| 8/25/09 | 4:18PM |
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|         |        |

| B1 (Official Form 1)(1/08)  |  |                  |                              |   |  |  |  |
|---|--|------------------|------------------------------|---|--|--|--|
| United States Bankruptcy Court<br>Eastern District of Missouri  |  |                  |                              |   |  | <b>Voluntary Petition</b>  |  |
| Name of Debtor (if individual, enter Last, First, Middle):<br>HomeWorks St. Louis LLC   |  |                  | Name                         | of Joint De   | ebtor (Spouse                                  | e) (Last, First, Middle):  |  |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):   |  |                  |                              | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):   |  |  |  |
| Last four digits of Soc. Sec. or Individual-Taxpa<br>(if more than one, state all)<br><b>74.3223263</b>   | yer I.D. (ITIN) No./Co   | omplete EIN      |                              | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)   |  |  |  |
| 74-3223263<br>Street Address of Debtor (No. and Street, City, and State):<br>13861 Manchester Road<br>Town & Country, MO  |  |                  | Street                       | Street Address of Joint Debtor (No. and Street, City, and State):   |  |  |  |
|   |  | ZIP Code<br>3011 |                              | f.D   |  | ZIP Code   |  |
| County of Residence or of the Principal Place of<br>Saint Louis   | Business:  |                  | Count                        | y of Reside   | ence or of the                                 | Principal Place of Business:   |  |
| Mailing Address of Debtor (if different from stre   | et address):   |                  | Mailin                       | g Address   | of Joint Debt                                  | tor (if different from street address):  |  |
|   |  | ZIP Code         |                              |   |  | ZIP Code   |  |
| Location of Principal Assets of Business Debtor<br>(if different from street address above):  |  |                  | 1                            |   |  |  |  |
| Type of Debtor         (Form of Organization)         (Check one box)         Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.         Corporation (includes LLC and LLP)         Partnership  | Nature of Business         (Check one box)         Health Care Business         Single Asset Real Estate as defined         in 11 U.S.C. § 101 (51B)         Railroad         Stockbroker         Commodity Broker |                  | fined                        | □ Chapt<br>□ Chapt<br>□ Chapt<br>□ Chapt<br>□ Chapt   | <b>the 1</b><br>er 7<br>er 9<br>er 11<br>er 12 | r of Bankruptcy Code Under Which<br>Petition is Filed (Check one box)<br>Chapter 15 Petition for Recognition<br>of a Foreign Main Proceeding<br>Chapter 15 Petition for Recognition<br>of a Foreign Nonmain Proceeding |  |
| <ul> <li>Cher (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>   | □ Clearing Bank<br>Other   |                  | tates                        | Nature of Debts<br>(Check one box)         □ Debts are primarily consumer debts,<br>defined in 11 U.S.C. § 101(8) as       ■ Debts are primarily<br>business debts.         "incurred by an individual primarily for<br>a personal, family, or household purpose."       ■  |  |  |  |
| <ul> <li>Filing Fee (Check one box)</li> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul> |  |                  | Check                        | <ul> <li>Chapter 11 Debtors</li> <li>Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</li> <li>heck all applicable boxes:         <ul> <li>A plan is being filed with this petition.</li> <li>Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul> </li> </ul> |  |  |  |
| Statistical/Administrative Information       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that funds will be available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY   |  |                  |                              |   |  |  |  |
| 1- 50- 100- 200-<br>49 99 199 999   | 1,000- 5,001-  |                  | 5,001-<br>0,000              | 50,001-<br>100,000  | OVER<br>100,000                                |  |  |
| \$0 to \$50,001 to \$100,001 to \$500,001 5<br>\$50,000 \$100,000 \$500,000 to \$1<br>million   | \$1,000,001 \$10,000,001 \$<br>o \$10 to \$50 to   | to \$100 to      | 00,000,001<br>\$500<br>llion | 5500,000,001<br>to \$1 billion  |  |  |  |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$<br>\$50,000 \$100,000 \$500,000 to \$1   | \$1,000,001 \$10,000,001 \$<br>o \$10 to \$50 to   | to \$100 to      | 00,000,001<br>\$500<br>1lion | 500,000,001<br>to \$1 billion   |  |  |  |

| B1 (Official For                                | m 1)(1/08)   | -   | Page 2   |
|---|--|---|--|
| Voluntary                                       | y Petition   | Name of Debtor(s):<br>HomeWorks St. Louis LLC   |  |
| (This page mu                                   | st be completed and filed in every case)   | Homeworks St. Louis LLC   |  |
| (   | All Prior Bankruptcy Cases Filed Within Last   | <b>8 Years</b> (If more than two, attach ad   | ditional sheet)  |
| Location<br>Where Filed:                        |  | Case Number:  | Date Filed:  |
| Location<br>Where Filed:                        |  | Case Number:  | Date Filed:  |
| Per   | nding Bankruptcy Case Filed by any Spouse, Partner, or   | Affiliate of this Debtor (If more than  | n one, attach additional sheet)  |
| Name of Debto<br>HomeWorks                      | or:<br>s Interiors LLC   | Case Number:<br><b>09-47008-399</b>   | Date Filed:<br><b>7/22/09</b>  |
| District:<br>Eastern Dis                        | trict of Missouri  | Relationship:<br>Parent Company   | Judge:<br>Barry S. Schermer  |
|   | Exhibit A  |   | hibit B<br>whose debts are primarily consumer debts.)  |
| forms 10K and<br>pursuant to S<br>and is reques | leted if debtor is required to file periodic reports (e.g.,<br>nd 10Q) with the Securities and Exchange Commission<br>ection 13 or 15(d) of the Securities Exchange Act of 1934<br>ting relief under chapter 11.)<br>A is attached and made a part of this petition. | I, the attorney for the petitioner named<br>have informed the petitioner that [he o<br>12, or 13 of title 11, United States Coc | I in the foregoing petition, declare that I<br>r she] may proceed under chapter 7, 11,<br>le, and have explained the relief available<br>ify that I delivered to the debtor the notice |
|   | Fvb  | libit C   |  |
|   | r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.   |   | harm to public health or safety?   |
|   |  | ibit D  |  |
|   | eted by every individual debtor. If a joint petition is filed, ear   |   | separate Exhibit D.)   |
| If this is a join                               | D completed and signed by the debtor is attached and made and not potition:  | a part of this petition.  |  |
| -   | D also completed and signed by the joint debtor is attached a  | and made a part of this petition.   |  |
|   | Information Regardin   | -   |  |
| _   | (Check any ap  | -   | in this District for 180   |
| -   | Debtor has been domiciled or has had a residence, principa<br>days immediately preceding the date of this petition or for  | a longer part of such 180 days than in  | n any other District.  |
|   | There is a bankruptcy case concerning debtor's affiliate, ge   |   |  |
|   | Debtor is a debtor in a foreign proceeding and has its princ<br>this District, or has no principal place of business or assets<br>proceeding [in a federal or state court] in this District, or the<br>sought in this District.                                      | in the United States but is a defendat  | nt in an action or   |
|   | Certification by a Debtor Who Reside<br>(Check all app   |   | ty   |
|   | Landlord has a judgment against the debtor for possession  |   | complete the following.)   |
|   | (Name of landlord that obtained judgment)  |   |  |
|   |  |   |  |
|   |  |   |  |
|   |  |   |  |
|   | (Address of landlord)  |   |  |
|   | Debtor claims that under applicable nonbankruptcy law, th<br>the entire monetary default that gave rise to the judgment f  |   |  |
|   | Debtor has included in this petition the deposit with the co<br>after the filing of the petition.  | urt of any rent that would become due   | e during the 30-day period   |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

| B1 (Official Form 1)(1/08)   | Page 3  |
|--|---|
| Voluntary Petition   | Name of Debtor(s):  |
|  | HomeWorks St. Louis LLC   |
| (This page must be completed and filed in every case) Sign   | natures   |
| Signature(s) of Debtor(s) (Individual/Joint)   | Signature of a Foreign Representative   |
| I declare under penalty of perjury that the information provided in this petition is true and correct.<br>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.<br>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). | I declare under penalty of perjury that the information provided in this petition<br>is true and correct, that I am the foreign representative of a debtor in a foreign<br>proceeding, and that I am authorized to file this petition.<br>(Check only one box.)<br>□ I request relief in accordance with chapter 15 of title 11. United States Code.<br>Certified copies of the documents required by 11 U.S.C. §1515 are attached.<br>□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.   | of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  |
| Y  | X   |
| X  | Signature of Foreign Representative   |
| X  | Printed Name of Foreign Representative  |
| Signature of Joint Debtor  |   |
|  | Date  |
| Telephone Number (If not represented by attorney)  | Signature of Non-Attorney Bankruptcy Petition Preparer  |
| <b>D</b> /   | I declare under penalty of perjury that: (1) I am a bankruptcy petition   |
| Date   | preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document   |
| Signature of Attorney*   | and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated   |
| X /s/ A. Thomas DeWoskin ARN   | pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice   |
| Signature of Attorney for Debtor(s)  | of the maximum amount before preparing any document for filing for a  |
| A. Thomas DeWoskin ARN 2953  | debtor or accepting any fee from the debtor, as required in that section.<br>Official Form 19 is attached.  |
| Printed Name of Attorney for Debtor(s)   | Official Form 17 is address.  |
| _ <b>Danna McKitrick, P.C.</b><br>Firm Name  | Printed Name and title, if any, of Bankruptcy Petition Preparer   |
| 7701 Forsyth Blvd.   |   |
| Suite 800  | Social-Security number (If the bankrutpcy petition preparer is not  |
| St. Louis, MO 63105  | an individual, state the Social Security number of the officer,<br>principal, responsible person or partner of the bankruptcy petition  |
| Address  | preparer.)(Required by 11 U.S.C. § 110.)  |
| Email: tdewoskin@dmfirm.com<br>_314-726-1000 Fax: 314-725-6592   |   |
| Telephone Number   |   |
| August 25, 2009  | Address   |
| Date<br>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a  |   |
| certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  | X   |
|  | Date  |
| Signature of Debtor (Corporation/Partnership)  | Signature of Bankruptcy Petition Preparer or officer, principal, responsible  |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition or heads of the debter.   | Signature of Bankrupicy Pention Preparer of officer, principal, responsible<br>person, or partner whose Social Security number is provided above.<br>Names and Social-Security numbers of all other individuals who prepared or   |
| on behalf of the debtor.<br>The debtor requests relief in accordance with the chapter of title 11, United<br>States Code, specified in this petition.  | assisted in preparing this document unless the bankruptcy petition prepared of<br>not an individual:  |
| X /s/ John Huhn  |   |
| X         75 Joint Humin           Signature of Authorized Individual  |   |
| John Huhn  | If more than one person prepared this document, attach additional sheets  |
| Printed Name of Authorized Individual  | conforming to the appropriate official form for each person.  |
| Managing Member  | A bankruptcy petition preparer's failure to comply with the provisions of   |
| Title of Authorized Individual   | title 11 and the Federal Rules of Bankruptcy Procedure may result in  |
| August 25, 2009  | fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.   |
| Date   |   |
|  |   |

## United States Bankruptcy Court Eastern District of Missouri

In re HomeWorks St. Louis LLC

Debtor(s)

Case No. \_\_\_\_\_ Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code   | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| Inland US Management LLC<br>2901 Butterfield Road<br>Oak Brook, IL 60523   | Inland US Management LLC<br>2901 Butterfield Road<br>Oak Brook, IL 60523   | Rental store lease  | Disputed  | 52,729.45  |
| Con-Tech Carpentry LLC<br>366 West 4th Street<br>Eureka, MO 63025  | Con-Tech Carpentry LLC<br>366 West 4th Street<br>Eureka, MO 63025  | Trade debt  | Disputed  | 12,000.00  |
| First Equity<br>P. O. Box 23029<br>Columbus, GA 31902  | First Equity<br>P. O. Box 23029<br>Columbus, GA 31902  | Credit card   |   | 9,349.82   |
| J. W. Terrill Inc.<br>16091 Swingley Ridge Road<br>Suite 200<br>Chesterfield, MO 63017                                 | J. W. Terrill Inc.<br>16091 Swingley Ridge Road<br>Suite 200<br>Chesterfield, MO 63017   | Trade debt  | Disputed  | 8,151.42   |
| Charter Media St. Louis<br>P. O. Box 957926<br>Saint Louis, MO 63195   | Charter Media St. Louis<br>P. O. Box 957926<br>Saint Louis, MO 63195   | Advertising   |   | 6,370.00   |
| Missouri Custom Builders<br>LLC<br>c/o Malek Senassi,<br>Registered Agent<br>750 Evans Avenue<br>Saint Louis, MO 63122 | Missouri Custom Builders LLC<br>c/o Malek Senassi, Registered Agent<br>750 Evans Avenue<br>Saint Louis, MO 63122   | Trade debt  | Disputed  | 4,020.00   |
| Countryside Carpets &<br>Interiors Inc.<br>c/o William H. Leyhe III, Esq.<br>1620 S. Hanley<br>Saint Louis, MO 63144   | Countryside Carpets & Interiors Inc.<br>c/o William H. Leyhe III, Esq.<br>1620 S. Hanley<br>Saint Louis, MO 63144  | Mechanic's lien   | Disputed  | 3,500.00   |
| Division of Employment<br>Security<br>Benefit Payment Control<br>P. O. Box 3100<br>Jefferson City, MO 65102            | Division of Employment Security<br>Benefit Payment Control<br>P. O. Box 3100<br>Jefferson City, MO 65102   | Assessment<br>Transcript of<br>Judgment 08SL-<br>TJ03328                    | Disputed  | 1,275.26   |
| Ultra Tech Resources Inc.<br>P. O. Box 3972<br>Chesterfield, MO 63006  | Ultra Tech Resources Inc.<br>P. O. Box 3972<br>Chesterfield, MO 63006  | Trade debt  |   | 1,149.00   |

Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
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## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 25, 2009

Signature <u>/s/ John Huhn</u> John Huhn Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. Charter Media St. Louis P. O. Box 957926 Saint Louis, MO 63195

Con-Tech Carpentry LLC 366 West 4th Street Eureka, MO 63025

Con-Tech Carpentry LLC c/o Thomas E. Manns, Esq. 777 Bonhomme Avenue, Suite 1300 Saint Louis, MO 63105

Countryside Carpets & Interiors Inc. c/o William H. Leyhe III, Esq. 1620 S. Hanley Saint Louis, MO 63144

Division of Employment Security Benefit Payment Control P. O. Box 3100 Jefferson City, MO 65102

First Equity P. O. Box 23029 Columbus, GA 31902

Inland US Management LLC 2901 Butterfield Road Oak Brook, IL 60523

Inland US Management LLC c/o Henry F. Luepke III 911 Washington Avenue, 7th Floor Saint Louis, MO 63102

Inland Western Town & Country Manchester 2901 Butterfield Road Oak Brook, IL 60523

J W Terrill Inc. c/o Irwin James Frankel, Esq. 9300 Dielman Industrial Drive, Suite 100 Saint Louis, MO 63132

J. W. Terrill Inc. 16091 Swingley Ridge Road Suite 200 Chesterfield, MO 63017

Missouri Custom Builders LLC c/o Malek Senassi, Registered Agent 750 Evans Avenue Saint Louis, MO 63122 Ultra Tech Resources Inc. P. O. Box 3972 Chesterfield, MO 63006

Ultra Tech Resources Inc. c/o Randall F. Scherck, Esq. 7701 Forsyth Blvd., Suite 400 Saint Louis, MO 63105