B1 (Official Form 1) (4/10)

| United States Bankruptcy Co District of Minnesota | | | | | | | Vol | luntary Petition |
|---|---|-------------------------------|--|---|---|---------------------------------|-----------------|----------------------|
| Name of Debtor (if individual, enter Last, First, Middle): Uptown Drink, LLC | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | e Joint Debtor ind trade names) | | 8 years |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 33-1109516 | | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): | | | | | |
| Street Address of Debtor (No. & Street, City, State & Zip Code): 1400 Lagoon Ave | | | Street Address of Joint Debtor (No. & Street, City, State & Zip Code): | | | | | |
| Minneapolis, MN | | | ZIPCODE | | | | | |
| County of Residence or of the Principal Place of Business: Hennepin | | | County of Residence or of the Principal Place of Business: | | | | | |
| Mailing Address of Debtor (if different from street address) | | | Mailing Ad | Mailing Address of Joint Debtor (if different from street address): | | | | |
| | ZIPCODE | | 1 | | | | Γ | ZIPCODE |
| Location of Principal Assets of Business Debtor (if | different from str | eet address ab | ove): | | | | | |
| 1400 Lagoon Ave, Minneapolis, MN | | | | | | | | ZIPCODE 55408 |
| Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☑ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filing Fee (Check one box) ☑ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicable tonly). Must attach signed application for the courconsideration certifying that the debtor is unable except in installments. Rule 1006(b). See Official ☐ Filing Fee waiver requested (Applicable to chapte only). Must attach signed application for the courcing of the courcing | individuals s pay fee Form 3A. 7 individuals Check if: Debtor is than \$2,34 Check all ap | | the Petition is Filed (Check of Chapter 7 | | r Code Under Which (Check one box.) peter 15 Petition for cognition of a Foreign in Proceeding upter 15 Petition for cognition of a Foreign imain Proceeding r Debts e box.) er Debts are primarily business debts. | | | |
| consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more of accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information | | | | | THIS SPACE IS FOR | | | |
| Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | COURT USE ONLY | | |
| Estimated Number of Creditors | | | l | | | | П | |
| 1-49 50-99 100-199 200-999 1,0 5,0 | 00- 5,00 | 1- 10 | ,001- ,000 | 25,001- 50,000 | | 50,001- 100,000 | Over 100,000 | |
| Estimated Assets | | П | ſ | | | | П | |
| \$0 to \$50,001 to \$100,001 to \$500,001 to \$1, \$50,000 \$100,000 \$500,000 \$1 million \$10 | 000,001 to $\overline{\$10}$, | _ | 0,000,001 to 00 million | \$100,00 | | | More tha | |
| Estimated Liabilities | | 000,001 \$5 50 million \$1 | 0,000,001 to 00 million | \$100,00 to \$500 | | \$500,000,001 to \$1 billion | More tha | |

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|] | B1 (Official Form 1) (4/10) |
|---|--------------------------------------|
| | Voluntary Petition |
| | (This page must be complete |
| | Prior 1 |
| | Location Where Filed: None |
| ľ | Location Where Filed: |

Page 2

| untary Petition is page must be completed and filed in every case) Name of Debtor(s): Uptown Drink, LLC | | | | |
|--|---|--|--|--|
| Prior Bankruptcy Case Filed Within Last 8 | Years (If more than two, attach | additional sheet) | | |
| Location Where Filed: None | Case Number: | Date Filed: | | |
| Location Where Filed: | Case Number: | Date Filed: | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or | Affiliate of this Debtor (If mor | re than one, attach additional sheet) | | |
| Name of Debtor: None | Case Number: | Date Filed: | | |
| District: | Relationship: | Judge: | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. | | | |
| | Signature of Attorney for Debtor(s) | Date | | |
| Does the debtor own or have possession of any property that poses or is a or safety? Yes, and Exhibit C is attached and made a part of this petition. No Exhi | | t and identifiable harm to public health | | |
| (To be completed by every individual debtor. If a joint petition is filed, ea ☐ Exhibit D completed and signed by the debtor is attached and ma | ach spouse must complete and atta- | ch a separate Exhibit D.) | | |
| If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached. | ed a made a part of this petition. | | | |
| Information Regardin | | | | |
| (Check any ap ✓ Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 | | is District for 180 days immediately | | |
| ☐ There is a bankruptcy case concerning debtor's affiliate, general p | partner, or partnership pending in t | his District. | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | |
| Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb | licable boxes.) | | | |
| (Name of landlord or lesso | or that obtained judgment) | | | |
| (Address of lan | dlord or lessor) | | | |
| ☐ Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for post | circumstances under which the de | | | |
| Debtor has included in this petition the deposit with the court of filing of the petition. | any rent that would become due du | uring the 30-day period after the | | |
| ☐ Debtor certifies that he/she has served the Landlord with this cert | ification. (11 U.S.C. § 362(1)). | | | |

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Uptown Drink, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X
Signature of Debtor

X
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| Signature | of Foreign I | Representative | ; | |
|-----------|--------------|----------------|-------|--|
| Printed N | lame of Fore | ign Represent | ative | |
| | | | | |

Signature of Attorney*

X /s/ Lynn J.D. Wartchow

Signature of Attorney for Debtor(s)

Lynn J.D. Wartchow 0339726 Wartchow Law Office, LLC 5200 Willson Road, Suite 150 Edina, MN 55424-0000 (952) 836-2717 Fax: (952) 836-2730 lynn@wartchowlaw.com

October 27, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Mike Whitelaw

Signature of Authorized Individual

Mike Whitelaw

Printed Name of Authorized Individual

Officer

Title of Authorized Individual

October 27, 2011

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

| Address |
|---------|
|---------|

Х

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

United States Bankruptcy Court District of Minnesota

| IN RE: | Case No |
|-------------------|------------|
| Uptown Drink, LLC | Chapter 11 |
| | |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim (if secured also state value of security) |
|---|--|--|--|---|
| Plaza I, Inc. 9617 Oak Ridge Trail Minnetonka, MN 55305-4642 | | Loan | | 98,542.84 |
| Bernick, Lifson, Greenstein, Greene Lisz Attn: Sarah Lynn Krans 5500 Wayzata Boulevard, Suite 1200 Minneapolis, MN 55416 | | Professional services | Disputed | 76,408.07 |
| Plaza I, Inc. 9617 Oak Ridge Trail Minnetonka, MN 55305-4642 | | Loan | | 30,000.00 |
| Johnson Brothers 1999 Shepard Road St. Paul, MN 55116-0328 | | Trade debt | | 24,090.46 |
| US Foods PO Box 1450 Minneapolis, MN 55485 | | Trade debt | | 18,220.21 |
| Steven A. Smith, Attorney for Plaintiffs Nichols Kaster, PLLP 4600 IDS Center, 80 S. 8th Street Minneapolis, MN 55402 | | Judgment | | 15,667.00 |
| Nichols Kaster, PLLP 4600 IDS Center, 80 S. 8th Street Minneapolis, MN 55402 | | | Disputed | 15,667.00 |
| ASCAP 2675 Paves Ferry Road SE Atlanta, GA 30339 | | Trade debt | Disputed | 10,225.45 |
| Minneapolis Finance Department 250 S. Fourth St., Room 230 Minneapolis, MN 55415-1328 | | Utility | | 6,000.00 |
| Ace Lock & Safe Co., Inc. 410 Washington Ave N. Minneapolis, MN 55401 | | Services | | 5,133.03 |
| UPAC PO Box 212516 Kansas City, MO 64121-2516 | | Trade debt | | 4,994.05 |
| Directv PO Box 60036 Los Angeles, CA 90060-0036 | Focus Receivables Management 1130 North Chase Pkwy, Suite 150 Marietta, GA 30067 | Trade debt | Disputed | 4,922.38 |
| Acme Awning 3206 Bloomington Ave. Minneapolis, MN 55407-2219 | | Trade debt | | 4,800.00 |

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| Loss Control Services 16500 43rd Ave. N. Plymouth, MN 55446 | | Trade debt | 4,500.00 |
|--|---|------------|----------|
| Jorge Barreto 744 Polk St. NE, #12 Minneapolis, MN 55413 | | Trade debt | 3,787.00 |
| Miguel Pena 414 7th Ave. SE, #B404 Minneapolis, MN 55414 | | Trade debt | 3,600.00 |
| Wells Fargo Bank PO Box 14517 Des Moines, IA 50306 | West Asset Management Inc. PO Box 790113 St. Louis, MO 63179-0113 | Trade debt | 3,398.33 |
| J & J Glass and Glazing, Inc. 4967 Farmington Ave. SE Delano, MN 55328 | | Trade debt | 3,300.00 |
| Airgas North Central 6191 Mckinley Street NW Ramsey, MN 55303 | D&S Ltd. 13809 Research Blvd., Suite 800 Austin, TX 78750 | Trade debt | 3,249.14 |
| Painting Expectation 4433 Chatsworth Street N. Shoreview, MN 55126 | | Trade debt | 2,525.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: October 27, 2011 Signature: /s/ Mike Whitelaw

(Print Name and Title)

Mike Whitelaw, Officer

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

| | | · |
|--------------------|---------|-------------------------------------|
| In re: | | Bky. 11 |
| | | Chapter 11 Case |
| Uptown Drink, LLC, | | • |
| | | STATEMENT REGARDING |
| | Debtor. | AUTHORITY TO SIGN AND FILE PETITION |
| | | |
| | | |
| | | |

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Mike Whitelaw, declare under penalty of perjury that I am an authorized officer of Uptown Drink, LLC, a Minnesota limited liability company and that on October 20, 2011 the following action was duly adopted by the Officers of this company:

"Whereas, it is in the best interest of this company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

NOW, BE IT THEREFORE

RESOLVED, that Mike Whitelaw is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the company; and

FURTHER RESOLVED, that Mike Whitelaw is authorized and directed to appear in all bankruptcy proceedings on behalf of the company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the company in connection with such bankruptcy case; and

FURTHER RESOLVED, that Mike Whitelaw is authorized and directed to employ Wartchow Law Office, LLC as its attorney to represent the company in such bankruptcy case."

Executed on: October 26, 2011

Mike Whitelaw, Officer 1400 Lagoon Avenue Minneapolis, MN 55408