

**United States Bankruptcy Court  
Eastern District of Missouri**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Chemical Building Acquisition LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-3977984</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>721 Olive Street Saint Louis, MO</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>63101</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Saint Louis City</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>1223 Wilshire Blvd., Suite 1012 Santa Monica, CA</b>	Mailing Address of Joint Debtor (if different from street address):
ZIP Code <b>90403</b>	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Chemical Building Acquisition LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Chemical Building Acquisition LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X /s/ A. Thomas DeWoskin ARN**  
Signature of Attorney for Debtor(s)

**A. Thomas DeWoskin ARN 2953**  
Printed Name of Attorney for Debtor(s)

**Danna McKittrick, P.C.**  
Firm Name

**7701 Forsyth Blvd.  
Suite 800  
St. Louis, MO 63105**

\_\_\_\_\_  
Address

**Email: tdewoskin@dmfirm.com**

**314-726-1000 Fax: 314-725-6592**  
Telephone Number

**September 28, 2010**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Curtis E. Schroder or Theodore E. Fundoukos**  
Signature of Authorized Individual

**Curtis E. Schroder or Theodore E. Fundoukos**  
Printed Name of Authorized Individual

**Authorized Members**  
Title of Authorized Individual

**September 28, 2010**  
Date

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Chemical Building Acquisition LLC** Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is \_\_\_\_\_.

2. The following financial data is the latest available information and refers to the debtor's condition on **September 15, 2010**.

a. Total assets		\$	<u><b>4,000,000.00</b></u>					
b. Total debts (including debts listed in 2.c., below)		\$	<u><b>9,213,383.00</b></u>					
c. Debt securities held by more than 500 holders:				Approximate number of holders:				
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
d. Number of shares of preferred stock			<u><b>0</b></u>				<u><b>0</b></u>	
e. Number of shares common stock			<u><b>1</b></u>				<u><b>1</b></u>	

Comments, if any:

3. Brief description of Debtor's business:

**Debtor owns and manages a 17-story historical office building at 721 Olive Street, St. Louis, MO 63101**

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**721 Olive, LLC**

**United States Bankruptcy Court**  
**Eastern District of Missouri**

In re Chemical Building Acquisition LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Centrue Bank 7700 Bonhomme, Suite 300 Saint Louis, MO 63105</b>	<b>Keith Francis, VP Centrue Bank 7700 Bonhomme, Suite 300 Saint Louis, MO 63105 314-505-5503</b>	<b>17-story office building at 721 Olive Street, St. Louis, MO 63101</b>		<b>7,815,923.00  (4,000,000.00 secured)</b>
<b>Chemical Building General Partnership 721 Olive Street Saint Louis, MO 63102</b>	<b>Alan Pervil Chemical Building General Partnership 721 Olive Street Saint Louis, MO 63102 314-241-4850</b>	<b>Loan</b>		<b>2,204,196.00</b>
<b>Great Southern Bank 3 City Place Drive, Suite 570 Saint Louis, MO 63141</b>	<b>Carol Hanson Great Southern Bank 3 City Place Drive, Suite 570 Saint Louis, MO 63141 314-692-8213</b>	<b>17-story office building at 721 Olive Street, St. Louis, MO 63101</b>		<b>351,625.00 (4,000,000.00 secured) (7,815,923.00 senior lien)</b>
<b>Rosemann &amp; Associates 1626 Grand blvd. Kansas City, MO 64108</b>	<b>Don Rosemann Rosemann &amp; Associates 1626 Grand blvd. Kansas City, MO 64108 816-728-2450</b>	<b>Professional services</b>		<b>317,631.00</b>
<b>MacNet Global 273 Breach and Cheese Hollow Road Northport, NY 11768-2609</b>	<b>Keith Macartney MacNet Global 273 Breach and Cheese Hollow Road Northport, NY 11768-2609 631-292-4141</b>	<b>Loan</b>		<b>281,875.00</b>
<b>Horizon Environmental 2025 Zumbahl Road, Suite 58 Saint Charles, MO 63303</b>	<b>Michael Renfroe Horizon Environmental 2025 Zumbahl Road, Suite 58 Saint Charles, MO 63303 636-346-0508</b>	<b>Construction services</b>		<b>80,481.00</b>
<b>REIA of NYC Partners, LLC 500 Campus Drive, Suite 200 Morganville, NJ 07751</b>	<b>Joe Scorese REIA of NYC Partners, LLC 500 Campus Drive, Suite 200 Morganville, NJ 07751 215-259-3599</b>	<b>Loan</b>		<b>73,710.00</b>

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Friedman Development Group LTD &amp; Irvin Friedman Revocable Trust</b> 245 Union Blvd. Saint Louis, MO 63108	<b>Eric Friedman</b> Friedman Development Group LTD & Irvin Friedman Revocable Trust 245 Union Blvd. Saint Louis, MO 63108 314-367-2800	<b>Professional services</b>		<b>66,109.00</b>
<b>Husch Blackwell Sanders</b> 165 Carondelet, Suite 600 Saint Louis, MO 63105	<b>David Richardson</b> Husch Blackwell Sanders 165 Carondelet, Suite 600 Saint Louis, MO 63105 314-480-1718	<b>Professional services</b>		<b>34,478.00</b>
<b>Farnsworth Group</b> 2858 Paysphere Circle Chicago, IL 60674	<b>Michael O'Neil</b> Farnsworth Group 2858 Paysphere Circle Chicago, IL 60674 309-663-8435	<b>Professional services</b>		<b>33,000.00</b>
<b>Collector of Revenue</b> City of St. Louis 1200 Market Street, Room 109 Saint Louis, MO 63103-2838	<b>Collector of Revenue</b> City of St. Louis 1200 Market Street, Room 109 Saint Louis, MO 63103-2838			<b>21,258.17</b>
<b>Horizon Environmental</b> 2025 Zumbahl Road, Suite 58 Saint Charles, MO 63303	<b>Michael Renfro</b> Horizon Environmental 2025 Zumbahl Road, Suite 58 Saint Charles, MO 63303 636-346-0508	<b>Construction services</b>		<b>21,000.00</b>
<b>City of St. Louis, Office of Comptroller</b> 212 City Hall, Room 311 Saint Louis, MO 63103	<b>Dale Ruthsatz</b> City of St. Louis, Office of Comptroller 212 City Hall, Room 311 Saint Louis, MO 63103 314-622-3400	<b>Fees</b>		<b>19,100.00</b>
<b>Collector of Revenue</b> City of St. Louis 1200 Market Street, Room 109 Saint Louis, MO 63103-2838	<b>Collector of Revenue</b> City of St. Louis 1200 Market Street, Room 109 Saint Louis, MO 63103-2838			<b>17,062.13</b>
<b>Collector of Revenue</b> City of St. Louis 1200 Market Street, Room 109 Saint Louis, MO 63103-2838	<b>Collector of Revenue</b> City of St. Louis 1200 Market Street, Room 109 Saint Louis, MO 63103-2838			<b>15,906.92</b>
<b>MMA Holdings</b> 500 Campus Drive, Suite 200 Morganville, NJ 07751	<b>Joe Scorese</b> MMA Holdings 500 Campus Drive, Suite 200 Morganville, NJ 07751 215-259-3599	<b>Loan</b>		<b>13,225.00</b>
<b>Cooper Government Services</b> 334 Nantucket Drive Ballwin, MO 63011	<b>James Cooper</b> Cooper Government Services 334 Nantucket Drive Ballwin, MO 63011 314-214-8255	<b>Professional services</b>		<b>12,855.00</b>

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Weiss &amp; Associates 1015 Locust Street, Suite 400 Saint Louis, MO 63101</b>	<b>Mimi Douthitt Weiss &amp; Associates 1015 Locust Street, Suite 400 Saint Louis, MO 63101 314-588-9500</b>	<b>Professional services</b>		<b>9,606.17</b>
<b>Welsh, Flatness &amp; Lutz Inc. 308 North 21st Street Saint Louis, MO 63103</b>	<b>Mike Gregorius Welsh, Flatness &amp; Lutz Inc. 308 North 21st Street Saint Louis, MO 63103 314-436-2399</b>	<b>Professional services</b>		<b>9,230.00</b>
<b>Premium Financing Specialists Corp. P. O. Box 419090 Kansas City, MO 64141-6090</b>	<b>Premium Financing Specialists Corp. P. O. Box 419090 Kansas City, MO 64141-6090 800-255-6316</b>	<b>Insurance</b>		<b>8,681.00</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Authorized Members of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 28, 2010Signature /s/ Curtis E. Schroder or Theodore E. Fundoukos  
**Curtis E. Schroder or Theodore E. Fundoukos**  
**Authorized Members**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Missouri**

In re Chemical Building Acquisition LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept (hourly).....	\$	<u>0.00</u>
Prior to the filing of this statement I have received.....	\$	<u>11039.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):      Diversity Capital Fund LLC, a related entity

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 27, 2010

/s/ A. Thomas DeWoskin

**A. Thomas DeWoskin ARN 2953**

**Danna McKitrick, P.C.**

**7701 Forsyth Blvd.**

**Suite 800**

**St. Louis, MO 63105**

**314-726-1000 Fax: 314-725-6592**

**tdewoskin@dmfirm.com**



**United States Bankruptcy Court  
Eastern District of Missouri**

In re Chemical Building Acquisition LLC,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**721 Olive, LLC**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Authorized Members of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 28, 2010

Signature /s/ Curtis E. Schroder or Theodore E. Fundoukos  
**Curtis E. Schroder or Theodore E. Fundoukos**  
**Authorized Members**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Missouri**

In re Chemical Building Acquisition LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 2 page(s) and is true, correct and complete.

/s/ Curtis E. Schroder or Theodore E. Fundoukos

**Curtis E. Schroder or Theodore E. Fundoukos/Authorized  
Members**

Signer/Title

Dated: September 28, 2010

A&S Environmental  
7419 S. Rock Hill Road  
Saint Louis, MO 63123

Ameren UE  
P. O. Box 66529  
Saint Louis, MO 63166

Centrue Bank  
7700 Bonhomme, Suite 300  
Saint Louis, MO 63105

Chemical Building General Partnership  
721 Olive Street  
Saint Louis, MO 63102

City of St. Louis, Office of Comptroller  
212 City Hall, Room 311  
Saint Louis, MO 63103

Collector of Revenue  
City of St. Louis  
1200 Market Street, Room 109  
Saint Louis, MO 63103-2838

Cooper Government Services  
334 Nantucket Drive  
Ballwin, MO 63011

Diversity Capital Fund LLC  
P. O. Box 768  
Oak Bluffs, MA 02557-0768

Farnsworth Group  
2858 Paysphere Circle  
Chicago, IL 60674

Friedman Development Group LTD  
& Irvin Friedman Revocable Trust  
245 Union Blvd.  
Saint Louis, MO 63108

Great Southern Bank  
3 City Place Drive, Suite 570  
Saint Louis, MO 63141

Horizon Environmental  
2025 Zumbahl Road, Suite 58  
Saint Charles, MO 63303

Husch Blackwell Sanders  
165 Carondelet, Suite 600  
Saint Louis, MO 63105

Kessler Mroz Jewellery  
777 Olive Street, Suite 101  
Saint Louis, MO 63101

M. L. Kings Beauty  
310 North 8th Street  
Saint Louis, MO 63101

MacNet Global  
273 Breach and Cheese Hollow Road  
Northport, NY 11768-2609

MMA Holdings  
500 Campus Drive, Suite 200  
Morganville, NJ 07751

Premium Financing Specialists Corp.  
P. O. Box 419090  
Kansas City, MO 64141-6090

REIA of NYC Partners, LLC  
500 Campus Drive, Suite 200  
Morganville, NJ 07751

Rosemann & Associates  
1626 Grand blvd.  
Kansas City, MO 64108

Rubin Brown  
One North Brentwood  
Saint Louis, MO 63105

Spring National Lease Management  
6391 Sprint Parakway  
Mail Stop: KSOPHT0101-/2650  
Overland Park, KS 66251-2650

Sprint Nextel  
Accounts Payable  
2001 Edmund Halley Drive  
Reston, VA 20191

T-Mobile USA Inc.  
12920 SE 38th Street  
Bellevue, WA 98006

Weiss & Associates  
1015 Locust Street, Suite 400  
Saint Louis, MO 63101

Welsh, Flatness & Lutz Inc.  
308 North 21st Street  
Saint Louis, MO 63103

**United States Bankruptcy Court  
Eastern District of Missouri**

In re Chemical Building Acquisition LLC

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Chemical Building Acquisition LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**721 Olive, LLC**

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None [*Check if applicable*]

**September 28, 2010**

Date

**/s/ A. Thomas DeWoskin ARN**

**A. Thomas DeWoskin ARN 2953**

Signature of Attorney or Litigant

Counsel for Chemical Building Acquisition LLC

**Danna McKitrick, P.C.**

**7701 Forsyth Blvd.**

**Suite 800**

**St. Louis, MO 63105**

**314-726-1000 Fax:314-725-6592**

**tdewoskin@dmfirm.com**