610</b>	<b>6,728</b>	<b>6,585</b>	<b>13,006,456</b>	<b>7,951</b>	<b>7,829</b>	<b>7,704</b>	<b>7,579</b>	<b>7,454</b>	<b>7,330</b>	<b>7,204</b>	<b>31,481,524</b>	
<b>Disbursements</b>															
Net Payroll	114,000	106,709	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	1,360,709
Board Fees	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	639,996
Payroll Taxes	77,500	72,053	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	589,053
Sales, Use and Other Taxes	13,000	6,496	25,000	0	13,000	0	0	13,000	0	0	13,000	0	0	0	70,496
Expense reimbursement	80,000	79,224	80,000	20,000	20,000	20,000	0	0	0	0	0	0	0	0	219,224
Inventory Purchases	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Rental/Leases	1,500	1,235	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	17,735
Insurance	15,000	14,934	330,000	135,000	0	0	0	0	0	0	0	0	0	0	479,934
Administrative & Selling	18,000	10,324	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	125,824
Other - Workers Compensation Bonds	0	0	15,000	0	0	18,000	0	0	7,000	15,000	0	15,000	0	15,000	70,000
Note 1 Other - Workers Compensation Claims	20,000	29,184	27,500	27,500	36,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	280,184
Note 2 Other - Health Insurance Re-Imbursement	2,900	0	5,800	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	34,800
Other - Management Fees	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,666	41,666	41,666	41,666	41,666	500,000
Professional Fees	700,000	3,284,704	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	10,984,704
U.S. Trustee Fees			13,000			10,400			10,400			10,400		10,400	44,200
Court Costs															0
<b>Total Disbursements</b>	<b>1,136,900</b>	<b>3,699,863</b>	<b>1,464,300</b>	<b>1,153,400</b>	<b>1,039,900</b>	<b>1,039,300</b>	<b>990,900</b>	<b>1,003,900</b>	<b>1,008,300</b>	<b>1,005,899</b>	<b>1,003,899</b>	<b>1,016,299</b>	<b>990,899</b>	<b>15,416,859</b>	
<b>Net Cash Flow</b> (Receipts less Disbursements)	<b>(1,131,828)</b>	<b>(3,695,768)</b>	<b>16,940,310</b>	<b>(1,146,672)</b>	<b>(1,033,315)</b>	<b>11,967,156</b>	<b>(982,949)</b>	<b>(996,071)</b>	<b>(1,000,596)</b>	<b>(998,320)</b>	<b>(996,445)</b>	<b>(1,008,969)</b>	<b>(983,695)</b>	<b>16,064,665</b>	
<b>Cash at End of Month</b>	<b>39,447,897</b>	<b>36,883,957</b>	<b>53,824,267</b>	<b>52,677,596</b>	<b>51,644,280</b>	<b>63,611,436</b>	<b>62,628,487</b>	<b>61,632,416</b>	<b>60,631,820</b>	<b>59,633,500</b>	<b>58,637,055</b>	<b>57,628,086</b>	<b>56,644,390</b>	<b>56,644,390</b>	

Note 1 Workers compensation payments were higher than budget during the month. However, on a cumulative basis the spend is c.\$4,800 lower than budget and therefore is within the stipulation.

Workers compensation budget has been adjusted for the months of April and May to incorporate a specific home improvement payment required to be made for a claimant. 50% payment is due at onset of work (April), with the balance to be paid upon completion. In addition a further payment of \$16k is expected to be made in June.

Note 2 A health insurance payment budgeted in March will now be paid in April, hence the nil expenditure in March and the increase in budget for April

In re \_\_\_\_\_MIG Inc

Case No. \_\_\_\_\_ 09-12118

**THE DISTRICT OF DELAWARE**

Reporting Period: \_\_\_\_\_ 3/01/10 - 3/31/10

**STATUS OF POSTPETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	<b>Beginning Tax Liability</b>	<b>Amount Withheld or Accrued</b>	<b>Amount Paid</b>	<b>Date Paid</b>	<b>Check No. or EFT</b>	<b>Ending Tax Liability</b>
<b>Federal</b>				See Note 1	See Note 1	
Withholding	0	13,147	13,147			0
FICA-Employee	0	5,100	5,100			0
FICA-Employer	0	5,100	5,100			0
Unemployment	0	0	0			0
Income	0	0	0			0
Other: Republic of Georgia	0	45,315	45,315			0
<b>Total Federal Taxes</b>	<b>0</b>	<b>68,662</b>	<b>68,662</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>State and Local</b>						
Withholding	0	2,665	2,665			0
Sales	0	0	0			0
Excise	0	0	0			0
Unemployment	0	709	709			0
Real Property	0	0	0			0
Personal Property	0	0	0			0
Other: Health	0	17	17			0
<b>Total State and Local</b>	<b>0</b>	<b>3,391</b>	<b>3,391</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Taxes</b>	<b>0</b>	<b>72,053</b>	<b>72,053</b>	<b>0</b>	<b>0</b>	<b>0</b>

Note 1: Payroll taxes are withdrawn and paid by a third party payroll processor

**SUMMARY OF UNPAID POSTPETITION DEBTS**

	<b>Number of Days Past Due</b>					<b>Total</b>
	<b>Current</b>	<b>0-30</b>	<b>31-60</b>	<b>61-90</b>	<b>Over 90</b>	
Accounts Payable	5,545	10,263				15,808
Wages Payable	12,000					12,000
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees	2,907,619	998,742	175,538		25,479	4,107,378
Amounts Due to Insiders*	85,763	48,562				134,325
Other:						0
Other:						0
<b>Total Postpetition Debts</b>	<b>3,010,927</b>	<b>1,057,567</b>	<b>175,538</b>	<b>0</b>	<b>25,479</b>	<b>4,269,511</b>

**Explain how and when the Debtor intends to pay any past-due postpetition debts.**

Amounts past due represent "holdback" from professional fee invoices

**Current unpaid postpetition debts are:**

Wages Payable - Health insurance premium accrued (in estimate) and to be re-imbursed when exact amount confirmed and approved

Professional Fees - Includes \$1,800,000 of cumulative fees accrued for which invoices have not been received and \$2,307,378 in respect of invoices received but not yet approved.

Amounts due to insiders - Board fees and reimbursable expenses due for Feb and Mar 10, accrued and to be paid in arrears.

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

<b>Accounts Receivable Reconciliation</b>	<b>Amount</b>	
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
<b>Accounts Receivable Aging</b>	<b>Amount</b>	
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month</b>	<b>Yes</b>	<b>No</b>
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		No
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		No
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		No (Note 1)
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	Yes (Note 2)	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		No

Note 1: The Company's December 31, 2008 U.S. Federal and State of North Carolina returns were extended to September 15 and October 15 2009, respectively. These returns are in the process of being completed.

Note 2: The number of employees by state falls under the minimum required for workers compensation. It has not been determined that other coverages are necessary. D&O cover is in place.





# Commercial Checking - Wholesale

02

0 32

116,292

---

## Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>	
3/03	1,405,008.39	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/04	1,192.84	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/04	4,965.89	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/05	1,615.16	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/05	3,217.96	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/05	45,315.40	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/08	218.04	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/09	46.33	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/09	830.86	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/09	1,128.32	COMMERCIAL SERVICE CHARGES FOR FEBRUARY 2010	
3/10	1,125.38	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/11	587.60	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/11	21,049.70	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/12	190.00	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/12	338.83	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/15	3,911.90	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/16	54.65	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/18	60.00	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/18	1,214.86	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/19	313.87	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/22	292.91	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/23	75.00	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/23	258.20	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/24	149.02	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE

*Other Withdrawals and Service Fees continued on next page.*



# Commercial Checking - Wholesale

03

0 32

116,293

## Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>	
3/25	4,262.11	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/26	7,961.87	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/29	1,557.57	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/29	2,105,446.73	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/30	210.36	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
3/30	64,283.84	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
3/31	927.15	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
<b>Total</b>	<b>\$3,838,239.98</b>		



## Daily Balance Summary

<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>
3/01	204,851.70	3/11	568,497.46	3/24	561,638.22
3/02	204,799.33	3/12	567,968.63	3/25	557,376.11
3/03	649,790.94	3/15	564,056.73	3/26	549,414.24
3/04	643,632.21	3/16	564,002.08	3/29	542,409.94
3/05	593,483.69	3/18	562,727.22	3/30	477,915.74
3/08	593,265.65	3/19	562,413.35	3/31	476,988.59
3/09	591,260.14	3/22	562,120.44		
3/10	590,134.76	3/23	561,787.24		

IS:112091 040791 091054412013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



# Commercial Checking - Wholesale

04

0 32

116,294

## Customer Service Information

**For questions about your statement or billing errors, contact us at:**

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK
TDD (For the Hearing Impaired)	800-835-7721	D1118-02D
Commercial Checking & Loan Accounts	800-222-3862	P O BOX 563966
		CHARLOTTE NC 28256-3966

<b>To Balance Your Account</b>			
<p>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</p> <p>2. Write in the closing balance shown on the front of account statement. _____</p> <p>3. Write in any deposits you have made since the date of this statement. _____            _____            _____</p> <p>4. Add together amounts listed above in steps 2 and 3. _____</p> <p>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</p> <p>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1 _____</p>	<b>List Outstanding Checks and Withdrawals</b>		
	Ck. No.	Amount	Ck. No.
	Amount		Amount
			Total

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



# Commercial Checking - Wholesale

01

0 32

116,382

00040824



MIG, INC DISBURSEMENT ACCOUNT  
 DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
 09-12118  
 PO BOX 32187  
 CHARLOTTE, NC 28232-2187

## Commercial Checking - Wholesale

2/27/2010 thru 3/31/2010

Account number:

Account owner(s):

MIG, INC DISBURSEMENT ACCOUNT  
 DEBTOR-IN-POSSESSION CH 11 BR CASE  
 09-12118

### Account Summary

Opening balance 2/27	\$0.00
Deposits and other credits	3,810,877.48 +
Checks	48,036.28 -
Other withdrawals and service fees	3,762,841.20 -
Closing balance 3/31	\$0.00

### Deposits and Other Credits

Date	Amount	Description	
3/01	2,087.90	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/01	158,054.36	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/03	1,405,008.39	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/04	4,965.89	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/05	3,217.96	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/05	45,315.40	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/09	46.33	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/11	21,049.70	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/12	338.83	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/18	60.00	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/23	75.00	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN

Deposits and Other Credits continued on next page.



IS112091 040824 091054412013 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



# Commercial Checking - Wholesale

02

0 32

116,383

## Deposits and Other Credits *continued*

Date	Amount	Description
3/29	2,105,446.73	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
3/30	64,283.84	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
3/31	927.15	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
<b>Total</b>	<b>\$3,810,877.48</b>	

## Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
54615	957.90	3/01	54623	338.83	3/12	54629	338.83	3/31
54619*	3,217.96	3/05	54624	60.00	3/18	54630	289.10	3/30
54620	1,235.14	3/04	54625	75.00	3/23	54631	588.32	3/31
54621	20,899.70	3/11	54627*	8,572.50	3/30	<b>Total</b>	<b>\$48,036.28</b>	
54622	150.00	3/11	54628	11,313.00	3/30			

\* Indicates a break in check number sequence

## Other Withdrawals and Service Fees

Date	Amount	Description
3/01	1,130.00	AUTOMATED DEBIT CSC AR CSC EFILE CO. ID. 1510009810 100301 CCD MISC DE-1903439
3/01	2,500.00	INTL FUNDS TRANSFER (ADVICE SENT TO HSBC BANK USA /HSBC BANK GEORGIA BNF=DAVID LEE RFB= AMT= 2500.00 CUR=USD RATE= REF= 03/01/10 09:04AM ET
3/01	4,166.67	INTL FUNDS TRANSFER (ADVICE SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 4166.67 CUR=USD RATE= REF= 197 03/01/10 08:58AM ET
3/01	4,166.67	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB= AMT= 2641.58 CUR=GBP RATE= 1.5773400 REF= 03/01/10 10:05AM ET
3/01	6,666.66	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 4226.52 CUR=GBP RATE= 1.5773400 REF= 03/01/10 10:53AM ET

Other Withdrawals and Service Fees continued on next page.



# Commercial Checking - Wholesale

03

0 32

116,384

## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
3/01	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 6666.67 CUR=USD RATE= REF= 03/01/10 09:00AM ET
3/01	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=ALAN MCINTOSH RFB= AMT= 4226.53 CUR=GBP RATE= 1.5773400 REF= 03/01/10 10:02AM ET
3/01	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB= AMT= 4226.53 CUR=GBP RATE= 1.5773400 REF= 03/01/10 10:54AM ET
3/01	8,709.76	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINS/ BNF=DL KC LEE RFB= AMT= 5521.80 CUR=GBP RATE= 1.5773400 REF= 197 03/01/10 10:54AM ET
3/01	13,780.84	FUNDS TRANSFER (ADVICE : 57) SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG FEB 10 NET SA RFB= 03/01/10 08:51AM ET
3/01	14,730.42	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 9338.77 CUR=GBP RATE= 1.5773400 REF= 03/01/10 10:05AM ET
3/01	20,833.33	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 13207.89 CUR=GBP RATE= 1.5773400 REF= 03/01/10 08:49AM ET
3/01	20,833.33	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=ANDREW BRADSHAW RFB= AMT= 13207.89 CUR=GBP RATE= 1.5773400 REF= 03/01/10 10:53AM ET
3/01	41,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. /ALARTIS BANK (LI BNF=CAUCUSCOM VENTUR RFB= AMT= 41666.67 CUR=USD RATE= REF= 03/01/10 09:10AM ET
3/03	2,530.34	FUNDS TRANSFER (ADVICE SENT TO PROCTOR HEYMAN LL/ BNF=PROCTOR HEYMAN LLP OBI=MIG SERVICES THROUGH 31 DEC 09 RFB= 03/03/10 04:27PM ET

Other Withdrawals and Service Fees continued on next page.



IS112091 040824 091054412013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



# Commercial Checking - Wholesale

04

0 32

116,385

---

## Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>
3/03	6,666.67	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG FEB 10 BOD FE RFB= 3/03/10 04:29PM ET
3/03	6,666.68	INTL FUNDS TRANSFER (ADVICE ; SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 4283.02 CUR=GBP RATE= 1.5565365 REF= 03/03/10 04:32PM ET
3/03	35,202.28	FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. / BNF=DEBEVOISE & PLIMPTON LLP OBI=MIG SERVICES THROUGH 31 DEC 09 RFB= 03/03/10 04:27PM ET
3/03	60,627.99	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/BARCLAYS BANK BNF=LORD EDWARD SPEN RFB= AMT= 38931.16 CUR=GBP RATE= 1.5573127 REF= 03/03/10 04:32PM ET
3/03	141,579.54	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA/ BNF=LAZARD & FRERES & CO., LLC OBI=MIG SERVICES THROUGH 30 NOV 09 RFB= 03/03/10 04:27PM ET
3/03	190,423.20	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA/ BNF=LAZARD & FRERES & CO., LLC OBI=MIG SERVICES THROUGH 31 DEC 09 RFB= 03/03/10 04:27PM ET
3/03	458,379.68	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA/ BNF=BAKER & MCKENZIE LLP OBI=MIG SERVICES THROUGH 31 DEC 09 RFB= 03/03/10 04:27PM ET
3/03	502,932.01	FUNDS TRANSFER (ADVICE SENT TO CITIBANK, NA / BNF=GREENBERG TRAURIG OBI=CLIENT MATER #119377.010100 MIG SER RFB= 03/03/10 04:27PM ET
3/04	3,730.75	AUTOMATED DEBIT CSC AR CSC EFILE CO. ID. 1510009810 100304 CCD MISC DE-1903439
3/05	45,315.40	INTL FUNDS TRANSFER (ADVICE SENT TO HSBC BANK USA /HSBC BANK GEORGIA BNF=DAVID LEE RFB= AMT= 45315.40 CUR=USD RATE= REF= 03/05/10 03:35PM ET
3/09	46.33	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. 1710427007 100309 CCD MISC MMA04482295

*Other Withdrawals and Service Fees continued on next page.*



# Commercial Checking - Wholesale

05

0 32

116,386

## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
3/29	2,020.00	FUNDS TRANSFER (ADVICE SENT TO PROCTOR HEYMAN LL/ BNF=PROCTOR HEYMAN LLP OBI=MIG SERVICES Q4 09 HOLDBACK RFB= 03/29/10 04:18PM ET
3/29	2,500.00	INTL FUNDS TRANSFER (ADVICE SENT TO HSBC BANK USA /HSBC BANK GEORGIA BNF=DAVID LEE RFB= AMT= 2500.00 CUR=USD RATE= REF= 03/29/10 04:21PM ET
3/29	4,166.67	INTL FUNDS TRANSFER (ADVICE SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 4166.67 CUR=USD RATE= REF= 03/29/10 04:20PM ET
3/29	4,166.67	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB= AMT= 2687.88 CUR=GBP RATE= 1.5501712 REF= 03/29/10 05:10PM ET
3/29	8,325.28	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINS/ BNF=DL KC LEE RFB= AMT= 5371.63 CUR=GBP RATE= 1.5498607 REF= 03/29/10 05:18PM ET
3/29	10,163.79	FUNDS TRANSFER (ADVICE SENT TO POTTER ANDERSON &/ BNF=POTTER ANDERSON & CORROON LLP OBI=MIG SERVICES FOR DEC 09 AND JAN 10 RFB= 03/29/10 04:18PM ET
3/29	13,780.84	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG MAR 10 NET SA RFB= 03/29/10 04:18PM ET
3/29	14,730.43	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 9504.99 CUR=GBP RATE= 1.5497572 REF= 03/29/10 05:20PM ET
3/29	18,595.85	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 12000.00 CUR=GBP RATE= 1.549653/ REF= 03/29/10 05:19PM ET
3/29	20,000.00	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA, / BNF=ALAN K GREENE/BRENDA B GREENE OBI=ALAN GREENE - MIG Q2 10 BOD FEES RFB= 03/29/10 04:16PM ET

Other Withdrawals and Service Fees continued on next page.



IS112091 040824 091054412013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



# Commercial Checking - Wholesale

06

32

116,387

## Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>
3/29	20,000.00	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA BNF=CAPITAL DYNAMICS INTL LP OBI=WAYNE HENDERSON - MIG Q2 10 BOD FEE RFB= 03/29/10 04:16PM ET
3/29	20,833.33	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 13440.27 CUR=GBP RATE= 1.5500677 REF= 03/29/10 05:20PM ET
3/29	20,833.33	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/BARCLAYS BANK PLC BNF=ANDREW BRADSHAW RFB= AMT= 13440.72 CUR=GBP RATE= 1.5500160 REF= 03/29/10 05:22PM ET
3/29	41,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. /VALARTIS BANK (LI BNF=CAUCUSCOM VENTUR RFB= AMT= 41666.67 CUR=USD RATE= REF= 03/29/10 04:20PM ET
3/29	105,000.00	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA BNF=ROTHSCHILD INC. OBI=MIG Q4 09 HOLDBACK RFB= 03/29/10 04:16PM ET
3/29	105,000.00	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA BNF=LAZARD & FRERES & CO., LLC OBI=MIG SERVICES Q4 09 HOLDBACK RFB= 03/29/10 04:16PM ET
3/29	128,610.75	FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. / BNF=DEBEVOISE & PLIMPTON LLP OBI=MIG SERVICES JAN 10 AND Q4 09 HOLDB RFB= 03/29/10 04:16PM ET
3/29	663,249.17	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA BNF=BAKER & MCKENZIE OBI=MIG SERVICES THROUGH 30 NOV 09 AND RFB= 03/29/10 04:16PM ET
3/29	901,803.95	FUNDS TRANSFER (ADVICE SENT TO CITIBANK, NA / BNF=GREENBERG TRAUIG OBI=CLIENT MATTER #119377.010100 MIG SE RFB= 03/29/10 04:16PM ET
3/30	44,109.24	AUTOMATED DEBIT ADVANTAGE PAYROL PAYROLL CO. ID. 9000000020 100330 CCD MISC 008501302
<b>Total</b>	<b>\$3,762,841.20</b>	



# Commercial Checking - Wholesale

07

0 32

116,388

---

## Daily Balance Summary

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
3/01	0.00	3/09	0.00	3/23	0.00
3/03	0.00	3/11	0.00	3/29	0.00
3/04	0.00	3/12	0.00	3/30	0.00
3/05	0.00	3/18	0.00	3/31	0.00



IS-11Z091 040824 091054412013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



# Commercial Checking - Wholesale

08

0 32

116,389

## Customer Service Information

For questions about your statement or billing errors, contact us at:

Phone number

Address

Business Checking, CheckCard & Loan Accounts  
 TDD (For the Hearing Impaired)  
 Commercial Checking & Loan Accounts

800-566-3862  
 800-835-7721  
 800-222-3862

WACHOVIA BANK  
 D1118-02D  
 P O BOX 563966  
 CHARLOTTE NC 28256-3966

### To Balance Your Account

	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.				
2. Write in the closing balance shown on the front of account statement. _____				
3. Write in any deposits you have made since the date of this statement. _____ _____ _____				
4. Add together amounts listed above in steps 2 and 3. _____				
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____				
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1 _____				
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
  - Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  - Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



# Commercial Checking - Wholesale

WACHOVIA

01

32

116,303

00040796



MIG, INC. WORKERS COMP 1  
DEBTOR-IN-POSSESSION CH 11 BR CASE CB  
09-12118  
PO BOX 32187  
CHARLOTTE, NC 28232-2187

## Commercial Checking - Wholesale

2/27/2010 thru 3/31/2010

Account number:

Account owner(s):

MIG, INC. WORKERS COMP 1  
DEBTOR-IN-POSSESSION CH 11 BR CASE  
09-12118

### Account Summary

Opening balance 2/27	\$0.00
Deposits and other credits	26,234.18 +
Other withdrawals and service fees	26,234.18 -
Closing balance 3/31	\$0.00

### Deposits and Other Credits

Date	Amount	Description	
3/01	234.61	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/02	52.37	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/04	1,192.84	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/05	1,615.16	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/08	218.04	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/09	830.86	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/10	1,125.38	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/11	587.60	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/12	190.00	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/15	3,911.90	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/16	54.65	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/18	1,214.86	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
3/19	313.87	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN

Deposits and Other Credits continued on next page.



IS11Z091 040796 091054412013 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



Deposits and Other Credits *continued*

Date	Amount	Description
3/22	292.91	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
3/23	258.20	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
3/24	149.02	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
3/25	4,262.11	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
3/26	7,961.87	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
3/29	1,557.57	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
3/30	210.36	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
<b>Total</b>	<b>\$26,234.18</b>	

Other Withdrawals and Service Fees

Date	Amount	Description
3/01	234.61	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/02	52.37	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/04	1,192.84	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/05	1,615.16	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/08	218.04	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/09	830.86	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/10	1,125.38	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/11	587.60	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/12	190.00	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906

Other Withdrawals and Service Fees continued on next page.



# Commercial Checking - Wholesale

03

0 32

116,305

## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
3/15	3,911.90	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/16	54.65	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/18	1,214.86	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/19	313.87	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/22	292.91	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/23	258.20	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/24	149.02	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/25	4,262.11	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/26	7,961.87	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/29	1,557.57	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
3/30	210.36	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906

**Total** \$26,234.18

## Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
3/01	0.00	3/11	0.00	3/23	0.00
3/02	0.00	3/12	0.00	3/24	0.00
3/04	0.00	3/15	0.00	3/25	0.00
3/05	0.00	3/16	0.00	3/26	0.00
3/08	0.00	3/18	0.00	3/29	0.00
3/09	0.00	3/19	0.00	3/30	0.00
3/10	0.00	3/22	0.00		



IS-112091 040796 091054412013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



# Commercial Checking - Wholesale

04

32

116,306

## Customer Service Information

For questions about your statement or billing errors, contact us at:

Phone number

Address

Business Checking, CheckCard & Loan Accounts  
TDD (For the Hearing Impaired)  
Commercial Checking & Loan Accounts

800-566-3862  
800-835-7721  
800-222-3862

WACHOVIA BANK  
D1118-02D  
P O BOX 563966  
CHARLOTTE NC 28256-3966

### To Balance Your Account

	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.				
2. Write in the closing balance shown on the front of account statement. _____				
3. Write in any deposits you have made since the date of this statement. _____ _____ _____				
4. Add together amounts listed above in steps 2 and 3. _____				
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here.				
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1 _____				
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
  - Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  - Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



# Commercial Money Market Deposit Account

01

32

116,307

00040797



MIG, INC. MMK ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
09-12118  
PO BOX 32187  
CHARLOTTE, NC 28232-2187

## Commercial Money Market Deposit Account

2/27/2010 thru 3/31/2010

Account number:  
Account owner(s):      MIG, INC. MMK ACCOUNT  
   DEBTOR-IN-POSSESSION CH 11 BR CASE  
   09-12118

### Account Summary

Opening balance 2/27	\$40,376,726.81
Interest paid	5,228.97 +
Other withdrawals and service fees	3,950,006.26 -
Closing balance 3/31	\$36,431,949.52

### Deposits and Other Credits

Date	Amount	Description
3/31	5,228.97	INTEREST FROM 02/27/2010 THROUGH 03/31/2010
<b>Total</b>	<b>\$5,228.97</b>	

### Interest

Number of days this statement period	33
Annual percentage yield earned	0.15%
Interest earned this statement period	\$5,228.97
Interest paid this statement period	\$5,228.97
Interest paid this year	\$18,459.70

### Other Withdrawals and Service Fees

Date	Amount	Description
3/03	450,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 03/03/10 07:34AM ET
3/03	1,400,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 03/03/10 02:28PM ET
3/09	6.26	COMMERCIAL SERVICE CHARGES FOR FEBRUARY 2010

Other Withdrawals and Service Fees continued on next page.



IS11Z091 040797 091054412013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN



# Commercial Money Market Deposit Account

02

0 32

116,308

---

## Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>
3/29	2,100,000.00	FUNDS TRANSFER (ADVICE ' SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB= 03/29/10 02:41PM ET
<b>Total</b>	<b>\$3,950,006.26</b>	

## Daily Balance Summary

<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>
3/03	38,526,726.81	3/29	36,426,720.55		
3/09	38,526,720.55	3/31	36,431,949.52		



# Commercial Money Market Deposit Account

03

116,309

## Customer Service Information

For questions about your statement or billing errors, contact us at:

Business Checking, CheckCard & Loan Accounts  
 TDD (For the Hearing Impaired)  
 Commercial Checking & Loan Accounts

Phone number  
 800-566-3862  
 800-835-7721  
 800-222-3862

Address  
 WACHOVIA BANK  
 D1118-02D  
 P O BOX 563966  
 CHARLOTTE NC 28256-3966



IS1-1Z091 040797 091054412013 NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN NNNNNN

<b>To Balance Your Account</b>				
<ol style="list-style-type: none"> <li>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</li> <li>2. Write in the closing balance shown on the front of account statement. _____</li> <li>3. Write in any deposits you have made since the date of this statement. _____            _____            _____</li> <li>4. Add together amounts listed above in steps 2 and 3. _____</li> <li>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</li> <li>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____</li> </ol>	<b>List Outstanding Checks and Withdrawals</b>			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



**WACHOVIA**