

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In Re:

BKY CASE No. 15-44443

DC&D Enterprises LLC,
d/b/a/ Above Summit Construction Service,
Debtor.

DEBTOR'S DISCLOSURE STATEMENT

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I.

INTRODUCTION

DC&D Enterprises LLC, d/b/a Above Summit Construction Service, (“Debtor”) filed a case pursuant to Chapter 11 of the United States Bankruptcy Code on December 31, 2015. Debtor is filing this Disclosure Statement (“Disclosure Statement”), which has been prepared for the Bankruptcy Court’s approval for submission to the holders of the claims and interests with respect to Debtor and its assets. Capitalized terms used in this Disclosure Statement shall have the meanings given to them in the Plan or by the Bankruptcy Code unless the context otherwise requires.

Chapter 11 is the principal reorganization chapter of the Bankruptcy Code. Debtor is protected by the automatic stay provisions of Section 362 of the Bankruptcy Code while it attempts to present a plan of reorganization to its creditors.

Debtor’s Disclosure Statement is furnished pursuant to Section 1125 of the Bankruptcy Code and is intended to provide all persons known to have claims against Debtor with sufficient information to permit them to make an informed judgment as to their votes to accept or reject the Plan. No representations concerning Debtor, particularly as to its future business operations, the value of its property, other than those set forth in this Disclosure Statement, are authorized by Debtor.

ANY REPRESENTATIONS OR INDUCEMENTS MADE TO SECURE YOUR ACCEPTANCE WHICH ARE OTHER THAN THOSE IN THIS DISCLOSURE STATEMENT SHOULD NOT BE RELIED UPON BY YOU IN ARRIVING AT YOUR DECISION, AND ANY SUCH ADDITIONAL REPRESENTATIONS OR INDUCEMENTS SHOULD BE REPORTED TO COUNSEL FOR DEBTOR OR TO THE UNITED STATES TRUSTEE, WHO, IN TURN, SHALL DELIVER THIS INFORMATION TO THE BANKRUPTCY COURT FOR SUCH ACTIONS AS MAY BE DEEMED APPROPRIATE.

THE FINANCIAL INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT HAS BEEN PROVIDED BY DEBTOR BUT HAS NOT BEEN INDEPENDENTLY AUDITED. ALL STATEMENTS CONCERNING FINANCIAL DATA ARE MADE IN GOOD FAITH AND ARE INTENDED TO BE AS COMPLETE AND AS ACCURATE AS POSSIBLE WITHIN THESE LIMITATIONS. BANKRUPTCY COUNSEL FOR DEBTOR HAS NOT VERIFIED ANY OF THE INFORMATION SET FORTH IN THIS DISCLOSURE STATEMENT.

Definitions of terms used in this Disclosure Statement are provided in Article 8 of Debtor’s Plan of Reorganization, which is submitted herewith.

II.

NATURE AND HISTORY OF DEBTOR'S BUSINESS AND EVENTS LEADING TO THE FILING OF THE CHAPTER 11 CASE

A. Organization and Operation.

In 2012, DC&D Enterprises LLC was formed by Dakota Hudak with two other partners to provide construction services into the cellular telephone industry. The business steadily grew and approximately two years ago, Mr. Hudak purchased the interest of the other two members. During 2013 and 2014, the Company contracted with an accounting firm to handle most of its accounting needs including the processing of payroll and submitting related payroll taxes. Sometime early 2015, the Company became aware that the payroll withholding taxes had not been paid to the Internal Revenue Service for 2013 and 2014. In 2015, the Company started making payments on the past due withholding taxes.

About June 2015, The Bank of Elk River requested that the Company provide additional collateral for the existing line of credit the Company had with the bank. Despite the Company providing the requested additional collateral to secure the loan, in August 2015, the bank, without notice, withdrew approximately \$50,000.00 from the Company checking account and applied the funds to the line of credit. About the same time, the bank froze the line of credit. Both of these actions, by the bank, effectively shut the company down. Then in early December 2015, The Bank of Elk River commenced a suit to collect the balance of the line of credit. The Company filed Chapter 11 bankruptcy before an Answer was due in the suit.

Attached to the Disclosure Statement and marked as **Exhibit A** is a Liquidation Analysis. Attached to the Disclosure Statement and marked as **Exhibit B** are projections for the ongoing operation of the Debtor. Attached to the Disclosure Statement and marked as **Exhibit C** is a summary of the Operating Reports for the Debtor since filing Chapter 11.

B. Financial History and Events Subsequent to Filing a Petition.

1. Retention of Professionals:

The Debtor has retained Steven B. Nosek and Yvonne R. Doose as Debtors bankruptcy counsel.

2. Creditors Committee:

There is no Committee of Unsecured Creditors in this case.

3. The Internal Revenue Service reported at the 341 Hearing, Meeting of Creditors, that it had not received certain tax returns from the Debtor. The

Debtor contended that it had filed all required returns. Despite its position, the Debtor provided copies of all the requested returns to the Internal Revenue Service. At the present, there are no outstanding returns.

III.

CLAIMS AGAINST OTHERS

A. Preferences

The Debtor does not believe there have been preferential transfers to creditors.

B. Claims Against Insiders

The Debtor does not believe that there have been preferential transfers to insiders.

C. Compensation of Member

Dakoda Hudak is the owner and sole member of the Debtor. His annual compensation is \$60,000.00. Mr. Hudak will manage the Debtor following confirmation of the Debtor's Plan of Reorganization.

D. Objections to Claims Against Debtor

The claim filing bar date for creditors other than governmental units was May 9, 2016. The claim filing bar date for governmental units was May 9, 2016. The Debtor anticipates asserting certain claim objections.

IV.

DESCRIPTION OF DEBTORS PLAN OF REORGANIZATION

A. DESCRIPTION AND TREATMENT OF CLASSES OF CLAIMS

- | | | |
|------|-----------------|---|
| 2.01 | <u>Class 1.</u> | The Secured Claim of the Internal Revenue Service in the amount of \$82,039.61. |
| 2.02 | <u>Class 2.</u> | The secured claim of The Bank of Elk River in the amount of \$168,163.00. |
| 2.03 | <u>Class 3.</u> | The secured claim of TD Auto Finance LLC in the amount of \$48,677.94. |

- 2.04 Class 4. The secured claim of Caterpillar Financial Services Corporation in the amount of \$93,102.43. The Debtor has surrendered the collateral to the Lender.
- 2.03 Class 5. The secured claims of Chrysler Capital in the total amount of \$87,833.87. The Debtor has surrendered the collateral to the Lender.
- 2.04 Class 6. All non-insider unsecured claims without priority allowed under 11 U.S.C. §502 of the Bankruptcy Code.
- 2.05 Class 7. Equity Shareholder interests of the Debtor.

B. CLASSES OF CLAIMS IMPAIRED UNDER THE PLAN

Class	Impairment	Treatment
Class 1 – Secured Claim of the Internal Revenue Service	Unimpaired	The Internal Revenue Service has filed a secured Claim in the amount of \$82,039.61. The Debtor has made six payments for a total of \$9,567.24 since the filing date. The Debtor will make monthly payments to the Class 1 creditor in the amount of \$1,472.35 per month upon Plan confirmation until the balance is paid in full. Interest will accrue at the rate of 3% per annum. Any proceeds from the Adversary Proceedings against Black & Veach Corporation, Overland Contracting, Inc., and Velocitel, 16-4041 and 16-4042, will be applied to the Class 1 Claim. The Internal Revenue Service will retain its lien on cash and accounts receivable, which is presently valued at \$27,450.00, until completion of the Plan of Reorganization. Liquidation of the assets securing the Class 1 claim would result in a shortfall of approximately \$55,000.00. There is no equity in the assets securing the Class 1 claim.
Class 2 – Secured Claim of The Bank of Elk River	Impaired	The Bank of Elk River has filed a secured Claim in the amount of \$168,163.00. The Debtor has made five payments for a total of \$5,625.00 since the filing date. Upon Plan confirmation, the Debtor will make monthly payments to the Class 2 creditor in the amount of \$1,000.00 per month for a period of sixty months. Interest will accrue at the rate of 0% per annum. The Bank of Elk River will retain its blanket security interest lien on all the Debtor's assets until completion of the Plan of

		Reorganization. The current estimated forced liquidation value of the assets where The Bank of Elk River has a first secured interest is \$57,140.00. Liquidation of the assets securing the Class 2 claim would result in a shortfall of approximately \$105,398.00. There is no equity in the assets securing the Class 2 claim.
Class 3 – Secured Claim of TD Auto Finance LLC	Unimpaired	TD Auto Finance LLC has filed a secured Claim in the amount of \$48,677.94. The Debtor has made four payments for a total of \$4,008.88 since the filing date. The Debtor will make payments in the amount of \$500.00 per month under the contract until the Claim is paid in full. TD Auto Finance LLC will retain its lien on the 2014 Ram 2500 truck, VIN 3C6UR5FLXEG295902, until completion of the Plan of Reorganization. The current estimated forced liquidation value of the asset is \$20,000.00. Liquidation of the asset securing the Class 3 claim would result in a shortfall of approximately \$24,600.00. There is no equity in the asset securing the Class 3 claim.
Class 4 – Secured Claim of CAT Financial	Impaired	Caterpillar Financial Services Corporation (CAT Financial) has filed a secured Claim in the amount of \$93,102.43. The collateral securing the debt has been surrendered by the Debtor to CAT Financial. In the event there is a deficiency, CAT Financial will be considered a Class 6 Unsecured Creditor for the deficient amount.
Class 5 – Secured Claims of Chrysler Capital	Impaired	Chrysler Capital has filed two secured Claims in the amount of \$43,580.49 and \$44,253.38. The collateral securing the debt has been surrendered by the Debtor to Chrysler Capital. In the event there is a deficiency, Chrysler Capital will be considered a Class 6 Unsecured Creditor for the deficient amount.
Class 6 – Unsecured Creditors	Impaired	The non-insider Unsecured Creditors of the Debtor total approximately \$76,347.77, not accounting for any deficiency claims that may arise under the Class 4 and Class 5 claims. The Debtor will pay each allowed unsecured creditor 2% of the allowed unsecured Claims in Class 6 on or before June 30, 2017 and 2% on or before June 30, 2018. Presently there is no equity in any of the Debtor's assets for the Class 6 Unsecured Creditors.

Class 7 – Equity Security Holders	Unimpaired	The Equity Security Holder of the Debtor will retain entirely his membership interests in the Debtor.
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Classes 2, 4, 5 and 6 are Impaired under this Plan and are entitled to vote for or reject the Plan. Class 1, 3, and 7 are Unimpaired.

C. CLAIMS

1. Disputed Claim. A disputed claim is a claim that has not been allowed or disallowed by a final non-appealable order, and as to which either: (i) a proof of claim has been filed or deemed filed, and the Debtor or another party in interest has filed an objection; or (ii) no proof of claim has been filed, and the Debtor has scheduled such claim as disputed, contingent, or unliquidated.

2. Delay of Distribution on a Disputed Claim. No distribution will be made on account of a disputed claim until such claim is allowed by a final non-appealable order.

D. ADMINISTRATIVE EXPENSE CLAIMS

1. Unclassified Claims. Under 11 U.S.C. §1123 (a)(1), administrative expense claims, and priority tax claims are not classified.

2. Administrative Expense Claims. Each holder of an administrative expense claim allowed under 11 U.S.C. §503 of the Code will be paid in full on the Effective Date of this Plan (as defined in Article VII), in cash, or upon such other terms as may be agreed upon by the holder of the claim and the Debtor. The Debtor estimates that unpaid administrative expense claims will not exceed \$5,000.00.

3. Priority Tax Claims. Each holder of a priority unsecured tax claim will be paid consistent with §1129(a)(9)(C) of the Code. The Debtor believes there are no priority unsecured wage claims or any other priority claims owed to any entity or individual. Any payments to unsecured priority tax creditors will be paid over 60 months from the date of the filing of the Petition in accordance with §1129(a)(c) of the Bankruptcy Code. The Minnesota Department of Employment & Economic Security has filed an unsecured claim in the amount of \$10,573.37 for unpaid unemployment taxes. The Debtor will make 60 monthly payments in the amount of \$189.99 to pay the claim in full. Interest will accrue at 3% per annum.

4. United States Trustee Fees. All fees required to be paid by 28 U.S.C. §1930(a)(6) (U.S. Trustee Fees) will accrue and be timely paid until the case is closed, dismissed, or converted to another chapter of the Code. Any U.S. Trustee Fees owed on or before the Effective Date of this Plan will be paid on the Effective Date. The Debtor will continue to file disbursement reports with the

Office of the US Trustee while the bankruptcy case remains open.

E. EXECUTORY CONTRACTS

Assumed Executory Contracts and Unexpired Leases.

- (i) The Debtor assumes the following executory contracts and/or unexpired leases effective upon the Effective Date of this Plan as provided in Article VII: None.
- (ii) The Debtor will be conclusively deemed to have rejected all executory contracts and/or unexpired leases not expressly assumed under section E(i) above, or before the date of the order confirming this Plan.

F. MEANS FOR EXECUTION OF PLAN

The current Member and Owner of the Debtor is Dakoda Hudak. He will remain an employee of the Debtor. The Debtor intends to make payments required under the Plan from ongoing cash flow generated by continued operations. Any questions regarding this Plan may be directed to the Debtor: Dakoda Hudak c/o DC&D Enterprises LLC *dba* Above Summit Construction Services, 7585 90th Street, Princeton, MN 55371, 651-707-5341.

V.

CONFIRMATION STANDARDS

To be confirmable, the Plan must meet the requirements listed in §§1129(a) or (b) of the Code. These include the requirements that: the Plan must be proposed in good faith; at least one impaired class of claims must accept the plan, without counting votes of insiders; the Plan must distribute to each creditor and equity interest holder at least as much as the creditor or equity interest holder would receive in a chapter 7 liquidation case, unless the creditor or equity interest holder votes to accept the Plan; and the Plan must be feasible. These requirements are not the only requirements listed in §1129, and they are not the only requirements for confirmation.

A. **Who May Vote or Object**

Any party in interest may object to the confirmation of the Plan if the party believes that the requirements for confirmation are not met.

Only a creditor or equity interest holder with an allowed claim or an allowed equity interest has the right to vote on the Plan. Generally, a claim or equity interest is allowed if either (1) the Debtor has scheduled the claim on the Debtor's schedules, unless the claim has been scheduled as disputed, contingent, or unliquidated, or (2) the

creditor has filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity interest. When a claim or equity interest is not allowed, the creditor or equity interest holder holding the claim or equity interest cannot vote unless the Court, after notice and hearing, either overrules the objection or allows the claim or equity interest for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

As noted above, the holder of an allowed claim or equity interest has the right to vote only if it is in a class that is *impaired* under the Plan. As provided in § 1124 of the Code, a class is considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

The holders of the following five types of claims and equity interests are *not* entitled to vote:

- holders of claims and equity interests that have been disallowed by an order of the Court;
- holders of other claims or equity interests that are not “allowed claims” or “allowed equity interests” (as discussed above), unless they have been “allowed” for voting purposes.
- holders of claims or equity interests in unimpaired classes;
- holders of claims entitled to priority pursuant to §§ 507(a)(2), (a)(3), and (a)(8) of the Code; and
- holders of claims or equity interests in classes that do not receive or retain any value under the Plan;
- administrative expenses.

A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim, or who otherwise hold claims in multiple classes, is entitled to accept or reject a Plan in each capacity, and should cast one ballot for each claim.

B. Liquidation Analysis

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a chapter 7 liquidation. A liquidation analysis is attached to this Disclosure Statement as **Exhibit A**.

C. Feasibility

The Court must find that confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor or any successor to the Debtor, unless such liquidation or reorganization is proposed in the Plan.

The Plan Proponent believes that the Debtor will have enough cash on hand on the Effective Date of the Plan to pay all the claims and expenses that are entitled to be paid on that date.

The Plan Proponent must also show that it will have enough cash over the life of the Plan to make the required Plan payments.

The Plan Proponent has provided projected financial information. Those projections are listed in **Exhibit B**.

The Debtor's financial projections show that the Debtor will have an aggregate annual positive cash flow, after paying operating expenses. The projections show that the Debtor will be able to fund future payments due under the Plan

You Should Consult with Your Accountant or other Financial Advisor If You Have Any Questions Pertaining to These Projections.

D. Discharge of Debtor

On the Effective Date of the Plan, the Debtor shall be discharged from any debt that arose before confirmation of the Plan, subject to the occurrence of the Effective Date, to the extent specified in §1141 (d)(1)(A) of the Code.

E. Modification of Plan

The Plan Proponent may modify the Plan at any time before confirmation of the Plan. However, the Court may require a new disclosure statement and/or revoting on the Plan.

F. Final Decree

Once the estate has been fully administered, as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order, shall file a motion with the Court to obtain a final decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

VI.

CONCLUSION

Debtor believes that acceptance of the Plan is in the best interest of all parties. Debtor urges all holders of claims and interests to vote in favor of the Plan.

Dated: 9-21, 2016.

DC&D Enterprises, LLC,
dba Above Summit Construction Services

By: 
Dakoda Hudak, Member

EXHIBIT A

DC&D Asset Liquidation Analysis

	<u>Estimated</u> <u>Liquidation</u> <u>Value</u>	<u>Source of</u> <u>Information</u>	<u>Secured Party</u>
<u>41. Cash, Accounts Receivable, and Office Equipment</u>			
Cash on Hand, as of 9-20-2016	\$1,200		1st - IRS; 2nd - The Bank of Elk River
Accounts Receivable	\$26,250		1st - IRS; 2nd - The Bank of Elk River
Satalite Receiver	\$5		The Bank of Elk River
Desk(s)	\$200		The Bank of Elk River
Chairs	\$50		The Bank of Elk River
Printer HP Serial # jpsc73g04c	\$100		The Bank of Elk River
(2) Laser Printers	\$25		The Bank of Elk River
Best Buy (Office/SD cards/Software/External HD)	\$10		The Bank of Elk River
Best Buy (Office/SD cards/Software/External HD)	\$10		The Bank of Elk River
Microsoft Office *software license purchase (5)	\$0		The Bank of Elk River
Emmerson LED 60 inch	\$250		The Bank of Elk River
(2) 32 inch LG TV	\$160		The Bank of Elk River
50 inch TV	\$100		The Bank of Elk River
File Cabinet	\$5		The Bank of Elk River
Brother Printer	\$50		The Bank of Elk River
Dell Laptop	\$50		The Bank of Elk River
Dell Laptop	\$50		The Bank of Elk River
Desktop Computer	\$50		The Bank of Elk River
(3) HP Envy Laptop	\$200		The Bank of Elk River
(2) HP Laptop	\$100		The Bank of Elk River
HP Laptop	\$50		The Bank of Elk River
HP Monitor	\$10		The Bank of Elk River
Laminator	\$5		The Bank of Elk River
White Board	\$10		The Bank of Elk River
White Board	<u>\$10</u>		The Bank of Elk River
Total	\$28,950		

47. Automobiles, vans, trucks, motorcycles, trailers, and titles farm vehicles

2014 Ram 2500 (Vin: 3C6UR5FLXEG295902)	\$20,000	Kelly Blue Book	TD Auto Finance
Goose Neck (Vin: 4ZEGH2834D1046430)	\$2,000		The Bank of Elk River
2014 Royal Cargo 6X10 Trailer (Vin: 56VBE101XEM606475)	\$1,858	Richie Bros	The Bank of Elk River
2014 Royal Cargo 24ft Trailer (Vin: 56VBE24XEM605027)	\$6,416	Richie Bros	The Bank of Elk River
2005 Shadow Master 24ft Trailer (Vin: 4gbf1624651011258)	\$1,000	craigslist	The Bank of Elk River
2013 Royal Cargo 24ft Trailer (Vin: 56VBE242ODM603396)	\$6,416	Richie Bros	The Bank of Elk River
2014 Royal Cargo 24ft Trailer (Vin: 56VBE24XEM605481)	\$6,416	Richie Bros	The Bank of Elk River
16ft Trailer	\$300	ebay	The Bank of Elk River
30ft American Surplus King Castle (Vin: STJBE3431DM006765)	<u>\$9,000</u>	RV Trader	The Bank of Elk River
Total	\$53,406		

50. Other machinery, fixtures, and Equipment

EXHIBIT A

DC&D Asset Liquidation Analysis

	<u>Estimated</u> <u>Liquidation</u> <u>Value</u>	<u>Source of</u> <u>Information</u>	<u>Secured Party</u>
Laser tool	\$50	craigslist	The Bank of Elk River
Laser Level w/Tripod	\$100	craigslist	The Bank of Elk River
Svante Compass	\$10	ebay	The Bank of Elk River
Summitek 1900 PIM Tester	\$499	eBay	The Bank of Elk River
Anritsu 800 PIM Tester w/ accessory kit	\$3,000	eBay	The Bank of Elk River
JDSU Fiber Tester w/ ATT Kit	\$399	eBay	The Bank of Elk River
JDSU OLS36	\$40	Richie Bros Lot 5	The Bank of Elk River
(2) Fiber Tester OreinTech T40's	\$2,000	ebay	The Bank of Elk River
Fiber Splicer ALC-Tel Draka	\$800	eBay	The Bank of Elk River
NOYES OPM4	\$50	eBay	The Bank of Elk River
3z Aligner	\$500	eBay	The Bank of Elk River
Fluke 1621 Earth & Ground Tester w/ Test Leads	\$100	ebay	The Bank of Elk River
Fluke 323 Clamp Meter	\$60	eBay	The Bank of Elk River
(4) Kathrien C.C.U.	\$200	ebay	The Bank of Elk River
Powerwave MCU	\$279	eBay	The Bank of Elk River
(4) Motorola HT 1000	\$20	eBay	The Bank of Elk River
(6) Kenwood Pro Talk XLs	\$50	ebay	The Bank of Elk River
(4) Kenwood Mic's	\$40	ebay	The Bank of Elk River
Suzuki King Quad 4wheeler (Vin: R407-143319	\$1,687	Richie Bros	The Bank of Elk River
Trailer Hitch and install on 5902 truck	\$1,499	Craig's List	The Bank of Elk River
Pallet Shelving	\$500	ebay	The Bank of Elk River
(9) Non Electric	\$50	Craigslist	The Bank of Elk River
(2) 5X20 Electric Blankets	\$900	ebay	The Bank of Elk River
(1) 15X20 Electric Blanket	\$750	ebay	The Bank of Elk River
Hand Hydraulic Crimper	\$100	ebay	The Bank of Elk River
(5) Bosch Hammer Tool	\$375	ebay	The Bank of Elk River
32ft Ladder	\$50	craigslist	The Bank of Elk River
T&B Hydraulic Crimper (TBM8-750BSCR)	\$500	eBay	The Bank of Elk River
(3) Capstan Hoist	\$2,250	eBay	The Bank of Elk River
Diesel Heaters	\$0	scrap	The Bank of Elk River
Equipment	\$100		The Bank of Elk River
Commscope Stripper	\$40	eBay	The Bank of Elk River
(2) Leica Disto	\$150	eBay	The Bank of Elk River
Honda Generator EU 6500 (Vin: EASJ1227436)	\$1,291	Riche Bros	The Bank of Elk River
Battery Hoist	\$100	ebay	The Bank of Elk River
Snow Blower MTD 208cc	\$150	craigslist	The Bank of Elk River
Rigid Zero Gravity Generator	\$500	eBay	The Bank of Elk River
(8) 100lb Propane Tanks	\$480	Craig's List	The Bank of Elk River
Knack Box	\$250	eBay	The Bank of Elk River
(3) RF Monitors	\$300	eBay	The Bank of Elk River
(1) RF Monitor	\$100	eBay	The Bank of Elk River
DBI Sala Belts	\$70	eBay	The Bank of Elk River
Cable Grab	\$50	ebay	The Bank of Elk River
Shock Absorber	\$5	ebay	The Bank of Elk River
Spreader Bar	\$5	ebay	The Bank of Elk River
Side Pouches	\$10	ebay	The Bank of Elk River
Beaner	\$10	ebay	The Bank of Elk River
Grillion	\$5	ebay	The Bank of Elk River
(10) Rope Grabs	\$100	eBay	The Bank of Elk River

EXHIBIT A

DC&D Asset Liquidation Analysis

	<u>Estimated</u> <u>Liquidation</u> <u>Value</u>	<u>Source of</u> <u>Information</u>	<u>Secured Party</u>
(10) Anthron	\$240	eBay	The Bank of Elk River
(10) 3ft Shock Absorbing Lanyards	\$550	Riche Bros	The Bank of Elk River
(5) 10000lb Red Strap	included in above		The Bank of Elk River
(5) 5000lb Green Strap	included in above		The Bank of Elk River
(5) 5/8" Kernmantel Safety Line	included in above		The Bank of Elk River
(5)11mm Static line	\$205	eBay	The Bank of Elk River
(15) Termination Plates	\$300	eBay	The Bank of Elk River
(10) 10000lb Beaners	\$65	ebay	The Bank of Elk River
(4) 1200ft Dbl Braided Polyester Ropes	\$200		The Bank of Elk River
(4) 800ft Dbl Braided Polyester Ropes	<u>\$100</u>		The Bank of Elk River
Total	\$22,234		
Grand Total	\$ 104,590.00		

EXHIBIT B

DC&D - Cashflow Budget

5:08 PM

For Period July 1, 2016 through June 30, 2017

Sep. 15 '16

	1st Month Ending 7/31/16	2nd Month Ending 8/31/16	3rd Month Ending 9/30/16	4th Month Ending 10/31/16	5th Month Ending 11/30/16	6th Month Ending 12/31/16	7th Month Ending 1/31/17	8th Month Ending 2/28/17	9th Month Ending 3/31/17	10th Month Ending 4/30/17	11th Month Ending 5/31/17	12th Month Ending 6/30/17
REVENUES/INFLOWS	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated
Checkbook Beginning Cash Balan	\$ 23	\$ 212	\$ 1,041	\$ 871	\$ 10,262	\$ 19,654	\$ 29,046	\$ 38,437	\$ 32,829	\$ 27,220	\$ 21,612	\$ 16,004
Savings Accounts												
Reserve Account	\$ -											
Cash/Credit Card Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
A/R - from separate schedule	\$ 31,609	\$ 22,000	\$ 21,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 30,000
Total Cash Available	\$ 31,632	\$ 22,212	\$ 22,041	\$ 30,871	\$ 40,262	\$ 49,654	\$ 59,046	\$ 53,437	\$ 47,829	\$ 42,220	\$ 36,612	\$ 46,004
EXPENSES/OUTFLOWS												
Gross Payroll with ER Costs	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201
Telephone	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437
Garbage	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58
Electric	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180
Teamwork PM	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24
Web.com	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20
Professional Fees	\$ 1,000	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Insurance	\$ 13,000	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250
ADP	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75
Supplies	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Fuel	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000
Travel Costs	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200
R & M	\$ -	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Misc.	\$ -	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Debt From Debt Page	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
IRS	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473
Bank of Elk River	\$ 1,250	\$ 1,250	\$ 1,250	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
TD Auto	\$ 1,002	\$ 1,002	\$ 1,002	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Payment to Unsecureds						\$ -						\$ 1,527
Minnesota Unemployment	\$ -	\$ -	\$ -	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190
A/P - from separate schedule	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Expenses	\$ 31,420	\$ 21,170	\$ 21,170	\$ 20,608	\$ 20,608	\$ 20,608	\$ 20,608	\$ 20,608	\$ 20,608	\$ 20,608	\$ 20,608	\$ 22,135
CHANGE IMPACT - Current	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CHANGE IMPACT - Pending	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Outflows	\$ 31,420	\$ 21,170	\$ 21,170	\$ 20,608	\$ 20,608	\$ 20,608	\$ 20,608	\$ 20,608	\$ 20,608	\$ 20,608	\$ 20,608	\$ 22,135
Projected Ending Cash	\$ 212	\$ 1,041	\$ 871	\$ 10,262	\$ 19,654	\$ 29,046	\$ 38,437	\$ 32,829	\$ 27,220	\$ 21,612	\$ 16,004	\$ 23,868
LOC BORROWINGS												
Line of Credit												
Total LOCs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Outstanding Draws	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
LOC Available Balance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
New LOC Draws	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
New LOC Paybacks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Loan Proceeds			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Emergency Cash Balance	\$ 212	\$ 1,041	\$ 871	\$ 10,262	\$ 19,654	\$ 29,046	\$ 38,437	\$ 32,829	\$ 27,220	\$ 21,612	\$ 16,004	\$ 23,868

EXHIBIT B

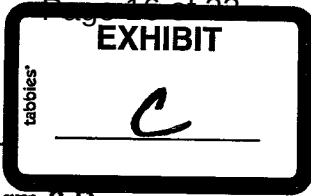
DC&D - Cashflow Budget

5:08 PM

For Period July 1, 2017 through June 30, 2018

Sep. 15 '16

REVENUES/INFLOWS	1st Month Ending	2nd Month Ending	3rd Month Ending	4th Month Ending	5th Month Ending	6th Month Ending	7th Month Ending	8th Month Ending	9th Month Ending	10th Month Ending	11th Month Ending	12th Month Ending
	7/31/17	8/31/17	9/30/17	10/31/17	11/30/17	12/31/17	1/31/18	2/28/18	3/31/18	4/30/18	5/31/18	6/30/18
	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated
Checkbook Beginning Cash Balan	\$ 23,868	\$ 32,077	\$ 40,285	\$ 48,494	\$ 56,702	\$ 64,911	\$ 73,120	\$ 81,328	\$ 74,537	\$ 67,745	\$ 60,954	\$ 54,162
Savings Accounts												
Reserve Account	\$ -											
Cash/Credit Card Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
A/R - from separate schedule	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 30,000
Total Cash Available	\$ 53,868	\$ 62,077	\$ 70,285	\$ 78,494	\$ 86,702	\$ 94,911	\$ 103,120	\$ 96,328	\$ 89,537	\$ 82,745	\$ 75,954	\$ 84,162
EXPENSES/OUTFLOWS												
Gross Payroll with ER Costs	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201	\$ 7,201
Telephone	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437	\$ 437
Garbage	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58	\$ 58
Electric	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180	\$ 180
Teamwork PM	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24	\$ 24
Web.com	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20
Professional Fees	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Insurance	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250	\$ 2,250
ADP	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75	\$ 75
Supplies	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Fuel	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000
Travel Costs	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200	\$ 2,200
R & M	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
Misc.	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Equipment Replacement	\$ 683	\$ 683	\$ 683	\$ 683	\$ 683	\$ 683	\$ 683	\$ 683	\$ 683	\$ 683	\$ 683	\$ 683
Debt From Debt Page	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
IRS	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473	\$ 1,473
Bank of Elk River	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
TD Auto	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Minnesota Unemployment	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190	\$ 190
A/P - from separate schedule	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Expenses	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791
CHANGE IMPACT - Current	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CHANGE IMPACT - Pending	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Outflows	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791	\$ 21,791
Projected Ending Cash	\$ 32,077	\$ 40,285	\$ 48,494	\$ 56,702	\$ 64,911	\$ 73,120	\$ 81,328	\$ 74,537	\$ 67,745	\$ 60,954	\$ 54,162	\$ 62,371
LOC BORROWINGS												
Line of Credit												
Total LOCs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Outstanding Draws	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
LOC Available Balance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
New LOC Draws	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
New LOC Paybacks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Loan Proceeds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Emergency Cash Balance	\$ 32,077	\$ 40,285	\$ 48,494	\$ 56,702	\$ 64,911	\$ 73,120	\$ 81,328	\$ 74,537	\$ 67,745	\$ 60,954	\$ 54,162	\$ 62,371



DEBTOR: DC&D Enterprises, LLC

CASE NO: 0
15-44443 RAS

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 01/01/2016 to 01/31/2016

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 26030	\$ 0
Less: Discounts, Returns and Allowances	(0)	(0)
Net Operating Revenue	\$ 26030	\$ 0
Cost of Goods Sold	5931.49	0
Gross Profit	\$ 20098.51	\$ 0
Operating Expenses		
Officer Compensation	\$ 2303.35	\$ 0
Selling, General and Administrative	0	0
Rents and Leases	0	0
Depreciation, Depletion and Amortization	0	0
Other (list): _____	5924.65	0
	<u>0</u>	<u>0</u>
Total Operating Expenses	\$ 8228	\$ 0
Operating Income (Loss)	\$ 11870.51	\$ 0
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ 0	\$ 0
Gains (Losses) on Sale of Assets	0	0
Interest Income	0	0
Interest Expense	0	0
Other Non-Operating Income	<u>0</u>	<u>0</u>
Net Non-Operating Income or (Expenses)	\$ 0	\$ 0
Reorganization Expenses		
Legal and Professional Fees	\$ 2107.5	\$ 0
Other Reorganization Expense	<u>0</u>	<u>0</u>
Total Reorganization Expenses	\$ 2107.5	\$ 0
Net Income (Loss) Before Income Taxes	\$ 9763.01	\$ 0
Federal and State Income Tax Expense (Benefit)	<u>1281.39</u>	<u>0</u>
NET INCOME (LOSS)	\$ 8481.62	\$ 0

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: DC&I DC&D Enterprises, LLC

CASE NO: 15.44443-KHS

Form 2-D
PROFIT AND LOSS STATEMENT
 For Period 02/01/2016 to 02/29/2016

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 3600	\$ 26030
Less: Discounts, Returns and Allowances	(0)	(0)
Net Operating Revenue	\$ 3600	\$ 26030
Cost of Goods Sold	2517.13	5931.49
Gross Profit	\$ 1082.87	\$ 20098.51
Operating Expenses		
Officer Compensation	\$ 4615.38	\$ 2303.35
Selling, General and Administrative	0	0
Rents and Leases	0	0
Depreciation, Depletion and Amortization	0	0
Other (list):	0	5924.65
	0	0
Total Operating Expenses	\$ 12979.9	\$ 8228
Operating Income (Loss)	\$ -11897.03	\$ 11870.51
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ 0	\$ 0
Gains (Losses) on Sale of Assets	0	0
Interest Income	0	0
Interest Expense	0	0
Other Non-Operating Income	0	0
Net Non-Operating Income or (Expenses)	\$ 0	\$ 0
Reorganization Expenses		
Legal and Professional Fees	\$ 0	\$ 0
Other Reorganization Expense	0	0
Total Reorganization Expenses	\$ 0	\$ 0
Net Income (Loss) Before Income Taxes	\$ -11897.03	\$ 11870.51
Federal and State Income Tax Expense (Benefit)	0	0
NET INCOME (LOSS)	\$ -11897.03	\$ 11870.51

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: DC&I DC&D Enterprises, LLC

CASE NO: 15.44443-KHS

Form 2-D
PROFIT AND LOSS STATEMENT
 For Period 03/01/2016 to 03/31/2016

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 3600	\$ 26030
Less: Discounts, Returns and Allowances	(0)	(0)
Net Operating Revenue	\$ 3600	\$ 26030
Cost of Goods Sold	2517.13	5931.49
Gross Profit	\$ 1082.87	\$ 20098.51
Operating Expenses		
Officer Compensation	\$ 4615.38	\$ 2303.35
Selling, General and Administrative	0	0
Rents and Leases	0	0
Depreciation, Depletion and Amortization	0	0
Other (list): _____		5924.65
	0	0
Total Operating Expenses	\$ 12979.9	\$ 8228
Operating Income (Loss)	\$ -11897.03	\$ 11870.51
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ 0	\$ 0
Gains (Losses) on Sale of Assets	0	0
Interest Income	0	0
Interest Expense	0	0
Other Non-Operating Income	0	0
Net Non-Operating Income or (Expenses)	\$ 0	\$ 0
Reorganization Expenses		
Legal and Professional Fees	\$ 0	\$ 0
Other Reorganization Expense	0	0
Total Reorganization Expenses	\$ 0	\$ 0
Net Income (Loss) Before Income Taxes	\$ -11897.03	\$ 11870.51
Federal and State Income Tax Expense (Benefit)		0
NET INCOME (LOSS)	\$ -11897.03	\$ 11870.51

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: DC&I DC&D Enterprises, LLC

CASE NO: 15.44443-KHS

Form 2-D
PROFIT AND LOSS STATEMENT
 For Period 04/01/2016 to 04/30/2016

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 14000	\$ 26030
Less: Discounts, Returns and Allowances	(0)	(0)
Net Operating Revenue	\$ 14000	\$ 26030
Cost of Goods Sold	9544.14	5931.49
Gross Profit	\$ 4455.86	\$ 20098.51
Operating Expenses		
Officer Compensation	\$ 6923.07	\$ 2303.35
Selling, General and Administrative	0	0
Rents and Leases	0	0
Depreciation, Depletion and Amortization	0	0
Other (list): _____		5924.65
	0	0
Total Operating Expenses	\$ 22237.43	\$ 8228
Operating Income (Loss)	\$ -17781.57	\$ 11870.51
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ 0	\$ 0
Gains (Losses) on Sale of Assets	0	0
Interest Income	0	0
Interest Expense	0	0
Other Non-Operating Income	0	0
Net Non-Operating Income or (Expenses)	\$ 0	\$ 0
Reorganization Expenses		
Legal and Professional Fees	\$ 0	\$ 0
Other Reorganization Expense	0	0
Total Reorganization Expenses	\$ 0	\$ 0
Net Income (Loss) Before Income Taxes	\$ -17781.57	\$ 11870.51
Federal and State Income Tax Expense (Benefit)		0
NET INCOME (LOSS)	\$ -17781.57	\$ 11870.51

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: DC&D DC&D Enterprises, LLC

CASE NO: 15.44443-KHS

Form 2-D
PROFIT AND LOSS STATEMENT
 For Period 05/01/2016 to 05/31/2016

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 40000	\$ 40030
Less: Discounts, Returns and Allowances	(0)	(0)
Net Operating Revenue	\$ 40000	\$ 40030
Cost of Goods Sold	<u>22970.28</u>	<u>15959.63</u>
Gross Profit	\$ 17029.72	\$ 24070.37
Operating Expenses		
Officer Compensation	\$ 4615.38	\$ 2303.35
Selling, General and Administrative	0	0
Rents and Leases	0	0
Depreciation, Depletion and Amortization	0	0
Other (list): _____	0	5924.65
	<u>0</u>	<u>0</u>
Total Operating Expenses	\$ <u>12414.34</u>	\$ <u>8228</u>
Operating Income (Loss)	\$ 4615.38	\$ 11870.51
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ 0	\$ 0
Gains (Losses) on Sale of Assets	0	0
Interest Income	0	0
Interest Expense	204.85	0
Other Non-Operating Income	0	0
Net Non-Operating Income or (Expenses)	\$ <u>204.85</u>	\$ <u>0</u>
Reorganization Expenses		
Legal and Professional Fees	\$ 500	\$ 0
Other Reorganization Expense	0	0
Total Reorganization Expenses	\$ <u>500</u>	\$ <u>0</u>
Net Income (Loss) Before Income Taxes	\$ 3146.98	\$ 11870.51
Federal and State Income Tax Expense (Benefit)	<u>0</u>	<u>0</u>
NET INCOME (LOSS)	\$ <u>3146.98</u>	\$ <u>11870.51</u>

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: DC&D DC&D Enterprises, LLC

CASE NO: 15.44443-KHS

Form 2-D
PROFIT AND LOSS STATEMENT
 For Period 06/01/2016 to 06/30/2016

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 15663.36	\$ 44030
Less: Discounts, Returns and Allowances	(_____)	(_____)
Net Operating Revenue	\$ <u>7635.38</u>	\$ <u>44030</u>
Cost of Goods Sold	<u>6217.42</u>	<u>38929.91</u>
Gross Profit	\$ <u>9445.94</u>	\$ <u>41100.09</u>
Operating Expenses		
Officer Compensation	\$ _____	\$ 6918.73
Selling, General and Administrative		0
Rents and Leases		0
Depreciation, Depletion and Amortization		0
Other (list): _____		5924.65
		<u>0</u>
Total Operating Expenses	\$ <u>1810.56</u>	\$ <u>\$20,642.34</u>
Operating Income (Loss)	\$ <u>7635.38</u>	\$ <u>16485.89</u>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ _____	\$ 0
Gains (Losses) on Sale of Assets		0
Interest Income		0
Interest Expense	201.68	204.85
Other Non-Operating Income		<u>0</u>
Net Non-Operating Income or (Expenses)	\$ <u>201.68</u>	\$ <u>204.85</u>
Reorganization Expenses		
Legal and Professional Fees	\$ 1000	\$ 500
Other Reorganization Expense		<u>0</u>
Total Reorganization Expenses	\$ <u>1000</u>	\$ <u>500</u>
Net Income (Loss) Before Income Taxes	\$ <u>7635.38</u>	\$ <u>19337.72</u>
Federal and State Income Tax Expense (Benefit)		<u>0</u>
NET INCOME (LOSS)	\$ <u><u>7635.38</u></u>	\$ <u><u>19337.72</u></u>

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: DC&D DC&D Enterprises, LLC

CASE NO: 15.44443-KHS

Form 2-D
PROFIT AND LOSS STATEMENT
 For Period 07/01/2016 to 07/31/2016

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 20,576.00	\$ 59693.36
Less: Discounts, Returns and Allowances	()	(0)
Net Operating Revenue	\$ 20,576.00	\$ 51665.38
Cost of Goods Sold	\$ 1,678.50	45147.33
Gross Profit	\$ 18,897.50	\$ 50546.03
Operating Expenses		
Officer Compensation	\$ 0	\$ 6,918.73
Selling, General and Administrative		0
Rents and Leases		0
Depreciation, Depletion and Amortization		0
Other (list): _____	0	\$ 5,924.65
		0
Total Operating Expenses	\$ 15,294.49	\$ 20,642.34
Operating Income (Loss)	\$ 3,603.01	\$ 16,485.89
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$	\$ 0
Gains (Losses) on Sale of Assets		0
Interest Income		0
Interest Expense	\$ 198.51	\$ 403.36
Other Non-Operating Income		\$ 0.00
Net Non-Operating Income or (Expenses)	\$ 198.51	\$ 403.36
Reorganization Expenses		
Legal and Professional Fees	\$ 1,039.95	\$ 1,500.00
Other Reorganization Expense		\$ 0.00
Total Reorganization Expenses	\$ 1,039.95	\$ 1,500.00
Net Income (Loss) Before Income Taxes	\$ 3,603.01	\$ 26,973.10
Federal and State Income Tax Expense (Benefit)		\$ 0.00
NET INCOME (LOSS)	\$ 3,603.01	\$ 26,973.10

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: DC&I DC&D Enterprises, LLC

CASE NO: 15.44443-KHS

Form 2-D
PROFIT AND LOSS STATEMENT
 For Period 08/01/2016 to 08/31/2016

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 20,795.00	\$ 80269.36
Less: Discounts, Returns and Allowances	(_____)	(_____)
Net Operating Revenue	\$ 20,795.00	\$ 80269.36
Cost of Goods Sold	\$5,430.03	<u>46825.83</u>
Gross Profit	\$ 15,364.97	\$ 69443.53
Operating Expenses		
Officer Compensation	\$ 3831.84	\$ 6,918.73
Selling, General and Administrative		0
Rents and Leases		0
Depreciation, Depletion and Amortization		0
Other (list): _____	0	\$5,924.65
	_____	<u>0</u>
Total Operating Expenses	\$ 11,533.13	\$ 35,936.83
Operating Income (Loss)	\$ 7,896.44	\$ 20,088.90
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$	\$ 0
Gains (Losses) on Sale of Assets		0
Interest Income		0
Interest Expense	\$195.32	\$601.87
Other Non-Operating Income		\$0.00
Net Non-Operating Income or (Expenses)	\$ 195.32	\$ 601.87
Reorganization Expenses		
Legal and Professional Fees	\$ 1,578.66	\$ 2,539.95
Other Reorganization Expense		\$0.00
Total Reorganization Expenses	\$ 1,578.66	\$ 2,539.95
Net Income (Loss) Before Income Taxes	\$ 7,896.44	\$ 30,576.11
Federal and State Income Tax Expense (Benefit)		\$0.00
NET INCOME (LOSS)	\$ 7,896.44	\$ 30,576.11

(1) Accumulated Totals include all revenue and expenses since the petition date.