

**United States Bankruptcy Court
District of Minnesota**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Schwartz, Thomas	Name of Joint Debtor (Spouse) (Last, First, Middle): Schwartz, Vicki
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): See Attachment	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) xxx-xx-5925	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) xxx-xx-3414
Street Address of Debtor (No. and Street, City, and State): 8770 Deer Run Drive Victoria, MN	Street Address of Joint Debtor (No. and Street, City, and State): 8770 Deer Run Drive Victoria, MN
ZIP Code 55386-9512	ZIP Code 55386-9512
County of Residence or of the Principal Place of Business: Carver	County of Residence or of the Principal Place of Business: Carver
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input checked="" type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
---	---	---

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	--

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
-------------------------------	---	----------------------------------	----------------------------------	--------------------------------------	---------------------------------------	--	--	---	---------------------------------------

Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
--	--	---	---	---	---	--	---	---	--

Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
--	--	---	---	---	---	--	---	---	--

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Schwartz, Thomas Schwartz, Vicki
---	---

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Schwartz, Thomas
Schwartz, Vicki**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Thomas Schwartz
Signature of Debtor **Thomas Schwartz**

X /s/ Vicki Schwartz
Signature of Joint Debtor **Vicki Schwartz**

Telephone Number (If not represented by attorney)

May 5, 2008
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Thomas G. Wallrich
Signature of Attorney for Debtor(s)

Thomas G. Wallrich 213354
Printed Name of Attorney for Debtor(s)

Hinshaw & Culbertson LLP
Firm Name

**333 South Seventh Street
Suite 2000
Minneapolis, MN 55402**

Address

Email: twallrich@hinshawlaw.com

612-333-3434 Fax: 612-334-8888
Telephone Number

May 5, 2008
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

FORM 1. VOLUNTARY PETITION

Other Names Attachment

All Other Names used by Debtor in the last 8 years:

1. ASF 216 Colfax NE, LLC
2. ASF 12364 Drake St NW, LLC
3. ASF 2749 36th Ave., LLC
4. ASF 537 Miller Av SW, LLC
5. ASF 40134 Co Rd 4, LLC
6. ASF 319 9th St, LLC
7. ASF Lakeside DR Lot 2, LLC
8. ASF 325 Adams St LLC
9. ASF 1235 Roberts Rd SW, LLC
10. ASF 310 Second St NE, LLC
11. ASF 408 W. 3rd Street, LLC
12. ASF 36 Jefferson Street, LLC
13. ASF 15620 9th Avenue N., LLC
14. ASF 1303 Fremont Street, LLC
15. ASF 821 Main Street NE, LLC
16. ASF 86388 440th Street, LLC
17. ASF 73638 440th Street, LLC
18. ASF 57543 226th Street, LLC
19. ASF 116 Sycamore St. E., LLC
20. ASF 725 Franklin St., LLC
21. ASF 409 Mill St., LLC
22. ASF 515 Adams St., LLC
23. ASF 72896 410th Street, LLC
24. ASF 212 NE 2nd Street, LLC
25. ASF 57332 790th Ave., LLC
26. ASF 16842 Ironwood Circle, LLC
27. ASF Space Dog Investments, LLC
28. ASF Schwartz Management Group, Inc.
29. ASF Help-U-Sell Reward Realty
30. ASF We Buy Houses MN, LLC
31. ASF Home Ownership Group, Inc.
32. ASF Home Ownership Solutions, Inc.
33. ASF Vicki Schwartz & Assoc., Inc.
34. ASF Niche Marketing, Inc.

United States Bankruptcy Court
District of Minnesota

In re Thomas Schwartz
Vicki Schwartz

Debtor(s)

Case No. _____

Chapter 11

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH
CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.*

3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances here.]* _____

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

Official Form 1, Exh. D (10/06) - Cont.

4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*

Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

Active military duty in a military combat zone.

5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Thomas Schwartz
Thomas Schwartz

Date: May 5, 2008

United States Bankruptcy Court
District of Minnesota

In re Thomas Schwartz
Vicki Schwartz

Debtor(s)

Case No. _____

Chapter 11

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH
CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.*

3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances here.]* _____

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

Official Form 1, Exh. D (10/06) - Cont.

4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*

Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

Active military duty in a military combat zone.

5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Vicki Schwartz
 Vicki Schwartz

Date: May 5, 2008

United States Bankruptcy Court
District of Minnesota

In re **Thomas Schwartz**
Vicki Schwartz

Debtor(s)

Case No. _____
Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Mainstreet Bank P.O. Box 732 Forest Lake, MN 55025	Mainstreet Bank P.O. Box 732 Forest Lake, MN 55025	Commonly known as 8770 Deer Run Drive, Victoria, Minnesota		354,000.00 (389,900.00 secured) (345,600.48 senior lien)
Allyson Fursather 1439 Highway 25 SE Buffalo, MN 55313	Allyson Fursather 1439 Highway 25 SE Buffalo, MN 55313	Purchase and Sale Agreement		150,000.00
Robert & Mary Knebel 206 2nd Street SE New Prague, MN 56071	Robert & Mary Knebel 206 2nd Street SE New Prague, MN 56071	Purchase and Sale Agreement		104,837.00
Mainstreet Bank P.O. Box 732 Forest Lake, MN 55025	Mainstreet Bank P.O. Box 732 Forest Lake, MN 55025	Commonly known as 921 Lakeside Drive, Gaylord, Minnesota 55334		352,000.00 (249,000.00 secured)
American Bank 1578 University Ave W Saint Paul, MN 55104	American Bank 1578 University Ave W Saint Paul, MN 55104	Line of Credit		88,809.49
Wells Fargo P.O. Box 6426 Carol Stream, IL 60197-6426	Wells Fargo P.O. Box 6426 Carol Stream, IL 60197-6426	Line of Credit/Business Debt/Schwartz Management Group, Inc.		86,605.20
William & Pamela Holaday 9451 138th Street Savage, MN 55378	William & Pamela Holaday 9451 138th Street Savage, MN 55378	Promissory Notes/Business Debt		75,000.00
Bridgewater Bank c/o Michael E. Kreun 730 Second Ave. S., #282 Minneapolis, MN 55402	Bridgewater Bank c/o Michael E. Kreun 730 Second Ave. S., #282 Minneapolis, MN 55402	Commonly known as 1303 Fremont Avenue, St. Paul, Minnesota 55106		144,194.25 (69,900.00 secured)
EMC Mortgage P.O. Box 141358 Irving, TX 75014	EMC Mortgage P.O. Box 141358 Irving, TX 75014	Commonly known as 325 Adams Street, Hutchinson, Minnesota 55350		51,794.24 (161,000.00 secured) (157,424.41 senior lien)

Thomas Schwartz
In re Vicki Schwartz

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
EMC Mortgage P.O. Box 141358 Irving, TX 75014	EMC Mortgage P.O. Box 141358 Irving, TX 75014	Commonly known as 1235 Roberts Road, SW, Hutchinson, MN 55350		54,072.17 (179,900.00 secured) (164,249.98 senior lien)
EMC Mortgage P.O. Box 141358 Irving, TX 75014	EMC Mortgage P.O. Box 141358 Irving, TX 75014	Commonly known as 310 Second Street NE, New Prague, Minnesota 56071		37,509.78 (129,900.00 secured) (151,920.00 senior lien)
Citibank P.O. Box 688915 Des Moines, IA 50368-5710	Citibank P.O. Box 688915 Des Moines, IA 50368-5710	Business Debt/1303 Fremont Ave, LLC		34,015.23
Help-U-Sell Corporate Headquarters 900 W. Castleton Rd., #230 Castle Rock, CO 80109	Help-U-Sell Corporate Headquarters 900 W. Castleton Rd., #230 Castle Rock, CO 80109	Franchise Fee Reward Realty II/Business Debt		31,200.00
Washington Mutual Home Loans 7255 Baymeadows Way Jacksonville, FL 32256	Washington Mutual Home Loans 7255 Baymeadows Way Jacksonville, FL 32256	Commonly known as 36 Jefferson Street, Hutchinson, Minnesota 55350		31,628.37 (89,000.00 secured) (82,849.53 senior lien)
GMAC 3451 Hammond Avenue P.O. Box 780 Waterloo, IA 50704-0780	GMAC 3451 Hammond Avenue P.O. Box 780 Waterloo, IA 50704-0780	Commonly known as 821 Main Street, Hutchinson, Minnesota 55350		27,926.81 (114,900.00 secured) (111,986.14 senior lien)
Bank of America Business Card Services P.O. Box 17295 Wilmington, DE 19850-7295	Bank of America Business Card Services P.O. Box 17295 Wilmington, DE 19850-7295	Business Debt/57543 226th Street, LLC		24,101.00
Help-U-Sell Corporate Headquarters 900 W. Castleton Rd., #230 Castle Rock, CO 80109	Help-U-Sell Corporate Headquarters 900 W. Castleton Rd., #230 Castle Rock, CO 80109	Franchise Fee Reward Realty/Business Debt		23,400.00
Specialized Loan Servicing 8742 Lucent Blvd., Suite 300 Littleton, CO 80129	Specialized Loan Servicing 8742 Lucent Blvd., Suite 300 Littleton, CO 80129	Commonly known as 12364 Drake Street, NW, Coon Rapids, Minnesota 55446		22,255.75 (119,900.00 secured) (134,415.45 senior lien)
EMC Mortgage P.O. Box 141358 Irving, TX 75014	EMC Mortgage P.O. Box 141358 Irving, TX 75014	Commonly known as 310 Second Street NE, New Prague, Minnesota 56071		151,920.00 (129,900.00 secured)

In re **Thomas Schwartz**
Vicki Schwartz
 Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Wells Fargo P.O. Box 6426 Carol Stream, IL 60197-6426	Wells Fargo P.O. Box 6426 Carol Stream, IL 60197-6426	Line of Credit/Business Debt		21,300.00

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

We, **Thomas Schwartz** and **Vicki Schwartz**, the debtors in this case, declare under penalty of perjury that we have read the foregoing list and that it is true and correct to the best of our information and belief.

Date **May 5, 2008** _____

Signature **/s/ Thomas Schwartz** _____
Thomas Schwartz
 Debtor

Date **May 5, 2008** _____

Signature **/s/ Vicki Schwartz** _____
Vicki Schwartz
 Joint Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of Minnesota

In re **Thomas Schwartz,**
Vicki Schwartz

Debtors

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	2,577,400.00		
B - Personal Property	Yes	3	82,100.00		
C - Property Claimed as Exempt	Yes	2			
D - Creditors Holding Secured Claims	Yes	7		3,381,677.11	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		42,920.46	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		712,305.42	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			4,655.02
J - Current Expenditures of Individual Debtor(s)	Yes	1			8,136.00
Total Number of Sheets of ALL Schedules		28			
			Total Assets		
			2,659,500.00		
			Total Liabilities	4,136,902.99	

**United States Bankruptcy Court
District of Minnesota**

In re **Thomas Schwartz,
Vicki Schwartz**
_____ Debtors

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.
Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Commonly known as 537 Miller Street, SW, Hutchinson, Minnesota		J	79,900.00	102,270.03
Commonly known as 57543 226th Street, Litchfield, Minnesota 55355		J	139,900.00	159,839.99
Commonly known as 2749 36th Avenue, Osceola, WI 54020		J	169,900.00	174,720.14
Commonly known as 216 Colfax NE, Renville, Minnesota 56284		J	20,000.00	28,010.18
Commonly known as 1303 Fremont Avenue, St. Paul, Minnesota 55106		J	69,900.00	144,194.25
Commonly known as 73638 440th Street, Hector, Minnesota		J	79,500.00	71,084.18
Commonly known as 86388 440th Street, Bird Island, Minnesota		J	64,200.00	57,403.78
Commonly known as 15620 9th Avenue, Plymouth, Minnesota		J	249,900.00	245,666.47
Commonly known as 40134 County Road, 4, Bird Island, Minnesota		J	109,900.00	94,440.15
Commonly known as 408 W. 3rd Street, Winthrop, Minnesota		J	89,900.00	102,436.55
Commonly known as 12364 Drake Street, NW, Coon Rapids, Minnesota 55446		J	119,900.00	156,671.20
Commonly known as 319 9th Street, Gaylord, Minnesota 55334		J	70,900.00	108,978.28
		Sub-Total >	1,263,800.00	(Total of this page)

1 continuation sheets attached to the Schedule of Real Property

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE A - REAL PROPERTY
(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Commonly known as 921 Lakeside Drive, Gaylord, Minnesota 55334		J	249,000.00	352,000.00
Commonly known as 325 Adams Street, Hutchinson, Minnesota 55350		J	161,000.00	209,218.65
Commonly known as 1235 Roberts Road, SW, Hutchinson, MN 55350		J	179,900.00	218,322.15
Commonly known as 310 Second Street NE, New Prague, Minnesota 56071		J	129,900.00	189,429.78
Commonly known as 36 Jefferson Street, Hutchinson, Minnesota 55350		J	89,000.00	114,477.90
Commonly known as 821 Main Street, Hutchinson, Minnesota 55350		J	114,900.00	139,912.95
Commonly known as 8770 Deer Run Drive, Victoria, Minnesota		J	389,900.00	699,600.48

Sub-Total > **1,313,600.00** (Total of this page)

Total > **2,577,400.00**

(Report also on Summary of Schedules)

Sheet 1 of 1 continuation sheets attached to the Schedule of Real Property

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on Hand	J	2,200.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account	J	2,033.00
		Checking Account	J	309.00
		Savings Account	J	318.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposits on Properties	J	15,540.00
4. Household goods and furnishings, including audio, video, and computer equipment.		Household Goods	J	11,000.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Art	J	2,400.00
6. Wearing apparel.		Clothing	J	5,800.00
7. Furs and jewelry.		Wedding Rings	J	5,700.00
8. Firearms and sports, photographic, and other hobby equipment.		Golf Cart	J	1,800.00
		Guns	H	1,000.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **48,100.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	IRA		W	2,300.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	Ameritrade		J	5,000.00
14. Interests in partnerships or joint ventures. Itemize.	Membership Interest in Help-U-Sell Reward Realty		W	0.00
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **7,300.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Help-U-Sell Reward Realty	W	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Mercedes Benz ML 350	J	14,000.00
		2003 Toyota Sequoia	H	7,700.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Help-U-Sell Reward Realty Office Equipment	W	1,200.00
		Schwartz Management Group Office Equipment	H	3,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Help-U-Sell Reward Realty Supplies	W	800.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **26,700.00**
(Total of this page)
Total > **82,100.00**

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE C - PROPERTY CLAIMED AS EXEMPTDebtor claims the exemptions to which debtor is entitled under:
(Check one box) 11 U.S.C. §522(b)(2) 11 U.S.C. §522(b)(3) Check if debtor claims a homestead exemption that exceeds
\$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Real Property			
Commonly known as 8770 Deer Run Drive, Victoria, Minnesota	11 U.S.C. § 522(d)(1)	0.00	389,900.00
Cash on Hand			
Cash on Hand	11 U.S.C. § 522(d)(5)	2,200.00	2,200.00
Checking, Savings, or Other Financial Accounts, Certificates of Deposit			
Checking Account	11 U.S.C. § 522(d)(5)	2,033.00	2,033.00
Checking Account	11 U.S.C. § 522(d)(5)	309.00	309.00
Savings Account	11 U.S.C. § 522(d)(5)	318.00	318.00
Security Deposits with Utilities, Landlords, and Others			
Security Deposits on Properties	11 U.S.C. § 522(d)(5)	2,090.00	15,540.00
Household Goods and Furnishings			
Household Goods	11 U.S.C. § 522(d)(3)	11,000.00	11,000.00
Books, Pictures and Other Art Objects; Collectibles			
Art	11 U.S.C. § 522(d)(5)	2,400.00	2,400.00
Wearing Apparel			
Clothing	11 U.S.C. § 522(d)(3)	5,800.00	5,800.00
Furs and Jewelry			
Wedding Rings	11 U.S.C. § 522(d)(4)	2,700.00	5,700.00
	11 U.S.C. § 522(d)(5)	3,000.00	
Firearms and Sports, Photographic and Other Hobby Equipment			
Golf Cart	11 U.S.C. § 522(d)(5)	1,800.00	1,800.00
Guns	11 U.S.C. § 522(d)(5)	1,000.00	1,000.00
Interests in IRA, ERISA, Keogh, or Other Pension or Profit Sharing Plans			
IRA	11 U.S.C. § 522(d)(10)(E)	2,300.00	2,300.00
Stock and Interests in Businesses			
Ameritrade	11 U.S.C. § 522(d)(10)(E)	5,000.00	5,000.00
Automobiles, Trucks, Trailers, and Other Vehicles			
Mercedes Benz ML 350	11 U.S.C. § 522(d)(5)	1,000.00	14,000.00
2003 Toyota Sequoia	11 U.S.C. § 522(d)(2)	6,450.00	7,700.00
	11 U.S.C. § 522(d)(5)	1,250.00	
Office Equipment, Furnishings and Supplies			
Help-U-Sell Reward Realty Office Equipment	11 U.S.C. § 522(d)(5)	1,200.00	1,200.00

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

(Continuation Sheet)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Schwartz Management Group Office Equipment	11 U.S.C. § 522(d)(5)	3,000.00	3,000.00
Machinery, Fixtures, Equipment and Supplies Used in Business			
Help-U-Sell Reward Realty Supplies	11 U.S.C. § 522(d)(5)	800.00	800.00

Total: **55,650.00** **472,000.00**

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxxxxx0590	J	Mortgage							
America's Servicing Center P.O. Box 1820 Newark, NJ 07101-1820		Commonly known as 36 Jefferson Street, Hutchinson, Minnesota 55350							
		Value \$	89,000.00				82,849.53	0.00	
Account No. xxxxxx1349	J	Mortgage							
America's Servicing Center P.O. Box 1820 Newark, NJ 07101-1820		Commonly known as 821 Main Street, Hutchinson, Minnesota 55350							
		Value \$	114,900.00				111,986.14	0.00	
Account No. 7818	J	Mortgage							
American Bank of St. Paul 1578 University Ave West Saint Paul, MN 55104		Commonly known as 216 Colfax NE, Renville, Minnesota 56284							
		Value \$	20,000.00				28,010.18	8,010.18	
Account No. 8088	J	Mortgage							
American State Bank 815 East DePue Avenue Olivia, MN 56277		Commonly known as 40134 County Road, 4, Bird Island, Minnesota							
		Value \$	109,900.00				94,440.15	0.00	
Subtotal								317,286.00	8,010.18
(Total of this page)									

6 continuation sheets attached

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No. xxxx8942 Aurora Loan Services 10350 Park Meadows Drive Littleton, CO 80124	J					71,084.18	0.00
Account No. xxxx8199 Aurora Loan Services 10350 Park Meadows Drive Littleton, CO 80124	J					57,403.78	0.00
Account No. xxxx3448 Aurora Loan Services 10350 Park Meadows Drive Littleton, CO 80124	J					86,371.65	0.00
Account No. xx0311 Bridgewater Bank c/o Michael E. Kreun 730 Second Ave. S., #282 Minneapolis, MN 55402	J					144,194.25	74,294.25
Account No. xx0218 Bridgewater Bank c/o Michael E. Kreun 730 Second Ave. S., #282 Minneapolis, MN 55402	J					245,666.47	0.00
Subtotal						604,720.33	74,294.25
(Total of this page)							

Sheet **1** of **6** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No. xxxxx0176 Central Mortgage 801 John Barrow, Suite 1 Little Rock, AR 72205	J	Mortgage Commonly known as 319 9th Street, Gaylord, Minnesota 55334				87,881.57	16,981.57
Value \$							
Account No. xxxx0623 Countrywide Home Loans P.O. Box 961206 Fort Worth, TX 76161-1206	J	Mortgage Commonly known as 2749 36th Avenue, Osceola, WI 54020				174,720.14	4,820.14
Value \$							
Account No. xxxx1770 EMC Mortgage P.O. Box 141358 Irving, TX 75014	J	Second Mortgage Commonly known as 319 9th Street, Gaylord, Minnesota 55334				21,096.71	21,096.71
Value \$							
Account No. xxxx2573 EMC Mortgage P.O. Box 141358 Irving, TX 75014	J	Mortgage Commonly known as 325 Adams Street, Hutchinson, Minnesota 55350				157,424.41	0.00
Value \$							
Account No. xxxx2689 EMC Mortgage P.O. Box 141358 Irving, TX 75014	J	Second Mortgage Commonly known as 325 Adams Street, Hutchinson, Minnesota 55350				51,794.24	48,218.65
Value \$							
Subtotal (Total of this page)						492,917.07	91,117.07

Sheet **2** of **6** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxx3379	J		Mortgage					
EMC Mortgage P.O. Box 141358 Irving, TX 75014			Commonly known as 1235 Roberts Road, SW, Hutchinson, MN 55350					
			Value \$ 179,900.00				164,249.98	0.00
Account No. xxxx6312	J		Second Mortgage					
EMC Mortgage P.O. Box 141358 Irving, TX 75014			Commonly known as 1235 Roberts Road, SW, Hutchinson, MN 55350					
			Value \$ 179,900.00				54,072.17	38,422.15
Account No. xxxx7622	J		Mortgage					
EMC Mortgage P.O. Box 141358 Irving, TX 75014			Commonly known as 310 Second Street NE, New Prague, Minnesota 56071					
			Value \$ 129,900.00				151,920.00	22,020.00
Account No. xxxx4042	J		Second Mortgage					
EMC Mortgage P.O. Box 141358 Irving, TX 75014			Commonly known as 310 Second Street NE, New Prague, Minnesota 56071					
			Value \$ 129,900.00				37,509.78	37,509.78
Account No. xxxxx0211	J		Second Mortgage					
GMAC 3451 Hammond Avenue P.O. Box 780 Waterloo, IA 50704-0780			Commonly known as 821 Main Street, Hutchinson, Minnesota 55350					
			Value \$ 114,900.00				27,926.81	25,012.95
Subtotal (Total of this page)							435,678.74	122,964.88

Sheet **3** of **6** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxxxx6498	J	J	J					
Greenpoint Mortgage P.O. Box 84013 Columbus, GA 31908-4013								
							86,426.58	6,526.58
Account No.	J	J	J					
Greenpoint Mortgage P.O. Box 84013 Columbus, GA 31908-4013								
							15,843.45	15,843.45
Account No. xxxx3402	J	J	J					
Greenpoint Mortgage P.O. Box 84013 Columbus, GA 31908-4013								
							134,415.45	14,515.45
Account No. x4116	J	J	J					
Mainstreet Bank P.O. Box 732 Forest Lake, MN 55025								
							352,000.00	103,000.00
Account No.	J	J	J					
Mainstreet Bank P.O. Box 732 Forest Lake, MN 55025								
							354,000.00	309,700.48
							942,685.48	449,585.96

Sheet **4** of **6** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No. xxxxx4863	J	J					
Mercedes-Benz Credit P.O. Box 9001680 Louisville, KY 40290-1680							
						13,000.00	0.00
Account No. xxxx1883	J	J					
Ocwen Loan Servicing, LLC 12650 Ingenuity Drive Orlando, FL 32826							
						16,064.90	12,536.55
Account No. xxxxxx7611	J	J					
Specialized Loan Servicing 8742 Lucent Blvd., Suite 300 Littleton, CO 80129							
						22,255.75	22,255.75
Account No. xxxxxx1975	J	J					
Washington Mutual Home Loans 7255 Baymeadows Way Jacksonville, FL 32256							
						127,889.99	0.00
Account No. xxxxxx1983	J	J					
Washington Mutual Home Loans 7255 Baymeadows Way Jacksonville, FL 32256							
						31,950.00	19,939.99
Subtotal (Total of this page)						211,160.64	54,732.29

Sheet **5** of **6** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxxxx5102	J	J	Commonly known as 36 Jefferson Street, Hutchinson, Minnesota 55350				31,628.37	25,477.90
Washington Mutual Home Loans 7255 Baymeadows Way Jacksonville, FL 32256								
Account No. xxx0317	J	J	Commonly known as 8770 Deer Run Drive, Victoria, Minnesota				345,600.48	0.00
Wells Fargo 2701 Wells Fargo Way Minneapolis, MN 55467								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							377,228.85	25,477.90
Total (Report on Summary of Schedules)							3,381,677.11	826,182.53

Sheet **6** of **6** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Anoka County Property Records & Taxation 2100 3rd Avenue Anoka, MN 55303-2281	J		Property Taxes/12364 Drake Street NW				1,659.14	0.00
1,659.14								
Account No. Carver County Taxpayer Service 600 East 4th Street P.O. Box 69 Chaska, MN 55318-0069	J		Property Taxes				4,874.00	0.00
4,874.00								
Account No. Hennepin County A2400 Government Center Minneapolis, MN 55487	J		Property Taxes/15620 9th Avenue				2,738.05	0.00
2,738.05								
Account No. McLeod County Treasurer 2391 Hennepin Avenue North Glencoe, MN 55336	J		Property Taxes				13,019.15	0.00
13,019.15								
Account No. Meeker County Treasurer 325 North Sibley Litchfield, MN 55355-2155	J		Property Taxes				1,838.00	0.00
1,838.00								
Subtotal								0.00
(Total of this page)							24,128.34	24,128.34

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Polk County Treasurer 100 Polk County PZ Suite 150 Balsam Lake, WI 54810	J		Property Taxes/2749 36th Avenue, Osceola, WI 54020				2,933.48	0.00
2,933.48								
Account No. Ramsey County Property Records & Revenue P.O. Box 64097 Saint Paul, MN 55164-0097	J		Property Taxes				1,986.00	0.00
1,986.00								
Account No. Renville County Auditor 500 East Depue - Suite 202 Olivia, MN 56277-1475	J		Property Taxes				3,042.00	0.00
3,042.00								
Account No. Scott County 200 4th Avenue Shakopee, MN 55379-1220	J		Property Taxes				3,734.64	0.00
3,734.64								
Account No. Sibley County Treasurer P.O. Box 51 Gaylord, MN 55334	J		Property Taxes				7,096.00	0.00
7,096.00								

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page) **18,792.12** **0.00**
18,792.12

Total
(Report on Summary of Schedules) **42,920.46** **0.00**
42,920.46

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxx-xxxx-xxxx-1440 Advanta P.O. Box 30715 Salt Lake City, UT 84130-0715		J	Business Credit Card/We Buy Houses Minnesota				17,025.34
Account No. Allyson Fursather 1439 Highway 25 SE Buffalo, MN 55313		J	Purchase and Sale Agreement				150,000.00
Account No. xxxx8717 American Bank 1578 University Ave W Saint Paul, MN 55104		J	Line of Credit				88,809.49
Account No. xxxx-xxxx-xxxx-007 American Express Box 0001 Los Angeles, CA 90096-0001		J	Business Debt/Space Dog Investments				2,215.32
Subtotal (Total of this page)							258,050.15

6 continuation sheets attached

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxx-xxxx-xxxx-004 American Express Box 0001 Los Angeles, CA 90096-0001	J	Business Debt/725 Franklin St LLC				4,585.39
Account No. xxxx-xxxx-xxxx-009 American Express Box 0001 Los Angeles, CA 90096-0001	J	Business Debt/57543 226th St LLC				1,772.98
Account No. xxxx-xxxx-xxxx-009 American Express Box 0001 Los Angeles, CA 90096-0001	J	Business Debt/Schwartz Mgmt Group				875.34
Account No. American Family Insurance P.O. Box 9462 Minneapolis, MN 55440-9462	J	Insurance Policies				8,019.50
Account No. xxxx-xxxx-xxxx-4230 Bank of America Business Card Services P.O. Box 17295 Wilmington, DE 19850-7295	J	Business Debt/57543 226th Street, LLC				24,101.00
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	39,354.21

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxx-xxxx-xxxx-8300 Chase Cardmember Services P.O. Box 94012 Palatine, IL 60094-4012	J	Business Debt/We Buy Houses MN				7,590.12
Account No. xxxx-xxxx-xxxx-1140 Citibank P.O. Box 688915 Des Moines, IA 50368-5710			J	Business Debt/Space Dog Investments		
Account No. xxxx-xxxx-xxxx-6920 Citibank P.O. Box 688915 Des Moines, IA 50368-5710	J	Business Debt/We Buy Houses MN LLC				
Account No. xxxx-xxxx-xxxx-8150 Citibank P.O. Box 688915 Des Moines, IA 50368-5710			J	Business Debt/1303 Fremont Ave, LLC		
Account No. City of Hutchinson 111 Hassan Street SE Hutchinson, MN 55350-2522	J					
					Subtotal (Total of this page)	41,641.85

Sheet no. 2 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Deer Run Golf Ridge Villas Home Owner's Assoc. Duane Dungey, 8750 Deer Run Dr Victoria, MN 55386			Association Dues				0.00
Account No. xxxx-xxxx-xxxx-4560 First Equity Card P.O. Box 84075 Columbus, GA 31908-4075		J	Business Debt/Space Dog Investments LLC				1,037.77
Account No. Help-U-Sell Corporate Headquarters 900 W. Castleton Rd., #230 Castle Rock, CO 80109		J	Franchise Fee Reward Realty/Business Debt				23,400.00
Account No. Help-U-Sell Corporate Headquarters 900 W. Castleton Rd., #230 Castle Rock, CO 80109		J	Franchise Fee Reward Realty II/Business Debt				31,200.00
Account No. Hutchinson-Leader 36 Washington Street Hutchinson, MN 55350		J					213.24
Subtotal (Total of this page)							55,851.01

Sheet no. 3 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. McLeod Publishing Box 188 Glencoe, MN 55336		J				198.50
Account No. xxxxxxxxxxxxxxx9385 Menards HSBC Business Solutions P.O. Box 5219 Carol Stream, IL 60197-5219		J				196.98
Account No. QDS 8877 Aztec Drive Eden Prairie, MN 55347		J	Business Debt			0.00
Account No. Robert & Mary Knebel 206 2nd Street SE New Prague, MN 56071		J	Purchase and Sale Agreement			104,837.00
Account No. Sandmann Signs, Inc. Attn: Jerry Sandmann 24049 99th Street NW Elk River, MN 55330		J	Business Debt			Unknown
Subtotal (Total of this page)						105,232.48

Sheet no. 4 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B R O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Sheehans Gas Co. P.O. Box 306 Bird Island, MN 55310-0306						303.78
Account No. Tim Dietz 4920 262nd Street Wyoming, MN 55092		Promissory Note				13,069.37
Account No. xxxx-xxxx-xx0-061 US Bank South Minneapolis Office P.O. Box 790179 Saint Louis, MO 63179-0179		Line of Credit/Business Debt				12,397.37
Account No. xxxx-xxxx-xxxx-1050 Wells Fargo P.O. Box 6426 Carol Stream, IL 60197-6426		Line of Credit/Business Debt/Schwartz Management Group, Inc.				86,605.20
Account No. xxxx-xxxx-xxxx-1120 Wells Fargo P.O. Box 29746 Phoenix, AZ 85038-9746		Credit Card/Business Debt/Schwartz Management Group, Inc.				0.00
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	112,375.72

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxx-xxxx-xxxx-0229 Wells Fargo P.O. Box 6426 Carol Stream, IL 60197-6426	J	Line of Credit/Business Debt				21,300.00
Account No. xxxx-xxxx-xxxx-9235 Wells Fargo Business Card Business Direct Operations P.O. Box 348750 Sacramento, CA 95834						
Account No. William & Pamela Holaday 9451 138th Street Savage, MN 55378	J	Promissory Notes/Business Debt				75,000.00
Account No.						
Account No.						
Account No.						

Sheet no. 6 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

99,800.00

Total
(Report on Summary of Schedules)

712,305.42

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Acorn Mini Storage 149 N. Janathan Blvd. Chaska, MN 55318	Month to Month contract - Tenant Storage and Help-U-Sell Office Furniture.
First Allied Tower Square Shopping Center 270 Commerce Drive Rochester, NY	Commercial Lease; Tower Square #225
Great America Leasing Corp. 8742 Innovation Way Chicago, IL 60682-0087	Xerox Copier Lease WC7132; 007-0409004-000
Integra Telecom P.O. Box 2966 Milwaukee, WI 53201-2966	Phone Service and Cancellation Fees; Account No. 192147
Lloyds Security	5 year monitoring contract; #122352
Pitney Bowes P.O. Box 856042 Louisville, KY 40285	Postage Meter Lease; 2094-2998-86-3

In re **Thomas Schwartz,
Vicki Schwartz**

Case No. _____

Debtors

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

_____ continuation sheets attached to Schedule of Codebtors

In re **Thomas Schwartz**
Vicki Schwartz

Case No. _____

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status: Married	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S): None.	AGE(S):
Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer	Teradata Operations, Inc.	
How long employed		
Address of Employer	2835 Miami Village Drive Miamisburg, OH 45342	

INCOME: (Estimate of average or projected monthly income at time case filed)

- 1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)
- 2. Estimate monthly overtime

	DEBTOR	SPOUSE
	\$ <u>7,762.52</u>	\$ <u>0.00</u>
	\$ <u>0.00</u>	\$ <u>0.00</u>

3. SUBTOTAL

\$ <u>7,762.52</u>	\$ <u>0.00</u>
--------------------	----------------

4. LESS PAYROLL DEDUCTIONS

- a. Payroll taxes and social security
- b. Insurance
- c. Union dues
- d. Other (Specify): 401(k)

\$ <u>1,295.60</u>	\$ <u>0.00</u>
\$ <u>569.90</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>
\$ <u>1,242.00</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>

5. SUBTOTAL OF PAYROLL DEDUCTIONS

\$ <u>3,107.50</u>	\$ <u>0.00</u>
--------------------	----------------

6. TOTAL NET MONTHLY TAKE HOME PAY

\$ <u>4,655.02</u>	\$ <u>0.00</u>
--------------------	----------------

- 7. Regular income from operation of business or profession or farm (Attach detailed statement)
- 8. Income from real property
- 9. Interest and dividends
- 10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above
- 11. Social security or government assistance (Specify): _____
- 12. Pension or retirement income
- 13. Other monthly income (Specify): _____

\$ <u>0.00</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>

14. SUBTOTAL OF LINES 7 THROUGH 13

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)

\$ <u>4,655.02</u>	\$ <u>0.00</u>
--------------------	----------------

16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)

\$ <u>4,655.02</u>	
--------------------	--

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

In re **Thomas Schwartz**
Vicki Schwartz

Debtor(s)

Case No. _____

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	<u>2,750.00</u>
a. Are real estate taxes included?	Yes <u>X</u> No <u> </u>		
b. Is property insurance included?	Yes <u> </u> No <u>X</u>		
2. Utilities:		\$	<u>425.00</u>
a. Electricity and heating fuel		\$	<u>50.00</u>
b. Water and sewer		\$	<u>591.00</u>
c. Telephone		\$	<u>26.00</u>
d. Other <u>Culligan</u>		\$	<u>200.00</u>
3. Home maintenance (repairs and upkeep)		\$	<u>900.00</u>
4. Food		\$	<u>300.00</u>
5. Clothing		\$	<u>110.00</u>
6. Laundry and dry cleaning		\$	<u>435.00</u>
7. Medical and dental expenses		\$	<u>470.00</u>
8. Transportation (not including car payments)		\$	<u>350.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	<u>100.00</u>
10. Charitable contributions		\$	<u>69.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)		\$	<u>429.00</u>
a. Homeowner's or renter's		\$	<u>0.00</u>
b. Life		\$	<u>124.00</u>
c. Health		\$	<u>0.00</u>
d. Auto		\$	<u>0.00</u>
e. Other _____		\$	<u>0.00</u>
12. Taxes (not deducted from wages or included in home mortgage payments)		\$	<u>0.00</u>
(Specify) _____		\$	<u>0.00</u>
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		\$	<u>607.00</u>
a. Auto		\$	<u>200.00</u>
b. Other <u>Association Dues</u>		\$	<u>0.00</u>
c. Other _____		\$	<u>0.00</u>
14. Alimony, maintenance, and support paid to others		\$	<u>0.00</u>
15. Payments for support of additional dependents not living at your home		\$	<u>0.00</u>
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	<u>0.00</u>
17. Other _____		\$	<u>0.00</u>
Other _____		\$	<u>0.00</u>

18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\$	8,136.00
----	-----------------

19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$	<u>4,655.02</u>
b. Average monthly expenses from Line 18 above	\$	<u>8,136.00</u>
c. Monthly net income (a. minus b.)	\$	<u>-3,480.98</u>

**United States Bankruptcy Court
District of Minnesota**

In re **Thomas Schwartz
Vicki Schwartz**

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 5, 2008

Signature /s/ Thomas Schwartz
Thomas Schwartz
Debtor

Date May 5, 2008

Signature /s/ Vicki Schwartz
Vicki Schwartz
Joint Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Minnesota**

In re Thomas Schwartz
Vicki Schwartz
Debtor(s)

Case No. _____
Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$28,056.00	Teradata Operations, Inc. - Husband - YTD 2008
\$97,788.00	Teradata Operations, Inc. - Husband - 2007
\$20,000.04	Niche Marketing/Home Ownership Solutions Inc.- Wife - 2007
\$40,000.08	Niche Marketing/Home Ownership Solutions Inc. - Wife - 2006
\$15,000.00	Schwartz management Group Inc. - Husband - 2006

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	--------------------

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Daniel E. Batdorf and Krystal J. Knacke vs. Thomas J. Schwartz, Schwartz Management Group, Inc. and 40134 County Road 4, LLC	Other Civil	Renville County District Court, Renville County, Minnesota	Pending
Bridgewater Bank vs. 1303 Fremont Avenue, LLC; and Thomas J. Schwartz; Court File No. 62-CV-08-3325	Mortgage Foreclosure	Ramsey County District Court, Ramsey County, Minnesota	Pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Tower Square Shopping Center Minneapolis, MN, Limited Partnership vs. Help- U-Sell Reward Realty, Inc., Vicki J. Schwartz, Thomas J. Schwartz, William W. Holaday and Pamela S. Holaday; Court File No. 2008-4675	Contract	Monroe County, New York	Pending
State of Minnesota for Darla Hunt - Employee of Help-U- Sell Reward Realty, Claim No. and Employer Acct. No. 5020956;	Unemployment Claim	State of Minnesota/Department of Employment and Economic Development	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Washington Mutual Home Loans 7255 Baymeadows Way Jacksonville, FL 32256	4/1/2008	57543 226th Street, Litchfield, MN; \$135,040.48

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Greenpoint Mortgage P.O. Box 84013 Columbus, GA 31908-4013	1/2008	Property located at 12364 NW Drake Street, Coon Rapids, MN 55448.
Bridgewater Bank c/o Beisel & Dunlevy PA, 282 U.S. Trust Building, Minneapolis, MN 55402	4/2008	1303 Fremont Avenue
Specialized Loan Servicing 8742 Lucent Blvd., Suite 300 Littleton, CO 80129	11/2007	12364 Drake Street NW, Coon Rapids, MN 55448
EMC Mortgage Corp. P.O. Box 293150 Lewisville, TX 75029-3150	12/2007	310 Second Street NE, New Prague, MN 56071
EMC Mortgage Corp. P.O. Box 293150 Lewisville, TX 75029-3150	4/2008	Property located at 325 SE Adams Street, Hutchinson, MN 55350.
Aurora Loan Services 2617 College Park P.O. Box 1706 Scottsbluff, NE 69363-1706	4/2008	Property located at 408 West 3rd Street, Winthrop, MN 55396.
America's Servicing Center P.O. Box 1820 Newark, NJ 07101-1820	6/24/2008	Property located at 36 Jefferson Street SE, Hutchinson, MN 55350

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	--	---------------	-----------------------------------

7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
BenPartum Law Group, PA 860 Blue Gentian Road Suite 295 Saint Paul, MN 55121	1/4/2008 to 3/12/2008	\$2,848.88
Hinshaw & Culbertson LLP 333 South Seventh Street Suite 2000 Minneapolis, MN 55402	2/2008	\$15,000.00 Bankruptcy Retainer and Filing Fee

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
---	------	---

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo	Personal Checking Account; xxxxxx2111	2/8/2008 \$1,341.83

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo	Personal Savings Account; xxxxxx7906	2/8/2008; \$2,145.00
Wells Fargo	Schwartz Management Group, Inc. Business Checking Account; xxxxxx4878	4/10/2008; \$2,136.14
Wells Fargo	Personal Savings Account; No. xxxxxx9363	2/8/2008
Wells Fargo	Personal Checking; Acct. No. xxxxx8133	2/8/2008
Wells Fargo	Niche Marketing Business Checking Account; Acct. No. xxxxxx4845	10/29/2007; \$6,898.67 - Transferred to Vicki Schwartz & Associates

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
Klein Bank	Tom and Vicki Schwartz	Abstracts	

13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Schwartz Management Group, Inc.	20-2356806	8770 Deer Run Drive Victoria, MN 55386	Property Management	9/2005 to Present
Space Dog Investments, LLC	20-2357002	8770 Deer Run Drive Victoria, MN 55386	Real Estate	9/2005 to Present
Help-U-Sell Reward Realty, Inc.	20-4039418	8770 Deer Run Drive Victoria, MN 55386	Real Estate	11/2005 to Present

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Home Ownership Solutions	20-2286755	d/b/a Home Ownership Group, Inc., 8770 Deer Run Dr Victoria, MN 55386	Real Estate	9/2005 to Present
Niche Marketing, Inc.	20-2286755	8770 Deer Run Drive Victoria, MN 55386	Consulting - CPG	9/2005 to 7/2007
Vicki-Schwartz Associates	20-2286755	8770 Deer Run Drive Victoria, MN 55386	Real Estate	9/2005 to Present
We Buy Houses MN, LLC	N/A	8770 Deer Run Drive Victoria, MN 55386	Real Estate	9/2005 to Present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Carlson Advisors, Inc. 7101 Northland Circle, Suite 123 Minneapolis, MN 55428	2006-2008

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Carlson Advisors, Inc.	7101 Northland Circle Suite 123 Minneapolis, MN 55428	2006-2008

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Carlson Advisors, Inc.	7101 Northland Circle Suite 123 Minneapolis, MN 55428

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
First Allied Tower Square Shopping Center 270 Commerce Drive Rochester, NY	1/24/2008
Creditor	12/2007
EMC Mortgage Corp. P.O. Box 293150 Lewisville, TX 75029-3150	10/22/2007

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21. Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Vicki Schwartz 8770 Deer Run Road Victoria, MN 55386-9512	Partnership/Owner - Help-U-Sell Reward Realty, Inc.	50%
William Holaday 9451 138th Street Savage, MN 55378	Partnership/Owner - Help-U-Sell Reward Realty, Inc.	50%

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Thomas Schwartz 8770 Deer Run Drive Victoria, MN 55386-9512	Chairman & CEO	Schwartz Management Group - 100%
Thomas & Vicki Schwartz 8770 Deer Run Drive Victoria, MN 55386-9512	President	SpaceDog, Inc. - 45% and 45%
Vicki Schwartz 8770 Deer Run Drive Victoria, MN 55386-9512	President & CEO	Home Ownership Group - 100%
Vicki Schwartz 8770 Deer Run Drive Victoria, MN 55386-9512	President & CEO	Help-U-Sell Reward Realty - 50%

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date <u>May 5, 2008</u>	Signature <u>/s/ Thomas Schwartz</u> Thomas Schwartz Debtor
-------------------------	--

Date <u>May 5, 2008</u>	Signature <u>/s/ Vicki Schwartz</u> Vicki Schwartz Joint Debtor
-------------------------	--

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Form 1007-1 - Statement Of Compensation By Debtor's Attorney

United States Bankruptcy Court
District of Minnesota

In re Thomas Schwartz
Vicki Schwartz

Debtor(s)

Case No. _____

Chapter 11

STATEMENT OF COMPENSATION BY ATTORNEY FOR DEBTOR(S)

The undersigned, pursuant to Local Rule 1007-1, Bankruptcy Rule 2016(b) and § 329(a) of the Bankruptcy Code, states that:

1. The undersigned is the attorney for the debtor(s) in this case and files this statement as required by applicable rules.
2.
 - (a) The filing fee paid by the undersigned to the clerk for the debtor(s) in this case is: \$ 1,039.00
 - (b) The compensation paid or agreed to be paid by the debtor(s) to the undersigned is: \$ 15,000.00
 - (c) Prior to filing this statement, the debtor(s) paid to the undersigned: \$ 15,000.00
 - (d) The unpaid balance due and payable by the debtor(s) to the undersigned is: \$ 0.00
3. The services rendered or to be rendered include the following:
 - (a) analysis of the financial situation and rendering advice and assistance to the debtor in determining whether to file a petition under Title 11 of the United States Code;
 - (b) preparation and filing of the petition, exhibits, attachments, schedules, statements and lists and other documents required by the court;
 - (c) representation of the debtor(s) at the meeting of creditors;
 - (d) other services reasonably necessary to represent the debtor(s) in this case.
4. The source of all payments by the debtor(s) to the undersigned was or will be from earnings or other current compensation of the debtor(s), and the undersigned has not received and will not receive any transfer of property other than such payments by the debtor(s), except as follows:
5. The undersigned has not shared or agreed to share with any other person other than with members of undersigned's law firm any compensation paid or to be paid.

Dated: May 5, 2008

Signed: /s/ Thomas G. Wallrich

Thomas G. Wallrich 213354
Attorney for Debtor(s)
Hinshaw & Culbertson LLP
333 South Seventh Street
Suite 2000
Minneapolis, MN 55402
612-333-3434 Fax: 612-334-8888

LOCAL RULE REFERENCE: 1007-1

Thomas Schwartz

In re **Vicki Schwartz**

Debtor(s)

Case Number: _____

(If known)

CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual Chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

Part I. CALCULATION OF CURRENT MONTHLY INCOME																					
1	<p>Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed.</p> <p>a. <input type="checkbox"/> Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10.</p> <p>b. <input type="checkbox"/> Married, not filing jointly. Complete only column A ("Debtor's Income") for Lines 2-10.</p> <p>c. <input checked="" type="checkbox"/> Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10.</p> <p>All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.</p>			Column A	Column B																
		Debtor's	Spouse's																		
		Income	Income																		
2	Gross wages, salary, tips, bonuses, overtime, commissions.			\$ 27,930.12	\$ 0.00																
3	<p>Net income from the operation of a business, profession, or farm. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero.</p> <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">a.</td> <td>Gross receipts</td> <td style="text-align: right;">\$ 0.00</td> <td style="text-align: right;">\$ 0.00</td> </tr> <tr> <td style="text-align: center;">b.</td> <td>Ordinary and necessary business expenses</td> <td style="text-align: right;">\$ 0.00</td> <td style="text-align: right;">\$ 0.00</td> </tr> <tr> <td style="text-align: center;">c.</td> <td>Business income</td> <td colspan="2" style="text-align: center;">Subtract Line b from Line a</td> </tr> </tbody> </table>					Debtor	Spouse	a.	Gross receipts	\$ 0.00	\$ 0.00	b.	Ordinary and necessary business expenses	\$ 0.00	\$ 0.00	c.	Business income	Subtract Line b from Line a		\$ 0.00	\$ 0.00
		Debtor	Spouse																		
a.	Gross receipts	\$ 0.00	\$ 0.00																		
b.	Ordinary and necessary business expenses	\$ 0.00	\$ 0.00																		
c.	Business income	Subtract Line b from Line a																			
4	<p>Net Rental and other real property income. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero.</p> <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">a.</td> <td>Gross receipts</td> <td style="text-align: right;">\$ 0.00</td> <td style="text-align: right;">\$ 0.00</td> </tr> <tr> <td style="text-align: center;">b.</td> <td>Ordinary and necessary operating expenses</td> <td style="text-align: right;">\$ 0.00</td> <td style="text-align: right;">\$ 0.00</td> </tr> <tr> <td style="text-align: center;">c.</td> <td>Rent and other real property income</td> <td colspan="2" style="text-align: center;">Subtract Line b from Line a</td> </tr> </tbody> </table>					Debtor	Spouse	a.	Gross receipts	\$ 0.00	\$ 0.00	b.	Ordinary and necessary operating expenses	\$ 0.00	\$ 0.00	c.	Rent and other real property income	Subtract Line b from Line a		\$ 0.00	\$ 0.00
		Debtor	Spouse																		
a.	Gross receipts	\$ 0.00	\$ 0.00																		
b.	Ordinary and necessary operating expenses	\$ 0.00	\$ 0.00																		
c.	Rent and other real property income	Subtract Line b from Line a																			
5	Interest, dividends, and royalties.			\$ 0.00	\$ 0.00																
6	Pension and retirement income.			\$ 0.00	\$ 0.00																
7	<p>Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed.</p>			\$ 0.00	\$ 0.00																
8	<p>Unemployment compensation. Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below:</p> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Unemployment compensation claimed to be a benefit under the Social Security Act</td> <td style="width: 20%; text-align: right;">Debtor \$ 0.00</td> <td style="width: 20%; text-align: right;">Spouse \$ 0.00</td> </tr> </table>			Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor \$ 0.00	Spouse \$ 0.00	\$ 0.00	\$ 0.00													
Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor \$ 0.00	Spouse \$ 0.00																			
9	<p>Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Total and enter on Line 9. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism.</p> <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">a.</td> <td></td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> <tr> <td style="text-align: center;">b.</td> <td></td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> </tbody> </table>					Debtor	Spouse	a.		\$	\$	b.		\$	\$	\$ 0.00	\$ 0.00				
		Debtor	Spouse																		
a.		\$	\$																		
b.		\$	\$																		

10	Subtotal of current monthly income. Add lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 thru 9 in Column B. Enter the total(s).	\$ 27,930.12	\$ 0.00
11	Total current monthly income. If Column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A.	\$ 27,930.12	

Part II. VERIFICATION

12	I declare under penalty of perjury that the information provided in this statement is true and correct. <i>(If this is a joint case, both debtors must sign.)</i>		
	Date: May 5, 2008 _____	Signature: /s/ Thomas Schwartz _____	
		Thomas Schwartz	
		(Debtor)	
	Date: May 5, 2008 _____	Signature /s/ Vicki Schwartz _____	
		Vicki Schwartz	
		(Joint Debtor, if any)	