10/22/07	1:29PM

Official Form 1 (4/07)		States Darls		t				
United States Bankruptcy Court District of Minnesota						Voluntary Petition		
Name of Debtor (if individual, enter Last, First, Middle): Reese-Brooks Hospitality Industries, LLC				Name	of Joint De	btor (Spouse	e) (Last, First, Middle):	
				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec./Comple 41-1990452	te EIN or c	other Tax ID No. (if me	ore than one, state al	1) Last f	our digits of	Soc. Sec./C	Complete EIN or other Tax ID No. (if more than one, state all	
Street Address of Debtor (No. and S 955 Seminary Avenue Saint Paul, MN	treet, City,	and State):	7ID Code	Street	Street Address of Joint Debtor (No. and Street, City, and State):			
			ZIP Code 55104				ZIP Code	
County of Residence or of the Princi Ramsey	pal Place	of Business:		Count	y of Reside	nce or of the	e Principal Place of Business:	
Mailing Address of Debtor (if differe 1737 122nd Lane NW Coon Rapids, MN	ent from st	reet address):		Mailii	ng Address	of Joint Deb	tor (if different from street address):	
		Г	ZIP Code 55448	-			ZIP Code	
Location of Principal Assets of Busin (if different from street address abov		pr .						
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 		Nature (Chec Bingle Asset R in 11 U.S.C. § Railroad Stockbroker Commodity Bin Clearing Bank Other Tax-Ext (Check bo Debtor is a tax under Title 26	zation	defined "incurre	the i er 7 er 9 er 11 er 12 er 13 re primarily ce in 11 U.S.C. ed by an indiv	r of Bankruptcy Code Under Which Petition is Filed (Check one box) Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) onsumer debts, § 101(8) as i'dual primarily for - bousehold purpose."		
Filing Fee Full Filing Fee attached Filing Fee to be paid in installme attach signed application for the is unable to pay fee except in ins	court's con	cable to individuals of sideration certifying	nly). Must that the debtor	Check	cone box: Debtor is a Debtor is a cif: Debtor's a	a small busir not a small b ggregate nor	Chapter 11 Debtors ness debtor as defined in 11 U.S.C. § 101(51D). pusiness debtor as defined in 11 U.S.C. § 101(51D). ncontingent liquidated debts (excluding debts owed) are less than \$2,190,000.	
☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				all applicable boxes: A plan is being filed with this petition.				
Statistical/Administrative Informa Debtor estimates that funds will		e for distribution to u	insecured credi	tors.			THIS SPACE IS FOR COURT USE ONLY	
Debtor estimates that, after any e there will be no funds available f				expense	es paid,			
Estimated Number of Creditors 1- 50- 100- 49 99 199 ■ □ □	200- 999	1,000- 5,001- 5,000 10,000		25,001- 50,000	50,001- 100,000	OVER 100,000		
Estimated Assets \$0 to \$10,000 \$100,		\$100,001 to \$1 million	\$1,000 \$100 n		□ Mo \$10	re than 00 million		
Estimated Liabilities \$0 to \$50,000 \$50,000 \$100,00		\$100,001 to \$1 million	□ \$1,000 \$100 n		□ Mo \$10	re than 00 million		

10/22/07	1:29PM

Official Form	1 (4/07)	-	FORM B1, Page 2
Voluntar	y Petition	dustrias IIC	
(This page mi	ust be completed and filed in every case)	Reese-Brooks Hospitality Ir	luusiiles, LLC
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two, attach a	dditional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more tha	n one, attach additional sheet)
Name of Debt - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A		xhibit B I whose debts are primarily consumer debts.)
forms 10K a pursuant to s and is reque	beleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petitioner name have informed the petitioner that [he 12, or 13 of title 11, United States Co	d in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, de, and have explained the relief available tify that I delivered to the debtor the notice
	Fyl	l ibit C	
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and identifiabl	e harm to public health or safety?
	Ext	iibit D	
-	leted by every individual debtor. If a joint petition is filed, ea		a separate Exhibit D.)
	D completed and signed by the debtor is attached and made	a part of this petition.	
If this is a joint of Exhibit	Int petition: D also completed and signed by the joint debtor is attached a	and made a part of this petition.	
	Information Regardin	ng the Debtor - Venue	
	(Check any ap	•	
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, g	eneral partner, or partnership pending	g in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is a defenda	ant in an action or
	Statement by a Debtor Who Resides (Check all app		ty
	Landlord has a judgment against the debtor for possession		, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the permitted to cure the entire monetary default that gave rise possession was entered, and		
	Debtor has included in this petition the deposit with the co after the filing of the petition.	ourt of any rent that would become du	e during the 30-day period

Official Form 1 (4/07)	FORM B1, Page 3
Voluntary Petition	Name of Debtor(s):
•	Reese-Brooks Hospitality Industries, LLC
(This page must be completed and filed in every case)	natures
Signature(s) of Debtor(s) (Individual/Joint)	
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	 I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	X
X	Printed Name of Foreign Representative
Signature of Debtor	
X	Date
X Signature of Joint Debtor	Signature of Non-Attorney Bankruptcy Petition Preparer
Telephone Number (If not represented by attorney)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required
Date	under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h)
Signature of Attorney	setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum
X /s/ Steven B. Nosek	amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.
Signature of Attorney for Debtor(s)	Official Form 19B is attached.
Steven B. Nosek 79960	
Printed Name of Attorney for Debtor(s)	Printed Name and title, if any, of Bankruptcy Petition Preparer
Steven B. Nosek	
701 Fourth Avenue South Suite 300 Minneapolis, MN 55415	Social Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition property (Required by 11 U.S.C. 8 110)
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: snosek@visi.com _612-335-9171	
Telephone Number	Address
October 22, 2007	Address
Date	X
Signature of Debtor (Corporation/Partnership)	1
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to	Date Signature of Bankruptcy Petition Preparer or officer, principal,
file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	responsible person, or partner whose Social Security number is provided above.
X /s/ Harry R. Erkenbrack	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Signature of Authorized Individual	bankruptey petition preparer is not an individual.
Harry R. Erkenbrack Printed Name of Authorized Individual	
Owner	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Title of Authorized Individual	
October 22, 2007 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or immissionment or both 11 U.S.C.

provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court District of Minnesota

In re Reese-Brooks Hospitality Industries, LLC

Debtor(s)

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Advanta	Advanta			4,481.36
Larry Blackmon	Larry Blackmon			
PO Box 30715	PO Box 30715			
Salt Lake City, UT 84130-0715				
American Express	American Express			1,946.75
PO Box 0001	PO Box 0001			
Los Angeles, CA 90096-0001	Los Angeles, CA 90096-0001			
American Express	American Express			17,385.70
PO Box 0001	PO Box 0001			
Los Angeles, CA 90096-0001	Los Angeles, CA 90096-0001			
American Express	American Express			14,857.49
PO Box 0001	PO Box 0001			
Los Angeles, CA 90096-0001	Los Angeles, CA 90096-0001			
Associated Bank	Associated Bank			34,629.00
PO Box 2926	PO Box 2926			
Milwaukee, WI 53201	Milwaukee, WI 53201			
Bank of America	Bank of America			49,093.54
PO Box 17220	PO Box 17220			
Baltimore, MD 21297-1220	Baltimore, MD 21297-1220			
Bank of America	Bank of America			13,157.14
Business Card	Business Card			
PO Box 15710	PO Box 15710			
Wilmington, DE 19886-5710	Wilmington, DE 19886-5710			
Bethel Clarion	Bethel Clarion			455.00
3900 Cethel Drive	3900 Cethel Drive			
Saint Paul, MN 55112	Saint Paul, MN 55112			
Bob's Business, Inc.	Bob's Business, Inc.			9,300.10
PO Box 35	PO Box 35			
Red Wing, MN 55066-0035	Red Wing, MN 55066-0035			
Chase	Chase			12,811.80
PO Box 94014	PO Box 94014			
Palatine, IL 60094	Palatine, IL 60094			
Dex Media	Dex Media			1,002.18
3190 South VAughn Way 6	3190 South VAughn Way 6 North			
North	Aurora, CO 80014			
Aurora, CO 80014				

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Harvey & Rose Anderson, LP 10447 Stony Creek Drive Woodbury, MN 55129	Harvey & Rose Anderson, LP 10447 Stony Creek Drive Woodbury, MN 55129	Rent		25,301.00
Jerry's Produce Co. 1415 Case Avenue Saint Paul, MN 55106	Jerry's Produce Co. 1415 Case Avenue Saint Paul, MN 55106			1,571.10
Marlin Leasing 124 Gaither Drive, #170 Mount Laurel, NJ 08054	Marlin Leasing 124 Gaither Drive, #170 Mount Laurel, NJ 08054	Asset Management Systems, Inc. dba USA Security		13,788.50
Mike's Pro Shop 955 Seminary Avenue Saint Paul, MN 55104-1525	Mike's Pro Shop 955 Seminary Avenue Saint Paul, MN 55104-1525			1,110.19
PJ's Vending Services 7640 North Douglas Drive Brooklyn Center, MN 55443	PJ's Vending Services 7640 North Douglas Drive Brooklyn Center, MN 55443			1,122.42
Quality Productions Rob Busch 8398 E. River Road Coon Rapids, MN 55433	Quality Productions Rob Busch 8398 E. River Road Coon Rapids, MN 55433			3,840.00
Trio Supply Co 3112 N 2nd Street Minneapolis, MN 55411	Trio Supply Co 3112 N 2nd Street Minneapolis, MN 55411			1,764.09
XCel Energy PO Box 9477 Minneapolis, MN 55484-9477	XCel Energy PO Box 9477 Minneapolis, MN 55484-9477			6,923.43
Xerox Capital Services, LLC PO Box 660501 Dallas, TX 75266-0501	Xerox Capital Services, LLC PO Box 660501 Dallas, TX 75266-0501			800.06

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 22, 2007

Signature /s/ Harry R. Erkenbrack

Harry R. Erkenbrack Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

ADVANTA LARRY BLACKMON PO BOX 30715 SALT LAKE CITY UT 84130-0715

AMERICAN EXPRESS PO BOX 0001 LOS ANGELES CA 90096-0001

AMERICAN EXPRESS PO BOX 0001 LOS ANGELES CA 90096-0001

AMERICAN EXPRESS PO BOX 0001 LOS ANGELES CA 90096-0001

ASSOCIATED BANK PO BOX 2926 MILWAUKEE WI 53201

BANK OF AMERICA BUSINESS CARD PO BOX 15710 WILMINGTON DE 19886-5710

BANK OF AMERICA PO BOX 17220 BALTIMORE MD 21297-1220

BETHEL CLARION 3900 CETHEL DRIVE SAINT PAUL MN 55112

BOB'S BUSINESS, INC. PO BOX 35 RED WING MN 55066-0035 CHASE PO BOX 94014 PALATINE IL 60094

CREATIVE MEDIA SERVICES PO BOX 218 EDGERTON KS 66021-0218

DEX MEDIA 3190 SOUTH VAUGHN WAY 6 NORTH AURORA CO 80014

ECOLAB PO BOX 70343 CHICAGO IL 60673-0343

EXTREME BEVERAGE, LLC 225 E. ROSELAWN AVENUE, #2 MAPLEWOOD MN 55117

HARVEY & ROSE ANDERSON, LP 10447 STONY CREEK DRIVE WOODBURY MN 55129

JERRY'S PRODUCE CO. 1415 CASE AVENUE SAINT PAUL MN 55106

LIGHTING SPECIALISTS PO BOX 128 HOPKINS MN 55343-0128

LUPIENT LEASING 7100 WAYZATA BLVD. MINNEAPOLIS MN 55426 MARLIN LEASING 124 GAITHER DRIVE, #170 MOUNT LAUREL NJ 08054

MARLIN LEASING 124 GAITHER DRIVE, #170 MOUNT LAUREL NJ 08054

MIDWAY CHAMBER OF COMMERCE 1600 UNIVERSITY AVENUE, #4 SAINT PAUL MN 55104

MIKE'S PRO SHOP 955 SEMINARY AVENUE SAINT PAUL MN 55104-1525

PJ'S VENDING SERVICES 7640 NORTH DOUGLAS DRIVE BROOKLYN CENTER MN 55443

QUALITY PRODUCTIONS ROB BUSCH 8398 E. RIVER ROAD COON RAPIDS MN 55433

ST. PAUL REGIONAL WATER SVC 1900 RICE STREET SAINT PAUL MN 55113-6810

SUNDANCE LANES INC. 10027 WATERFRONT DRIVE WOODBURY MN 55129

TRIO SUPPLY CO 3112 N 2ND STREET MINNEAPOLIS MN 55411 XCEL ENERGY PO BOX 9477 MINNEAPOLIS MN 55484-9477

XEROX CAPITAL SERVICES, LLC PO BOX 660501 DALLAS TX 75266-0501

XEROX CAPITAL SERVICES, LLC PO BOX 660501 DALLAS TX 75266-0501

Form 1008-1 - Proof Of Authority To Sign And File Petition

United States Bankruptcy Court District of Minnesota

In re Reese-Brooks Hospitality Industries, LLC

Debtor(s)

Case No. Chapter

11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, <u>Harry R. Erkenbrack</u>, declare under penalty of perjury that I am the <u>Owner</u> of <u>Reese-</u> <u>Brooks Hospitality Industries, LLC</u>, a Minnesota corporation and that on <u>October 22, 2007</u> the following resolution was duly adopted by the <u>of</u> of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter <u>11</u> of Title 11 of the United States Code;

Be It Therefore Resolved, that <u>Harry R. Erkenbrack</u>, Owner of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter <u>11</u> voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that <u>Harry R. Erkenbrack</u>, Owner of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that <u>Harry R. Erkenbrack</u>, Owner of this corporation, is authorized and directed to employ <u>Steven B. Nosek 79960</u>, attorney and the law firm of <u>Steven B. Nosek</u> to represent the corporation in such bankruptcy case."

(or)

I, _____, declare under penalty of perjury that I am one of the general partners of _____, a Minnesota partnership, that _____, ____, and _____ are all of the other general partners, and that all general partners have authorized me to file a voluntary petition commencing a chapter _____ voluntary bankruptcy case on behalf of the partnership.

(or)

I, _____, declare under penalty of perjury that I am the sole general partner of _____, a Minnesota limited partnership, and that I am authorized to file a voluntary petition commencing a chapter _____ voluntary bankruptcy case on behalf of the partnership.

(or)

I, _____, declare under penalty of perjury that I am the duly appointed and qualified guardian ad litem of _____, that I am authorized to file a voluntary petition commencing a chapter _____ voluntary bankruptcy case on behalf of _____, and that a certified copy of my appointment as such guardian ad litem is attached and made a part of this statement.

Date October 22, 2007

Signature /s/ Harry R. Erkenbrack Harry R. Erkenbrack Owner

LOCAL RULE REFERENCE: 1008-1

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re:

Reese-Brooks Hospitality Industries Debtor(s).

SIGNATURE DECLARATION

Case No.

PETITION, SCHEDULES & STATEMENTS
 CHAPTER 13 PLAN
 SCHEDULES AND STATEMENTS ACCOMPANYING VERIFIED CONVERSION
 AMENDMENT TO PETITION, SCHEDULES & STATEMENTS
 MODIFIED CHAPTER 13 PLAN
 OTHER (Please describe: _____) Partial Chapter 11

I, Harry R. Erkenbrack, the undersigned debtor(s) or authorized representative of the debtor, *make* the following declarations under penalty of perjury:

- The information I have given my attorney and provided in the electronically filed petition, statements, schedules, amendments, and/or chapter 13 plan, as indicated above, is true and correct;
- The information provided in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case is true and correct;
- [individual debtors only] If no Social Security Number is included in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case, it is because I do not have a Social Security Number;
- I consent to my attorney electronically filing with the United States Bankruptcy Court my petition, statements and schedules, amendments, and/or chapter 13 plan, as indicated above, together with a scanned image of this Signature Declaration and the completed "Debtor Information Pages," if applicable; and
- [corporate and partnership debtors only] I have been authorized to file this petition on behalf of the debtor.

10-22-07 Date: Χ 1.6

Signature of Debtor or Authorized Representative

Harry R. Erkenbrack
Printed Name of Debtor or Authorized Representative

Signature of Joint Debtor

Printed Name of Joint Debtor

Form ERS 1 (Rev. 10/03)