Case 15-30017 Doc 1 Filed 01/06/15 Entered 01/06/15 09:22:55 Desc Main Document Page 1 of 35

| B1 (Official Form 1)(04/13) Document Page 1 of 35 | | | | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | States Bankr District of Mini | | Court | | | | Voluntary Petition |
| Name of Debtor (if individual, enter Last, First, Minwind III, LLC | Middle): | | Name | of Joint De | ebtor (Spouse |) (Last, First, | , Middle): |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): | years 3 | | | | used by the J maiden, and | | in the last 8 years): |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 86-1065388 | yer I.D. (ITIN)/Comp | olete EIN | Last fo | our digits of than one, state | f Soc. Sec. or all) | Individual-7 | Faxpayer I.D. (ITIN) No./Complete EIN |
| Street Address of Debtor (No. and Street, City, a 500 Russell St Luverne, MN | nd State): | ZIP Code | Street | Address of | Joint Debtor | (No. and Str | reet, City, and State): ZIP Code |
| | | 6156 | | | | | |
| County of Residence or of the Principal Place of Rock | | | | | | 1 | ace of Business: |
| Mailing Address of Debtor (if different from stre | eet address): | | Mailin | g Address | of Joint Debt | or (if differen | nt from street address): |
| | | ZIP Code | | | | | ZIP Code |
| Location of Principal Assets of Business Debtor (if different from street address above): | rural Rock | County, M | I //N | | | | |
| Type of Debtor | | f Business | | | | | otcy Code Under Which led (Check one box) |
| Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Exhibit D on page 2 of this form. rporation (includes LLC and LLP) rtnership her (If debtor is not one of the above entities, | | efined | Chapt Chapt Chapt Chapt Chapt Chapt | er 7 er 9 er 11 er 12 | CH of CH of | hapter 15 Petition for Recognition a Foreign Main Proceeding hapter 15 Petition for Recognition a Foreign Nonmain Proceeding |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | he United State | es | defined "incurr | re primarily co l in 11 U.S.C. § ed by an indivi nal, family, or | (Check onsumer debts, § 101(8) as idual primarily | Debts are primarily business debts. |
| Filing Fee (Check one box |) | Check on | | | - | ter 11 Debto | |
| Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's considerati debtor is unable to pay fee except in installments. I Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration) | on certifying that the Rule 1006(b). See Officia 7 individuals only). Mus | al \Box De Check if: \Box De \Box de Check all B. \Box A p | btor is not btor's aggi less than s applicable blan is beir ceptances | a small busin regate nonco \$2,490,925 (boxes: a filed with of the plan w | ntingent liquida amount subject this petition. | defined in 11 U ated debts (exc t to adjustment | C. § 101(51D). J.S.C. § 101(51D). cluding debts owed to insiders or affiliates) on 4/01/16 and every three years thereafter one or more classes of creditors, |
| Statistical/Administrative Information □ Debtor estimates that funds will be available ■ Debtor estimates that, after any exempt prop there will be no funds available for distribution | erty is excluded and a | dministrativ | | es paid, | | THIS | SPACE IS FOR COURT USE ONLY |
| 1- 50- 100- 200- 49 99 199 999 | 1,000- 5,001- 5,000 10,000 | |] 5,001- 0,000 | 50,001- 100,000 | OVER 100,000 | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | to \$100 to |] 100,000,001 5 \$500 nillion | 5500,000,001 to \$1 billion | More than \$1 billion | | |
| \$50,000 \$100,000 \$500,000 to \$1 | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | \$50,000,001 \$ to \$100 to million n |] 100,000,001 5 \$500 nillion | 5500,000,001 to \$1 billion | | | |

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|-------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
| Voluntary | | Name of Debtor(s): Minwind III, LLC | |
| (This page mu | st be completed and filed in every case) | | |
| | All Prior Bankruptcy Cases Filed Within Last | 8 Years (If more than two, attach | additional sheet) |
| Location Where Filed: | - None - | Case Number: | Date Filed: |
| Location Where Filed: | | Case Number: | Date Filed: |
| Per | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If more th | an one, attach additional sheet) |
| Name of Debto | or: | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| forms 10K and pursuant to S and is reques | r own or have possession of any property that poses or is alleged to | (To be completed if debtor is an individue I, the attorney for the petitioner name have informed the petitioner that [he 12, or 13 of title 11, United States C under each such chapter. I further carequired by 11 U.S.C. §342(b). | |
| ☐ Yes, and ■ No. | Exhibit C is attached and made a part of this petition. | | |
| Exhibit I If this is a join | leted by every individual debtor. If a joint petition is filed, each D completed and signed by the debtor is attached and made | a part of this petition. | n a separate Exhibit D.) |
| | Information Regardin | g the Debtor - Venue | |
| _ | (Check any ap | 1 / | |
| | Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for | a longer part of such 180 days than | in any other District. |
| | There is a bankruptcy case concerning debtor's affiliate, ge | | - |
| | Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. | in the United States but is a defend | lant in an action or |
| | Certification by a Debtor Who Reside (Check all app | | erty |
| | Landlord has a judgment against the debtor for possession | | d, complete the following.) |
| | (Name of landlord that obtained judgment) (Address of landlord) | | |
| | Debtor claims that under applicable nonbankruptcy law, th | ere are circumstances under which | the debtor would be permitted to cure |
| | the entire monetary default that gave rise to the judgment f Debtor has included with this petition the deposit with the after the filing of the petition. | for possession, after the judgment for | or possession was entered, and |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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| 1 (Official Form 1)(04/13) | Page 3 of 35 Page |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Voluntary Petition | Name of Debtor(s): Minwind III, LLC |
| This page must be completed and filed in every case) | |
| Sign | atures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code Certified copies of the documents required by 11 U.S.C. §1515 are attached □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| V | X |
| X | Signature of Foreign Representative |
| | |
| X Signature of Joint Debtor | Printed Name of Foreign Representative |
| Signature of Joint Debior | |
| Talashana Namban (If not suggested by othermar) | Date |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition |
| | preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document |
| Signature of Attorney* | and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated |
| X /s/ David C. McLaughlin | pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services |
| Signature of Attorney for Debtor(s) | chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a |
| David C. McLaughlin 127383 | of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. |
| Printed Name of Attorney for Debtor(s) | Official Form 19 is attached. |
| Fluegel Anderson McLaughlin & Brutlag Firm Name 25 NW 2nd St., Ste. 102 | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| Ortonville, MN 56278 | Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition |
| Address | preparer.)(Required by 11 U.S.C. § 110.) |
| Email: david.fhmab@midconetwork.com 320-839-2549 Fax: 320-839-2540 | |
| Telephone Number | |
| January 6, 2015 | <u></u> |
| Date | Address |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | X |
| Signature of Debtor (Corporation/Partnership) | Date |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | assisted in preparing this document unless the bankruptcy petition preparer i not an individual: |
| 🗙 /s/ James Ouverson | |
| Signature of Authorized Individual | |
| James Ouverson | If more than one person prepared this document, attach additional sheets |
| Printed Name of Authorized Individual | conforming to the appropriate official form for each person. |
| Authorized Representative | A bankruptcy petition preparer's failure to comply with the provisions of |
| | and aprey permon preparer s junite to compty with the provisions of |
| Title of Authorized Individual | title 11 and the Federal Rules of Bankruptcy Procedure may result in |
| | title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156. |

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Minnesota

| In re | Minwind | III, | LL | .C |
|-------|---------|------|----|----|
|-------|---------|------|----|----|

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| First F&M National Bank 303 E Main PO Box 989 Luverne, MN 56156 | First F&M National Bank 303 E Main PO Box 989 Luverne, MN 56156 | generator and parts | Disputed | 330,000.00 (223,217.00 secured) |
| Minnesota Dept of Commerce 85 7th Place East, Suite 500 Saint Paul, MN 55101 | Minnesota Dept of Commerce 85 7th Place East, Suite 500 Saint Paul, MN 55101 | Xcel RFD Fund | Disputed | 1.00 |
| Northern States Power Company Xcel Energy Services 1099 18th St Ste 3000 Denver, CO 80202 | Northern States Power Company Xcel Energy Services 1099 18th St Ste 3000 Denver, CO 80202 | refunds of time value of revenues collected during periods of noncompliance with the Commission's requirements for QF status | Disputed | 1,329,047.60 |
| USDA Rural Development Agency 1567 North McMillian Worthington, MN 56187 | USDA Rural Development Agency 1567 North McMillian Worthington, MN 56187 | | Disputed | 178,201.00 |
| | | | | |
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Case 15-30017 Doc 1

Document

Debtor(s)

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B4 (Official Form 4) (12/07) - Cont. Minwind III, LLC In re

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Representative of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 6, 2015

Signature /s/ James Ouverson

James Ouverson Authorized Representative

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court District of Minnesota

In re

.

Minwind III, LLC

Debtor

Chapter_____11____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|------------------------------------------------------------------------------------|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 3 | 223,217.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 330,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | 1,507,249.60 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | iles | 9 | | | |
| | Te | otal Assets | 223,217.00 | | |
| | | | Total Liabilities | 1,837,249.60 | |

Case 15-30017

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B 6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court

District of Minnesota

In re

.

Minwind III, LLC

Debtor

Case No.

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---------------------------------------------------------------------------------------------------------------------|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| Average Income (from Schedule I, Line 12) | |
|------------------------------------------------------------------------------------------------|--|
| Average Expenses (from Schedule J, Line 22) | |
| Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14) | |

State the following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | |
|-------------------------------------------------------------------------------|--|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | |
| 4. Total from Schedule F | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | |

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B6A (Official Form 6A) (12/07)

In re

Minwind III, LLC

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|--------------------------------------------|---------------------------------------------|--------------------------------------------------------------------------------------------------------------|----------------------------|
|--------------------------------------|--------------------------------------------|---------------------------------------------|--------------------------------------------------------------------------------------------------------------|----------------------------|

None

0.00

Total >

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B6B (Official Form 6B) (12/07)

In re

Minwind III, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|------------------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| 1. | Cash on hand | х | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or | | Checking account at First F&M National Bank, Luverne MN | - | 0.00 |
| | shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Savings account at First F&M National Bank, Luverne MN | - | 0.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | Х | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | Х | | | |
| 6. | Wearing apparel. | Х | | | |
| 7. | Furs and jewelry. | х | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | Х | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | Х | | | |
| 10. | Annuities. Itemize and name each issuer. | X | | | |

0.00

2 continuation sheets attached to the Schedule of Personal Property

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Doc 1

B6B (Official Form 6B) (12/07) - Cont.

In re Minwind III, LLC Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Husband, Current Value of Debtor's Interest in Property, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 11. Interests in an education IRA as Х defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) 12. Interests in IRA, ERISA, Keogh, or Х other pension or profit sharing plans. Give particulars. Interest in Rock County Transmission 0.00 13. Stock and interests in incorporated and unincorporated businesses. Itemize. Interest in Minwind Energy, LLC 0.00 14. Interests in partnerships or joint Х ventures. Itemize. 15. Government and corporate bonds Х and other negotiable and nonnegotiable instruments. Х 16. Accounts receivable. 17. Alimony, maintenance, support, and Х property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor Х including tax refunds. Give particulars. Х 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. Х 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. Х 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

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Minwind III, LLC

Doc 1

Case No.

B6B (Official Form 6B) (12/07) - Cont.

In re

Debtor SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet) Husband, Current Value of N O N E Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Joint, or without Deducting any Community Secured Claim or Exemption 22. Patents, copyrights, and other Х intellectual property. Give particulars. 23. Licenses, franchises, and other Х general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. Х 25. Automobiles, trucks, trailers, and other vehicles and accessories. Х 26. Boats, motors, and accessories. Х 27. Aircraft and accessories. Х 28. Office equipment, furnishings, and supplies. wind generator 200,000.00 29. Machinery, fixtures, equipment, and supplies used in business. repair parts 23,217.00 30. Inventory. 31. Animals. Х 32. Crops - growing or harvested. Give Х particulars. Х 33. Farming equipment and implements. Х 34. Farm supplies, chemicals, and feed. 0.00 Lease and easement on tower location 35. Other personal property of any kind

not already listed. Itemize.

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re

Minwind III, LLC

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Case No._____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H J C | ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | 3 I I | | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|------------------------------------------------------------------------------------------------------------------|-----------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|---|----------------------------------------------------------------------|---------------------------------|
| Account No. | | | blanket lien | E D N A F T E D | | | |
| First F&M National Bank 303 E Main PO Box 989 Luverne, MN 56156 | | - | generator and parts | | x | | |
| | | L | Value \$ 223,217.00 | | | 330,000.00 | 106,783.00 |
| Account No. | | | Value \$ | | | | |
| Account No. | | | Value \$ | | | | |
| Account No. | - | | Value \$ | | | | |
| _0 continuation sheets attached | | | (Total | btot s pa | | 330,000.00 | 106,783.00 |
| | | | (Report on Summary o | Tot edul | | 330,000.00 | 106,783.00 |

B6E (Official Form 6E) (4/13)

In re

Minwind III, LLC

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

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B6F (Official Form 6F) (12/07)

In re

Minwind III, LLC

Debtor

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, | С | Hu | sband, Wife, Joint, or Community | _ C 0 | U | D | |
|----------------------------------------------------------------------------------------------------------|----------|-------------|----------------------------------------------------------------------------------------------------------------------|-------------|-------------|---------------------------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C H H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Xcel RFD Fund | | L I Q | I S P U T E D | AMOUNT OF CLAIM |
| Minnesota Dept of Commerce 85 7th Place East, Suite 500 Saint Paul, MN 55101 | | - | | | | x | 1.00 |
| Account No. | | | refunds of time value of revenues collected | + | + | - | |
| Northern States Power Company Xcel Energy Services 1099 18th St Ste 3000 Denver, CO 80202 | | - | during periods of noncompliance with the Commission's requirements for QF status | | | x | 1,329,047.60 |
| Account No. | | | | - | | | |
| Federal Energy Regulatory Comm 888 First St NE Washington, DC 20426 | | | Representing: Northern States Power Company | | | | Notice Only |
| Account No. | | | | | | | |
| USDA Rural Development Agency 1567 North McMillian Worthington, MN 56187 | | - | | | | x | 178,201.00 |
| | | | | | | | 170,201.00 |
| 0 continuation sheets attached | | | (Total of | Sub this | | | 1,507,249.60 |
| | | | | | Fota | al | 4 507 040 00 |

(Report on Summary of Schedules)

1,507,249.60

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B6G (Official Form 6G) (12/07)

In re

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Minwind III, LLC

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|----------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Northern States Power Company Xcel Energy Services 1099 18th St Ste 3000 Denver, CO 80202 | Wind generator purchase agreement; expires April 30, 2024 |
| Rock County Transmission PO Box 1032 Luverne, MN 56156 | transmission agreement |
| Todd Matus 1076 30th Ave Beaver Creek, MN 56116 | land lease and wind easement; expires December 17, 2025 |

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B6H (Official Form 6H) (12/07)

In re

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Minwind III, LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 15-30017 E

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court

District of Minnesota

In re Minwind III, LLC

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Authorized Representative of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 11 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date January 6, 2015

Signature /s/ James Ouverson James Ouverson Authorized Representative

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. Case 15-30017 Doc 1

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court District of Minnesota

In re Minwind III, LLC

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------------|--------------|
| \$215,897.00 | sales - 2012 |
| \$164,076.00 | sales - 2013 |

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

B7 (Official Form 7) (04/13) 3. Payments to creditors None Complete a. or b., as appropriate, and c. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, a. and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS DATES OF AMOUNT STILL AMOUNT PAID OF CREDITOR PAYMENTS OWING None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) AMOUNT DATES OF PAID OR PAYMENTS/ AMOUNT STILL VALUE OF NAME AND ADDRESS OF CREDITOR TRANSFERS OWING TRANSFERS c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of None creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS OF CREDITOR AND AMOUNT STILL DATE OF PAYMENT AMOUNT PAID RELATIONSHIP TO DEBTOR OWING 4. Suits and administrative proceedings, executions, garnishments and attachments None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of п this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) CAPTION OF SUIT NATURE OF COURT OR AGENCY STATUS OR AND CASE NUMBER PROCEEDING AND LOCATION DISPOSITION FERC Docket QF 14-660-001 Declaratory Federal Energy Regulatory pending Relief Commission appeal None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS OF PERSON FOR WHOSE DESCRIPTION AND VALUE OF DATE OF SEIZURE BENEFIT PROPERTY WAS SEIZED PROPERTY

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13) 3

| 5 | 5. Repossessions, foreclosures and | returns | | | | | |
|--------------------|---------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------|--|--|--|
| None | returned to the seller, within one year | essed by a creditor, sold at a foreclosure r immediately preceding the commence on concerning property of either or both tion is not filed.) | ment of this case. (M | arried debtors filing under chapter 12 | | | |
| | AND ADDRESS OF TOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION A PROPE | | | | |
| | 6. Assignments and receiverships | | | | | | |
| None | this case. (Married debtors filing und | ty for the benefit of creditors made with er chapter 12 or chapter 13 must include ses are separated and a joint petition is r | any assignment by e | | | | |
| NAME A | AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIC | GNMENT OR SETTLEMENT | | | |
| None | preceding the commencement of this | the hands of a custodian, receiver, or co case. (Married debtors filing under chap ether or not a joint petition is filed, unle | oter 12 or chapter 13 | must include information concerning | | | |
| | AND ADDRESS SUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY | | | |
| | 7. Gifts | | | | | | |
| None | and usual gifts to family members ag aggregating less than \$100 per recipie | ns made within one year immediately p gregating less than \$200 in value per inc ent. (Married debtors filing under chapte a joint petition is filed, unless the spous | lividual family member 12 or chapter 13 m | ber and charitable contributions ust include gifts or contributions by | | | |
| | E AND ADDRESS OF N OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT | | | |
| | 8. Losses | | | | | | |
| None | | | | | | | |
| | PTION AND VALUE F PROPERTY | DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE, | | N PART | | | |
| | 9. Payments related to debt counse | ling or bankruptcy | | | | | |
| None | | ansferred by or on behalf of the debtor t under the bankruptcy law or preparation case. | | | | | |
| | AND ADDRESS PAYEE | DATE OF PAYMENT NAME OF PAYER IF OT THAN DEBTOR | | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY | | | |
| Fluegel 25 NW 2 | Anderson McLaughlin & Brutlag 2nd St., Ste. 102 Ile, MN 56278 | 12/18/2014 - Minwind I Minwind V and Minwin | | \$3,333.33 | | | |
| | | | | | | | |

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| B7 (Official 4 | Form 7) (04/13) | | | |
|-------------------|---------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| <u>.</u> | 10. Other transfers | | | |
| None | transferred either absolutely or as | han property transferred in the ordinary s security within two years immediately r 13 must include transfers by either or petition is not filed.) | y preceding the commencer | nent of this case. (Married debtors |
| | ND ADDRESS OF TRANSFERE ELATIONSHIP TO DEBTOR | E, DATE | | RTY TRANSFERRED LUE RECEIVED |
| None | b. List all property transferred by trust or similar device of which t | y the debtor within ten years immediate he debtor is a beneficiary. | ely preceding the commenc | ement of this case to a self-settled |
| NAME O | F TRUST OR OTHER | DATE(S) OF TRANSFER(S) | | IEY OR DESCRIPTION AND RTY OR DEBTOR'S INTEREST |
| | 11. Closed financial accounts | | | |
| None | otherwise transferred within one financial accounts, certificates of cooperatives, associations, broke | struments held in the name of the debtor year immediately preceding the comme deposit, or other instruments; shares ar rage houses and other financial instituti accounts or instruments held by or for ei- and a joint petition is not filed.) | encement of this case. Inclue and share accounts held in bacons. (Married debtors filing | ude checking, savings, or other anks, credit unions, pension funds, g under chapter 12 or chapter 13 must |
| NAME A | ND ADDRESS OF INSTITUTIO | TYPE OF ACCOUN DIGITS OF ACCO N AND AMOUNT OF 1 | UNT NUMBER, | AMOUNT AND DATE OF SALE OR CLOSING |
| | 12. Safe deposit boxes | | | |
| None | immediately preceding the comm | ox or depository in which the debtor has nencement of this case. (Married debtor uses whether or not a joint petition is fi | s filing under chapter 12 or | chapter 13 must include boxes or |
| | ND ADDRESS OF BANK HER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
| | 13. Setoffs | | | |
| None | commencement of this case. (Ma | itor, including a bank, against a debt or rried debtors filing under chapter 12 or tition is filed, unless the spouses are sep | chapter 13 must include in | formation concerning either or both |
| NAME A | ND ADDRESS OF CREDITOR | DATE OF SETOFF | | AMOUNT OF SETOFF |
| | 14. Property held for another | person | | |
| None | List all property owned by anoth | er person that the debtor holds or contro | bls. | |
| NAME A | ND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF P | ROPERTY LOCATIC | ON OF PROPERTY |

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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS |
|-------------------------|
| 800 S Kniss Ave Ste 200 |
| Luverne MN 56156 |

NAME USED **Debtor**

DATES OF OCCUPANCY moved January 2, 2015

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| | NAME AND ADDRESS OF | DATE OF | ENVIRONMENTAL |
|-----------------------|---------------------|---------|---------------|
| SITE NAME AND ADDRESS | GOVERNMENTAL UNIT | NOTICE | LAW |

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| | NAME AND ADDRESS OF | DATE OF | ENVIRONMENTAL |
|-----------------------|---------------------|---------|---------------|
| SITE NAME AND ADDRESS | GOVERNMENTAL UNIT | NOTICE | LAW |

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

B7 (Official Form 7) (04/13)

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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. NAME (ITIN)/ COMPLETE EIN ADDRESS NATURE OF BUSINESS ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
| | |

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS East Vander Woude Grant & Co. 707 11th St Sioux Falls, SD 57104

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

ADDRESS

same as 1a above

NAME

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME same as 1a above ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

DATES SERVICES RENDERED

DATES SERVICES RENDERED

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| | | - | | |
|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|--|
| 87 (Officia | al Form 7) (04/13) | | | |
| NAME | AND ADDRESS | | DATE ISSUED | |
| | 20. Inventories | | | |
| None | a. List the dates of th | a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each in and the dollar amount and basis of each inventory. | | |
| DATE C | OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) | |
| None | b. List the name and | address of the person having possession of the records of | each of the inventories reported in a., above. | |
| DATE C | OF INVENTORY | NAME AND ADD RECORDS | RESSES OF CUSTODIAN OF INVENTORY | |
| | 21 . Current Partne | ers, Officers, Directors and Shareholders | | |
| None | a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. | | | |
| NAME / | AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST | |
| None | b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly own controls, or holds 5 percent or more of the voting or equity securities of the corporation. | | | |
| NAME / | AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP | |
| | 22 . Former partne | rs, officers, directors and shareholders | | |
| None | | a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case. | | |
| NAME | | ADDRESS | DATE OF WITHDRAWAL | |
| None | b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case. | | | |
| NAME | AND ADDRESS | TITLE | DATE OF TERMINATION | |
| | 23 . Withdrawals fi | rom a partnership or distributions by a corporation | | |
| None | If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case. | | | |
| OF REC | & ADDRESS CIPIENT, IONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY | |
| | 24. Tax Consolidat | ion Group. | | |
| None | If the debtor is a cor | poration, list the name and federal taxpayer identification | number of the parent corporation of any consolidated | |

group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

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B7 (Official Form 7) (04/13)

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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 6, 2015

Signature /s/ James Ouverson James Ouverson Authorized Representative

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Case 15-30017

Local Form 1007-1 (05/14)

United States Bankruptcy Court

District of Minnesota

In re Minwind III, LLC

Debtor(s)

Case No. _ Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| For legal Services, I have agreed to accept | \$ 3,333.33 |
|-------------------------------------------------------|----------------|
| Prior to the filing of this statement I have received | \$ 3,333.33 |
| Balance Due | \$ 0.00 |

2. The source of the compensation paid to me was: □ Debtor ■ Other (

Other (specify) Minwind I, Minwind II, Minwind V and Minwind VIII

3. The source of the compensation to be paid to me is:

■ Debtor □ Other (specify)

4. ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

 \Box I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people or entities sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

(a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

(b) Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

(c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

(d) Representation of the debtor in contested bankruptcy matters; and

(e) Other services reasonably necessary to represent the debtor(s).

6. Pursuant to Local Rules 1007-1 and 1007-3-1, I have advised the debtor of the requirements of paragraph 9 of the Statement of Financial Affairs of the duty to disclose all payments made, or property transferred, by or on behalf of the debtor to any person, including attorneys, for consultation concerning debt consolidation or reorganization, relief under bankruptcy law, or preparation of a petition in bankruptcy. I have reviewed the debtor's disclosures and they are accurate and complete to the best of my knowledge.

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Local Form 1007-1

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy case.

Dated: January 6, 2015

Signature of Attorney /s/ David C. McLaughlin

David C. McLaughlin

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United States Bankruptcy Court District of Minnesota

In re Minwind III, LLC

Debtor

Case No.

Chapter_____11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---------------------------------------------------------------|-------------------|-------------------------|---------------------|
| Alison K. Stumpf 45088 830th St Lakefield, MN 56150 | | 1 | membership units |
| Angela Fick 877 71st St Luverne, MN 56156 | | 1 | membership units |
| Arden Fick 1063 71st St Luverne, MN 56156 | | 14 | membership units |
| Chad Hoff 887 161st St Luverne, MN 56156 | | 1 | membership units |
| Craig D. Clark 1811 S Shore Dr Worthington, MN 56187 | | 2 | membership units |
| Dan Maeyaert 3175 Co Rd 3` Minneota, MN 56264 | | 1 | membership units |
| Dave & Dawn Kalb 3804 N Ridge Eagan, MN 55123 | | а | membership units |
| David Severtson 1917 171st St Luverne, MN 56156 | | 2 | membership units |
| Dixie Arends Trust 208 Cashin Dr Luverne, MN 56156 | | 15 | membership units |
| Fick Family Partnership 119 Mary Lane Mankato, MN 56001 | | 1 | membership units |
| Glen W. Gust 908 White Thunder Cir Luverne, MN 56156 | | 15 | membership units |

In re

Minwind III, LLC

Case No.

LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Debtor

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|------------------------------------------------------------------------------------------------------|-------------------|-------------------------|---------------------|
| Harold D. Tilstra Living Trust Harold & Mary Tilstra, TTEES 583 110th Ave Luverne, MN 56156 | | 7 | membership units |
| Jason Fick 877 71st St Luverne, MN 56156 | | 1 | membership units |
| Jennifer Nelson 1289 200th Ave Magnolia, MN 56158 | | 5 | membership units |
| Karen F. Bosch 1138 30th Ave Beaver Creek, MN 56116 | | 4 | membership units |
| Karen Sandager 273 40th Ave Hills, MN 56138 | | 1 | membership units |
| Keith E. Schmuck 1292 141st Luverne, MN 56156 | | 1 | membership units |
| Kenneth & Karen Holme 2089 201st St Kenneth, MN 56147 | | 2 | membership units |
| Larry A. Smith Trust Larry & Rhonda Smith, TTEES Brandon, SD 57005 | | 6 | membership units |
| Lowell & Jeremy Fick 1173 115th St Luverne, MN 56156 | | 1 | membership units |
| Lowell Wessels 366 140th Ave Steen, MN 56173 | | 1 | membership units |
| Lyle Rollag 145 91st St Beaver Creek, MN 56116 | | 2 | membership units |
| Mark Willers 668 71st St Beaver Creek, MN 56116 | | 6 | membership units |

In re

Minwind III, LLC

Case No.

LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Debtor

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|-------------------------------------------------------------------------------------------|-------------------|-------------------------|---------------------|
| Marvin Fick 1139 110th Ave Luverne, MN 56156 | | 1 | membership units |
| Mavis Aukes 359 111th St Beaver Creek, MN 56116 | | 1 | membership units |
| Michael & Denice Dirks 1015 N Cedar St Luverne, MN 56156 | | 2 | membership units |
| Michelle Nibbelink 610 W Lincoln St Luverne, MN 56156 | | 1 | membership units |
| Phyllis Deinhart 416 4th St N Saint James, MN 56081 | | 1 | membership units |
| Roger Fick 1164 Rowe Dr Luverne, MN 56156 | | 6 | membership units |
| Ronald & Lori Rentschler Trust Lori Rentschler 211 11th St Hills, MN 56138 | | 2 | membership units |
| Ryan Tofteland 2135 Co Rd 6 Long Lake, MN 55356 | | 1 | membership units |
| Steve Tofteland 1040 71st St Luverne, MN 56156 | | 1 | membership units |
| Tri-State Auto Sales, Inc. c/o Jim Fick 2109 Pebble Beach Lane Brandon, SD 57005 | | 4 | membership units |
| Verla Fick 1034 110th Ave Luverne, MN 56156 | | 3 | membership units |
| Verlyn Hoff 1377 US Hwy 75 Luverne, MN 56156 | | 2 | membership units |

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the List of Equity Security Holders

Minwind III, LLC In re

Case No.

Debtor

LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

| Name and last known address | Security | Number | Kind of |
|-----------------------------------------------------|----------|---------------|------------------|
| or place of business of holder | Class | of Securities | Interest |
| Walnut Grove Ltd 368 40th Ave Hills, MN 56138 | | 4 | membership units |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Authorized Representative of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 6, 2015

Signature /s/ James Ouverson James Ouverson **Authorized Representative**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court District of Minnesota

In re Minwind III, LLC

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Minwind III, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 6, 2015

Date

/s/ David C. McLaughlin

David C. McLaughlin Signature of Attorney or Litigant Counsel for Minwind III, LLC Fluegel Anderson McLaughlin & Brutlag 25 NW 2nd St., Ste. 102 Ortonville, MN 56278 320-839-2549 Fax:320-839-2540 david.fhmab@midconetwork.com

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Form 1008-1 - Proof Of Authority To Sign And File Petition

United States Bankruptcy Court District of Minnesota

In re **Minwind III, LLC**

Debtor(s)

Case No. Chapter

11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, <u>James Ouverson</u>, declare under penalty of perjury that I am the <u>Authorized Representative</u> of <u>Minwind III, LLC</u>, a Minnesota LLC and that on <u>January 2, 2015</u> the following resolution was duly adopted by the <u>Members</u> of this LLC:

"Whereas, it is in the best interest of this LLC to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that <u>James Ouverson</u>, Authorized Representative of this LLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter <u>11</u> voluntary bankruptcy case on behalf of the LLC; and

Be It Further Resolved, that <u>James Ouverson</u>, Authorized Representative of this LLC, is authorized and directed to appear in all bankruptcy proceedings on behalf of the LLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the LLC in connection with such bankruptcy case; and

Be It Further Resolved, that <u>James Ouverson</u>, Authorized Representative of this LLC, is authorized and directed to employ <u>David C. McLaughlin</u>, attorney and the law firm of <u>Fluegel Anderson McLaughlin & Brutlag</u> to represent the LLC in such bankruptcy case."

(or)

I, _____, declare under penalty of perjury that I am one of the general partners of _____, a Minnesota partnership, that _____, ____, and _____ are all of the other general partners, and that all general partners have authorized me to file a voluntary petition commencing a chapter ______ voluntary bankruptcy case on behalf of the partnership.

(or)

I, _____, declare under penalty of perjury that I am the sole general partner of ______, a Minnesota limited partnership, and that I am authorized to file a voluntary petition commencing a chapter ______ voluntary bankruptcy case on behalf of the partnership.

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(or)

I, _____, declare under penalty of perjury that I am the duly appointed and qualified guardian ad litem of ______ that I am authorized to file a voluntary petition commencing a chapter ______ voluntary bankruptcy case on behalf of ______, and that a certified copy of my appointment as such guardian ad litem is attached and made a part of this statement.

Date January 2, 2015

Signature /s/ James Ouverson

James Ouverson Authorized Representative

LOCAL RULE REFERENCE: 1008-1

_,

(11/14)

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re

MINWIND III, LLC

Debtor(s).

SIGNATURE DECLARATION (For use in electronically filed cases only)

Desc Main

Case No.

PETITION, SCHEDULES & STATEMENTS CHAPTER 13 PLAN VOLUNTARY CONVERSION, SCHEDULES AND STATEMENTS AMENDMENT TO PETITION, SCHEDULES & STATEMENTS MODIFIED CHAPTER 13 PLAN OTHER (Please describe:)

I [We], the undersigned debtor(s) or authorized representative of the debtor, make the following declarations under penalty of perjury:

- 1. The information I have given my attorney and provided in the electronically filed petition, statements, schedules, amendments, and/or chapter 13 plan, as indicated above, is true and correct;
- The Social Security Number or Tax Identification Number I have given to my attorney for entry into the court's Case Management/Electronic Case Filing (CM\ECF) system as a part of the electronic commencement of the above-referenced case is true and correct;
- 3. **[individual debtors only]** If no Social Security Number was provided as described in paragraph 2 above, it is because I do not have a Social Security Number;
- 4. I consent to my attorney electronically filing with the United States Bankruptcy Court my petition, statements and schedules, amendments, and/or chapter 13 plan, as indicated above, together with a scanned image of this Signature Declaration;
- 5. My electronic signature contained on the documents filed with the Bankruptcy Court has the same effect as if it were my original signature on those documents; and
- 6. [corporate and partnership debtors only] I have been authorized to file this petition on behalf of the debtor.

Х

40(5 Date: ener

Signature of Debtor or Authorized Representative

Signature of Joint Debtor

James Ouverson Printed Name of Debtor or Authorized Representative

Printed Name of Joint Debtor