B1 (Official Form 1) (4/10) Case: 10-118( United States F	<u>08-swd Do</u>	<u>C #:1</u>	Filed: 09	<u>3/30/10</u>						
United States E Western Dist	rict of Michig	gan	Voluntary Petition							
Name of Debtor (if individual, enter Last, First, Middle): A J & J REAL ESTATE DEVELOPMENT,	, LLC	Na	Name of Joint Debtor (Spouse) (Last, First, Middle):							
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All (ind	Other Names clude married.	used by the Joint I, maiden, and trade	Debtor in the last 8 year names):	ars				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITI than one, state all): 20-2032283	N)/Complete EIN(if n		st four digits c e, state all):	of Soc. Sec. or Indiv	vidual-Taxpayer I.D. (	ITIN)/Con	nplete EIN(if more than			
Street Address of Debtor (No. & Street, City, and State): <b>7642 SOUTH BUSINESS US 131</b> <b>Cadillac, MI</b>		Str	eet Address of	f Joint Debtor (No.	& Street, City, and S	-				
County of Residence or of the Principal Place of Business: WEXFORD	CODE <b>49601</b>		unty of Reside	ence or of the Princ	ipal Place of Business	ZIP COE s:	DE			
Mailing Address of Debtor (if different from street address)	):	Ma	uling Address	of Joint Debtor (if	different from street a	ddress):				
ZIP	CODE					ZIP COL	DE			
Location of Principal Assets of Business Debtor (if different <b>Cadillac, MI</b>	from street address ab	ove):				ZIP COD	DE 40/01			
Type of Debtor	Nature	of Busines	5	Char	oter of Bankruptcy		47001			
<ul> <li>(Form of Organization) (Check one box.)</li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>✓ Corporation (includes LLC and LLP)</li> </ul>	<ul> <li>(Check one box)</li> <li>☐ Health Care Bu</li> <li>☑ Single Asset Re U.S.C. § 101(5)</li> <li>☐ Railroad</li> </ul>	isiness eal Estate as o	-	t Chapter 7 Chapter 9 Chapter 11	he Petition is Filed	(Check on Chapter 15 Recognitic Main Proc Chapter 15	e box) 5 Petition for on of a Foreign eeding 5 Petition for			
<ul> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<ul> <li>Stockbroker</li> <li>Commodity Bro</li> <li>Clearing Bank</li> </ul>	oker		Chapter 12 Chapter 13	3 Nonmain Proceeding					
	Other				Nature of (Check one					
		of the United	ole) nization I States	D D	ebts are primarily asiness debts.					
Filing Fee (Check one box)			Check one	hov	Chapter 11 Debto	rs				
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to indisigned application for the court's consideration certifyin unable to pay fee except in installments. Rule 1006(b) S</li> <li>Filing Fee waiver requested (applicable to chapter 7 intattach signed application for the court's consideration. S</li> </ul>	ng that the debtor is See Official Form 3A. dividuals only). Must		<ul> <li>Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>Check if:         <ul> <li>Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</li> <li>Check all applicable boxes</li> <li>A plan is being filed with this petition</li> <li>Acceptances of the plan were solicited prepetition from one or more classes</li> </ul> </li> </ul>							
Statistical/Administrative Information			of clear	nors, in accordance	with 11 U.S.C. § 112	20(0).	THIS SPACE IS FOR			
<ul> <li>Debtor estimates that funds will be available for distrib</li> <li>Debtor estimates that, after any exempt property is exc expenses paid, there will be no funds available for distribution</li> </ul>	luded and administrati	ive					COURT USE ONLY			
Estimated Number of Creditors										
1-50-100-200-1,000-49991999995,000	5,001- 10,000 25,000	25,001- 50,000	50,001- 100,000	Over 100,000						
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000 \$50,000 \$100,000 \$500,000 \$1 to \$10 million million	0,001 \$10,000,001 \$ to \$50 t	50,000,001 to \$100 million	\$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion					
Estimated Liabilities State of the state of	0,001 \$10,000,001 \$ to \$50 t	50,000,001 \$50,000 \$100 million	\$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion					

B1 (Official For	m 1) (4/10) Case: 10-11808-swd Doc #:	1 Filed: 09/30/10	Page 2 of 2	FORM B1, Page
Voluntary Pet (This page mus	t <b>ition</b> It be completed and filed in every case)	Name of Debtor(s): A J & J REAL ESTAT	E DEVELOPMEN	NT, LLC
	All Prior Bankruptcy Cases Filed Within La	ast 8 Years (If more than two, att	ach additional sheet.)	-
Location Where Filed:	NONE	Case Number:		Date Filed:
Location Where Filed:		Case Number:		Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner of	or Affiliate of this Debtor (If m	ore than one, attach add	ditional sheet)
Name of Debtor: NONE		Case Number:		Date Filed:
District:		Relationship:		Judge:
10Q) with the Secu	<b>Exhibit A</b> if debtor is required to file periodic reports (e.g., forms 10K and urities and Exchange Commission pursuant to Section 13 or 15(d) xchange Act of 1934 and is requesting relief under chapter 11.)		hat [he or she] may proc ates Code, and have ex- pter. I further certify that	sumer debts) ng petition, declare that I seed under chapter 7, 11, xplained the relief
Exhibit A is	attached and made a part of this petition.	X Not Applicable Signature of Attorney	for Debtor(s)	Date
	Fx	chibit C		
	on or have possession of any property that poses or is alleged to pose a bibit C is attached and made a part of this petition.		le harm to public healt	h or safety?
	Ex	hibit D		
Exhibit I If this is a joint pet	by every individual debtor. If a joint petition is filed, each spouse must D completed and signed by the debtor is attached and made a part of ition: D also completed and signed by the joint debtor is attached and made	this petition.	Exhibit D.)	
		rding the Debtor - Venue		
V	Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180	y applicable box) e of business, or principal assets in days than in any other District.	this District for 180 da	sys immediately
	There is a bankruptcy case concerning debtor's affiliate. general p	partner, or partnership pending in the	his District.	
	Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard	it is a defendant in an action or pro	ceeding [in a federal o	
	<b>Certification by a Debtor Who Resi</b> (Check all a	des as a Tenant of Resider pplicable boxes.)	ntial Property	
	Landlord has a judgment against the debtor for possession of debt	or's residence. (If box checked, co	mplete the following).	
		(Name of landlord that obtained	judgment)	
		(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possessi	circumstances under which the de		to cure the
	Debtor has included in this petition the deposit with the court of a filing of the petition.	iny rent that would become due du	ring the 30-day period	after the
	Debtor certifies that he/she has served the Landlord with this certi	ification. (11 U.S.C. § 362(1)).		

B1 (Official Form 1) (4/10) Case: 10-11808-swd Doc #:	1 F	Filed: 09/30/10	Page 3 of 24	FORM B1, Page 3			
Voluntary Petition (This page must be completed and filed in every case)	Nai	me of Debtor(s):  J & J REAL ESTATE					
Sign							
Signature(s) of Debtor(s) (Individual/Joint)			ire of a Foreign Representat	tivo.			
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	and and (Ch	clare under penalty of perjur correct, that I am the foreigr that I am authorized to file t eck only <b>one</b> box.) I request relief in accordar Certified Copies of the do	y that the information provided n representative of a debtor in a this petition. nce with chapter 15 of Title 11, cuments required by § 1515 of	in this petition is true foreign proceeding, United States Code. iitle 11 are attached.			
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.		Chapter of title 11 specifie	511, I request relief in accordan ed in the petition. A certified co of the foreign main proceeding	py of the			
X Not Applicable	Х	Not Applicable					
Signature of Debtor		(Signature of Foreign Repres	sentative)				
X Not Applicable							
Signature of Joint Debtor		(Printed Name of Foreign R	epresentative)				
Telephone Muselon (Kant some enter has stermer)							
Telephone Number (If not represented by attorney)		Date					
Date							
Signature of Attorney		Signature	of Non-Attorney Petition Pr	eparer			
X /s/ Michael M. Malinowski         Signature of Attorney for Debtor(s)         Michael M. Malinowski Bar No. P38400         Printed Name of Attorney for Debtor(s) / Bar No.         MICHAEL M MALINOWSKI PLC         Firm Name         740 ALGER STREET SE GRAND RAPIDS MI 49507         Address         616.475.4994         616.475.5313         Telephone Number	in 1 debt U.S pror by b befc as re	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defind in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided t debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services charge: by bankruptcy petition preparers, I have given the debtor notice of the maximum amoun before preparing any document for filing for a debtor or accepting any fee from the deb as required in that section. Official Form 19 is attached. Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, sta					
9/30/2010			of the officer, principal, responsi arer.) (Required by 11 U.S.C. §				
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.		Address					
Signature of Debtor (Corporation/Partnership)	X	Not Applicable					
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.		Date					
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X /s/ John Springberg		partner whose Social-Securit Names and Social-Security r	tion preparer or officer, principa ty number is provided above. numbers of all other individuals nless the bankruptcy petition pr	who prepared or assisted			
Signature of Authorized Individual			ared this document, attach to th	e appropriate official form			
John Springberg Printed Name of Authorized Individual Pres of Member Corp Title of Authorized Individual 9/30/2010 Date		for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 1 the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment both. 11 U.S.C. § 110; 18 U.S.C. § 156.					

## Case:10-11808-swd Doc #:1 Filed: 09/30/10 Page 4 of 24

### UNITED STATES BANKRUPTCY COURT Western District of Michigan

LC

Case No.

Debtor

Chapter 11

# **Exhibit "A" to Voluntary Petition**

,

1.	If any of debtor's securities are number is .	registered under section	12 of the Securitie	es and Exchange Act of 19	934, the SEC file	
2.	The following financial data is	the latest available inform	nation and refers to	debtor's condition on .		
a.	Total assets			\$	1,905,000.00	
b.	Total debts (including debts lis	ted in 2.c., below)		\$	2,453,753.00	
					Approximate number of holders	ł
C.	Debt securities held by more t	han 500 holders.				
sec	cured unsecure	d subordina	ated			
d.	Number of shares of preferred	lstock				
e.	Number of shares of common	stock		1	1	
	Comments, if any:					
	Debtor owns a building	and its tenant runs a	hotel there.			
3.	Brief description of debtor's bu	isiness:				
	Single Asset Real Estate					

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

#### John Springberg

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court** 

### Western District of Michigan

In re A J & J REAL ESTATE DEVELOPMENT, LLC

Debtor

Case No.

Chapter

\_\_\_\_\_

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 1.900.000.00		
B - Personal Property	YES	2	\$ 5.000.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		\$ 2.453.753.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$ 0.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
тот	AL	10	\$ 1,905,000.00	\$ 2,453,753.00	

## Case:10-11808-swd Doc #:1 Filed: 09/30/10 Page 6 of 24

B6A (Official Form 6A) (12/07)

## In re: A J & J REAL ESTATE DEVELOPMENT, LLC

Debtor

Case No.

(If known)

## **SCHEDULE A - REAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
REAL ESTATE AT 7642 US 131 IN CADILLAC, MI	Fee Owner		\$1,900,000.00	\$2,453,753.00
	Total	>	\$1,900,000.00	

(Report also on Summary of Schedules.)

\_\_\_\_\_,

Debtor

B6B (Official Form 6B) (12/07)

### In re A J & J REAL ESTATE DEVELOPMENT, LLC

Case No. \_\_\_\_\_(If known)

## **SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	x			
<ol> <li>Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.</li> </ol>	x			
<ol> <li>Security deposits with public utilities, telephone companies, landlords, and others.</li> </ol>	x			
<ol> <li>Household goods and furnishings, including audio, video, and computer equipment.</li> </ol>	x			
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	X			
6. Wearing apparel.	x			
7. Furs and jewelry.	х			
<ol> <li>Firearms and sports, photographic, and other hobby equipment.</li> </ol>	x			
<ol> <li>Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.</li> </ol>	x			
10. Annuities. Itemize and name each issuer.	x			
<ol> <li>Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)</li> </ol>	x			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
<ol> <li>Stock and interests in incorporated and unincorporated businesses. Itemize.</li> </ol>	x			
14. Interests in partnerships or joint ventures. Itemize.	x			
<ol> <li>Government and corporate bonds and other negotiable and nonnegotiable instruments.</li> </ol>	x			
16. Accounts receivable.	x			
<ol> <li>Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.</li> </ol>	x			

B6B (Official Form 6B) (12/07) -- Cont.

### In re A J & J REAL ESTATE DEVELOPMENT, LLC

Case No.

Debtor

(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
<ol> <li>Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.</li> </ol>	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х			
22. Patents, copyrights, and other intellectual property. Give particulars.	х			
23. Licenses, franchises, and other general intangibles. Give particulars.	Х			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26. Boats, motors, and accessories.	Х			
27. Aircraft and accessories.	Х			
<ol> <li>Office equipment, furnishings, and supplies.</li> </ol>	Х			
29. Machinery, fixtures, equipment and supplies used in business.		FURNITURE, FIXTURES, MACHINERY AND EQUIPMENT, ESTD.		5,000.00
30. Inventory.	Х			
31. Animals.	Х			
32. Crops - growing or harvested. Give particulars.	Х			
33. Farming equipment and implements.	Х			
34. Farm supplies, chemicals, and feed.	Х			
35. Other personal property of any kind not already listed. Itemize.	Х			

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Case:10-11808-swd Doc #:1 Filed: 09/30/10 Page 9 of 24

B6D (Official Form 6D) (12/07)

In re A J & J REAL ESTATE DEVELOPMENT, LLC

Case No.

(If known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Debtor

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMINITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. GRAND VALLEY LIMITED PSHIP 5 SHENANDOAH AVE JACKSONVILLE IL 62650 MICHAEL O'NEAL-WNJ 111 LYONE STREET NW #900			08/18/2006 Mortgage REAL ESTATE AT 7642 US 131 IN CADILLAC, MI VALUE \$1,900,000.00				533,320.00	533,320.00
GRAND RAPIDS MI 49503 ACCOUNT NO. HONOR STATE BANK PO BOX 67 HONOR MI 49640 JILL RICE BRANDT FISHER ALWARD & ROY PO BOX 5817 TRAVERSE CITY MI 49696-5817	x		03/28/2005 Mortgage REAL ESTATE AT 7642 US 131 IN CADILLAC, MI VALUE \$1,900,000.00				1,172,533.00	0.00
ACCOUNT NO. SMALL BUSINESS ADMINISTRATION 515 PATRICK V MCNAMARA BLDG 477 MICHIGAN AVE DETROIT MI 48226	x		03/28/2005 Mortgage REAL ESTATE AT 7642 US 131 IN CADILLAC, MI VALUE \$1,900,000.00				703,706.00	20,433.00

1 continuation sheets attached

Subtotal > (Total of this page)

\$ 2,409,559.00	\$ 553,753.00
\$	\$

(Report also on Summary of (If applicable, report Schedules) also on Statistical Summary of Certain Liabilities and Related Data.)

Total → (Use only on last page) Case:10-11808-swd Doc #:1 Filed: 09/30/10 Page 10 of 24

B6D (Official Form 6D) (12/07)- Cont.

#### In re A J & J REAL ESTATE DEVELOPMENT, LLC

Case No.

(If known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Debtor

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. WEXFORD COUNTY TREASURER COUNTY COURTHOUSE 437 E DIVISION CADILLAC MI 49601			Statutory Lien REAL ESTATE AT 7642 US 131 IN CADILLAC, MI; BACK PROPERTY TAXES VALUE \$1,900,000.00				44,194.00	0.00

Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal → (Total of this page) 
 \$ 44,194.00
 \$ 0.00

 \$ 2,453,753.00
 \$ 553,753.00

 (Report also on Summary of (If applicable, report also on Statistical also on Statistical

also on Statistical Summary of Certain Liabilities and Related Data.)

Total > (Use only on last page)

B6E (Official Form 6E) (4/10)

#### In re A J & J REAL ESTATE DEVELOPMENT, LLC

Case No.

(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Debtor

#### Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### □ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

### Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

### **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

### □ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (4/10) - Cont.

#### In re A J & J REAL ESTATE DEVELOPMENT, LLC

Debtor

Case No.

(If known)

## **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									\$0.00

Sheet no.  $\underline{1}$  of  $\underline{1}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals > (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 0.00	\$ 0.00	\$ 0.00
\$ 0.00		
	\$ 0.00	\$ 0.00

B6F (Official Form 6F) (12/07)

#### In re <u>A J & J REAL ESTATE DEVELOPMENT, LLC</u> Debtor

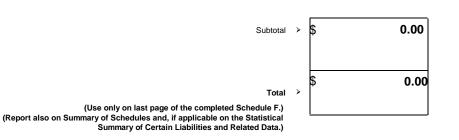
Case No.

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							



<u>0</u> Continuation sheets attached

B6G (Official Form 6G) (12/07)

In re: <u>A J & J REAL ESTATE DEVELOPMENT, LLC</u> Debtor

Case No.

(If known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

\_\_,

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CADILLAC LODGING, INC	CADILLAC LODGING LEASES THE DEBTOR'S PROPERTY
SAME ADDRESS	AND OPERATES A HOTEL THERE

B6H (Official Form 6H) (12/07)

In re: A J & J REAL ESTATE DEVELOPMENT, LLC

Case No.

(If known)

## **SCHEDULE H - CODEBTORS**

Debtor

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CADILLAC LODGING, INC SAME ADDRESS	HONOR STATE BANK PO BOX 67 HONOR MI 49640
CADILLAC LODGING, INC SAME ADDRESS	SMALL BUSINESS ADMINISTRATION 515 PATRICK V MCNAMARA BLDG 477 MICHIGAN AVE DETROIT MI 48226

### Case:10-11808-swd Doc #:1 Filed: 09/30/10 Page 16 of 24

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re A J & J REAL ESTATE DEVELOPMENT, LLC

Debtor

Case No.

(If known)

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I John Springberg, the Pres of Member Corp of the Corporation named as debtor in this case, declare under penalty of

perjury that I have read the foregoing summary and schedules, consisting of <u>12</u> sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 9/30/2010

Signature:

ure: /s/ John Springberg

John Springberg Pres of Member Corp [Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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## UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF MICHIGAN

IN RE:

A J & J REAL ESTATE DEVELOPMENT, LLC

Case No.:

Debtor(s)

## VERIFICATION OF CREDITOR MATRIX

I(we), hereby declare, under penalty of perjury, that the attached list of creditors is true and correct to the

best of my(our) knowledge.

Date: 9/30/2010

At:

#### /s/ Michael M. Malinowski

Michael M. Malinowski Attorney for Debtor(s) Bar no.: P38400 MICHAEL M MALINOWSKI PLC 740 ALGER STREET SE GRAND RAPIDS MI 49507 Telephone No.: 616.475.4994 Fax No.: 616.475.5313 E-mail address:

-OR -

/s/ John Springberg

John Springberg

Debtor

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CADILLAC LODGING, INC SAME ADDRESS

GRAND VALLEY LIMITED PSHIP 5 SHENANDOAH AVE JACKSONVILLE IL 62650

HONOR STATE BANK PO BOX 67 HONOR MI 49640

JILL RICE BRANDT FISHER ALWARD & ROY PO BOX 5817 TRAVERSE CITY MI 49696-5817

MICHAEL O'NEAL-WNJ 111 LYONE STREET NW #900 GRAND RAPIDS MI 49503

SMALL BUSINESS ADMINISTRATION 515 PATRICK V MCNAMARA BLDG 477 MICHIGAN AVE DETROIT MI 48226

WEXFORD COUNTY TREASURER COUNTY COURTHOUSE 437 E DIVISION CADILLAC MI 49601

## **United States Bankruptcy Court**

## Western District of Michigan

In re:

Case No.		
Chapter	11	

A J & J REAL ESTATE DEVELOPMENT, LLC

## STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, JOHN SPRINGBERG, declare under penalty of perjury that I am the PRESIDENT OF MEMBER OF LLC of A J & J REAL ESTATE DEVELOPMENT, LLC, a MI Corporation and that on 09/28/2010 the following resolution was duly adopted by the JOHN SPRINGBERG of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that John Springberg, Pres of Member Corp of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that John Springberg, Pres of Member Corp of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that John Springberg, Pres of Member Corp of this Corporation, is authorized and directed to employ Michael M. Malinowski, attorney and the law firm of MICHAEL M MALINOWSKI PLC to represent the Corporation in such bankruptcy case."

Executed on: 9/30/2010

Signed: <u>/s/ John Springberg</u> JOHN SPRINGBERG

## **United States Bankruptcy Court** Western District of Michigan

#### In re A J & J REAL ESTATE DEVELOPMENT, LLC

Debtor

Chapter 11

Case No

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(2) (1) (3) (4) (5) Name of creditor Name, telephone number and Nature of claim Indicate if claim Amount of claim complete mailing address, and complete (trade debt, is contingent, [if secured also mailing address including zip code, of bank loan, govunliquidated, state value of including zip employee, agent, or department ernment contract, disputed or security] code of creditor familiar with etc.) subject to setoff claim who may be contacted **GRAND VALLEY LIMITED PSHIP** Mortgage \$533,320.00 **5 SHENANDOAH AVE JACKSONVILLE IL 62650** SECURED VALUE: \$1,900,000.00 SMALL BUSINESS Mortgage \$20,433.00 ADMINISTRATION **515 PATRICK V MCNAMARA BLDG** SECURED VALUE: **477 MICHIGAN AVE** DETROIT MI 48226

DECLARATION UNDER PENALTY OF PERJURY

## **ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, John Springberg, Pres of Member Corp of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 9/30/2010

Signature: /s/ John Springberg

John Springberg ,Pres of Member Corp

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

\$1,900,000.00

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SMALL BUSINESS ADMINISTRATION 515 PATRICK V MCNAMARA BLDG 477 MICHIGAN AVE DETROIT MI 48226

GRAND VALLEY LIMITED PSHIP 5 SHENANDOAH AVE JACKSONVILLE IL 62650

## United States Bankruptcy Court Western District of Michigan

#### In re: A J & J REAL ESTATE DEVELOPMENT, LLC

Case No.

## **List of Equity Security Holders**

REGISTERED NAME OF HOLDER OF SECURITY	CLASS OF	NUMBER	KIND OF INTEREST
LAST KNOWN ADDRESS OR PLACE OF BUSINESS	SECURITY	REGISTERED	REGISTERED
SPRINGBERG, INC	MEMBERSHIP		

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, John Springberg, Pres of Member Corp of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 9/30/2010

/s/ John Springberg

John Springberg, Pres of Member Corp, A J & J REAP ESTATE DEVELOPMENT, LLC B 203 (12/94)

#### UNITED STATES BANKRUPTCY COURT Western District of Michigan In re: A J & J REAL ESTATE DEVELOPMENT, LLC Case No. Chapter 11 Debtor DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR 1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows: For legal services, I have agreed to accept \$ 11,000.00 Prior to the filing of this statement I have received \$ 11,000.00 **Balance Due** \$ 0.00 2. The source of compensation paid to me was: Debtor $\mathbf{\nabla}$ Other (specify) **DEBTORS' TENANT** 3. The source of compensation to be paid to me is: **DEBTOR'S TENANT** Debtor Other (specify) $\mathbf{\nabla}$ 4 🗹 I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached. 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required; c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters; [Other provisions as needed] e) AMOUNT PAID IS RETAINER AGAINST FEES AT \$250 PER HOUR, AND INCLUDED THE FILING FEE 6. By agreement with the debtor(s) the above disclosed fee does not include the following services: None CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding. Dated: 9/30/2010 /s/ Michael M. Malinowski Michael M. Malinowski, Bar No. P38400 **MICHAEL M MALINOWSKI PLC** Attorney for Debtor(s)

## United States Bankruptcy Court Western District of Michigan

In re A J & J REAL ESTATE DEVELOPMENT, LLC

Case No.

Debtor.

Chapter 11

## STATEMENT OF CORPORATE OWNERSHIP

Comes now **A J & J REAL ESTATE DEVELOPMENT, LLC** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner

None

% of Shares Owned

OR,

X There are no entities to report.

By <b>js/ Michael M. Malinowski</b> Michael M. Malinowski Signature of Attorney				
Counsel for	A J & J REAL ESTATE DEVELOPMENT, LLC			
Bar no.:	P38400			
Address.:	MICHAEL M MALINOWSKI PLC 740 ALGER STREET SE GRAND RAPIDS MI 49507			
Telephone No.: Fax No.: E-mail address:	616.475.4994 616.475.5313			