B1 (Official Form 1)(4/10)								
	States Bankr tern District of						Voluntary F	Petition
Name of Debtor (if individual, enter Last, First, Middle): Valley Beef, L.L.C.			Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 43-1933065	yer I.D. (ITIN) No./C	Complete EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	r Individual-7	faxpayer I.D. (ITIN) No./	Complete EIN
Street Address of Debtor (No. and Street, City, and State): 107 South Meramec Avenue Saint Louis, MO			Street	Address of	Joint Debtor	· (No. and Str	eet, City, and State):	ZIP Code
	6	ZIP Code 53105	-				Г	Ell'Code
County of Residence or of the Principal Place of Saint Louis			Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from stre	eet address):		Mailin	g Address	of Joint Debt	or (if differen	nt from street address):	
	_	ZIP Code					-	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor		of Business			-	-	otcy Code Under Which	
 (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, (Check one box) Health Care Business Single Asset Real Estation 11 U.S.C. § 101 (511) Railroad Stockbroker Commodity Broker Clearing Bank Other 		al Estate as d 01 (51B)	efined	 Chapte Chapte Chapte Chapte Chapte Chapte 	er 7 er 9 er 11 er 12	Ct of Ct of	led (Check one box) hapter 15 Petition for Rec a Foreign Main Proceedi hapter 15 Petition for Rec a Foreign Nonmain Proc e of Debts	ng ognition
check this box and state type of entity below.)	Other Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organizati under Title 26 of the United State Code (the Internal Revenue Code		States	(Check one box) □ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for				
Filing Fee (Check one box)	Check or		•	-	ter 11 Debto		
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's considerati debtor is unable to pay fee except in installments. I Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration) 	on certifying that the Rule 1006(b). See Offici 7 individuals only). Mu	al Check all the check if: □ De Check all Check all B. □ Ac	btor is not btor's aggi less than applicable blan is bein ceptances	a small busin regate noncos \$2,343,300 (a e boxes: ng filed with of the plan w	ness debtor as o ntingent liquid amount subject this petition.	ated debts (exc t to adjustment	C. § 101(51D). J.S.C. § 101(51D). Juding debts owed to insider on 4/01/13 and every three y one or more classes of credit	years thereafter).
 Statistical/Administrative Information □ Debtor estimates that funds will be available ■ Debtor estimates that, after any exempt propthere will be no funds available for distribution 	erty is excluded and a	administrativ		es paid,		THIS	SPACE IS FOR COURT US	SE ONLY
1- 50- 100- 200- 49 99 199 999	1,000- 5,001- 5,000 10,000	10,001- 2] 5,001- 0,000	50,001- 100,000	OVER 100,000			
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(This page must be completed and filed in every cases Image: Second	Voluntary	y Petition		
All Prior Bankruptcy Cases Filed Within Last S Yeary (If more than two, attach additional sheet) Location Case Number: Date Filed; Location Case Number: Date Filed; Where Filed Case Number: Date Filed; Inter of Dobter: Case Number: Date Filed; Midwest Bod, LLC Case Number: Date Filed; Midwest Bod, LLC Case Number: Date Filed; Midwest Bod, LLC Case Number: Date Filed; Obstit: Relationship: Judge: (To be completed if dobtr is required to file periodic reports (e.g., forms 10K and 100) with the Securities Eachange Commission pursuant 05 Securities Eachange Commission pursuant 05 Securities Eachange Act of 1324 (To be completed if dobtr is required to file periodic reports (e.g., forms 10K and 100) with the Securities Eachange Act of 1324 (To be completed by every individual dobtor. If a joint pretion. Y Signature of Atoms for Debtots) (Date) (To be completed by every individual dobtor is attached and made a part of this petition. Y Signature of Atoms for Debtots) (Date) (To be completed by every individual dobtor. If a joint petition is file, each spouse must complete and attach a separate Exhibit D.) Exhibit D (To be completed and sig	(This page mu	ast be completed and filed in every case)		
Where Filed: Case Number: Date Filed: Where Filed: Case Number: Date Filed: Midwest Beef, LLC Case Number: Date Filed: Midwest Beef, LLC Case Number: Date Filed: Midwest Beef, LLC 11-52892 121/4/11 District: Relationship: Judge: Midwest Beef, LLC Case Number: 14-52892 Of the completed if debre is required to file perindic reports (e.g., froms IOK and IO() with the Scentriles Exchange Commission pursuant to Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Change Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuant of Sector ID 5 or 15(0) of the Securities Exchange Commission pursuin the Sector ID 10 or 100 or 100 or 100 or 100 or 100 or 100 or 10			8 Years (If more than two, attach ad	ditional sheet)
Where Filed:		- None	Case Number:	Date Filed:
Name of Debtor: Data Field: Midwest Beef, LLC In 23892 Data Field: Miscouri Eastern District Relationship: Affiliate Data Stress Miscouri Eastern District Relationship: Affiliate Charles E. Rondien, III Cross completed if debtor is required to file periodic reports (e.g., forms 10X and 10Q) with the Securities and Exchange Act of 1934 and is requesting relief under chapter 7, 11, purposent to Securities and Exchange Act of 1934 and is requesting relief under chapter 11.0 I. the attractory for the periodic rule of the debtor is an individual web object, 7 interver evity hall a debtered to the debtor the notice required by 11.1.S.C. §342(b). W Signature of Attorney for Debtor(s) (Date) Exhibit C Signature of Attorney for Debtor(s) (Date) Does the debtor own or have possession of any property that posses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Ves. and Exhibit C is attached and made a part of this petition. Vistor (Date) If this is a joint petition: Exhibit D Exhibit D Signature of such tags, risk and tags and the debtor is attached and made a part of this petition. If we completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: If this is a joint petition: If this is a joint petition:			Case Number:	Date Filed:
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Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is field, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Obtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition of ro a longer part of such 180 days than in any other District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States but is a defendant in an action or proceeding in a federal or state court in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or assets in the United States but is a defendant in an action or proceeding in a federal or state court in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord	forms 10K and pursuant to S and is reques	nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petitioner named have informed the petitioner that [he 12, or 13 of title 11, United States Co- under each such chapter. I further cert required by 11 U.S.C. §342(b).	d in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, de, and have explained the relief available
Does the debtor own or have possession of any property that posses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? \stack \stack \stack No. Exhibit D Completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) \stack Exhibit D Completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the debtor is attached and made a part of such 180 days than in any other District. Debtor is a debtor	L DAmer	it is attached and made a part of and persion.	Signature of Attorney for Debtor(s	(Date)
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Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period		Debtor claims that under applicable nonbankruptcy law, th	ere are circumstances under which th	he debtor would be permitted to cure
and the ming of the petition.				

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10)	Page 3
Voluntary Petition	Name of Debtor(s): Valley Beef, L.L.C.
(This page must be completed and filed in every case)	
	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	recognition of the foreign main proceeding is attached.
v	X
X	Signature of Foreign Representative
Signature of Debior	
X	Printed Name of Foreign Representative
X Signature of Joint Debtor	
	Date
Telephone Number (If not represented by attorney)	
relephone runnoer (if not represented by automety)	Signature of Non-Attorney Bankruptcy Petition Preparer
	I declare under penalty of perjury that: (1) I am a bankruptcy petition
Date	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b),
X <u>/s/ Robert E. Eggmann</u> Signature of Attorney for Debtor(s)	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
Robert E. Eggmann 37374 Printed Name of Attorney for Debtor(s)	debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Desai Eggmann Mason LLC	Printed Name and title, if any, of Bankruptcy Petition Preparer
Firm Name 7733 Forsyth Boulevard	
Suite 2075 Clayton, MO	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: sdesai@demlawllc.com (314) 881-0800 Fax: (314) 881-0820 Telephone Number	
December 29, 2011	Address
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:
X /s/ Thomas Ginos	
Signature of Authorized Individual	
Thomas Ginos	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
	A handwinter patient programme failure to some to with the sound it.
Managing Member	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual	fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
December 29, 2011	
Date	

United States Bankruptcy Court Eastern District of Missouri

In re	Valley	Beef,	L.L.C
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Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Air Donic 882 Villa Gran Way Fenton, MO 63026	Air Donic 882 Villa Gran Way Fenton, MO 63026	trade debt		5,467.50
Bank of America P.O. Box 982238 El Paso, TX 79998	Bank of America P.O. Box 982238 El Paso, TX 79998	Bank Ioan		25,287.94
Becker & Rosen, CPA 8008 Carondlet Avenue, Suite 214 Saint Louis, MO 63105	Becker & Rosen, CPA 8008 Carondlet Avenue, Suite 214 Saint Louis, MO 63105	trade debt		22,948.04
Eravon 10700 Seventy-Six Court Seminole, FL 33777	Eravon 10700 Seventy-Six Court Seminole, FL 33777	trade debt		2,495.37
Midwest Equipment 7511 Cassens Drive Fenton, MO 63026	Midwest Equipment 7511 Cassens Drive Fenton, MO 63026	trade debt		23,737.48
Missouri Logos 3218 Emerald Lane, Suite A Jefferson City, MO 65109	Missouri Logos 3218 Emerald Lane, Suite A Jefferson City, MO 65109	trade debt		4,400.00
Montgomery Bank 13701 Olive Chesterfield, MO 63017	Montgomery Bank 13701 Olive Chesterfield, MO 63017	Equipment Loan		100,241.39 (0.00 secured)
Montgomery Bank 13701 Olive Chesterfield, MO 63017	Montgomery Bank 13701 Olive Chesterfield, MO 63017	Equipment loan		38,462.85 (0.00 secured)
MPG 1584 FenPark Fenton, MO 63026	MPG 1584 FenPark Fenton, MO 63026	trade debt		1,987.46
Pulaski Bank 12300 Olive Boulevard Saint Louis, MO 63141	Pulaski Bank 12300 Olive Boulevard Saint Louis, MO 63141	Equipment loan		112,517.00 (0.00 secured)
Pulaski Bank 12300 Olive Boulevard Saint Louis, MO 63141	Pulaski Bank 12300 Olive Boulevard Saint Louis, MO 63141	Equipment loan		56,748.02 (0.00 secured)
Pulaski Bank 12300 Olive Boulevard Saint Louis, MO 63141	Pulaski Bank 12300 Olive Boulevard Saint Louis, MO 63141	Equipment loan		(0.00 secured)

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Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Schmidt Equipment and Supply 411 Eichelberger Saint Louis, MO 63111	Schmidt Equipment and Supply 411 Eichelberger Saint Louis, MO 63111	trade debt		4,897.77
Select Drink and Foods 5757 North Lindbergh Hazelwood, MO 63042	Select Drink and Foods 5757 North Lindbergh Hazelwood, MO 63042	trade debt		2,981.88
St. Charles County Collector Michelle D. McBride 201 North Second Street, Suite 134 Saint Charles, MO 63301	St. Charles County Collector Michelle D. McBride 201 North Second Street, Suite 134 Saint Charles, MO 63301			2,927.07
St. Louis City Collector of Revenue 109 City Hall Saint Louis, MO 63103	St. Louis City Collector of Revenue 109 City Hall Saint Louis, MO 63103			3,632.90
	St. Louis County Collector of Revenue 41 South Central Saint Louis, MO 63105			1,926.12
Theodoro Baking 6038 N. Lindbergh Hazelwood, MO 63042	Theodoro Baking 6038 N. Lindbergh Hazelwood, MO 63042	trade debt		15,000.00
US Foodservice 502 South Carty Street Salem, MO 65560	US Foodservice 502 South Carty Street Salem, MO 65560	trade debt		117,850.06
Western Oil 3474 Rider Trail South Earth City, MO 63045	Western Oil 3474 Rider Trail South Earth City, MO 63045	trade debt		37,500.00

ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 29, 2011

Signature /s/ Thomas Ginos Thomas Ginos

Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Accademy Air 11455 Schenk Drive Maryland Heights, MO 63043

Air Donic 882 Villa Gran Way Fenton, MO 63026

Bank of America P.O. Box 982238 El Paso, TX 79998

Becker & Rosen, CPA 8008 Carondlet Avenue, Suite 214 Saint Louis, MO 63105

Blue Chip Exterminating 1623 Headland Drive Fenton, MO 63026

Eravon 10700 Seventy-Six Court Seminole, FL 33777

Hughes Custommat 170 Boulder Industrial Drive Bridgeton, MO 63044

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101

Midwest Equipment 7511 Cassens Drive Fenton, MO 63026

Missouri Department of Revenue Bankruptcy Unit P.O. Box 475 301 West High Street Jefferson City, MO 65105

Missouri Logos 3218 Emerald Lane, Suite A Jefferson City, MO 65109

Mobile Lighting 460 Sovereign Court Ballwin, MO 63011

Montgomery Bank 13701 Olive Chesterfield, MO 63017 MPG 1584 FenPark Fenton, MO 63026

Pepsi Company One Union 70 Center Drive Saint Louis, MO 63120

Pulaski Bank 12300 Olive Boulevard Saint Louis, MO 63141

RLB Franchise Corp. 12015 Manchester, Suite 118 Saint Louis, MO 63131

Sanderson Electric P.O. Box 1777 Ballwin, MO 63011

Schmidt Equipment and Supply 411 Eichelberger Saint Louis, MO 63111

Select Drink and Foods 5757 North Lindbergh Hazelwood, MO 63042

St. Charles County Collector Michelle D. McBride 201 North Second Street, Suite 134 Saint Charles, MO 63301

St. Louis City Collector of Revenue 109 City Hall Saint Louis, MO 63103

St. Louis County Collector of Revenue 41 South Central Avenue Saint Louis, MO 63105

Theodoro Baking 6038 N. Lindbergh Hazelwood, MO 63042

US Foodservice 502 South Carty Street Salem, MO 65560

US Foodservice 502 South Carty Street Salem, MO 65560 Western Oil 3474 Rider Trail South Earth City, MO 63045