

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MINNESOTA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name That Furniture Outlet, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-2848612

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 7427 Washington Ave., S. Minneapolis, MN 55439 Hennepin County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor That Furniture Outlet, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4421

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor That Furniture Outlet, Inc. Case number (if known) _____
Name

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **That Furniture Outlet, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 19, 2017**
MM / DD / YYYY

X /s/ Andrew Johnson
Signature of authorized representative of debtor

Title **President**

Andrew Johnson
Printed name

18. Signature of attorney

X /s/ Jeffrey H. Butwinick
Signature of attorney for debtor

Date **March 19, 2017**
MM / DD / YYYY

Jeffrey H. Butwinick
Printed name

Butwinick Law Office
Firm name

**7800 Metro Parkway
Suite 300
Bloomington, MN 55425**
Number, Street, City, State & ZIP Code

Contact phone **651-210-5055** Email address **jeff@butwinicklaw.com**

0342208
Bar number and State

Fill in this information to identify the case:

Debtor name That Furniture Outlet, Inc.
 United States Bankruptcy Court for the: DISTRICT OF MINNESOTA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A and P Transportation 6885 Boudin St. NE Suite 200 Prior Lake, MN 55372		Business Vendor				\$9,920.40
Affordable Furniture Mfg. Co. 6496 Redland Sarpeta Rd. Houlka, MS 38850		Furniture Vendor				\$32,179.83
Albany Industries c/o Wells Fargo Bank Box 842683 Boston, MA 02284		Furniture Vendor				\$39,740.00
All Wood Furniture Co. 891 Vandalia St. Saint Paul, MN 55114		Furniture Vendor				\$20,964.50
American Furniture Mfg PO Box 74006196 Chicago, IL 60674		Furniture Vendor				\$13,995.00
Ashley Furniture Industries 1 Ashley Way Arcadia, WI 54612		Furniture Vendor				\$125,633.63
Best Chairs, Inc. PO Box 158 One Best Drive Ferdinand, IN 47532		Furniture Vendor				\$30,402.00

Debtor That Furniture Outlet, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Capital 1 Bank Attn: Bankruptcy Dept. Po Box 30285 Salt Lake City, UT 84130		Credit Card				\$13,942.07
Earl Haubrich 11031 Yukon Circle S. Minneapolis, MN 55438		Business Loan				\$12,000.00
ELJ Commercial Real Estate 2038 Ford Parkway Suite 285 Saint Paul, MN 55116		Business Debt				\$8,500.00
First Industrial Realty Trust 311 South Wacker Dr. #3900 Attn Operations Department Chicago, IL 60606		Warehouse Lease - 9901 W. 74th.				\$51,856.87
KLC Financial 3514 Cty Rd 101 Minnetonka, MN 55345		Business Debt				\$24,918.73
MDA Rug Imports, Inc. 2456 Pan Am Blvd. Elk Grove Village, IL 60007		Furniture Vendor				\$8,623.00
Minnesota Department of Revenu PO Box 64564 Saint Paul, MN 55164-0564		Sales Tax				\$39,619.57
Penske PO Box 802577 Chicago, IL 60680-2577		Vehicle Lease				\$21,434.85
Professional Warehouse & Dist. 2117 Charles Ave. Saint Paul, MN 55114		Furniture Vendor				\$23,218.35

Debtor **That Furniture Outlet, Inc.**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Simmons Bedding Company 1 Concourse Parkway NE Suite 800 Atlanta, GA 30328		Furniture Vendor				\$18,579.40
Star Tribune 650 3rd Ave. S. Suite 1300 Minneapolis, MN 55488		Advertising				\$37,652.44
The Bedding Group 752 SE 30th Ave. Minneapolis, MN 55414		Furniture Vendor				\$31,704.48
Tri State Surplus 20150 US. Hwy 10 Big Lake, MN 55309		Furniture Vendor				\$31,741.44

A AND P TRANSPORTATION
6885 BOUDIN ST. NE
SUITE 200
PRIOR LAKE MN 55372

ACME FURNITURE
BB&T
BOX890011
CHARLOTTE NC 28289-0011

AFFORDABLE FURNITURE MFG. CO.
6496 REDLAND SARPTETA RD.
HOULKA MS 38850

ALBANY INDUSTRIES
C/O WELLS FARGO BANK
BOX 842683
BOSTON MA 02284

ALBANY INDUSTRIES
504 N. GLENFIELD RD.
NEW ALBANY MS 38652-2000

ALL WOOD FURNITURE CO.
891 VANDALIA ST.
SAINT PAUL MN 55114

AMERICAN COVER DESIGN
2131 E. 52ND ST.
LOS ANGELES CA 90058

AMERICAN FURNITURE MFG
PO BOX 74006196
CHICAGO IL 60674

AMERICAN FURNITURE MFG. CO.
604 PONTOTOC CTY INDUST'L PKWY
ECRU MS 38841

ASHLEY FURNITURE INDUSTRIES
1 ASHLEY WAY
ARCADIA WI 54612

BARACK FERRAZZANO KIRSCHBAUM
200 W. MADISON ST., #3900
ATTN: SUZANNE BESSETTE-SMITH
CHICAGO IL 60606

BELLE PLAINE HERALD
113 EAST MAIN
PO BOX 7
BELLE PLAINE MN 56011

BENCHMASTER FURNITURE
1481 N. HUNDLEY ST.
ANAHEIM CA 92806

BEST CHAIRS, INC.
PO BOX 158
ONE BEST DRIVE
FERDINAND IN 47532

BGD COMPANIES
5323 LAKELAND AVE. N.
MINNEAPOLIS MN 55429

BLUE COMPACTER SERVICES
8984 215TH ST. W.
PO BOX 769
LAKEVILLE MN 55044

BORDERTOWN RETAIL
118 1ST ST.
NECHE ND 58265

BROYHILL
HERITAGE HOME
PO BOX 842386
BOSTON MA 02284-2386

CAPITAL 1 BANK
ATTN: BANKRUPTCY DEPT.
PO BOX 30285
SALT LAKE CITY UT 84130

CASCADE SUBSCRIPTION SERVICE
PO BOX 75089
SEATTLE WA 98175-0089

CENTERPOINT ENERGY
PO BOX 1144
MINNEAPOLIS MN 55440

COMCAST
1701 JOHN F KENNEDY BLVD
PHILADELPHIA PA 19103

CORINTHIAN INC.
PO BOX 1918
CORINTH MS 38835-1918

CULLIGAN BOTTLED WATER
PO BOX 77043
DEPT 8511
MINNEAPOLIS MN 55480-7743

DIANE JOHNSON
7475 FLYING CLOUD DRIVE
#590
EDEN PRAIRIE MN 55344

DICK'S SANITATION
PO BOX 769
LAKEVILLE MN 55044-0769

EARL HAUBRICH
11031 YUKON CIRCLE S.
MINNEAPOLIS MN 55438

EDEN PARK BUSINESS CENTER, LLC
C/O GERALD PORTNOY
PO BOX 44429
EDEN PRAIRIE MN 55344-1429

ELJ COMMERCIAL REAL ESTATE
2038 FORD PARKWAY
SUITE 285
SAINT PAUL MN 55116

ENVIRO-CARE
3711 FOX TAIL TRAIL
PRIOR LAKE MN 55372

ERIC T. OLSON
210 NORTHRIDGE OFFICE CTR
200 W. HWY. 13
BURNSVILLE MN 55337

EXXON MOBIL FLEET NATIONAL
WEX BANK
PO BOX 6293
CAROL STREAM IL 60197-6293

FEDEX
PO BOX 94515
PALATINE IL 60094-4515

FIRST INDUSTRIAL REALTY TRUST
311 SOUTH WACKER DR. #3900
ATTN OPERATIONS DEPARTMENT
CHICAGO IL 60606

FIRST INDUSTRIAL REALTY TRUST
10140 W. 76TH ST.
EDEN PRAIRIE MN 55344

HOWARD MILLER
860 EAST MAIN AVE.
ZEELAND MI 49464-1300

IPFS CORPORATION
PO BOX 412086
KANSAS CITY MO 64141-2086

IRA HACKNER
2685 QUAIL AVE. N.
MINNEAPOLIS MN 55422

KLC FINANCIAL
3514 CTY RD 101
MINNETONKA MN 55345

LANG FURNITURE
C/O LYON CAPITAL
7924 W. SAHARA AVE.
LAS VEGAS NV 89117

LANG FURNTITURE
S2890 BEE BEE ROAD
MARSHFIELD WI 54449

LG FUNDING
1218 UNION ST.
SUITE 2
BROOKLYN NY 11225

LOCKSAFE, INC.
PO BOX 277
SAVAGE MN 55378

MALOUF FINE LINENS
1189 W. 1700 N.
BLDG. B
LOGAN UT 84321

MARTIN MATTRESS
437 ATWATER
SAINT PAUL MN 55117

MDA RUG IMPORTS, INC.
2456 PAN AM BLVD.
ELK GROVE VILLAGE IL 60007

MIDWEST ART & FRAME
3250 FANUM ROAD
SAINT PAUL MN 55110-5208

MIDWEST ONE BANK
6640 SHADY OAK ROAD
EDEN PRAIRIE MN 55344

MINNESOTA DEPARTMENT OF REVENUE
PO BOX 64564
SAINT PAUL MN 55164-0564

MINUTEMAN PRESS
6595 EDENVALE BLVD.
#160
EDEN PRAIRIE MN 55346

MOSS & BARNETT
C/O TAYLOR D. SZTAINER
150 S. 5TH ST., SUITE 1200
MINNEAPOLIS MN 55402

ON DECK
901 N. STUART ST
SUITE 700
ARLINGTON VA 22203

ORKIN
235 ROSELAWN AVE. E.
SUITE 10
SAINT PAUL MN 55117

PAUL JOHNSON
16824 39TH AVE. N.
MINNEAPOLIS MN 55446

PENSKE
PO BOX 802577
CHICAGO IL 60680-2577

PRO POWER ELECTRIC
13440 180TH AVE NW
ELK RIVER MN 55330

PROFESSIONAL WAREHOUSE & DIST.
2117 CHARLES AVE.
SAINT PAUL MN 55114

SIGNSATIONAL GRAPHICS
2233 NORTH HAMLINE AVE.
SUITE 600
SAINT PAUL MN 55113

SIMMONS BEDDING COMPANY
1 CONCOURSE PARKWAY NE
SUITE 800
ATLANTA GA 30328

SPEE-DEE
PO BOX 1417
SAINT CLOUD MN 56302-1417

STAR TRIBUNE
650 3RD AVE. S.
SUITE 1300
MINNEAPOLIS MN 55488

THE BEDDING GROUP
752 SE 30TH AVE.
MINNEAPOLIS MN 55414

TOP LINE FURNITURE
1455 W. THORNDALE AVE.
ITASCA IL 60143

TRI STATE SURPLUS
20150 US. HWY 10
BIG LAKE MN 55309

ULINE
PO BOX 88741
CHICAGO IL 60680-1741

UNISHIPPERS
935 NATIONAL PARKWAY
SUITE 93540
SCHAUMBURG IL 60173

VALSPAR
PO BOX 1461
MINNEAPOLIS MN 55440-1462

VANTAGE LAW GROUP
C/O JERRY D. PERRON
125 SE MAIN ST., SUITE 250
MINNEAPOLIS MN 55414

VAUGHN-BASSETT
300 EAST GRAYSON ST.
GALAX VA 24333

VELOCITY
4050 OLSON MEMORIAL HWY
SUITE 100
MINNEAPOLIS MN 55422

VERSATILE SYSTEMS, INC.
4900 RITTER ROAD
SUITE 100
MECHANICSBURG PA 17055

WASHINGTON AVE, LLC
12455 RIDGEDALE DRIVE
SUITE 103
HOPKINS MN 55305

WREY RADIO REY
205 CESAR CHAVEZ ST.
SAINT PAUL MN 55107

XCEL ENERGY
414 NICOLLET MALL
MINNEAPOLIS MN 55401

**United States Bankruptcy Court
District of Minnesota**

In re That Furniture Outlet, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for That Furniture Outlet, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 19, 2017

Date

/s/ Jeffrey H. Butwinick

Jeffrey H. Butwinick 0342208

Signature of Attorney or Litigant
Counsel for That Furniture Outlet, Inc.

Butwinick Law Office

7800 Metro Parkway

Suite 300

Bloomington, MN 55425

651-210-5055 Fax:651-204-6775

jeff@butwinicklaw.com