

**United States Bankruptcy Court
District of Minnesota**

Voluntary Petition

| | |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle): Rum River Lumber Company | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 41-0513765 | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State): 10141 Woodcrest Drive Coon Rapids, MN | Street Address of Joint Debtor (No. and Street, City, and State): |
| ZIP Code 55433 | ZIP Code |
| County of Residence or of the Principal Place of Business: Anoka | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): | Mailing Address of Joint Debtor (if different from street address): |
| ZIP Code | ZIP Code |

Location of Principal Assets of Business Debtor (if different from street address above):

| | | |
|---|---|---|
| Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
|---|---|---|

| | |
|--|--|
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
|--|--|

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

| | | | | | | | | | |
|--------------------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Estimated Number of Creditors | | | | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 1-49 | 50-99 | 100-199 | 200-999 | 1,000-5,000 | 5,001-10,000 | 10,001-25,000 | 25,001-50,000 | 50,001-100,000 | OVER 100,000 |

| | | | | | | | | | |
|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|------------------------------|-------------------------------|--------------------------------|------------------------------|--------------------------|
| Estimated Assets | | | | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |

| | | | | | | | | | |
|------------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|------------------------------|-------------------------------|--------------------------------|------------------------------|--------------------------|
| Estimated Liabilities | | | | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |

THIS SPACE IS FOR COURT USE ONLY

| | |
|---|---|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | Name of Debtor(s): Rum River Lumber Company |
|---|---|

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

| | | |
|---------------------------------------|--------------|-------------|
| Location Where Filed: - None - | Case Number: | Date Filed: |
| Location Where Filed: | Case Number: | Date Filed: |

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

| | | |
|------------------------------------|---------------|-------------|
| Name of Debtor: - None - | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |

| | |
|---|--|
| <p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p> |
|---|--|

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Rum River Lumber Company

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Thomas G. Wallrich
Signature of Attorney for Debtor(s)

Thomas G. Wallrich 213354
Printed Name of Attorney for Debtor(s)

Hinshaw & Culbertson LLP
Firm Name

333 South Seventh Street
Suite 2000
Minneapolis, MN 55402
Address

612-333-3434
Telephone Number

March 31, 2010
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Stephen Hastings
Signature of Authorized Individual

Stephen Hastings
Printed Name of Authorized Individual

President
Title of Authorized Individual

March 31, 2010
Date

**United States Bankruptcy Court
District of Minnesota**

In re **Rum River Lumber Company**
Debtor(s)

Case No. _____
Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Minnesota Dept. of Revenue P.O. Box 64651 Saint Paul, MN 55164 | Minnesota Dept. of Revenue P.O. Box 64651 Saint Paul, MN 55164 | Sales Tax | | 572,328.19 |
| U.S. Bank P.O. Box 790401 Saint Louis, MO 63179 | U.S. Bank P.O. Box 790401 Saint Louis, MO 63179 | Real Property | | 3,659,202.55 (3,585,900.00 secured) (307,928.03 senior lien) |
| Jim Johnson 20010 Hunter's Ridge Rogers, MN 55374 | Jim Johnson 20010 Hunter's Ridge Rogers, MN 55374 | Money Loaned | | 250,000.00 |
| Engineer Building Companies | Engineer Building Companies | Trade Debt | | 223,769.23 |
| Lindquist & Vennum PLLP 4200 IDS Center 80 South 8th Street Minneapolis, MN 55402 | Lindquist & Vennum PLLP 4200 IDS Center, 80 S. 8th St. Minneapolis, MN 55402 | Services | | 221,016.70 |
| Internal Revenue Service Wells Fargo Place 30 East 7th St. Mail Stop 5700 Saint Paul, MN 55101 | Internal Revenue Service Wells Fargo Place 30 East 7th St. Mail Stop 5700 Saint Paul, MN 55101 | Tax | | 192,125.20 |
| Manions 4411 North 67th Street Kansas City, KS 66104 | Manions 4411 North 67th Street Kansas City, KS 66104 | Trade Debt | | 123,504.50 |
| Bluelinx Corp. 4300 Wildwood Parkway Atlanta, GA 30339 | Bluelinx Corp. 4300 Wildwood Parkway Atlanta, GA 30339 | Judgment | | 121,687.27 |
| P.P.K. Leasing Company, LLC 10141 Woodcrest Drive #101 Coon Rapids, MN 55433 | P.P.K. Leasing Company, LLC 10141 Woodcrest Drive #101 Coon Rapids, MN 55433 | Money Loaned | | 76,271.37 |
| Allied Building Products Corp. 15 East Union Avenue East Rutherford, NJ 07073 | Allied Building Products Corp. 15 East Union Avenue East Rutherford, NJ 07073 | Trade Debt | | 71,221.13 |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|--|---|--|---|--|
| Thermo Tech 1120 38th Avenue NE Sauk Rapids, MN 56379 | Thermo Tech 1120 38th Avenue NE Sauk Rapids, MN 56379 | Trade Debt | | 66,773.05 |
| Tamarack Materials Inc. 9300 James Ave. South Bloomington, MN 55431 | Tamarack Materials Inc. 9300 James Ave. South Bloomington, MN 55431 | Trade Debt | | 60,195.05 |
| Vinylite Windows | Vinylite Windows | Trade Debt | | 57,908.93 |
| Edco Products Inc. 8700 Excelsior Blvd. Hopkins, MN 55343 | Edco Products Inc. 8700 Excelsior Blvd. Hopkins, MN 55343 | Trade Debt | | 35,504.55 |
| MN Dept. of Employment & Economic Development 332 Minnesota Street Saint Paul, MN 55101-1351 | MN Dept. of Employment & Economic Development 332 Minnesota Street Saint Paul, MN 55101-1351 | Unemployment Insurance | | 31,498.00 |
| Minnesota Dept. of Revenue P.O. Box 64651 Saint Paul, MN 55164 | Minnesota Dept. of Revenue P.O. Box 64651 Saint Paul, MN 55164 | Tax | | 31,498.00 |
| John A. Biewer Company Inc. 400 Red Pine Court P.O. Box 230 Prentice, WI 54556 | John A. Biewer Company Inc. 400 Red Pine Court P.O. Box 230 Prentice, WI 54556 | Trade Debt | | 28,107.11 |
| Paetec Centre Pointe Business Park 2996 Centre Pointe Drive Roseville, MN 55113 | Paetec Centre Pointe Business Park 2996 Centre Pointe Drive Roseville, MN 55113 | Trade Debt | | 27,648.12 |
| James M. Neilson 118 East Main Street Anoka, MN 55303 | James M. Neilson 118 East Main Street Anoka, MN 55303 | Services | | 23,140.00 |
| Shelter Products P.O. Box 42100 Portland, OR 97242-0100 | Shelter Products P.O. Box 42100 Portland, OR 97242-0100 | Trade Debt | | 22,968.99 |

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 31, 2010Signature /s/ Stephen Hastings
Stephen Hastings
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Minnesota**

In re Rum River Lumber Company,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|---------------------|----------------------|------------|
| A - Real Property | Yes | 1 | 3,585,900.00 | | |
| B - Personal Property | Yes | 3 | 249,134.94 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 5,645,892.65 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | 827,854.74 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 36 | | 5,343,808.23 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 46 | | | |
| Total Assets | | | 3,835,034.94 | | |
| Total Liabilities | | | | 11,817,555.62 | |

**United States Bankruptcy Court
District of Minnesota**

In re **Rum River Lumber Company** ,
Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| | |
|---|--|
| Average Income (from Schedule I, Line 16) | |
| Average Expenses (from Schedule J, Line 18) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| | | |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | |
| 4. Total from Schedule F | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | |

In re Rum River Lumber Company, Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--|---|------------------------------------|--|-------------------------|
| Location: 10141 Woodcrest Drive, Coon Rapids MN; Legal Description attached as Exhibit A-1. | | - | 3,585,900.00 | 5,337,964.62 |

Sub-Total > **3,585,900.00** (Total of this page)
 Total > **3,585,900.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Rum River Lumber Company

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|---|---|---|
| 1. Cash on hand | | Cash Drawer | - | 200.00 |
| | | Funds to be Deposited | - | 1,059.04 |
| | | Petty Cash | - | 300.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | US Bank Account | - | 0.00 |
| | | Wells Fargo Account | - | 1,196.67 |
| | | TCF Bank Account | - | 30,329.22 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Life Insurance Policy; AXA Equitable | - | Unknown |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| | | | Sub-Total > | 33,084.93 |
| | | | (Total of this page) | |

2 continuation sheets attached to the Schedule of Personal Property

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--------------------------------------|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | Accounts Receivable* | - | 11,251.49 |
| | | *Net of Bad Debt | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |

Sub-Total > **11,251.49**
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re Rum River Lumber Company

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | Lender Liability Claims | - | Unknown |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | | Customer List | - | 0.00 |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | 1986 Ford Pick-Up | - | 500.00 |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | Office Equipment, Furnishings and Supplies | - | 5,000.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Machinery, Fixtures, Equipment and Supplies | - | 5,000.00 |
| 30. Inventory. | | Inventory | - | 194,298.52 |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

| | |
|----------------------|-------------------|
| Sub-Total > | 204,798.52 |
| (Total of this page) | |
| Total > | 249,134.94 |

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Rum River Lumber Company, Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|---|---------------------|-------------------------|-----------------|---|---------------------------|
| | | H W J C | | | | | |
| Account No. | | Real Property | | | | | |
| Anoka County Property Records & Taxation 2100 3rd Avenue Anoka, MN 55303-2281 | | | | | | | |
| Value \$ | | 3,585,900.00 | | | | 307,928.03 | 0.00 |
| Account No. | X | Real Property | | | | | |
| U.S. Bank P.O. Box 790401 Saint Louis, MO 63179 | | | | | | | |
| Value \$ | | 3,585,900.00 | | | | 3,659,202.55 | 381,230.58 |
| Account No. | | 11/30/2005 All Personal Property | | | | | |
| U.S. Bank P.O. Box 790401 Saint Louis, MO 63179 | | | | | | | |
| Value \$ | | 249,134.94 | | | | 1,678,762.07 | 0.00 |
| Account No. | | | | | | | |
| | | | | | | | |
| Value \$ | | | | | | | |
| Subtotal (Total of this page) | | | | | | 5,645,892.65 | 381,230.58 |
| Total (Report on Summary of Schedules) | | | | | | 5,645,892.65 | 381,230.58 |

0 continuation sheets attached

In re Rum River Lumber Company

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | | | | | | |
| Assurant Employee Benefits P.O. Box 806644-1 Kansas City, MO 64180-6644 | | - | | | | | 405.35 | 0.00 |
| | | | | | | | | 405.35 |
| Account No. | | | | | | | | |
| | | | | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| Subtotal | | | | | | | 405.35 | 0.00 |
| (Total of this page) | | | | | | | 405.35 | 405.35 |

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. Internal Revenue Service Wells Fargo Place 30 East 7th St. Mail Stop 5700 Saint Paul, MN 55101 | | | 2009 Tax | | | | | 0.00 |
| | | - | | | | | 192,125.20 | 192,125.20 |
| Account No. Minnesota Dept. of Revenue P.O. Box 64651 Saint Paul, MN 55164 | | | 2009 Tax | | | | | 0.00 |
| | | - | | | | | 31,498.00 | 31,498.00 |
| Account No. Minnesota Dept. of Revenue P.O. Box 64651 Saint Paul, MN 55164 | | | 5/2008 - 1/2010 Sales Tax | | | | | 0.00 |
| | | - | | | | | 572,328.19 | 572,328.19 |
| Account No. MN Dept. of Employment & Economic Development 332 Minnesota Street Saint Paul, MN 55101-1351 | | | 1/27/2010 Unemployment Insurance | | | | | 0.00 |
| | | - | | | | | 31,498.00 | 31,498.00 |
| Account No. | | | | | | | | |
| | | | | | | | | |

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

| | | | |
|---|-------------------|-------------|-------------------|
| Subtotal (Total of this page) | 827,449.39 | 0.00 | 827,449.39 |
| Total (Report on Summary of Schedules) | 827,854.74 | 0.00 | 827,854.74 |

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|------------------|
| | | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | | |
| Account No. A-1 Hydraulic Sales & Services 3136 Country Drive Little Canada, MN 55117 | | - | | | | | 571.26 |
| Account No. A.H. Bennett Company 900 Glenwood Avenue Minneapolis, MN 55405 | | - | Trade Debt | | | | 3,935.35 |
| Account No. ABC Supply Company, Inc. 3802 N. 53rd Avenue Phoenix, AZ 85031-3037 | | - | Trade Debt | | | | 6,338.07 |
| Account No. Ace Hardware | | - | Vendor | | | | 24.57 |
| Subtotal (Total of this page) | | | | | | | 10,869.25 |

35 continuation sheets attached

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | |
|---|--|------------------------------------|--|--|--------------------------------------|--|---|
| | | H W J C | | | | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |
| Account No. Air Mechanical, Inc. 16411 Aberdeen Street NE Ham Lake, MN 55304 | | - | | | | 962.18 | |
| Account No. Airgas North Central 1250 W. Washington Street West Chicago, IL 60185 | | - | Vendor | | | 24.75 | |
| Account No. Alert Fire & Safety Company 20201 County Road 50 Hamel, MN 55340 | | - | Vendor | | | 629.58 | |
| Account No. Allied Building Products Corp. 15 East Union Avenue East Rutherford, NJ 07073 | | - | Trade Debt | | | 71,221.13 | |
| Account No. Allied Waste Services 9813 Flying Cloud Drive Eden Prairie, MN 55347 | | - | Vendor | | | 170.42 | |
| Sheet no. <u>1</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 73,008.06 |

In re Rum River Lumber Company, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
| | | H W J C | | | | | | |
| Account No. Allina Medical Clinic P.O. Box 206 Minneapolis, MN 55440 | | - | | | | | 65.00 | |
| Account No. AMBE Ltd. 7201 Ohms Lane Suite 150 Minneapolis, MN 55439 | | - | Trade Debt | | | | 375.00 | |
| Account No. Amerhart 1131 Industrial Drive West Salem, WI 54669 | | - | | | | | 0.00 | |
| Account No. American Vending 750 Morse Avenue Elk Grove Village, IL 60007 | | - | | | | | 71.10 | |
| Account No. Andersen Windows 100 Fourth Avenue North Bayport, MN 55003-1096 | | - | Trade Debt | | | | 1,343.63 | |
| Sheet no. <u>2</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 1,854.73 |

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. Aquarium Designs Inc. 4240 W. 76th Street Minneapolis, MN 55435-5108 | | - | | | | | 543.56 | |
| Account No. Aramark Refreshment Services 2830 North Fairview Roseville, MN 55113 | | - | | | | | 534.81 | |
| Account No. Armor Security 2601 Stevens Avenue Minneapolis, MN 55408 | | - | | | | | 424.34 | |
| Account No. Axa Equitable 2 Meridan Crossing Suite 450 Minneapolis, MN 55423 | | - | | | | | 2,800.00 | |
| Account No. Babcock, Mannella & Klint PLLP 408 Northdale Blvd. Coon Rapids, MN 55448 | | - | | | | | 10,882.80 | |
| Sheet no. <u>3</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 15,185.51 |

In re Rum River Lumber Company, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|---------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. Bayer Built Inc. 24614 U.S. Hwy 71 Belgrade, MN 56312 | - | | | | | 0.00 |
| Account No. Beaudry Oil Company 630 Proctor Avenue Elk River, MN 55330 | - | | | | | 3,082.46 |
| Account No. Better Business Bureau 2706 Gannon Road Saint Paul, MN 55116-2600 | - | | | | | 700.00 |
| Account No. Big Lake Lumber 791 Rose Drive East Big Lake, MN 55309-8706 | - | Trade Debt | | | | 138.83 |
| Account No. Bill Bolte | - | Employee Expense Reimbursement | | | | 1,922.00 |
| Sheet no. <u>4</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 5,843.29 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | |
|---|--|------------------------------------|--|--|--------------------------------------|----------------------------------|---|
| | | H W J C | | | | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |
| Account No. Blaine Bros Inc. 10011 Xylite Street NE Minneapolis, MN 55449 | - | | | | | 1,887.65 | |
| Account No. Blue Cross Blue Shield | - | | | | | 9,524.00 | |
| Account No. Bluelinx Corp. 4300 Wildwood Parkway Atlanta, GA 30339 | - | Judgment | | | | 121,687.27 | |
| Account No. Boise Cascade 1111 West Jefferson Street Suite 300 Boise, ID 83702-5389 | - | Trade Debt | | | | 7,245.75 | |
| Account No. Brian and Teresa Berglin 16032 Pierce Street NE Ham Lake, MN 55304 | - | Money Loaned | | | | 1,741,985.65 | |
| Sheet no. <u>5</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 1,882,330.32 |

In re Rum River Lumber Company, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|-------------------|
| | | | | | | | | |
| Account No. Brian and Teresa Berglin 16032 Pierce Street NE Ham Lake, MN 55304 | | | Money Loaned | | | | 923,615.10 | |
| Account No. Brian P. Berglin 16032 Pierce Street NE Ham Lake, MN 55304 | | | Contingent Indemnification rights | X | X | | Unknown | |
| Account No. Brian P. Berglin 16032 Pierce Street NE Ham Lake, MN 55304 | | | Employee Expense Reimbursement | | | | 1,922.00 | |
| Account No. Brothers Fire Protection 9950 East Highway 10 Elk River, MN 55330 | | | | | | | 783.60 | |
| Account No. Builders Association of the Twin Cities 2960 Centre Pointe Drive Roseville, MN 55113 | | | | | | | 570.00 | |
| Sheet no. <u>6</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 926,890.70 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | | | A M O U N T O F C L A I M | | | |
|--|--|------------------------------------|--|--|---|--|--------------------------------------|------------------|
| | | H W J C | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | | U N L I Q U I D A T E D | D I S P U T E D | |
| Account No. Building Products Inc. P.O. Box 1390 405 1st Avenue NE Watertown, SD 57201 | | | Trade Debt | | | | | 4,731.47 |
| Account No. Capital One Attn: Bankruptcy Dept. P.O. Box 5155 Norcross, GA 30091 | | - | | | | | | 139.11 |
| Account No. Capital One Attn: Bankruptcy Dept. P.O. Box 5155 Norcross, GA 30091 | | - | | | | | | 5,594.29 |
| Account No. Carlson Systems Corp. Trapp Road Commerce Center 1 1279 Trapp Road, Suite 190 Eagan, MN 55121-1273 | | | Trade Debt | | | | | 662.84 |
| Account No. Centerpoint Energy P.O. Box 1144 Minneapolis, MN 55440-1144 | | | | | | | | 2,392.48 |
| Sheet no. <u>7</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 13,520.19 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. xxxxxxx992-2 Centerpoint Energy P.O. Box 1144 Minneapolis, MN 55440-1144 | | - | Services | | | 1,803.57 |
| Account No. CIT Technology Financial Services, Inc. One CIT Drive Livingston, NJ 07039 | | - | | | | 13,548.00 |
| Account No. xxxxxxxx-xxxxxx1001 City of Coon Rapids 11155 Robinson Drive Coon Rapids, MN 55433-7453 | | - | Services | | | 2,304.92 |
| Account No. Closets by Design 13070 Highway 55 Plymouth, MN 55441 | | - | | | | 30.00 |
| Account No. Comcast Spotlight 5 Times Square New York, NY 10036 | | - | | | | 1,560.00 |
| Sheet no. <u>8</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 19,246.49 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
| | | H W J C | | | | | | |
| Account No. Connexus Energy P.O. Box 1808 Minneapolis, MN 55480-1808 | - | | | | | | 1,623.05 | |
| Account No. xxxx-xx3635 Connexus Energy 14601 Ramsey Blvd. Ramsey, MN 55303 | - | Services | | | | | 1,623.05 | |
| Account No. Copy Images Inc. 10200 Valley View Road Suite 100 Eden Prairie, MN 55344 | - | | | | | | 4,021.00 | |
| Account No. Cottens Inc. 733 East River Road Anoka, MN 55303-2829 | - | | | | | | 497.00 | |
| Account No. Custom Staining & Finish Inc. 301 34th Avenue South Waite Park, MN 56387 | - | | | | | | 40.00 | |
| Sheet no. <u>9</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 7,804.10 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. Dex Media East, LLC A/R Dept. P.O. Box 173799 Denver, CO 80217-3799 | | - | Trade Debt | | | 14,883.17 |
| Account No. DHL Express 1200 South Pine Island Road Suite 600 Plantation, FL 33324 | | - | | | | 98.10 |
| Account No. DMSI 17002 Marcy Street Omaha, NE 68118 | | - | | | | 5,535.80 |
| Account No. Dusty's Body Shop Inc. 10550 Radisson Road NE Blaine, MN 55449 | | - | | | | 1,820.00 |
| Account No. Edco Products Inc. 8700 Excelsior Blvd. Hopkins, MN 55343 | | - | Trade Debt | | | 35,504.55 |
| Sheet no. <u>10</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 57,841.62 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-------------------|
| | | H W J C | | | | | | |
| Account No. Edwards Sales 3700 North Chestnut Street Suite 102 Chaska, MN 55318-3070 | | - | Trade Debt | | | | 2,812.24 | |
| Account No. Employers Association Inc. 9805 45th Avenue N. Plymouth, MN 55442 | | - | | | | | 1,400.00 | |
| Account No. Engineer Building Companies | | - | Trade Debt | | | | 223,769.23 | |
| Account No. Erhart & Associates, LLC 316 East Main Street Suite 110 Anoka, MN 55303 | | - | | | | | 2,261.25 | |
| Account No. Esultants Web Services 2800 University Avenue SE Suite 203 Minneapolis, MN 55414 | | - | | | | | 495.00 | |
| Sheet no. <u>11</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 230,737.72 |

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | | D I S P U T E D | A M O U N T O F C L A I M |
|---|--------------------------------------|------------------------------------|--|--------------------------------------|---|
| | | H W J C | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | | |
| Account No. Federal Express P.O. Box 94515 Palatine, IL 60094-4515 | - | | | | 28.38 |
| Account No. Federated Insurance P.O. Box 328 121 E. Park Square Owatonna, MN 55060-0328 | - | | | | 11,082.48 |
| Account No. Ferrellgas P.O. Box 173940 Denver, CO 80217-3940 | - | | | | 55.32 |
| Account No. Forius Business Credit Service P.O. Box 59149 Minneapolis, MN 55459-0149 | - | | | | 500.00 |
| Account No. Forklifts of Minnesota Inc. 2201 W. 94th Street Bloomington, MN 55431 | - | | | | 112.46 |
| Sheet no. <u>12</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | Subtotal (Total of this page) | 11,778.64 |

In re Rum River Lumber Company, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|---------------------------------------|--|--|--------------------------------------|---|
| | | H W J C | | | | |
| Account No. GE Capital | - | | | | | 482.09 |
| Account No. GMAC Payment Processing | - | | | | | 500.84 |
| Account No. Gregg Biske | - | Employee Expense Reimbursement | | | | 1,063.10 |
| Account No. Guardian Building Products 979 Batesville Road Greer, SC 29651 | - | | | | | 0.00 |
| Account No. Herc U Lift 5655 Highway 12 W. Box 69 Maple Plain, MN 55359 | - | | | | | 398.06 |
| Sheet no. <u>13</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) 2,444.09 |

In re Rum River Lumber Company, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. Heritage Millwork Inc. 6190 McKinley Street NW Ramsey, MN 55303 | | - | Trade Debt | | | 9,378.46 |
| Account No. Holiday Commercial | | - | | | | 1,872.16 |
| Account No. Holtz Irrigation & Landscape 15245 Highway 65 NE Ham Lake, MN 55304 | | - | | | | 207.61 |
| Account No. Home Depot P.O. Box 6029 The Lakes, NV 88901 | | - | | | | 1,396.97 |
| Account No. Hy Lite Block Windows 3000 E Johnson Avenue Pensacola, FL 32514 | | - | Trade Debt | | | 1,630.50 |
| Sheet no. <u>14</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 14,485.70 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--|------------------------------------|--|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. Industrial Health Services Network Inc. P.O. Box 490 Hudson, WI 54016 | - | | | | | | 339.00 | |
| Account No. Integra Telecom 6160 Golden Hills Drive Golden Valley, MN 55416 | - | | | | | | 3,727.93 | |
| Account No. J.M. Semler 1879 Station Parkway NW Andover, MN 55304 | - | Trade Debt | | | | | 1,452.00 | |
| Account No. James M. Neilson 118 East Main Street Anoka, MN 55303 | - | Services | | | | | 23,140.00 | |
| Account No. Jani-King of Minnesota, Inc. 5930 Shingle Creek Parkway Brooklyn Center, MN 55430 | - | | | | | | 1,738.95 | |
| Sheet no. <u>15</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 30,397.88 |

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|--|---|
| | | H W J C | | | | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |
| Account No. JB O'Meara | | Millwork Vendor | | | | 0.00 | |
| Account No. Jeske Company Inc. 1800 W. Capitol Drive Appleton, WI 54914 | | | | | | 0.00 | |
| Account No. Jim Johnson 20010 Hunter's Ridge Rogers, MN 55374 | | Money Loaned | | | | 250,000.00 | |
| Account No. JJ Keller & Associates, Inc. 3003 Breezewood Lane P.O. Box 368 Neenah, WI 54957 | | | | | | 371.84 | |
| Account No. John A. Biewer Company Inc. 400 Red Pine Court P.O. Box 230 Prentice, WI 54556 | | Trade Debt | | | | 28,107.11 | |
| Sheet no. <u>16</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 278,478.95 |

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. JTS Auto Service, Inc. 11580 Hanson Blvd NW #N2 Coon Rapids, MN 55433-3031 | | - | | | | | 1,290.61 | |
| Account No. Ken Ryberg | | - | Employee Expense Reimbursement | | | | 1,063.10 | |
| Account No. Keystone Report | | - | | | | | 775.00 | |
| Account No. L'Mont Knazze III | | - | Judgment | | | | 3,459.00 | |
| Account No. Lake States Lumber Inc. 9110 83rd Avenue North Brooklyn Park, MN 55445 | | - | Trade Debt | | | | 7,761.18 | |
| Sheet no. <u>17</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 14,348.89 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-------------------|
| | | H W J C | | | | | | |
| Account No. Laura Boyce | | | Employee Expense Reimbursement | | | | 1,063.10 | |
| Account No. Lehmanns Outdoor Power 620 E. River Road Anoka, MN 55303-2711 | | | | | | | 178.88 | |
| Account No. Lindquist & Venum PLLP 4200 IDS Center 80 South 8th Street Minneapolis, MN 55402 | | | Services | | | | 221,016.70 | |
| Account No. Lindsay Windows, LLC 1995 Commerce Drive North Mankato, MN 56003 | | | Trade Debt | | | | 2,636.73 | |
| Account No. Littfin 555 Baker Ave W Winsted, MN 55395-7816 | | | Trade Debt | | | | 5,664.32 | |
| Sheet no. <u>18</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 230,559.73 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|----------------------------------|---|
| | | H W J C | | | | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |
| Account No. Lowe's P.O. Box 981064 El Paso, TX 79998-1064 | - | | | | | 137.86 | |
| Account No. Lyman Lumber Company 18900 West 78th Street Chanhassen, MN 55317 | - | Trade Debt | | | | 399.36 | |
| Account No. M & S Drywall Supply 13586 Thrush St. NW Andover, MN 55304-3990 | - | Trade Debt | | | | 112.67 | |
| Account No. Manions 4411 North 67th Street Kansas City, KS 66104 | - | Trade Debt | | | | 123,504.50 | |
| Account No. Marvin Windows P.O. Box 100 Warroad, MN 56763 | - | | | | | 12,235.24 | |
| Sheet no. <u>19</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 136,389.63 |

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. Medica | | Medical Insurance | | | | 7,954.26 |
| Account No. Menards P.O. Box 5219 Carol Stream, IL 60197-5219 | | | | | | 2,290.67 |
| Account No. Metro Provider P.O. Box 581427 Minneapolis, MN 55458 | | | | | | 182.70 |
| Account No. Metro Sales, Inc. 5416 W. Belmont Avenue Chicago, IL 60641 | | | | | | 305.91 |
| Account No. Mid America CDR | | | | | | 0.00 |
| Sheet no. <u>20</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 10,733.54 |

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. Midwest Lumber Minnesota P.O. Box 800 Stillwater, MN 55082 | | - | | | | | 0.00 | |
| Account No. Minnesota Supply Company 6470 Flying Cloud Drive Eden Prairie, MN 55344 | | - | | | | | 0.00 | |
| Account No. Morks Services Inc. 1247 Andover Blvd. NE Andover, MN 55304 | | - | | | | | 7,936.38 | |
| Account No. North Country Distributors 8600 Jefferson Highway Osseo, MN 55369-0266 | | - | Trade Debt | | | | 1,198.81 | |
| Account No. North Star Forest 2600 Como Avenue Saint Paul, MN 55108-1217 | | - | | | | | 2,519.85 | |
| Sheet no. <u>21</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 11,655.04 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. North States Window & Door 3310 East River Road NE Rochester, MN 55906 | | - | Trade Debt | | | | 2,170.00 | |
| Account No. Northern Business Products P.O. Box 16127 2326 W. Superior Street Duluth, MN 55816 | | - | | | | | 742.03 | |
| Account No. Northern Crossarm Company Inc. P.O. Box 34 Chippewa Falls, WI 54729 | | - | Trade Debt | | | | 1,574.16 | |
| Account No. Northland Forest 16 Church Street P.O. Box 369 Kingston, NH 03848 | | - | Trade Debt | | | | 11,800.21 | |
| Account No. Northwestern Lumber Assoc. 5905 Golden Valley Road Suite 110 Minneapolis, MN 55422 | | - | | | | | 854.00 | |
| Sheet no. <u>22</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 17,140.40 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-------------------|
| | | H W J C | | | | | | |
| Account No. P & M Truss 28437 Highway 65 NE Isanti, MN 55040-6169 | | | Judgment | | | | 7,560.00 | |
| Account No. P.P.K. Leasing Company, LLC 10141 Woodcrest Drive #101 Coon Rapids, MN 55433 | | - | Money Loaned | | | | 76,271.37 | |
| Account No. Paetec Centre Pointe Business Park 2996 Centre Pointe Drive Roseville, MN 55113 | | - | Trade Debt | | | | 27,648.12 | |
| Account No. Paul Berglin 2904 134th Ave. NE Ham Lake, MN 55304 | | - | Money Loaned | | | | 200,000.00 | |
| Account No. Paul Berglin 2904 134th Ave. NE Ham Lake, MN 55304 | | - | Contingent Indemnification Rights | X | X | | Unknown | |
| Sheet no. <u>23</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 311,479.49 |

In re Rum River Lumber Company

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-------------------|
| | | H W J C | | | | | | |
| Account No. Paul Berglin 2904 134th Ave. NE Ham Lake, MN 55304 | | | Employee Expense Reimbursement | | | | 1,063.10 | |
| Account No. Pearson Distributing 2837 Anthony Lane S. Minneapolis, MN 55418-3269 | | - | Trade Debt | | | | 1,699.50 | |
| Account No. Pella Windows & Doors Inc. Customer Service Department 102 Main Street Pella, IA 50219 | | - | Trade Debt | | | | 3,955.60 | |
| Account No. Phillip A. Berglin 601 Bellvue Lane Brooklyn Center, MN 55430 | | - | Money Loaned | | | | 200,000.00 | |
| Account No. Phillip A. Berglin 601 Bellvue Lane Brooklyn Center, MN 55430 | | - | Contingent Indemnification Rights | X | X | | Unknown | |
| Sheet no. <u>24</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 206,718.20 |

In re Rum River Lumber Company,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. Phillip A. Berglin 601 Bellvue Lane Brooklyn Center, MN 55430 | | - | Employee Expense Reimbursement | | | | 165.52 | |
| Account No. Pirtek Hose & Assemblies 11350 Highway 55 Plymouth, MN 55441 | | - | | | | | 341.41 | |
| Account No. Pitney Bowes Global Financial 27 Waterview Drive Shelton, CT 06484 | | - | | | | | 1,804.12 | |
| Account No. Pitney Bowes Purchase Power 27 Waterview Drive Shelton, CT 06484 | | - | | | | | 3,310.29 | |
| Account No. Plum Tree Building Products 2930 Anthony Lane Minneapolis, MN 55418-3239 | | - | Trade Debt | | | | 7,021.30 | |
| Sheet no. <u>25</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 12,642.64 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--|------------------------------------|--|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. | | | Judgment | | | | | |
| Pomps Tire Service Inc. P.O. Box 1630 1123 Cedar Street Green Bay, WI 54305-1630 | | - | | | | | 6,012.38 | |
| Account No. | | | | | | | | |
| Pre-Paid Legal Services, Inc. 10824 South Halsted Street Chicago, IL 60628-3147 | | - | | | | | 28.90 | |
| Account No. | | | Judgment | | | | | |
| PrimeSource Building Products Inc. 1321 Greenway Drive Irving, TX 75038 | | - | | | | | 12,921.13 | |
| Account No. | | | | | | | | |
| Quill P.O. Box 94080 Palatine, IL 60094-4080 | | - | | | | | 287.52 | |
| Account No. | | | | | | | | |
| Qwest P.O. Box 17360 Denver, CO 80217-0360 | | - | | | | | 168.95 | |
| Sheet no. <u>26</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 19,418.88 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. Ravich, Meyer, Kirkman, McGrath Nauman & Tansey 80 South Eighth Street, #4545 Minneapolis, MN 55402 | | - | | | | 812.50 |
| Account No. Roadmaster Inc. 6110 NE 127th Avenue Vancouver, WA 98682 | | - | | | | 10,422.87 |
| Account No. Rochester Midland Corporation 333 Hollenbeck Street Rochester, NY 14621-3258 | | - | | | | 388.56 |
| Account No. Sanitation Stations | | - | | | | 88.56 |
| Account No. Security Response Services Inc 9036 Grand Ave S. Minneapolis, MN 55420-3634 | | - | | | | 352.87 |
| Sheet no. <u>27</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 12,065.36 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|--|---------------------------------------|--|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. Select Account P.O. Box 64193 Saint Paul, MN 55164 | - | | | | | | 1,000.00 | |
| Account No. Shanna Lundberg | - | Employee Expense Reimbursement | | | | | 165.52 | |
| Account No. Shelter Products P.O. Box 42100 Portland, OR 97242-0100 | - | Trade Debt | | | | | 22,968.99 | |
| Account No. Sheridan Sheetmetal Company 4108 Quebec Avenue North Minneapolis, MN 55427 | - | Trade Debt | | | | | 2,116.79 | |
| Account No. Signal Systems Inc. 2210 4th Avenue South Minneapolis, MN 55404 | - | | | | | | 37.44 | |
| Sheet no. <u>28</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 26,288.74 |

In re Rum River Lumber Company, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. Silver Line Building Products Corp. | | - | Trade Debt | | | 150.00 |
| Account No. Simplex Grinnell | | - | Trade Debt | | | 534.25 |
| Account No. Spring Lake Park Lumber 8329 Central Avenue NE #1 Spring Lake Park, MN 55432-1324 | | - | | | | 23.66 |
| Account No. Star Tribune PO Box 1255 Minneapolis, MN 55440 | | - | | | | 310.00 |
| Account No. State of MN | | - | | | | 20.00 |
| Sheet no. <u>29</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 1,037.91 |

In re Rum River Lumber Company, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. Stephen Hastings 8647 Shepherd Way Eden Prairie, MN 55347 | | - | Employee Expense Reimbursement | | | 165.52 |
| Account No. Suburban Northwest Builders Association P.O. Box 520 Elk River, MN 55330 | | - | | | | 495.00 |
| Account No. Svingen Karkela Cline, et al. 125 S. Mill Street P.O. Box 697 Fergus Falls, MN 56537 | | - | | | | 1,550.57 |
| Account No. T & R Lift, Inc. | | - | | | | 795.24 |
| Account No. T-Mobile P.O. Box 790047 Saint Louis, MO 63179 | | - | | | | 1,820.47 |
| Sheet no. <u>30</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 4,826.80 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--|------------------------------------|--|--|--|--------------------------------------|---|------------------|
| | | H W J C | | | | | | |
| Account No. Tamarack Materials Inc. 9300 James Ave. South Bloomington, MN 55431 | | | Trade Debt | | | | 60,195.05 | |
| Account No. Tamarack Northland 31068 County Road 133 Saint Joseph, MN 56374 | | | Trade Debt | | | | 9,033.02 | |
| Account No. Tandem Printing 2970 Lexington Avenue South Eagan, MN 55121 | | | | | | | 11.39 | |
| Account No. TDS Metrocom | | | | | | | 17.79 | |
| Account No. Technical Reinforcements Inc. P.O. Box 16009 Minneapolis, MN 55416 | | | | | | | 8,100.00 | |
| Sheet no. <u>31</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 77,357.25 |

In re Rum River Lumber Company, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|----------------------------------|
| | | H W J C | | | | |
| Account No. | | | | | | |
| Teresa Berglin 16032 Pierce Street NE Ham Lake, MN 55304 | - | | | | | 521,593.35 |
| Account No. | | | | | | |
| The Builders Group 2919 Eagandale Blvd. Suite 100 Eagan, MN 55121-1214 | - | | | | | 746.00 |
| Account No. | | | | | | |
| The Donlin Company 3405 Energy Drive Saint Cloud, MN 56304 | - | | | | | 0.00 |
| Account No. | | | | | | |
| Thermo Tech 1120 38th Avenue NE Sauk Rapids, MN 56379 | - | | | | | 66,773.05 |
| Account No. | | | | | | |
| Tim Kircher | - | | | | | 318.38 |
| Sheet no. <u>32</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) |
| | | | | | | 589,430.78 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. Title Professionals | - | | | | | 125.00 |
| Account No. Trendex Inc. 240 Maryland Ave E. Saint Paul, MN 55117-4678 | - | Trade Debt | | | | 95.40 |
| Account No. Truck Utilities Inc. 2370 English Street Saint Paul, MN 55109 | - | | | | | 784.23 |
| Account No. United Products 200 West Sycamore Street Saint Paul, MN 55117 | - | | | | | 938.10 |
| Account No. United Siding 2343 Station Parkway NW Andover, MN 55304 | - | | | | | 150.00 |
| Sheet no. <u>33</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 2,092.73 |

In re Rum River Lumber Company, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--|------------------------------------|--|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. Vazquez Casto | | Trade Debt | | | | 1,362.86 |
| Account No. Velux America | | Trade Debt | | | | 1,449.20 |
| Account No. Verizon Wireless P.O. Box 25505 Lehigh Valley, PA 18002-5505 | | | | | | 4,855.56 |
| Account No. Vynylite Windows | | Trade Debt | | | | 57,908.93 |
| Account No. Weekes Forest Products 480 West 138th Street Riverdale, IL 60827-1661 | | | | | | 0.00 |
| Sheet no. <u>34</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 65,576.55 |

In re Rum River Lumber Company, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | |
|--|--------------------------------------|------------------------------------|--|--|--------------------------------------|---|---|
| | | H W J C | | | | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |
| Account No. Wells Fargo Bank MN | - | | | | | 1,075.00 | |
| Account No. Weyerhaeuser Company P.O. Box 9777 Federal Way, WA 98063-9777 | - | | | | | 818.90 | |
| Account No. Window & Door Resource P.O. Box 159 5565 Pioneer Creek Drive Maple Plain, MN 55359 | - | Trade Debt | | | | 4,634.53 | |
| Account No. WIPFLI LLP 10000 Innovation Drive Suite 250 Milwaukee, WI 53226 | - | | | | | 4,800.00 | |
| Account No. | | | | | | | |
| Sheet no. <u>35</u> of <u>35</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) Total (Report on Summary of Schedules) | 11,328.43 5,343,808.23 |

In re Rum River Lumber Company

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Axa Equitable P.O. Box 1047 Charlotte, NC 28201-1047 | Life Insurance Policy |
| Brokers National Life Assurance Co. P.O. Box 1028 Houston, TX 77251 | Contract Type: Employee Dental Insurance |
| Distribution Management Systems, Inc. 11823 Arbor Street Omaha, NE 68144 | Computer Software Contract |
| General Electric Leasing c/o Metro Sales, Inc. 1620 East 78th Street Richfield, MN 55423 | Equipment Lease Agreement; Debtor's Interest: Lessee |
| Medica P.O. Box 30990 Salt Lake City, UT 84130 | Contract Type: Employee Medical Insurance |
| SelectAccount P.O. Box 64193 Saint Paul, MN 55164 | Contract Type: Health Savings Account Administration |
| Wells Fargo Wells Fargo Center PO Box B514 Minneapolis, MN 55479 | Contract Type: 401(k) Plan Administration |
| Wells Fargo Merchant Services 3430 University Avenue South Minneapolis, MN 55414 | Merchant Services Lease; Debtor's Interest: Lessee |
| West Bend Mutual Insurance Co. 1900 South 18th Avenue West Bend, WI 53095-9791 | Property and Casualty Insurance Policy; 4 Policies; Term: 1/1/2010 - 1/1/2011 |

0

_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Rum River Lumber Company
 Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|--|
| Brian P. Berglin 16032 Pierce Street NE Ham Lake, MN 55304 | U.S. Bank P.O. Box 790401 Saint Louis, MO 63179 |
| Paul Berglin 2904 134th Ave. NE Ham Lake, MN 55304 | U.S. Bank P.O. Box 790401 Saint Louis, MO 63179 |
| Phillip A. Berglin 601 Bellvue Lane Brooklyn Center, MN 55430 | U.S. Bank P.O. Box 790401 Saint Louis, MO 63179 |

0 continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
District of Minnesota**

In re **Rum River Lumber Company**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **48** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 31, 2010**

Signature **/s/ Stephen Hastings**
Stephen Hastings
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Minnesota**

In re Rum River Lumber Company

Debtor(s)

Case No. _____

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

- State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|-----------------------|---|
| \$75,000.00 | 2010 YTD - Operation of Business - Estimated |
| \$1,430,361.00 | 2009 - Operation of Business |
| \$7,355,467.00 | 2008 - Operation of Business |

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | |
|---------------------|---|
| AMOUNT | SOURCE |
| \$34,614.26 | 2009 - Interest and Miscellaneous Income |
| \$133,000.00 | 2008 - Interest and Miscellaneous Income |

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | | | |
|------------------------------|-------------------|-------------|--------------------|
| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | | | |
|----------------------------------|---------------------------------|---|--------------------|
| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
| SEE ATTACHED EXHIBIT 3(b) | | \$0.00 | \$0.00 |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | | | |
|--|-----------------|---------------|--------------------|
| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
| SEE ATTACHED EXHIBIT 3(c) | | \$0.00 | \$0.00 |

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | | | |
|---|-----------------------|---|--------------------------|
| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
| P & M Truss Inc. vs. Rum River Lumber Company; Case No. 02-CO-09-884 | Civil/Contract | Anoka County Conciliation Court, Anoka County, Minnesota | Judgment |

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|---|-----------------------|---|--------------------------|
| Jani-King of Minnesota Inc. vs. Rum River Lumber Company; Case No. 02-CO-09-991 | Civil/Contract | Anoka County Conciliation Court, Anoka County, Minnesota | Judgment |
| Boise Cascade LLC vs. Rum River Lumber Company; Case No. 02-CO-10-154 | Civil/Contract | Anoka County Conciliation Court, Anoka County, Minnesota | Pending |
| Best Siding Company, Inc. vs. Blaine St. Germain, Amanda St. Germain, Maple Leaf Homes, Inc., a Minnesota corporation, Mortgage Electronic Registration Systems, Inc., as monimee for Provident Funding Associates, LP, Rum River Lumber Company, et al.; Case No. 02-CV-09-6915 | Civil/Contract | Anoka County District Court, Anoka County, Minnesota | Pending |
| P & M Truss Inc. vs. Rum River Lumber Company; Case No. 02-CV-09-7829 | Civil/Contract | Anoka County District Court, Anoka County, Minnesota | Judgment |
| U.S. Bank National Association vs. Rum River Lumber Company, a Minnesota corporation; Case No. 02-CV-10-1299 | Civil/Contract | Anoka County District Court, Anoka County, Minnesota | Pending |
| Rum River Lumber Company vs. Steven A. Schmitt, Boulevard Builders & Developers, LLC and TSM Development; Case No. 10-CV-09-351 | Civil/Contract | Carver County District Court, Carver County, Minnesota | Judgment |
| BlueLinx Corporation vs. Rum River Lumber Company; Case No. 27-CV-09-11414 | Civil/Contract | Hennepin County District Court, Hennepin County, Minnesota | Judgment |
| Arrowhead Products, Inc. vs. Rum River Lumber Company; Case No. 27-CV-09-11608 | Civil/Contract | Hennepin County District Court, Hennepin County, Minnesota | Pending |
| Pomp's Tire Service Inc. vs. Rum River Lumber Company; Case No. 27-CV-09-17924 | Civil/Contract | Hennepin County District Court, Hennepin County, Minnesota | Judgment |
| PrimeSource Building Products Inc. vs. Rum River Lumber Company; Case No. 27-CV-09-24979 | Civil/Contract | Hennepin County District Court, Hennepin County, Minnesota | Judgment |
| SCC Funding LLC vs. Signature Homes by Jeff Richter Inc., Schmidt Industries, Inc., Rum River Lumber Company, John Doe, Mary Roe, et al.; Case No. 69DU-CV-09-3139 | Civil/Contract | St. Louis County District Court - Duluth, Minnesota | Closed |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|-------------------|---|
| Bluelinx Corp. 4300 Wildwood Parkway Atlanta, GA 30339 | 10/27/2009 | Garnishment of US Bank Checking Account; \$54,685.41 |
| P & M Truss 28437 Highway 65 NE Isanti, MN 55040-6169 | 12/29/2009 | Garnishment of US Bank Checking Account; \$2,917.17 |

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|--|--|-----------------------------------|
|--|--|-----------------------------------|

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|------------------------------|--------------------|-----------------------------------|
|------------------------------|--------------------|-----------------------------------|

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|-------------------------------|--|---------------|-----------------------------------|
|-------------------------------|--|---------------|-----------------------------------|

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|--------------------------------|--------------|-------------------------------|
|--|--------------------------------|--------------|-------------------------------|

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|--|--------------|
|-----------------------------------|--|--------------|

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|---|--|
| Hinshaw & Culbertson LLP 333 South Seventh Street Suite 2000 Minneapolis, MN 55402 | 11/20/2009 | \$25,000.00 |

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|---|------|---|
|---|------|---|

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---------------------------------|--|---------------------------------------|
|---------------------------------|--|---------------------------------------|

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|---|---|----------------------------|--|
|---|---|----------------------------|--|

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|---|----------------|------------------|
| U.S. Bank P.O. Box 790401 Saint Louis, MO 63179 | 10/27/2009 | \$54,685.41 |
| U.S. Bank P.O. Box 790401 Saint Louis, MO 63179 | 12/31/2009 | \$2,917.17 |

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---------------------------|-----------------------------------|----------------------|
|---------------------------|-----------------------------------|----------------------|

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18 . Nature, location and name of business

None

- a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|------|--|---------|--------------------|-------------------------------|
|------|--|---------|--------------------|-------------------------------|

None

- b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
WIPFLI
4000 Lexington Ave. N.
Suite 201
Saint Paul, MN 55126

DATES SERVICES RENDERED
2008-2009

Laura Boyce
10141 Woodcrest Dr. NW
Coon Rapids, MN 55433

2008-2009

None

- b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME | ADDRESS | DATES SERVICES RENDERED |
|---------------|--|-------------------------|
| WIPFLI | 4000 Lexington Ave. N. Suite 201 Saint Paul, MN 55126 | 2008-2009 |

DATES SERVICES RENDERED
2008-2009

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
WIPFLI

ADDRESS
4000 Lexington Ave. N.
Suite 201
Saint Paul, MN 55126

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
U.S. Bank
P.O. Box 790401
Saint Louis, MO 63179

DATE ISSUED
Yearly

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) |
|-------------------|----------------------|---|
| October 30, 2008 | Brian Berglin | 402,682.80 |
| October 30, 2009 | Brian Berglin | 186,443.81 |

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

| DATE OF INVENTORY | NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS |
|-------------------|--|
| October 30, 2008 | Brian P. Berglin 16032 Pierce Street NE Ham Lake, MN 55304 |
| October 30, 2009 | Brian P. Berglin 16032 Pierce Street NE Ham Lake, MN 55304 |

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| NAME AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
|------------------|--------------------|------------------------|
|------------------|--------------------|------------------------|

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|---|----------------|--|
| Brian P. Berglin 16032 Pierce Street NE Ham Lake, MN 55304 | Chairman | 67.5% |
| Phillip A. Berglin 601 Bellvue Lane Brooklyn Center, MN 55430 | Vice President | 15.7% |

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|--|-----------------------|--|
| Paul Berglin 2904 134th Ave. NE Ham Lake, MN 55304 | Vice President | 15.7% |
| Teresa Berglin | Secretary | |
| Stephen Hastings 8647 Shepherd Way Eden Prairie, MN 55347 | President, CEO | |

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|------------------|-------|---------------------|
|------------------|-------|---------------------|

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--------------------------------|--|
|---|--------------------------------|--|

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------------|--------------------------------------|
|----------------------------|--------------------------------------|

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PENSION FUND | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------|--------------------------------------|
|----------------------|--------------------------------------|

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 31, 2010

Signature /s/ Stephen Hastings
Stephen Hastings
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Form 1007-1 - Statement Of Compensation By Debtor's Attorney

United States Bankruptcy Court
District of Minnesota

In re Rum River Lumber Company

Debtor(s)

Case No. _____

Chapter 11

STATEMENT OF COMPENSATION BY ATTORNEY FOR DEBTOR(S)

The undersigned, pursuant to Local Rule 1007-1, Bankruptcy Rule 2016(b) and § 329(a) of the Bankruptcy Code, states that:

1. The undersigned is the attorney for the debtor(s) in this case and files this statement as required by applicable rules.
2. (a) The filing fee paid by the undersigned to the clerk for the debtor(s) in this case is: \$ 1,039.00
(b) The compensation paid or agreed to be paid by the debtor(s) to the undersigned is: \$ 0.00
(c) Prior to filing this statement, the debtor(s) paid to the undersigned: \$ 0.00
(d) The unpaid balance due and payable by the debtor(s) to the undersigned is: \$ 0.00
3. The services rendered or to be rendered include the following:
 - (a) analysis of the financial situation and rendering advice and assistance to the debtor in determining whether to file a petition under Title 11 of the United States Code;
 - (b) preparation and filing of the petition, exhibits, attachments, schedules, statements and lists and other documents required by the court;
 - (c) representation of the debtor(s) at the meeting of creditors;
 - (d) other services reasonably necessary to represent the debtor(s) in this case.
4. The source of all payments by the debtor(s) to the undersigned was or will be from earnings or other current compensation of the debtor(s), and the undersigned has not received and will not receive any transfer of property other than such payments by the debtor(s), except as follows:
5. The undersigned has not shared or agreed to share with any other person other than with members of undersigned's law firm any compensation paid or to be paid.

Dated: March 31, 2010

Signed: /s/ Thomas G. Wallrich

Thomas G. Wallrich 213354

Attorney for Debtor(s)
Hinshaw & Culbertson LLP
333 South Seventh Street
Suite 2000
Minneapolis, MN 55402
612-333-3434

**United States Bankruptcy Court
District of Minnesota**

In re Rum River Lumber Company
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|-------------------|-------------------------|---------------------|
| Brian P. Berglin 16032 Pierce Street NE Ham Lake, MN 55304 | | 67.5% | |
| Paul Berglin 2904 134th Ave. NE Ham Lake, MN 55304 | | 15.7% | |
| Phillip A. Berglin 601 Bellvue Lane Brooklyn Center, MN 55430 | | 15.7% | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 31, 2010

Signature /s/ Stephen Hastings
Stephen Hastings
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Minnesota**

In re **Rum River Lumber Company**
Debtor(s)

Case No. _____
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Rum River Lumber Company** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 31, 2010
Date

/s/ Thomas G. Wallrich
Thomas G. Wallrich 213354
Signature of Attorney or Litigant
Counsel for **Rum River Lumber Company**
Hinshaw & Culbertson LLP
333 South Seventh Street
Suite 2000
Minneapolis, MN 55402
612-333-3434

**United States Bankruptcy Court
District of Minnesota**

In re **Rum River Lumber Company**

Debtor(s)

Case No.

Chapter **11**

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Stephen Hastings**, declare under penalty of perjury that I am the **President** of **Rum River Lumber Company**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 31st day of March, 2010.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Stephen Hastings, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Stephen Hastings, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Stephen Hastings, President** of this Corporation is authorized and directed to employ **Thomas G. Wallrich 213354**, attorney and the law firm of **Hinshaw & Culbertson LLP** to represent the corporation in such bankruptcy case."

Date **March 31, 2010**

Signed **/s/ Stephen Hastings**
Stephen Hastings