

**United States Bankruptcy Court
Western District of Michigan**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Priva Financial Services, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): ECommerce Cubed		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 26-1266076		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):	
Street Address of Debtor (No. & Street, City, and State): 10591 Country Club Drive Richland, MI		Street Address of Joint Debtor (No. & Street, City, and State):	
ZIP CODE 49083		ZIP CODE	
County of Residence or of the Principal Place of Business: Kalamazoo		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):	
ZIP CODE		ZIP CODE	
Location of Principal Assets of Business Debtor (if different from street address above): 10591 Country Club Drive Richland, MI		ZIP CODE 49083	

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____</p>	<p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>).</p> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												
<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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B1 (Official Form 1) (4/10)

FORM B1, Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Priva Financial Services, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Not Applicable

Signature of Debtor

X Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney

X [Signature] Signature of Attorney for Debtor(s)

Joseph R. Sgroi Bar No. P68666

Printed Name of Attorney for Debtor(s) / Bar No.

Honigman Miller Schwartz and Cohn

Firm Name

2290 First National Building 660 Woodward Avenue

Address

Detroit, Michigan 48226

313-465-7570

313-465-7571

Telephone Number

Date

12/20/11

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (if the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X [Signature] Signature of Authorized Individual

William Sibert

Printed Name of Authorized Individual

President

Title of Authorized Individual

Date

12/21/2011

PENDING BANKRUPTCY CASE FILED BY ANY SPOUSE, PARTNER, OR AFFILIATE OF THE DEBTOR
--

Name of Debtor	Case Number	Date
Priva Design Services, Inc.		
District	Relationship	Judge
MIWB	Sister	

Name of Debtor	Case Number	Date
Cleared Travel Corporation		
District	Relationship	Judge
MIWB	Sister	

**United States Bankruptcy Court
Western District of Michigan**

In re:

Priva Financial Services, Inc.

Case No. _____
Chapter **11**

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **William Sibert**, declare under penalty of perjury that I am the **President of Priva Financial Services, Inc.**, a Delaware Corporation and that on **12/12/2011** the following resolution was duly adopted by the **Board of Directors** of this Corporation:


"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **William Sibert**, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **William Sibert**, President of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **William Sibert**, President of this Corporation, is authorized and directed to employ **E. Todd Sable**, attorney and the law firm of **Honigman Miller Schwartz and Cohn** to represent the Corporation in such bankruptcy case."

Executed on: 12/21/2011

Signed: 

William Sibert

PRIVA TECHNOLOGIES, INC.

Certificate

The undersigned, being authorized to execute and deliver this certificate in the name and on behalf of Priva Technologies, Inc. a Delaware Corporation (the "Corporation"), does hereby certify as follows:

Attached hereto is a true, correct and complete copy of those certain resolutions of the Corporation that were adopted on December 8, 2011, which are in full force and effect as of the date hereof.

IN WITNESS WHEREOF, the undersigned, has executed and caused this Certificate to be delivered as of the 8th day of December, 2011.

Priva Technologies, Inc.

By: 

Name: William Sibert

Its: Secretary

**CONSENT RESOLUTIONS IN LIEU OF A SPECIAL MEETING OF
THE BOARD OF DIRECTORS OF
PRIVA TECHNOLOGIES, INC.**

WHEREAS, Section 141(f) of the Delaware General Corporation Law, as amended (the “*DGCL*”), provides that unless otherwise restricted by the certificate of incorporation or bylaws, any action required or permitted to be taken at any meeting of the board of directors, or of any committee thereof, may be taken without a meeting if all of the members of the board or of the committee, as the case may be, consent in writing, and the writing or writings are filed with the minutes of proceedings of the board or committee; and

WHEREAS, the Board of Directors (the “*Board*”) of Priva Technologies, Inc., a Delaware corporation (the “*Corporation*”) desires that the actions expressed in these resolutions be taken in lieu of a special meeting of the Board; and

WHEREAS, the Board has considered the financial and operational aspects of the business of the Corporation and each of its direct and indirect subsidiaries listed on Exhibit A attached hereto and incorporated herein by reference (collectively the “*Subsidiaries*,” and each is a “*Subsidiary*”); and

WHEREAS, the Board has reviewed the current financial condition and status of the Corporation and the Subsidiaries in light of recent events.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interest of the Corporation, the Subsidiaries and their respective creditors and shareholders that a petition be filed in the United States Bankruptcy Court for the Western District of Michigan by the Corporation and the Subsidiaries seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “*Bankruptcy Code*”), and the Board hereby consents to such filings;

RESOLVED, FURTHER, that the Officers of the Corporation or the applicable Subsidiary (the “*Officers*”) are each hereby authorized, empowered, and directed to file with the United States Bankruptcy Court for the Western District of Michigan, on behalf of the Corporation and the Subsidiaries and in each of their names, at such time hereafter as any of them determine, a voluntary petition for reorganization under Chapter 11 of the Bankruptcy Code.

RESOLVED, FURTHER, that the Officers be, and each of them hereby is, authorized and empowered to obtain post-petition financing and/or use cash collateral according to terms which may be negotiated by the management of the Corporation and the Subsidiaries, and to enter into any debtor-in-possession financing facilities, guarantees, or other related documents and to pledge and grant liens on the assets of the Corporation and the Subsidiaries as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreement; and in connection therewith, the Officers are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements, and related ancillary documents, whether consented to or contested by the Corporation’s existing lenders and/or Subsidiaries’ existing lenders;

RESOLVED, FURTHER, that the Officers be, and hereby are, authorized, empowered and directed, on behalf of the Corporation and the Subsidiaries and in their respective names, to retain the law firm of Honigman Miller Schwartz and Cohn, LLP as bankruptcy counsel for general legal advice and in the event that the Corporation and/or any Subsidiary files a voluntary bankruptcy petition for reorganization, or in the event that an involuntary bankruptcy petition is filed against the Corporation, and/or any Subsidiary, the Officers are hereby authorized to retain Honigman Miller Schwartz and Cohn LLP in connection with the services and actions contemplated hereby;

RESOLVED, FURTHER, that the Officers be, and hereby are, authorized to employ any other professional necessary to assist the Corporation and the Subsidiaries in carrying out their respective duties under the Bankruptcy Code or otherwise, and in connection therewith, the Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Chapter 11 case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professional, as necessary, and on such terms as are deemed necessary, desirable and proper by the management of the Corporation and Subsidiaries;

RESOLVED, FURTHER, that the Officers are hereby authorized to conduct business operations as determined by any of them to be in the best interests of the bankruptcy estate of the Corporation or applicable Subsidiary and the creditors of the Corporation or the applicable Subsidiary which may include, but not be limited to, a determination to continue business operations with a view towards reorganizing or selling the Corporation or any Subsidiary or substantially all of the assets of the Corporation or any Subsidiary;

RESOLVED, FURTHER, that, from and after the filing by the Corporation and the Subsidiaries of a Chapter 11 bankruptcy petition, the Officers are hereby authorized to make or cause to be made all filings and declarations as determined by any of them to be in the best interests of the bankruptcy estate of the Corporation or the applicable Subsidiary and the creditors and equity holders of the Corporation or the applicable Subsidiary;

RESOLVED, FURTHER, that the Officers and any other authorized signatory designated by any Officer, are each hereby authorized, empowered and directed on behalf of the Corporation and the Subsidiaries and in each of their names to take all actions and execute and deliver all documents as they shall deem necessary or desirable in order to carry out and perform the purposes of the foregoing resolutions, including, without limitation, the opening of new deposit accounts as a debtor-in-possession under the Bankruptcy Code, and the taking of such actions or execution of such documents shall be conclusive evidence of the necessity or desirability thereof; and

RESOLVED, FURTHER, that any and all actions heretofore taken by any Officer or Manager of the Corporation or any Subsidiary in the name and on behalf of the Corporation or the applicable subsidiary in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed and approved in all aspects.

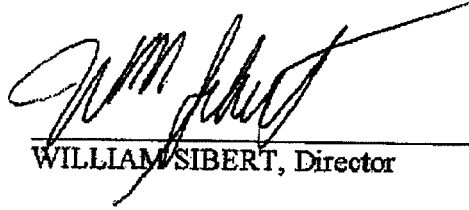
SIGNATURES ON THE FOLLOWING PAGE

These consent resolutions may be executed in one or more counterparts and by facsimile or .pdf, each of which shall constitute an original, and all of which together shall constitute one and the same instrument.


Effective Date: December 12 2011



JEFFREY MINUSHKIN, Director



WILLIAM SIBERT, Director



JOHN GRIMALDI, Director

EXHIBIT A

SUBSIDIARIES

1. Priva Financial Services, Inc., a Delaware corporation
2. Priva Design Services, Inc., a Delaware corporation
3. Cleared Travel Corporation, a Delaware corporation

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Western District of Michigan**

In re Priva Financial Services, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Revelation Knowledge 2451 Clube Drive Greensboro, GA 30353				\$535.30
AT&T PO Box 660688 Dallas, TX 75266-0688				\$67.61
Taylor Processing 4108 Arlington Drive Palm Harbor, FL 34685				\$0.54
Information Systems Intelligence 942 52nd Stree SE Suite 100 Grand Rapids, MI 49508				\$30.00
AT&T 200 CTR ST Promenade Anaheim, CA 92805-3964				\$37,400.00
Sun Microsystems Mailstop UMPK15-208 15 Network Circle Melo Park, CA 94025				\$8,000.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Priva Financial Services, Inc. Case No. _____
 Debtor Chapter 11

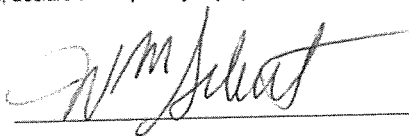
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
SBC DataComm PO Box 8104 Aurora, IL 60507-8104				\$2,081.00
ACCURINT P. O. Box 538358 Atlanta, GA 30353-8358				\$300.00

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, William Sibert, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 12/21/2011

Signature: 

William Sibert, President

 (Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Revised 04/07

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN

In Re:
Priva Financial Services, Inc.

Bankruptcy Case No.: _____

Debtor/

DECLARATION RE: ELECTRONIC FILING

PART I - DECLARATION OF PETITIONER:

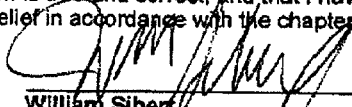
I William Sibert

the undersigned debtor(s), corporate officer, partner, or member, hereby declare under penalty of perjury that the information I have given or will give my attorney and the information provided in the electronically filed petition, statements and schedules is true and correct. I declare under penalty of perjury that the Social Security Number(s) indicated below, as electronically transmitted with my petition, is(are) true and correct. I consent to my attorney sending my petition, this declaration, statements and schedules and any future amendments of these documents to the United States Bankruptcy Court, United States Trustee and Panel Trustee. I understand that this **DECLARATION RE: ELECTRONIC FILING** is to be filed with the Clerk after the petition has been filed electronically but, in any event, no later than 5 business days after the petition has been filed. I understand that failure to file the signed original of this **DECLARATION** will cause my case to be dismissed without further notice.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of 11 United States Code, understand the relief available under each such chapter, [and choose to proceed under chapter 7]. I request relief in accordance with the chapter specified in the petition.

[If petitioner is a corporation, partnership or limited liability entity] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

Dated: 12/21/2011

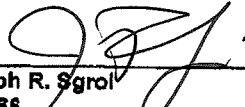


William Sibert
Authorized Corporate Officer, Partner, or Member

PART II - DECLARATION OF ATTORNEY:

I declare under penalty of perjury that I have reviewed the above debtor's[s] petition, schedules, statements and that the information is complete and correct to the best of my knowledge. The debtor(s) signed this Declaration before I submitted the petition, schedules and statements. I will retain all petitions, schedules, statements, amendments, and pleadings filed with the court which contain the debtor's original signature. I will give the debtor(s) a copy of all pleadings and information to be filed with, or received from, the United States Bankruptcy Court, and have complied with all other requirements of this Court. I have informed the individual petitioner that [he and/or she] may proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each such chapter. This declaration is based upon all information of which I have knowledge.

Dated: 12/22/11

Signed: 

Joseph R. Sgro
P68666
Attorney for Debtor(s), Michigan Bar No.
Address: 2290 First National Building
660 Woodward Avenue
Detroit, Michigan 48226
E-mail address:
Telephone No.: 313-465-7570
Fax No.: 313-465-7571

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MICHIGAN**

IN RE:

Priva Financial Services, Inc.

Case No.: _____

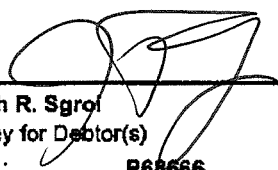
Debtor(s)

VERIFICATION OF CREDITOR MATRIX

I (we), hereby declare, under penalty of perjury, that the attached list of creditors is true and correct to the best of my(our) knowledge.

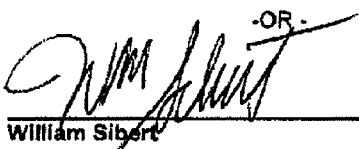
Date: 12/21/2011

At: Detroit, MI



Joseph R. Sgro
Attorney for Debtor(s)
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Honigman Miller Schwartz and Cohn
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660 Woodward Avenue
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Telephone No.: 313-466-7670
Fax No.: 313-466-7571
E-mail address:

-OR-



William Sibert
Debtor

ACCURINT
P. O. Box 538358
Atlanta, GA 30353-8358

AT&T
200 CTR ST Promenade
Anaheim, CA 92805-3964

AT&T
PO Box 660688
Dallas, TX 75266-0688

Bank of America
5810 Gull Road
Kalamazoo, MI 49001

Columbia Holdings
1400 16th Street, Suite 300
Oak Brook, IL 60523

Information Systems Intelligence
942 52nd Stree SE
Suite 100
Grand Rapids, MI 49508

Internal Revenue Service
3251 N Evergreen Dr., N.E.
Grand Rapids, MI 49525

Michigan Dept. of Attorney General
525 W. Ottawa Street
P. O. Box 30212
Lansing, MI 48909

Office of the U.S. Trustee
The Ledyard Bldg, 2nd Floor
125 Ottawa NW, Suite 202R
Grand Rapids, MI 49503

Priva Technologies, Inc.
1601 S. De Anza
Suite 248
Cupertino, CA 95014

Revelation Knowledge
2451 Clube Drive
Greensboro, GA 30353

SBC DataComm
PO Box 8104
Aurora, IL 60507-8104

SEC Headquarters
100 F Street, NE
Washington, DC 20549

South County Bank
2 Venture Street, Ste 120
Irvine, CA 92618

State of Delaware
Div of Corps - Franchise Tax
401 Federal Street, Suite 4
Dover, DE 19901

Sun Microsystems
Mailstop UMPK15-208
15 Network Circle
Melo Park, CA 94025

Taylor Processing
4108 Arlington Drive
Palm Harbor, FL 34685

**United States Bankruptcy Court
Western District of Michigan**

In re **Priva Financial Services, Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Priva Financial Services, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
Priva Technologies, Inc. 1601 S. De Anza Suite 248 Cupertino, CA 95014	100%

OR,

_____ There are no entities to report.

By: _____

Joseph R. Sgroi
Signature of Attorney

Counsel for **Priva Financial Services, Inc.**

Bar no.: **P68666**

Address.: **Honigman Miller Schwartz and Cohn
2290 First National Building
660 Woodward Avenue
Detroit, Michigan 48226**

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