B1 (Official Form 1)(4/10)								
United States Bankruptcy C District of Minnesota							Volunta	ry Petition
Name of Debtor (if individual, enter Last, First Mighty Fortress International Minis			Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): AKA Mighty Fortress Church						Joint Debtor in trade names):	n the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) <b>41-1458176</b>	ayer I.D. (ITIN) No.	/Complete EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	r Individual-Ta	axpayer I.D. (ITIN	N) No./Complete EIN
Street Address of Debtor (No. and Street, City, 6400 85th Ave N Brooklyn Park, MN	and State):	ZIP Code 55445-3000		Address of	Joint Debtor	(No. and Stre	eet, City, and State	21P Code
County of Residence or of the Principal Place of <b>Hennepin</b>	of Business:	55445-5000	Count	y of Reside	ence or of the	Principal Plac	ce of Business:	
Mailing Address of Debtor (if different from st	eet address):		Mailir	ng Address	of Joint Debt	tor (if differen	t from street addre	
	Г	ZIP Code	-					ZIP Code
Location of Principal Assets of Business Debto (if different from street address above):	Location of Principal Assets of Business Debtor (if different from street address above):							
Type of Debtor         (Form of Organization)         (Check one box)         Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.         Corporation (includes LLC and LLP)         Partnership	Nature of Business         (Check one box)         Health Care Business         Single Asset Real Estate as definin 11 U.S.C. § 101 (51B)         Railroad         Stockbroker         Commodity Broker         Clearing Bank		efined	□ Chapt □ Chapt □ Chapt □ Chapt □ Chapt	the 1 er 7 er 9 er 11 er 12	Petition is File	tcy Code Under V ed (Check one box apter 15 Petition f a Foreign Main Pr apter 15 Petition f a Foreign Nonmai	x) or Recognition oceeding or Recognition
☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Other Tax-Ex (Check be Debtor is a tax under Title 26	<b>Exampt Entity</b> ox, if applicable) x-exempt organ	pplicable)       Debts are primarily consumer debts,       Debts are defined in 11 U.S.C. § 101(8) as         built of the primarily consumer debts,       Debts are primarily consumer debts,         curved by an individual primarily for			Debts are primarily usiness debts.		
Filing Fee (Check one box)       Check one         ■ Full Filing Fee attached       □ Debta         ■ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.       Check and a check if:         ■ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.       Check all a check and check and check are leaded and check and check are leaded attach signed application for the court's consideration. See Official Form 3B.       Check all a check and check are leaded attach signed application for the court's consideration. See Official Form 3B.			btor is a sr btor is not btor's agg less than applicable blan is bein ceptances	a small busin regate nonco \$2,343,300 (a boxes: ng filed with of the plan w	a debtor as defin ness debtor as o ntingent liquid. <i>amount subject</i> this petition.	ated debts (exclute to adjustment of the other sectors of the other sect	. § 101(51D). .S.C. § 101(51D). uding debts owed to	insiders or affiliates) three years thereafter). of creditors,
Statistical/Administrative Information       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that funds will be available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY						JRT USE ONLY		
Estimated Number of Creditors           Image: Constraint of the second s	Image: 1,000-5,000         5,001-5,000	10,001- 2	<b>]</b> 5,001- 0,000	50,001- 100,000	OVER 100,000			
Estimated Assets           Image: Solution of the system           Solution of the system         Solution of the system         Solution of the system         Image: Solution of the system         Solution of the system           Solution of the system         Solution of the system         Solution of the system         Solution of the system         Solution of the system	\$1,000,001 \$10,000,00 to \$10 to \$50 million million	1 \$50,000,001 \$ to \$100 to	] 100,000,001 5 \$500 nillion	5500,000,001 to \$1 billion				
Estimated Liabilities           Image: Solution of the state of the st	\$1,000,001 \$10,000,00 to \$10 to \$50 million million	1 \$50,000,001 \$ to \$100 to	] 100,000,001 5 \$500 nillion	500,000,001 to \$1 billion				

B1 (Official For	rm 1)(4/10)		Page 2		
Voluntar	y Petition	Name of Debtor(s): Mighty Fortress International Ministries, Inc			
(This page mi	ust be completed and filed in every case)	Mighty Fortress in			
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than tw	o, attach additional sheet)		
Location Where Filed:	- None -	Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	• Affiliate of this Debtor (	If more than one, attach additional sheet)		
Name of Debt - None -	tor:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A	(To be completed if debtor is	Exhibit B s an individual whose debts are primarily consumer debts.)		
forms 10K a pursuant to S and is reque	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 (sting relief under chapter 11.) A is attached and made a part of this petition.	<ul> <li>I, the attorney for the petitioner named in the foregoing petition, declare the have informed the petitioner that [he or she] may proceed under chapter 7 12, or 13 of title 11, United States Code, and have explained the relief avaunder each such chapter. I further certify that I delivered to the debtor the required by 11 U.S.C. §342(b).</li> </ul>			
		Signature of Attorney	for Debtor(s) (Date)		
		l nibit C			
	or own or have possession of any property that poses or is alleged to I Exhibit C is attached and made a part of this petition.	pose a threat of imminent an	d identifiable harm to public health or safety?		
☐ Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.			
	Information Regardin	ng the Debtor - Venue			
•	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or pri			
	There is a bankruptcy case concerning debtor's affiliate, g	eneral partner, or partnersh	ip pending in this District.		
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	cipal place of business or p s in the United States but is	principal assets in the United States in s a defendant in an action or		
	Certification by a Debtor Who Reside (Check all app		tial Property		
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment				
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	ourt of any rent that would	become due during the 30-day period		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

1 (Official Form 1)(4/10)	Page           Name of Debtor(s):				
Voluntary Petition	Mighty Fortress International Ministries, Inc				
This page must be completed and filed in every case)					
C C	atures				
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition				
petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and	is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.				
has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief	(Check only one box.)				
available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	☐ I request relief in accordance with chapter 15 of title 11. United States Code Certified copies of the documents required by 11 U.S.C. §1515 are attached				
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.				
	X				
X	X				
Signature of Debtor					
X	Printed Name of Foreign Representative				
Signature of Joint Debtor					
	Date				
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer				
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for				
Signature of Attorney*	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b),				
X /s/ David E. Flowers	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services				
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice				
David E. Flowers 022618X	of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.				
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.				
Flowers Law Office					
Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer				
7616 Currell Blvd, Suite 200 Woodbury, MN 55125					
woodbury, wix 55125	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition				
Address	preparer.)(Required by 11 U.S.C. § 110.)				
651-735-1530					
Telephone Number					
November 22, 2010	Address				
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	X				
information in the schedules is incorrect.					
Signature of Debtor (Corporation/Partnership)	Date				
	Signature of Bankruptcy Petition Preparer or officer, principal, responsible				
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	person or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or				
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	assisted in preparing this document unless the bankruptcy petition preparer is not an individual:				
🗶 /s/ Brenda Colston					
Signature of Authorized Individual					
Brenda Colston	If more than one person prepared this document, attach additional sheets				
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.				
Secretary	A bankruptcy petition preparer's failure to comply with the provisions of				
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.				
November 22, 2010	· · · · · · · · · · · · · · · · · · ·				
November 22, 2010					

In re Mighty Fortress International Ministries, Inc

Case No. Chapter

11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Advanta Bank PO Box 30714 Salt Lake City, UT 84130-0714	Advanta Bank PO Box 30714 Salt Lake City, UT 84130-0714	Credit Card Account Charges & Fees		21,722.80
Damon Ward 431 S 7th St, Suite 2485 Minneapolis, MN 55415	Damon Ward 431 S 7th St, Suite 2485 Minneapolis, MN 55415	Attorney fees		12,000.00
Foundation Capital Resources 1661 N Boonville Ave Springfield, MO 65803	Foundation Capital Resources 1661 N Boonville Ave Springfield, MO 65803	Lot 1, Block 1, Mighty Fortress Church, Hennepin County, MN Location: 6400 85th Ave N, Brooklyn Park, MN 55445-3000		6,700,000.00 (6,000,000.00 secured)
Miller Architects & Builders PO Box 1228 Saint Cloud, MN 56302	Miller Architects & Builders PO Box 1228 Saint Cloud, MN 56302	Mechanic's lien and judgment creditor for Architectual design and construction	Disputed	37,217.70
Reach Communications Inc 8823 Zealand Ave N, Suite R Brooklyn Park, MN 55445-1800	Reach Communications Inc 8823 Zealand Ave N, Suite R Brooklyn Park, MN 55445-1800	Sound equipment (soundboard, speakers)		65,400.00
Sauder Worship Seating 930 W Barre Road Archbold, OH 43502	Sauder Worship Seating 930 W Barre Road Archbold, OH 43502	Worship seating		10,953.20
Stage Technology, Inc 2518 N 2nd Street Suite 116 Minneapolis, MN 55411-1632	Stage Technology, Inc 2518 N 2nd Street Suite 116 Minneapolis, MN 55411-1632	Lighting equipment and confession of judgment		30,000.00
Stageright Corporation 495 Pioneer Parkway Clare, MI 48617	Stageright Corporation 495 Pioneer Parkway Clare, MI 48617	Stage fixtures		14,546.00

Debtor(s)

Case No.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 22, 2010

Signature /s/ Brenda Colston Brenda Colston Secretary

*Penalty for making a false statement or concealing property*: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In	re
	10

re Mighty Fortress International Ministries, Inc

Debtor

Chapter\_\_\_\_\_11

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	6,000,000.00		
B - Personal Property	Yes	4	15,941.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		6,700,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		191,839.70	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	12			
	Te	otal Assets	6,015,941.00		
			Total Liabilities	6,891,839.70	

# **United States Bankruptcy Court**

**District of Minnesota** 

In re

.

Mighty Fortress International Ministries, Inc

Debtor

Case No.\_\_\_\_\_

Chapter\_\_\_\_\_11\_\_\_\_

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

#### This information is for statistical purposes only under 28 U.S.C. § 159.

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

#### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
<ol> <li>Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column</li> </ol>	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

#### Mighty Fortress International Ministries, Inc

Case No.

Debtor

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim	
Lot 1, Block 1, Mighty Fortress Church, Hennepin County, MN Location: 6400 85th Ave N, Brooklyn Park, MN 55445-3000	Warranty Deed	-	6,000,000.00	6,700,000.00	

Sub-Total > **6,000,000.00** (Total of this page)

Total > 6,000,000.00

.

#### Mighty Fortress International Ministries, Inc

Case No.

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

# Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х		
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Highland Bank Checking Account ending in 1183 Location: Maple Grove, MN	-	141.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	X		
8.	Firearms and sports, photographic, and other hobby equipment.	X		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	x		

141.00

**3** continuation sheets attached to the Schedule of Personal Property

In re Mighty Fortress International Ministries, Inc

Case No.

Debtor

### SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	Х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	Hig	ase payments due from Excell Academy for gher Learning Charter School arket value entered as monthly amount received)	-	12,800.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			

12,800.00

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Mighty Fortress International Ministries, Inc

Case No.

Debtor

### SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	х			
27.	Aircraft and accessories.	х			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	Х			
31.	Animals.	x			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	х			

0.00

#### In re Mighty Fortress International Ministries, Inc

Case No.

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	Chairs Location: 6400 85th Ave N, Minneapolis MN 55445-3000	-	500.00
	Non-fixtured speakers Location: 6400 85th Ave N, Minneapolis MN 55445-3000	-	2,000.00
	amplifiers/sound equipment Location: 6400 85th Ave N, Minneapolis MN 55445-3000	-	500.00

3,000.00

15,941.00

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

**Mighty Fortress International Ministries, Inc** 

Case No.

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H V J C	NATI DESCR	mmunity LAIM WAS INCURRED, JRE OF LIEN, AND IPTION AND VALUE OF PROPERTY JBJECT TO LIEN	CONT I NGEN		DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxx4054			7-6-2007		Т	D A T E D			
Foundation Capital Resources 1661 N Boonville Ave Springfield, MO 65803		-	Hennepin Cour	85th Ave N, Brooklyn					
		╞	Value \$	6,000,000.00		_	$\rightarrow$	6,700,000.00	700,000.00
Account No.			Value \$						
Account No.		┢							
			Value \$						
Account No.									
			Value \$						
<b>0</b> continuation sheets attached				S (Total of th	ubto nis p			6,700,000.00	700,000.00
				(Report on Summary of Sc		otal ules		6,700,000.00	700,000.00

**Mighty Fortress International Ministries, Inc** 

Case No.

Debtor

### **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**Mighty Fortress International Ministries, Inc** 

Case No.

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

 $\Box$ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hi H J C			L I Q U	ISPUTED	AMOUNT OF CLAIM
Account No.			Notice only	T	A T E D		
Abram, Edwards & York, LLC 1850 N Kolb Road Suite 132 Tucson, AZ 85715		-					
Account No. xxxx-xxxx-x28283			Credit Card Account Charges & Fees				0.00
Advanta Bank PO Box 30714 Salt Lake City, UT 84130-0714		-					
Account No.			Attorney fees				21,722.80
Damon Ward 431 S 7th St, Suite 2485 Minneapolis, MN 55415		-	Allothey lees				
Account No.			Notice only				12,000.00
Hellmuth & Johnson, PLLC 10400 Viking Drive Suite 500 Eden Prairie, MN 55344		-					
							0.00
<b>2</b> continuation sheets attached			(Total o	Sub f this			33,722.80

(Total of this page)

Mighty Fortress International Ministries, Inc In re

Case No.\_\_\_\_\_

Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		1			1	1	[
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			D I S P U T E D	AMOUNT OF CLAIM
Account No.			Notice only	Т	D A T E D		
John A Halpren & Associates 500 Plymouth Building 12 S 6th St Minneapolis, MN 55402-1510		-					0.00
Account No. xx-xx-2901			Notice only	╈			
Leonard, Street and Deinard Attn: Ryan Stai 150 S 5th Street, Suite 2300 Minneapolis, MN 55402		-					0.00
Account No.		$\vdash$	Mechanic's lien and judgment creditor for	+			
Miller Architects & Builders PO Box 1228 Saint Cloud, MN 56302		-	Architectual design and construction			x	
Account No.	╉	$\vdash$	Sound equipment (soundboard, speakers)	+			37,217.70
Reach Communications Inc 8823 Zealand Ave N, Suite R Brooklyn Park, MN 55445-1800		-					65,400.00
Account No. xxx5357	╉	$\vdash$	12/11/2008	+			
Sauder Worship Seating 930 W Barre Road Archbold, OH 43502		-	Worship seating				10,953.20
Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of	-			Sub			113,570.90
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	-,-

In re Mighty Fortress International Ministries, Inc Case No.\_\_\_\_\_

Debtor

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	C	<u>ц</u>	sband, Wife, Joint, or Community				<u>,                                     </u>	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu: H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					AMOUNT OF CLAIM
Account No.			Lighting equipment and confession of	Т	E			
Stage Technology, Inc 2518 N 2nd Street Suite 116 Minneapolis, MN 55411-1632		-	judgment					30,000.00
Account No.			Stage fixtures	+	╀	+	╉	
Stageright Corporation 495 Pioneer Parkway Clare, MI 48617		-						
								14,546.00
Account No.								
Account No.				T				
Account No.								
Sheet no. <b>2</b> of <b>2</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			)	44,546.00
			(Report on Summary of S	,	Tot	tal	ſ	191,839.70

Software Copyright (c) 1996-2010 - Best Case Solutions - Evanston, IL - www.bestcase.com

0

•

#### **Mighty Fortress International Ministries, Inc**

Case No.

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
ADP PO Box 78415 Phoenix, AZ 85062-8415	Payroll services
All American Storage 5217 Hanson Court Crystal, MN 55429	month-to-month records storage
Aramark Uniform Services 5330 Industrial Blvd NE Fridley, MN 55421-1013	Uniform services
Esultants Web Services 2800 University Ave SE Ste 203 Minneapolis, MN 55414	Web hosting services
Excell Academy 6510 Zane Ave N, Suite 107 Brooklyn Park, MN 55429	Charter school lease
Kos Incorporated PO box 308 Saint Michael, MN 55376	Mowing, Trimming & Blowing service
Kreuter Outdoor Services PO Box 180 Rogers, MN 55374	Outdoor maintenance
Peterson Salt 2855 Hedberg Drive Minnetonka, MN 55305	Drinking water services
Prime Advertising 7351 Kirkwood Lane N Suite 144 Maple Grove, MN 55369-5219	Advertising agreement
Spirit FM WLKX 95.9 14443 Armstrong Blvd NW Ramsey, MN 55303	Radio broadcast service agreement
Sprint PCS 6200 Sprint Pkwy Overland Park, KS 66251	Cellular phone service

.

#### Mighty Fortress International Ministries, Inc

Case No.

Debtor

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Debtor(s)

**Mighty Fortress International Ministries, Inc** In re

Case No. Chapter

11

### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **14** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 22, 2010

Signature /s/ Brenda Colston **Brenda Colston** Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re Mighty Fortress International Ministries, Inc

Debtor(s)

Case No. Chapter

11

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$891,912.00	2008 gross receipts
\$711,000.00	2009 gross receipts
\$744,000.00	2010 gross YTD receipts (estimated)

#### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 2

#### 3. Payments to creditors



#### Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850<sup>\*</sup>. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Available upon request	This information is being assembled	\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER MILLER ARCHITECTS & BUILDERS INC vs Mighty Fortress International Ministries Inc, BRENNY CUSTOM CABINETS INC, BROTHERS FIRE PROTECTION CO, Mark Brown, ELECTRIC SYSTEMS OF ANOKA INC et. al. Case File No. 27-CV-09-2901 NATURE OF PROCEEDING Commercial litigation COURT OR AGENCY AND LOCATION Hennepin County District Court STATUS OR DISPOSITION Judgments with Order for Disclosures pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE	
BENEFIT PROPERTY WAS SEIZED	
Miller Architects & Builders	
PO Box 1228	
Saint Cloud, MN 56302	

DESCRIPTION AND VALUE OF PROPERTY \$358.00 from M&I Bank Account

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

DATE OF SEIZURE

4/8/2010

NAME AND ADDRESS OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED
Miller Architects & Builders
PO Box 1228
Saint Cloud, MN 56302

5. Repossessions, foreclosures and returns

DATE OF SEIZURE **4/12/2010** 

DESCRIPTION AND VALUE OF PROPERTY \$19,178.76 from First National Bank Account

None	List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within <b>one year</b> immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)				
	AND ADDRESS OF TOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROPI		
	6. Assignments and receiverships	3			
None	this case. (Married debtors filing un	erty for the benefit of creditors made with nder chapter 12 or chapter 13 must includ buses are separated and a joint petition is	le any assignment by		
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT	
None	er zist an property "men nas seen in die nands of a eastsaran, reer, er, or evant appointed official "name "				
	NND ADDRESS PUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY	
	7. Gifts				
None List all gifts or charitable contributions made within <b>one year</b> immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
	E AND ADDRESS OF I OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT	
	8. Losses				
None	since the commencement of this c	casualty or gambling within <b>one year</b> im <b>ase.</b> (Married debtors filing under chapter ion is filed, unless the spouses are separa	r 12 or chapter 13 m	ist include losses by either or both	
	PTION AND VALUE PROPERTY	DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE		N PART DATE OF LOSS	

#### 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

	NND ADDRESS PAYEE	NAME OF PA	PAYMENT, YOR IF OTHER DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
None	10. Other transfers			
None	transferred either absolutely or as	security within <b>two years</b> imm 13 must include transfers by ei		inancial affairs of the debtor, nent of this case. (Married debtors of a joint petition is filed, unless the
	AND ADDRESS OF TRANSFEREI	E, DATE		RTY TRANSFERRED
	ELATIONSHIP TO DEBTOR s Enterprises, Inc.	5/2010		LUE RECEIVED fice equipment and misc. office
6400 85 Brookly	th Ave n Park, MN 55127		items valued at a	pprox. \$6000.00
2.001.1				
None	b. List all property transferred by trust or similar device of which the		mediately preceding the commence	ement of this case to a self-settled
NAME C DEVICE	OF TRUST OR OTHER	DATE(S) OF TRANSFER(S)	VALUE OF PROPE	NEY OR DESCRIPTION AND TRTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within <b>one</b> financial accounts, certificates of cooperatives, associations, broker	year immediately preceding the deposit, or other instruments; s age houses and other financial ccounts or instruments held by	institutions. (Married debtors filin or for either or both spouses wheth	ide checking, savings, or other anks, credit unions, pension funds, g under chapter 12 or chapter 13 must
NAME A	AND ADDRESS OF INSTITUTION	DIGITS OF	CCOUNT, LAST FOUR ACCOUNT NUMBER, NT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
101 N S	tional Bank t Paul Ave /N 56131-0320	Account nos and 8601519	s.: 618455, 2583561, 2583812,	zero closed: 4/12/2010
M&I Baı	nk			zero balance closed: 4/12/2010
	12. Safe deposit boxes			
None	immediately preceding the comm	encement of this case. (Married		other valuables within <b>one year</b> chapter 13 must include boxes or separated and a joint petition is not
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

None	List an seton's made by any creation, merading a bank, against a debt of deposit of the debtor within yo days preceding the				
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF	
	14. Property held for another	person			
None	List all property owned by anoth	her person that the debtor holds or contro	bls.		
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PL	ROPERTY LOCATIO	ON OF PROPERTY	
	15. Prior address of debtor				
None		<b>hree years</b> immediately preceding the covacated prior to the commencement of the comm			
ADDRE	SS	NAME USED		DATES OF OCCUPANCY	
	16. Spouses and Former Spous	es			
None	Louisiana, Nevada, New Mexico	n a community property state, commonw o, Puerto Rico, Texas, Washington, or W tify the name of the debtor's spouse and	visconsin) within eight yea	rs immediately preceding the	
NAME					
	17. Environmental Information	n.			
	For the purpose of this question,	, the following definitions apply:			
	"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.				
		facility, or property as defined under any ebtor, including, but not limited to, disp		ther or not presently or formerly	
		ns anything defined as a hazardous waste r similar term under an Environmental L		ic substance, hazardous material,	
None		every site for which the debtor has receive violation of an Environmental Law. Indice			
SITE NA	ME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW	
None		every site for which the debtor provided ntal unit to which the notice was sent and		nit of a release of Hazardous	
SITE NA	ME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW	
None		ive proceedings, including settlements or cate the name and address of the govern			

13. Setoffs

DOCKET NUMBER

#### STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME

SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

LAST FOUR DIGITS OF

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

#### NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None  $\square$  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Business By Design Inc 4918 Lincoln Drive Edina, MN 55436 DATES SERVICES RENDERED 2008-2010

DATES SERVICES RENDERED

None	b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books
	of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

ADDRESS

NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

#### DATE ISSUED Provided quarterly

	20. Inventories				
None	a. List the dates of the la	ast two inventories taken of your property, the name of a basis of each inventory.	the person who supervised the taking of each inventory,		
DATE OF	FINVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)		
None	b. List the name and add	lress of the person having possession of the records of e	each of the two inventories reported in a., above.		
DATE OF	INVENTORY	NAME AND ADDR RECORDS	RESSES OF CUSTODIAN OF INVENTORY		
	21 . Current Partners,	Officers, Directors and Shareholders			
None	a. If the debtor is a partn	ership, list the nature and percentage of partnership int	erest of each member of the partnership.		
NAME A	ND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST		
None		oration, list all officers and directors of the corporation ent or more of the voting or equity securities of the cor	, and each stockholder who directly or indirectly owns, poration.		
NAME A	ND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP		
	22. Former partners, o	fficers, directors and shareholders			
None	a. If the debtor is a partn commencement of this c	ership, list each member who withdrew from the partne ase.	ership within <b>one year</b> immediately preceding the		
NAME		ADDRESS	DATE OF WITHDRAWAL		
None		oration, list all officers, or directors whose relationship he commencement of this case.	with the corporation terminated within <b>one year</b>		
NAME A	ND ADDRESS	TITLE	DATE OF TERMINATION		
	23 . Withdrawals from	a partnership or distributions by a corporation			
None	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during <b>one year</b> immediately preceding the commencement of this case.				
OF RECI	ADDRESS PIENT, DNSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY		
	24. Tax Consolidation	Group.			
None		tion, list the name and federal taxpayer identification n f which the debtor has been a member at any time with	number of the parent corporation of any consolidated in <b>six years</b> immediately preceding the commencement		
NAME O	F PARENT CORPORAT	ION	TAXPAYER IDENTIFICATION NUMBER (EIN)		

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 22, 2010

Signature /s/ Brenda Colston Brenda Colston Secretary

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

### Form 1007-1 - Statement Of Compensation By Debtor's Attorney

### United States Bankruptcy Court District of Minnesota

In re Mighty Fortress International Ministries, Inc

Debtor(s)

Case No. Chapter

11

### STATEMENT OF COMPENSATION BY ATTORNEY FOR DEBTOR(S)

The undersigned, pursuant to Local Rule 1007-1, Bankruptcy Rule 2016(b) and § 329(a) of the Bankruptcy Code, states that:

- 1. The undersigned is the attorney for the debtor(s) in this case and files this statement as required by applicable rules.
- 2. (a) The filing fee paid by the undersigned to the clerk for the debtor(s) in this case is: \$ 1,039.00
  - (b) The compensation paid or agreed to be paid by the debtor(s) to the undersigned is: \$ 4,000.00
  - (c) Prior to filing this statement, the debtor(s) paid to the undersigned: \$ 4,000.00
  - (d) The unpaid balance due and payable by the debtor(s) to the undersigned is: \$ 0.00
- 3. The services rendered or to be rendered include the following:
  - (a) analysis of the financial situation and rendering advice and assistance to the debtor in determining whether to file a petition under Title 11 of the United States Code;
  - (b) preparation and filing of the petition, exhibits, attachments, schedules, statements and lists and other documents required by the court;
  - (c) representation of the debtor(s) at the meeting of creditors;
  - (d) negotiations with creditors; and
  - (e) other services reasonably necessary to represent the debtor(s) in this case.
- 4. The source of all payments by the debtor(s) to the undersigned was or will be from earnings or other current compensation of the debtor(s), and the undersigned has not received and will not receive any transfer of property other than such payments by the debtor(s), except as follows: Fortress Enterprises
- 5. The undersigned has not shared or agreed to share with any other person other than with members of undersigned's law firm any compensation paid or to be paid.

Dated: November 22, 2010

Signed: /s/ David E. Flowers

David E. Flowers 022618X

Attorney for Debtor(s) Flowers Law Office 7616 Currell Blvd, Suite 200 Woodbury, MN 55125 651-735-1530

LOCAL RULE REFERENCE: 1007-1

	Case No.		
_,			
	Chapter	11	

### LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Debtor

Name and last known address	Security	Number	Kind of	
or place of business of holder	Class	of Securities	Interest	

None

In re

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 22, 2010

**Mighty Fortress International Ministries, Inc** 

Signature /s/ Brenda Colston Brenda Colston Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re	Mighty Fortress International Ministries, Inc		Case No.	
		Debtor(s)	Chapter	11

## **VERIFICATION OF CREDITOR MATRIX**

I, the Secretary of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: November 22, 2010

/s/ Brenda Colston Brenda Colston/Secretary Signer/Title ABRAM, EDWARDS & YORK, LLC 1850 N KOLB ROAD SUITE 132 TUCSON AZ 85715

ADVANTA BANK PO BOX 30714 SALT LAKE CITY UT 84130-0714

DAMON WARD 431 S 7TH ST, SUITE 2485 MINNEAPOLIS MN 55415

FOUNDATION CAPITAL RESOURCES 1661 N BOONVILLE AVE SPRINGFIELD MO 65803

HELLMUTH & JOHNSON, PLLC 10400 VIKING DRIVE SUITE 500 EDEN PRAIRIE MN 55344

JOHN A HALPREN & ASSOCIATES 500 PLYMOUTH BUILDING 12 S 6TH ST MINNEAPOLIS MN 55402-1510

LEONARD, STREET AND DEINARD ATTN: RYAN STAI 150 S 5TH STREET, SUITE 2300 MINNEAPOLIS MN 55402

MILLER ARCHITECTS & BUILDERS PO BOX 1228 SAINT CLOUD MN 56302

REACH COMMUNICATIONS INC 8823 ZEALAND AVE N, SUITE R BROOKLYN PARK MN 55445-1800 SAUDER WORSHIP SEATING 930 W BARRE ROAD ARCHBOLD OH 43502

STAGE TECHNOLOGY, INC 2518 N 2ND STREET SUITE 116 MINNEAPOLIS MN 55411-1632

STAGERIGHT CORPORATION 495 PIONEER PARKWAY CLARE MI 48617

In re Mighty Fortress International Ministries, Inc

Debtor(s)

Case No. Chapter

11

### **CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Mighty Fortress International Ministries, Inc</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

November 22, 2010

Date

/s/ David E. Flowers

David E. Flowers 022618X Signature of Attorney or Litigant Counsel for <u>Mighty Fortress International Ministries, Inc</u> Flowers Law Office 7616 Currell Blvd, Suite 200 Woodbury, MN 55125 651-735-1530