

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

IN RE:) Case No. 17-40075
)
MIDWEST ASPHALT CORPORATION) Chapter 11
)
) Hon. William J. Fisher
)
_____)

STIPULATED ORDER REGARDING CASH COLLATERAL

Based on the stipulation of Callidus Capital Corporation (“Callidus”) and Midwest Asphalt Corporation (“Debtor”), as regards the Court’s Order Regarding Further Use of Cash Collateral (Docket No. 183), as modified by the Court’s Order Resolving Debtor’s Motion Authorizing Continued Use of Cash Collateral (Docket No. 232) (collectively, the “Cash Collateral Order”), **IT IS HEREBY ORDERED:**

1. Paragraph 2 of the Cash Collateral Order is replaced with the following:

Unless further extended by an order of the Court, the Debtor’s authorization to use cash collateral terminates automatically on the earlier of: (a) the date that the Welty DIP Facility terminates; or (b) September 30, 2017.

2. The following is added to paragraph 5 of the Cash Collateral Order:

In addition to the other information required to be provided by this Order, the Debtor shall provide to Callidus weekly a report in Excel of the aged open payables by vendor and individual invoice with the lienable payables identified. Each line item shall include the vendor name along with the invoice amount under the appropriate aging category column, invoice date, and reference number.

Dated: August 25, 2017

/e/ William J. Fisher
William J. Fisher
United States Bankruptcy Judge