

**UNITED STATES BANKRUPTCY COURT
THE DISTRICT OF DELAWARE**

In re MIG Inc

Case No. 09-12118
Reporting Period: 5/01/10 - 5/31/10

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt		None		
Copies of tax returns filed during reporting period		None		
Summary of Unpaid Postpetition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	No (See note I)		
Debtor Questionnaire	MOR-5	Yes		

Note I - There are no accounts receivable


I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

16 June 2010

Date

ANDREW BRADSHAW

Printed Name of Authorized Individual

PRESIDENT

Title of Authorized Individual

* Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	167,826			53,537,175	53,705,001	53,705,000	6,086,039	48,074,183
RECEIPTS								
CASH SALES					0			
ACCOUNTS RECEIVABLE					0			
LOANS AND ADVANCES					0			
SALE OF ASSETS					0			
OTHER (NOTE 1)	357,004			(357,004)	0	0	61,385,000	18,400,000
Workers Compensation					0		486	
Interest (net of fees)	(2,383)			5,981	3,598	6,713	92,981	55,368
TRANSFERS (FROM DIP ACCTS)					0			
TOTAL RECEIPTS	354,621	0	0	(351,023)	3,598	6,713	61,478,467	18,455,368
DISBURSEMENTS								
NET PAYROLL				(166,593)	(166,593)	(167,333)	(1,742,580)	(1,812,831)
PAYROLL TAXES				(26,460)	(26,460)	(47,000)	(276,317)	(584,000)
SALES, USE, & OTHER TAXES				(12,660)	(12,660)	(13,000)	(33,273)	(502,000)
INVENTORY PURCHASES					0			
SECURED/ RENTAL/ LEASES				(1,294)	(1,294)	(1,500)	(16,734)	(13,500)
INSURANCE				(133,255)	(133,255)	(137,900)	(493,975)	(512,400)
ADMINISTRATIVE				(21,356)	(21,356)	(38,500)	(334,299)	(637,600)
SELLING					0			
OTHER (MANAGEMENT FEE)				(83,334)	(83,334)	(83,334)	(375,000)	(416,667)
Workers Compensation				(30,957)	(30,957)	(27,500)	(310,827)	(337,080)
OWNER DRAW *					0			
TRANSFERS (TO DIP ACCTS)					0			
PROFESSIONAL FEES				(1,715,865)	(1,715,865)	(700,000)	(12,431,526)	(7,508,334)
U.S. TRUSTEE QUARTERLY FEES				0	0	0	(33,150)	(45,500)
COURT COSTS					0			
TOTAL DISBURSEMENTS	0	0	0	(2,191,774)	(2,191,774)	(1,216,067)	(16,047,681)	(12,369,912)
NET CASH FLOW	354,621	0	0	(2,542,797)	(2,188,176)	(1,209,354)	45,430,786	6,085,456
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	522,447	0	0	50,994,378	51,516,825	52,495,646	51,516,825	54,159,639

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	2,191,774
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	2,191,774

NOTE 1: TRANSFERS BETWEEN OPERATING ACCOUNTS

Cash Position by Accounts (All) for '05/01/10' to '05/31/10'				
Category	7472 USD	7485 USD	7566 USD	7595 USD
Opening Available Balance	167,825.96	0.00	0.00	53,538,611.07
Opening Ledger Balance	167,825.96	0.00	0.00	53,538,611.07
0 Day Float	0.00	0.00	0.00	0.00
Total Float	0.00	0.00	0.00	0.00
1 Day Float	0.00	0.00	0.00	0.00
2 Day Float	0.00	0.00	0.00	0.00
3+ Day Float	0.00	0.00	0.00	0.00
Total Credits	2,550,000.00	2,162,040.38	30,956.68	6,006.99
Account Transfer Credit				
ACH Credit				
ACH Return Credit				
ATM Credit				
Cash LTR Credit				
Check Deposit				
Concentration				
Correspondent Credit				
Cross Border Credit				
Deposits				
Disbursing Credit				
EDI Transfer Credit				
FED Reserve Credit				
Interest Credit				6,006.99
Loans Credit				
Lockbox Credit				
Misc Credit				
Misc Transfer Credit				
Paper Returns Credit				
RDC Deposits				
Securities Credit				
Sweep Credit				
Trust Credit				
Wire Credit	2,550,000.00			
ZBA Credit		2,162,040.38	30,956.68	
Total Debits	2,195,379.44	2,162,040.38	30,956.68	2,550,026.38
Account Transfer Debit				
ACH Debit		43,835.36	30,956.68	
ACH Org Debit				
ACH Return Debit				
Analysis Fee	2,382.38			26.38
ATM Debit				
Checks Paid		164,258.69		
Correspondent Debit				
Cross Border Debit				
Currency/Coin Debit				
Disbursing Debit				
EDI Transfer Debit				
FED Reserve Debit				
First Presentment				
Interest Debit				
Lockbox Debit				
Misc Debit				
Misc Transfer Debit				
Paper Returns Debit				
Second Presentment				
Securities Debit				
Sweep Debit				
Wire Debit		1,953,946.33		2,550,000.00
ZBA Debit	2,192,997.06			
Net Flows	354,620.56	0.00	0.00	- 2,544,019.39
Closing Available Balance	522,446.52	0.00	0.00	50,994,591.68
Closing Ledger Balance	522,446.52	0.00	0.00	50,994,591.68

Reconciling items: Outstanding Checks	0.00	-214.00	0.00	0.00
Reconciling items:	-	-	-	-
Reconciling items:	-	-	-	-
Balance as per MIG Books & Records	522,446.52	-214.00	0.00	50,994,591.68

Confirmed & Signed - A Bradshaw

In re _____ MIG Inc

Case No. _____ 09-12118

Reporting Period: __ 5/01/10 - 5/31/10

THE DISTRICT OF DELAWARE

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Rothschild, Inc.	Feb-10	144,840.72	MIG	WIRE	5/3/2010	140,000.00	4,840.72		
Rothschild, Inc.	Mar-10	140,867.31	MIG	WIRE	5/28/2010	140,000.00	867.31	1,345,806.45	302,715.11
Baker & McKenzie	Feb-10	417,206.05	MIG	WIRE	5/3/2010	354,310.80	62,895.25		
Baker & McKenzie	Mar-10	119,261.49	MIG	WIRE	5/28/2010	106,019.20	13,242.29	3,383,665.70	258,911.08
Debevoise Plimpton	Feb-10	11,308.12	MIG	WIRE	5/19/2010	5,921.10	5,387.02	711,612.25	21,835.35
Greenberg Traurig	Feb-10	445,418.52	MIG	WIRE	5/3/2010	413,807.20	31,611.32		
Greenberg Traurig	Mar-10	238,748.87	MIG	WIRE	5/28/2010	210,549.60	28,199.27	4,379,537.80	321,816.77
Ernst & Young LLP	Dec 09-Jan 10	19,579.52	MIG	WIRE	5/28/2010	19,579.52	0.00	19,579.52	0.00
Bifferato LLC	Jun 09-Sept 09	79,966.55	MIG	WIRE	5/28/2010	70,352.80	9,613.75	70,352.80	9,613.75
Young Conaway Stargatt & Taylor LLC	Nov 09-Dec 09	98,667.79	MIG	WIRE	5/28/2010	95,255.60	3,412.19	95,255.60	3,412.19
Proctor Heyman	Oct 09-Dec 09	80,752.76	MIG					76,537.50	4,215.26
Potter Anderson Corroon LLP	Oct 09-Jan 10	102,451.04	MIG					95,512.82	6,938.22
Lazard Freres & Co.	Oct 09-Dec 09	1,062,351.05	MIG					980,000.00	82,351.05
Zazove Associates Inc.	Aug-Sept 09	8,116.21	MIG						8,116.21
Richard Golub	Sept-Oct 09	33,568.00	MIG						33,568.00
Walker & Associates CPA	Nov 09-Jan 10	22,385.00	MIG					22,385.00	0.00
Garden City Group	Oct 09-Feb 10	197,788.64	MIG					190,318.51	7,470.13

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	3,764	61,483,397
Less: Returns and Allowances		
Net Revenue	3,764	61,483,397
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	3,764	61,483,397
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	2,859	38,649
Insider Compensation*	146,250	1,746,402
Insurance	116,956	685,487
Management Fees/Bonuses	41,667	374,998
Office Expense	1,979	65,286
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense	1,219	14,550
Salaries/Commissions/Fees	20,811	248,416
Supplies		
Taxes - Payroll	5,548	81,104
Taxes - Real Estate		
Taxes - Other	0	289,592
Travel and Entertainment	9,158	253,038
Utilities	214	10,937
Other (attach schedule)	0	71,621
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	(342,897)	57,603,317
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	(342,897)	57,603,317
REORGANIZATION ITEMS		
Professional Fees	778,479	16,154,403
U. S. Trustee Quarterly Fees	0	33,150
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	(1,121,376)	41,415,764

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Annual Corporate Memberships		11,134
Annual Bond Renewal Fees		59,115
Annual Delaware Representative Fees		1,372
Other Income		
Other Expenses		
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Metromedia International Group, Inc.
Balance Sheet
As of May 31, 2010

	<u>May 31, 10</u>
ASSETS	
Current Assets	
Checking/Savings	
111101 · Wachovia- Main	522,447
111102 · Wachovia- Disbursement	(214)
111104 · Wachovia- Money Market	<u>50,994,592</u>
Total Checking/Savings	51,516,824
Restricted Cash	
111350 · Smith Barney- W/C Collateral	3,395,425
111351 · State Street Bank- W/C Collate.	<u>216,019</u>
Total Restricted Cash	<u>3,611,444</u>
Total Current Assets	55,128,268
Fixed Assets	
151101 · Computer Equipment	99,599
152101 · A/D- Computer Equipment	<u>(99,599)</u>
Total Fixed Assets	0
Other Assets	
141101 · Prepaid Insurance	1,100,187
141501 · Non-Trade Receivables	234,720
181101 · Deposits	1,171,353
181105 · Other Long Term Asset Reserve	<u>(75,000)</u>
Total Other Assets	2,431,260
Other Investments	
183104 · Investment- MITI	
183104I · Investment- MITI 9	(10,977,732)
183104J · Investment- MITI 10	484,735
183104 · Investment- MITI - Other	<u>926,004,266</u>
Total 183104 · Investment- MITI	915,511,269
183105 · Investment- MMG Insurance	16,800
183106 · Investment - MGH	2,620
183112 · Investment - IT LLC	2,870
183116 · investment - ITCC	2,870
183117 · Investment - Int. Telcell SPS	2,620
183118 · Investment - MGS	2,870
183119 · Investment - ITGH	1,710,499
183123 · Investment- MCC	60,709,377
183125 · Investment- MIPS	<u>(16,489)</u>
Total Other Investments	<u>977,945,307</u>
TOTAL ASSETS	<u><u>1,035,504,835</u></u>

Metromedia International Group, Inc.
Balance Sheet
As of May 31, 2010

May 31, 10

LIABILITIES & EQUITY

Liabilities

Current Liabilities

211101 · Accounts Payable	245,938
191180 · Intercompany- ITGH	(250)
191183 · Intercompany- MMGINS	93,033
191205 · Intercompany- IT SPS	(85)
191210 · Intercompany- MM GH	(788)
212102 · 401k Payable	(17,017)
212104 · Cafeteria Plan Payable	(1,681)
212105 · Accrued Payroll Tax- GA Gov't	4,340,413
212106 · Backup Withholding Payable	4,185
221102 · Accrued Supplemental Pension	2,809,072
221104 · Accrued Legal- Environmental	279,412
221105 · Accrued OPEB Liability	462,025
221110 · Accrued Other- Pensions	16,918
221113 · Accrued Other- Insurance- Fuqua	207,307
221114 · Accrued Other- Insurance- Life	181,925
221115 · Accrued Severance Reserve	316,389
221305 · N/P Hauf	675,000
221503 · State Franchise Tax	2,782,703
24000 · Payroll Liabilities	<u>7,706</u>

Total Current Liabilities 12,402,206

Long Term Liabilities

221303 · Loan Payable- ITC	1,267,465
221902 · Cont. Liab. for Appraisal Jdgmt	<u>188,367,736</u>

Total Long Term Liabilities 189,635,202

Total Prepetition Liabilities 202,037,408

Post Petition Accounts Payable	1,735,557
Post Petition Accrued Professional Fees	1,800,000
Post Petition Accrued Salaries	25,333
Post Petition Accrued Other Expenditures	<u>0</u>

Total Liabilities - Post Petition 3,560,890

Total Liabilities 205,598,298

Equity

311101 · Common Stock	10
321101 · Preferred Stock	206,965,250
331101 · Additional Paid in Capital	1,215,145,325
341102 · Unfunded Pension Liability	(1,646,969)
351101 · Dividends	(52,481,183)
361101 · Retained Earnings	(631,885,179)
391101 · Income Summary	84,822,172
Net Income	<u>8,987,111</u>

Total Equity 829,906,537

TOTAL LIABILITIES & EQUITY 1,035,504,835

MIG Inc - Forecast 15th June 2010

CASH FLOW PROJECTIONS FOR PERIOD MAY 2010 THROUGH APRIL 2011

	May-10		Jun-10 Forecast	Jul-10 Forecast	Aug-10 Forecast	Sep-10 Forecast	Oct-10 Forecast	Nov-10 Forecast	Dec-10 Forecast	Jan-11 Forecast	Feb-11 Forecast	Mar-11 Forecast	Apr-11 Forecast	Total May 10 - Apr 11
	Forecast	Actual												
Opening cash (pre adjustments)														
Payments in respect of prior mths (Jul/Aug):														
Salaries/Board fees														0
Payroll Taxes														0
Health Insurance														0
Professional Fees														0
Storage														0
Other inc Rent, Workers Comp														0
Net Cash Beginning of Month	53,705,000	53,705,000	51,516,824	50,468,358	49,422,423	48,391,818	47,374,144	46,339,002	45,323,193	57,335,315	56,322,838	55,322,694	54,335,482	53,705,000
Receipts														
Cash Sales	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts Receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loans and Advances	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank Interest (net of fees)	6,713	3,598	3,434	3,365	3,295	3,226	3,158	3,089	3,022	3,822	3,755	3,688	3,622	41,075
Sale of Assets	0	0	0	0	0	0	0	0	3,000,000	0	0	0	0	3,000,000
Dividend Receipts	0	0	0	0	0	0	0	0	10,000,000	0	0	0	0	10,000,000
Total Receipts	6,713	3,598	3,434	3,365	3,295	3,226	3,158	3,089	13,003,022	3,822	3,755	3,688	3,622	13,041,075
Disbursements														
Net Payroll	114,000	113,260	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	1,367,260
Board Fees	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	639,996
Payroll Taxes	47,000	26,460	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	543,460
Sales, Use and Other Taxes	13,000	12,660	25,000	0	13,000	0	0	13,000	0	0	13,000	0	0	76,660
Expense reimbursement	20,000	11,550	20,000	30,000	30,000	30,000	30,000	0	0	0	0	0	0	151,550
Inventory Purchases	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Rental/Leases	1,500	1,294	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	17,794
Insurance	135,000	130,396	0	0	0	0	0	0	0	0	0	0	460,000	590,396
Note 1 Administrative & Selling	18,500	9,806	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	125,306
Other - Workers Compensation Bonds	0	0	0	18,000	0	0	7,000	15,000	0	15,000	0	0	15,000	70,000
Note 2 Other - Workers Compensation Claims	27,500	30,957	36,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	266,957
Other - Health Insurance Re-Imbursement	2,900	2,859	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	34,759
Note 3 Other - Management Fees	83,334	83,334	41,667	41,667	41,667	41,667	41,667	41,666	41,666	41,666	41,666	41,667	41,667	541,667
Professional Fees	700,000	1,715,865	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	9,415,865
U.S. Trustee Fees				10,400			10,400			10,400			10,400	41,600
Court Costs														0
Total Disbursements	1,216,067	2,191,774	1,051,900	1,049,300	1,033,900	1,020,900	1,038,300	1,018,899	990,899	1,016,299	1,003,899	990,900	1,476,300	13,883,270
Net Cash Flow (Receipts less Disbursements)	(1,209,354)	(2,188,176)	(1,048,466)	(1,045,935)	(1,030,605)	(1,017,674)	(1,035,142)	(1,015,810)	12,012,123	(1,012,477)	(1,000,144)	(987,212)	(1,472,678)	(842,195)
Cash at End of Month	52,495,646	51,516,824	50,468,358	49,422,423	48,391,818	47,374,144	46,339,002	45,323,193	57,335,315	56,322,838	55,322,694	54,335,482	52,862,805	52,862,805

- Note 1 The administrative and selling budget in May has been increased in the month to include the payment in connection with the approved removal of furniture in storage.
- Note 2 Workers compensation claims were higher than budget during the month but on a cumulative basis are below budget by c.\$10k and therefore within the stipulation.
- Note 3 Management fees for April were not processed until May and therefore the budget in May was adjusted to reflect this. This is a timing difference only.

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
 Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
 Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal				See Note 1	See Note 1	
Withholding	0	13,147	13,147			0
FICA-Employee	0	5,324	5,324			0
FICA-Employer	0	5,324	5,324			0
Unemployment	0	0	0			0
Income	0	0	0			0
Other: Republic of Georgia	0	0	0			0
Total Federal Taxes	0	23,795	23,795	0	0	0
State and Local						
Withholding	0	2,665	2,665			0
Sales	0	0	0			0
Excise	0	0	0			0
Unemployment	0	0	0			0
Real Property	0	0	0			0
Personal Property	0	0	0			0
Other: Health	0	0	0			0
Total State and Local	0	2,665	2,665	0	0	0
Total Taxes	0	26,460	26,460	0	0	0

Note 1: Payroll taxes are withdrawn and paid by a third party payroll processor

SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	262,551	1,377				263,928
Wages Payable	12,000					12,000
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees	2,562,013	9,122	355,942	286,870	5,625	3,219,572
Amounts Due to Insiders*	21,235	1,377	0	12,900		35,512
Other:						0
Other:						0
Total Postpetition Debts	2,857,799	11,876	355,942	299,770	5,625	3,531,012

Explain how and when the Debtor intends to pay any past-due postpetition debts.

Amounts past due represent "holdback" from professional fee invoices

Current unpaid postpetition debts are:

Wages Payable - Health insurance premium accrued (in estimate) and to be re-imbursed when exact amount confirmed and approved

Professional Fees - Includes \$1,800,000 of cumulative fees accrued for which invoices have not been received and \$1,419,572 in respect of invoices received but not yet approved.

Amounts due to insiders - Board fees and reimbursable expenses due for Apr and May 10, accrued and to be paid in arrears.

*"Insider" is defined in 11 U.S.C. Section 101(31).

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
Accounts Receivable Aging	Amount	
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		No
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		No
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		No (Note 1)
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	Yes (Note 2)	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		No

Note 1: The Company's December 31, 2008 U.S. Federal and State of North Carolina returns were extended to September 15 and October 15 2009, respectively. These returns are in the process of being completed.

Note 2: The number of employees by state falls under the minimum required for workers compensation. It has not been determined that other coverages are necessary. D&O cover is in place.



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MIG, INC. MAIN ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

5/01/2010 thru 5/28/2010

Account number:
Account owner(s):

MIG, INC. MAIN ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118



Account Summary

Opening balance 5/01	\$167,825.96
Deposits and other credits	2,550,000.00 +
Other withdrawals and service fees	2,195,379.44 -
Closing balance 5/28	\$522,446.52

Deposits and Other Credits

Date	Amount	Description
5/03	1,200,000.00	FUNDS TRANSFER (ADVISE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB= OBI= REF= 12/27/07 05/03/10 09:31AM ET
5/17	200,000.00	FUNDS TRANSFER (ADVISE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB= OBI= REF= 05/17/10 05:04PM ET
5/18	150,000.00	FUNDS TRANSFER (ADVISE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB= OBI= REF= 05/18/10 02:42PM ET
5/27	1,000,000.00	FUNDS TRANSFER (ADVISE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB= OBI= REF= 05/27/10 07:55AM ET

Total \$2,550,000.00



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Other Withdrawals and Service Fees

Date	Amount	Description
5/03	348.54	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
5/03	1,436.99	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
5/03	1,045,681.49	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
5/04	10.83	ZBA TRANSFER DEBIT TRANSFER TO 3 MIG, INC. WORKE
5/06	1,688.48	ZBA TRANSFER DEBIT TRANSFER TO 3 MIG, INC. WORKE
5/07	322.91	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
5/10	10,709.32	ZBA TRANSFER DEBIT TRANSFER TO 36 MIG, INC. WORKE
5/11	491.67	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
5/13	665.53	ZBA TRANSFER DEBIT TRANSFER TO 3 MIG, INC. WORKE
5/14	978.15	ZBA TRANSFER DEBIT TRANSFER TO 1 MIG, INC. WORKE
5/14	2,382.38	COMMERCIAL SERVICE CHARGES FOR APRIL 2010
5/17	1,294.22	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
5/18	322.34	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
5/18	8,612.50	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
5/19	88.43	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
5/19	2,858.98	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
5/19	94,642.12	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
5/20	2,058.18	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
5/21	236.87	ZBA TRANSFER DEBIT TRANSFER TO 3 MIG, INC. WORKE
5/24	1,804.54	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
5/24	130,396.00	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
5/25	26.98	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
5/26	385.34	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
5/27	63,495.36	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR

Other Withdrawals and Service Fees continued on next page.



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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
5/27	88,458.54	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
5/28	10,818.57	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC. WORKE
5/28	725,164.18	ZBA TRANSFER DEBIT TRANSFER TO MIG, INC DISBUR
Total	\$2,195,379.44	



Daily Balance Summary

Dates	Amount	Dates	Amount
5/03	320,358.94	5/13	306,470.20
5/04	320,348.11	5/14	303,109.67
5/06	318,659.63	5/17	501,815.45
5/07	318,336.72	5/18	642,880.61
5/10	307,627.40	5/19	545,291.08
5/11	307,135.73	5/20	543,232.90
		5/21	542,996.03
		5/24	410,795.49
		5/25	410,768.51
		5/26	410,383.17
		5/27	1,258,429.27
		5/28	522,446.52

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MIG, INC DISBURSEMENT ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

5/01/2010 thru 5/28/2010

Account number:
Account owner(s):

MIG, INC DISBURSEMENT ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118

Account Summary

Opening balance 5/01	\$0.00
Deposits and other credits	2,162,040.38 +
Checks	164,258.69 -
Other withdrawals and service fees	1,997,781.69 -
Closing balance 5/28	\$0.00

Deposits and Other Credits

Date	Amount	Description
5/03	1,436.99	ZBA TRANSFER CREDIT TRANSFER FROM
5/03	1,045,681.49	ZBA TRANSFER CREDIT TRANSFER FROM
5/17	1,294.22	ZBA TRANSFER CREDIT TRANSFER FROM
5/18	8,612.50	ZBA TRANSFER CREDIT TRANSFER FROM
5/19	2,858.98	ZBA TRANSFER CREDIT TRANSFER FROM
5/19	94,642.12	ZBA TRANSFER CREDIT TRANSFER FROM
5/24	130,396.00	ZBA TRANSFER CREDIT TRANSFER FROM
5/27	63,495.36	ZBA TRANSFER CREDIT TRANSFER FROM
5/27	88,458.54	ZBA TRANSFER CREDIT TRANSFER FROM
5/28	725,164.18	ZBA TRANSFER CREDIT TRANSFER FROM
Total	\$2,162,040.38	



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Commercial Checking - Wholesale

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Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
54644	848.67	5/03	54649	8,612.50	5/18	54652	12,660.00	5/27
54645	588.32	5/03	54650	2,858.98	5/19	54653	7,000.00	5/27
54648*	130,396.00	5/24	54651	1,294.22	5/17	Total	\$164,258.69	

* Indicates a break in check number sequence

Other Withdrawals and Service Fees

Date	Amount	Description
5/03	6,666.67	INTL FUNDS TRANSFER (ADVISE) SENT TO NATIONAL WESTMINS/ BNF=JAMAL KAHN RFB= AMT= 4218.50 CUR=GBP RATE= 1.9803415 REF= 05/03/10 01:34PM ET
5/03	6,666.67	FUNDS TRANSFER (ADVISE) SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLIT RUKHADZE - MIG APR 10 BOD F RFB= 05/03/10 11:41AM ET
5/03	6,666.68	INTL FUNDS TRANSFER (ADVISE) SENT TO LLOYDS TSB BANK P/BARCI AYS BANK BNF=LORD EDWARD SPEN RFB= AMT= 4218.09 CUR=GBP RATE= 1.5804967 REF= 05/03/10 01:34PM ET
5/03	6,666.68	INTL FUNDS TRANSFER (ADVISE) SENT TO LLOYDS TSB BANK P/HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 4218.09 CUR=GBP RATE= 1.5804967 REF= 05/03/10 01:34PM ET
5/03	11,549.50	INTL FUNDS TRANSFER (ADVISE) SENT TO CITIBANK N.A. /VALARTIS BANK (LI BNF=SALFORD CAPITAL RFB= AMT= 11549.50 CUR=USD RATE= REF= 05/03/10 01:19PM ET
5/03	144,840.72	FUNDS TRANSFER (ADVISE) SENT TO JPMORGAN CHASE BAY BNF=ROTHSCHILD INC. OBI=MIG SERVICES THROUGH 28 FEB 10 RFB= 05/03/10 11:38AM ET
5/03	417,206.05	FUNDS TRANSFER (ADVISE) SENT TO JPMORGAN CHASE BAY BNF=BAKER & MCKENZIE OBI=MIG SERVICES THROUGH 28 FEB 10 RFB= 05/03/10 11:38AM ET
5/03	445,418.52	FUNDS TRANSFER (ADVISE) SENT TO CITIBANK, NA / BNF=GREENBER TRAURIG OBI=CLIENT MATTER #119377.010100 MIG SE RFB= 7 05/03/10 11:38AM ET

Other Withdrawals and Service Fees continued on next page.



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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
5/19	11,308.12	FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. BNF=DEBEVOISE & PLIMPTON LLP OBI=MIG SERVICES THROUGH 28 FEB 10 RFB= 05/19/10 07:34AM ET
5/19	83,334.00	INTL FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. /VALAK IIS BANK (L) BNF=CAUCUSCOM VENTUR RFB= AMT= 83334.00 CUR=USD RATE= REF= 05/19/10 04:48AM ET
5/27	4,166.68	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINST BNF=JAMAL KAHN RFB= AMT= 2781.96 CUR=GBP RATE= 1.4977485 REF= 05/27/10 04:33PM ET
5/27	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINST BNF=JAMAL KAHN RFB= AMT= 4451.13 CUR=GBP RATE= 1.4977485 REF= 05/27/10 04:26PM ET
5/27	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 4448.67 CUR=GBP RATE= 1.4985765 REF= 05/27/10 04:30PM ET
5/27	6,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=ALAN MCINTOSH RFB= AMT= 4467.18 CUR=GBP RATE= 1.4923069 REF= 05/27/10 04:33PM ET
5/27	7,894.79	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINST BNF=DL KC LEE RFB= AMT= 5275.48 CUR=GBP RATE= 1.4965065 REF= 05/27/10 04:51PM ET
5/27	14,730.41	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/HSCB BANK PLC BNF=PETER NAGLE RFB= AMT= 9824.85 CUR=GBP RATE= 1.4993010 REF= 05/27/10 04:28PM ET
5/27	20,833.32	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=LORD EDWARD SPEN RFB= AMT= 13892.48 CUR=GBP RATE= 1.4996115 REF= 05/27/10 04:38PM ET
5/27	20,833.33	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS TSB BANK P/B BNF=ANDREW BRADSHAW RFB= AMT= 13912.17 CUR=GBP RATE= 1.4974897 REF= 05/27/10 04:43PM ET
5/27	43,835.36	AUTOMATED DEBIT ADVANTAGE PAYROL PAYROLL CO. ID. 9000000020 100527 CCD MISC 008501302

Other Withdrawals and Service Fees continued on next page.



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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
5/28	980.00	INTL FUNDS TRANSFER (ADVISE) SENT TO CITIBANK N.A. /BANK OF GEORGIA) BNF=KIRTSKHALIA ETER RFB= AMT= 980.00 CUR=USD RALE= REF= 05/28/10 05:05AM ET
5/28	2,500.00	INTL FUNDS TRANSFER (ADVISE) SENT TO HSBC BANK USA /HSBC BANK GEORGIA) BNF=DAVID LEE RFB= AMT= 2500.00 CUR=USD RATE= REF= 05/28/10 05:05AM ET
5/28	4,166.67	INTL FUNDS TRANSFER (ADVISE) SENT TO UBS AG /UBS AG) BNF=GRAYDON BELLINGA RFB= AMT= 4166.67 CUR=USD RATE= REF= 05/28/10 05:05AM ET
5/28	6,666.67	INTL FUNDS TRANSFER (ADVISE) SENT TO UBS AG /UBS AG) BNF=GRAYDON BELLINGA RFB= AMT= 6666.67 CUR=USD RATE= REF= 05/28/10 05:05AM ET
5/28	13,759.31	FUNDS TRANSFER (ADVISE) SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE) OBI=IRAKLI RUKHADZE - MIG MAY 2010 NET RFB= 05/28/10 08:29AM ET
5/28	19,579.52	FUNDS TRANSFER (ADVISE) SENT TO CITIBANK N.A. / BNF=ERNST & YOUNG LLP) OBI=MIG ACCOUNTING SERVICES THROUGH 31 RFB= 05/28/10 07:44AM ET
5/28	79,966.55	FUNDS TRANSFER (ADVISE) SENT TO WILMINGTON TRUST / BNF=BIFFERATO LLC ATTY OPERATING ACCT) OBI=MIG SERVICES THROUGH 30 SEPT 09 RFB= 05/28/10 07:44AM ET
5/28	98,667.79	FUNDS TRANSFER (ADVISE) SENT TO TD BANK, NA / OBI=MIG LEGAL SERVICES FOR NOV AND DEC RFB= 05/28/10 07:44AM ET
5/28	119,261.49	FUNDS TRANSFER (ADVISE) SENT TO JPMORGAN CHASE BA) BNF=BAKER & MCKENZIE) OBI=MIG SERVICES THROUGH 31 MARCH 2010 RFB= 05/28/10 07:44AM ET
5/28	140,867.31	FUNDS TRANSFER (ADVISE) SENT TO JPMORGAN CHASE BA) BNF=ROTHSCHILD INC) OBI=MIG SERVICES THROUGH 31 MARCH 2010 RFB= 05/28/10 07:44AM ET

Other Withdrawals and Service Fees continued on next page.



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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
5/28	238,748.87	FUNDS TRANSFER (ADVICE SENT TO CITIBANK, NA / BNF=GREENBERG TRAUIG OBI=CLIENT MATTER #119377.010100 MIG SE RFB= 05/28/10 07:44AM ET

Total \$1,997,781.69



Daily Balance Summary

Dates	Amount	Dates	Amount
5/03	0.00	5/19	0.00
5/17	0.00	5/24	0.00
5/18	0.00	5/27	0.00
		5/28	0.00



Commercial Checking - Wholesale

WACHOVIA

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MIG, INC. WORKERS COMP 1
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Checking - Wholesale

5/01/2010 thru 5/28/2010

Account number:
Account owner(s):

MIG, INC. WORKERS COMP 1
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118



Account Summary

Opening balance 5/01	\$0.00
Deposits and other credits	30,956.68 +
Other withdrawals and service fees	30,956.68 -
Closing balance 5/28	\$0.00

Deposits and Other Credits

Date	Amount	Description
5/03	348.54	ZBA TRANSFER CREDIT TRANSFER FROM: 2 MIG, INC. MAIN
5/04	10.83	ZBA TRANSFER CREDIT TRANSFER FROM: 4 MIG, INC. MAIN
5/06	1,688.48	ZBA TRANSFER CREDIT TRANSFER FROM: 4 MIG, INC. MAIN
5/07	322.91	ZBA TRANSFER CREDIT TRANSFER FROM: 2 MIG, INC. MAIN
5/10	10,709.32	ZBA TRANSFER CREDIT TRANSFER FROM: MIG, INC. MAIN
5/11	491.67	ZBA TRANSFER CREDIT TRANSFER FROM: MIG, INC. MAIN
5/13	665.53	ZBA TRANSFER CREDIT TRANSFER FROM: MIG, INC. MAIN
5/14	978.15	ZBA TRANSFER CREDIT TRANSFER FROM: MIG, INC. MAIN
5/18	322.34	ZBA TRANSFER CREDIT TRANSFER FROM: MIG, INC. MAIN
5/19	88.43	ZBA TRANSFER CREDIT TRANSFER FROM: MIG, INC. MAIN
5/20	2,058.18	ZBA TRANSFER CREDIT TRANSFER FROM: MIG, INC. MAIN
5/21	236.87	ZBA TRANSFER CREDIT TRANSFER FROM: MIG, INC. MAIN
5/24	1,804.54	ZBA TRANSFER CREDIT TRANSFER FROM: MIG, INC. MAIN

Deposits and Other Credits continued on next page.



Commercial Checking - Wholesale

WACHOVIA

Deposits and Other Credits *continued*

Date	Amount	Description
5/25	26.98	ZBA TRANSFER CREDIT TRANSFER FROM: G, INC. MAIN
5/26	385.34	ZBA TRANSFER CREDIT TRANSFER FROM: IG, INC. MAIN
5/28	10,818.57	ZBA TRANSFER CREDIT TRANSFER FROM: IG, INC. MAIN
Total	\$30,956.68	

Other Withdrawals and Service Fees

Date	Amount	Description
5/03	348.54	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/04	10.83	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/06	1,688.48	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/07	322.91	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/10	10,709.32	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/11	491.67	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/13	665.53	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/14	978.15	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/18	322.34	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/19	88.43	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/20	2,058.18	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006
5/21	236.87	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 029006

Other Withdrawals and Service Fees continued on next page.



Commercial Checking - Wholesale

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Other Withdrawals and Service Fees *continued*

Date	Amount	Description
5/24	1,804.54	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
5/25	26.98	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
5/26	385.34	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
5/28	10,818.57	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906

Total \$30,956.68

Daily Balance Summary

Dates	Amount	Dates	Amount
5/03	0.00	5/13	0.00
5/04	0.00	5/14	0.00
5/06	0.00	5/18	0.00
5/07	0.00	5/19	0.00
5/10	0.00	5/20	0.00
5/11	0.00	5/21	0.00
		5/24	0.00
		5/25	0.00
		5/26	0.00
		5/28	0.00



WACHOVIA

Commercial Checking - Wholesale

Customer Service Information

For questions about your statement or billing errors, contact us at:

Business Checking, CheckCard & Loan Accounts
TDD (For the Hearing Impaired)
Commercial Checking & Loan Accounts

Phone number

800-566-3862
800-835-7721
800-222-3862

Address

WACHOVIA BANK
D1118-02D
P O BOX 563966
CHARLOTTE NC 28256-3966

To Balance Your Account		
List Outstanding Checks and Withdrawals		
Ck. No.	Amount	Ck. No. Amount
Total		

1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.

2. Write in the closing balance shown on the front of account statement. _____

3. Write in any deposits you have made since the date of this statement. _____

4. Add together amounts listed above in steps 2 and 3. _____

5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____

6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1 _____

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



Commercial Money Market Deposit Account

WACHOVIA

00040219



MIG, INC. MMK ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE CB
09-12118
PO BOX 32187
CHARLOTTE, NC 28232-2187

Commercial Money Market Deposit Account 5/01/2010 thru 5/28/2010

Account number:
Account owner(s):

MIG, INC. MMK ACCOUNT
DEBTOR-IN-POSSESSION CH 11 BR CASE
09-12118



Account Summary

Opening balance 5/01	\$53,538,611.07
Interest paid	6,006.99 +
Other withdrawals and service fees	2,550,026.38 -
Closing balance 5/28	\$50,994,591.68

Deposits and Other Credits

Date	Amount	Description
5/28	6,006.99	INTEREST FROM 05/01/2010 THROUGH 05/28/2010
Total	\$6,006.99	

Interest

Number of days this statement period: 28
Annual percentage yield earned: 0.15%
Interest earned this statement period: \$6,006.99
Interest paid this statement period: \$6,006.99
Interest paid this year: \$31,138.28

Other Withdrawals and Service Fees

Date	Amount	Description
5/03	1,200,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERNET/BNF=METROMEDIA INTERNET/ OBI= RFB= :5/03/10 09:31AM ET
5/14	26.38	COMMERCIAL SERVICE CHARGES FOR APRIL 2010
5/17	200,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERNET/BNF=METROMEDIA INTERNET/ OBI= RFB= 05/17/10 05:04PM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Money Market Deposit Account

WACHOVIA

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
5/18	150,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/BNF=METROMEDIA INTERNATI OBJ= RFB= 05/18/10 02:42PM ET
5/27	1,000,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/BNF=METROMEDIA INTERNATI OBJ= RFB= 05/27/10 07:55AM ET
Total	\$2,550,026.38	

Daily Balance Summary

Dates	Amount	Dates	Amount
5/03	52,338,611.07	5/17	52,138,584.69
5/14	52,338,584.69	5/18	51,988,584.69
		5/27	50,988,584.69
		5/28	50,994,591.68



WACHOVIA

Commercial Money Market Deposit Account



IS11Z149 040219 149051802013 NNNNN NNNNN NNNNN NNNNN NNN000002

Customer Service Information

For questions about your statement or billing errors, contact us at:

Business Checking, CheckCard & Loan Accounts
 TDD (For the Hearing Impaired)
 Commercial Checking & Loan Accounts

Phone number
 800-566-3862
 800-835-7721
 800-222-3862

Address
 WACHOVIA BANK
 D1118-02D
 P O BOX 563966
 CHARLOTTE NC 28256-3966

To Balance Your Account

1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.
2. Write in the closing balance shown on the front of account statement.
3. Write in any deposits you have made since the date of this statement.
4. Add together amounts listed above in steps 2 and 3.
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here.
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1

List Outstanding Checks and Withdrawals

Ck. No.	Amount	Ck. No.	Amount
Total			

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

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