

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF MICHIGAN

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Patriot Solar Group, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA Patriot Solar

3. Debtor's federal Employer Identification Number (EIN) 27-1456165

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1007 Industrial Blvd.</u>	
	<u>Albion, MI 49224</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Calhoun</u>	
	County	Location of principal assets, if different from principal place of business
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Patriot Solar Group, LLC**
 Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2371

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor **Patriot Solar Group, LLC**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Patriot Solar Group, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 6, 2017**
MM / DD / YYYY

X /s/ Jeffery J. Mathie
Signature of authorized representative of debtor

Title **Manager**

Jeffery J. Mathie
Printed name

18. Signature of attorney

X /s/ Cody H. Knight
Signature of attorney for debtor

Date **March 6, 2017**
MM / DD / YYYY

Cody H. Knight
Printed name

Rayman & Knight
Firm name

141 E. Michigan Avenue
Suite 301
Kalamazoo, MI 49007
Number, Street, City, State & ZIP Code

Contact phone **(269) 345-5156** Email address

(P64811)
Bar number and State

**UNITED STATES BANKRUPTCY COURT
IN THE WESTERN DISTRICT OF MICHIGAN**

IN THE MATTER OF:

PATRIOT SOLAR GROUP LLC,

Case No.: 17-

Chapter 11 - Filed: 03/06/2017

Debtor.

//

DECLARATION OF JEFFERY J. MATHIE

I am the majority member and Manager of Patriot Solar Group LLC ("Debtor"). I have full authority to take such steps as are necessary to file a Petition under Chapter 11 of Title 11 of the Bankruptcy Code in the Western District of Michigan, Southern Division, and to take such other actions to effectuate a successful Chapter 11 Reorganization. I authorized the Debtor to retain Rayman & Knight, as corporate legal counsel for the purpose of filing a Chapter 11 Petition and handling the legal work for the Chapter 11 or to and/or informally resolve the debt problems which the Debtor faces, including, but not limited to, informal work out agreements and/or dismissal of the Chapter 11 or conversion to Chapter 7. I am authorized to execute the Bankruptcy Petition, Schedules, Statement of Financial Affairs and other such documents necessary to effectuate the filing of a Chapter 11 proceeding.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 6, 2017

By:


Jeffery J. Mathie, Manager
Patriot Solar Group LLC

Fill in this information to identify the case:

Debtor name **Patriot Solar Group, LLC**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Vanguard Energy Partners LLC Two Commerce Street Branchburg, NJ 08876	Nelson Ferriena nferreira@ferreiragroup.com 908-997-3519	Vendor	Disputed			\$3,436,346.38
Precision Drilling Inc. 277 County Road 519 Stockton, NJ 08559	Jon Roberts jonr@precisiondrill.com 908-996-2200	Vendor				\$185,778.65
Robert B. Our Co. Inc. 24 Great Western Road PO Box 1539 Harwich, MA 02645	Robert Our fax: 508-432-7057 508-432-0530	Vendor				\$127,061.36
Paragon Die & Engineering Co. 5225 33rd Street SE Grand Rapids, MI 49512	Lucas Bates lbates@paragonde.com 616-949-5138 x 102	Vendor	Disputed			\$125,000.00
Sinclair Designs & Engineering 1104 Industrial Blvd. Albion, MI 49224	Kevin Sinclair kevin@sinclair-design.net 269-967-5029	Vendor				\$121,591.50
Fastener Technology 1550 Industrial Parkway Akron, OH 44310	Nick Abdeldayem nicka@fastenertec hnology.com 330-745-8166	Vendor				\$111,306.14

Debtor **Patriot Solar Group, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Shape Corp. c/o Elizabeth VonEitzen 111 Lyon Street NW 900 Fifth Third Center Grand Rapids, MI 49503	Elisabeth VonEitzen evoneitzen@wnj.com	Vendor	Disputed			\$100,000.00
Rhino Power Solutions 2050 Rhino Crossing Milan, TN 38538	Walker Wellington wwellington@rhinopowersolutions.com 731-686-9470	Vendor				\$96,146.50
A&E Solar Systems 601 W. 10th Street Holden, MO 64040	Ernie Hillsman ejhillman@gmail.com 816-616-6931	Vendor				\$82,739.00
Cascades Engineering 5145 Thirty-Sixth Street SE Grand Rapids, MI 49512	Lance Tenant lance.tennant@cas cadeng.com 616-975-4859	Vendor	Disputed			\$47,885.68
County Concrete Corp. PO Box F Kenvil, NJ 07847	John Aussems jaussems@countryconcrete.com 973-584-7122	Vendor				\$45,610.87
Damron Bros. Asphalt Inc. 7295 Tower Road Battle Creek, MI 49014	fax: 269-963-5325 269-963-5050	Vendor	Disputed			\$33,988.00
K2 Consulting Engineers Inc. 918 Kings Highway Haddon Heights, NJ 08035	John Kornick jkornick@k2ce.com 856-310-5205	Vendor				\$31,392.80
Pro Cut 10 Amflex Drive Cranston, RI 02921	Mike Culgin mculgin@procutinc.com 781-899-0006 x 104	Vendor				\$29,288.70
Richmond Agency 833 Laurence Avenue PO Box 907 Jackson, MI 49204	Mike Richmond mrichmond@richmondagency.com 517-788-9130	Vendor				\$29,174.77

Debtor **Patriot Solar Group, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Equipment 4 Rent 41 Ledin Drive PO Box 548 Avon, MA 02322	Ryan Benjamin rbenjamin@equipm ent4rent.net 508-583-5500	Vendor				\$24,631.64
Herc Rentals Inc. PO Box 650280 Dallas, TX 75265	Latisha Perez latisha.perez@hert z.com 800-654-4740 x 3068	Vendor				\$19,856.58
Total Quality Logistics PO Box 634558 Cincinnati, OH 45263	513-831-2600	Vendor				\$15,623.73
Barney & Barney Lockbox 740663 Los Angeles, CA 90074	Richard Hallett richard.hallett@bar neyandbarney.com 800-321-4694	Vendor				\$13,571.00
Landstar Global Logistics PO Box 784302 Philadelphia, PA 19178	904-339-8909	Vendor				\$12,379.15

**United States Bankruptcy Court
Western District of Michigan**

In re **Patriot Solar Group, LLC** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 6, 2017**

/s/ Jeffery J. Mathie
Jeffery J. Mathie/Manager
Signer/Title

A&E SOLAR SYSTEMS
601 W. 10TH STREET
HOLDEN MO 64040

AIS CONSTRUCTION EQUIPMENT
3600 N. GRAND RIVER
LANSING MI 48906

ALEXANDER WAGNER COMPANY
25 LAFAYETTE STREET
PATERSON NJ 07501

AMERICAN ROLL FORMED PRODUCTS
28889 NETWORK PLACE
CHICAGO IL 60673

ATLAN FREIGHT SERVICES
PO BOX 440
BRIGHTON MI 48116

BARNEY & BARNEY
LOCKBOX 740663
LOS ANGELES CA 90074

CASCADES ENGINEERING
5145 THIRTY-SIXTH STREET SE
GRAND RAPIDS MI 49512

CITY OF ALBION
112 WEST CASS STREET
ALBION MI 49224

COUNTY CONCRETE CORP.
PO BOX F
KENVIL NJ 07847

DAMRON BROS. ASPHALT INC.
7295 TOWER ROAD
BATTLE CREEK MI 49014

EQUIPMENT 4 RENT
41 LEDIN DRIVE
PO BOX 548
AVON MA 02322

FASTENER TECHNOLOGY
1550 INDUSTRIAL PARKWAY
AKRON OH 44310

GALAXY PROPERTIES OF MARSHALL
1007 INDUSTRIAL AVENUE
ALBION MI 49224

HERC RENTALS INC.
PO BOX 650280
DALLAS TX 75265

HOFFMANS SUPPLY INC.
35 EAST MILL ROAD
LONG VALLEY NJ 07853

HUNTINGTON NATIONAL BANK
801 WEST BIG BEAVER ROAD
TROY MI 48084

HUNTINGTON NATIONAL BANK
801 WEST BIG BEAVER ROAD
TROY MI 48084

HUNTINGTON NATIONAL BANK
2361 MORSE ROAD
COLUMBUS OH 43229

INTERNAL REVENUE SERVICE
SPECIAL PROCEDURES, STOP 93
3251 NORTH EVERGREEN DRIVE NE
GRAND RAPIDS MI 49525

INTERNAL REVENUE SERVICE
PO BOX 32500
STOP 15
DETROIT MI 48232

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY
PO BOX 7346
PHILADELPHIA PA 19101

JEFFERY J. MATHIE
5408 MONROE
OLIVET MI 49076

JOHN S. KING
189 COCONUT DRIVE
FORT MYERS BEACH FL 33931

K2 CONSULTING ENGINEERS INC.
918 KINGS HIGHWAY
HADDON HEIGHTS NJ 08035

LANDSTAR GLOBAL LOGISTICS
PO BOX 784302
PHILADELPHIA PA 19178

MICHIGAN DEPARTMENT OF TREAS.
PO BOX 30199
LANSING MI 48909

NORTH AMERICAN CLEAN ENERGY
255 NEWPORT DRIVE
SUITE 336
PORT MOODY BC 35100

OFFICE OF THE U.S. TRUSTEE
125 OTTAWA NW, SUITE 200R
GRAND RAPIDS MI 49503

PARAGON DIE & ENGINEERING CO.
5225 33RD STREET SE
GRAND RAPIDS MI 49512

PRECISION DRILLING INC.
277 COUNTY ROAD 519
STOCKTON NJ 08559

PRO CUT
10 AMFLEX DRIVE
CRANSTON RI 02921

RHINO POWER SOLUTIONS
2050 RHINO CROSSING
MILAN TN 38538

RICHMOND AGENCY
833 LAURENCE AVENUE
PO BOX 907
JACKSON MI 49204

ROBERT B. OUR CO. INC.
24 GREAT WESTERN ROAD
PO BOX 1539
HARWICH MA 02645

SHAPE CORP.
C/O ELIZABETH VONEITZEN
111 LYON STREET NW
900 FIFTH THIRD CENTER
GRAND RAPIDS MI 49503

SINCLAIR DESIGNS & ENGINEERING
1104 INDUSTRIAL BLVD.
ALBION MI 49224

STATE OF MICHIGAN
DEPARTMENT OF TREASURY
PO BOX 30199
LANSING MI 48910

TOTAL QUALITY LOGISTICS
PO BOX 634558
CINCINNATI OH 45263

UNEMPLOYMENT INSURANCE AGENCY
3024 W. GRAND BLVD.
SUITE 11-500
DETROIT MI 48202

UNITED STATES ATTORNEYS OFFICE
FOR: SBA
PO BOX 208
GRAND RAPIDS MI 49501

UPS STORE
5420 BECKLEY ROAD
SUITE A
BATTLE CREEK MI 49015

US SMALL BUSINESS ADMINISTRATI
801 TOM MARTIN DRIVE #120
BIRMINGHAM AL 35211

US SMALL BUSINESS ADMINISTRATI
477 MICHIGAN AVENUE
515 MCNAMARA BUILDING
DETROIT MI 48226

VANGUARD ENERGY PARTNERS LLC
TWO COMMERCE STREET
BRANCBURG NJ 08876

WYNN & WYNN
90 NEW STATE HIGHWAY
RAYNHAM MA 02767