

United States Bankruptcy Court
Eastern District of Missouri

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):
Air Support Systems, LLC

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):

All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN
(if more than one, state all)
20-3049109

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN
(if more than one, state all)

Street Address of Debtor (No. and Street, City, and State):
10349 Watson Road
Saint Louis, MO
ZIP Code
63127

Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code

County of Residence or of the Principal Place of Business:
Saint Louis

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):
ZIP Code

Mailing Address of Joint Debtor (if different from street address):
ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):
Texas and Michigan

Type of Debtor
(Form of Organization)
(Check one box)
Individual (includes Joint Debtors)
See Exhibit D on page 2 of this form.
Corporation (includes LLC and LLP)
Partnership
Other (If debtor is not one of the above entities,
check this box and state type of entity below.)

Nature of Business
(Check one box)
Health Care Business
Single Asset Real Estate as defined
in 11 U.S.C. § 101 (51B)
Railroad
Stockbroker
Commodity Broker
Clearing Bank
Other
Tax-Exempt Entity
(Check box, if applicable)
Debtor is a tax-exempt organization
under Title 26 of the United States
Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which
the Petition is Filed (Check one box)
Chapter 7
Chapter 9
Chapter 11
Chapter 12
Chapter 13
Chapter 15 Petition for Recognition
of a Foreign Main Proceeding
Chapter 15 Petition for Recognition
of a Foreign Nonmain Proceeding

Nature of Debts
(Check one box)
Debts are primarily consumer debts,
defined in 11 U.S.C. § 101(8) as
"incurred by an individual primarily for
a personal, family, or household purpose."
Debts are primarily
business debts.

Filing Fee (Check one box)
Full Filing Fee attached
Filing Fee to be paid in installments (applicable to individuals only). Must
attach signed application for the court's consideration certifying that the debtor
is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must
attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors
Check one box:
Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
Check if:
Debtor's aggregate noncontingent liquidated debts (excluding debts owed
to insiders or affiliates) are less than \$2,190,000.
Check all applicable boxes:
A plan is being filed with this petition.
Acceptances of the plan were solicited prepetition from one or more
classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information \*\*\* Edward J. Karfeld 10210 \*\*\*
Debtor estimates that funds will be available for distribution to unsecured creditors.
Debtor estimates that, after any exempt property is excluded and administrative expenses paid,
there will be no funds available for distribution to unsecured creditors.
Estimated Number of Creditors
Estimated Assets
Estimated Liabilities

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Air Support Systems, LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Air Support Systems, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Edward J. Karfeld  
Signature of Attorney for Debtor(s)

**Edward J. Karfeld 10210**  
Printed Name of Attorney for Debtor(s)

**Karfeld Law Firm, P.C.**  
Firm Name

**611 Olive Street, Suite 1640**  
**St. Louis, MO 63101**

\_\_\_\_\_  
Address

**Email: [ejk@karfeldlaw.com](mailto:ejk@karfeldlaw.com)**

**314-231-1312 Fax: 314-231-3867**  
Telephone Number

**October 5, 2009**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Terri Burgess  
Signature of Authorized Individual

**Terri Burgess**  
Printed Name of Authorized Individual

**Manager**  
Title of Authorized Individual

**October 5, 2009**  
Date

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Air Support Systems, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Air-1 Flight Support, Inc. 4601 Airport Drive Denison, TX 75020</b>	<b>Air-1 Flight Support, Inc. 4601 Airport Drive Denison, TX 75020</b>		<b>Unliquidated Disputed</b>	<b>28,000.00</b>
<b>Christian Farley c/o F. Bady Sassin Attorney at Law 9696 Skillman St., Suite 220 Dallas, TX 75243</b>	<b>Christian Farley c/o F. Bady Sassin Attorney at Law Dallas, TX 75243</b>		<b>Contingent Unliquidated Disputed</b>	<b>70,000.00</b>
<b>Neo-Alpha, LLC Attn: Anthony G. Tumminello 10349 Watson Road Saint Louis, MO 63127</b>	<b>Neo-Alpha, LLC Attn: Anthony G. Tumminello 10349 Watson Road Saint Louis, MO 63127</b>			<b>75,000.00</b>
<b>North American Tactical Aviation, Inc. 113 Barksdale Professional Center Newark, DE 19711</b>	<b>North American Tactical Aviation, Inc. 113 Barksdale Professional Center Newark, DE 19711</b>		<b>Contingent Unliquidated Disputed</b>	<b>126,398.98</b>
<b>US Customs &amp; Border Protection Fine, Penalties and Forfeiture Office 477 Michigan Ave., Room 200 Detroit, MI 48226</b>	<b>US Customs &amp; Border Protection Fine, Penalties and Forfeiture Office 477 Michigan Ave., Room 200 Detroit, MI 48226</b>	<b>storage charges for seizure of Ilyushin-IL-78 Aircraft</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>



**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Air Support Systems, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>hourly</u>
Prior to the filing of this statement I have received.....	\$	<u><b>10,000.00</b></u>
Balance Due.....	\$	<u><b>hourly per Court</b></u>

2. \$ **1,039.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify):

4. The source of compensation to be paid to me is:

Debtor       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Identify goals of client(s); develop and discuss alternatives; help client(s) decide on course of action; communications with creditors to advise of bankruptcy and to reduce market value as requested; exemption planning; review of and advice on reaffirmation and redemption agreements as needed; forwarding documents and information to Trustee; lien avoidance actions; assistance in audits referred to in 28 U.S.C. 586(f). Representation of client(s) in: dischargeability and discharge actions; contested judicial lien avoidance action; relief from stay actions; any adversary proceeding or contested matter;**

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**services after the case is closed, including without limitation actions to reopen a closed case; general legal advice including without limitation tax advice.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **October 5, 2009**

/s/ Edward J. Karfeld

**Karfeld Law Firm, P.C.  
611 Olive Street, Suite 1640  
St. Louis, MO 63101  
314-231-1312 Fax: 314-231-3867  
ejk@karfeldlaw.com**

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Air Support Systems, LLC**  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Dakota Fears Trust c/o Anthony G. Tumminello, Trustee 10349 Watson Road Saint Louis, MO 63127</b>	<b>member of LLC</b>	<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 5, 2009**

Signature **/s/ Terri Burgess**  
**Terri Burgess**  
**Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Air Support Systems, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 1 page(s) and is true, correct and complete.

**/s/ Terri Burgess**

**Terri Burgess/Manager**

Signer/Title

Dated: **October 5, 2009**



Air-1 Flight Support, Inc.  
4601 Airport Drive  
Denison, TX 75020

Christian Farley  
c/o F. Bady Sassin  
Attorney at Law  
9696 Skillman St., Suite 220  
Dallas, TX 75243

Kevin Flynn  
120 N. LaSalle St.  
Chicago, IL 60602

Neo-Alpha, LLC  
Attn: Anthony G. Tumminello  
10349 Watson Road  
Saint Louis, MO 63127

North American Tactical Aviation, Inc.  
113 Barksdale Professional Center  
Newark, DE 19711

US Customs & Border Protection  
Fine, Penalties and Forfeiture Office  
477 Michigan Ave., Room 200  
Detroit, MI 48226

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Air Support Systems, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Air Support Systems, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Dakota Fears Trust**  
**c/o Anthony G. Tumminello, Trustee**  
**10349 Watson Road**  
**Saint Louis, MO 63127**

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None [*Check if applicable*]

**October 5, 2009**

Date

**/s/ Edward J. Karfeld**

**Edward J. Karfeld 10210**

Signature of Attorney or Litigant  
Counsel for **Air Support Systems, LLC**  
**Karfeld Law Firm, P.C.**

**611 Olive Street, Suite 1640**  
**St. Louis, MO 63101**  
**314-231-1312 Fax:314-231-3867**  
**ejk@karfeldlaw.com**

**United States Bankruptcy Court  
Eastern District of Missouri**

In re Air Support Systems, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Terri Burgess**, declare under penalty of perjury that I am the **Manager** of **Air Support Systems, LLC**, and that the following is a true and correct copy of the resolutions adopted by the sole member of said LLC at a special meeting duly called and held on October 5, 2009.

"The Member discussed the pressing financial obligations of the corporation in view of the pending litigation in Texas and the apparent inability of the corporation to meet at least one of its obligations if and when it becomes due;

Upon motion duly made, seconded and unanimously carried, the following resolutions were adopted:

RESOLVED, that Terri Burgess, the manager of Air Support Systems, LLC, be, and she hereby is authorized to execute and file on behalf of Air Support Systems, LLC, a Petition For Relief under Chapter 11 of the Bankruptcy Code, in the United States Bankruptcy Court for the Eastern District of Missouri; and,

FURTHER RESOLVED, that the Karfeld Law Firm, P.C. and Edward J. Karfeld, Attorney at Law, are hereby engaged to act on behalf of Air Support Systems, LLC, in connection with such proceedings.

There being no further business to come before the meeting, it was, on motion duly made, seconded and unanimously carried, adjourned."

Date October 5, 2009

Signed /s/ Terri Burgess  
**Terri Burgess**

SPECIAL MEETING  
OF THE MEMBERS OF  
AIR SUPPORT SYSTEMS, LLC

The undersigned, being the sole member of Air Support Systems, LLC, acting without notice of a meeting, hereby waives notice to the holding of such meeting, and hereby consents to the holding of this special meeting of the members of Air Support Systems, LLC, on October 5, 2009, at the company's corporate headquarters at 10349 Watson Road, St Louis MO 63127, pursuant to the consent of the member as evidenced by his signature to these minutes.

The Member discussed the pressing financial obligations of the corporation in view of the pending litigation in Texas and the apparent inability of the corporation to meet at least one of its obligations if and when it becomes due;

Upon motion duly made, seconded and unanimously carried, the following resolutions were adopted:

RESOLVED, that Terri Burgess, the manager of Air Support Systems, LLC, be, and she hereby is authorized to execute and file on behalf of Air Support Systems, LLC, a Petition For Relief under Chapter 11 of the Bankruptcy Code, in the United States Bankruptcy Court for the Eastern District of Missouri; and,

FURTHER RESOLVED, that the Karfeld Law Firm, P.C. and Edward J. Karfeld, Attorney at Law, are hereby engaged to act on behalf of Air Support Systems, LLC, in connection with such proceedings.

There being no further business to come before the meeting, it was, on motion duly made, seconded and unanimously carried, adjourned.

/s/ Anthony G. Tumminello  
Anthony G. Tumminello,  
Trustee of the Dakota Fears Trust, sole member