

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Eastern District of Missouri**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Mid America Brick & Structural Clay Products, L.L.C.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Mid America Brick	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 02-0805434	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 600 Green Blvd. Mexico, MO	Street Address of Joint Debtor (No. and Street, City, and State):
<div style="text-align: right; margin-right: 50px;">ZIP Code 65265</div>	<div style="text-align: right; margin-right: 50px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Audrain	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
<div style="text-align: right; margin-right: 50px;">ZIP Code</div>	<div style="text-align: right; margin-right: 50px;">ZIP Code</div>

Location of Principal Assets of Business Debtor (if different from street address above):

<p>Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p>Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p>Chapter 15 Debtors</p> Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<p>Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p>Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p>Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p>Chapter 11 Debtors</p> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p>Statistical/Administrative Information</p> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Mid America Brick & Structural Clay Products, L.L.C.</p>
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>	
<p>Location Where Filed: - None -</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Location Where Filed: _____</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>	
<p>Name of Debtor: - None -</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>District: _____</p>	<p>Relationship: _____ Judge: _____</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
<p>Exhibit C</p>	
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>	
<p>Exhibit D</p>	
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>	
<p>Information Regarding the Debtor - Venue</p> <p>(Check any applicable box)</p>	
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>	
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes)</p>	
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>	
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>	

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Mid America Brick & Structural Clay Products, L.L.C.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Bonnie L. Clair _____
 Signature of Attorney for Debtor(s)

Bonnie L. Clair #41696MO _____
 Printed Name of Attorney for Debtor(s)

Summers Compton Wells PC _____
 Firm Name

8909 Ladue Road _____
St. Louis, MO 63124

 Address

314-991-4999 Fax: 314-991-2413 _____

 Telephone Number

February 15, 2013 _____

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Frank J. Cordie _____
 Signature of Authorized Individual

Frank J. Cordie _____
 Printed Name of Authorized Individual

President _____
 Title of Authorized Individual

February 15, 2013 _____

 Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Eastern District of Missouri**

In re Mid America Brick & Structural Clay Products, L.L.C.
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Aeromet Engineering Inc. 107 Adams Street Jefferson City, MO 65101	Aeromet Engineering Inc. 107 Adams Street Jefferson City, MO 65101	Trade debt		16,943.50
Central Brick Supply 600 Green Blvd. Mexico, MO 65265	Central Brick Supply 600 Green Blvd. Mexico, MO 65265	Trade debt		52,577.81
City of Mexico Attn: City Manager 300 N. Coal Mexico, MO 65265	City of Mexico Attn: City Manager 300 N. Coal Mexico, MO 65265	600 Green Boulevard Mexico, MO 65265 Neighborhood Improvement District Issues on extent of lien absent default See Disclaimer Statement		1,449,780.42 (1,199,500.00 secured)
Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902	Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902	Blanket lien on all tangible and intangible personal property		3,010,205.47 (0.00 secured)
Donaldson Excavating, LLC 7525 Audrain Road 341 Mexico, MO 65265	Donaldson Excavating, LLC 7525 Audrain Road 341 Mexico, MO 65265	Trade debt		20,997.50
James L. and Ruth D. Gallop 28 W 170 Hickory Lane West Chicago, IL 60185	James L. and Ruth D. Gallop 28 W 170 Hickory Lane West Chicago, IL 60185	Promissory Note		74,079.98
Larry Wolfmeier Trucking LLC 7874 Hartman Farm Road Fulton, MO 65251	Larry Wolfmeier Trucking LLC 7874 Hartman Farm Road Fulton, MO 65251	Trade debt		63,342.74
Lloyd Hultz 10112 Audrain Road 9374 Mexico, MO 65265	Lloyd Hultz 10112 Audrain Road 9374 Mexico, MO 65265	Deferred salary		7,500.00
M&T Mexico, LLC 1650 Des Peres Road, Suite 303 Saint Louis, MO 63131	M&T Mexico, LLC 1650 Des Peres Road, Suite 303 Saint Louis, MO 63131	Promissory Note		251,751.27

B4 (Official Form 4) (12/07) - Cont.

In re **Mid America Brick & Structural Clay Products, L.L.C.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Mary E. Knaebel Rev Tr. DTD 6001-06 2233 Highway M Moberly, MO 65270	Mary E. Knaebel Rev Tr. DTD 6001-06 2233 Highway M Moberly, MO 65270	Promissory Note		12,588.21
Missouri Brick, LLC Attn: Frank J. Cordie 320 Jefferson Road Mexico, MO 65265	Missouri Brick, LLC Attn: Frank J. Cordie 320 Jefferson Road Mexico, MO 65265	Promissory Note		311,289.70
Missouri Department of Economic Development 301 W. High Street PO Box 157 Jefferson City, MO 65102	Missouri Department of Economic Development 301 W. High Street Jefferson City, MO 65102	Blanket lien on all tangible and intangible personal property		1,014,190.17 (0.00 secured)
Murphy & Hogan, Inc. 615 Glen Street Glens Falls, NY 12801	Murphy & Hogan, Inc. 615 Glen Street Glens Falls, NY 12801	Trade debt		7,321.92
Neff Packaging Systems PO Box 15056 Kansas City, KS 66115-0056	Neff Packaging Systems PO Box 15056 Kansas City, KS 66115-0056	Trade Debt		8,070.04
Prince Minerals, Inc. PO Box 502431 Saint Louis, MO 63105-2431	Prince Minerals, Inc. PO Box 502431 Saint Louis, MO 63105-2431	Trade debt		40,490.79
ProLiance Energy LLC Attn: Accts. Receivable 111 Monument Circle Suite 2200 Indianapolis, IN 46204-5178	ProLiance Energy LLC Attn: Accts. Receivable 111 Monument Circle Suite 2200 Indianapolis, IN 46204-5178	Trade debt See also SOFA #13		27,243.88
Ruth Kent 202 W. Blvd. Mexico, MO 65265	Ruth Kent 202 W. Blvd. Mexico, MO 65265	Promissory Note		10,043.54
Support Mexico LLC 100 North Jefferson Mexico, MO 65265	Support Mexico LLC 100 North Jefferson Mexico, MO 65265	Promissory Note		50,793.73
Warren C. Smith Jr. 650 Winter Street #1701 Waltham, MA 02451	Warren C. Smith Jr. 650 Winter Street #1701 Waltham, MA 02451	Promissory Note		29,665.30
William K. Dowell 11592 Audrain County Road 9909 Mexico, MO 65265	William K. Dowell 11592 Audrain County Road 9909 Mexico, MO 65265	Promissory Note		9,439.29

B4 (Official Form 4) (12/07) - Cont.

In re Mid America Brick & Structural Clay Products, L.L.C.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 15, 2013

Signature /s/ Frank J. Cordie
Frank J. Cordie
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Advantage Capital Community
Development Fund Missouri II LLC
190 Carondelet Plaza, Suite 1500
Saint Louis, MO 63105-3442

Aeromet Engineering Inc.
107 Adams Street
Jefferson City, MO 65101

Ahrens Steel & Welding Supplies, Inc.
515 Big Bear Blvd.
Columbia, MO 65202

Alice West
1008 Hazel Place
Mexico, MO 65265

ANH Refractories
Attn: Michael Schalk
Cherrington Corporate Center
400 Fairway Drive
Moon Township, PA 15108

Anthem BCBS
1831 Chestnut Street
Saint Louis, MO 63103

Arch Enterprises
PO Box 1017
Mexico, MO 65265

Audrain County Treasurer
101 N. Jefferson, Room 103
Mexico, MO 65265

Audrain Oil Co., LLC
1247 Highway 15
Thompson, MO 65285

Basic Machinery Co.
1220 Harold Andrews Road
PO Box 688
Siler City, NC 27344

BizCapital BIDCO II, LLC
Attn: Tim Blanke
909 Poydras Street
Suite 2230
New Orleans, LA 70112

Brydon, Swearanger & England PC
PO Box 456
Jefferson City, MO 65102-0456

Central Brick Supply
600 Green Blvd.
Mexico, MO 65265

Chemical Products Corporation
PO Box 2470
Cartersville, GA 30120

City of Mexico
Attn: City Manager
300 N. Coal
Mexico, MO 65265

City of Mexico Neighborhood
Improvement District
300 N. Coal
Mexico, MO 65265

Clifford Blackaby
33388 Monroe Road 670
Stoutsville, MO 65283

Clifford Roberts
15288 Highway 15
Paris, MO 65275

Community South Bank
625 South Gay Street, Suite 450
Knoxville, TN 37902

Dan Spencer
6418 Hunt Lane
Brookshire, TX 77423

David Adams
1801 Lyman Court
Columbia, MO 65203

Donaldson Excavating, LLC
7525 Audrain Road 341
Mexico, MO 65265

Environmental Protection Agency
Ariel Rios Building
1200 Pennsylvania Ave NW
Washington, DC 20460

Frank Cordie
320 Jefferson Road
Mexico, MO 65265

Frank J. Cordie
320 Jefferson Road
Mexico, MO 65265

Frank J. Cordie
600 Green Blvd.
Mexico, MO 65265

Gallaher Insurance Group
PO Box 798
Mexico, MO 65265

Garret Spoor
1004 Michigan
Mexico, MO 65265

Heath Morris
7571 State Route Z
Kingdom City, MO 65262

Homza Consulting, Inc.
PO Box 16658
Saint Louis, MO 63105

Horton Supply
518 N. Jefferson
Springfield, MO 65806

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

James Brewer
725 E. Monroe Apt 3
Mexico, MO 65265

James L. and Ruth D. Gallop
28 W 170 Hickory Lane
West Chicago, IL 60185

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**United States Bankruptcy Court
Eastern District of Missouri**

In re Mid America Brick & Structural Clay Products, L.L.C.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mid America Brick & Structural Clay Products, L.L.C. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

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Rand Capital SBIC, Inc.
Attn: Allen F. Grum
2200 Rand Building
Buffalo, NY 14203

Support Mexico LLC
100 North Jefferson
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TR Mexico LLC
Attn: Thomas E. Roberts
1650 Des Peres Road, Suite 303
Saint Louis, MO 63131

None [*Check if applicable*]

February 15, 2013

Date

/s/ Bonnie L. Clair

Bonnie L. Clair #41696MO

Signature of Attorney or Litigant

Counsel for Mid America Brick & Structural Clay Products, L.L.C.

Summers Compton Wells PC

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