| B1 (Official Form 1)(1/08)   |  |                                     |                                      |   |                                 |                         |  |     |
|--|--|-------------------------------------|--------------------------------------|---|---------------------------------|-------------------------|--|-----|
| United States Bankruptcy C<br>Eastern District of Missouri   |  |                                     |                                      |   |                                 |                         | Voluntary Petition   | n   |
| Name of Debtor (if individual, enter Last, First, <b>T.J. Gieseker Trucking, LLC</b>   | Middle):   |                                     | Name                                 | of Joint De   | ebtor (Spouse                   | e) (Last, First, Mi     | ddle):   |     |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):   | years  |                                     |                                      | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):     |                                 |                         |  |     |
|  |  |                                     |                                      | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |                                 |                         |  | EIN |
| Street Address of Debtor (No. and Street, City, an<br>35424 Audrain Road 708<br>Martinsburg, MO  | nd State):   | ZIP Code                            | Street                               | Address of  | Joint Debtor                    | · (No. and Street,      | City, and State):  | de  |
| County of Residence or of the Principal Place of   | 6<br>Business:   | 5264                                | Count                                | y of Reside   | ence or of the                  | Principal Place         | of Business:   |     |
| Audrain  |  |                                     |                                      |   |                                 |                         |  |     |
| Mailing Address of Debtor (if different from stre  | et address):   |                                     | Mailin                               | ig Address  | of Joint Debt                   | tor (if different fr    | om street address):  |     |
|  |  | ZIP Code                            |                                      |   |                                 |                         | ZIP Cod  | ie  |
| Location of Principal Assets of Business Debtor<br>(if different from street address above):   |  |                                     |                                      |   |                                 |                         |  |     |
| Type of Debtor   |  | f Business                          |                                      |   |                                 |                         | Code Under Which   |     |
| <ul> <li>(Form of Organization)<br/>(Check one box)</li> <li>Individual (includes Joint Debtors)<br/>See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> </ul>   | <ul> <li>(Check 6</li> <li>Health Care Bus:</li> <li>Single Asset Rea<br/>in 11 U.S.C. § 10</li> <li>Railroad</li> <li>Stockbroker</li> <li>Commodity Brol</li> <li>Clearing Bank</li> </ul> | al Estate as<br>01 (51B)            | defined                              | <ul> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> </ul>            | er 7<br>er 9<br>er 11<br>er 12  | of a Fo<br>Chapt        | (Check one box)<br>er 15 Petition for Recognition<br>oreign Main Proceeding<br>er 15 Petition for Recognition<br>oreign Nonmain Proceeding |     |
| Other (If debtor is not one of the above entities, check this box and state type of entity below.)   | Other  |                                     |                                      |   |                                 | Nature of<br>(Check one |  |     |
| Tax-Exempt Entity<br>(Check box, if applicable)<br>□ Debtor is a tax-exempt organiz<br>under Title 26 of the United St<br>Code (the Internal Revenue Co  |  |                                     | inization<br>States                  | defined<br>"incurr  |                                 | onsumer debts,          | Debts are primarily business debts.  |     |
| Filing Fee (Check one  | e box)   |                                     |                                      | one box:  |                                 | Chapter 11 Deb          | tors<br>ined in 11 U.S.C. § 101(51D).  |     |
| <ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> </ul> |  |                                     | or Check                             | Debtor is<br>if:<br>Debtor's a  | not a small b<br>aggregate nor  | usiness debtor as       | defined in 11 U.S.C. § 101(511<br>lated debts (excluding debts ow  | ,   |
| ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  |  |                                     |                                      | Acceptant   | being filed w<br>ces of the pla |                         | prepetition from one or more<br>11 U.S.C. § 1126(b).   |     |
| <ul> <li>Statistical/Administrative Information</li> <li>■ Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li>□ Debtor estimates that, after any exempt property is excluded and administrative expected.</li> </ul>                                      |  |                                     |                                      | es paid,  |                                 | THIS SPA                | ACE IS FOR COURT USE ONLY  |     |
| there will be no funds available for distribution<br>Estimated Number of Creditors   | on to unsecured credit   | tors.                               |                                      |   |                                 | -                       |  |     |
| □ □ □ □ □<br>1- 50- 100- 200- 1<br>49 99 199 999 5   | ,000- 5,001-   | 10,001-<br>25,000                   | □<br>25,001-<br>50,000               | 50,001-<br>100,000  | OVER<br>100,000                 |                         |  |     |
| \$50,000 \$100,000 \$500,000 to \$1 to<br>million m  | 1,000,001 \$10,000,001<br>b \$10 to \$50   | \$50,000,001<br>to \$100<br>million | \$100,000,001<br>to \$500<br>million | 5500,000,001<br>to \$1 billion  | More than<br>\$1 billion        |                         |  |     |
| \$50,000 \$100,000 \$500,000 to \$1 to   | 1,000,001 \$10,000,001<br>b \$10 to \$50   | 50,000,001<br>to \$100<br>million   | \$100,000,001<br>to \$500<br>million | 5500,000,001<br>to \$1 billion  |                                 |                         |  |     |

| B1 (Official Fo                            | rm 1)(1/08)   | -  | Page 2   |
|--|---|--|--|
| Voluntar                                   | y Petition  | Name of Debtor(s):<br>T.J. Gieseker True                 |  |
| (This page m                               | ust be completed and filed in every case)   | T.J. Gleseker Tru  |  |
|  | All Prior Bankruptcy Cases Filed Within Las   | t 8 Years (If more than tw                               | wo, attach additional sheet)   |
| Location<br>Where Filed:                   | - None -  | Case Number:   | Date Filed:  |
| Location<br>Where Filed:                   |   | Case Number:   | Date Filed:  |
| P  | ending Bankruptcy Case Filed by any Spouse, Partner, or   | Affiliate of this Debtor                                 | (If more than one, attach additional sheet)                              |
| Name of Deb<br>- None -                    | tor:  | Case Number:   | Date Filed:  |
| District:                                  |   | Relationship:  | Judge:   |
|  | Exhibit A   | (To be completed if debtor                               | Exhibit B<br>is an individual whose debts are primarily consumer debts.) |
| forms 10K a<br>pursuant to<br>and is reque | pleted if debtor is required to file periodic reports (e.g.,<br>and 10Q) with the Securities and Exchange Commission<br>Section 13 or 15(d) of the Securities Exchange Act of 1934<br>esting relief under chapter 11.)<br>t A is attached and made a part of this petition. | have informed the petitie<br>12, or 13 of title 11, Uni  |  |
|  | Ext   | l<br>nibit C   |  |
|  | or own or have possession of any property that poses or is alleged to<br>d Exhibit C is attached and made a part of this petition.  | pose a threat of imminent a                              | nd identifiable harm to public health or safety?                         |
| (To be comp                                | pleted by every individual debtor. If a joint petition is filed, ea   |  | and attach a separate Exhibit D.)  |
|  | D completed and signed by the debtor is attached and made   | a part of this petition.                                 |  |
| If this is a jo<br>□ Exhibit               | D also completed and signed by the joint debtor is attached   | and made a part of this pe                               | etition.   |
|  | Information Regardin  | ng the Debtor - Venue                                    |  |
| -  | (Check any ap<br>Debtor has been domiciled or has had a residence, princip<br>days immediately preceding the date of this petition or for   | al place of business, or p                               |  |
|  | There is a bankruptcy case concerning debtor's affiliate, g   | 0  | • •  |
|  | Debtor is a debtor in a foreign proceeding and has its prin<br>this District, or has no principal place of business or asset:<br>proceeding [in a federal or state court] in this District, or the<br>sought in this District.  | cipal place of business or<br>s in the United States but | principal assets in the United States in is a defendant in an action or  |
|  | Certification by a Debtor Who Reside<br>(Check all app  |  | ntial Property   |
|  | Landlord has a judgment against the debtor for possession   |  | box checked, complete the following.)                                    |
|  | (Name of landlord that obtained judgment)   |  |  |
|  |   |  |  |
|  | (Address of landlord)   |  |  |
|  | Debtor claims that under applicable nonbankruptcy law, the  | nere are circumstances un                                | der which the debtor would be permitted to cure                          |
|  | the entire monetary default that gave rise to the judgment  | for possession after the i                               |  |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

| oluntary Petition   | Name of Debtor(s):   |
|---|--|
| fundary i cution  | T.J. Gieseker Trucking, LLC  |
| is page must be completed and filed in every case)  |  |
| 0   | atures   |
| Signature(s) of Debtor(s) (Individual/Joint)<br>I declare under penalty of perjury that the information provided in this<br>petition is true and correct.<br>[If petitioner is an individual whose debts are primarily consumer debts and<br>has chosen to file under chapter 7] I am aware that I may proceed under<br>chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief<br>available under each such chapter, and choose to proceed under chapter 7.<br>[If no attorney represents me and no bankruptcy petition preparer signs the<br>petition] I have obtained and read the notice required by 11 U.S.C. §342(b). | <ul> <li>Signature of a Foreign Representative</li> <li>I declare under penalty of perjury that the information provided in this petiti is true and correct, that I am the foreign representative of a debtor in a foreig proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>□ I request relief in accordance with chapter 15 of title 11. United States Correctified copies of the documents required by 11 U.S.C. §1515 are attach</li> </ul> |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  | Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chap<br>of title 11 specified in this petition. A certified copy of the order granting<br>recognition of the foreign main proceeding is attached.   |
|   | X  |
| Signature of Debtor   | Signature of Foreign Representative  |
| -   |  |
|   | Printed Name of Foreign Representative   |
| Signature of Joint Debtor   |  |
|   | Date   |
| Telephone Number (If not represented by attorney)   | Signature of Non-Attorney Bankruptcy Petition Preparer   |
| Date  | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for   |
| Signature of Attorney*  | compensation and have provided the debtor with a copy of this document<br>and the notices and information required under 11 U.S.C. §§ 110(b),  |
| /s/ Spencer P. Desai  | 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services  |
| Signature of Attorney for Debtor(s)   | chargeable by bankruptcy petition preparers, I have given the debtor notic<br>of the maximum amount before preparing any document for filing for a   |
| Spencer P. Desai 39877  | debtor or accepting any fee from the debtor, as required in that section.  |
| Printed Name of Attorney for Debtor(s)  | Official Form 19 is attached.  |
| Capes Sokol Goodman Sarachan PC   | Printed Name and title, if any, of Bankruptcy Petition Preparer  |
| 7701 Forsyth Boulevard  |  |
| Twelfth Floor<br>Saint Louis, MO 63105  | Social-Security number (If the bankrutpcy petition preparer is not<br>an individual, state the Social Security number of the officer,<br>principal, responsible person or partner of the bankruptcy petition   |
| Address   | preparer.)(Required by 11 U.S.C. § 110.)   |
| _(314) 721-7701 Fax: (314) 721-0554   |  |
| Telephone Number  |  |
| September 8, 2009   | Address  |
| Date  |  |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.   | X  |
|   | Date   |
| Signature of Debtor (Corporation/Partnership)   | Signature of Bankruptcy Petition Preparer or officer, principal, responsible   |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition  | person,or partner whose Social Security number is provided above.  |
|   | Names and Social-Security numbers of all other individuals who prepared<br>assisted in preparing this document unless the bankruptcy petition prepare<br>not an individual:  |
| on behalf of the debtor.<br>The debtor requests relief in accordance with the chapter of title 11, United<br>States Code, specified in this petition.   |  |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  |  |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. /s/ Cathy Gieseker   |  |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. /s/ Cathy Gieseker Signature of Authorized Individual  |  |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. /s/ Cathy Gieseker   | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.          /s/ Cathy Gieseker         Signature of Authorized Individual         Cathy Gieseker  | If more than one person prepared this document, attach additional sheets   |

#### United States Bankruptcy Court Eastern District of Missouri

In re **T.J. Gieseker Trucking, LLC** 

Debtor(s)

Case No. Chapter

11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code  | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| Missouri Department of<br>Agriculture<br>Grain Regulatory Services<br>c/o Chris Koster, Attorney<br>General<br>P.O. Box 899<br>Jefferson City, MO 65102 | Missouri Department of Agriculture<br>Grain Regulatory Services<br>c/o Chris Koster, Attorney General<br>Jefferson City, MO 65102  |   | Disputed  | 4,835,000.00   |
|   |  |   |   |  |
|   |  |   |   |  |
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|   |  |   |   |  |
|   |  |   |   |  |
|   |  |   |   |  |

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

(Continuation Sheet)

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 8, 2009

Signature /s/ Cathy Gieseker Cathy Gieseker

*Penalty for making a false statement or concealing property*: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court** 

Eastern District of Missouri

In re T.J. Gieseker Trucking, LLC

Debtor(s)

Case No. Chapter 11

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| For legal services, I have agreed to accept           | \$<br>10,000.00 |
|---|-----------------|
| Prior to the filing of this statement I have received | \$<br>0.00      |
| Balance Due   | \$<br>10,000.00 |

2. The source of the compensation paid to me was:

■ Debtor □ Other (specify):

3. The source of compensation to be paid to me is:

- Debtor □ Other (specify):
- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
  - □ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

#### 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

 By agreement with the debtor(s), the above-disclosed fee does not include the following service: Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

| Dated: | September 8, 2009 | /s/ Spencer P. Desai               |
|--------|-------------------|------------------------------------|
|        |                   | Spencer P. Desai                   |
|        |                   | Capes Sokol Goodman Sarachan PC    |
|        |                   | 7701 Forsyth Boulevard             |
|        |                   | Twelfth Floor                      |
|        |                   | Saint Louis, MO 63105              |
|        |                   | (314) 721-7701 Fax: (314) 721-0554 |

## United States Bankruptcy Court Eastern District of Missouri

In re

T.J. Gieseker Trucking, LLC

Debtor

| Case No. |  |  |
|----------|--|--|
|          |  |  |
|          |  |  |

Chapter 11

## LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Cathy Gieseker                 |          | 100% Member   |          |  |
|--------------------------------|----------|---------------|----------|--|
| or place of business of holder | Class    | of Securities | Interest |  |
| Name and last known address    | Security | Number        | Kind of  |  |

Cathy Gieseker 20041 Highway 24 Holliday, MO 65258

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 8, 2009

Signature <u>/s/ Cathy Gieseker</u> Cathy Gieseker

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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## United States Bankruptcy Court Eastern District of Missouri

Debtor(s)

In re **T.J. Gieseker Trucking, LLC** 

# VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 1 page(s) and is true, correct and complete.

/s/ Cathy Gieseker

Cathy Gieseker/ Signer/Title

Dated: September 8, 2009

11

Case No.

Chapter

Cathy Gieseker 20041 Highway 24 Holliday, MO 65258

Missouri Department of Agriculture Grain Regulatory Services c/o Chris Koster, Attorney General P.O. Box 899 Jefferson City, MO 65102

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#### **United States Bankruptcy Court Eastern District of Missouri**

T.J. Gieseker Trucking, LLC In re

Debtor(s)

Case No.

#### **CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for \_\_\_\_\_\_. T.J. Gieseker Trucking, LLC \_\_ in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

September 8, 2009

Date

/s/ Spencer P. Desai Spencer P. Desai Signature of Attorney or Litigant Counsel for T.J. Gieseker Trucking, LLC Capes Sokol Goodman Sarachan PC 7701 Forsyth Boulevard Twelfth Floor Saint Louis. MO 63105 (314) 721-7701 Fax:(314) 721-0554

11 Chapter