

United States Bankruptcy Court Eastern District of Missouri		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): The Morrison Marketing Group, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Tag Team Uniforms		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 18584241		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 225 East Highway 32 Licking, MO		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 65542		ZIP Code
County of Residence or of the Principal Place of Business: Texas		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): The Morrison Marketing Group, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
The Morrison Marketing Group, Inc.

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ J. Talbot Sant, Jr.
Signature of Attorney for Debtor(s)

J. Talbot Sant, Jr. 35324
Printed Name of Attorney for Debtor(s)

Armstrong Teasdale LLP
Firm Name

7700 Forsyth Blvd.
Suite 1800
Saint Louis, MO 63105
Address

(314) 621-5070 Fax: (314) 621-5065
Telephone Number

April 10, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Stan Morrison
Signature of Authorized Individual

Stan Morrison
Printed Name of Authorized Individual

President
Title of Authorized Individual

April 10, 2012
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court
Eastern District of Missouri

In re The Morrison Marketing Group, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Anna and Jerry Bonacorsi 7 Norwood Ct. Edwardsville, IL 62025	Anna and Jerry Bonacorsi 7 Norwood Ct. Edwardsville, IL 62025	Debenture		40,000.00
Anthony and Anna Daus 1410 Tina Dr. Florissant, MO 63033	Anthony and Anna Daus 1410 Tina Dr. Florissant, MO 63033	Debenture		50,000.00
Denny and Patty Wingertsahn 2060 Terrimill Terr. Chesterfield, MO 63017	Denny and Patty Wingertsahn 2060 Terrimill Terr. Chesterfield, MO 63017	Debentures \$130,000.00 Loan \$100,000.00		230,000.00
Ed and Patty Meyer 829 Kingsgate Dr. O Fallon, MO 63368	Ed and Patty Meyer 829 Kingsgate Dr. O Fallon, MO 63368	Debenture		30,000.00
Ed Potter 600 Price Road Saint Louis, MO 63124	Ed Potter 600 Price Road Saint Louis, MO 63124	Loan		461,545.80
Frederick Z. Clifford Jr. 7090 Oakland Avenue Saint Louis, MO 63117-1882	Frederick Z. Clifford Jr. 7090 Oakland Avenue Saint Louis, MO 63117-1882	Debenture		150,000.00
Internal Revenue Service P.O. Box 105078 Atlanta, GA 30348-5083	Internal Revenue Service P.O. Box 105078 Atlanta, GA 30348-5083	Fed 941		123,464.73
Landmark Bank 109 W. Highway 32 Licking, MO 65542	Landmark Bank 109 W. Highway 32 Licking, MO 65542			185,000.00
Lee and Claire Isselhardt 544 Timberwyck Dr. Saint Louis, MO 63131	Lee and Claire Isselhardt 544 Timberwyck Dr. Saint Louis, MO 63131	money loaned - debentures		172,000.00
Liz Daus 225 E. Highway 32 Licking, MO 65542	Liz Daus 225 E. Highway 32 Licking, MO 65542	Loans		73,214.53
Mark and Carla Weinheimer 8408 Rock Ridge Court Edwardsville, IL 62025	Mark and Carla Weinheimer 8408 Rock Ridge Court Edwardsville, IL 62025	Debenture		150,000.00
Mark Martin 714 Norrington Meadow Fenton, MO 63026	Mark Martin 714 Norrington Meadow Fenton, MO 63026	Debenture		40,000.00

B4 (Official Form 4) (12/07) - Cont.

In re The Morrison Marketing Group, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Missouri Dept of Economic Development P.O. Box 1157 Jefferson City, MO 65102	Missouri Dept of Economic Development P.O. Box 1157 Jefferson City, MO 65102			439,000.00 (0.00 secured)
Paul Dillon 101 N. Duchesne Saint Charles, MO 63301	Paul Dillon 101 N. Duchesne Saint Charles, MO 63301	Debenture		80,000.00
R. J. Liebe Athletic Lettering Co. 582 Goddard Ave. Chesterfield, MO 63005	R. J. Liebe Athletic Lettering Co. 582 Goddard Ave. Chesterfield, MO 63005	Debenture		39,000.00
Ray Scholin 13030 Broken Arrow Dr. Sun City West, AZ 85375	Ray Scholin 13030 Broken Arrow Dr. Sun City West, AZ 85375	debentures		320,000.00
St. Louis Business Development 121 S. Meramec, Suite 900 Saint Louis, MO 63105	St. Louis Business Development 121 S. Meramec, Suite 900 Saint Louis, MO 63105			604,000.00 (363,000.00 secured) (67,000.00 senior lien)
Stan Morrison 2592 Glenview Drive Pacific, MO 63069	Stan Morrison 2592 Glenview Drive Pacific, MO 63069	Loans and guarantee		504,297.02
Suzie Scholin Kunderman 3002 Frisco Hill Road Imperial, MO 63052	Suzie Scholin Kunderman 3002 Frisco Hill Road Imperial, MO 63052	debentures		189,000.00
Virginia Scholin 13030 Broken Arrow Dr. Sun City West, AZ 85375	Virginia Scholin 13030 Broken Arrow Dr. Sun City West, AZ 85375	debentures		160,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 10, 2012Signature /s/ Stan Morrison
Stan Morrison
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Eastern District of Missouri

In re **The Morrison Marketing Group, Inc.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	1,074,627.78		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,611,702.98	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		163,081.15	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	18		3,232,346.92	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		29			
Total Assets			1,074,627.78		
Total Liabilities				5,007,131.05	

**United States Bankruptcy Court
Eastern District of Missouri**

In re **The Morrison Marketing Group, Inc.**,
Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re The Morrison Marketing Group, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Landmark Bank \$2,139.00 Town & Country Bank \$500.00	-	2,639.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	None		-	0.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Key Man Insurance - Lincoln Benefit Policy	-	Unknown
		Key Man Insurance - Prudential Financial Policy	-	Unknown
		Key Man Insurance - Prudential Financial Policy 01/01/09	-	Unknown
		Key Man Insurance - Lincoln Benefit Policy 02/24/05	-	Unknown
Sub-Total >				2,639.00
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re The Morrison Marketing Group, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Key Man Insurance - Allstate Life Policy	-	Unknown
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Various Account Debtors	-	219,540.85
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
			Sub-Total >	219,540.85
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re The Morrison Marketing Group, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	None		-	0.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		09 Santa Fe Hyundai 99 Ford Pickup 05 Buick Rendezvous 09 Jeep Liberty	-	Unknown
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Various Machines (sewing and other) at plant	-	363,000.00
30. Inventory.		Various materials, thread and uniforms in process at plant	-	489,447.93
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
			Sub-Total >	852,447.93
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re The Morrison Marketing Group, Inc., Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	1,074,627.78

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

In re The Morrison Marketing Group, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. Loan #: 303301961									
Heartland Bank Attn: Doug Clark 212 S. Central Avenue Saint Louis, MO 63105									
			9/30/11						
			Inventory, Chattel Paper, Receivables and Life Insurance Policy						
			Value \$	708,988.78				501,702.98	0.00
Account No.									
Missouri Depart of Economic Development P.O. Box 1157 Jefferson City, MO 65102									
			6/1/07						
			Machinery, Equipment, Furniture, Fixtures, Inventory, Accounts Receivable						
			Value \$	0.00				439,000.00	439,000.00
Account No.									
St. Louis Business Development 121 S. Meramec, Suite 900 Saint Louis, MO 63105									
			Machinery, Equipment, Furniture, Fixtures, Inventory, Accounts Receivable						
			Value \$	363,000.00				604,000.00	308,000.00
Account No. GP 74689040-02 SP									
Town and Country Bank PO Box 17 Licking, MO 65542									
			06/07/04						
			Machinery, Equipment, Furniture and Fixtures						
			Value \$	363,000.00				67,000.00	0.00
Subtotal (Total of this page)								1,611,702.98	747,000.00
Total (Report on Summary of Schedules)								1,611,702.98	747,000.00

0 continuation sheets attached

In re The Morrison Marketing Group, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re The Morrison Marketing Group, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No.									
Division of Employment Security P.O. Box 888 Jefferson City, MO 65102-0888		-					12,707.20		
							12,707.20	0.00	
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal							12,707.20	12,707.20	0.00
(Total of this page)							12,707.20	12,707.20	0.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re The Morrison Marketing Group, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Internal Revenue Service P.O. Box 105078 Atlanta, GA 30348-5083			Fed 941					0.00
							123,464.73	123,464.73
Account No. Internal Revenue Service P.O. Box 105078 Atlanta, GA 30348-5078								0.00
							4,650.22	4,650.22
Account No. Missouri Department of Revenue Taxation Division P.O. Box 3375 Jefferson City, MO 65105								18,771.00
							22,259.00	3,488.00
Account No.								
Account No.								

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

	18,771.00
150,373.95	131,602.95
163,081.15	131,602.95

In re The Morrison Marketing Group, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. A & B Sewing Machine Company 6670 Manchester Avenue Saint Louis, MO 63103		Machine Potts				291.81
Account No. Alleson 2921 Brighton-Henrietta Town Line Rd. Rochester, NY 14623						175.00
Account No. Anna and Jerry Bonacorsi 7 Norwood Ct. Edwardsville, IL 62025		07/01/05 Debenture				40,000.00
Account No. Anthony and Anna Daus 1410 Tina Dr. Florissant, MO 63033		03/28/10 Debenture				50,000.00
Subtotal (Total of this page)						90,466.81

17 continuation sheets attached

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Arrow Leather 21-23 West State Street Johnstown, NY 12095			Materials				5,544.18	
Account No. Carol Schwab 523 Timberwyck Dr. Saint Louis, MO 63131			02/03/04 Debenture				30,000.00	
Account No. Century Tel PO Box 4300 Carol Stream, IL 60197-4300			Telephone Services				2,085.90	
Account No. City of Licking Attn: Myrna VanDeusen 125 S. Main Street P.O. Box 89 Licking, MO 65542			Rent, utilities				9,000.00	
Account No. Denny and Patty Wingertsahn 2060 Terrimill Terr. Chesterfield, MO 63017			03/01/06 & 04/01/11 Debentures \$130,0000.00 Loan \$100,000.00				230,000.00	
Sheet no. <u>1</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	276,630.08

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Diversified Packaging 2101 Innerbelt Bus Cntr Dr Saint Louis, MO 63114-5765			Shipping to pepusphi				1,020.44	
Account No. Ed and Patty Meyer 829 Kingsgate Dr. O Fallon, MO 63368			2/1/04 Debenture				30,000.00	
Account No. Ed Potter 600 Price Road Saint Louis, MO 63124			Loan				461,545.80	
Account No. Fabri-Quilt P.O. Box 843154 Kansas City, MO 64184-3154			Jackets				3,956.71	
Account No. Fast and Friendly 243 S. Main Licking, MO 65542			Local				2,910.71	
Sheet no. <u>2</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	499,433.66

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Favazza & Associates, LLC 1811 Sherman Dr. Suite 9 Saint Charles, MO 63303		-	Accounting Services, tax 2011				3,551.32	
Account No. Fed-Ex Freight P.O. Box 95001 Lakeland, FL 33804-5001		-	Overnight Mail				916.14	
Account No. France Fire Extinguishers 1644 Porter Wagener Blvd. West Plains, MO 65775		-	Fire Extinguishers				89.45	
Account No. Frederick Z. Clifford Jr. 7090 Oakland Avenue Saint Louis, MO 63117-1882		-	11/14/03 Debenture				150,000.00	
Account No. Gerber Tech CH17522 Palatine, IL		-	Patterns				5,870.15	
Sheet no. <u>3</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	160,427.06

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Gibson Box P.O. Box 226 Ash Flat Ash Flat, AR 72513			Boxes				2,253.75	
Account No. Hagler Insurance P.O. Box 147 Licking, MO 65542			Advance of Insurance Premiums				12,932.83	
Account No. Hammer Brothers 407 Grand Boulevard Kansas City, MO 64106-1108			Materials				917.50	
Account No. Hayne-Surridge 1901 Pine Street Saint Louis, MO 63103			Thread				4,702.57	
Account No. Hickory Brands P.O. Box 429 Hickory, NC 28603			findings				1,074.16	
Sheet no. <u>4</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	21,880.81

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Hornwood P.O. Box 890011 Charlotte, NC 28228-0011		-					22,892.50	
Account No. In-Line Technologies 3225 Commerce Amarillo, TX 79109		-	findings				4,519.07	
Account No. J&R Distributing, Inc. 11255 Twitty Drive Rolla, MO 65401		-	Water Coolers				2,239.82	
Account No. J. L. Friend Lumber Attn: Brian Friend P.O. Box 148 Licking, MO 65542		-	local				10,373.43	
Account No. James Friend P.O. Box 148 Licking, MO 65542		-	house				3,600.00	
Sheet no. <u>5</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	43,624.82

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Keeney Auto Parts 205 S. HWY 63 Licking, MO 65542		local					139.16	
Account No. Komar Apparel Supply 1200 Arthur Ave. Elk Grove Village, IL 60007		Backup thread					1,653.00	
Account No. Landmark Bank 109 W. Highway 32 Licking, MO 65542							185,000.00	
Account No. Lee and Claire Isselhardt 544 Timberwyck Dr. Saint Louis, MO 63131		11/30/03 & 12/28/04 money loaned - debentures					172,000.00	
Account No. Licking School District P.O. Box 179 Licking, MO 65542							63.00	
Sheet no. <u>6</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	358,855.16

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Liz Daus 225 E. Highway 32 Licking, MO 65542			2011 Expenses				73,214.53	
Account No. M&R Sales and Service 1 N. 372 Main Street Glen Ellyn, IL 60137			Machine parts				509.07	
Account No. Mark and Carla Weinheimer 8408 Rock Ridge Court Edwardsville, IL 62025			11/14/03 Debenture				150,000.00	
Account No. Mark Martin 714 Norrington Meadow Fenton, MO 63026			04/01/06 Debenture				40,000.00	
Account No. Mark Morrison			Reimbursement for Travel Expenses				5,955.60	
Sheet no. <u>7</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	269,679.20

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. McComb Mill Attn: Todd Whitely PO Box 2003 529 S. Broadway McComb, MS 39649			major fabric				21,797.83	
Account No. Michael Welgate (Tony Rosati) U.S. Fiduciary Services, Inc. Corp. Headquarters 801 Warrenville Rd., Suite 500 Lisle, IL 60532							20,000.00	
Account No. MidSouth Digitizing & Graphics, Inc. 112 Greene 774 Road Paragould Paragould, AR 72450			twill				921.81	
Account No. Missouri Department of Public Safety P.O. Box 1421 Jefferson City, MO 65102							108.00	
Account No. Missouri Labor Law Poster Service 4600 Chippewa Blvd. N #207 Saint Louis, MO 63116							125.50	
Sheet no. <u>8</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	42,953.14

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Mouse Pad 406 N. Main Street Suite C Rolla, MO 65401			Materials				50.00	
Account No. Mulligan Printing 1808 Washington Ave. Saint Louis, MO 63103			Catalogs, flyers, printing				4,384.43	
Account No. Nick-O-Sewing Supply, Inc. 7745 Hwy 76 Stanton, TN 38069			machine parts				477.91	
Account No. One Stroke 458 Roberts Ave. Louisville, KY 40214			2 FOR 1				1,784.70	
Account No. Page Office Supply P.O. Box 69 Lebanon, MO 65536			Office Supplies				10,195.10	
Sheet no. <u>9</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	16,892.14

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Paul Dillon 101 N. Duchesne Saint Charles, MO 63301			08/09/05 Debenture				80,000.00	
Account No. PCRMC Medical Group, Inc. P.O. Box 579 Rolla, MO 65402			Medical Services				1,082.00	
Account No. Pickwick Paper Company P.O. Box 112 Pickwick Dam, TN 38365			Paper				1,606.80	
Account No. Polsinelli Shalton Welte Suelthaus Attn: Mark Weinheimer 7733 Forsyth Blvd. 12th Floor Saint Louis, MO 63105			Legal Services				16,159.00	
Account No. R. J. Liebe Athletic Lettering Co. 582 Goddard Ave. Chesterfield, MO 63005			04/01/05 Debenture				39,000.00	
Sheet no. <u>10</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	137,847.80

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. R.J. Liebe Athletic Lettering Co. 22397 Network Place Chicago, IL 60673-1123	-						154.13	
Account No. Radio Shack c/o J. L. Friend Lumber P.O. Box 148 Licking, MO 65542	-						92.15	
Account No. Ray Scholin 13030 Broken Arrow Dr. Sun City West, AZ 85375	-		04/01/05 & 05/25/06 debentures				320,000.00	
Account No. Rinne's Tire Service Attn: Mark Rinne 243 South Main Licking, MO 65542	-						71.60	
Account No. Ron Kruse - Hayden's Athletic 1997 Aucutt Road Montgomery, IL 60538	-		9/30/04 Debenture				20,000.00	
Sheet no. <u>11</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	340,317.88

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Safety-Kleen Systems P.O. Box 650509 Dallas, TX 75265-0509			cleaning supplies				150.00	
Account No. Salem Publishing 122 S. Main P.O. Box 297 Licking, MO 65542			Ads				980.19	
Account No. Scarborough Company 15016 Beltway Dr. Addison, TX 75001-3709			Labels				1,340.27	
Account No. Schurke and Associates P.O. Box 7135 Saint Joseph, MO 64507							698.20	
Account No. Snapco Manufacturing Inc. 140 Central Avenue Hillside, NJ 07205			Snaps				2,044.04	
Sheet no. <u>12</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	5,212.70

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. St. Johns Clinic Physicians & Clinic P.O. Box 2580 Springfield, MO 65801			Medical Services				429.00	
Account No. Stan Morrison 2592 Glenview Drive Pacific, MO 63069			Loans and guarantee				504,297.02	
Account No. State Narrow Fabrics P.O. Box 1389 Long Island City, NY 11101-1389			Elastic				510.00	
Account No. Suzie Scholin Kunderman 3002 Frisco Hill Road Imperial, MO 63052			1/13/04 & 1/31/05 debentures				189,000.00	
Account No. Team Athletic Goods Attn: Phil Rosati 629 Cepi Drive Chesterfield, MO 63005			Royalties				27,922.63	
Sheet no. <u>13</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	722,158.65

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Texas Co. Memorial Hospital 1333 S. Sam Houston Blvd. Houston, MO 65483		-	Medical Serives				2,184.23
Account No. The Mine Supply Co. 8190 Solutions Center Chicago, IL 60677-8001		-					3,224.60
Account No. TJ's Flowers and Gifts 111 S. Main Licking, MO 65542		-	Local				58.86
Account No. Tony Rosati 218 Fairway Haines City, FL 33844		-	09/30/04 Debenture				20,000.00
Account No. Town & Country Super Market P.O. Box 537 Licking, MO 65542		-	Food				400.00
Sheet no. <u>14</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	25,867.69

In re The Morrison Marketing Group, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Trevor Swangard 23146 N. E. 128th Place Redmond, WA 98053			Debenture				20,000.00	
Account No. Uline 2200 S. Lakeside Dr. Waukegan, IL 60085							86.50	
Account No. Universal Athletic P.O. Box 1620 Bozeman, MT 59771			Materials				275.10	
Account No. Universal Sewing 1011 East Park Industrial Saint Louis, MO 63130			Sewing Machines/Supplies				3,325.69	
Account No. UPS Lockbox 577 Carol Stream, IL 60132-0577			Overnight delivery service				6,599.55	
Sheet no. <u>15</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	30,286.84

In re The Morrison Marketing Group, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. UPS Freight 28013 Network Place Chicago, IL 60673-1280			Overnight Delivery Service				780.74	
Account No. UPS Supply Chain Solutions 28013 Network Place Chicago, IL 60673-1280			Overnight Delivery Service				430.29	
Account No. Virginia Scholin 13030 Broken Arrow Dr. Sun City West, AZ 85375			04/01/05 & 05/25/06 debentures				160,000.00	
Account No. Wayne White 2108 Lafayette Ave. Saint Louis, MO 63104							21,672.50	
Account No. Yarrington Mills P.O. Box 397 Hatboro, PA 19040			Baseball Fabric				5,072.95	
Sheet no. <u>16</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	187,956.48

In re The Morrison Marketing Group, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.							
YKK Snap Fasteners of AM P.O. Box 240 Lawrenceburg, KY 40342		-					1,856.00
Account No.							
Account No.							
Account No.							
Account No.							

Sheet no. 17 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

1,856.00

Total
(Report on Summary of Schedules)

3,232,346.92

In re **The Morrison Marketing Group, Inc.**, Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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**The City of Licking, Missouri
 125 S. Main Street
 P.O. Box 89
 Licking, MO 65542**

Factory Building Lease

In re The Morrison Marketing Group, Inc.
 Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Stan W. Morrison 225 E. Highway 32 Licking, MO 65542	Heartland Bank 212 S. Central Avenue Saint Louis, MO 63105
Stan W. Morrison 225 E. Hwy 32 Licking, MO 65542	St. Louis Business Development 121 S. Meramec, Suite 900 Saint Louis, MO 63105
Stan W. Morrison 225 E. Hwy 32 Licking, MO 65542	Town and Country Bank Attn: Rick Ogden P.O. Box 17 Licking, MO 65542
Stan W. Morrison 225 E Hwy 32 Licking, MO 65542	Landmark Bank Attn: Dan Corman P.O. Box 757 Licking, MO 65542
Stan W. Morrison 225 E Hwy 32 Licking, MO 65542	Missouri Depart of Economic Development P.O. Box 1157 Jefferson City, MO 65102

United States Bankruptcy Court
Eastern District of Missouri

In re **The Morrison Marketing Group, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **31** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 10, 2012**Signature **/s/ Stan Morrison**

Stan Morrison
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Missouri**

In re **The Morrison Marketing Group, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$3,680,581.00	2011:
\$4,141,858.00	2010:
\$567,804.00	2012 YTD:

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
---------------------------------	----------------------	------------------------------	-----------------------

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	--------------------------------------

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Armstrong Teasdale LLP Attn: Tal Sant 7700 Forsyth Blvd., Suite 1800 Saint Louis, MO 63105	April __ 2012	\$7500.00

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Favazza & Associates**1811 Sherman Dr.****Suite 9****Saint Charles, MO 63303**

DATES SERVICES RENDERED

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

12/19/11

INVENTORY SUPERVISOR

Vanessa Ellis, Inventory Control ManagerDOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

12/19/11

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
Stan Morrison
2592 Glenview Drive
Pacific, MO 63069

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Stan W. Morrison 225 E. Highway 32 Licking, MO 65542	President	47.07%
Elizabeth Daus 597 Virginia Avenue Saint Louis, MO 63119		19.89% (through trust)
Ed Potter 600 S. Price Road Saint Louis, MO 63124		12.5%

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 10, 2012

Signature /s/ Stan Morrison
Stan Morrison
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Eastern District of Missouri**

In re The Morrison Marketing Group, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Don Olesen 4554 LaClede #208 Saint Louis, MO 63108	Common Stock		2.22%
Dr. Ed and Patty Burns 9216 Caddyshack Circle Saint Louis, MO 63127	Common Stock		2%
Ed Potter 600 Price Road Saint Louis, MO 63124	Common Stock		12.5%
Elizabeth Daus Trust 597 Virginia Avenue Saint Louis, MO 63119	Common Stock		19.89%
Gary and Barb Montavon 1825 Regents Park Dr. Knoxville, TN 37922	Common Stock		3%
Larry Sturdivant	Common Stock		2.22%
Mark Morrison	Common Stock		.30%
Rich Rudloff	Common Stock		.58%
Stan W. Morrison 2592 Glenview Drive Pacific, MO 63069	Common Stock		47.07%
TAG, Inc. - Phil Rosati 629 Cepi Dr. Chesterfield, MO 63005	Common Stock		6%
Tony Daus 1410 Tina Dr. Florissant, MO 63033	Common Stock		2%
Vickie Meador	Common Stock		2.22%

In re **The Morrison Marketing Group, Inc.**
Debtor

Case No. _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 10, 2012**

Signature **/s/ Stan Morrison**
Stan Morrison
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Missouri**

In re **The Morrison Marketing Group, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 40 page(s) and is true, correct and complete.

/s/ Stan Morrison**Stan Morrison/President**

Signer/Title

Dated: April 10, 2012

A & B Sewing Machine Company
6670 Manchester Avenue
Saint Louis, MO 63103

Ace Binding Company Inc.
3031 James St.
Baltimore, MD 21230

Acrylic Warehouse
5611 N. 54th Avenue
Glendale, AZ 85301

Action Sports - Glenn Dubose
P.O. Box 3069
Greenwood, SC 29648

Adey, Lucas E
P O Box 911
Licking,, MO 65542

AIA Corporation
5028 Paysphere Circle
Chicago, IL 60674

Airgas Midwest
12825 US 63 Hwy South
Rolla, MO 65401

All American - Ronnie Horner
3230 Summer Avenue
Memphis, TN 38112

Alleson
2921 Brighton-Henrietta Town Line Rd.
Rochester, NY 14623

Alma Rocio Vargus
210 Cedar St. #9
Licking, MO 65542

American Niagara Div. Apparel Sourcing G
6690 Jones Mill Ct.
BLDGS. A&B
Norcross, GA 30092

Ames
710 Chelmsford St
Lowell, MA 01851

Andrews Knitting Mills, Inc.
3560 Hoffman Road East
St. Paul, MN 55110

Anna and Jerry Bonacorsi
7 Norwood Ct.
Edwardsville, IL 62025

Anna Bonacorsi
7 Norwood Ct.
Edwardsville, IL 62025

Anthony and Anna Daus
1410 Tina Dr.
Florissant, MO 63033

Anthony Daus Jr.
1410 Tina Drive
Florissant, MO 63033

Arrow Leather
21-23 West State Street
Johnstown, NY 12095

Arthur, Barbara A
68 Dent Co. Rd. 2138
Rolla, MO 65401

Artshirt, Inc.
P.O. Box 802
McPherson, KS 67460

Associate Circuit Court
519 N. Grand, Suite 203
Houston, MO 65483

Athletix
P.O. Box 24267
Dept. 560
Jackson, MS 39225

Atlanta Attachment
362 Industrial Park Drive
Lawrenceville, GA 30045

Attn: Robert Delaney
Darlington Fabrics Corp
36 Beach St.
Westerly, RI 02891

B Z Sales
1901 Pine Street
St. Louis, MO 63103

BADGER SPORTING GOODS
2814 BRYANT RD
MADISON, WI 53713

Badger Sporting Goods - Todd Gundlach
P.O. Box 259068
Madison, WI 53725-9068

Barcelona Sporting Goods
Attn: Sammy Barcelona
9999 W Sam Houston Pkwy N
Houston, TX 77064

Barnes, Joseph E
400 County Road 2480
Licking, MO 65542

Barudan America, Inc.
29500 Fountain Parkway
Solon, OH 44139

Bay, Angela M
1241 W. State Rt. 17
Houston, MD 65483

Beal, Betty J
12594 Kitchem Dr. Lot 6
Licking, MO 65542

BestBlanks
5836 Rodman Street
Hollywood, FL 33023

Betlin Inc.
4411 Marketing Place
Groveport, OH 43125

Beyer, Felicia L
805 E. 1st
Salem, MO 65560

Billings Sports - Bob Billings
706 E. Main Street
Meriden, CT 06450

Bishop, Renee M
332 S. Main St.
Licking, MO 65542

Boiling Springs Canoe Rental
15750 HWY BB
LICKING, MO 65542

Boonslick Industries, Inc. Savvy Seconds
1620 W Ashley Road
Booneville, MO 65233

Branch Banking and Trust
P.O. Box 890011
Charlotte, NC 28289-0011

Brookwood
Attn: Mardge
P.O. Box 270
36 Sherman Ave.
Shannock, RI 02875

Burch, Judy D
10837 HWY 17
Success, MO 65570

Burrow, Gary E
Rt. 4 Box 969
Salem, MO 65560

C&A Athletics
37 Dawnwood
Ladera Ranch, CA 92694

Cable America
690 Missouri Ave., #13
St. Robert, MO 65584

Cabool Enterprise, Inc. 525 Main St.
P.O. Box 40
Cabool, MO 65689-0040

Capital One Bank
PO Box 60599
City of Industry, CA 91716-0599

Capital Varsity Sports 6723 Ringwood Roa
Oxford, OH 45056

Capitol Varsity Sports, Inc
Attn: Bob Fawley
6723 Ringwood Road
Oxford, OH 45056

Cardmember Service
PO Box 94014
Palitine, IL 60094-4014

Careerbuilder, LLC
13047 Collection Center Drive
Chicago, IL 60693-0130

Caribe Royal
8101 World Center Drive
Orlando, FL 32821

Carol A. Schwab TTEE
523 Timberwyck Dr.
St. Louis, MO 63131

Carol Schwab
523 Timberwyck Dr.
Saint Louis, MO 63131

Carolina Cotton Works
14 Commerce Dr.
Meadow Creek Industrial Park
Gaffney, SC 29340

Carr Textile Corp (shipments to Chaffee)
243 Wolfner Drive
Fenton, MO 63026

Central Bank Loan Processing Center
P.O. Box 8500
Jefferson City, MO 65102

Century Link
PO Box 4300
Carol Stream, IL 60197-4300

Century Tel
PO Box 4300
Carol Stream, IL 60197-4300

Channing Bete
One Community Place South
Deerfield, MA 01373-0220

Chase Auto Finance
PO Box 9001083
Louisville, KY 40290-1083

Chase, Lyrna V
231 Green St.
Licking, MO 65542

Chemisphere Corp
P.O. Box 66971
Dept CH
St. Louis, MO 63166-6971

Child Support Enforcement
PO Box 14059
Lexington, KY 40512-4059

Christopher, Jolene S
c/o Judy Cornwall
P O Box 22
Summersville, MO 65571

Circuit Court
200 N. Main, Ste. 201
Rolla, MO 65401

City of Licking
Attn: Myrna VanDeusen
125 S. Main Street
P.O. Box 89
Licking, MO 65542

Claire Isselhardt
544 Timberwyck
St. Louis, MO 63131

Clark's Sporting Goods
15 S. "B" St.
Hamilton, OH 45013

Clearinghouse
PO Box 52107
Phoenix, AZ 85072-2107

Clonts, James D
p.o. Box 333
Licking, MO 65542

Clouse Enterprises LLC
P.O. Box 329
Licking, MO 65542

Club Tex
2025 Broadway #15G
New York, NY 10023

Coastal Business Supplies
680 M Crown Industrial Ct.
Chesterfield, MO 63005

Cohen Asset Management
Attn: Bradley Cohen
P.O. Box 24710
Los Angeles, CA 90024-4710

Consumer Contact Company
1283 Research Blvd.
St. Louis, MO 63132

Cooper, Holly D
11573 Cooper Dr.
Licking, MO 65542

Country Inn
P.O. Box 438
Licking, MO 65542

Coverdell Glass & Mirror
502 S. Franklin
Cuba, MO 65453

Coverdell, Patrina L
16649 Co. Rd. 6240
Edgar Springs, MO 65462

Crancorp, Ltd.
231 S. Bemiston Ave., Suite 800
St. Louis, MO 63105

Creative Litho
3021 Cherokee St.
St. Louis, MO 63118-2902

D & J PALLETS
1903 HWY 119
SALEM, MO 65560

Dalco Athletic
P.O. Box 550220
Dallas, TX 75355-0220

Dallas Bias Fabrics
1401 N. Carroll
Dallas, TX 75204

Daus, Elizabeth A
597 Virginia Ave.
Webster Groves, MO 63119

David Brawley
12106 Hibler Dr.
Creve Coeur, MO 63141

Davidson, Eira
8590 Hwy 137 N
Raymondville, MO 65555

Day Star
P.O. Box 34648 N
Kansas City, MO 64116

DBR PUBLISHING CO., LLC
P.O. BOX 470303
Tulsa, OK 74147

DeLong Sports Wear
P.O. Box 189
Grinnell, IA 50112

Demans, Inc.
Attn: Jack DeMott
295 Main Street
Brookville, PA 15825

Dennis Wingertsahn
Patricia Wingertsahn
2060 Terrimill Terrace
Chesterfield, MO 63017

Denny and Patty Wingertsahn
2060 Terrimill Terr.
Chesterfield, MO 63017

Denver Athletic Supply
Attn: Mick Montgomery
3101 So Platte River Dr.
Englewood, CO 80110

Department of Social Services
PO Box 260222
Baton Rouge, LA 70826

DHL Express
PO Box 4723
Houston, TX 77210-4723

Diana Fleming
9140 Splitlimb Rd.
Raymondville, MO 65555

Diversified Packaging
2101 Innerbelt Bus Cntr Dr
Saint Louis, MO 63114-5765

Division of Employment Security
P.O. Box 888
Jefferson City, MO 65102-0888

Don Garrett
#2 Spring Meadow
Edwardsville, IL 62025

Donald Farm & Loan
1571 Aviation Blvd.
St. James, MO 65559

Donnelley Sports
Attn: Pat Donnelly
347 Eastland Drive South
Twin Falls, ID 83301

Dot Pursifull
9822 Horner Drive
Licking, MO 65542

Dougtree Co., LTD
NO. 36-1 Lane
281 Yen Ping North Rd.
Section 8
Taipei, Taiwan R.O.C. 111

DRI-DUCK
7007 COLLEGE BLVD, SUITE 700
OVERLAND PARK, KS 66211

Drury, Freda M.
2677 Hwy F
Salem, MO 65560

Dumonts Sporting Goods
1003 McKinley Avenue NW
Canton, OH 44703

Dunlap Sunbrand International
P.O. Box 890651
Charlotte, NC 28289-0651

Ed and Patty Meyer
829 Kingsgate Dr.
O Fallon, MO 63368

Ed Potter
600 Price Road
Saint Louis, MO 63124

Edward and Patricia Burns
9216 Caddyshack Circle
Sunset Hills, MO 63127-1932

Edward and Patricia Meyer
829 Kingsgate Dr.
O'Fallon, MO 63368

Electronic Services Inc.
P.O. Box 808
Highway 264-A West
Farmville, NC 27828

Elizabeth A. Daus
597 Virginia Avenue
Saint Louis, MO 63119

Ellis, Vanessa R
P O Box 122
Licking, MO 65542

Embroidery Warehouse
PO Box 11077
Fort Worth, TX 76110

EMSL Materials Lab
107 Haddon Ave.
Westmont, NJ 08108

Erbschloe, Jennifer K
11507 Cooper Dr.
Licking, MO 65542

ERVCO
112 W. HWY 32
LICKING, MO 65542

Estes Express Lines
PO Box 25612
Richmond, VA 23260

EXPOTEL, S.A. DE C.V.
GMAC Commercial Credit Commercial Corpor
P.O. Box 403058
Atlanta, GA 30384

Fabri-Quilt
P.O. Box 843154
Kansas City, MO 64184-3154

Fair, Mark A
4015 Daviess Lane
Mountain Grove, MO 65711

Fairbanks Scales Inc.
4000 Northeast 33rd Terrace, Suite 11
Kansas City, MO 64117

Family Support Payment Center
PO Box 109001
Jefferson City, MO 65110-9001

Family Support Payment Center, Missouri
P.O. Box 109001
Jefferson City, MO 65110-9001

Fasculitis Foundation
P.O. Box 28660
Kansas City, MO 64188-8660

Fast and Friendly
243 S. Main
Licking, MO 65542

Fastenal Company
100 B East Highway 72
Rolla, MO 65401

Favazza & Associates, LLC
1811 Sherman Dr. Suite 9
Saint Charles, MO 63303

Fed-Ex Freight
P.O. Box 95001
Lakeland, FL 33804-5001

FedEx
P.O. Box 94515
Palatine, IL 60094-4515

First Bank Loan Servicing
P.O. Box 790037
St. Louis, MO 63179-0037

First String Sports
Attn: Phil Luna
101 Sunnyside Avenue
Clovis, CA 93611

Fish Noodle Industries
2874 Foxfire Dr.
Saint Louis, MO 63129

Flexico
Attn: Robert Delaney
PO Box 538
Westerly, RI 02891

France Fire Extinguishers
1644 Porter Wagener Blvd.
West Plains, MO 65775

Franklin, Joyce E
19439 Cockrell Rd.
Yukon, MO 65589

Frederick Z Clifford, Jr.
Markay Management
7090 Oakland Ave.
Richmond Heights, MO 63117-1882

Frederick Z. Clifford Jr.
7090 Oakland Avenue
Saint Louis, MO 63117-1882

Gale, Judy M
18451 Falcon Dr.
Licking, MO 65542

Garry McMichael
Digital Imaging
1717 Park Avenue
St. Louis, MO 63104

Gary & Barbara Montavon
1825 Regents Park Drive
Knoxville, TN 37922

Geisler, Delma M.
P O Box 342
Houston, MO 65483

George C. Moore Co.
P.O. Box 538
Westerly, RI 02891

Gerber Tech
CH17522
Palatine, IL

Gibson Box
P.O. Box 226 Ash Flat
Ash Flat, AR 72513

Giller, Deloise A
R. 1 Box 295
Licking, MO 65542

Giller, Melanie M
20415 W. Ashley Creek Rd
Raymondville, MO 65555

Giller, Tammy A
16931 Hwy N.
Licking, MO 65542

Givens, Karen L
80 CR 2405
Salem, MO 65560

GMAC Commercial Finance Asheboro Elastic
P.O. Box 403058
Atlanta, GA 30384-3058

GMAC Payment Processing Center
PO Box 9001951
Louisville, KY 40290-1951

Gooding, Doyle K
205 Glendale
Licking, MO 65542

Government Data Publications
1661 McDonald Ave.
Brooklyn, NY 11230

Graen, Pamela M
12670 Van Cleve
Licking, MO 65542

Grainger
Dept 863427944
PO Box 419267
Kansas City, MO 64141-6267

Greathouse, Sharon E
14721 Boiling Springs Rd.
Licking, MO 65542

Greg Willard
Carmody MacDonald P.C.
102 S. Central Ave., Suite 1800
Saint Louis, MO 63105

Griffin, Rebecca
P O Box 322
Licking, MO 65542

Grogan-Marciano
P.O. Box 371
Dayton, OH 45402-2294

Grossenbacher, Robert
1604 Hwy 119
Salem, MO 65560

Grundman's Athletic Co.
3018 Galleria Drive
Metairie, LA 70001-2017

Gunold USA
980 Cobb Place Blvd., Suite 130
Kennesaw, GA 30144

Hafner, Larry G
18167 Dorman Dr.
Licking, MO 65542

Hafner, Shirley B.
18165 Dorman Dr.
Licking, MO 65542

Hagler Insurance
P.O. Box 147
Licking, MO 65542

Hagler, Anna J
P O Box 147
Licking, MO 65542

Hall, Claude D
20445 Hwy 32E
Licking, MO 65542

Hall, Michael J
136 College Ave
Licking, MO 65542

Hammer Brothers
407 Grand Boulevard
Kansas City, MO 64106-1108

Hanson, Terry L
P O Box 566
Licking, MO 65542

Hauff Sporting Goods
10202 J Street
Omaha, NE 68127

Hayden's Sport Center
1997 Aucutt Road
Montgomery, IL 60538

Hayne-Surridge
1901 Pine Street
Saint Louis, MO 63103

Heartland Bank
Attn: Doug Clark
212 S. Central Avenue
Saint Louis, MO 63105

Hector Ruiz
101 W. 17th Street
Rolla, MO 65402

Hi Tech Printing
PO Box 711
West Plains, MO 65775

Hibbett Team Sales
1318 1st Avenue North
Birmingham, AL 35203

Hickory Brands
P.O. Box 429
Hickory, NC 28603

Hicks, May D.
20019 Shipp Dr.
Licking, MO 65542

Hill, Mary
19270 Hwy 32 E
Licking, MO 65542

Hohner, Lavina C
P O Box 316
Edgar Springs, MO 65462

Holland, Frances L
818 Cambridge Dr.
Rolla, MO 65401

Hood, Emily E
P O Box 284
Licking, MO 65542

Hopkins Sporting Goods
10000 Hickman Road
Clive, IA 50325-5326

Hornwood
P.O. Box 890011
Charlotte, NC 28228-0011

Houston Herald
P.O. Box 170
Houston, MO 65483

Howell County News
P.O. Box 249
Willow Springs, MO 65793

Humana, Inc.
17300 North Outer Forty, Suite 201
Chesterfield, MO 63005

Humes & Barrington, P.C.
333 S. Kirkwood Road, Suite 300
St. Louis, MO 63122-6161

Hunt, Mary L
15420 Hwy C
Lenox, MO 65541

I and E Packaging
545 8th Ave #9 SW
New York, NY 10018

Ice, Martha L
16400 Hwy 32
Licking, MO 65542

In-Line Technologies
3225 Commerce
Amarillo, TX 79109

Industrial Soap Supply
722 S Vandeventer Ave
St. Louis, MO 63110

Insta Graphic Systems
13925 East 166th Street
Cerritos, CA 90702-7900

Internal Revenue Service
P.O. Box 105078
Atlanta, GA 30348-5078

Ironman Welding
17498 Boone Creek Road
Licking, MO 65542

Irving R. Boody & Co., Inc.
Suite 1515
50 Broad St.
New York, NY 10004

J B Gury
10270 Page Industrial Blvd.
St. Louis, MO 63132

J&R Distributing, Inc.
11255 Twitty Drive
Rolla, MO 65401

J. L. Friend Lumber
Attn: Brian Friend
P.O. Box 148
Licking, MO 65542

James Friend
P.O. Box 148
Licking, MO 65542

JDS Industries
P.O. Box 88409
Sioux Falls, SD 57109-8409

Jennifer Oughton
9331 Niles Place
Afton, MO 63123

Joey Hohner
PO Box 316
Edgar Springs, MO 65462

John Burroughs
755 South Price Road
Saint Louis, MO 63124

John Youngblood Motors
3505 S. Campbell
Springfield, MO 65807

John's Air Compressor
P.O. Box 726
West Plains, MO 65775-0726

Johnny Mac's
4255 Five Oaks Drive
Lansing, MI 48911

Johnny Mac's Sporting Goods - MI
P.O. Box 22218
Lansing, MI 48909

Johnny Mac's Sporting Goods - MO
Attn: Bob MacArthur
10100 Watson Road
Saint Louis, MO 63127

Johnson - Lambe Company
Attn: Bill Davis
P.O. Box 10765
Raleigh, NC 27605

Johnson Technologies Corp
2034 Pittway Drive
Nashville, TN 37207

Jones, Irene J
148 Holt Street
Raymondville, MO 65555

JuggleMedia
200 E. First, Suite 098
Wichita, KS 67202

JW Marriott Starr Pass Resort Reservatio
3800 Starr Pass Blvd.
Tucson, AZ 85745

Kamali Leather Co.
44 Hillside Ave.
Manhasset, NY 11030

KANAWHA INSURANCE COMPANY, C/O Wachovia
PO Box 78117
Charlotte, NC 28275-0117

Kansas Payment Center
PO Box 758599
Topeka, KS 66675-8599

Karen L. Givens

Kathryn York
1212 S. Main
St. Carthage, MO 64836

Kean & Company
201 N. Bishop Ave.
P.O. Box 876
Rolla, MO 65402

Keeney Auto Parts
205 S. HWY 63
Licking, MO 65542

Keeney, Connie S
124 Beth Street
Licking, MO 65542

Kenneth West
204 Pawnee Rd
Lake Ozark, MO 65049

Kent H. Lansberg Co. St Louis
P.O. Box 201526
Dallas, TX 75320-1526

Key Sport Shop
P.O. Box TT
Rolla, MO 65402

Kimmel Athletic - OR
P.O. Box 3026
Spokane, WA 99220

Kimrey, Keisha N
13310 Arthur Rd
Bucyrus, MO 65444

KINDER AUTOMOTIVE
131 West Highway 32
Licking, MO 65542

Kinserlow (E), Claudine
13687 Hwy C
Licking, MO 65542

Kohlmyer Athletics
5000 Grove Avenue
Lorain, OH 44055

Komar Apparel Supply
1200 Arthur Ave.
Elk Grove Village, IL 60007

L.A. Marsha
P.O. Box 133
Columbia, SC 29202

LAI, Inc.
Claire Isselhardt
544 Timberwyck Dr.
St. Louis, MO 63131

Landmark Bank
109 W. Highway 32
Licking, MO 65542

Lansing Sports Shop
3263 Ridge Road
Lansing, IL 60438

Lapes Athletic
23200 Del Lago
Laguna Hills, CA 92653

Larry Hafner
18167 Dorman Dr.
Licking, MO 65542

Larry Wingfield
791 County Road 2270
Salem, MO 65560

Laux Sporting Goods
25 Pineview Drive
Buffalo, NY 14228-2168

Lea & Sachs, Inc.
PO Box 1667
Des Plaines, IL 60017

Lee and Claire Isselhardt
544 Timberwyck Dr.
St. Louis, MO 63131

Licking Cable
P.O. Box 140
Houston, MO 65483

Licking School District
P.O. Box 179
Licking, MO 65542

Licking Wildcat Booster Club c/o Rick Mo
P.O. Box 321
Licking, MO 65542

Lion Brothers
10246 Reisterstown Road
Owings Mills, MD 21117

Liz Daus
225 E. Highway 32
Licking, MO 65542

Lowe's Sporting Goods
Attn: Glenn Proffitt
901 North Main Street
London, KY 40741

Lyndall Marterson
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Mountain Grove, MO 65711

M&R Sales and Service
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M-PAK Systems Inc
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M.D. Whitehead
Charles Whitehead
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Shannon, MS 38868

Mac's Karaoke Kafe
P.O. Box 668
Licking, MO 65542

Marchant's School Sports
845 Progress Avenue
Toronto, Ontario
M1JH2X4 Canada

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Salem, MO 65560

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Metro Athletic Supply - Paul Kokesh
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Minneapolis, MN 55439

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Saint Louis, MO 63124

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Corp. Headquarters
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Lisle, IL 60532

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PO Box 1277
Rolla, MO 65402

Mid America Sporting Goods
8011 Woodglen Drive
West Chester, OH 45069

Mid-America Sports (Newberry Sporting)
P.O. Box 1426
Portsmouth, OH 45662

MidSouth Digitizing & Graphics, Inc.
112 Greene 774 Road Paragould
Paragould, AR 72450

Midwest Sign and Screen
1806 Vernon St. North
Kansas City, MO 64116

Midwest Sporting Goods
Attn: John Lassiter
9529 East 51st Street
Tulsa, OK 74145

Milliken & Company c/o Bank of America
Lockbox 100503
6000 Feldwood Road
College Park, GA 30349

Minuteman Press
3635 Forest Park Blvd.
St. Louis, MO 63108

Missouri Depart of Economic Development
P.O. Box 1157
Jefferson City, MO 65102

Missouri Department of Public Safety
P.O. Box 1421
Jefferson City, MO 65102

Missouri Department of Revenue
Taxation Division
P.O. Box 3375
Jefferson City, MO 65105

Missouri Director of Revenue Taxation Di
PO Box 3365
Jefferson City, MO 65105-3365

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Rolla, MO 65401

Missouri Labor Law Poster Service
4600 Chippewa Blvd. N #207
Saint Louis, MO 63116

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200 Engineering
North Columbia, MO 65211

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Litchfield, MN 55355

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Pacific, MO 63069

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Rolla, MO 65401

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Saint Louis, MO 63103

Mullins Sport
301 Boul Churchill
Greenfield Park, Quebec
Canada J4V 2N1

Murray Print Shop
2216 S. Vandeventer
St. Louis, MO 63110

Nancy Cook
11921 Mason Rd.
Licking, MO 65542

Napa Auto Parts
118 S. Main
Licking, MO 65542

Nazdar Chicago
2584 Paysphere Circle
Chicago, IL 60674

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PO Box 15740
Wilmington, DE 19850-5740

Nebraska Child Support Payment Center
PO Box 82890
Lincoln, NE 68501-2890

Newberry Sporting Goods
P.O. Box 1426
Portsmouth, OH 45662

Nick-O-Sewing Supply, Inc.
7745 Hwy 76
Stanton, TN 38069

Nill Bros. Sporting Goods
2814 South 44th Street
Kansas City, KS 66106

Nill Brothers Sporting Goods, Inc.
Attn: Randy Nill
2814 So. 44th Street
Kansas City, KS 66106

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5325 Archstone Dr., Suite 207
Tampa, FL 33634

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202 W. Main St.
West Plains, MO 65775

Northern Athletic
702-1515 Broadway Street
Port Coquitlam, BC V3C 6M2
Canada

Oklahoma Coaches Assoc.
308 NE 27th
Oklahoma City, OK 73105

Oklahoma Spikes Baseball
800 W. Granger
Broken Arrow, OK 74012

Old Dominion Freight
14933 Collection Center
Chicago, IL 60693-4933

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458 Roberts Ave.
Louisville, KY 40214

Outback Bar & Grill
121 Green St.
Licking, MO 65542

Ozarks Pigskin Basketball & Baseballs
9590 E Clover Lane
Rogersville, MO 65742

Padded Spaces
2104 Band Dr. NE
Lake Stevens, WA 98258

Page Office Supply
P.O. Box 69
Lebanon, MO 65536

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311 Sunnyside Ave.
Murrells Inlet, SC 29576

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St. Louis, MO 63367

Paul Dillon
101 N. Duchesne
Saint Charles, MO 63301

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Atlanta, GA 30368-6779

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Rolla, MO 65402

PCRCM Medical Group, Inc.
P.O. Box 579
Rolla, MO 65402

Pedro Gonzalez
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Dallas, TX 75216

Peggy's Stitch Eraser, Inc
17161 Second Street East
St. Petersburg, FL 33708

Penmac Personnel Services, Inc.
447 South Avenue
Springfield, MO 65806

PENN PRINTS CIT Commercial Services
P.O. Box 1036
Charlotte, NC 28201-1036

Perry L Odom, Jr.
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Salem, MO 65560

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Personnel Concepts
P.O. Box 51465
Ontario, CA 91761-1065

Pickwick Paper Company
P.O. Box 112
Pickwick Dam, TN 38365

Pioneer Print
10285 Bach Blvd.
St. Louis, MO 63132

Polsinelli Shalton Welte Suelthaus
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7733 Forsyth Blvd.
12th Floor
Saint Louis, MO 63105

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Licking, MO 65542

Potts, Walttreia E
P O Box 22
Licking, MO 65542

Precision Testing Laboratories
PO Box 100268
Nashville, TN 37224

Premier Paper & Packaging
715 Sturgeon St.
Moberly, MO 65270

Professional Network Solutions
754 Goddard Avenue
Chesterfield, MO 63005

QST Industries, Inc.
37878 EAGLE WAY
Chicago, IL 60678

Quality Zipper
308 2nd Ave North, Suite 201
Grand Forks, ND 58203

Quill Press Company
P.O. Box 110
West Plains, MO 65775

R. B. Sports
P.O. box 2505
Addison, TX 75001

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582 Goddard Ave.
Chesterfield, MO 63005

R.J. Liebe Athletic Lettering Co.
22397 Network Place
Chicago, IL 60673-1123

Radford, Dianna S
12887 Cadle Rd
Licking, MO 65542

Radio Shack
c/o J. L. Friend Lumber
P.O. Box 148
Licking, MO 65542

Ray A. Scholin
13030 N. Broken Arrow Dr.
Sun City West, AZ 85375

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5505 Creedmoor Road, Suite 220
Raleigh, NC 27612

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17151 Hwy N
Licking, MO 65542

Richard Mann
18167 Dorman Dr.
Licking, MO 65542

Richard Rudloff
43 Dauphine Dr.
Lake St. Louis, MO 63367

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10981 Mill Rd.
Bucyrus, MO 65444

Richardson Cap Company
100 Cap Court
P.O. Box 2440
Eugene, OR 97402

Riden, Gary L
11001 Prescott Rd.
Licking, MO 65542

Rinne's Tire Service
Attn: Mark Rinne
243 South Main
Licking, MO 65542

Ritz, Lolita E
234 Green St.
Licking, MO 65542

Roach's Team Supply
Attn: Cecil Roach
12587 CR #192
Tyler, TX 75703

Roadway Express
PO Box 93151
Chicago, IL 60673-3151

Rob Rugur Ace Productions
924 Merriweather Ct.
Rolla, MO 65401

Roberts, Debra F
21187 Cty. Rd. 6380
Newburg, MO 65550

ROBESON SEWING MACHINE CO.
1126 Harpeth Ind. Ct.
Franklin, TN 37064

Rocky Morgan
6922 Westview Rd.
Houston, MO 65483

Roger Pecha
Jenkins & Kling
150 North Meramec Avenue
Suite 400
Saint Louis, MO 63105

Roll-O-Fabric
827 S. San Julian St.
Los Angeles, CA 90014

Rolla Daily News
P.O. Box 808
Rolla, MO 65401

Ron Kruse
1730 W. Galena Blvd.
Aurora, IL 60506

Ron Kruse - Hayden's Athletic
1997 Aucutt Road
Montgomery, IL 60538

Rosalio Rios
3225 Seevers Ave.
Dallas, TX 75216

Routh, Sandy A
23870 State Rt. K
Duke, MO 65461

Royal Publishing
7620 N. Harker Drive
Peoria, IL 61615-1849

Royal's Team Sports
PO Box 6822
Chico, CA 95927

S & S Activewear
581 Territorial Drive
Bolingbrook, IL 60440-3543

Safety-Kleen Systems
P.O. Box 650509
Dallas, TX 75265-0509

SAIA Truck Lines
P.O. Box 730532
Dallas, TX 75373-0532

Salem Publishing
122 S. Main
P.O. Box 297
Licking, MO 65542

Samantha Karnes
111 Sherrill St.
Licking, MO 65542

Sawyer Mailing Systems
410 Sovereign Courts, Suite #17
Manchester, MO 63011

Scarborough Company
15016 Beltway Dr.
Addison, TX 75001-3709

Schurke and Associates
P.O. Box 7135
Saint Joseph, MO 64507

Scott Material & Power Equipment
PO Box 439
Licking, MO 65542

Screen Klean Systems
P.O. Box 430
Jacksonville, AL 36265

Screenworks Supply Corp.
1900 N. Austin Ave.
Chicago, IL 60639-5010

Sew Tex Inc.
2600 S. Flores St.
San Antonio, TX 78204

Shaffer Sportswear Mfg, Inc.
224 N Washington St.
Neosho, MO 64850

Shane Johnston
520 Willoughby Place
Webster Groves, MO 63119

Shawn L. Robinson
15265 Highway 32
Licking, MO 65542

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128 Maple St.
Licking, MO 65542

Shepherd, Velma D
171 County Rd. 6610
Licking, MO 65542

Shepherd, Virginia L
1999 County Road 3120
Salem, MO 65560

Skaggs, Jacob B
213 Dorsey St.
Licking, MO 65542

Skyline Athletics Inc.
Attn: Shawn Chapell
2nd Floor, 304 Harbour Ave.
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SML
777 Main Street
Lewiston, ME 04240

Smurfit-Stone Container Corp.
P.O. Box 18265
St. Louis, MO 63150-8265

Snapco Manufacturing Inc.
140 Central Avenue
Hillside, NJ 07205

Somewhereinthewoods Productions
DeAnna M. Rosenbaum
HC 67
Box 70G
Mountain View, MO 65548

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PO BOX 49042
SAN JOSE, CA 95161-9955

South Shore Outdoor Store
17650 5th Avenue
Bay Shore, NY 11706

Splash Designs
601 North Elm St.
Rolla, MO 65401

Sport Design and Graphics
807 S. Maple St.
Effingham, IL 62401

Sport Supply Group
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Dallas, TX 75207

Sports Alliance Canada
849 Progress Avenue
Toronto, Ontario
Canada M1H 2X4

Sports Connection
1915 South Ohio
Salina, KS 67401

Springfield Paper
412 North National
Springfield, MO 65802

St. Anthony Padua
3500 Middlefield Road
Menlo Park, CA 64025

St. James Leader-Journal
125 West Springfield
St. James, MO 65559

St. John Chiropractic
301 First Street
Houston, MO 65483-1621

St. Johns Clinic Physicians & Clinic
P.O. Box 2580
Springfield, MO 65801

St. Louis Business Development
121 S. Meramec, Suite 900
Saint Louis, MO 63105

St. Louis Cardinals
PO Box 500305
St. Louis, MO 63150-0305

St. Louis Paper and Box
PO Box 8260
St. Louis, MO 63156

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St. Louis, MO 63132

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West Sacramento, CA 95798-9067

State Narrow Fabrics
P.O. Box 1389
Long Island City, NY 11101-1389

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17842 Highway 32 West
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Licking, MO 65542

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Licking, MO 65542

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Maryland Heights, MO 63043

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St. Louis, MO 63105

Stone River Pharmacy Solutions
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St. Louis, MO 63150-4591

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Summersville Beacon
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Summersville, MO 65571

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Springfield, MO 65803

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Team Sports, Inc.
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6690 Jones Mill Ct., Buldgs A & B
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P.O. Box 742592
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Trident Textiles
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Universal Sewing
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**United States Bankruptcy Court
Eastern District of Missouri**

In re **The Morrison Marketing Group, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Morrison Marketing Group, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

April 10, 2012

Date

/s/ J. Talbot Sant, Jr.

J. Talbot Sant, Jr. 35324

Signature of Attorney or Litigant

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