

**UNITED STATES BANKRUPTCY COURT  
THE DISTRICT OF DELAWARE**

In re MIG Inc

Case No. 09-12118

Reporting Period: 9/01/10 - 9/30/10

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

<b>REQUIRED DOCUMENTS</b>	<b>Form No.</b>	<b>Document Attached</b>	<b>Explanation Attached</b>	<b>Affidavit/Supplement Attached</b>
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt		None		
Copies of tax returns filed during reporting period		None		
Summary of Unpaid Postpetition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	No (See note 1)		
Debtor Questionnaire	MOR-5	Yes		

Note 1 - There are no accounts receivable

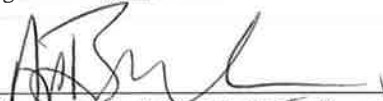
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature of Authorized Individual\*

15<sup>th</sup> October 2010  
Date

ANDREW BRANSTAW  
Printed Name of Authorized Individual

PRESIDENT  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
<b>CASH BEGINNING OF MONTH</b>	325,214			46,533,505	46,858,719	46,858,720	6,086,039	48,074,183
<b>RECEIPTS</b>								
CASH SALES					0			
ACCOUNTS RECEIVABLE					0			
LOANS AND ADVANCES					0			
SALE OF ASSETS					0			
OTHER (NOTE 1)	213,329			(213,329)	0	0	61,385,000	18,400,000
Other (Note 2)				4,105	4,105		4,591	
Interest (net of fees)	(2,714)			5,654	2,940	3,124	108,503	68,483
TRANSFERS (FROM DIP ACCTS)					0			
<b>TOTAL RECEIPTS</b>	210,615	0	0	(203,570)	7,045	3,124	61,498,094	18,468,483
<b>DISBURSEMENTS</b>								
NET PAYROLL				(167,092)	(167,092)	(167,333)	(2,411,543)	(2,482,163)
PAYROLL TAXES				(21,962)	(21,962)	(47,000)	(372,627)	(772,000)
SALES, USE, & OTHER TAXES				(720)	(720)	0	(40,323)	(565,000)
OTHER (SUBSIDIARY FUNDING)				(23,927)	(23,927)	(80,296)	(90,135)	(226,800)
SECURED/ RENTAL/ LEASES				(1,294)	(1,294)	(1,500)	(22,169)	(19,500)
INSURANCE				(2,859)	(2,859)	(2,900)	(505,411)	(524,000)
ADMINISTRATIVE				(51,305)	(51,305)	(60,500)	(513,564)	(849,600)
SELLING					0			
OTHER (MANAGEMENT FEE)				(41,667)	(41,667)	(41,667)	(541,668)	(583,335)
Workers Compensation				(36,257)	(36,257)	(38,000)	(405,873)	(487,080)
OWNER DRAW *					0			
TRANSFERS (TO DIP ACCTS)					0			
					0			
PROFESSIONAL FEES				(1,464,130)	(1,464,130)	(700,000)	(17,580,119)	(1,030,834)
U.S. TRUSTEE QUARTERLY FEES					0	0	(46,150)	(58,500)
COURT COSTS					0			
<b>TOTAL DISBURSEMENTS</b>	0	0	0	(1,811,213)	(1,811,213)	(1,139,196)	(22,529,582)	(7,598,812)
<b>NET CASH FLOW</b>	210,615	0	0	(2,014,783)	(1,804,168)	(1,136,072)	38,968,512	10,869,671
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>	535,829	0	0	44,518,722	45,054,551	45,722,648	45,054,551	58,943,854

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
<b>TOTAL DISBURSEMENTS</b>	1,811,213
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	1,811,213

NOTE 1: TRANSFERS BETWEEN OPERATING ACCOUNTS

NOTE 2: CLASS ACTION SETTLEMENT

Cash Position by Accounts (All) for '09/01/10' to '09/30/10'				
Category	7472 USD	7485 USD	7566 USD	7595 USD
Opening Available Balance	325,214.32	0.00	0.00	46,613,787.91
Opening Ledger Balance	325,214.32	0.00	0.00	46,613,787.91
0 Day Float	0.00	0.00	0.00	0.00
Total Float	0.00	0.00	0.00	0.00
1 Day Float	0.00	0.00	0.00	0.00
2 Day Float	0.00	0.00	0.00	0.00
3+ Day Float	0.00	0.00	0.00	0.00
Total Credits	2,100,000.00	1,871,552.00	19,223.51	5,669.98
Account Transfer Credit				
ACH Credit				
ACH Return Credit				
ATM Credit				
Cash LTR Credit				
Check Deposit		4,104.67		
Concentration				
Correspondent Credit				
Cross Border Credit				
Deposits				
Disbursing Credit				
EDI Transfer Credit				
FED Reserve Credit				
Interest Credit				5,669.98
Loans Credit				
Lockbox Credit				
Misc Credit				
Misc Transfer Credit				
Paper Returns Credit				
RDC Deposits				
Securities Credit				
Sweep Credit				
Trust Credit				
Wire Credit	2,100,000.00			
ZBA Credit		1,867,447.33	19,223.51	
Total Debits	1,889,384.42	1,871,552.00	19,223.51	2,100,016.38
Account Transfer Debit				
ACH Debit		37,408.83	19,223.51	
ACH Org Debit				
ACH Return Debit				
Analysis Fee	2,713.58			16.38
ATM Debit				
Checks Paid		108,658.63		
Correspondent Debit				
Cross Border Debit				
Currency/Coin Debit				
Disbursing Debit				
EDI Transfer Debit				
FED Reserve Debit				
First Presentment				
Interest Debit				
Lockbox Debit				
Misc Debit				
Misc Transfer Debit				
Paper Returns Debit				
Second Presentment				
Securities Debit				
Sweep Debit				
Wire Debit		1,725,484.54		2,100,000.00
ZBA Debit	1,886,670.84			
Net Flows	210,615.58	0.00	0.00	- 2,094,346.40
Closing Available Balance	535,829.90	0.00	0.00	44,519,441.51
Closing Ledger Balance	535,829.90	0.00	0.00	44,519,441.51

Reconciling items: Outstanding Checks	0.00	-720.00	0.00	0.00
Reconciling items:	-	-	-	-
Reconciling items:	-	-	-	-
Balance as per MIG Books & Records	535,829.90	-720.00	0.00	44,519,441.51

Confirmed & Signed - A Bradshaw

In re \_\_\_\_\_ MIG Inc

Case No. \_\_\_\_\_ 09-12118

Reporting Period: \_\_ 9/01/10 - 9/30/10

**THE DISTRICT OF DELAWARE**

**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Rothschild, Inc.	Apr 10-July 10	245,289.40	MIG	WIRE	9/24/2010	245,000.00	289.40	2,115,806.45	309,988.23
Greenberg Traurig	Apr 10-July 10	363,091.43	MIG	WIRE	9/24/2010	347,682.10	15,409.33	5,662,880.50	407,700.62
Young Conaway Stargatt & Taylor LLC	Apr 10-May 10	281,617.65	MIG	WIRE	9/13/2010	276,634.80	4,982.85	676,920.00	19,700.86
Lazard Freres & Co.	Jan 10-Jun 10	351,085.36	MIG	WIRE	9/24/2010	350,000.00	1,085.36	2,030,000.00	97,779.38
Baker & McKenzie	Apr 10-Jun 10	143,006.90	MIG	WIRE	9/24/2010	143,006.90	0.00	4,334,810.50	317,328.28
Bifferato LLC	Jan 10-Jun 10	80,038.87	MIG	WIRE	9/24/2010	66,836.00	13,202.87	234,848.00	37,547.27
Debevoise Plimpton	Aug 09-Feb 10	733,447.60	MIG					711,612.25	21,835.35
Proctor Heyman	Oct 09-Dec 09	80,752.76	MIG					76,537.50	4,215.26
Richard Golub	Nov 09-May 10	38,080.12	MIG						38,080.12
Ernst & Young LLP	Mar 10-Apr 10	55,186.40	MIG					55,186.40	0.00
Potter Anderson Corroon LLP	Feb 10-May 10	103,736.70	MIG					96,698.02	7,038.68
Zazove Associates Inc.	Aug-Sept 09	8,116.21	MIG						8,116.21
Walker & Associates CPA	Nov 09-Jan 10	22,385.00	MIG					22,385.00	0.00
William H. Purcell	Aug 09-May 10	4,650.00	MIG					4,650.00	0.00
Counsel Press LLC	Jul-10	3,529.88	MIG					0.00	3,529.88
Garden City Group	Jul 09-Aug 10	284,923.96	MIG					261,741.84	23,182.12

**STATEMENT OF OPERATIONS**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	7,618	61,507,679
Less: Returns and Allowances		
Net Revenue	7,618	61,507,679
<b>COST OF GOODS SOLD</b>		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	7,618	61,507,679
<b>OPERATING EXPENSES</b>		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	2,859	49,410
Insider Compensation*	179,583	2,391,402
Insurance	105,223	1,101,453
Management Fees/Bonuses	41,667	541,665
Office Expense	22,349	97,142
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense	1,294	19,985
Salaries/Commissions/Fees	22,748	338,274
Supplies		
Taxes - Payroll	1,612	89,981
Taxes - Real Estate		
Taxes - Other	(13,380)	406,802
Travel and Entertainment	16,952	458,349
Utilities	394	13,564
Other (attach schedule)	1,000	80,031
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	(374,683)	55,919,621
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	(374,683)	55,919,621
<b>REORGANIZATION ITEMS</b>		
Professional Fees	41,868	20,206,690
U. S. Trustee Quarterly Fees	0	46,150
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	(416,551)	35,666,781

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
<b>Other Operational Expenses</b>		
Annual Corporate Memberships		11,134
Annual Bond Renewal Fees	1,000	67,525
Annual Delaware Representative Fees		1,372
<b>Other Income</b>		
<b>Other Expenses</b>		
<b>Other Reorganization Expenses</b>		

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**  
 Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Metromedia International Group, Inc.

Balance Sheet

As of September 30, 2010

	<u>Sep 30, 10</u>
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
111101 · Wachovia- Main	535,830
111102 · Wachovia- Disbursement	(720)
111104 · Wachovia- Money Market	44,519,442
<b>Total Checking/Savings</b>	<u>45,054,551</u>
<b>Restricted Cash</b>	
111350 · Smith Barney- W/C Collateral	3,400,080
111351 · State Street Bank- W/C Collate.	216,019
<b>Total Restricted Cash</b>	<u>3,616,100</u>
<b>Total Current Assets</b>	48,670,651
<b>Fixed Assets</b>	
151101 · Computer Equipment	99,599
152101 · A/D- Computer Equipment	(99,599)
<b>Total Fixed Assets</b>	<u>0</u>
<b>Other Assets</b>	
141101 · Prepaid Insurance	756,187
141501 · Non-Trade Receivables	234,720
181101 · Deposits	1,171,353
181105 · Other Long Term Asset Reserve	(75,000)
<b>Total Other Assets</b>	<u>2,087,260</u>
<b>Other Investments</b>	
<b>183104 · Investment- MITI</b>	
183104I · Investment- MITI 9	(10,977,732)
183104J · Investment- MITI 10	484,735
183104 · Investment- MITI - Other	926,004,266
<b>Total 183104 · Investment- MITI</b>	<u>915,511,269</u>
183105 · Investment- MMG Insurance	16,800
183106 · Investment - MGH	2,620
183112 · Investment - IT LLC	2,870
183116 · investment - ITCC	2,870
183117 · Investment - Int. Tellcell SPS	2,620
183118 · Investment - MGS	2,870
183119 · Investment - ITGH	1,710,499
183123 · Investment- MCC	60,709,377
183125 · Investment- MIPS	(16,489)
<b>Total Other Investments</b>	<u>977,945,307</u>
<b>TOTAL ASSETS</b>	<u><u>1,028,703,217</u></u>

Metromedia International Group, Inc.

Balance Sheet

As of September 30, 2010

Sep 30, 10

LIABILITIES & EQUITY

Liabilities

Current Liabilities

211101 · Accounts Payable	258,838
191180 · Intercompany- ITGH	(250)
191183 · Intercompany- MMGINS	93,033
191200 · Intercompany- IT LLC	(90,135)
191205 · Intercompany- IT SPS	(85)
191210 · Intercompany- MM GH	(788)
212102 · 401k Payable	(17,017)
212104 · Cafeteria Plan Payable	(1,681)
212105 · Accrued Payroll Tax- GA Gov't	4,340,413
212106 · Backup Withholding Payable	4,185
221102 · Accrued Supplemental Pension	2,809,072
221104 · Accrued Legal- Environmental	279,412
221105 · Accrued OPEB Liability	462,025
221110 · Accrued Other- Pensions	16,918
221113 · Accrued Other- Insurance- Fuqua	207,307
221114 · Accrued Other- Insurance- Life	181,925
221115 · Accrued Severance Reserve	316,389
221305 · N/P Hauf	675,000
221503 · State Franchise Tax	2,782,703
24000 · Payroll Liabilities	7,706

Total Current Liabilities 12,324,971

Long Term Liabilities

221303 · Loan Payable- ITC	1,267,465
221902 · Cont. Liab. for Appraisal Jdgmt	188,367,736

Total Long Term Liabilities 189,635,202

Total Prepetition Liabilities 201,960,173

Post Petition Accounts Payable	1,053,490
Post Petition Accrued Professional Fees	1,500,000
Post Petition Accrued Salaries	32,000
Post Petition Accrued Other Expenditures	0

Total Liabilities - Post Petition 2,585,490

Total Liabilities 204,545,663

Equity

311101 · Common Stock	10
321101 · Preferred Stock	206,965,250
331101 · Additional Paid in Capital	1,215,145,325
341102 · Unfunded Pension Liability	(1,646,969)
351101 · Dividends	(52,481,183)
361101 · Retained Earnings	(631,885,179)
391101 · Income Summary	84,722,172
Net Income	3,338,128

Total Equity 824,157,554

TOTAL LIABILITIES & EQUITY 1,028,703,217



In re MIG, Inc

**MIG Inc - Forecast 13 October 2010**

**CASH FLOW PROJECTIONS FOR PERIOD SEPTEMBER 2010 THROUGH AUGUST 2011**

	Sep-10		Oct-10	Nov-10	Dec-10	Jan-11	Feb-11	Mar-11	Apr-11	May-11	Jun-11	Jul-11	Aug-11	Total
	Forecast	Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Sep 10 - Aug 11
<b>Opening cash (pre adjustments)</b>														
<b>Payments in respect of prior mths:</b>														
Salaries/Board fees														0
Payroll Taxes														0
Health Insurance														0
Professional Fees														0
Storage														0
Other inc Rent, Workers Comp														0
<b>Net Cash Beginning of Month</b>	<b>46,858,720</b>	<b>46,858,720</b>	<b>45,054,552</b>	<b>43,910,787</b>	<b>42,843,814</b>	<b>54,805,770</b>	<b>54,445,524</b>	<b>54,100,254</b>	<b>53,756,960</b>	<b>52,963,144</b>	<b>52,617,775</b>	<b>52,285,383</b>	<b>51,933,969</b>	<b>46,858,720</b>
<b>Receipts</b>														
Cash Sales	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts Receivable/Other	0	4,105	0	0	0	0	0	0	0	0	0	0	0	4,105
Loans and Advances	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank Interest (net of fees)	3,124	2,940	3,004	2,927	2,856	3,654	3,630	3,607	3,584	3,531	3,508	3,486	3,462	40,188
Sale of Assets	0	0	0	0	3,000,000	0	0	0	0	0	0	0	0	3,000,000
Dividend Receipts	0	0	0	0	10,000,000	0	0	0	0	0	0	0	0	10,000,000
<b>Total Receipts</b>	<b>3,124</b>	<b>7,045</b>	<b>3,004</b>	<b>2,927</b>	<b>13,002,856</b>	<b>3,654</b>	<b>3,630</b>	<b>3,607</b>	<b>3,584</b>	<b>3,531</b>	<b>3,508</b>	<b>3,486</b>	<b>3,462</b>	<b>13,044,293</b>
<b>Disbursements</b>														
Net Payroll	114,000	113,759	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	114,000	1,367,759
Board Fees	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	53,333	639,996
Payroll Taxes	47,000	21,962	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	538,962
Sales, Use and Other Taxes	0	720	0	13,000	0	0	13,000	0	0	13,000	0	0	13,000	52,720
Expense reimbursement	50,000	49,023	50,000	50,000	50,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	399,023
Inventory Purchases	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Rental/Leases	1,500	1,294	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	17,794
Insurance	0	0	0	0	0	0	0	0	460,000	0	0	0	0	460,000
Administrative & Selling	10,500	2,282	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	10,500	117,782
Other - Workers Compensation Bonds	18,000	17,034	7,500	16,000	0	15,000	0	11,000	1,500	0	0	19,000	18,000	105,034
Other - Workers Compensation Claims	20,000	19,223	49,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	268,223
Other - Health Insurance Re-Imbursement	2,900	2,859	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	2,900	34,759
Other - Management Fees	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	500,004
Other - funding for TG	80,296	23,927	56,369											80,296
Professional Fees	700,000	1,464,130	700,000	700,000	700,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	3,724,130
U.S. Trustee Fees			13,000			13,000								26,000
Court Costs														0
<b>Total Disbursements</b>	<b>1,139,196</b>	<b>1,811,213</b>	<b>1,146,769</b>	<b>1,069,900</b>	<b>1,040,900</b>	<b>363,900</b>	<b>348,900</b>	<b>346,900</b>	<b>797,400</b>	<b>348,900</b>	<b>335,900</b>	<b>354,900</b>	<b>366,900</b>	<b>8,332,482</b>
<b>Net Cash Flow</b> (Receipts less Disbursements)	<b>(1,136,072)</b>	<b>(1,804,168)</b>	<b>(1,143,765)</b>	<b>(1,066,973)</b>	<b>11,961,956</b>	<b>(360,246)</b>	<b>(345,270)</b>	<b>(343,293)</b>	<b>(793,816)</b>	<b>(345,369)</b>	<b>(332,392)</b>	<b>(351,414)</b>	<b>(363,438)</b>	<b>4,711,811</b>
<b>Cash at End of Month</b>	<b>45,722,648</b>	<b>45,054,552</b>	<b>43,910,787</b>	<b>42,843,814</b>	<b>54,805,770</b>	<b>54,445,524</b>	<b>54,100,254</b>	<b>53,756,960</b>	<b>52,963,144</b>	<b>52,617,775</b>	<b>52,285,383</b>	<b>51,933,969</b>	<b>51,570,531</b>	<b>51,570,531</b>

In re \_\_\_\_\_MIG Inc

Case No. \_\_\_\_\_ 09-12118

**THE DISTRICT OF DELAWARE**

Reporting Period: \_\_\_\_\_ 9/01/10 - 9/30/10

**STATUS OF POSTPETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	<b>Beginning Tax Liability</b>	<b>Amount Withheld or Accrued</b>	<b>Amount Paid</b>	<b>Date Paid</b>	<b>Check No. or EFT</b>	<b>Ending Tax Liability</b>
<b>Federal</b>				See Note 1	See Note 1	
Withholding	0	13,147	13,147			0
FICA-Employee	0	3,075	3,075			0
FICA-Employer	0	3,075	3,075			0
Unemployment	0	0	0			0
Income	0	0	0			0
Other: Republic of Georgia	0	0	0			0
<b>Total Federal Taxes</b>	<b>0</b>	<b>19,297</b>	<b>19,297</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>State and Local</b>						
Withholding	0	2,665	2,665			0
Sales	0	0	0			0
Excise	0	0	0			0
Unemployment	0	0	0			0
Real Property	0	0	0			0
Personal Property	0	0	0			0
Other: Health	0	0	0			0
<b>Total State and Local</b>	<b>0</b>	<b>2,665</b>	<b>2,665</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Taxes</b>	<b>0</b>	<b>21,962</b>	<b>21,962</b>	<b>0</b>	<b>0</b>	<b>0</b>

Note 1: Payroll taxes are withdrawn and paid by a third party payroll processor

**SUMMARY OF UNPAID POSTPETITION DEBTS**

	<b>Number of Days Past Due</b>					<b>Total</b>
	<b>Current</b>	<b>0-30</b>	<b>31-60</b>	<b>61-90</b>	<b>Over 90</b>	
Accounts Payable	1,868	121,396	2,546		256,319	382,129
Wages Payable	12,000					12,000
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments			0	0	0	0
Professional Fees	1,504,338	467,280	54,621	7,974	97,061	2,131,274
Amounts Due to Insiders*	20,000	6,999	32,790	298	0	60,087
Other:						0
Other:						0
<b>Total Postpetition Debts</b>	<b>1,538,206</b>	<b>595,675</b>	<b>89,957</b>	<b>8,272</b>	<b>353,380</b>	<b>2,585,490</b>

**Explain how and when the Debtor intends to pay any past-due postpetition debts.**

Amounts past due represent "holdback" from professional fee invoices

**Current unpaid postpetition debts are:**

Wages Payable - Health insurance premium accrued (in estimate) and to be re-imbursed when exact amount confirmed and approved

Professional Fees - Includes \$1,500,000 of cumulative fees accrued for which invoices have not been received and \$631,274 in respect of invoices received but not yet approved.

Amounts due to insiders - Board fees and reimbursable expenses due for Aug and Sept 10, accrued and to be paid in arrears.

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

<b>Accounts Receivable Reconciliation</b>	<b>Amount</b>	
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
<b>Accounts Receivable Aging</b>	<b>Amount</b>	
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month</b>	<b>Yes</b>	<b>No</b>
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		No
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		No
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		No (Note 1)
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	Yes (Note 2)	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		No

Note 1: The Company's December 31, 2009 U.S. Federal and State of North Carolina returns were extended to September 15 and October 15 2010, respectively. These returns are in the process of being completed. The Company's December 31, 2008 U.S. Federal and State of North Carolina returns were extended to September 15 and October 15 2009, respectively. These returns will be filed in October, 2010.

Note 2: The number of employees by state falls under the minimum required for workers compensation. It has not been determined that other coverages are necessary. D&O cover is in place.



# Commercial Checking - Wholesale

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00044200  
 MIG, INC. MAIN ACCOUNT  
 DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
 09-12118  
 PO BOX 32187  
 CHARLOTTE, NC 28232-2187

## Commercial Checking - Wholesale

9/01/2010 thru 9/30/2010

Account number:  
 Account owner(s):      MIG, INC. MAIN ACCOUNT  
                                   DEBTOR-IN-POSSESSION CH 11 BR CASE  
                                   09-12118

### Account Summary

Opening balance 9/01	\$325,214.32
Deposits and other credits	2,100,000.00 +
Other withdrawals and service fees	1,889,384.42 -
Closing balance 9/30	\$535,829.90

### Deposits and Other Credits

Date	Amount	Description
9/13	500,000.00	FUNDS TRANSFER (ADVICE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB=                                    OBI= REF=                                    09/13/10 09:53AM ET
9/24	1,200,000.00	FUNDS TRANSFER (ADVICE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB=                                    OBI= REF=                                    09/24/10 07:37AM ET
9/28	400,000.00	FUNDS TRANSFER (ADVICE RCVD FROM METROMEDIA INTERN/ ORG=METROMEDIA INTERNATI RFB=                                    OBI= REF=                                    09/28/10 07:34AM ET

**Total      \$2,100,000.00**

### Other Withdrawals and Service Fees

Date	Amount	Description
9/01	73,999.16	ZBA TRANSFER DEBIT TRANSFER TO                                    MIG, INC DISBUR
9/02	144.14	ZBA TRANSFER DEBIT TRANSFER TO                                    37566 MIG, INC. WORKE
9/03	1,241.42	ZBA TRANSFER DEBIT TRANSFER TO                                    MIG, INC. WORKE
9/03	6,330.00	ZBA TRANSFER DEBIT TRANSFER TO                                    MIG, INC DISBUR

Other Withdrawals and Service Fees continued on next page.



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Other Withdrawals and Service Fees *continued*

Date	Amount	Description	
9/07	1,492.50	ZBA TRANSFER DEBIT TRANSFER TO	3 MIG, INC. WORKE
9/07	5,000.00	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
9/08	17.20	ZBA TRANSFER DEBIT TRANSFER TO	3 MIG, INC. WORKE
9/09	1,283.26	ZBA TRANSFER DEBIT TRANSFER TO	6 MIG, INC. WORKE
9/10	2,713.58	COMMERCIAL SERVICE CHARGES FOR AUGUST 2010	
9/10	3,155.62	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
9/13	2,149.50	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
9/13	340,408.08	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
9/14	76.44	ZBA TRANSFER DEBIT TRANSFER TO	6 MIG, INC. WORKE
9/15	5,833.11	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
9/16	45.96	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
9/16	468.09	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
9/17	351.66	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
9/17	488.04	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
9/20	1,718.89	ZBA TRANSFER DEBIT TRANSFER TO	3 MIG, INC. WORKE
9/20	6,930.77	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
9/21	53.86	ZBA TRANSFER DEBIT TRANSFER TO	3 MIG, INC. WORKE
9/22	3,712.50	ZBA TRANSFER DEBIT TRANSFER TO	3 MIG, INC. WORKE
9/22	10,260.59	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
9/23	1,015.27	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
9/24	236.87	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC. WORKE
9/24	1,182,511.96	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR
9/28	13.92	ZBA TRANSFER DEBIT TRANSFER TO	3 MIG, INC. WORKE
9/28	198,459.83	ZBA TRANSFER DEBIT TRANSFER TO	MIG, INC DISBUR

Other Withdrawals and Service Fees continued on next page.



# Commercial Checking - Wholesale

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## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
9/29	72.00	ZBA TRANSFER DEBIT TRANSFER TO : MIG, INC. WORKE
9/29	37,316.21	ZBA TRANSFER DEBIT TRANSFER TO : MIG, INC DISBUR
9/30	1,883.99	ZBA TRANSFER DEBIT TRANSFER TO : G, INC. WORKE
<b>Total</b>	<b>\$1,889,384.42</b>	

## Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
9/01	251,215.16	9/13	387,279.86	9/22	357,339.95
9/02	251,071.02	9/14	387,203.42	9/23	356,324.68
9/03	243,499.60	9/15	381,370.31	9/24	373,575.85
9/07	237,007.10	9/16	380,856.26	9/28	575,102.10
9/08	236,989.90	9/17	380,016.56	9/29	537,713.89
9/09	235,706.64	9/20	371,366.90	9/30	535,829.90
9/10	229,837.44	9/21	371,313.04		



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## Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK D1118-02D P O BOX 563966 CHARLOTTE NC 28256-3966
TDD (For the Hearing Impaired)	800-835-7721	
Commercial Checking & Loan Accounts	800-222-3862	

To Balance Your Account				
1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.	List Outstanding Checks and Withdrawals			
	Ck. No.	Amount	Ck. No.	Amount
2. Write in the closing balance shown on the front of account statement. _____				
3. Write in any deposits you have made since the date of this statement. _____ _____ _____ _____				
4. Add together amounts listed above in steps 2 and 3. _____				
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____				
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____				
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
  - Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  - Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC




# Commercial Checking - Wholesale

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 MIG, INC DISBURSEMENT ACCOUNT  
 DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
 09-12118  
 PO BOX 32187  
 CHARLOTTE, NC 28232-2187

## Commercial Checking - Wholesale

9/01/2010 thru 9/30/2010

Account number:  
 Account owner(s):      MIG, INC DISBURSEMENT ACCOUNT  
                                  DEBTOR-IN-POSSESSION CH 11 BR CASE  
                                  09-12118



### Account Summary

Opening balance 9/01	\$0.00
Deposits and other credits	1,871,552.00 +
Checks	108,658.63 -
Other withdrawals and service fees	1,762,893.37 -
Closing balance 9/30	\$0.00

### Deposits and Other Credits

Date	Amount	Description	
9/01	73,999.16	ZBA TRANSFER CREDIT TRANSFER FROM:	MIG, INC. MAIN
9/03	6,330.00	ZBA TRANSFER CREDIT TRANSFER FROM:	2 MIG, INC. MAIN
9/07	5,000.00	ZBA TRANSFER CREDIT TRANSFER FROM:	MIG, INC. MAIN
9/13	340,408.08	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
9/15	5,833.11	ZBA TRANSFER CREDIT TRANSFER FROM:	MIG, INC. MAIN
9/16	45.96	ZBA TRANSFER CREDIT TRANSFER FROM:	MIG, INC. MAIN
9/17	351.66	ZBA TRANSFER CREDIT TRANSFER FROM:	MIG, INC. MAIN
9/20	6,930.77	ZBA TRANSFER CREDIT TRANSFER FROM	MIG, INC. MAIN
9/22	10,260.59	ZBA TRANSFER CREDIT TRANSFER FROM:	MIG, INC. MAIN
9/24	1,182,511.96	ZBA TRANSFER CREDIT TRANSFER FROM:	MIG, INC. MAIN

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Deposits and Other Credits continued on next page.





# Commercial Checking - Wholesale

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## Deposits and Other Credits *continued*

Date	Amount	Description
9/28	4,104.67	DEPOSIT
9/28	198,459.83	ZBA TRANSFER CREDIT TRANSFER FROM: MIG, INC. MAIN
9/29	37,316.21	ZBA TRANSFER CREDIT TRANSFER FROM: 2 MIG, INC. MAIN
<b>Total</b>	<b>\$1,871,552.00</b>	

## Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
54682	73,952.50	9/01	54691	6,773.00	9/20	54700*	6,330.00	9/03
54688*	1,680.00	9/15	54692	10,260.59	9/22	54704*	5,000.00	9/07
54689	1,294.13	9/15	54693	351.66	9/17	<b>Total</b>	<b>\$108,658.63</b>	
54690	157.77	9/20	54694	2,858.98	9/15			

\* Indicates a break in check number sequence

## Other Withdrawals and Service Fees

Date	Amount	Description
9/01	46.66	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID: 1710427007 100901 CCD MISC MMA05336692
9/13	1,367.50	INTL FUNDS TRANSFER (ADVICE 8) SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=SUN CAPITAL PART RFB=2000058729227197 AMT= 857.85 CUR=GBP RATE= 1.5941070 REF= 09/13/10 11:32AM ET
9/13	5,501.38	FUNDS TRANSFER (ADVICE 1) SENT TO JPMORGAN CHASE BA/ BNF=CAPITAL DYNAMICS INTL LP OBI=WAYNE HENDERSON - MIG EXPENSE REIMB RFB= 09/13/10 11:05AM ET
9/13	9,767.00	INTL FUNDS TRANSFER (ADVICE 1) SENT TO JPMORGAN CHASE BAJSC TAO BANK BNF=TELECOM GEORGIA RFB= AMT= 9767.00 CUR=USD RATE= REF= 09/13/10 01:10PM ET
9/13	14,977.31	FUNDS TRANSFER (ADVICE 1) SENT TO BANK OF AMERICA, / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG EXPENSE REIMB RFB= 09/13/10 11:05AM ET
9/13	27,177.24	INTL FUNDS TRANSFER (ADVICE 1) SENT TO LLOYDS TSB BANK P/BARCLAYS BANK BNF=SUN CAPITAL PART RFB= AMT= 17000.00 CUR=GBP RATE= 1.5986610 REF= 09/13/10 01:07PM ET

Other Withdrawals and Service Fees continued on next page.



# Commercial Checking - Wholesale

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## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
9/13	281,617.65	FUNDS TRANSFER (ADVICE : ) SENT TO TD BANK, NA / BNF=YOUNG CONAWAY STARGATT & TAYLOR OBI=MIG SERVICES APR AND MAY 2010 RFB= 09/13/10 11:05AM ET
9/16	45.96	AUTOMATED DEBIT FEDERAL EXPRESS DEBIT CO. ID. 1710427007 100916 CCD MISC MMA05408699
9/24	80,038.87	FUNDS TRANSFER (ADVICE : ) SENT TO WILMINGTON TRUST / BNF=BIFFERATO LLC ATTY OPERATING ACCT OBI=MIG SERVICES THROUGH JUNE 2010 AND RFB= 09/24/10 09:29AM ET
9/24	143,006.90	FUNDS TRANSFER (ADVICE : ) SENT TO JPMORGAN CHASE BA/ BNF=BAKER & MCKENZIE OBI=MIG SERVICES Q2 2010 HOLDBACK RFB= 09/24/10 09:29AM ET
9/24	245,289.40	FUNDS TRANSFER (ADVICE : ) SENT TO JPMORGAN CHASE BA/ BNF=ROTHSCHILD INC. OBI=MIG SERVICES QQ 2010 HOLDBACK AND J RFB= 09/24/10 09:29AM ET
9/24	351,085.36	FUNDS TRANSFER (ADVICE : ) 400014173) SENT TO JPMORGAN CHASE BA/ BNF=LAZARD & FRERES & CO, LLC OBI=MIG SERVICES Q1 AND Q2 2010 HOLDBAC RFB= 7 09/24/10 09:29AM ET
9/24	363,091.43	FUNDS TRANSFER (ADVICE : ) 39) SENT TO CITIBANK, NA / BNF=GREENBERG TRAUIG OBI=CLIENT MATTER #119377.010100 MIG SE RFB= 7 09/24/10 09:29AM ET
9/28	2,500.00	INTL FUNDS TRANSFER (ADVICE : ) 35) SENT TO HSBC BANK USA /HSBC BANK GEORGIA BNF=DAVID LEE RFB= AMT= 2500.00 CUR=USD RATE= REF= 7 09/28/10 09:06AM ET
9/28	4,166.67	INTL FUNDS TRANSFER (ADVICE : ) ) SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= '197 AMT= 4166.67 CUR=USD RATE= REF= 09/28/10 07:52AM ET
9/28	4,166.67	INTL FUNDS TRANSFER (ADVICE : ) ) SENT TO NATIONAL WESTMINST BNF=JAMAL KAHN RFB= AMT= 2546.26 CUR=GBP RATE= 1.6363867 REF= 09/28/10 08:35AM ET
9/28	6,666.67	INTL FUNDS TRANSFER (ADVICE : ) SENT TO UBS AG /UBS AG BNF=GRAYDON BELLINGA RFB= AMT= 6666.67 CUR=USD RATE= REF= 09/28/10 07:52AM ET

Other Withdrawals and Service Fees continued on next page.



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# Commercial Checking - Wholesale

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## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
9/28	6,666.67	INTL FUNDS TRANSFER (ADVICE .....0) SENT TO LLOYDS BANK LTD. /BARCLAYS BANK BNF=LORD EDWARD SPEN RFB= AMT= 4074.66 CUR=GBP RATE= 1.6361280 REF= 9/28/10 08:43AM ET
9/28	9,831.43	INTL FUNDS TRANSFER (ADVICE SENT TO NATIONAL WESTMINSTER BNF=DL KC LEE RFB= AMT= 6008.58 CUR=GBP RATE= 1.6362315 REF= 09/28/10 08:35AM ET
9/28	14,160.00	INTL FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. /TBC BANK BNF=ERNST YOUNG LLC RFB= AMT= 14160.00 CUR=USD RATE= REF= 09/28/10 07:51AM ET
9/28	15,050.98	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA / BNF=IRAKLI RUKHADZE OBI=IRAKLI RUKHADZE - MIG SEPT 2010 NET RFB= 09/28/10 07:34AM ET
9/28	16,022.08	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /HSBC BANK PLC BNF=PETER NAGLE RFB= AMT= 9792.99 CUR=GBP RATE= 1.6360762 REF= 97 09/28/10 08:42AM ET
9/28	20,000.00	FUNDS TRANSFER (ADVICE SENT TO BANK OF AMERICA / BNF=ALAN K GREENE/BRENDA B GREENE OBI=ALAN GREENE - MIG Q4 2010 BOD FEES RFB= 197 09/28/10 07:34AM ET
9/28	20,000.00	FUNDS TRANSFER (ADVICE SENT TO JPMORGAN CHASE BA BNF=CAPITAL DYNAMICS INTL LP OBI=WAYNE HENDERSON - MIG Q4 BOD FEES RFB= 97 09/28/10 07:34AM ET
9/28	20,833.33	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK PLC BNF=ANDREW BRADSHAW RFB= AMT= 12731.70 CUR=GBP RATE= 1.6363300 REF= 09/28/10 08:42AM ET
9/28	20,833.33	INTL FUNDS TRANSFER (ADVICE SENT TO LLOYDS BANK LTD. /BARCLAYS BANK BNF=LORD EDWARD SPEN RFB= AMT= 12733.31 CUR=GBP RATE= 1.6361280 REF= 09/28/10 08:42AM ET

Other Withdrawals and Service Fees continued on next page.



# Commercial Checking - Wholesale

WACHOVIA

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## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
9/28	41,666.67	INTL FUNDS TRANSFER (ADVICE SENT TO CITIBANK N.A. /VALARTIS BANK (LI BNF=CAUCUSCOM VENTUR RFB= AMT= 41666.67 CUR=USD RATE= REF= 09/28/10 09:06AM ET
9/29	37,316.21	AUTOMATED DEBIT ADVANTAGE PAYROL PAYROLL CO. ID. 9000000020 100929 CCD MISC 008501302
<b>Total</b>	<b>\$1,762,893.37</b>	

## Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
9/01	0.00	9/15	0.00	9/22	0.00
9/03	0.00	9/16	0.00	9/24	0.00
9/07	0.00	9/17	0.00	9/28	0.00
9/13	0.00	9/20	0.00	9/29	0.00



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# Commercial Checking - Wholesale

WACHOVIA

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## Customer Service Information

For questions about your statement or billing errors, contact us at:

	Phone number	Address
Business Checking, CheckCard & Loan Accounts	800-566-3862	WACHOVIA BANK
TDD (For the Hearing Impaired)	800-835-7721	D1118-02D
Commercial Checking & Loan Accounts	800-222-3862	P O BOX 563966
		CHARLOTTE NC 28256-3966

<b>To Balance Your Account</b>				
<p>1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.</p> <p>2. Write in the closing balance shown on the front of account statement. _____</p> <p>3. Write in any deposits you have made since the date of this statement. _____ _____ _____</p> <p>4. Add together amounts listed above in steps 2 and 3. _____</p> <p>5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____</p> <p>6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____</p>	<b>List Outstanding Checks and Withdrawals</b>			
	Ck. No.	Amount	Ck. No.	Amount
			Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

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# Commercial Checking - Wholesale

WACHOVIA

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119,700

00044205



MIG, INC. WORKERS COMP 1  
DEBTOR-IN-POSSESSION CH 11 BR CASE      CB  
09-12118  
PO BOX 32187  
CHARLOTTE, NC 28232-2187

## Commercial Checking - Wholesale

9/01/2010 thru 9/30/2010

Account number:

Account owner(s):

MIG, INC. WORKERS COMP 1  
DEBTOR-IN-POSSESSION CH 11 BR CASE  
09-12118

### Account Summary

Opening balance 9/01	\$0.00
Deposits and other credits	19,223.51 +
Other withdrawals and service fees	19,223.51 -
Closing balance 9/30	\$0.00

### Deposits and Other Credits

Date	Amount	Description
9/02	144.14	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/03	1,241.42	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/07	1,492.50	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/08	17.20	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/09	1,283.26	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/10	3,155.62	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/13	2,149.50	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/14	76.44	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/16	468.09	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/17	488.04	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/20	1,718.89	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/21	53.86	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN
9/22	3,712.50	ZBA TRANSFER CREDIT TRANSFER FROM      MIG, INC. MAIN

Deposits and Other Credits continued on next page.



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# Commercial Checking - Wholesale

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## Deposits and Other Credits *continued*

Date	Amount	Description
9/23	1,015.27	ZBA TRANSFER CREDIT TRANSFER FROM 2 MIG, INC. MAIN
9/24	236.87	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
9/28	13.92	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
9/29	72.00	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
9/30	1,883.99	ZBA TRANSFER CREDIT TRANSFER FROM MIG, INC. MAIN
<b>Total</b>	<b>\$19,223.51</b>	

## Other Withdrawals and Service Fees

Date	Amount	Description
9/02	144.14	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
9/03	1,241.42	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 3 CCD MISC 02906
9/07	1,492.50	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 907 CCD MISC 02906
9/08	17.20	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
9/09	1,283.26	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
9/10	3,155.62	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
9/13	2,149.50	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
9/14	76.44	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1580506554 100914 CCD MISC 02906
9/16	468.09	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
9/17	488.04	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
9/20	1,718.89	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906

Other Withdrawals and Service Fees continued on next page.



# Commercial Checking - Wholesale

WACHOVIA

## Other Withdrawals and Service Fees *continued*

Date	Amount	Description
9/21	53.86	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 1 CCD MISC 02906
9/22	3,712.50	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 3CD MISC 02906
9/23	1,015.27	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
9/24	236.87	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. 00924 CCD MISC 02906
9/28	13.92	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
9/29	72.00	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CCD MISC 02906
9/30	1,883.99	AUTOMATED DEBIT C & C SISDAT-AEG DTC CO. ID. CD MISC 02906
<b>Total</b>	<b>\$19,223.51</b>	



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## Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
9/02	0.00	9/13	0.00	9/22	0.00
9/03	0.00	9/14	0.00	9/23	0.00
9/07	0.00	9/16	0.00	9/24	0.00
9/08	0.00	9/17	0.00	9/28	0.00
9/09	0.00	9/20	0.00	9/29	0.00
9/10	0.00	9/21	0.00	9/30	0.00





# Commercial Checking - Wholesale

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32

119,703

## Customer Service Information

For questions about your statement or billing errors, contact us at:

Phone number

Address

Business Checking, CheckCard & Loan Accounts  
 TDD (For the Hearing Impaired)  
 Commercial Checking & Loan Accounts

800-566-3862  
 800-835-7721  
 800-222-3862

WACHOVIA BANK  
 D1118-02D  
 P O BOX 563966  
 CHARLOTTE NC 28256-3966

## To Balance Your Account

		List Outstanding Checks and Withdrawals				
		Ck. No.	Amount	Ck. No.	Amount	
1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.						
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	3. Write in any deposits you have made since the date of this statement. _____ _____ _____					
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			Total			

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# Commercial Money Market Deposit Account

WACHOVIA

01

119,704

00044206



MIG, INC. MMK ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE CB  
09-12118  
PO BOX 32187  
CHARLOTTE, NC 28232-2187

## Commercial Money Market Deposit Account

9/01/2010 thru 9/30/2010

Account number:  
Account owner(s): MIG, INC. MMK ACCOUNT  
DEBTOR-IN-POSSESSION CH 11 BR CASE  
09-12118

### Account Summary

Opening balance 9/01	\$46,613,787.91
Interest paid	5,669.98 +
Other withdrawals and service fees	2,100,016.38 -
Closing balance 9/30	\$44,519,441.51

### Deposits and Other Credits

Date	Amount	Description
9/30	5,669.98	INTEREST FROM 09/01/2010 THROUGH 09/30/2010
<b>Total</b>	<b>\$5,669.98</b>	

### Interest

Number of days this statement period	30
Annual percentage yield earned	0.15%
Interest earned this statement period	\$5,669.98
Interest paid this statement period	\$5,669.98
Interest paid this year	\$56,042.87

### Other Withdrawals and Service Fees

Date	Amount	Description
9/10	16.38	COMMERCIAL SERVICE CHARGES FOR AUGUST 2010
9/13	500,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/BNF=METROMEDIA INTERNATI OBI= RFB= 09/13/10 09:53AM ET)
9/24	1,200,000.00	FUNDS TRANSFER (ADVICE SENT TO METROMEDIA INTERN/BNF=METROMEDIA INTERNATI OBI= RFB= 09/24/10 07:37AM ET)

Other Withdrawals and Service Fees continued on next page.



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# Commercial Money Market Deposit Account

## Other Withdrawals and Service Fees *continued*

<i>Date</i>	<i>Amount</i>	<i>Description</i>
9/28	400,000.00	FUNDS TRANSFER (ADVICE : SENT TO METROMEDIA INTERN/ BNF=METROMEDIA INTERNATI OBI= RFB=: 09/28/10 07:34AM ET

**Total**      **\$2,100,016.38**

## Daily Balance Summary

<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>	<i>Dates</i>	<i>Amount</i>
9/10	46,613,771.53	9/24	44,913,771.53	9/30	44,519,441.51
9/13	46,113,771.53	9/28	44,513,771.53		



# Commercial Money Market Deposit Account

WACHOVIA

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TDD (For the Hearing Impaired)  
Commercial Checking & Loan Accounts

Phone number  
800-566-3862  
800-835-7721  
800-222-3862

Address  
WACHOVIA BANK  
D1118-02D  
P O BOX 563966  
CHARLOTTE NC 28256-3966



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