

**United States Bankruptcy Court  
Eastern District of Missouri**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Valley Beef, L.L.C.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>43-1933065</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>107 South Meramec Avenue Saint Louis, MO</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>63105</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Saint Louis</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p><b>Chapter 11 Debtors</b></p> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

**Estimated Assets**

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

**Estimated Liabilities**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Valley Beef, L.L.C.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>Midwest Beef, LLC</b>		Case Number: <b>11-52892</b>	Date Filed: <b>12/14/11</b>
District: <b>Missouri Eastern District</b>		Relationship: <b>Affiliate</b>	Judge: <b>Charles E. Rendlen, III</b>
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition***(This page must be completed and filed in every case)*Name of Debtor(s):  
**Valley Beef, L.L.C.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

\_\_\_\_\_  
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

\_\_\_\_\_  
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

\_\_\_\_\_  
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ Robert E. Eggmann  
Signature of Attorney for Debtor(s)

Robert E. Eggmann 37374

Printed Name of Attorney for Debtor(s)

Desai Eggmann Mason LLC

Firm Name

7733 Forsyth Boulevard  
Suite 2075  
Clayton, MO

Address

Email: sdesai@demlawllc.com

(314) 881-0800 Fax: (314) 881-0820

Telephone Number

December 29, 2011

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Thomas Ginos  
Signature of Authorized Individual

Thomas Ginos

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

December 29, 2011

Date

**United States Bankruptcy Court**  
**Eastern District of Missouri**

In re Valley Beef, L.L.C.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Air Donic</b> 882 Villa Gran Way Fenton, MO 63026	<b>Air Donic</b> 882 Villa Gran Way Fenton, MO 63026	trade debt		<b>5,467.50</b>
<b>Bank of America</b> P.O. Box 982238 El Paso, TX 79998	<b>Bank of America</b> P.O. Box 982238 El Paso, TX 79998	Bank loan		<b>25,287.94</b>
<b>Becker &amp; Rosen, CPA</b> 8008 Carondlet Avenue, Suite 214 Saint Louis, MO 63105	<b>Becker &amp; Rosen, CPA</b> 8008 Carondlet Avenue, Suite 214 Saint Louis, MO 63105	trade debt		<b>22,948.04</b>
<b>Eravon</b> 10700 Seventy-Six Court Seminole, FL 33777	<b>Eravon</b> 10700 Seventy-Six Court Seminole, FL 33777	trade debt		<b>2,495.37</b>
<b>Midwest Equipment</b> 7511 Cassens Drive Fenton, MO 63026	<b>Midwest Equipment</b> 7511 Cassens Drive Fenton, MO 63026	trade debt		<b>23,737.48</b>
<b>Missouri Logos</b> 3218 Emerald Lane, Suite A Jefferson City, MO 65109	<b>Missouri Logos</b> 3218 Emerald Lane, Suite A Jefferson City, MO 65109	trade debt		<b>4,400.00</b>
<b>Montgomery Bank</b> 13701 Olive Chesterfield, MO 63017	<b>Montgomery Bank</b> 13701 Olive Chesterfield, MO 63017	Equipment Loan		<b>100,241.39</b> <b>(0.00 secured)</b>
<b>Montgomery Bank</b> 13701 Olive Chesterfield, MO 63017	<b>Montgomery Bank</b> 13701 Olive Chesterfield, MO 63017	Equipment loan		<b>38,462.85</b> <b>(0.00 secured)</b>
<b>MPG</b> 1584 FenPark Fenton, MO 63026	<b>MPG</b> 1584 FenPark Fenton, MO 63026	trade debt		<b>1,987.46</b>
<b>Pulaski Bank</b> 12300 Olive Boulevard Saint Louis, MO 63141	<b>Pulaski Bank</b> 12300 Olive Boulevard Saint Louis, MO 63141	Equipment loan		<b>112,517.00</b> <b>(0.00 secured)</b>
<b>Pulaski Bank</b> 12300 Olive Boulevard Saint Louis, MO 63141	<b>Pulaski Bank</b> 12300 Olive Boulevard Saint Louis, MO 63141	Equipment loan		<b>56,748.02</b> <b>(0.00 secured)</b>
<b>Pulaski Bank</b> 12300 Olive Boulevard Saint Louis, MO 63141	<b>Pulaski Bank</b> 12300 Olive Boulevard Saint Louis, MO 63141	Equipment loan		<b>25,940.79</b> <b>(0.00 secured)</b>

B4 (Official Form 4) (12/07) - Cont.

In re Valley Beef, L.L.C.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Schmidt Equipment and Supply 411 Eichelberger Saint Louis, MO 63111	Schmidt Equipment and Supply 411 Eichelberger Saint Louis, MO 63111	trade debt		4,897.77
Select Drink and Foods 5757 North Lindbergh Hazelwood, MO 63042	Select Drink and Foods 5757 North Lindbergh Hazelwood, MO 63042	trade debt		2,981.88
St. Charles County Collector Michelle D. McBride 201 North Second Street, Suite 134 Saint Charles, MO 63301	St. Charles County Collector Michelle D. McBride 201 North Second Street, Suite 134 Saint Charles, MO 63301			2,927.07
St. Louis City Collector of Revenue 109 City Hall Saint Louis, MO 63103	St. Louis City Collector of Revenue 109 City Hall Saint Louis, MO 63103			3,632.90
St. Louis County Collector of Revenue 41 South Central Saint Louis, MO 63105	St. Louis County Collector of Revenue 41 South Central Saint Louis, MO 63105			1,926.12
Theodoro Baking 6038 N. Lindbergh Hazelwood, MO 63042	Theodoro Baking 6038 N. Lindbergh Hazelwood, MO 63042	trade debt		15,000.00
US Foodservice 502 South Carty Street Salem, MO 65560	US Foodservice 502 South Carty Street Salem, MO 65560	trade debt		117,850.06
Western Oil 3474 Rider Trail South Earth City, MO 63045	Western Oil 3474 Rider Trail South Earth City, MO 63045	trade debt		37,500.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 29, 2011
 Signature /s/ Thomas Ginos  
**Thomas Ginos**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Accademy Air  
11455 Schenk Drive  
Maryland Heights, MO 63043

Air Donic  
882 Villa Gran Way  
Fenton, MO 63026

Bank of America  
P.O. Box 982238  
El Paso, TX 79998

Becker & Rosen, CPA  
8008 Carondlet Avenue, Suite 214  
Saint Louis, MO 63105

Blue Chip Exterminating  
1623 Headland Drive  
Fenton, MO 63026

Eravon  
10700 Seventy-Six Court  
Seminole, FL 33777

Hughes Custommat  
170 Boulder Industrial Drive  
Bridgeton, MO 63044

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

Midwest Equipment  
7511 Cassens Drive  
Fenton, MO 63026

Missouri Department of Revenue  
Bankruptcy Unit  
P.O. Box 475  
301 West High Street  
Jefferson City, MO 65105

Missouri Logos  
3218 Emerald Lane, Suite A  
Jefferson City, MO 65109

Mobile Lighting  
460 Sovereign Court  
Ballwin, MO 63011

Montgomery Bank  
13701 Olive  
Chesterfield, MO 63017

MPG  
1584 FenPark  
Fenton, MO 63026

Pepsi Company  
One Union 70 Center Drive  
Saint Louis, MO 63120

Pulaski Bank  
12300 Olive Boulevard  
Saint Louis, MO 63141

RLB Franchise Corp.  
12015 Manchester, Suite 118  
Saint Louis, MO 63131

Sanderson Electric  
P.O. Box 1777  
Ballwin, MO 63011

Schmidt Equipment and Supply  
411 Eichelberger  
Saint Louis, MO 63111

Select Drink and Foods  
5757 North Lindbergh  
Hazelwood, MO 63042

St. Charles County Collector  
Michelle D. McBride  
201 North Second Street, Suite 134  
Saint Charles, MO 63301

St. Louis City Collector of Revenue  
109 City Hall  
Saint Louis, MO 63103

St. Louis County Collector of Revenue  
41 South Central Avenue  
Saint Louis, MO 63105

Theodoro Baking  
6038 N. Lindbergh  
Hazelwood, MO 63042

US Foodservice  
502 South Carty Street  
Salem, MO 65560

US Foodservice  
502 South Carty Street  
Salem, MO 65560

Western Oil  
3474 Rider Trail South  
Earth City, MO 63045