Case 12-34206 Doc 1 Filed 07/19/12 Entered 07/19/12 10:56:26 Desc Main 7/19/12 10:51AM Document Page 1 of 57

United States Bankruptcy Co District of Minnesota				<u> </u>			Voluntary Petition	l
Name of Debtor (if individual, enter Last, First, Middle): Junonia, Ltd.			Name	of Joint De	btor (Spouse	) (Last, First, Mic	ddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						ioint Debtor in th trade names):	e last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all) <b>41-1783355</b>	er I.D. (ITIN) No./Com	plete EIN	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				IN	
Street Address of Debtor (No. and Street, City, an 1355 Mendota Heights Road, #290 Mendota Heights, MN		IP Code	Street	Address of	Joint Debtor	(No. and Street,	City, and State): ZIP Code	
	551		1					<u>·</u>
County of Residence or of the Principal Place of <b>Dakota</b>			County	of Reside	nce or of the	Principal Place o	of Business:	
Mailing Address of Debtor (if different from stree	et address):		Mailin	g Address	of Joint Debt	or (if different fro	om street address):	
	Z	IP Code					ZIP Code	2
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor	Nature of B				Chapter	of Bankruptcy	Code Under Which	
<ul> <li>(Form of Organization) (Check one box)</li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> <li>Health Care Business</li> <li>Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</li> <li>Railroad</li> <li>Stockbroker</li> <li>Commodity Broker</li> <li>Clearing Bank</li> </ul>			fined	<ul> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> </ul>	er 7 er 9 er 11 er 12	of a Fo	(Check one box) er 15 Petition for Recognition oreign Main Proceeding er 15 Petition for Recognition oreign Nonmain Proceeding	
Chapter 15 Debtors	Other					Nature of 1		
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: $\Box Debtor is a tax-exempt organizationunder Title 26 of the United StatesCode (the Internal Revenue Code).$				defined "incurre	-		Debts are primarily business debts.	
Filing Fee (Check one box)		Check one	box:		Chap	ter 11 Debtors		
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>			or is not or's aggr ess than \$ pplicable an is bein eptances of	a small busin egate noncon 2,343,300 ( <i>a</i> boxes: g filed with of the plan w	ness debtor as d ntingent liquida <i>amount subject</i> this petition.	to adjustment on 4,		
Statistical/Administrative Information						THIS SPA	CE IS FOR COURT USE ONLY	
<ul> <li>Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li>Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>								
1- 50- 100- 200- 1 49 99 199 999 5			,001- ,000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 to million n	o \$10 to \$50 to \$	5100 to 5	00,000,001 \$500 llion	5500,000,001 to \$1 billion	More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1 to		5100 to \$	00,000,001 \$500 llion	5500,000,001 to \$1 billion				

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B1 (Official Fo	rm 1)(12/11) Document	Page 2 of 57	Page
Voluntar	y Petition	Name of Debtor(s): Junonia, Ltd.	
(This page m	ust be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two	o, attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Р	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (I	f more than one, attach additional sheet)
Vame of Deb <b>- None -</b>	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to and is reque	<b>Exhibit A</b> pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.) t A is attached and made a part of this petition.	I, the attorney for the petit have informed the petition 12, or 13 of title 11, Unite	
■ No. (To be comp □ Exhibit	Exhibit C is attached and made a part of this petition. Exhibit C is attached and made a part of this petition. Exhibited by every individual debtor. If a joint petition is filed, ea t D completed and signed by the debtor is attached and made wint petition:		nd attach a separate Exhibit D.)
-	D also completed and signed by the joint debtor is attached a	and made a part of this peti	tion.
	Information Regardin	-	
	(Check any ap) Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or prir	
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnershi	ip pending in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is	a defendant in an action or
	Certification by a Debtor Who Reside (Check all app		ial Property
	Landlord has a judgment against the debtor for possession		ox checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the the entire monetary default that gave rise to the judgment		
	Debtor has included in this petition the deposit with the co after the filing of the petition.	ourt of any rent that would b	become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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B1 (Official Form 1)(12/11)	Document	Page 3 of 57 Page 3
Voluntary Petition		Name of Debtor(s): Junonia, Ltd.
(This page must be completed and filed in every case	)	Sulfond, Etc.
	Signa	atures
Signature(s) of Debtor(s) (Individua	<i>,</i>	Signature of a Foreign Representative
I declare under penalty of perjury that the information petition is true and correct. [If petitioner is an individual whose debts are primarily has chosen to file under chapter 7] I am aware that I ma chapter 7, 11, 12, or 13 of title 11, United States Code, available under each such chapter, and choose to proce [If no attorney represents me and no bankruptcy petitio petition] I have obtained and read the notice required by I request relief in accordance with the chapter of title 11 specified in this petition.	consumer debts and ay proceed under understand the relief ed under chapter 7. n preparer signs the y 11 U.S.C. §342(b).	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>□ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> <li>□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> </ul>
X		X
Signature of Debtor		Signadie of Polegn Representative
X		Printed Name of Foreign Representative
Signature of Joint Debtor		
		Date
Telephone Number (If not represented by attorne	y)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date		I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney* X <u>/s/ Steven B. Nosek</u> Signature of Attorney for Debtor(s) <u>Steven B. Nosek 79960</u> Printed Name of Attorney for Debtor(s)		compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
<u>Steven B. Nosek, P.A.</u> Firm Name Attorney at Law		Printed Name and title, if any, of Bankruptcy Petition Preparer
2855 Anthony Lane S, #201 St. Anthony, MN 55418		Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address		preparer.)(Required by 11 U.S.C. § 110.)
612-335-9171 Fax: 612-789-2109	ek@visi.com	
Telephone Number		
_ <b>July 19, 2012</b> Date		Address
*In a case in which § 707(b)(4)(D) applies, this signatu certification that the attorney has no knowledge after ar information in the schedules is incorrect.		X
Signature of Debtor (Corporation/Pa	rtnership)	Date
I declare under penalty of perjury that the information petition is true and correct, and that I have been authori	provided in this	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
on behalf of the debtor. The debtor requests relief in accordance with the chapter States Code, specified in this petition.	×	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
$\mathbf X$ /s/ Anne Kelly		
Signature of Authorized Individual		
Anne Kelly		If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual		conforming to the appropriate official form for each person.
President		A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual July 19, 2012		title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
Date		

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B4 (Official Form 4) (12/07)

## **United States Bankruptcy Court District of Minnesota**

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
011 International 134 W Olive Avenue	011 International 134 W Olive Avenue			27,522.00
Monrovia, CA 91016-3410 American Express Travel Management Svcs Po Box 53800 Phoenix, AZ 85072-3800	Monrovia, CA 91016-3410 American Express Travel Management Svcs Po Box 53800 Phoenix, AZ 85072-3800			39,781.28
Anne Kelly 539 Lexington Pkwy S Saint Paul, MN 55116	Anne Kelly 539 Lexington Pkwy S Saint Paul, MN 55116	Promissory Note		217,219.70
Artisans W4146 Second St PO Box 278 Glen Flora, WI 54526	Artisans W4146 Second St PO Box 278 Glen Flora, WI 54526			18,823.50
Avani Holdings 9915 Bell Ranach Drive Santa Fe Springs, CA 90670	Avani Holdings 9915 Bell Ranach Drive Santa Fe Springs, CA 90670			26,729.00
Chings International 7F No 111 Hsing De Rd San Chung City Tai Paei 241 TAIWAN ROC	Chings International 7F No 111 Hsing De Rd San Chung City Tai Paei 241 TAIWAN ROC			166,487.82
Covalent c/o Hughes Matthews PA 110 6th AVe S, #200 Saint Cloud, MN 56302-0548	Covalent c/o Hughes Matthews PA 110 6th AVe S, #200 Saint Cloud, MN 56302-0548		Disputed	467,000.00
Gray Plant Mooty Mooty 500 IDS Center - Jim Hipp 80 S 8th Street Minneapolis, MN 55402-3796	Gray Plant Mooty Mooty 500 IDS Center - Jim Hipp 80 S 8th Street Minneapolis, MN 55402-3796			23,097.50
Horizon Paper 1010 Washington Blvd Stamford, CT 06901	Horizon Paper 1010 Washington Blvd Stamford, CT 06901			22,732.29
Lee Tai Sang Room 901 Tower I 833 Cheung Shaw Wan Rd CHINA	Lee Tai Sang Room 901 Tower I 833 Cheung Shaw Wan Rd CHINA			37,076.80

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Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Lori Weise Parks 53 West Colorado St Saint Paul, MN 55107	Lori Weise Parks 53 West Colorado St Saint Paul, MN 55107	Promissory Note		25,000.00
Loudania Room 2808, 28/F Shui on Centre 6-8 Harbour Rd CHINA	Loudania Room 2808, 28/F Shui on Centre 6-8 Harbour Rd CHINA			28,602.04
Northwestern Mutual c/o Ernest Draper, Fin. Rep 225 6th St, #2900 Minneapolis, MN 55402	Northwestern Mutual c/o Ernest Draper, Fin. Rep 225 6th St, #2900 Minneapolis, MN 55402	Life Insurance Policy on Anne Kelly Northwestern Mutual Ernest Draper - Financial Rep Policy No. Ending: 7744 Cash Value as of 7/11/12		35,121.31 (7,410.27 secured)
One Step Ahead 5955 Mission St Daly City, CA 94014	One Step Ahead 5955 Mission St Daly City, CA 94014			16,422.70
Shenker Attn: Carline Dewey 965 Norfolk Square Norfolk, VA 23502	Shenker Attn: Carline Dewey 965 Norfolk Square Norfolk, VA 23502			37,736.64
Stafford Photography 1018 N 5th St Minneapolis, MN 55411	Stafford Photography 1018 N 5th St Minneapolis, MN 55411			33,274.10
Susan Lester 3145 Brant Street San Diego, CA 92103	Susan Lester 3145 Brant Street San Diego, CA 92103	Promissory Note		50,000.00
Thill Logistics, Inc. Attn: Leighton Crutcher 355 Byrd Avenue Neenah, WI 54956	Thill Logistics, Inc. Attn: Leighton Crutcher 355 Byrd Avenue Neenah, WI 54956		Disputed	173,259.97
Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416	Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416	All Corporate Assets		328,177.00 (0.00 secured)
Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416	Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416	All Corporate Assets		240,000.00 (0.00 secured)

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Document

Debtor(s)

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Case No.

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B4 (Official Form 4) (12/07) - Cont. Junonia, Ltd. In re

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

## **DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 19, 2012

Signature /s/ Anne Kelly Anne Kelly President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 12-34206 Doc 1

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B6 Summary (Official Form 6 - Summary) (12/07)

### **United States Bankruptcy Court District of Minnesota**

In re

.

Junonia, Ltd.

Debtor

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	1,680,660.29		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		603,298.31	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		6.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	14		1,583,527.77	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	26			
	Te	otal Assets	1,680,660.29		
			Total Liabilities	2,186,832.08	

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Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court**

**District of Minnesota** 

In re

.

Junonia, Ltd.

Debtor

Case No.

Chapter 11

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## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

### This information is for statistical purposes only under 28 U.S.C. § 159.

Doc 1

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

Document

Doc 1

B6A (Official Form 6A) (12/07)

In re

Junonia, Ltd.

Case No.

Debtor

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.** 

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total > 0.00 (Total o	of this page)
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0.00

**0** continuation sheets attached to the Schedule of Real Property

Total >

B6B (Official Form 6B) (12/07)

In re

Junonia, Ltd.

Case No.

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand		Petty Cash	-	88.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or		Checking Account - Account No. Ending: 5206 Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416 Balance as of 7/18/2012		34,118.28
	cooperatives.		Savings Account - Account No. Ending: 1319 Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416 Balance as of 6/29/2012	-	22,253.07
3.	Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit - One Month - Landlord - Southbridge	-	5,252.71
4.	Household goods and furnishings, including audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Keyman Life Insurance Policy Term Policy - \$750,000.00 (Face Value)	-	0.00

61,712.06

**3** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Junonia, Ltd. Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Current Value of Debtor's Interest in Property, Husband, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community Life Insurance Policy on Anne Kelly 7,410.27 -Northwestern Mutual **Ernest Draper - Financial Rep** Policy No. Ending: 7744 Cash Value as of 7/11/12 Х 10. Annuities. Itemize and name each issuer. Х 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) 12. Interests in IRA, ERISA, Keogh, or Х other pension or profit sharing plans. Give particulars. Х 13. Stock and interests in incorporated and unincorporated businesses. Itemize. 14. Interests in partnerships or joint Х ventures. Itemize. 15. Government and corporate bonds Х and other negotiable and nonnegotiable instruments. Accounts Receivable - Small amount from clothing 4,123.99 16. Accounts receivable. sent to consignment shops - approximately Х 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. The Debtor has a credit card cash reserve with 62,412.56 18. Other liquidated debts owed to debtor Meritus including tax refunds. Give particulars. 19. Equitable or future interests, life Х estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

73,946.82

B6B (Official Form 6B) (12/07) - Cont.

In re Junonia, Ltd. Case No. Debtor SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet) Current Value of Husband, N O N E Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 20. Contingent and noncontingent Х interests in estate of a decedent, death benefit plan, life insurance policy, or trust. Х 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. 20,000.00 Registered Trademarks: Juno, Junonia, Juno's 22. Patents, copyrights, and other Closet, La Vie, Junonia, JunoWear, Junoesque, intellectual property. Give QuikWik, QwikShape, PerfectTemp, PoolPruf. particulars. 23. Licenses, franchises, and other Х general intangibles. Give particulars. **Customer List - Estimated Value** 278,143.00 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. Х 25. Automobiles, trucks, trailers, and other vehicles and accessories. Х 26. Boats, motors, and accessories. Х 27. Aircraft and accessories. Office Computers, Printers, Servers and Graphic 10,000.00 28. Office equipment, furnishings, and Work Stations supplies. **Polycom IP Phone System** 2,000.00 **Miscellaneous Office Supplies** 785.00 **Miscellaneous Office Furniture** 3,780.00 29. Machinery, fixtures, equipment, and supplies used in business. 3,685.00 **Product Samples & Swatches** 5,000.00 **Clothing Samples** 30. Inventory.

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

Best Case Bankruptcy

B6B (Official Form 6B) (12/07) - Cont.

In	re Junonia, Ltd.		Case No.	
		Debtor	,	
		SCHEDULE B - PERSONAL (Continuation Sheet)	PROPERTY	
	Type of Property	N O N E Description and Location	of Property Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Inventory valued at cost Located at: Thill Logistics 355 Vyrd Avenue Neenah, WI 54956	-	523,608.41
31.	Animals.	X		
32.	Crops - growing or harvested. Give particulars.	x		
33.	Farming equipment and implements.	x		
34.	Farm supplies, chemicals, and feed.	X		
35.	Other personal property of any kind not already listed. Itemize.	Counterclaim of the Debtor against subject to setoff	Covalent -	698,000.00

1,221,608.41

1,680,660.29

(Report also on Summary of Schedules)

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Case 12-34206

Doc 1

B6D (Official Form 6D) (12/07)

In re

Junonia, Ltd.

Filed 07/19/12 Entered 07/19/12 10:56:26 Desc Main 7/19/12 10:51AM Page 14 of 57 Document

Case No.

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. <b>xxxx7744</b> Northwestern Mutual c/o Ernest Draper, Fin. Rep 225 6th St, #2900 Minneapolis, MN 55402		Hu H H	sband, Wife, Joint, or Community DATE CLAIM WAS IN NATURE OF LIEN, DESCRIPTION AND OF PROPERT SUBJECT TO LI 5/5/2008 Life Insurance Policy Life Insurance Policy on An Northwestern Mutual Ernest Draper - Financial Ro Policy No. Ending: 7744 Cash Value as of 7/11/12	AND VALUE Z EN ne Kelly	CONTINGENT		VALUE OF	UNSECURED PORTION, IF ANY
			Value \$	7,410.27			35,121.31	27,711.04
Account No. SBA Loan			All Corporate Assets					•
Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416	x	-	Value \$	0.00			328,177.00	328,177.00
Account No.			All Corporate Assets					
Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416	x	-						
		╞	Value \$	0.00			240,000.00	240,000.00
Account No.			Value \$					
<b></b> continuation sheets attached				S (Total of th	ubto		603,298.31	595,888.04
				(100000010	-	otal	603,298.31	595,888.04

B6E (Official Form 6E) (4/10)

In re

Junonia, Ltd.

Case No.

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**2** continuation sheets attached

B6E (Official Form 6E) (4/10) - Cont.

In re

Junonia, Ltd.

Case No.

## **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Debtor

(Continuation Sheet)

### Wages, salaries, and commissions

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T		U T E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.				Т	D A T E D			
Anne Kelly 539 Lexington Pkwy S Saint Paul, MN 55116		-						0.00
Account No.				-			1.00	1.00
Bethany T. Bonnell 2870 Holmes Ave #207 Minneapolis, MN 55408		-						0.00
							1.00	1.00
Account No. Bonnie J. Parks 20559 Keystone Ave Lakeville, MN 55044		-						0.00
Account No.				┢			1.00	1.00
Tori E. Breunig 6185 134th Street W Apple Valley, MN 55124		-						0.00
							1.00	1.00
Account No.								
Sheet <u>1</u> of <u>2</u> continuation sheets	attache	d to		l Subt				0.00
Schedule of Creditors Holding Unsecured				his j	pag	ge)	4.00	4.00

Case 12-34206

Doc 1 Filed 07/19/12 Entered 07/19/12 10:56:26 Desc Main 7/19/12 10:51AM Document Page 17 of 57

B6E (Official Form 6E) (4/10) - Cont.

In re

Junonia, Ltd.

\_\_\_\_<del>,</del>

## **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Case No.

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	Q U I	E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.				Т	D A T E D			
Internal Revenue Service STOP 5700 30 E 7th St #1222 Saint Paul, MN 55101-7706		-					1.00	0.00
Account No.						$\square$	1.00	1.00
Minnesota Revenue PO Box 64649 Saint Paul, MN 55164-0649		-						0.00
							1.00	1.00
Account No.	-							
Account No.	-							
Account No.								
Sheet <u>2</u> of <u>2</u> continuation sheets atta				ubt				0.00
Schedule of Creditors Holding Unsecured Price	rity	Cl	aims (Total of th		pag 'ota		2.00	2.00 0.00
			(Report on Summary of Sc				6.00	6.00

B6F (Official Form 6F) (12/07)

In re

Junonia, Ltd.

Debtor

Case No.

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

□ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C N H	CONSIDERATION FOR CLAIM. IF CLAIM					AMOUNT OF CLAIM
Account No.				۲ ۲		D A T E	Ī	
011 International 134 W Olive Avenue Monrovia, CA 91016-3410		-						27,522.00
Account No.				+	╈			
AlexA/4cite 30 Tech Valley Dr, #201 East Greenbush, NY 12061		-						1,390.00
Account No. xxxx-xxxxx-x1005		┢			╉	+		.,
American Express Travel Management Svcs Po Box 53800 Phoenix, AZ 85072-3800		-						39,781.28
Account No.		┢		+	+	+	+	39,701.20
Zwicker & Associates, P.C. 80 Minuteman Rd Andover, MA 01810-1008			Representing American Express					Notice Only
_13_ continuation sheets attached			(Total c	Sul f this			)	68,693.28

Case No.\_\_\_\_\_

B6F (Official Form 6F) (12/07) - Cont.

In re Junonia, Ltd.

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME	С	Hu	sband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		NLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Promissory Note	Т	E		
Anne Kelly 539 Lexington Pkwy S Saint Paul, MN 55116		-					217,219.70
Account No.							
Artisans W4146 Second St PO Box 278 Glen Flora, WI 54526		-					
							18,823.50
Account No.							
Avani Holdings 9915 Bell Ranach Drive Santa Fe Springs, CA 90670		-					26 720 00
Account No.	_				+		26,729.00
Banta 3075 Highland Pkwy Downers Grove, IL 60515		-					
							7,218.33
Account No. Bill Huldeen 1200 Oakview Rd Long Lake, MN 55356		-					3,000.00
Sheet no. <u>1</u> of <u>13</u> sheets attached to Schedule of		<u> </u>	1	Sub	tota	al	
Creditors Holding Unsecured Nonpriority Claims			(Total o	this	pa	ge)	272,990.53

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

B6F (Official Form 6F) (12/07) - Cont.

In re Junonia, Ltd.

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. **BNC Telecom** One Plaza Rd, #102A Greenvale, NY 11548 289.00 Account No. **Bright Cloud Marketing** 908 Maint St #250 Louisville, CO 80027 2,221.00 Account No. Business Systems, Ltd. of MN 851 W 128th Street Burnsville, MN 55337 179.96 Account No. **GE Capital Solutions** Representing **1961 Hirst Drive** Business Systems, Ltd. of MN **Notice Only** Moberly, MO 65270 Account No. xxxx-xxxx-y705 Capital One Bank (USA), N.A. x |-PO Box 60599 City Of Industry, CA 91716-0599 1,749.21 Subtotal

Sheet no. 2 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

4,439.17

B6F (Official Form 6F) (12/07) - Cont.

Junonia, Ltd.

In re

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. **CEO Roundtable PO Box 238** Chanhassen, MN 55317 2,833.33 Account No. **Chings International** 7F No 111 Hsing De Rd San Chung City Tai Paei 241 **TAIWAN ROC** 166,487.82 Account No. **Communications Logistics** 2040 Jay-Mar Road, #2 Plover, WI 54467-3257 12,451.44 Account No. Conversen **2 Burlington Woods** Burlington, MA 01803 8,487.91 Account No. Covalent Х c/o Hughes Matthews PA 110 6th AVe S, #200 Saint Cloud, MN 56302-0548 467,000.00 Subtotal

Sheet no. 3 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

657,260.50

Case No.\_\_\_\_\_

B6F (Official Form 6F) (12/07) - Cont.

Junonia, Ltd.

In re

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. DataLogix 10075 Westmoor Dr, #200 Westminster, CO 80021-2714 1,521.96 Account No. **Dax Miller** 909 West Grove Pkwy Apt 3024 Tempe, AZ 85283 500.00 Account No. Eaccountable PO Box 3730 Eagle, CO 81631 4,507.60 Account No. Enell **PO Box 808** 319 2nd Street Havre, MT 59501 3,712.56 Account No. **Epsilon Data** Abacus 2550 Crescent Drive Lafayette, CO 80026 1,691.40 Subtotal

Sheet no. 4 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

11,933.52

Case No.\_\_\_\_\_

B6F (Official Form 6F) (12/07) - Cont.

In re Junonia, Ltd.

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CDEDITOD'S NAME	С	F	lusband, Wife, Joint, or Community	C C	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	⊦ V J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	N T I N G E N			AMOUNT OF CLAIM
Account No.				Т	E		
ET2C 350 7th Ave, #2205 New York, NY 10001		-			D		12,064.31
Account No.					╈		
Fluent Edge 250 NW Blvd, Jay-Mar Road #105 Coeur D Alene, ID 83814		-					
							1,795.00
Account No.							
Fluid, Inc. 222 Sutter St, 8th Floor San Francisco, CA 94108		-					
							3,000.00
Account No. Glamorize Foundations, Inc. 135 Madison Ave New York, NY 10016		-					2.162.04
Account No.	┥	+		+	+	-	3,163.04
Google Affiliate Network 1600 Amphiteathre Pkwy Mountain View, CA 94043		-					3,948.62
Sheet no. <u>5</u> of <u>13</u> sheets attached to Schedule of	1	_	I	Sub	tot	 al	
Creditors Holding Unsecured Nonpriority Claims			(Total o				23,970.97

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

B6F (Official Form 6F) (12/07) - Cont.

Junonia, Ltd.

In re

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. **Gray Plant Mooty Mooty** 500 IDS Center - Jim Hipp 80 S 8th Street Minneapolis, MN 55402-3796 23,097.50 Account No. Hauser List Services 370 Marie Ct East Meadow, NY 11554 89.70 Account No. **Horizon Paper 1010 Washington Blvd** Stamford, CT 06901 22,732.29 Account No. **Indiana Insurance Company** 6281 Tri Ridge Blvd Loveland, OH 45140 658.30 Account No. InfoGroup Donnelley PO Box 3603 Omaha, NE 68103-0603 5,250.00 Subtotal

Sheet no. 6 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

51,827.79

B6F (Official Form 6F) (12/07) - Cont.

Junonia, Ltd.

In re

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Instant Shaping by Plus Form **Dolce Vita Intimates** 1000 1st Street Harrison, NJ 07029 1,496.43 Account No. Jeevan c/o Florissant Fashions 209 W 38th St, Room 207 New York, NY 10018 15,187.00 Account No. **Promissory Note** June Kelly 3330 Edinborough Way #210 Edina, MN 55435 337.00 Account No. LBR Communications 15554 71st Ave N Maple Grove, MN 55311 2,000.00 Account No. Lee Tai Sang Room 901 Tower I 833 Cheung Shaw Wan Rd CHINA 37,076.80 Subtotal

Sheet no. \_7\_\_\_ of \_13\_\_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

56,097.23

B6F (Official Form 6F) (12/07) - Cont.

Junonia, Ltd.

In re

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Lett Direct, Inc. Attn: Stephen R. Lett 204 Hollywood St Bethany Beach, DE 19930-0005 7,000.00 Account No. **Promissory Note** Lori Weise Parks 53 West Colorado St Saint Paul, MN 55107 25,000.00 Account No. Loudania Room 2808, 28/F Shui on Centre 6-8 Harbour Rd **CHINA** 28,602.04 Account No. Luxury Living PO Box 3622 Barrington, IL 60011 184.80 Account No. **Moore Creative Talent** 3130 Excelsior Blvd. St. Louis Park, MN 55416 3,374.34 Subtotal

Sheet no. 8 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

64,161.18

Case No.\_\_\_\_\_

B6F (Official Form 6F) (12/07) - Cont.

In re Junonia, Ltd.

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

	С	н	usband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U U U	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	CONT I NGEN	11	D I S P U T E D	AMOUNT OF CLAIM
Account No.				Т	D A T E D		
Moquist Thorvilson Kaufman 7650 Edinborough Way #225 Edina, MN 55435		-			D		2,819.93
Account No.							
One Step Ahead 5955 Mission St Daly City, CA 94014		-					
							16,422.70
Account No.							
Phool Fashion 1411 Broadway, #610 New York, NY 10018		-					
Account No.							13,320.00
Pure Lime Hildun Factors 225 W 35th St 10th Floor New York, NY 10001		-					4,551.02
Account No.		╞			+	+	.,
Quad Graphics 75 Remittance Dr #6400 Chicago, IL 60675-6400		-					4,057.02
Sheet no9 of _13 sheets attached to Schedule of		1		Sub	tote	1 1	
Creditors Holding Unsecured Nonpriority Claims			(Total of				41,170.67

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No.\_\_\_\_\_

B6F (Official Form 6F) (12/07) - Cont.

In re Junonia, Ltd.

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME	С	н	usband, Wife, Joint, or Community	c	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C N H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	СО Z H – Z G Ш Z	UNLLQULDATED	ISPUTED	AMOUNT OF CLAIM
Account No.				Т	E		
Richard Gabriel Riverwood Place, #114 880 Sible Memorial Hwy Mendota Heights, MN 55118-1736		-			D		4,472.75
Account No.					┢	┢	
Shenker Attn: Carline Dewey 965 Norfolk Square Norfolk, VA 23502		-					
							37,736.64
Account No. Shred-It 8400 - 89th Ave N #430 Minneapolis, MN 55445		-					180.00
Account No. Stafford Photography 1018 N 5th St Minneapolis, MN 55411		-					33,274.10
Account No. Summer Solutions 129 Kaye Circle Beaver, PA 15009		-					
							181.38
Sheet no. <u><b>10</b></u> of <u><b>13</b></u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			75,844.87

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

B6F (Official Form 6F) (12/07) - Cont.

Junonia, Ltd.

In re

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. **Superfit Knitting Mills** 1401 Legendra 2nd Floor **Montreal PQ CANADA H4N 2R9** 5,060.00 Account No. **Promissory Note** Susan Lester 3145 Brant Street San Diego, CA 92103 50,000.00 Account No. **Synergy Services** 380 Jackson St, #530 Saint Paul, MN 55101 504.12 Account No. **Tafford Uniforms** 104 Park Drive Montgomeryville, PA 18936 300.00 Account No. Take a Break Commercial Svcs 245 E Marie St #210 Saint Paul, MN 55118 240.00 Subtotal

Sheet no. 11 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

56,104.12

B6F (Official Form 6F) (12/07) - Cont.

Junonia, Ltd.

In re

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Thill Logistics, Inc. Х Attn: Leighton Crutcher 355 Byrd Avenue Neenah, WI 54956 173,259.97 Account No. Total Support Solutions, Inc. 5109 South Broadband LN Sioux Falls, SD 57108 502.80 Account No. **Toyota Apparel Section** Rm 2702 Block 1, 27/F Admiralty Gutre 18 Harcourt Rd HONG KONG 9,045.05 Account No. UPS PO Box 7427-0244 Philadelphia, PA 19170-0001 314.63 Account No. **UPS Supply Chain Solutions Inc** 28013 Network Place Chicago, IL 60673 78.14 Subtotal

Sheet no. 12 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

183,200.59

B6F (Official Form 6F) (12/07) - Cont.

Junonia, Ltd. In re

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК CONTINGENT UNL QUL DA FED DISPUTED CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. William J. Hargis, dba X Southbridge Business Center 1625 Energy Park Dr #100 Saint Paul, MN 55108 15,833.35 Account No. Account No. Account No. Account No. Sheet no. 13 of 13 sheets attached to Schedule of Subtotal 15,833.35 Creditors Holding Unsecured Nonpriority Claims (Total of this page) Total

(Report on Summary of Schedules)

1,583,527.77

B6G (Official Form 6G) (12/07)

In re

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Junonia, Ltd.

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.				
Blue Cross Blue Shield of MN PO Box 64676 Saint Paul, MN 55164-0676	Health Insurance				
Business Systems, Ltd. of MN 851 W 128th Street Burnsville, MN 55337	Copier Lease - FS CS350 DN and Copier Lease - KM C3232E				
	Lease Term is for 36 months - Lease start date was 10/20/11				
Communications Logistics 2040 Jay-Mar Road, #2 Plover, WI 54467-3257	Website and Email Launching Contract				
Financial Sync, Inc. 1200 Centre Point Curve #300 Mendota Heights, MN 55120	Service Agreement				
Lett Direct, Inc. Attn: Stephen R. Lett 204 Hollywood St Bethany Beach, DE 19930-0005	Consulting Agreement regarding sale of products and production thorugh the mail. Effecitve 2/22/2011				
Meritus 1901 E. Alton Ave, #220 Santa Ana, CA 92705	Credit Card Processing System				
MyBuys, Inc. One Lagoon Drive, #120 Redwood City, CA 94065	Service Agreement for Web Design - Effective 4/25/2011				
TDS Company 30925 2nd Street PO Box 327 Pequot Lakes, MN 56472-0327	Telecommunications Service Agreement - 10/24/2011 to 10/24/2013				
Thill Logistics, Inc. 355 Byrd Avenue Neenah, WI 54956	Master Services Agreement - Effective 12-21-2009				
Total Support Solutions, Inc. 5109 South Broadband LN Sioux Falls, SD 57108	Customer Contact Center Services Agreement - Effective 2/2/2011				

In re

Junonia, Ltd.

Case No.

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

William J. Hargis, dba Southbridge Business Center 1625 Energy Park Dr #100 Saint Paul, MN 55108

Building Lease - Lease Expires on 2/28/2014

Doc 1

Filed 07/19/12 Entered 07/19/12 10:56:26 Document Page 34 of 57

B6H (Official Form 6H) (12/07)

In re

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Junonia, Ltd.

Case No.

Debtor

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Anne Kelly 539 Lexington Pkwy S Saint Paul, MN 55116

Anne Kelly 539 Lexington Pkwy S Saint Paul, MN 55116

Anne Kelly 539 Lexington Pkwy S Saint Paul, MN 55116

Anne Kelly 539 Lexington Pkwy S Saint Paul, MN 55116 NAME AND ADDRESS OF CREDITOR

Capital One Bank (USA), N.A. PO Box 60599 City Of Industry, CA 91716-0599

Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416

Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416

William J. Hargis, dba Southbridge Business Center 1625 Energy Park Dr #100 Saint Paul, MN 55108 Case 12-34206 Doc 1

1 Filed 07/19/12 Entered 07/19/12 10:56:26 Desc Main Document Page 35 of 57

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court** 

**District of Minnesota** 

In re Junonia, Ltd.

Debtor(s)

Case No. Chapter

11

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **28** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 19, 2012

Signature /s/ Anne Kelly Anne Kelly President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. Case 12-34206 Doc 1

Filed 07/19/12 Entered 07/19/12 10:56:26 Desc Main Document Page 36 of 57

B7 (Official Form 7) (04/10)

### United States Bankruptcy Court District of Minnesota

In re Junonia, Ltd.

Debtor(s)

Case No. Chapter

11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$8,971,807.00	2010 - \$4,696,549.00 - Gross Revenues
	2011 - \$3,293,042.00 - Gross Revenues
	2012 - Year To Date - \$982,216.00 - Gross Revenues

#### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

2

#### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.

> a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None Debtor whose debts are not primarily consumer debts. List each payment or other transfer to any creditor made within 90 days b. immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Northwestern Mutual c/o Ernest Draper, Fin. Rep 225 6th St, #2900 Minneapolis, MN 55402	DATES OF PAYMENTS/ TRANSFERS July 1, 2012	AMOUNT PAID OR VALUE OF TRANSFERS <b>\$1,000.00</b>	AMOUNT STILL OWING <b>\$35,121.31</b>
Debtor is reviewing records as to other payments		\$0.00	\$0.00

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND			AMOUNT STILL
RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Covalent vs. Junonia, Ltd.	Contract	State of Minnesota - District Court	Pending
Court File No.:	Litigation	County of Dakota - First Judicial	-
		District	

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE	
BENEFIT PROPERTY WAS SEIZED	

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

	5. Repossessions, foreclosures an	nd returns				
None	List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within <b>one year</b> immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
	AND ADDRESS OF TOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROPE			
	6. Assignments and receivership	S				
None	this case. (Married debtors filing u	perty for the benefit of creditors made with nder chapter 12 or chapter 13 must include ouses are separated and a joint petition is	le any assignment by			
NAME .	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT		
None	preceding the commencement of th	in the hands of a custodian, receiver, or c his case. (Married debtors filing under cha whether or not a joint petition is filed, unl	apter 12 or chapter 13	must include information concerning		
	AND ADDRESS CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY		
	7. Gifts					
None	List all gifts or charitable contribut and usual gifts to family members aggregating less than \$100 per reci	tions made within <b>one year</b> immediately p aggregating less than \$200 in value per in pient. (Married debtors filing under chap not a joint petition is filed, unless the spou	ndividual family mem ter 12 or chapter 13 r	ber and charitable contributions nust include gifts or contributions by		
D NAM	List all gifts or charitable contribut and usual gifts to family members aggregating less than \$100 per reci either or both spouses whether or r E AND ADDRESS OF	aggregating less than \$200 in value per in pient. (Married debtors filing under chap not a joint petition is filed, unless the spou RELATIONSHIP TO	dividual family mem ter 12 or chapter 13 r uses are separated and	ber and charitable contributions nust include gifts or contributions by a joint petition is not filed.) DESCRIPTION AND		
NAM PERSOI Dakota 3430 W	List all gifts or charitable contribut and usual gifts to family members aggregating less than \$100 per reci either or both spouses whether or r	aggregating less than \$200 in value per in pient. (Married debtors filing under chap not a joint petition is filed, unless the spou	ndividual family mem ter 12 or chapter 13 r	ber and charitable contributions nust include gifts or contributions by a joint petition is not filed.)		
NAM PERSOI Dakota 3430 W Eagan,	List all gifts or charitable contribut and usual gifts to family members : aggregating less than \$100 per reci either or both spouses whether or r E AND ADDRESS OF N OR ORGANIZATION Woodlands escott Woodlands MN 55123	aggregating less than \$200 in value per in pient. (Married debtors filing under chap not a joint petition is filed, unless the spou RELATIONSHIP TO DEBTOR, IF ANY	dividual family mem ter 12 or chapter 13 r uses are separated and DATE OF GIFT	ber and charitable contributions must include gifts or contributions by a joint petition is not filed.) DESCRIPTION AND VALUE OF GIFT Women's Plus Size Apparel		
NAM PERSOI Dakota 3430 W Eagan, NAAFA	List all gifts or charitable contribut and usual gifts to family members : aggregating less than \$100 per reci either or both spouses whether or r E AND ADDRESS OF N OR ORGANIZATION Woodlands escott Woodlands MN 55123	aggregating less than \$200 in value per in pient. (Married debtors filing under chap not a joint petition is filed, unless the spou RELATIONSHIP TO DEBTOR, IF ANY <b>None</b>	dividual family mem ter 12 or chapter 13 r uses are separated and DATE OF GIFT <b>10-28-11</b>	ber and charitable contributions nust include gifts or contributions by 1 a joint petition is not filed.) DESCRIPTION AND VALUE OF GIFT Women's Plus Size Apparel \$1,080.00 1 Silk Cotton Shirt and 1 Actionwear Pant		
NAM PERSOI Dakota 8430 W Eagan, NAAFA	List all gifts or charitable contribut and usual gifts to family members aggregating less than \$100 per reci either or both spouses whether or r E AND ADDRESS OF N OR ORGANIZATION Woodlands escott Woodlands MN 55123	aggregating less than \$200 in value per in pient. (Married debtors filing under chap not a joint petition is filed, unless the spou RELATIONSHIP TO DEBTOR, IF ANY <b>None</b> <b>None</b>	dividual family mem ter 12 or chapter 13 r uses are separated and DATE OF GIFT <b>10-28-11</b> <b>4-13-11</b>	ber and charitable contributions must include gifts or contributions by d a joint petition is not filed.) DESCRIPTION AND VALUE OF GIFT Women's Plus Size Apparel \$1,080.00 1 Silk Cotton Shirt and 1 Actionwear Pant \$139.90 Several Hats/ Mittens & Headbands		
NAM PERSOI Dakota 3430 W Eagan, NAAFA Kinder	List all gifts or charitable contribut and usual gifts to family members aggregating less than \$100 per reci either or both spouses whether or r E AND ADDRESS OF N OR ORGANIZATION Woodlands escott Woodlands MN 55123	aggregating less than \$200 in value per in pient. (Married debtors filing under chap not a joint petition is filed, unless the spou RELATIONSHIP TO DEBTOR, IF ANY None None None	dividual family mem ter 12 or chapter 13 r uses are separated and DATE OF GIFT <b>10-28-11</b> <b>4-13-11</b> <b>5-9-11</b>	ber and charitable contributions nust include gifts or contributions by 1 a joint petition is not filed.) DESCRIPTION AND VALUE OF GIFT Women's Plus Size Apparel \$1,080.00 1 Silk Cotton Shirt and 1 Actionwear Pant \$139.90 Several Hats/ Mittens & Headbands \$100.00 25 Pants; 63 Tops; 7 PJ's; 1 Bag; 6 Books; 5 Underpants; 4 Dresses; 6 Shorts; 5 Swimsuits; 2 Workout Outfits 3 Bras; 3 Jackets.		

PERSON Srs of S Little Fa Dakota 3430 Wa	E AND ADDRESS OF N OR ORGANIZATION St. Francis alls, WI Woodlands escott Woodlands MN 55123	RELATIONSHIP TO DEBTOR, IF ANY None None	DATE OF GIFT February 2012 2-2-12	4 DESCRIPTION AND VALUE OF GIFT 8 Bags - 15 Items per bag (average value per item - \$24.00) \$2,880.00 Women's Apparel: 15 Wimewear; 17 Tops; 11 Bottoms \$972.00
	8. Losses			<i>4972.00</i>
None	List all losses from fire, theft, other since the commencement of this c	casualty or gambling within <b>one ye</b> ase. (Married debtors filing under ch ion is filed, unless the spouses are se	apter 12 or chapter 13 mus	t include losses by either or both
	PTION AND VALUE F PROPERTY	LOSS WAS COV	OF CIRCUMSTANCES A 'ERED IN WHOLE OR IN NCE, GIVE PARTICULA	PART
OF Steven Attorne 2855 Ar		transferred by or on behalf of the de ef under the bankruptcy law or prepa	aration of the petition in bar IENT, IF OTHER	ing attorneys, for consultation akruptcy within <b>one year</b> immediately AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY <b>\$13,000.00</b>
None	transferred either absolutely or as s		y preceding the commence	
	AND ADDRESS OF TRANSFEREE, ELATIONSHIP TO DEBTOR b. List all property transferred by t trust or similar device of which the	DATE he debtor within <b>ten years</b> immediat debtor is a beneficiary.	AND VA	ERTY TRANSFERRED LUE RECEIVED cement of this case to a self-settled
NAME ( DEVICE	DF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		NEY OR DESCRIPTION AND ERTY OR DEBTOR'S INTEREST

	Case 12-34206 Do	c 1 Filed 07/19/12 Document	Entered 07/19/1 Page 40 of 57	2 10:56:26	Desc Main	7/19/12 10:51AM
	11. Closed financial accounts					5
None	List all financial accounts and ir otherwise transferred within <b>one</b> financial accounts, certificates o cooperatives, associations, broke include information concerning unless the spouses are separated	e <b>year</b> immediately preceding f deposit, or other instrument erage houses and other finance accounts or instruments held	the commencement of this s; shares and share account ial institutions. (Married de by or for either or both spo	case. Include che s held in banks, cr ebtors filing under	cking, savings, or c redit unions, pensic c chapter 12 or chap	other on funds, oter 13 must
NAME A	AND ADDRESS OF INSTITUTIO	DIGITS	F ACCOUNT, LAST FOU OF ACCOUNT NUMBER DUNT OF FINAL BALAN	, AMO	OUNT AND DATE OR CLOSIN	
	12. Safe deposit boxes					
None	List each safe deposit or other be immediately preceding the common depositories of either or both spe filed.)	nencement of this case. (Mari	ied debtors filing under cha	apter 12 or chapte	er 13 must include b	oxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESS OF THOSE WITH ACCE TO BOX OR DEPOSITO	SS DESCRI		DATE OF TRAI SURRENDER	
	13. Setoffs					
None	List all setoffs made by any cred commencement of this case. (Ma spouses whether or not a joint p	arried debtors filing under cha	apter 12 or chapter 13 must	include informati	ion concerning eith	er or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF :	SETOFF	AMO	OUNT OF SETOFF	7
	14. Property held for another	person				
None	List all property owned by anoth	her person that the debtor hold	ls or controls.			
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VA	LUE OF PROPERTY	LOCATION OF	PROPERTY	
	15. Prior address of debtor					
None	If the debtor has moved within <b>t</b> occupied during that period and address of either spouse.					
ADDRE	SS	NAME US	ED	DAT	ES OF OCCUPAN	ICY
	16. Spouses and Former Spous	ies				
None	If the debtor resides or resided in Louisiana, Nevada, New Mexico commencement of the case, iden the community property state.	o, Puerto Rico, Texas, Washin	ngton, or Wisconsin) within	eight years imm	ediately preceding	the

NAME

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#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
	GOVERNMENTAL UNIT	NOTICE	LAW
	s of every site for which the debtor provided nmental unit to which the notice was sent ar	U	nit of a release of Hazardous
SITE NAME AND ADDRESS	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
	GOVERNMENTAL UNIT	NOTICE	LAW
None c. List all judicial or adminis	strative proceedings, including settlements of	or orders, under any Enviror	amental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

### 18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME Junonia, Ltd. LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN 41-1783355

ADDRESS **1355 Mendota Heights** Road, #290 Mendota Heights, MN 55120 apparel

NATURE OF BUSINESS

Contract manufacture, distribution of women's **BEGINNING AND** ENDING DATES

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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Paul Laufer c/o Junonia, Ltd. 1355 Mendota Heights Rd #290 Mendota Heights, MN 55120

Paula Cyr c/o Financial Sync, Inc. 1200 Centre Pointe Curve #300 Mendota Heights, MN 55120

Greg Schiffer c/o Financial Sync, Inc. 1200 Centre Pointe Curve, #300 Mendota Heights, MN 55120

Anne Kelly 539 Lexington Pkwy S Saint Paul, MN 55116

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Financial Sync, Inc.

## Kennedy CPA Firm

200

ADDRESS 1200 Centre Point Curve #300 Mendota Heights, MN 55120

2600 Eagan Woods Dr #270 Egan, MN 55121

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS Venture Bank 6210 Wayzata Blvd. Golden Valley, MN 55416 DATE ISSUED **Monthly** 

# Supervised Only

DATES SERVICES RENDERED

DATES SERVICES RENDERED Until January 2012 (In House Controller)

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20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, п and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) June 2010 Tom Wollangk, Thill Logistics 2001 Tom Wollangk, Thill Logistics None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY RECORDS June 2010 Thill Logistics, Inc. Attn: Leighton Crutcher 355 Byrd Avenue Neenah, WI 54956 2001 Thill Logistics, Inc. Attn: Leighton Crutcher 355 Byrd Avenue Neenah, WI 54956 21 . Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, None controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP Anne Kellv President 99% Owner - Common Stock 539 Lexinaton Pkwy S Saint Paul. MN 55116 Ted Bergstom Shareholder 0.5% 51 Iona Lane Saint Paul, MN 55117 **Cindv Olson** Shareholder 0.5% 10456 Chippewa Beach Rd NW Cass Lake, MN 56633 22. Former partners, officers, directors and shareholders None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case. NAME ADDRESS DATE OF WITHDRAWAL b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year None immediately preceding the commencement of this case. NAME AND ADDRESS TITLE DATE OF TERMINATION

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## 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

# 24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 19, 2012

Signature /s/ Anne Kelly Anne Kelly President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

#### Case 12-34206 Doc 1 Filed 07/19/12 Entered 07/19/12 10:56:26 Desc Main 7/19/12 10:51AM Document Page 45 of 57 Form 1007-1 - Statement Of Compensation By Debtor's Attorney

# **United States Bankruptcy Court District of Minnesota**

In re	Junonia, Ltd.		Case No.
		Debtor(s)	Chapter

Chapter

11

# STATEMENT OF COMPENSATION BY ATTORNEY FOR DEBTOR(S)

The undersigned, pursuant to Local Rule 1007-1, Bankruptcy Rule 2016(b) and § 329(a) of the Bankruptcy Code, states that:

- 1. The undersigned is the attorney for the debtor(s) in this case and files this statement as required by applicable rules.
- 2. The filing fee paid by the undersigned to the clerk for the debtor(s) in this case is: 1,046.00 (a) \$
  - The compensation paid or agreed to be paid by the debtor(s) to the undersigned is: 13,000.00 \$ (b)
  - (c) Prior to filing this statement, the debtor(s) paid to the undersigned: 13,000.00 \$
  - 0.00 (d) The unpaid balance due and payable by the debtor(s) to the undersigned is: \$
- 3. The services rendered or to be rendered include the following:
  - (a) analysis of the financial situation and rendering advice and assistance to the debtor in determining whether to file a petition under Title 11 of the United States Code;
  - (b) preparation and filing of the petition, exhibits, attachments, schedules, statements and lists and other documents required by the court;
  - (c) representation of the debtor(s) at the meeting of creditors:
  - (d) negotiations with creditors; and
  - (e) other services reasonably necessary to represent the debtor(s) in this case.
- The source of all payments by the debtor(s) to the undersigned was or will be from earnings or other 4. current compensation of the debtor(s), and the undersigned has not received and will not receive any transfer of property other than such payments by the debtor(s), except as follows:
- 5. The undersigned has not shared or agreed to share with any other person other than with members of undersigned's law firm any compensation paid or to be paid.

Dated: July 19, 2012

Signed: /s/ Steven B. Nosek

Steven B. Nosek 79960

Attorney for Debtor(s) Steven B. Nosek, P.A. Attorney at Law 2855 Anthony Lane S, #201 St. Anthony, MN 55418 612-335-9171 Fax: 612-789-2109

LOCAL RULE REFERENCE: 1007-1

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# United States Bankruptcy Court District of Minnesota

In re Junonia, Ltd.

Debtor

Case No.			

Chapter\_

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest		
Anne Kelly 539 Lexington Pkwy S Saint Paul, MN 55116	99%				
Cindy Olson 10456 Chippewa Beach Rd NW Cass Lake, MN 56633		0.5%			
Ted Bergstom 51 Iona Lane Saint Paul, MN 55117		0.5%			

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 19, 2012

Signature /s/ Anne Kelly Anne Kelly

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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# **United States Bankruptcy Court District of Minnesota**

Debtor(s)

Junonia, Ltd. In re

# **VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: July 19, 2012 /s/ Anne Kelly

Anne Kelly/President Signer/Title

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011 INTERNATIONAL 134 W OLIVE AVENUE MONROVIA CA 91016-3410

ALEXA/4CITE 30 TECH VALLEY DR, #201 EAST GREENBUSH NY 12061

AMERICAN EXPRESS TRAVEL MANAGEMENT SVCS PO BOX 53800 PHOENIX AZ 85072-3800

ANNE KELLY 539 LEXINGTON PKWY S SAINT PAUL MN 55116

ARTISANS W4146 SECOND ST PO BOX 278 GLEN FLORA WI 54526

AVANI HOLDINGS 9915 BELL RANACH DRIVE SANTA FE SPRINGS CA 90670

BANTA 3075 HIGHLAND PKWY DOWNERS GROVE IL 60515

BETHANY T. BONNELL 2870 HOLMES AVE #207 MINNEAPOLIS MN 55408

BILL HULDEEN 1200 OAKVIEW RD LONG LAKE MN 55356

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BLUE CROSS BLUE SHIELD OF MN PO BOX 64676 SAINT PAUL MN 55164-0676

BNC TELECOM ONE PLAZA RD, #102A GREENVALE NY 11548

BONNIE J. PARKS 20559 KEYSTONE AVE LAKEVILLE MN 55044

BRIGHT CLOUD MARKETING 908 MAINT ST #250 LOUISVILLE CO 80027

BUSINESS SYSTEMS, LTD. OF MN 851 W 128TH STREET BURNSVILLE MN 55337

CAPITAL ONE BANK (USA), N.A. PO BOX 60599 CITY OF INDUSTRY CA 91716-0599

CEO ROUNDTABLE PO BOX 238 CHANHASSEN MN 55317

CHINGS INTERNATIONAL 7F NO 111 HSING DE RD SAN CHUNG CITY TAI PAEI 241 TAIWAN ROC

COMMUNICATIONS LOGISTICS 2040 JAY-MAR ROAD, #2 PLOVER WI 54467-3257

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CONVERSEN 2 BURLINGTON WOODS BURLINGTON MA 01803

COVALENT C/O HUGHES MATTHEWS PA 110 6TH AVE S, #200 SAINT CLOUD MN 56302-0548

DATALOGIX 10075 WESTMOOR DR, #200 WESTMINSTER CO 80021-2714

DAX MILLER 909 WEST GROVE PKWY APT 3024 TEMPE AZ 85283

EACCOUNTABLE PO BOX 3730 EAGLE CO 81631

ENELL PO BOX 808 319 2ND STREET HAVRE MT 59501

EPSILON DATA ABACUS 2550 CRESCENT DRIVE LAFAYETTE CO 80026

ET2C 350 7TH AVE, #2205 NEW YORK NY 10001

FINANCIAL SYNC, INC. 1200 CENTRE POINT CURVE #300 MENDOTA HEIGHTS MN 55120

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FLUENT EDGE 250 NW BLVD, JAY-MAR ROAD #105 COEUR D ALENE ID 83814

FLUID, INC. 222 SUTTER ST, 8TH FLOOR SAN FRANCISCO CA 94108

GE CAPITAL SOLUTIONS 1961 HIRST DRIVE MOBERLY MO 65270

GLAMORIZE FOUNDATIONS, INC. 135 MADISON AVE NEW YORK NY 10016

GOOGLE AFFILIATE NETWORK 1600 AMPHITEATHRE PKWY MOUNTAIN VIEW CA 94043

GRAY PLANT MOOTY MOOTY 500 IDS CENTER - JIM HIPP 80 S 8TH STREET MINNEAPOLIS MN 55402-3796

HAUSER LIST SERVICES 370 MARIE CT EAST MEADOW NY 11554

HORIZON PAPER 1010 WASHINGTON BLVD STAMFORD CT 06901

INDIANA INSURANCE COMPANY 6281 TRI RIDGE BLVD LOVELAND OH 45140

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INFOGROUP DONNELLEY PO BOX 3603 OMAHA NE 68103-0603

INSTANT SHAPING BY PLUS FORM DOLCE VITA INTIMATES 1000 1ST STREET HARRISON NJ 07029

INTERNAL REVENUE SERVICE STOP 5700 30 E 7TH ST #1222 SAINT PAUL MN 55101-7706

JEEVAN C/O FLORISSANT FASHIONS 209 W 38TH ST, ROOM 207 NEW YORK NY 10018

JUNE KELLY 3330 EDINBOROUGH WAY #210 EDINA MN 55435

LBR COMMUNICATIONS 15554 71ST AVE N MAPLE GROVE MN 55311

LEE TAI SANG ROOM 901 TOWER I 833 CHEUNG SHAW WAN RD CHINA

LETT DIRECT, INC. ATTN: STEPHEN R. LETT 204 HOLLYWOOD ST BETHANY BEACH DE 19930-0005

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LORI WEISE PARKS 53 WEST COLORADO ST SAINT PAUL MN 55107

LOUDANIA ROOM 2808, 28/F SHUI ON CENTRE 6-8 HARBOUR RD CHINA

LUXURY LIVING PO BOX 3622 BARRINGTON IL 60011

MERITUS 1901 E. ALTON AVE, #220 SANTA ANA CA 92705

MINNESOTA REVENUE PO BOX 64649 SAINT PAUL MN 55164-0649

MOORE CREATIVE TALENT 3130 EXCELSIOR BLVD. ST. LOUIS PARK MN 55416

MOQUIST THORVILSON KAUFMAN 7650 EDINBOROUGH WAY #225 EDINA MN 55435

MYBUYS, INC. ONE LAGOON DRIVE, #120 REDWOOD CITY CA 94065

NORTHWESTERN MUTUAL C/O ERNEST DRAPER, FIN. REP 225 6TH ST, #2900 MINNEAPOLIS MN 55402

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ONE STEP AHEAD 5955 MISSION ST DALY CITY CA 94014

PHOOL FASHION 1411 BROADWAY, #610 NEW YORK NY 10018

PURE LIME HILDUN FACTORS 225 W 35TH ST 10TH FLOOR NEW YORK NY 10001

QUAD GRAPHICS 75 REMITTANCE DR #6400 CHICAGO IL 60675-6400

RICHARD GABRIEL RIVERWOOD PLACE, #114 880 SIBLE MEMORIAL HWY MENDOTA HEIGHTS MN 55118-1736

SHENKER ATTN: CARLINE DEWEY 965 NORFOLK SQUARE NORFOLK VA 23502

SHRED-IT 8400 - 89TH AVE N #430 MINNEAPOLIS MN 55445

STAFFORD PHOTOGRAPHY 1018 N 5TH ST MINNEAPOLIS MN 55411

SUMMER SOLUTIONS 129 KAYE CIRCLE BEAVER PA 15009

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SUPERFIT KNITTING MILLS 1401 LEGENDRA 2ND FLOOR MONTREAL PQ CANADA H4N 2R9

SUSAN LESTER 3145 BRANT STREET SAN DIEGO CA 92103

SYNERGY SERVICES 380 JACKSON ST, #530 SAINT PAUL MN 55101

TAFFORD UNIFORMS 104 PARK DRIVE MONTGOMERYVILLE PA 18936

TAKE A BREAK COMMERCIAL SVCS 245 E MARIE ST #210 SAINT PAUL MN 55118

TDS COMPANY 30925 2ND STREET PO BOX 327 PEQUOT LAKES MN 56472-0327

THILL LOGISTICS, INC. ATTN: LEIGHTON CRUTCHER 355 BYRD AVENUE NEENAH WI 54956

THILL LOGISTICS, INC. 355 BYRD AVENUE NEENAH WI 54956

TORI E. BREUNIG 6185 134TH STREET W APPLE VALLEY MN 55124

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TOTAL SUPPORT SOLUTIONS, INC. 5109 SOUTH BROADBAND LN SIOUX FALLS SD 57108

TOYOTA APPAREL SECTION RM 2702 BLOCK 1, 27/F ADMIRALTY GUTRE 18 HARCOURT RD HONG KONG

UPS PO BOX 7427-0244 PHILADELPHIA PA 19170-0001

UPS SUPPLY CHAIN SOLUTIONS INC 28013 NETWORK PLACE CHICAGO IL 60673

VENTURE BANK 6210 WAYZATA BLVD. GOLDEN VALLEY MN 55416

WILLIAM J. HARGIS, DBA SOUTHBRIDGE BUSINESS CENTER 1625 ENERGY PARK DR #100 SAINT PAUL MN 55108

ZWICKER & ASSOCIATES, P.C. 80 MINUTEMAN RD ANDOVER MA 01810-1008

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# United States Bankruptcy Court District of Minnesota

In re Junonia, Ltd.

Debtor(s)

Case No. Chapter

11

# CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Junonia, Ltd.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

July 19, 2012

Date

/s/ Steven B. Nosek Steven B. Nosek 79960 Signature of Attorney or Litigant Counsel for Junonia, Ltd. Steven B. Nosek, P.A. Attorney at Law 2855 Anthony Lane S, #201 St. Anthony, MN 55418 612-335-9171 Fax:612-789-2109 snosek@visi.com 7/19/12 10:51AM