

**United States Bankruptcy Court
Western District of Michigan**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Priva Technologies, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 91-2094018		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):	
Street Address of Debtor (No. & Street, City, and State): 1601 S. De Anza Suite 248 Cupertino, CA		Street Address of Joint Debtor (No. & Street, City, and State):	
ZIP CODE 95014		ZIP CODE	
County of Residence or of the Principal Place of Business: Santa Clara		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):	
ZIP CODE		ZIP CODE	
Location of Principal Assets of Business Debtor (if different from street address above): 1601 S. De Anza Suite 248 Cupertino, CA		ZIP CODE 95014	

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____</p>	<p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>).</p> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p> <p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table> <p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table> <p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	<p>THIS SPACE IS FOR COURT USE ONLY</p>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																																				
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Priva Technologies, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: Priva Financial Services, Inc.	Case Number:	Date Filed:	
District: MIWB	Relationship: Subsidiary	Judge:	
<p style="text-align: center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align: center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). <input checked="" type="checkbox"/> Not Applicable		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). <div style="text-align: right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right; margin-right: 100px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

PENDING BANKRUPTCY CASE FILED BY ANY SPOUSE, PARTNER, OR AFFILIATE OF THE DEBTOR

Name of Debtor	Case Number	Date
Priva Design Services, Inc.		
District	Relationship	Judge
MIWB	Subsidiary	

Name of Debtor	Case Number	Date
Cleared Travel Corporation		
District	Relationship	Judge
MIWB	Subsidiary	

**United States Bankruptcy Court
Western District of Michigan**

In re:

Case No. _____
Chapter **11**

Priva Technologies, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **William Sibert**, declare under penalty of perjury that I am the Director and COO of Priva Technologies, Inc., a Delaware Corporation and that on the following resolution was duly adopted by the Board of Directors of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **William Sibert**, Secretary of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **William Sibert**, Secretary of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **William Sibert**, Secretary of this Corporation, is authorized and directed to employ **E. Todd Sable**, attorney and the law firm of **Honigman Miller Schwartz and Cohn** to represent the Corporation in such bankruptcy case."

Executed on: 12/21/2011

Signed: 

William Sibert

PRIVA TECHNOLOGIES, INC.

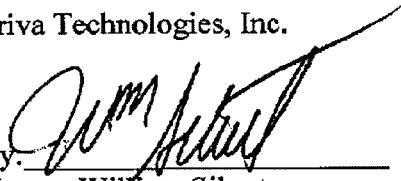
Certificate

The undersigned, being authorized to execute and deliver this certificate in the name and on behalf of Priva Technologies, Inc. a Delaware Corporation (the "Corporation"), does hereby certify as follows:

Attached hereto is a true, correct and complete copy of those certain resolutions of the Corporation that were adopted on December 8, 2011, which are in full force and effect as of the date hereof.

IN WITNESS WHEREOF, the undersigned, has executed and caused this Certificate to be delivered as of the 8th day of December, 2011.

Priva Technologies, Inc.

By: 
Name: William Sibert
Its: Secretary

**CONSENT RESOLUTIONS IN LIEU OF A SPECIAL MEETING OF
THE BOARD OF DIRECTORS OF
PRIVA TECHNOLOGIES, INC.**

WHEREAS, Section 141(f) of the Delaware General Corporation Law, as amended (the “*DGCL*”), provides that unless otherwise restricted by the certificate of incorporation or bylaws, any action required or permitted to be taken at any meeting of the board of directors, or of any committee thereof, may be taken without a meeting if all of the members of the board or of the committee, as the case may be, consent in writing, and the writing or writings are filed with the minutes of proceedings of the board or committee; and

WHEREAS, the Board of Directors (the “*Board*”) of Priva Technologies, Inc., a Delaware corporation (the “*Corporation*”) desires that the actions expressed in these resolutions be taken in lieu of a special meeting of the Board; and

WHEREAS, the Board has considered the financial and operational aspects of the business of the Corporation and each of its direct and indirect subsidiaries listed on Exhibit A attached hereto and incorporated herein by reference (collectively the “*Subsidiaries*,” and each is a “*Subsidiary*”); and

WHEREAS, the Board has reviewed the current financial condition and status of the Corporation and the Subsidiaries in light of recent events.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interest of the Corporation, the Subsidiaries and their respective creditors and shareholders that a petition be filed in the United States Bankruptcy Court for the Western District of Michigan by the Corporation and the Subsidiaries seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “*Bankruptcy Code*”), and the Board hereby consents to such filings;

RESOLVED, FURTHER, that the Officers of the Corporation or the applicable Subsidiary (the “*Officers*”) are each hereby authorized, empowered, and directed to file with the United States Bankruptcy Court for the Western District of Michigan, on behalf of the Corporation and the Subsidiaries and in each of their names, at such time hereafter as any of them determine, a voluntary petition for reorganization under Chapter 11 of the Bankruptcy Code.

RESOLVED, FURTHER, that the Officers be, and each of them hereby is, authorized and empowered to obtain post-petition financing and/or use cash collateral according to terms which may be negotiated by the management of the Corporation and the Subsidiaries, and to enter into any debtor-in-possession financing facilities, guarantees, or other related documents and to pledge and grant liens on the assets of the Corporation and the Subsidiaries as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreement; and in connection therewith, the Officers are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements, and related ancillary documents, whether consented to or contested by the Corporation’s existing lenders and/or Subsidiaries’ existing lenders;

RESOLVED, FURTHER, that the Officers be, and hereby are, authorized, empowered and directed, on behalf of the Corporation and the Subsidiaries and in their respective names, to retain the law firm of Honigman Miller Schwartz and Cohn, LLP as bankruptcy counsel for general legal advice and in the event that the Corporation and/or any Subsidiary files a voluntary bankruptcy petition for reorganization, or in the event that an involuntary bankruptcy petition is filed against the Corporation, and/or any Subsidiary, the Officers are hereby authorized to retain Honigman Miller Schwartz and Cohn LLP in connection with the services and actions contemplated hereby;

RESOLVED, FURTHER, that the Officers be, and hereby are, authorized to employ any other professional necessary to assist the Corporation and the Subsidiaries in carrying out their respective duties under the Bankruptcy Code or otherwise, and in connection therewith, the Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Chapter 11 case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professional, as necessary, and on such terms as are deemed necessary, desirable and proper by the management of the Corporation and Subsidiaries;

RESOLVED, FURTHER, that the Officers are hereby authorized to conduct business operations as determined by any of them to be in the best interests of the bankruptcy estate of the Corporation or applicable Subsidiary and the creditors of the Corporation or the applicable Subsidiary which may include, but not be limited to, a determination to continue business operations with a view towards reorganizing or selling the Corporation or any Subsidiary or substantially all of the assets of the Corporation or any Subsidiary;

RESOLVED, FURTHER, that, from and after the filing by the Corporation and the Subsidiaries of a Chapter 11 bankruptcy petition, the Officers are hereby authorized to make or cause to be made all filings and declarations as determined by any of them to be in the best interests of the bankruptcy estate of the Corporation or the applicable Subsidiary and the creditors and equity holders of the Corporation or the applicable Subsidiary;

RESOLVED, FURTHER, that the Officers and any other authorized signatory designated by any Officer, are each hereby authorized, empowered and directed on behalf of the Corporation and the Subsidiaries and in each of their names to take all actions and execute and deliver all documents as they shall deem necessary or desirable in order to carry out and perform the purposes of the foregoing resolutions, including, without limitation, the opening of new deposit accounts as a debtor-in-possession under the Bankruptcy Code, and the taking of such actions or execution of such documents shall be conclusive evidence of the necessity or desirability thereof; and

RESOLVED, FURTHER, that any and all actions heretofore taken by any Officer or Manager of the Corporation or any Subsidiary in the name and on behalf of the Corporation or the applicable subsidiary in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed and approved in all aspects.

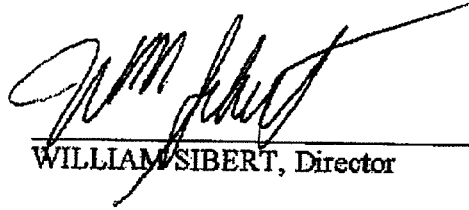
SIGNATURES ON THE FOLLOWING PAGE

These consent resolutions may be executed in one or more counterparts and by facsimile or .pdf, each of which shall constitute an original, and all of which together shall constitute one and the same instrument.

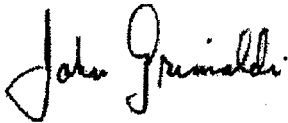
Effective Date: December 12 2011



JEFFREY MINUSHKIN, Director



WILLIAM SIBERT, Director



JOHN GRIMALDI, Director

EXHIBIT A

SUBSIDIARIES

1. Priva Financial Services, Inc., a Delaware corporation
2. Priva Design Services, Inc., a Delaware corporation
3. Cleared Travel Corporation, a Delaware corporation

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Western District of Michigan**

In re Priva Technologies, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Cunningham Electronics Corp. 120 N. Main Street Anna, IL 62906		Judgment	DISPUTED	\$1,069,051.48
Winston & Strawn 36235 Treasury Center Chicago, IL 60694-6200			DISPUTED	\$191,497.12
ARM 150 Rose Orchard Way San Jose, CA 95134-1358			DISPUTED	\$126,385.83
SYNOPSIS 700 E. Middlefield Rd. Mountain View, CA 94043			DISPUTED	\$116,086.01
Mark Heatwole 50 West Schiller, 2J Chicago, IL 60610-2048			DISPUTED	\$113,656.62
Steve Antos 2321 Glen Oaks Ct. Algonquin, IL 60102-4275			DISPUTED	\$65,300.06

B4 (Official Form 4) (12/07)4 -Cont.

In re Priva Technologies, Inc.

Case No. _____

Debtor

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Aaron J. Gellman 1232 Westmoor Road Winnetka, IL 60093			DISPUTED	\$60,500.00
Jeff Berkman 20501 El Dorado Ct Saratoga, CA 95070			DISPUTED	\$55,046.40
PGRS 3730 Paysphere Circle Chicago, IL 60674			DISPUTED	\$55,046.40
Husch Blackwell Sanders LLP Welch & Katz 75 Remittance Dr. Suite 1993 Chicago, IL 60675-1993			DISPUTED	\$47,202.76
Brian Workman 27 Wellington Dr. Basking Ridge, NJ 07920-3825			DISPUTED	\$45,000.00
Wong, Man Chung 3759 South Emerald Avenue, 1st Floor Chicago, IL 60609			DISPUTED	\$39,282.40

B4 (Official Form 4) (12/07)4 -Cont.

In re Priva Technologies, Inc.

Case No. _____

Debtor

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

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Aspen Technologies 5050 List Drive Colorado Springs, CO 80919			DISPUTED	\$29,145.00
Donna Rando 10 Woods Edge Dr. Jackson, NJ 08527-4767			DISPUTED	\$24,690.58
Long Dam 3026 Crystal Creek Dr. San Jose, CA 95133			DISPUTED	\$22,975.94
Mentor Graphics 1001 Ridder Park Drive San Jose, CA 95131			DISPUTED	\$22,212.32
Roger Brandt 828 Hopkins Way Pleasanton, CA 94566-7807			DISPUTED	\$21,226.10
Bi, Yuanfeng 6999 Silver Bell Dr. San Jose, CA 95120-3122			DISPUTED	\$17,751.52

B4 (Official Form 4) (12/07) -Cont.

In re Priva Technologies, Inc. Debtor Case No. _____
Chapter 11

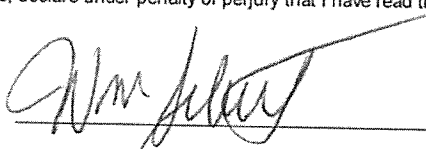
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National Semiconductor Corporation PO Box 96630 Chicago, IL 60693			DISPUTED	\$14,000.00
Dollinger DeAnza Associates 555 Twin Dolphin Drive #600 Redwood City, Ca 94065			DISPUTED	\$12,871.01

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, William Sibert, Secretary of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 12/21/2011

Signature: 

William Sibert, Secretary
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Revised 04/07

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN**

In Re:
Priva Technologies, Inc.

Bankruptcy Case No.: _____

Debtor/

DECLARATION RE: ELECTRONIC FILING

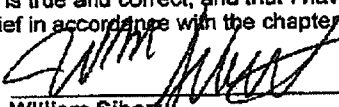
PART I - DECLARATION OF PETITIONER:

I William Sibert

the undersigned debtor(s), corporate officer, partner, or member, hereby declare under penalty of perjury that the information I have given or will give my attorney and the information provided in the electronically filed petition, statements and schedules is true and correct. I declare under penalty of perjury that the Social Security Number(s) indicated below, as electronically transmitted with my petition, is(are) true and correct. I consent to my attorney sending my petition, this declaration, statements and schedules and any future amendments of these documents to the United States Bankruptcy Court, United States Trustee and Panel Trustee. I understand that this **DECLARATION RE: ELECTRONIC FILING** is to be filed with the Clerk after the petition has been filed electronically but, in any event, no later than 5 business days after the petition has been filed. I understand that failure to file the signed original of this **DECLARATION** will cause my case to be dismissed without further notice.

- [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of 11 United States Code, understand the relief available under each such chapter, [and choose to proceed under chapter 7]. I request relief in accordance with the chapter specified in the petition.
- [If petitioner is a corporation, partnership or limited liability entity] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

Dated: 12/21/2011

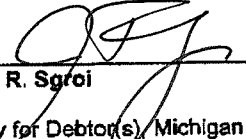


William Sibert
Authorized Corporate Officer, Partner, or Member

PART II - DECLARATION OF ATTORNEY:

I declare under penalty of perjury that I have reviewed the above debtor's[s] petition, schedules, statements and that the information is complete and correct to the best of my knowledge. The debtor(s) signed this Declaration before I submitted the petition, schedules and statements. I will retain all petitions, schedules, statements, amendments, and pleadings filed with the court which contain the debtor's original signature. I will give the debtor(s) a copy of all pleadings and information to be filed with, or received from, the United States Bankruptcy Court, and have complied with all other requirements of this Court. I have informed the individual petitioner that [he and/or she] may proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each such chapter. This declaration is based upon all information of which I have knowledge.

Dated: 12/22/11

Signed: 

Joseph R. Sgroi
P68666
Attorney for Debtor(s), Michigan Bar No.
Address: 2290 First National Building
660 Woodward Avenue
Detroit, Michigan 48226
E-mail address:
Telephone No.: 313-465-7570
Fax No.: 313-465-7571

**United States Bankruptcy Court
Western District of Michigan**

In re **Priva Technologies, Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Priva Technologies, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

_____ All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
None	

OR,

There are no entities to report.

By: _____

Joseph R. Sgroi
Signature of Attorney

Counsel for **Priva Technologies, Inc.**

Bar no.: **P68666**

Address.: **Honigman Miller Schwartz and Cohn
2290 First National Building
660 Woodward Avenue
Detroit, Michigan 48226**

Telephone No.: **313-465-7570**

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E-mail address: