

UNITED STATES BANKRUPTCY COURT Eastern District of Missouri		VOLUNTARY PETITION
Name of Debtor (if individual, enter Last, First, Middle): Premier Bancshares, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): XX-XXX7402		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 1015 Madison Street, Suite B Jefferson City, MO <div style="text-align: right;">ZIP CODE 65101</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: Missouri		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right;">ZIP CODE</div>		
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <hr style="border-top: 1px dashed black;"/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Premier Bancshares, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition <i>(This page must be completed and filed in every case.)</i></p>	<p>Name of Debtor(s): Premier Bancshares, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Gregory D. Willard</u> Signature of Attorney for Debtor(s) <u>Gregory D. Willard</u> Printed Name of Attorney for Debtor(s) <u>Carmody MacDonald P.C.</u> Firm Name <u>120 S. Central Ave., Suite 1800</u> <u>St. Louis, MO 63105</u> Address <u>314-854-8623</u> Telephone Number <u>01/15/2014</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Bruce W. Wiley</u> Signature of Authorized Individual <u>Bruce W. Wiley</u> Printed Name of Authorized Individual <u>President</u> Title of Authorized Individual <u>01/15/2014</u> Date</p>	

B 4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Eastern District Of Missouri**

In re Premier Bancshares, Inc.
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address, including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Wilmington Trust Company Corporate Capital Markets Rodney Square North 1100 North Market St. Wilmington, DE 19890 Mail Drop: WTP/1/1615	Geoffrey J. Lewis 302-636-6438 Rodney Square North 1100 North Market St. Wilmington, DE 19890 Mail Drop: WTP/1/1615	Trust Preferred Security Reference: PBI Capital Trust VI		23,579,407.20
KeyBank 66 South Pearl St. Albany, NY 12207	Leslie A. Jones 518-257-8543 66 South Pearl St. Albany, NY 12207	Loan		19,832,039.04
Bank of New York Mellon 525 William Penn Pl. Pittsburgh, PA 15259	Nancy R. Johnson 412-236-3139 525 William Penn Pl. Pittsburgh, PA 15259	Trust Preferred Security References: PBI Capital Trust III; PBI Capital Trust IV		13,127,731.00
U.S. Bank Global Corporate Trust Services 190 South LaSalle St. Chicago, IL 60603 Mail Code: MK-IL-SLTG I	Taylor Potts 312-332-7830 190 South LaSalle St. Chicago, IL 60603 Mail Code: MK-IL-SLTG I	Trust Preferred Security Reference: PBI Capital Trust V		11,864,660.66

B 4 (Official Form 4) (12/07)

In re Premier Bancshares, Inc.
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address, including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Wilmington Trust Company Global Capital Markets Rodney Square North 1100 North Market St. Wilmington, DE 19890	Michael H. Wass 302-636-6398 Rodney Square North 1100 North Market St. Wilmington, DE 19890 Lori L. Donahue 302-651-1000 Rodney Square North 1100 North Market St. Wilmington, DE 19890	Trust Preferred Security Reference: PBI Capital Trust II		7,685,388.62
Bruce W. Wiley 3718 Taylors Ridge Court Jefferson City, MO 65109	Bruce W. Wiley 3718 Taylors Ridge Court Jefferson City, MO 65109	Deferred Director Fees; Director Fees		178,123.42
Harold Remley 1423 Dixon Drive Jefferson City, MO 65101	Harold Remley 1423 Dixon Drive Jefferson City, MO 65101	Deferred Director Fees; Director Fees		77,416.39
Michael W. Anderson 3564 Gettysburg Place Jefferson City, MO 65109	Michael W. Anderson 3564 Gettysburg Place Jefferson City, MO 65109	Director Fees		1,000.00
Sarah J. Stieferman 2913 Brush Creek Court Jefferson City, MO 65109	Sarah J. Stieferman 2913 Brush Creek Court Jefferson City, MO 65109	Officer Fees		1,000.00
William E. Stricker 2801 Butternut Court Columbia, MO 65201	William E. Stricker 2801 Butternut Court Columbia, MO 65201	Director Fees		1,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 15, 2104

Signature: /s/ Bruce W. Wiley
Bruce W. Wiley, President

Penalty for making a false statement or concealing property: Fine up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
Eastern District of Missouri

In re Premier Bancshares, Inc.,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A – Real Property	Yes	1	\$0.00		
B – Personal Property	Yes	5	\$3,273,523.37		
C – Property Claimed as Exempt	Yes	1			
D – Creditors Holding Secured Claims	Yes	1		\$0.00	
E – Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$0.00	
F – Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$76,347,766.33	
G – Executor Contracts and Unexpired Leases	Yes	1			
H – Codebtors	Yes	1			
I – Current Income of Individual Debtor(s)	No	0			
J – Current Expenditures of Individual Debtor(s)	No	0			
TOTAL		15	\$3,273,523.37	\$76,347,766.33	

UNITED STATES BANKRUPTCY COURT
Eastern District of Missouri

In re Premier Bancshares, Inc.,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N/A
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N/A
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N/A
Student Loan Obligations	\$ N/A
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N/A
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N/A
TOTAL	\$ N/A

State the following:

Average Income (from Schedule I, Line 12)	\$ N/A
Average Expenses (from Schedule J, Line 22)	\$ N/A
Current Monthly Income (from Form 22A, Line 12; OR , Form 22B Line 11; OR, Form 22C Line 20)	\$ N/A

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N/A
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$ N/A	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N/A
4. Total from Schedule F		\$ N/A
5. Total of non-priority unsecured debt (sum of 1, 3 and 4)		\$ N/A

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Sub-Total: **0.00** (Total of this page)
Total : **0.00**

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G – Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives		First National Bank (St. Louis, MO)	\$2,969,975.74
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		

Sub-Total: **\$2,969,975.74** (Total of this page)

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies.	X		
10. Annuities.	X		
11. Interests in an education IRA as defined in 26. U.S.C. section 530(b)(1).	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.		100% membership interests in PRMR, LLC	\$24,391.46

Sub-Total: **\$24,391.46** (Total of this page)

1 of 4 continuation sheets attached to the Schedule of Personal Property

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

Sub-Total: **\$0.00** (Total of this page)

2 of 4 continuation sheets attached to the Schedule of Personal Property

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		

Sub-Total: **\$0.00** (Total of this page)

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Savin copy/print/scan machine and miscellaneous office equipment (1015 Madison Street, Suite B, Jefferson City, MO)	\$1,549.40
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Professional Retainers/Prepayments:	
		Carmody MacDonald P.C.	\$50,287.00
		Bragar Egel & Squire PC	\$1,418.45
		Polsinelli PC	\$54,813.39
Rouse Hendricks German May PC	\$171,087.93		

Sub-Total: **\$279,156.17** (Total of this page)

B6C (Official Form 6C) (04/13)

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675.*

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
None			

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6D (Official Form 6D) (12/07)

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.									
			VALUE \$						
ACCOUNT NO.									
			VALUE \$						
ACCOUNT NO.									
			VALUE \$						
0 continuation sheets attached							Subtotal ► (Total of this page)	\$	\$
							Total ► (Use only on last page)	\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13)

In re Premier Bancshares, Inc.
Debtor

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) – Cont.

In re Premier Bancshares, Inc. ,
Debtor

Case No. _____
(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

0 continuation sheets attached

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							19,832,039.04
KeyBank 66 South Pearl Street Albany, NY 12207							
Account No.							7,685,388.62
Wilmington Trust Company Global Capital Markets Rodney Square North 1100 North Market Street Wilmington, DE 19890							
Account No.							13,127,731.00
The Bank of New York Mellon 525 William Penn Place Pittsburgh, PA 15259							
Subtotal (of this Page)							40,645,158.66

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED
NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. U.S. Bank Global Corporate Trust Services 190 South LaSalle Street Chicago, IL 60603 Mail Code: MK-IL- SLTG I							11,864,660.66
Account No. Wilmington Trust Company Corporate Capital Markets Rodney Square North 1100 North Market Street Wilmington, DE 19890 Mail Drop: WTP/1/1615							23,579,407.20
Account No. Bruce W. Wiley 3718 Taylors Ridge Court Jefferson City, MO 65109							178,123.42
Account No. Harold Remley 1423 Dixon Drive Jefferson City, MO 65101							77,416.39
Account No. Michael W. Anderson 3564 Gettysburg Place Jefferson City, MO 65109							1000.00
Subtotal (of this Page)							35,700,607.67

B 6F (Official Form 6F) (12/07)

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED
NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							1000.00
Sarah J. Stiefeman 2913 Brush Creek Court Jefferson City, MO 65109							
Account No.							1000.00
William E. Stricker 2801 Butternut Court Columbia, MO 65201							
Subtotal (of this Page)							2,000.00
Total							76,347,766.33

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
RPM Investment Company 1015 Madison Street, Suite 1 Jefferson City, MO 65101	Premier Bancshares, Inc. is the lessee of a non-residential office space. Rent is prepaid through lease termination. The lease terminates September 2014.

B 6H (Official Form 6H) (12/07)

In re Premier Bancshares, Inc. ,
Debtor

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Premier Bancshares, Inc.,
Debtor

Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES
DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____

Debtor

Date _____

Signature: _____

(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

_____ Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date January 15, 2014

Signature: /s/ Bruce W. Wiley

Bruce W. Wiley

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13) 11

UNITED STATES BANKRUPTCY COURT
Eastern District of Missouri

In re: Premier Bancshares, Inc. Case No. _____
Debtor(s) (if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

YEAR	AMOUNT	SOURCE
2012	\$279,539.69	Interest income and gain on sale of stock

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

YEAR	AMOUNT	SOURCE
------	--------	--------

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Bruce W. Wiley President and Director of debtor 3718 Taylors Ridge Court Jefferson City, MO 65109	10/1/2013 – 1/9/2014	\$27,567.98	\$178,123.42
Michael W. Anderson Executive VP and Director of debtor 3564 Gettysburg Place Jefferson City, MO 65109	10/1/2013 – 1/9/2014	\$27,177.36	\$1,000.00
Sarah J. Stieferman Corporate Secretary of debtor 2913 Brush Creek Court Jefferson City, MO 65109	10/1/2013 – 1/9/2014	\$17,335.30	\$1,000.00
William E. Stricker Director of debtor 2801 Butternut Court Columbia, MO 65201	10/1/2013 – 1/9/2014	\$7,000.00	\$1,000.00
Don E. LaBrayere Former Director of debtor 55 Sulgrove Road Wellsville, MO 63384	10/24/2013 – 11/22/2013	\$2,000.00	\$0.00
Harold Remley 1423 Dixon Drive Jefferson City, MO 65101	10/1/2013 – 1/9/2014	\$6,278.55	\$77,416.39
Carmody MacDonald P.C. 120 S. Central Ave., Suite 1800 St. Louis, MO 63105	1/13/2014	\$75,000.00	\$0.00
Bragar Egel & Squire PC 886 Third Avenue, Suite 3041 New York, NY 10022	10/11/2013 12/6/2013	\$5,000.00 \$2,000.00	\$0.00
Polsinelli PC 100 S. Fourth Street, Suite 1000 St. Louis, MO 63102	10/15/2013	\$1,820.00	\$0.00

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None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Bruce W. Wiley President and Director of debtor 3718 Taylors Ridge Court Jefferson City, MO 65109	1/1/2013 – 1/9/2014	\$90,950.64	\$178,123.42
Michael W. Anderson Executive VP and Director of debtor 3564 Gettysburg Place Jefferson City, MO 65109	1/1/2013 – 1/9/2014	\$90,856.80	\$1,000.00
Sarah J. Stieferman Corporate Secretary of debtor 2913 Brush Creek Court Jefferson City, MO 65109	1/1/2013 – 1/9/2014	\$57,835.30	\$1,000.00
William E. Stricker Director of debtor 2801 Butternut Court Columbia, MO 65201	1/1/2013 – 1/9/2014	\$23,425.00	\$1,000.00
Don E. LaBrayere Former Director of debtor 55 Sulgrove Road Wellsville, MO 63384	1/1/2013 – 11/22/2013	\$20,000.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NO.	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<i>Financials Restructuring Partners, Ltd and HoldCo Advisors, L.P</i> v. <i>Premier Bancshares, Inc.</i> (Index No. 651283/13)	Civil Action	Supreme Court of New York Court of New York	Pending

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT

8. Losses

None



List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Carmody MacDonald P.C. 120 S. Central Ave., Suite 1800 St. Louis, MO 63105	5/20/2013	\$20,000.00
	8/26/2013	\$25,000.00
	1/13/2014	\$75,000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Texas Capital Bank 2350 Lakeside Boulevard Suite 105 Richardson, Texas 75082	Checking	1/2014
Providence Bank 3855 Forum Blvd. Columbia, MO 65203	Checking	11/2013

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12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER OF CONTENTS, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debt

None

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
815 West Stadium Blvd Jefferson City, MO 65109	Premier Bancshares, Inc.	Until October 2010

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAMES AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAMES AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION

18. Nature, location and name of business.

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

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NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER I.D. NO. (ITIN)/COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND END DATES
Premier Bank	XX-XXX9810	815 W. Stadium Blvd. Jefferson City, MO	100% subsidiary of Premier Bancshares, Inc.	March 1995 – October 2010
PRMR, LLC	XX-XXX4609	1015 Madison Street, Suite B Jefferson City, MO	100% subsidiary of Premier Bancshares; the company was organized to own an aircraft.	December 2005 – present
PBI Capital Trust II	XX-XXX8890	1015 Madison Street, Suite B Jefferson City, MO	Issuer of trust preferred securities	April 2003- August 2012
PBI Capital Trust III	XX-XXX6635	1015 Madison Street, Suite B Jefferson City, MO	Issuer of trust preferred securities	September 2004- August 2012
PBI Capital Trust IV	XX-XXX1677	1015 Madison Street, Suite B Jefferson City, MO	Issuer of trust preferred securities	June 2005- August 2012
PBI Capital Trust V	XX-XXX2618	1015 Madison Street, Suite B Jefferson City, MO	Issuer of trust preferred securities	June 2006- August 2012
PBI Capital Trust VI	XX-XXX3366	1015 Madison Street, Suite B Jefferson City, MO	Issuer of trust preferred securities	April 2007- August 2012

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

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19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Sarah Stieferman 1015 Madison Street, Suite B Jefferson City, MO 65101	2000-present
BKD, LLP 211 North Broadway St. Louis, MO 63102	2003-present

None

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
BKD, LLP	211 North Broadway St. Louis, MO 63102

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Bruce W. Wiley President and Director of debtor 3718 Taylors Ridge Court Jefferson City, MO 65109	Various
Michael W. Anderson Executive VP and Director of debtor 3564 Gettysburg Place Jefferson City, MO 65109	Various
Sarah J. Stieferman Corporate Secretary of debtor 2913 Brush Creek Court Jefferson City, MO 65109	Various
William E. Stricker Director of debtor 2801 Butternut Court Columbia, MO 65201	Various
Don E. LaBrayere Former Director of debtor 55 Sulgrove Road Wellsville, MO 63384	Various

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David Stone 885 Third Ave., Suite 3020 New York, NY 10022	Various
Larry Rouse 1201 Walnut, Suite 2000 Kansas City, MO 64106	Various
Polsinelli PC Attn: Larry Harris 100 S. Fourth Street, Suite 1000 St. Louis, MO 63102	Various
Carmody MacDonald P.C. Attn: Gregory D. Willard 120 S. Central Ave., Suite 1800 St. Louis, MO 63105	

20. Inventories

None



a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market, or other basis)

None



b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST

None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Bruce W. Wiley 3718 Taylors Ridge Court Jefferson City, MO 65109	President and Director of debtor	Class A Voting stock; 4.18% (aggregate directly and indirectly)
Michael W. Anderson 3564 Gettysburg Place Jefferson City, MO 65109	Executive VP and Director of debtor	Class A Voting stock; 1.20% (aggregate directly and indirectly)
Sarah J. Stiefeman 2913 Brush Creek Court Jefferson City, MO 65109	Corporate Secretary of debtor	Class A Voting stock; 0.28% (aggregate directly and indirectly)

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William E. Stricker 2801 Butternut Court Columbia, MO 65201	Director of debtor	Class A Voting stock; 4.48% (aggregate directly and indirectly)
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22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF WITHDRAWAL
Don E. LaBrayere 55 Sulgrove Road Wellsville, MO 63384	Director of debtor	Deceased – November 15, 2013

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Bruce W. Wiley President and Director of debtor 3718 Taylors Ridge Court Jefferson City, MO 65109	1/1/2013 – 1/9/2014 Director and Officer Fees; Expense Reimbursements	\$90,950.64
Michael W. Anderson Executive VP and Director of debtor 3564 Gettysburg Place Jefferson City, MO 65109	1/1/2013 – 1/9/2014 Director and Officer Fees; Expense Reimbursements	\$90,856.80
Sarah J. Stieferman Corporate Secretary of debtor 2913 Brush Creek Court Jefferson City, MO 65109	1/1/2013 – 1/9/2014 Officer Fees; Expense Reimbursements	\$57,835.30
William E. Stricker Director of debtor 2801 Butternut Court Columbia, MO 65201	1/1/2013 – 1/9/2014 Director Fees; Legal Fee Reimbursements	\$23,425.00
Don E. LaBrayere Former Director of debtor 55 Sulgrove Road Wellsville, MO 63384	1/1/2013 – 11/22/2013 Director Fees; Expense Reimbursements	\$20,000.00

24. Tax Consolidation Group.

None



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 15, 2014

Signature /s/ Bruce W. Wiley
Bruce W. Wiley, President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Eastern District of Missouri

In re Premier Bancshares, Inc.
Debtor(s)

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Charles Schwab & Company ATTN: AICS/Marirose Macaraig 120 Kearny Street San Francisco, CA 94108	A B C	1,073,036 123,410 8,820	8.30% 0.95% Less than 0.01%
Mark Milam Stevenson P.O. Box 642 Columbia, MO 65205	A	524,000	4.05%
John C. and Sandra A. Willibrand 425 Valley View Court Jefferson City, MO 65109	A	500,000	3.87%
Stephanie Stricker and William E. (Wes) Stricker 2801 Butternut Court Columbia, MO 65201	A	499,665	3.86%
David F. Atkins 1702 South Fairview Road Columbia, MO 65203	A	457,360	3.54%
Don E. LaBrayere #55 Sulgrove Road Wellsville, MO 63384	A	409,825	3.17%
Bruce W. Wiley Revocable Trust 3718 Taylors Ridge Court Jefferson City, MO 65109	A	369,598	2.86%
Donald E. Karttli and Joyce A. Krattli 3109 Citadel Court Jefferson City, MO 65109	A	267,150	2.07%
Dr. Steven J. Huber 1300 Edgewood Drive Jefferson City, MO 65109	A	240,000	1.86%
James Michael Huber and Elizabeth R. Huber 1300 Edgewood Drive Jefferson City, MO 65109	A	239,920	1.86%
Charles R. Willibrand 416 Valley View Court Jefferson City, MO 65109	A	214,000	1.66%

Melba G. Willibrand 416 Valley View Court Jefferson City, MO 65109	A	214,000	1.66%
Donald R. Stertzner P.O. Box 104328 Jefferson City, MO 65110	A	204,000	1.58%
Larry R. Bloebaum and Mary R. Bloebaum 3105 Citadel Court Jefferson City, MO 65109	A	197,362	1.53%
Larry R. Bloebaum and Mary R. Bloebaum 3105 Citadel Court Jefferson City, MO 65109	A	196,913	1.52%
Schuyler J. Mariea 1826 Chelle Court Jefferson City, MO 65101	A	183,250	1.42%
Steven P. Albert 419 Virginia Trail Jefferson City, MO 65109	A	152,000	1.18%
Remley Enterprises Limited Partnership 1423 Dixon Drive Jefferson City, MO 65101	A	144,080	1.11%
Bolivar Bancshares, Inc. c/o Mr. Brad Gregory P.O. Box 560 Bolivar, MO 65613-0560	A	140,700	1.09%
Allen K. Shih and Helena M. Shih 914 Cari Ann Drive Jefferson City, MO 65109	A	138,200	1.07%
RRR Real Estate, Inc. 1423 Dixon Drive Jefferson City, MO 65101	A	133,120	1.03%
Peter Bartok and Colleen Bartok 321 West Burnam Road Columbia, MO 65203	A	126,800	0.98%
Harold W. Burkemper #2 Rockwood Trail Court Saint Charles, MO 63303	A	120,000	0.93%
Floyd Trim 3610 West Gordon Drive Jefferson City, MO 65109	A	120,000	0.93%
Nancy K. Brown or William W. Brown 4 Log Cabin Lane Lake Saint Louis, MO 63367-2003	A	116,000	0.90%
Central Financial Corporation c/o Mr. Earl D. McVicker, Chairman P.O. Box 1366 Hutchinson, KS 67504	A	110,000	0.85%
David F. Atkins and Lori F. Atkins 1702 South Fairview Road Columbia, MO 65203	A	109,000	0.84%

Michael B. Atkin c/o First Bankers' Banc Securities, Inc. 1714 Deer Tracks Trail, Suite 110 Saint Louis, MO 63124	A	100,000	0.77%
Harold L. Leydens 711 West McCarty Jefferson City, MO 65109	A	100,000	0.77%
Mercantile Bancorp, Inc. c/o Mr. Dan Dugan P.O. Box 3455 200 North 33rd Street Quincy, IL 62305	A	100,000	0.77%
Southern Missouri Bancshares, Inc. P.O. Box M Marshfield, MO 65706	A	100,000	0.77%
Kelly Hunter Toombs and Kathryn Toombs 8209 Rosewood Lane Prairie Village, KS 66208	A	100,000	0.77%
Michael W. Anderson P.O. Box 105647 Jefferson City, MO 65110-5647	A	96,000	0.74%
Mark C. Atkins and Christie D. Atkins 1050 Veazey Road Cottage Grove, TN 38224	A	92,000	0.71%
Nanson Investments, LP 1423 Dixon Drive Jefferson City, MO 65101	A	90,000	0.70%
Lucas Y.C. Chen 4629 West Fitch Avenue Lincolnwood, IL 60712-2119	A	88,000	0.68%
Mid-America Bancorp, Inc. c/o Mr. Mark Fitzpatrick P.O. Box 7987 Leawood, KS 66207-0987	A	86,000	0.67%
Donald E. Krattli and Joyce A. Krattli 3109 Citadel Court Jefferson City, MO 65109	A	80,750	0.62%
Donald E. Krattli and Joyce A. Krattli 3109 Citadel Court Jefferson City, MO 65109	A	80,720	0.62%
Tim J. Hagenhoff and Georgia A. Hagenhoff 5117 Edinburgh Way Jefferson City, MO 65101	A	80,000	0.62%
Joe A. Tiedemann and Shelly S. Tiedemann 2629 Cripple Creek Saint Louis, MO 63129	A	80,000	0.62%
Carol Ann Trim 3610 West Gordon Drive Jefferson City, MO 65109	A	80,000	0.62%
Owen & Sons Development Co. c/o Mr. Marc Owen 235 Jungerman Road, Suite 207 Saint Peters, MO 63376	A	68,000	0.53%

Thomas R. Smith and Ann Smith 401 East Locust, Suite 300 Columbia, MO 65201	A	66,000	0.51%
NTC & Co. 717 17th Street Suite 1700 Denver, CO 80202	A	61,600	0.48%
	B	0	Less than 0.01%
	C	0	Less than 0.01%
OTH Investments, L.L.C. c/o Mr. B. Dan Bryson 215 West College Grapevine, TX 76051	A	61,200	0.47%
Don Howser Jr. and Suzanne Howser 5502 Thornbrook Parkway Columbia, MO 65203	A	60,000	0.46%
Darrell B. Roegner 13 Saint Malo Court Lake Saint Louis, MO 63367	A	60,000	0.46%
William E. Stricker 2801 Butternut Court Columbia, MO 65201	A	60,000	0.46%
Pershing LLC ATTN: Limited Partnerships One Pershing Plaza 7th Floor Jersey City, NY 07399	A	56,380	0.44%
	B	1,800	0.01%
	C	1,200	0.01%
Randy M. Morrow and Sandra D. Morrow 1505 Canton Drive Columbia, MO 65203	A	54,600	0.42%
Edward D Jones & Co ATTN: Kate Matula 700 Maryville Centre Drive St. Louis, MO 63141-5824	A	52,592	0.41%
	B	0	Less than 0.01%
	C	0	Less than 0.01%
Fast Lane Group, Inc. c/o Mr. Wayne Baker 2299 South Spoede Lane Warrenton, MO 63383	A	50,000	0.39%
Jon Roy Reid c/o Mr. Jon Roy Reid P.O. Box 224927 Dallas, TX 75222	A	50,000	0.39%
Wallstreet Financial Group, Inc. c/o Leroy L. Wilbers, Jr. 211 Marshall Street Jefferson City, MO 65101	A	45,600	0.35%
B.K.R. Investments, Inc. c/o Mr. Michael L. Kehoe 3589 Gettysburg Place Jefferson City, MO 65109	A	42,500	0.33%
IRA Rollover FBO Winston Harrison 500 Keene Street, Suite 402 Columbia, MO 65201	A	42,060	0.33%

Alan D. Clark and Kelly W. Clark 2159 State Road MM New Bloomfield, MO 65063	A	42,000	0.32%
Nancy M. Kersten and Neil W. Kersten 16761 Concord Hill Road Marthasville, MO 63357	A	42,000	0.32%
Melvin L. Sutton and M. Dean Sutton 128 South Hartnett Drive Ferguson, MO 63135	A	42,000	0.32%
Citizens National Bancorp, Inc. c/o Mr. David L. McBeath P.O. Box 3717 Springfield, MO 65808-3717	A	40,000	0.31%
Gaines Family Limited Partnership 55 North Pointe Circle Lake Saint Louis, MO 63367	A	40,000	0.31%
Robert G. McKelvey and Audree McKelvey 2154 Bluestone Drive Saint Charles, MO 63303-6598	A	40,000	0.31%
First Trust Company of Onaga ATTN: Denise Coon P.O. Box 420 Onaga, KS 66521-0420	A B C	38,000 15,200 0	0.29% 0.12% Less than 0.01%
Mary G.A., L.P. c/o Mrs. Mary G. Albers 14044 Aberdeen Leawood, KS 66224	A	36,000	0.28%
Luetkenhaus Properties, Inc. c/o Mr. Bill Luetkenhaus 410 Crestview Drive O'Fallon, MO 63366	A	36,000	0.28%
Medtrak Services, L.L.C. c/o Mr. Kermit J. Fendler, CEO 7101 College Blvd., Suite #1010 Overland Park, KS 66210	A	36,000	0.28%
Marine Bank ATTN: Trust Sourcing Solutions 3050 Wabash Avenue Springfield, IL 62704	A B C	36,000 0 0	0.28% Less than 0.01% Less than 0.01%
Russ Anderson and Andrea Anderson 706 Corpse Court Columbia, MO 65201	A	35,700	0.28%
Sandra G. Hartnett 1301 Municipal Way, Suite 250 Grapevine, TX 76051	A	35,700	0.28%
Ralph A. Hennerich and Diana Hennerich 705 Regency Cove Drive Four Seasons, MO 65049	A	35,700	0.28%
Paxton A. Schneider and Rachael Kennedy Schneider 4041 Maple Bluff Drive Columbia, MO 65203	A	34,500	0.27%

Rudolph L. Veit 515 East High Street Jefferson City, MO 65101	A	34,000	0.26%
Cynthia B. Walker Trust UTA 3-28-90 510 Redondo Drive Chesterfield, MO 63017	A	34,000	0.26%
Baker Family Co. c/o Mr. Wayne Baker 2299 South Spoede Lane Warrenton, MO 63383	A	32,000	0.25%
Stanley E. Mehrhoff P.O. Box 1761 Jefferson City, MO 65102	A	32,000	0.25%
William J. Green and Belinda K. Green 49 Forest Lake Court Saint Charles, MO 63301	A	31,100	0.24%
John J. Falzone and Sue A. Falzone 3111 Citadel Court Jefferson City, MO 65109	A	31,000	0.24%
Robert S. Wholey 1008 West 69th Street Kansas City, MO 64113	A	31,000	0.24%
James F. Moore and Catherine A. Moore 1963 South Crescent Place Springfield, MO 65809	A	30,000	0.23%
John E. Vogt and Toni K. Vogt 2215 Blue Lake Drive Wentzville, MO 63385	A	28,500	0.22%
Christopher J. Badger and Lucyna A. Badger 1904 Casa Loma Court Grapevine, TX 76051	A	28,000	0.22%
Beth Utrecht and John Utrecht 1436 Satinwood Drive Jefferson City, MO 65109	A	26,600	0.21%
Friendship Bancshares, Inc. c/o Mr. Mark Luebbert P.O. Box 649 Linn, MO 65051	A	25,000	0.19%
George A. Pfenenger and Joan D. Pfeneger 1600 Woodrail Columbia, MO 65203	A	25,000	0.19%
Daniel R. Roling Trust 902 Southwest Boulevard Jefferson City, MO 65109	A	25,000	0.19%
Julie K. Roling 1618 Paddlewheel Jefferson City, MO 65109	A	25,000	0.19%
Secrty Bancshares of Pulaski County Inc. 110 Lynn Street P.O. Box S Waynesville, MO 65583	A	25,000	0.19%

Dennis J. Palmer and Nancy L. Palmer 4703 Garden Brook Court Columbia, MO 65203	A	24,000	0.19%
Donald L. Welch and Sarah L. Welch 6917 Ketterman Lane Jefferson City, MO 65101	A	24,000	0.19%
Keith F. Steinhoff and Donna Steinhoff 26 Berkshire Drive Saint Louis, MO 63117	A	23,536	0.18%
Stephen C. Lieber 801 North Mason Road Saint Louis, MO 63141	A	23,200	0.18%
Charles D. Menke 1703 Rainwood Place Columbia, MO 65203	A	22,000	0.17%
Glen Strothmann and Snezana Strothmann 1207 Tartan Place Columbia, MO 65203	A	22,000	0.17%
The Hartnett Group Ltd. c/o Mr. Paul Guernsey 1301 Municipal Way, Suite 250 Grapevine, TX 76051	A	21,400	0.17%
Kent Q. Kreh, Dorothy L. Kreh and Nancy B. Wiley 260 Carlyle Lake Drive Creve Coeur, MO 63141	A	21,000	0.16%
John H. Ratliff 603 East South Drive Salisbury, MO 65281	A	21,000	0.16%
IBAT c/o Mr. Randall B. Rush, Partner 5550 Powers Center Point Colorado Springs, CO 80920	A	20,200	0.16%
Barat Academy c/o Ms. Debra L. Watson 1 Academy Place Dardenne Prairie, MO 63368	A	20,000	0.15%
George Hartsfield and Paula Hartsfield 1909 Sarah Lane Jefferson City, MO 65101	A	20,000	0.15%
Linda S. LaBrayere #55 Sulgrove Road Wellsville, MO 63384	A	20,000	0.15%
Richard W. Pemberton and Sharon C. Pemberton 830 Shanon Dale Court Jefferson City, MO 65109	A	20,000	0.15%
Michael E. Rau and Andrea D. Rau 1395 West Main Street Washington, MO 63090	A	20,000	0.15%

Joseph N. Scheppers and Brenda K. Scheppers 817 Weatherhill Road Jefferson City, MO 65109	A	20,000	0.15%
Paul M. Smith Sr. and Nancy Smith 2056 Isla Vista Lane Naples, FL 34105	A	20,000	0.15%
William E. Stricker and Pamela H. Stricker 2801 Butternut Court Columbia, MO 65201	A	20,000	0.15%
National Financial Services LLC ATTN: CAISP 200 Liberty Street 5th Floor New York, NY 10281	A B C	20,000 17,900 0	0.15% 0.14% Less than 0.01%
Topwater Capital Partners, LP c/o Mr. Robert Topping Westar Aerospace & Defense Group Inc. 4 Research Park Drive Saint Charles, MO 63304	A	19,600	0.15%
John J. Sheehan and Barbara M. Sheehan 3138 Williamsburg Way Jefferson City, MO 65109	A	19,100	0.15%
Desmond Van Allen and Julie R. Allen 6401 Sabine Drive Columbia, MO 65203	A	18,000	0.14%
Carroll Wayne Bedwell and Mollie Bedwell P.O. Box 537 Sunray, TX 79086	A	18,000	0.14%
Brad Epple and Sharon K. Epple 5401 Foxfire Lane Lohman, MO 65053	A	18,000	0.14%
First Okmulgee Corporation c/o Mr. Nevyle R. Cable P.O. Box 1037 Okmulgee, OK 74447	A	18,000	0.14%
Richard B. Jennett and Lana K. Jennett 819 Harvest Drive Jefferson City, MO 65109	A	18,000	0.14%
John Koonce and Patricia C. Koonce 2059 Highway 179 Jefferson City, MO 65109	A	18,000	0.14%
Meir Lazar and Delores Gail Lazar 600 South Lakota Ridge Lane Columbia, MO 65203	A	18,000	0.14%
Meggs Bancshares, LLC c/o Mr. David Meggs 7736A Delmar Blvd University City, MO 63130	A	18,000	0.14%
Thomas Edward Palitzsch 515 North Benton Avenue Saint Charles, MO 63301	A	18,000	0.14%

Donald H. Renkemeyer 8901 Mary Lane Jefferson City, MO 65101	A	18,000	0.14%
Michael S. Severance and Gail M. Severance 728 Hobbs Road Jefferson City, MO 65109	A	18,000	0.14%
John R. Stacy 508 Woodland Trail Keller, TX 76248	A	18,000	0.14%
IRA Rollover FBO Deborah Daniels 2101 West Broadway PMB 308 Columbia, MO 65203	A	17,940	0.14%
Joey Leydens 711 West McCarty Jefferson City, MO 65109	A	17,200	0.13%
Bernard A. Hainen and Glenda L. Hainen P.O. Box 578 Tipton, MO 65081	A	17,000	0.13%
Roxanne J. Schnieders 138 North Capistrano Drive Jefferson City, MO 65109	A	17,000	0.13%
Alan R. Nageleisen and Barbara Nageleisen 3532 Wolf Road Taylor Mill, KY 41015	A	16,600	0.13%
Adam Aronson c/o Carl Enloe Monetary Management Group, Inc 13537 Barrett Parkway, Suite 325 Saint Louis, MO 63021	A	16,000	0.12%
Helen Chen 922 Tanya Lynn Drive Jefferson City, MO 65109	A	16,000	0.12%
Robert D. Fischer 7431 Woodlawn Colonial Lane Saint Louis, MO 63119-4427	A	16,000	0.12%
Mr. and Mrs. Michael L. Kehoe 3589 Gettysburg Place Jefferson City, MO 65109	A	16,000	0.12%
Omni LLC c/o Mr. Jerry Scheidegger 2500 Old Highway 94, Suite 200 Saint Charles, MO 63303	A	16,000	0.12%
Roger Schroeder and Patricia Schroeder 4104 White Water Drive Saint Charles, MO 63304	A	16,000	0.12%
Janet Wies and James R. Wies 7 Ardennes Place Lake Saint Louis, MO 63367	A	16,000	0.12%
Wilco L.P. c/o Mr. Bill Willbrand 3617 Collingwood Saint Charles, MO 63301	A	16,000	0.12%

Lee D. Tharp 106 Palisades Drive Jefferson City, MO 65109	A	15,760	0.12%
Jack E. Young and Janice E. Young 5125 Young Lane Jefferson City, MO 65101-8073	A	15,100	0.12%
Noel Boyd 1514 East Bradford Parkway Springfield, MO 65804	B	15,000	0.12%
Phillip Shindler and Jeri Lou Schindler 2721 South Wickerwood Court Columbia, MO 65201	A	14,500	0.11%
Matthew J. Young and Tracy L. Young 21851 Pleasant Hill Road Boonville, MO 65233	A	14,500	0.11%
Howard Cerini 2012 Chickadee Road Jefferson City, MO 65101	A	14,000	0.11%
Terry L. Rehma 221 Westpoint Court Jefferson City, MO 65109	A	14,000	0.11%
Marvin E. Sapp 7300 West Main Street Columbia, MO 65203	A	14,000	0.11%
TSA Investments, LLC c/o Mr. Scott Atkins 1123 Wilkes Boulevard Columbia, MO 65201	A	13,600	0.11%
Edward C. Clausen 3327 Pea Ridge Centertown, MO 65023	A	13,000	0.10%
Robert G. Krattli and Cheryl L. Krattli 3576 Gettysburg Place Jefferson City, MO 65109	A	12,500	0.10%
Ramona Lucas Smith 1205 Fieldcrest Columbia, MO 65203	A	12,500	0.10%
Michael J. DeMauro Jr. 2077 Waters Edge Court Lake Saint Louis, MO 63367	A	12,000	0.09%
H. D. Dierker and Janet R. Dierker 2208 Bluff Pointe Drive Columbia, MO 65201	A	12,000	0.09%
George Stevenson 3009 Meghann Drive Columbia, MO 65203	A	12,000	0.09%
Robert P. Wankum 611 South Eagle Trace Jefferson City, MO 65109	A	12,000	0.09%
Leroy L. Wilbers, Jr. c/o Wallstreet Financial Group, Inc. 211 Marshall Street Jefferson City, MO 65101	A	12,000	0.09%

Bruce W. Wiley and Nancy B. Wiley 3718 Taylors Ridge Court Jefferson City, MO 65109	A	11,825	0.09%
Curt Renkemeyer 426 East High Street Jefferson City, MO 65101	B	11,475	0.09%
Donald J. Babb P.O. Box 12 Bolivar, MO 65613	B	11,000	0.09%
Randy Scherr and Phyllis A. Willibrand 120 East High Street Jefferson City, MO 65101	A	11,000	0.09%
Roderick M. Cox 325 Center Drive Montgomery, AL 36113	A	10,200	0.08%
Rodney K. Adkison and Dianna M. Adkison P.O. Box 105732 Jefferson City, MO 65110	B	10,000	0.08%
James Bartimus 11541 Cherokee Court Leawood, KS 66211	B	10,000	0.08%
Bruce W. Berg and Barbara S. Berg 6447 Aberdeen Avenue Dallas, TX 75230-5105	A	10,000	0.08%
Blair E. Brown Trust; William W. Brown 4 Log Cabin Lane Lake Saint Louis, MO 63367-2003	A	10,000	0.08%
Matthew D. Brown Trust; William W. Brown 4 Log Cabin Lane Lake Saint Louis, MO 63367-2003	A	10,000	0.08%
William W. Brown 4 Log Cabin Lane Lake Saint Louis, MO 63367-2003	A	10,000	0.08%
Randall C. Bryson and Pamela S. Bryson 3176 South Winding Trail Drive Columbia, MO 65201	A	10,000	0.08%
Cloyd E. Cox 8752 Opal Drive Tallahassee, FL 32309	A	10,000	0.08%
Assemblies of God Foundation 1661 North Boonville, Suite D Springfield, MO 65803	A	10,000	0.08%
Eulala B. Grant 1486 East 508th Road Bolivar, MO 65613	A	10,000	0.08%
Guffey-Wills LLC c/o Mr. Kevin Guffey P.O. Box 39 Belle, MO 65013	A	10,000	0.08%
Kimberly B. Lavery and Kimberly B. Lavery 1713 Acorn Drive Eules, TX 76039	B	10,000	0.08%

Stephen C. Lieber 801 North Mason Road Saint Louis, MO 63141	A	10,000	0.08%
James J. Lohse #3 Potomac Court Saint Charles, MO 63303	A	10,000	0.08%
Sean P. McManus 768 Hillenkamp Saint Charles, MO 63304	A	10,000	0.08%
Leah J. McNay 54362 Possum Trot Road Jamestown, MO 65046	A	10,000	0.08%
George H. Ousley, Jr. 2000 East Broadway, Suite 176 Columbia, MO 65201-6091	A	10,000	0.08%
Marc Owen and Jacqueline Owen 18950 Lake Warrenton Lane Warrenton, MO 63383	A	10,000	0.08%
Timothy T. Sigmund and Shelly R. Sigmund 2731 Deardane Drive Jefferson City, MO 65109	A	10,000	0.08%
Charles X. Stricker and Linda A. Stricker 4303 East Lori-Lei Court Springfield, MO 65809	A	10,000	0.08%
Mel Korphage or PPatricia M. Korphage 2505 E. Schellridge Road Jefferson City, MO 65109	B	9,700	0.08%
Robert W. Kucsik 49 Kiowa Court Lake Ozark, MO 65049	A	9,280	0.07%
Ron Stuart 11760 Zaring Road Columbia, MO 65202	A	9,200	0.07%
Grover D. Beatty and Cheryl C. Beatty 806 Sherwood Drive Jefferson City, MO 65109	A	9,100	0.07%
Douglas C. Albers and Mary G. Albers 14044 Aberdeen Leawood, KS 66224	A	9,000	0.07%
Patricia L. Hunn and Glennon D. Hunn 1673 Lochcrest Drive Chesterfield, MO 63017	B	9,000	0.07%
Baker Family Trust William K. Baker 5703 Bridlewood Court Columbia, MO 65203	A	8,500	0.07%
Gregory L. Bartels 1600 Castle Rock Court Columbia, MO 65203	A	8,000	0.06%
John R. Beverstein 3904 Watts Court Columbia, MO 65203	A	8,000	0.06%

Janet C. Buschjost 2038 Route E Jefferson City, MO 65109	A	8,000	0.06%
Craig W. Conway 2310 Picardy Place Drive Chesterfield, MO 63017	A	8,000	0.06%
Martha E. Conway 120 Sweetbriar Lane St. Louis, MO 63122	A	8,000	0.06%
Jana Chapin Dierker and Philip Dierker 311 Rockingham Drive Columbia, MO 65203	A	8,000	0.06%
Frances Ann Koepke 2301 Deer Creek Court Columbia, MO 65201	A	8,000	0.06%
Ferd Lightner and Marian Lightner 9302 David Allen Road Columbia, MO 65201	A	8,000	0.06%
Kathleen A. Murphy 242 Cherry Hill Avenue Lake Ozark, MO 65049	A	8,000	0.06%
F. Thomas Ott 22 Algonquin Lane Saint Louis, MO 63119	A	8,000	0.06%
Dale M. Schwader 4244 West 124th Terrace Leawood, KS 66209	B	8,000	0.06%
L. Ann Stacy and Margaret Fuller 508 Woodland Trail Keller, TX 76248	B	8,000	0.06%
John Richard Willibrand 425 Valley View Court Jefferson City, MO 65109	A	8,000	0.06%
Tyler Charles Willibrand 425 Valley View Court Jefferson City, MO 65109	A	8,000	0.06%
Michael L. Craighead and Carol B Craighead 1100 Highland Ridge Jefferson City, MO 65109	B	7,500	0.06%
Michele T. Jackson 800 Gray Oak Columbia, MO 65203	B	7,300	0.06%
Patrick A. O'Dell 12518 Country View Drive Tebbetts, MO 65080	A	7,220	0.06%
Buffington Asset Group, Ltd. c/o Mr. Patrick J. Starley 3600 N. Capital of Texas Highway Building B, Suite 170 Austin, TX 78746	B	7,200	0.06%
Joseph B. Chen and Sandy Y. Chen 4629 West Fitch Avenue Lincolnwood, IL 60712-2119	B	7,200	0.06%

Sidney M. Cole and Rebecca A. Cole 2012 Post Oak Place Westlake, TX 76262	B	7,200	0.06%
Don Crawford and Connie Crawford P.O. Box 90 Marshfield, MO 65706	B	7,200	0.06%
DCBC, LLC P.O. Box 782 Bolivar, MO 65613	A	7,200	0.06%
Mary E. Fendler Kermit J. Fendler 10819 Washington Court Kansas City, MO 64114	B	7,200	0.06%
William M. Grant 1486 East 508th Road Bolivar, MO 65613	A	7,200	0.06%
Felice D. Lowenbaum and R. Michael Lowenbaum 71 Lake Forest Drive Saint Louis, MO 63117	B	7,200	0.06%
Robert I. Lueckenotto c/o Ms. Julie Stratman 1330 Vista Campo Jefferson City, MO 65109	B	7,200	0.06%
Michael J. Parisi and Jane Parisi 2190 Kohn Road Wright City, MO 63390	B	7,200	0.06%
Edward A. Rolwes and Blanche G. Rolwes 1313 Carriage Crossing Chesterfield, MO 63005	B	7,200	0.06%
Freddy Spencer 10465 North Evert School Road Harrisburg, MO 65256	B	7,200	0.06%
Gregory J. Rolwes 2705 Dougherty Ferry Road Saint Louis, MO 63122	B	7,100	0.05%
Keith E. Monson 1810 Chelle Court Jefferson City, MO 65101	A	7,080	0.05%
Cody D. Davidson 750 Bagnell Dam Boulevard, Suite 13 Lake Ozark, MO 65049	A	7,000	0.05%
Charles L. O'Keefe 8420 High Drive Leawood, KS 66206	B	7,000	0.05%
Larry E. Bloebaum 95 North Hillview Drive St. Peters, MO 63376	A	6,988	0.05%
David Bear 806A Bourn Avenue Columbia, MO 65203	A	6,800	0.05%
Jeffrey M. Schnieders and Sharon Schnieders 1210 Sycamore Valley Lane Jefferson City, MO 65109	A	6,700	0.05%

Randall G. Allen 1805 Green Berry Road Jefferson City, MO 65101	A	6,500	0.05%
David E. Hetzler and Janet Chance-Hetzler 11 Edgewood Avenue Columbia, MO 65203	A	6,500	0.05%
Gregory J. Kolb and Diane C. Kolb 3432 West Truman Boulevard Suite 102 Jefferson City, MO 65109	A	6,500	0.05%
Jerry A. Nail 1910 Long Street Drive Columbia, MO 65202	A	6,420	0.05%
James A. Ford 920 Shiloh Place Jefferson City, MO 65109	A	6,000	0.05%
Sidney A. Fox 25 Castlewood Drive Eldon, MO 65026	A	6,000	0.05%
Kathy Graessle and Ralph Graessle 300 Tri County Road Meta, MO 65058	A	6,000	0.05%
Jerry Harris 484 Island Way Clearwater, FL 33767	B	6,000	0.05%
Terry A. Lee and Patricia W. Lee 4802 New Castle Drive Columbia, MO 65203	B	6,000	0.05%
Mary Lou Smith 5004 Blackwolf Road Springfield, IL 62711	B	6,000	0.05%
Robert W. Kucsik and Kimberly D. Kucsik 49 Kiowa Court Lake Ozark, MO 65049	A	5,880	0.05%
Carolyn B. Freidinger and Louis Freidinger 2846 Valley View Terrace Jefferson City, MO 65109-1054	B	5,600	0.04%
Carol A. Blanton and Ben F. Blanton Blanton Construction 550 Turner Boulevard Saint Peters, MO 63376	A	5,000	0.04%
Gary L. Casper and Cindy A. Casper 28 Holloway Drive Lake Saint Louis, MO 63367	A	5,000	0.04%
Joseph E. Dittmeier and Janis M. Dittmeier 61 Sandwedge Drive Saint Charles, MO 63303	A	5,000	0.04%
Scott Renkemeyer 4722 Glenshire Way Jefferson City, MO 65101	B	5,000	0.04%

Bradley R. Roling Trust 902 Southwest Boulevard Jefferson City, MO 65109	A	5,000	0.04%
Danielle M. Roling Trust 902 Southwest Boulevard Jefferson City, MO 65109	A	5,000	0.04%
Jeffrey L. Roling Trust 902 Southwest Boulevard Jefferson City, MO 65109	A	5,000	0.04%
Ralph L. Strader 4015 Terra Bella Drive Jefferson City, MO 65109	A	5,000	0.04%
Robert P. Wankum 611 South Eagle Trace Jefferson City, MO 65109	A	5,000	0.04%
Richard A. Zander and Susan E. Zander 29 Lake Forest Court South Saint Charles, MO 63301	B	5,000	0.04%
William J. Lloyd, Jr. 504 Rothwell Drive Columbia, MO 65203	A	4,800	0.04%
Anna L. Castrop 2127 West Edgewood Drive Jefferson City, MO 65109	B	4,500	0.03%
James Lee Smith 12078 County Road 4037 Holts Summit, MO 65043	A	4,440	0.03%
Joseph E. Dittmeier and Janis M. Dittmeier 61 Sandwedge Drive Saint Charles, MO 63303	A	4,300	0.03%
Harold J. Bartch and Julie A. Bartch 110 Bogey Estates Drive Saint Charles, MO 63303	A	4,000	0.03%
Debra S. Bax Trust UTA DTD 1-11-2002 1031 Peruque Crossing Court O'Fallon, MO 63366	B	4,000	0.03%
Mary Sue Beck 1417 Torrey Pines Drive Columbia, MO 65203	A	4,000	0.03%
Wallace James Beck, Jr. 1417 Torrey Pines Drive Columbia, MO 65203	A	4,000	0.03%
Terry Boling 364 Galahad Drive Saint Charles, MO 63304	B	4,000	0.03%
Larry D. Brandhorst 1035 Satinwood Court Jefferson City, MO 65109-1809	B	4,000	0.03%
Lou Brock Products, Inc. c/o Mr. Lou Brock 61 Barkley Place Saint Charles, MO 63301	A	4,000	0.03%

Mark E. Douglas and Christine A. Dougless 4856 Classic Turn Mason, OH 45040	A	4,000	0.03%
Kenny Dryden 4311 Bunny Run Austin, TX 78746	B	4,000	0.03%
Lee Eitel and Tamara R. Eitel 809 Primrose Jefferson City, MO 65109	A	4,000	0.03%
John B. Gammon and Iva J. Gammon 285 Fairway Green Drive O'Fallon, MO 63368	A	4,000	0.03%
Stephen H. Greenberg and Shirley Greenberg 51 Holly Berry Court Blythewood, SC 29016	A	4,000	0.03%
Gerald C. Haake 1015 West 114th Terrace Kansas City, MO 64114	B	4,000	0.03%
Shawn P. Hagner and Kelli R. Hagner 7706 North Pomona Place Kansas City, MO 64152	A	4,000	0.03%
Pamela S. Harrell and Neal Harrell 3708 Bear Creek Bluff Court Wentzville, MO 63385	A	4,000	0.03%
David E. Hockman and Sherry L. Hockman 2413 Lacewood Drive Columbia, MO 65201	B	4,000	0.03%
Steven E. Hohn and Judith M. Hohn 14430 Marty Street Overland Park, KS 66223	B	4,000	0.03%
Linda M. Jackson or Robert V. Jackson 1001 West 69th Street Kansas City, MO 64113	B	4,000	0.03%
Joseph H. Keipp Revocable Living Trust 17900 Homestead Bluffs Drive Chesterfield, MO 63005	B	4,000	0.03%
Philip Keipp and Carrie Keipp 6 Spring Mill Woods Court East Saint Charles, MO 63303	B	4,000	0.03%
Philip W. Keipp And Frances T. Keipp 441 Jungs Station Road Saint Charles, MO 63303	B	4,000	0.03%
Kertz Farms Partnership c/o Mr. Mike Kertz 20378 White Sands Road Saint Genevieve, MO 63670	A	4,000	0.03%
Peggy Kolb 424 Meadow Brook Court Jefferson City, MO 65109	A	4,000	0.03%
Jeremy M. Malensky 1031 Peruque Crossing Court O'Fallon, MO 63366	B	4,000	0.03%

Harold D. McDowell and Margaret Ann McDowell 1010 Leslie Boulevard Jefferson City, MO 65101	A	4,000	0.03%
Charles R. McGruder and Sheryl L. McGruder 538 County Road 340 Franklin, MO 65250	A	4,000	0.03%
Albert J. and Danielle Morgenthaler 214 Remington Heights Court Wildwood, MO 63038	A	4,000	0.03%
Robert B. Morgenthaler 3127 Creve Coeur Mill Rd Hangar N5 Saint Louis, MO 63146	A	4,000	0.03%
Harvard W. Muhm 22 Ridgemoor Drive Saint Louis, MO 63105	A	4,000	0.03%
James J. Murphy 242 Cherry Hill Avenue Lake Ozark, MO 65049	A	4,000	0.03%
Gary G. Norment and Lisa L. Norment 5625 Bald Hill Road Jefferson City, MO 65101	B	4,000	0.03%
Michael L. Rogers or Sandra L. Rogers or David L. Rogers 2924 Wentworth Court Saint Charles, MO 63301	A	4,000	0.03%
Thomas J. Schmidt 1143 Whitmoor Drive Weldon Spring, MO 63304	A	4,000	0.03%
Larry R. Siebert and Helen L. Siebert 1861 Cedar Ridge Road #A Jefferson City, MO 65109	A	4,000	0.03%
Kenneth H. Suelthaus Gen Trust 100 South Fourth Street, Suite 1000 Saint Louis, MO 63102	A	4,000	0.03%
Daniel G. Teubner and Tina R. Burton 1528 Fox Moor Court Jefferson City, MO 65109	A	4,000	0.03%
Richard O. Thompson or Jane A. Thompson 26430 West 108th Street Olathe, KS 66061	B	4,000	0.03%
Douglas A. West and Jill M. West 1567 State Route D Lohman, MO 65053	B	4,000	0.03%
Valentine K. Weston 168 Braewood Circle Saint Charles, MO 63301	B	4,000	0.03%
John Willibrand 425 Valley View Court Jefferson City, MO 65109	A	4,000	0.03%

Mark A. Wine 3111 North Lawrence Drive Columbia, MO 65202	A	4,000	0.03%
Delton L. Jacobs and Janie H. Jacobs 3800 Daylily Court Columbia, MO 65203	B	3,700	0.03%
Lucas Y.C. Chen, Claire Angelica Chen, Grace Amelia Chen, Rose Maryanna Chen, and Theodore Peter Chen 800 Sherwood Drive Jefferson City, MO 65109	A	3,600	0.03%
Jonathan Craighead and Margaret Craighead 3610 Gettysburg Place Jefferson City, MO 65109	B	3,600	0.03%
Harold Moore 500 West Ash Lane Eules, TX 76039	B	3,600	0.03%
SJH Enterprises, LLC c/o Mr. Steven G. Parisi 1605 Westshyre Drive Lake Saint Louis, MO 63367	B	3,600	0.03%
Marie A. Sweeney and Dennis M. Sweeney 11709 Summit Kansas City, MO 64114	B	3,570	0.03%
Randolph E. Boettler 1848 Spring Mill Creek #3633L Saint Charles, MO 63303-1332	B	3,500	0.03%
Craig Anthony "Tony" Feather 2720 Tanglewood Drive Jefferson City, MO 65109	B	3,500	0.03%
Kevin Hansen and Ashley Hansen 1857 Broken Bend Drive Westlake, TX 76262	B	3,500	0.03%
Jeffrey A. Isel P.O. Box 812 Grapevine, TX 76099	B	3,500	0.03%
Richard A. Meyer Attn: Ms. Donna Howard 504 South Cool Springs Road O'Fallon, MO 63366	B	3,500	0.03%
James A. Perch and Constance A. Perch 219 Burke Place Jefferson City, MO 65109	B	3,500	0.03%
Thomas A. Reiss 1944 Lymington Common Chesterfield, MO 65005	B	3,500	0.03%
Jim Finn and Kaye E. Finn 43772 Highway 52 Meta, MO 65058	B	3,430	0.03%
James D. Haslag and Patricia A. Haslag 1344 Highway W Linn, MO 65051	A	3,300	0.03%

Richard A. Hall 12672 County Road 4025 Holts Summit, MO 65043	A	3,200	0.02%
Barbara S. Lindner 1409 Woodrail Avenue Columbia, MO 65203	A	3,040	0.02%
Lori Bodenschatz and Roger Bodenschat 237 Madeline's Park Circle Jefferson City, MO 65109	A	3,030	0.02%
H. Riley Bock and Jill A. Bock 901 Davis Street New Madrid, MO 63869	B	3,000	0.02%
Joan Firley 3329 Country Club Drive Jefferson City, MO 65109	B	3,000	0.02%
Brian R. Stertzer 1710 Abbotsford Green Drive Powell, OH 43065	B	3,000	0.02%
David B. Stertzer 4801 Melrose Park Drive Colleyville, TX 76034	B	3,000	0.02%
Dean Stertzer 625 Kendrick Place Boulder City, NV 89005	B	3,000	0.02%
Kevin L. Wisch and Karen M. Wisch 1705 Wilmor Drive Jefferson City, MO 65101	B	3,000	0.02%
Russell Batten and James R. Batten 4346 South 168th Road Bolivar, MO 65613	B	2,800	0.02%
Suzette Howell 2341 Camzie Drive Jefferson City, MO 65101	A	2,600	0.02%
Jeffrey M. Blanton 940 Stone Castel Drive Saint Paul, MO 63366	A	2,500	0.02%
Larry D. Brandhorst and DiAnne Brandhorst 1035 Satinwood Court Jefferson City, MO 65109-1809	B	2,500	0.02%
Jonathan C. Browning and Maura Browning 5501 Bull Rock Road Jefferson City, MO 65109	B	2,500	0.02%
John L. Carter 12 Edge of Woods New Albany, OH 43054	B	2,500	0.02%
Kelly S. Carter 7672 Ogden Woods Boulevard New Albany, OH 43054	B	2,500	0.02%
Kendall G. Cotten 4309 Park Lane Dallas, TX 75220	A	2,500	0.02%

Kimberly Ellsmore 2612 Twin Hills Road Jefferson City, MO 65109	A	2,500	0.02%
Cary Gampher 2202 Atelier Jefferson City, MO 65109	A	2,500	0.02%
James J. Murphy 242 Cherry Hill Avenue Lake Ozark, MO 65049	A	2,500	0.02%
David P. Schuler 703 Edgewood Terrace Lake Saint Louis, MO 63367	B	2,500	0.02%
Clarence J. Stieferman and Shirley A. Stieferman 3524 Rock Ridge Road Jefferson City, MO 65109	B	2,500	0.02%
Gary W. Wisch and Jacqueline Wisch 2612 Jennifer Drive Jefferson City, MO 65101	B	2,500	0.02%
William J. Holtmeyer, Sr. 1512 Inverness Court Columbia, MO 65203-4812	B	2,400	0.02%
Floyd Reinkemeyer and Alice Reinkemeyer P.O. Box 273 Westphalia, MO 65085	B	2,400	0.02%
Jana Lehman 732 Deer Creek Road Jefferson City, MO 65109	A	2,320	0.02%
Crystal Payne and Dennis Payne 1012 Sunset Drive Columbia, MO 65203	A	2,224	0.02%
Patricia A. McLaughlin and Kevin T. McLaughlin 105 Silverstone Circle Byrnes Mill, MO 63051	C	2,200	0.02%
Eric and Michele Caywood Revocable Trust 2417 Bowe Lane Jefferson City, MO 65109	B	2,100	0.02%
Atlantis Development, Ltd. c/o Mr. Allen Jones 5880 Shady Oaks Drive Frisco, TX 75034	B	2,000	0.02%
Jonathan Badger 3426 Cline Street Houston, TX 77020	B	2,000	0.02%
Karen E. Balcer 5413 Buffalo Road Jefferson City, MO 65109	B	2,000	0.02%
Walter Berhorst and Joan Berhorst 209 West Main Westphalia, MO 65085	B	2,000	0.02%

Danny W. Bishop 514 Bellah Drive Irving, TX 75062	B	2,000	0.02%
Jeffrey H. Blaylock and Kimberly Blaylock 1109 Sunset Drive Columbia, MO 65203	B	2,000	0.02%
Westmount Yucaipa, L.P. c/o Mr. Clifford A. Booth 1401 Elm Street, Suite 4400 Dallas, TX 75202	B	2,000	0.02%
Mary Ellen Bradley 1307 Sedona Villas Drive Columbia, MO 65203	B	2,000	0.02%
Carson Coffman and Jennifer Coffman 5407 Largo Drive Columbia, MO 65203	B	2,000	0.02%
Melvin T. Cole 151 Barker Lane Ballwin, MO 63021	B	2,000	0.02%
Kendall G. Cotton and Christian Cotten 4309 Park Lane Dallas, TX 75220	A	2,000	0.02%
Oksana Kirina and Christopher Cottone 3103 Crabapple Lane Columbia, MO 65203	B	2,000	0.02%
Rick and Keri Cronin c/o Titan Homes, Inc. 7417 Mexico Road, Suite 102 Saint Peters, MO 63376	A	2,000	0.02%
Michael J. Delaney and Judity A. Delany 2609 Huntleigh Place Jefferson City, MO 65109	B	2,000	0.02%
Billy Delp III 4304 Hidden Valley Court Colleyville, TX 76034	B	2,000	0.02%
Stanley N. Diaz and Elena L. Diaz 503 East Nifong Boulevard # 344 Columbia, MO 65201	B	2,000	0.02%
William H. Dickinson and S. Jean Dickinson 7051 South Lakota Ridge Lane Columbia, MO 65203	B	2,000	0.02%
Bradley J. Eiken and Glen A. Gromer 1503 Grayson Drive Columbia, MO 65202	B	2,000	0.02%
Gerald B. Ernst and Ann E. Ernst 11204 North Pheasant Plaza Fountain Hills, AZ 85268	B	2,000	0.02%
KLA, Ltd. c/o Mr. Todd Etter 5740 Prospect Avenue, #2000 Dallas, TX 75206	B	2,000	0.02%

Brian K. Forrest 5704 Bridlewood Court Columbia, MO 65203	B	2,000	0.02%
Merikay Green and Jack Green 1620 Oak Lawn Dallas, TX 75207	B	2,000	0.02%
Hollis M. Greenlaw and Angela Greenlaw 204 Glade Road Colleyville, TX 76034	B	2,000	0.02%
Susan Griffith 38 Stonegate Estates Drive Hawk Point, MO 63349-2490	B	2,000	0.02%
Donna D. Hafer 1 Belle Plaine Saint Charles, MO 63301	B	2,000	0.02%
Timothy A. Haller and Kerry L. Haller 1900 Mary Ellen Drive Columbia, MO 65202	B	2,000	0.02%
Paul T. Haller 317 Hillview Jefferson City, MO 65101	B	2,000	0.02%
Judith A. Hancock 216 Burke Place Jefferson City, MO 65109	B	2,000	0.02%
Clarence W. Hawk and Carole F. Hawk 6510 Shady Slope Circle Osage Beach, MO 65065	B	2,000	0.02%
Charlene M. Heller and James P. Heller 2709 Pebble Creek Court Columbia, MO 65201	B	2,000	0.02%
Keith B. Hendrix and Ana Mariea Hendrix 2018 Heartland Ridge Jefferson City, MO 65109	B	2,000	0.02%
Jay P. Higgins and Carla J. Higgins 806 Harvest Jefferson City, MO 65101	B	2,000	0.02%
Kenneth J. Holtmeyer and Elizabeth Holtmeyer 210 Hickory Dale Drive Saint Charles, MO 63301	B	2,000	0.02%
Elizabeth Holtmeyer and Kenneth J. Holtmeyer 210 Hickory Dale Drive Saint Charles, MO 63301	B	2,000	0.02%
Jacob C. Kentner, Jr. and Lana J. Kentner 1152 Osage Beach Road Osage Beach, MO 65065	B	2,000	0.02%
John S. Kirby and Elizabeth J. Kirby 1309 Glasgow Columbia, MO 65203	B	2,000	0.02%

Barry D. Koenemann and Deborah A. Koenemann 102 Ladue Pine Woods Place Saint Louis, MO 63141	B	2,000	0.02%
Thomas G. Kolb and Brenda M. Kolb 509 Turnberry Jefferson City, MO 65109	B	2,000	0.02%
Stephen R. Krause 516 Oak Creek Meadows Chesterfield, MO 63017	B	2,000	0.02%
Brian J. Kroll and Kerry A. Kroll 8220 Deer Haven Road Jefferson City, MO 65101	A	2,000	0.02%
Timothy A. Larson and Sandra J. Larson 1713 Ashbury Court Bedford, TX 76021	B	2,000	0.02%
Jonathan E. Lauer and Laura N. Lauer 3817 Indian Ridge Lane Defiance, MO 63341	B	2,000	0.02%
Dewey B. Leggett 229 Rock Ridge Circle Allen, TX 75002	B	2,000	0.02%
Boyd H. Leonhardt and Betty J. Leonhardt 7101 College Blvd., Suite #1010 Overland Park, KS 66210	B	2,000	0.02%
David Loethen and Nancy Loethen P.O. Box 205 Meta, MO 65058	B	2,000	0.02%
Mark A. Ludwig and Vicky L. Ludwig 7750 E. Northshore Hartsburg, MO 65039	B	2,000	0.02%
Gay Martin and Evelyn N. Martin 1026 Holly Drive Jefferson City, MO 65109	B	2,000	0.02%
Harlene McPheeters 629 Norris Drive Jefferson City, MO 65109	B	2,000	0.02%
Harold E. Neumann 7459 Stratford Avenue Saint Louis, MO 63130	A	2,000	0.02%
Robert Niedergerke and Mary A. Niedergerke 739 Hidden Lake Drive Saint Peters, MO 63376	A	2,000	0.02%
William J. Niedergerke and Mary A. Niedergerke 109 North Keene Street, Apartment 206 Columbia, MO 65201	B	2,000	0.02%
Holly A. Oberkrom RLT UAD 10-5-2000 726 Turnberry Drive Jefferson City, MO 65109	B	2,000	0.02%
Jamie Reed 4704 Maple Leaf Drive Columbia, MO 65201-7190	B	2,000	0.02%

Edward D. Robertson Jr. and Renee A. Robertson 2628 Huntleigh Place Jefferson City, MO 65109	B	2,000	0.02%
Allan W. Rodgers 2108 Bluff Pointe Drive Columbia, MO 65201	B	2,000	0.02%
Neil L. Scully 2032 Stadium View Court Jefferson City, MO 65109	B	2,000	0.02%
Gregory J. Smith and Debra M. Smith 22 Eagle Cove Lane Saint Charles, MO 63303	B	2,000	0.02%
Jeanette G. Smith 4111 Behnke Court Saint Louis, MO 63129	B	2,000	0.02%
Bartley Milam Stevenson 19001 Old Highway 63 North Sturgeon, MO 65284	B	2,000	0.02%
Rebecca Stevenson 3009 Meghann Drive Columbia, MO 65203	B	2,000	0.02%
Sarah J. Stieferman 2913 Brush Creek Court Jefferson City, MO 65109	A	2,000	0.02%
Roger M. Stokes and Donna R. STokes 517 Crest Drive Jefferson City, MO 65109	B	2,000	0.02%
Timothy A. Taylor and Tatia L. Taylor 902 Westwood Drive Jefferson City, MO 65109	B	2,000	0.02%
Larry R. Walker and Jerry L. Walker 2341 Hatting Place Jefferson City, MO 65109	B	2,000	0.02%
Richard C. Ware and Betty E. Ware 39 Green Pine Circle Saint Peters, MO 63376	B	2,000	0.02%
Donald G. Weber and Rebecca L. Weber 1953 State Route D Lohman, MO 65053	B	2,000	0.02%
Jackie E. Weimer 1514 East Bradford Parkway Springfield, MO 65804	B	2,000	0.02%
Barbara A. Weiss and Edward S. Weiss 12 Country Life Acres Saint Louis, MO 63131	B	2,000	0.02%
Bruce W. Wiley C/F Dean C. Wiley 3718 Taylors Ridge Court Jefferson City, MO 65109	A	2,000	0.02%
Bruce W. Wiley C/F Tess C. Wiley 3718 Taylors Ridge Court Jefferson City, MO 65109	A	2,000	0.02%

Bruce W. Wiley C/F Victoria G. Wiley 3718 Taylors Ridge Court Jefferson City, MO 65109	A	2,000	0.02%
Mary D. Winter and Michael G. Winter 5733 Foxfire Lane Lohman, MO 65053	B	2,000	0.02%
Lisa Wolfram and Michael Wolfram c/o RS Covenant 215 East Elm O'Fallon, MO 63366	B	2,000	0.02%
Kevin A. Wood and Alexis M. Lyner-Wood 9 Putting Green Drive O'Fallon, MO 63368	B	2,000	0.02%
Shelly M. Schwartz 403 Pheasant Run Road Jefferson City, MO 65109	A	1,980	0.02%
Peter Cohen, Jr. Trust Agreement 5-8-93 11682 Holly Springs Drive Saint Louis, MO 63146	B	1,900	0.01%
Cynthia K. Larrick and David L. Larrick 422 Crest Drive Jefferson City, MO 65109	A	1,800	0.01%
Harlan, Harlan & Still c/o Mr. Russell Still & Mr. Tim Harlan P.O. Box 933 Columbia, MO 65205	A	1,625	0.01%
Sharon K. Smith and Steven A. Smith 1603 Canton Drive Columbia, MO 65203	A	1,500	0.01%
Sarah J. Stieferman and Jeffrey B. Stieferman 2913 Brush Creek Court Jefferson City, MO 65109	A	1,500	0.01%
Cynthia T. Knebel 340 Illinois Route 143 Pocahontas, IL 62275	C	1,430	0.01%
Mary R. Bloebaum 3105 Citadel Court Jefferson City, MO 65109	A	1,280	0.01%
Vickie L. Burks 200 Wallaby Way Columbia, MO 65202	A	1,200	0.01%
Paul D. Cordia and Rita A. Cordia 2409 South Country Club Drive Jefferson City, MO 65109	A	1,200	0.01%
Edward J. Flores 84 Nicole Lake Saint Louis, MO 63367	C	1,100	0.01%
Girard S. Moline and Rima Moline 329 Nishodse Bluff Jefferson City, MO 65101	A	1,080	0.01%

Julie Backes 1415 North Wind Lane Centertown, MO 65023	A	1,000	0.01%
Jeffrey C. Fetterhoff 521 Keswick Drive Lake Saint Louis, MO 63367	C	1,000	0.01%
Suzette Howell amd Curtis Howell 2341 Camzie Drive Jefferson City, MO 65101	A	1,000	0.01%
David Putnam and Tina Putnam 1522 Whitburn Drive Columbia, MO 65203	B	1,000	0.01%
Gregory A. Smith 1440 Cedar Bluff Drive Ballwin, MO 63021	C	1,000	0.01%
Mr. Michael C. Story 642 Shady Meadows Drive Ballwin, MO 63011	B	1,000	0.01%
Elizabeth Jane Hedglin 3703 Buckingham Park Jefferson City, MO 65109	A	800	0.01%
Betty S. Humphreys 4525 Route C Jefferson City, MO 65109	A	800	0.01%
Diocese of Jefferson City Jubilee Fund c/o Deacon Joseph Braddock P.O. Box 104900 Jefferson City, MO 65110	A	750	0.01%
Joseph M. Armour and Amy N. Armour 234 Wellsmont Court Saint Charles, MO 63304	C	700	0.01%
John B. Lee 1032 Anson Drive Keller, TX 76248	C	700	0.01%
Mark H. Markus and Kelly A. Markus 5704 Westchester Meadow Drive Weldon Spring, MO 63304	C	700	0.01%
Linda A. Allen and Lonny D. Allen 1229 Cayman Drive Osage Beach, MO 65065	B	600	Less than 0.01%
Cynthia K. Voss and Gregory E. Voss 3611 Lake Crossing Road Jefferson City, MO 65101	B	600	Less than 0.01%
Matthew Evans Wine and Susan Papreck Wine 17742 Bulla Road South Bend, IN 46635	A	600	Less than 0.01%
Daniel R. Simpson and Nikki L. Menner 79 Homefield Hills Court O'Fallon, MO 63366	B	560	Less than 0.01%

Paul Van Stone and Jessica R. Moffat 1297 Bluffview Ridge Road Chesterfield, MO 63005	B	560	Less than 0.01%
Darrell R. Mantle and Emily J. Mantle 5828 Steeplegate Court Jefferson City, MO 65101	A	520	Less than 0.01%
Rodger A. Howell 1318 Weaver Drive Columbia, MO 65203	C	500	Less than 0.01%
Christy L. Pickell and Chris H. Pickell 17924 Scenic Drive Boonville, MO 65233	A	500	Less than 0.01%
Deborah Wheeler 3 Kimber Court Troy, MO 63379	B	500	Less than 0.01%
Sharon K. Wiggins and Larry D. Schaefer 202 Schaefer Trail County Road 612 Freeburg, MO 65035	A	500	Less than 0.01%
Timothy J. Backes and Julie Backes 1415 North Wind Lane Centertown, MO 65023	A	400	Less than 0.01%
Larry Lehman and Jana Lehman 732 Deer Creek Road Jefferson City, MO 65109	A	400	Less than 0.01%
David A. Martin and Beverly A. Martin 10 Hope Court Saint Peters, MO 63376	B	400	Less than 0.01%
Peggy Osborn 2708 Renns Lake Road Jefferson City, MO 65109	A	400	Less than 0.01%
Christina M. Sherman 669 Wilson Road Silex, MO 63377	A	400	Less than 0.01%
Carol Amy Gamm Smith 12078 County Road 4037 Holts Summit, MO 65043	A	400	Less than 0.01%
Matthew Evans Wine 17742 Bulla Road South Bend, IN 46635	A	400	Less than 0.01%
Michael J. Hoelscher and Sherry Hoelscher 515 William Waye Jefferson City, MO 65109	B	390	Less than 0.01%
Catherine E. Boehm and James W. Boehm 10 Woodsvie Drive Freeburg, IL 62243	B	300	Less than 0.01%
Tracy M. Deeken and Joseph E. Deeken 715 Autumn Glen Lane Wentzville, MO 63385	B	300	Less than 0.01%
Lauren Janus 451 Fortress Court Saint Charles, MO 63303	B	300	Less than 0.01%

Deborah K. Neuner 4912 Kay Avenue Jefferson City, MO 65109	B	300	Less than 0.01%
Janice J. Schmitz and Dale L. Schmitz 1026 County Road 412 Bonnots Mill, MO 65016	B	300	Less than 0.01%
Sheila A. Adrian 744 Old Ten Mile Road Eugene, MO 65032	C	250	Less than 0.01%
Charles M. Smethers and Sherry E. Smethers 1598 Cobblestone Drive Sedalia, MO 65301	C	250	Less than 0.01%
Kirsten E. Cole 716 Sunset Hills Drive O'Fallon, MO 63366	C	200	Less than 0.01%
Kelly Hawkins 624 Dougherty Oaks Court Manchester, MO 63021	B	200	Less than 0.01%
Beverly J. Orr 5422 Scherr Drive Jefferson City, MO 65109	B	200	Less than 0.01%
Janet E. Sears and Roger W. Sears 939 Eagle Point Drive Ashland, MO 65010	B	200	Less than 0.01%
Kathleen A. Stuckenschneider and Bruce A. Stuckenschneider 286 Highway T Freeburg, MO 65035	B	200	Less than 0.01%
Kelly R. Tiffany 1210 West Edgewood Drive Jefferson City, MO 65109	B	200	Less than 0.01%
Donna M. Tucker and Preston D. Tucker 2051 County Road 374 Holts Summit, MO 65043	C	200	Less than 0.01%
Paul Van Stone 1297 Bluffview Ridge Road Chesterfield, MO 63005	B	200	Less than 0.01%
Justin Wagner and Bridget Wagner 907 Martin Way Jefferson City, MO 65109	B	200	Less than 0.01%
Edward Watts 9533 North Adrian Place Kansas City, MO 64154	C	200	Less than 0.01%
Lynne Brandt and Brian G. Brandt 205 Mossy Oak Lane Koeltztown, MO 65048	C	140	Less than 0.01%
Vicki Szarwinski 225 Jacobs Way Saint Peters, MO 63376	C	140	Less than 0.01%
Sharon K. Wiggins and Ronald Schaefer 202 Schaefer Trail County Road 612 Freeburg, MO 65035	A	140	Less than 0.01%

Constance Childers 203 Wellsmont Court Saint Charles, MO 63304	C	100	Less than 0.01%
Sue Ilene Chipley 26 Wood River Road Lake Ozark, MO 65049	C	100	Less than 0.01%
Brad Eimer and Kelli Eimer 5460 Oak Thorn Drive Freeburg, IL 62243	C	100	Less than 0.01%
Gale M. Fehl and Dennis R. Fehl 714 South Fifth Street Saint Charles, MO 63301	C	100	Less than 0.01%
Jeanneatte M. Gluntz and Douglas J. Gluntz 7531 Cinnamon Teal Drive O'Fallon, MO 63368	C	100	Less than 0.01%
Elizabeth Jane Hedglin and Max R. Hedglin 3703 Buckingham Park Jefferson City, MO 65109	A	100	Less than 0.01%
Terra Herndon 6121 Miranda Drive Fort Worth, TX 76131	C	100	Less than 0.01%
Celia D. Jeffries and Richard L. Jefferies 30 Riverside Parkway Sharpsburg, GA 30277-3329	C	100	Less than 0.01%
Donna M. Jurkowski 1 Bald Hill Court Saint Charles, MO 63304	C	100	Less than 0.01%
Michael J. Moran 613 Eastlake Drive Columbia, MO 65203	C	100	Less than 0.01%
Jo Lynn Moreland 33847 Highway 28 E Belle, MO 65013	A	100	Less than 0.01%
Jeremy Myers 3704 Lupine Drive Columbia, MO 65201	C	100	Less than 0.01%
Doris G. Quillo 1335 Kyle Drive Saint Charles, MO 63304	C	100	Less than 0.01%
Gary A. Rackers 4632 Shepherd Hills Road Jefferson City, MO 65101	B	100	Less than 0.01%
Nancy K. Scroggins and James R. Scroggins 2614 Briarwood Drive Jefferson City, MO 65109	C	100	Less than 0.01%
Krissinda D. Sims 3921 Block Drive #2215 Irving, TX 75038	C	100	Less than 0.01%
James Michael Huber 1300 Edgewood Drive Jefferson City, MO 65109	A	80	Less than 0.01%

Donald E. Krattli 3109 Citadel Court Jefferson City, MO 65109	A	80	Less than 0.01%
Bruce W. Wiley 3718 Taylors Ridge Court Jefferson City, MO 65109	A	2	Less than 0.01%
Citigroup Global Markets ATTN: Alan C. Henry 200 Crescent Court Suite 900 Dallas, TX 75201	A	0	Less than 0.01%
	B	6,000	0.05%
	C	0	Less than 0.01%
Community National Bank P.O. Box 210 Seneca, KS 66538	A	0	Less than 0.01%
	B	2,400	0.02%
	C	0	Less than 0.01%
First Clearing LLC ATTN: First Clearing 10700 Wheat First Drive Glen Allen, VA 23060	A	0	Less than 0.01%
	B	0	Less than 0.01%
	C	570	Less than 0.01%
Harrington Wealth Management ATTN: David R. Goodman, SVP 6300 Nall Mission, KS 66202	A	0	Less than 0.01%
	B	3,500	0.03%
	C	0	Less than 0.01%
Pension Financial Services Inc. 1700 Pacific Avenue Suite 1700 Dallas, TX 75201	A	0	Less than 0.01%
	B	2,000	0.02%
	C	0	Less than 0.01%
PTC ATTN: Linsco/Private Ledger 9785 Towne Centre Drive San Diego, CA 92121	A	0	Less than 0.01%
	B	2,150	0.02%
	C	0	Less than 0.01%
Raymond James & Associates, Inc. ATTN: Retirement Plan Services P.O. Box 12749 St. Petersburg, FL 33733-2749	A	0	Less than 0.01%
	B	0	Less than 0.01%
	C	750	0.01%
RBC Capital Markets Corp 165 Broadway New York, NY 10006-1404	A	0	Less than 0.01%
	B	0	Less than 0.01%
	C	250	Less than 0.01%
Stifel, Nicolaus ATTN: Security Transfer Department 501 North Broadway St. Louis, MO 63102	A	0	Less than 0.01%
	B	3,000	0.02%
	C	0	Less than 0.01%
TD Ameritrade Clearing ATTN: Limited Partnership Department P.O. Box 45 New York, NY 10274-0045	A	0	Less than 0.01%
	B	10,800	0.08%
	C	0	Less than 0.01%
Russell Batten and James R. Batten 4207 South Cheyenne Rogersville, MO 65742	-	-	Less than 0.01%
L. Ann Stacy and Margaret Fuller 21522 Old Hanover Drive Spring, TX 77638	-	-	Less than 0.01%
Bradley J. Eiken and Glen A. Gromer 5555 Howard Orchard Road Columbia, MO 65203	-	-	Less than 0.01%

Sharon K. Wiggins and Ronald Schaefer 8121 Stoney Gap Road Jefferson City, MO 65101	-	-	Less than 0.01%
Alfred H. Schmitz and Irma L. Schmitz Trust 1004 Eastland Drive Jefferson City, MO 65109	-	-	Less than 0.01%
Michael Schweiss 2711 Mohawk Drive Jefferson City, MO 65109	-	-	Less than 0.01%

In re: Premier Bancshares, Inc.
Debtor(s)

Case No. _____
(if known)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my knowledge, information and belief.

Date January 15, 2014

Signature /s/ Bruce W. Wiley
Bruce W. Wiley, President

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Federal Deposit Insurance Corporation
1100 Walnut Street
Suite 2100
Kansas City, MO 64106

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Missouri Department of Revenue
Bankruptcy Unit
P.O. Box 475
301 W. High Street
Jefferson City, MO 65105-0475

Wilmington Trust Co Corp Capital Mrkt
Mail Drop: WTP/1/1615
Rodney Square North
1100 North Market St.
Wilmington, DE 19890

KeyBank
Attn: Leslie A. Jones
66 South Pearl St.
Albany, NY 12207

Bank of New York Mellon
Attn: Nancy R. Johnson
525 William Penn Pl.
Pittsburgh, PA 15259

U.S. Bank Global Corp Trust Services
Attn: Taylor Potts
Mail Code: MK-IL-SLTG I
191 South LaSalle St.
Chicago, IL 60603

Wilmington Trust Co Global Capital Mrkt
Attn: Michael H. Wass
Rodney Square North
1100 North Market St.
Wilmington, DE 19890

RPM Investment Company
1015 Madison Street
Suite 1
Jefferson City, MO 65101

Polzinelli PC
ATTN: Larry Harris
100 S. Fourth Street
Suite 1000
St. Louis, MO 63102

Bragar Eagel & Squire PC
886 Third Avenue
Suite 3041
New York, NY 10022

Rouse Hendricks German May PC
1201 Walnut
20th Floor
Kansas City, MO 64106

Harold Remley
1423 Dixon Drive
Jefferson City, MO 65101

BKD, LLP
211 North Broadway
St. Louis, MO 63102

Financial Restructuring Partners LTD
c/o Law Offices of Lauren B. Lepore
100 Mamaroneck Ave.
Suite 307
Mamaroneck, NY 10543

Holdco Advisors, L.P.
c/o Brown Legal Advisors, LLC
3E
1253 W. Foster Ave.
Chicago, IL 60640

CenturyLink
2111 Missouri Blvd.
Jefferson City, MO 65109

Rodney K. Adkison
P.O. Box 105732
Jefferson City, MO 65110

Dianna M. Adkison
P.O. Box 105732
Jefferson City, MO 65110

Sheila A. Adrian
744 Old Ten Mile Road
Eugene, MO 65032

Douglas C. Albers
14044 Aberdeen
Leawood, KS 66224

Mary G. Albers
14044 Aberdeen
Leawood, KS 66224

Steven P. Albert
419 Virginia Trail
Jefferson City, MO 65109

Linda A. Allen
1229 Cayman Drive
Osage Beach, MO 65065

Lonny D. Allen
1229 Cayman Drive
Osage Beach, MO 65065

Randall G. Allen
1805 Green Berry Road
Jefferson City, MO 65101

Desmond Van Allen
6401 Sabine Drive
Columbia, MO 65203

Julie R. Allen
6401 Sabine Drive
Columbia, MO 65203

Michael W. Anderson
P.O. Box 105647
Jefferson City, MO 65110-5647

Russ Anderson
706 Corpse Court
Columbia, MO 65201

Andrea Anderson
706 Corpse Court
Columbia, MO 65201

Joseph M. Armour
234 Wellsmont Court
Saint Charles, MO 63304

Amy N. Armour
234 Wellsmont Court
Saint Charles, MO 63304

Adam Aronson
c/o Carl Enloe
Monetary Management Group, Inc
13537 Barrett Parkway, Suite 325
Saint Louis, MO 63021

Michael B. Atkin
c/o First Bankers' Banc Securities, Inc.
1714 Deer Tracks Trail, Suite 110
Saint Louis, MO 63124

David F. Atkins
1702 South Fairview Road
Columbia, MO 65203

Lori F. Atkins
1702 South Fairview Road
Columbia, MO 65203

Mark C. Atkins
1050 Veazey Road
Cottage Grove, TN 38224

Christie D. Atkins
1050 Veazey Road
Cottage Grove, TN 38224

TSA Investments, LLC
c/o Mr. Scott Atkins
1123 Wilkes Boulevard
Columbia, MO 65201

Atlantis Development, Ltd.
c/o Mr. Allen Jones
5880 Shady Oaks Drive
Frisco, TX 75034

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St. Petersburg, FL 33733-2749

RBC Capital Markets Corp
165 Broadway
New York, NY 10006-1404

Stifel, Nicolaus
ATTN: Security Transfer Department
501 North Broadway
St. Louis, MO 63102

TD Ameritrade Clearing
ATTN: Limited Partnership Department
P.O. Box 45
New York, NY 10274-0045

United States Bankruptcy Court
Eastern District of Missouri

In re Premier Bancshares, Inc.
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Premier Bancshares, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's (s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if Applicable]

Dated: January 15, 2014

x /s/ Gregory D. Willard
Gregory D. Willard, 30192
Signature of the Attorney or Litigant
Counsel for Premier Bancshares, Inc.
Carmody MacDonald P.C.
120 S. Central Ave., Suite 1800
St. Louis, MO 63105
314-854-8600/314-854-8601