Case 15-42795 Doc 1 Filed 04/14/15 Entered 04/14/15 17:18:35 Main Document B1 (Official Form 1)(04/13) Pg. 1. of 10

United States Bankruptcy Court Eastern District of Missouri						Voluntary	Petition					
	Name of Debtor (if individual, enter Last, First, Middle):  St. Louis Catering and Restaurants L.L.C.				Name	of Joint De	ebtor (Spouse)	) (Last, First	, Middle):			
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
`	Louis C		nd Restau	ırant LL	.C							
Last four dig (if more than one	e, state all)	Sec. or Indi	vidual-Taxpa	ayer I.D. (	(ITIN)/Com	plete EIN	Last f	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
Street Addre	ess of Debto	or (No. and S	Street, City,	and State)	:		Street	Address of	Joint Debtor	(No. and St	reet, City, and State):	
1300 Ca Saint Lo												
					Г	ZIP Code <b>63106</b>	:					ZIP Code
		of the Princ	cipal Place o	f Busines:		03100	Coun	ty of Reside	ence or of the	Principal Pl	ace of Business:	
	ouis City						36.00			40.1100		
Mailing Add	dress of Deb	otor (if diffe	rent from str	eet addres	ss):		Mailii	ng Address	of Joint Debto	or (if differe	nt from street address):	
					Г	ZIP Code	<u>:</u>					ZIP Code
Location of (if different	Principal A from street	ssets of Bus address abo	siness Debtor ve):	:			-					
(Form		f Debtor	one box)			of Business	3				otcy Code Under Whic iled (Check one box)	h
☐ Individu	al (includes		ors)		lth Care Bu	siness		☐ Chapt	er 7		,	
Corporat				in 1	gle Asset Re 1 U.S.C. §		s defined	☐ Chapt ☐ Chapt			hapter 15 Petition for Re a Foreign Main Procee	
☐ Partnersl☐ Other (If	•	one of the al	hova antitias	☐ Rail	road ekbroker			☐ Chapt	ter 12		hapter 15 Petition for Re	•
check this	s box and stat	te type of enti	ity below.)	☐ Con	nmodity Broaring Bank	oker		☐ Chapt	ter 13	of	a Foreign Nonmain Pro	oceeding
	•	15 Debtors		Oth		mpt Entity	7				e of Debts k one box)	
Each country	Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:			(Check box, if applicable)  Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).			le) zation tates	defined "incurr	are primarily cond in 11 U.S.C. § red by an individual, family, or l	nsumer debts, 101(8) as dual primarily	Debts busines	are primarily ess debts.
		•	heck one box	x)			one box:	ı	•	ter 11 Debt		
Full Filing	_								debtor as defin ness debtor as d		C. § 101(51D). U.S.C. § 101(51D).	
attach sign	ned application	on for the cou	(applicable to art's considerat	ion certifyi	ng that the	Check		regate nonco	ontingent liquida	ted debts (exc	cluding debts owed to insid	ers or affiliates)
Form 3A.		fee except in	n installments.	Rule 10060	(b). See Offic	riai	are less than	less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). applicable boxes:				
	Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				A plan is bei Acceptances	ng filed with of the plan w	this petition. were solicited pro	epetition from	n one or more classes of cre	ditors,		
	Statistical/Administrative Information  Debtor estimates that funds will be available for distribution to unsecured credi						g(-).	THIS	S SPACE IS FOR COURT I	USE ONLY		
Debtor e	stimates tha	at, after any	exempt prop for distribut	erty is ex	cluded and	administrat		es paid,				
Estimated N					П	П	П	П				
1- 49	□ 50- 99	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Li	iabilities	\$100,001 to	\$500,001	\$1,000,001	\$10,000,001	\$50,000,001	\$100,000,001	\$500,000,001	More than			
\$50,000	\$100,000	\$500,000	to \$1	to \$10	to \$50	to \$100	to \$500	to \$1 billion				

Case 15-42795 Doc 1 Filed 04/14/15 Entered 04/14/15 17:18:35 Main Document

**B1** (Official Form 1)(04/13) Pg 2 of 10 Page 2 Name of Debtor(s): **Voluntary Petition** St. Louis Catering and Restaurants L.L.C. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**B1** (Official Form 1)(04/13)

## **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

St. Louis Catering and Restaurants L.L.C.

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

### Signature of Attorney\*

### X /s/ Steven Goldstein ARN

Signature of Attorney for Debtor(s)

#### Steven Goldstein ARN 24807MO & MBE 24807

Printed Name of Attorney for Debtor(s)

#### Goldstein & Pressman, P.C.

Firm Name

10326 Old Olive Street Road Saint Louis, MO 63141-5922

Address

### (314) 727-1717 Fax: (314) 727-1447

Telephone Number

# April 14, 2015

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ Jacqueline Robbins

Signature of Authorized Individual

#### Jacqueline Robbins

Printed Name of Authorized Individual

#### **Authorized Member**

Title of Authorized Individual

#### April 14, 2015

Date

#### Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

# Case 15-42795 Doc 1 Filed 04/14/15 Entered 04/14/15 17:18:35 Main Document Pg 4 of 10

**B4** (Official Form 4) (12/07)

# United States Bankruptcy Court Eastern District of Missouri

In re	St. Louis Catering and Restaurants L.L.C.	Case No.			
		Debtor(s)	Chapter	11	

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Air Donic 882 Villa Gran Fenton, MO 63026	Air Donic 882 Villa Gran Fenton, MO 63026			1,650.00
Ameren Missouri PO Box 88068 Chicago, IL 60680	Ameren Missouri PO Box 88068 Chicago, IL 60680			3,000.00
Arrow Meat Company 2528 East Dodier Saint Louis, MO 63107	Arrow Meat Company 2528 East Dodier Saint Louis, MO 63107			25,000.00
Capital Premium Financing PO Box 660899 Dallas, TX 75266	Capital Premium Financing PO Box 660899 Dallas, TX 75266			4,000.00
Charles Bussey 5704 Natural Bridge Saint Louis, MO 63120	Charles Bussey 5704 Natural Bridge Saint Louis, MO 63120			22,000.00
City of Collector of Revenue 1200 Market Street Ste. 410 Saint Louis, MO 63103	City of Collector of Revenue 1200 Market Street Ste. 410 Saint Louis, MO 63103			10,365.34
Earthgrains co/Weber Family 3470 Rider Trail South Earth City, MO 63045	Earthgrains co/Weber Family 3470 Rider Trail South Earth City, MO 63045			3,000.00
Frillman Meats 1837 Ballas Road Saint Louis, MO 63131	Frillman Meats 1837 Ballas Road Saint Louis, MO 63131			25,000.00
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Federal Withholding		32,635.54
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Employer's Taxroll		1,629.18
Laclede Gas Drawer 2 Saint Louis, MO 63171	Laclede Gas Drawer 2 Saint Louis, MO 63171			1,600.00
Malcom and Jacqueline Robbins 1300 Cass Saint Louis, MO 63106	Malcom and Jacqueline Robbins 1300 Cass Saint Louis, MO 63106			25,000.00

# Case 15-42795 Doc 1 Filed 04/14/15 Entered 04/14/15 17:18:35 Main Document Pg 5 of 10

B4 (Official Form 4) (12/07) - Cont.						
In re	St. Louis Catering and Restaurants L.L.C.	Case No.				
	Debtor(s)	•				

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Max Advance 4208 18th Advance Brooklyn, NY 11218	Max Advance 4208 18th Advance Brooklyn, NY 11218			43,000.00
Missouri Department of Labor PO Box 59 Jefferson City, MO 65104	Missouri Department of Labor PO Box 59 Jefferson City, MO 65104			27,000.00
Missouri Department of Revenue Division of Taxation PO Box 3375 Jefferson City, MO 65105	Missouri Department of Revenue Division of Taxation PO Box 3375 Jefferson City, MO 65105			6,358.46
Missouri Dept. of Revenue c/o Bankruptcy PO Box 475 Jefferson City, MO 65105-0475	Missouri Dept. of Revenue c/o Bankruptcy PO Box 475 Jefferson City, MO 65105-0475	MO Unemployment Tax		5,412.29
Missouri Dept. of Revenue c/o Bankruptcy PO Box 475 Jefferson City, MO 65105-0475	Missouri Dept. of Revenue c/o Bankruptcy PO Box 475 Jefferson City, MO 65105-0475	MO Sales Tax		55,880.33
Missouri Deptment of Revenue c/o Bankruptcy PO Box 475 Jefferson City, MO 65105-0475	Missouri Deptment of Revenue c/o Bankruptcy PO Box 475 Jefferson City, MO 65105-0475	MO Withholding		2,455.44
Restaurant Depot 6455 Manchester Saint Louis, MO 63139	Restaurant Depot 6455 Manchester Saint Louis, MO 63139			44,586.52
Yellow Stone 160 Pearl Street New York, NY	Yellow Stone 160 Pearl Street New York, NY			37,000.00

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 14, 2015	Signature	/s/ Jacqueline Robbins
		_	Jacqueline Robbins
			Authorized Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

# Case 15-42795 Doc 1 Filed 04/14/15 Entered 04/14/15 17:18:35 Main Document Pg 6 of 10

# United States Bankruptcy Court Eastern District of Missouri

In re St. Louis Catering and Restaurants L.L.C.		Case No.	
	Debtor(s)	Chapter	11
VERIFICATION	OF CREDITOR	MATRIX	
The above named debtor(s) hereby certifies containing the names and addresses of my creditor complete.	•		
	/s/ Jacqueline Robb		
	Jacqueline Robbins	s/Authorized Mem	ber
	Signer/Title		
	Dated: April 14,	2015	

ADT Security Services 3190 S. Vaughn Way Aurora, CO 80014

Air Donic 882 Villa Gran Fenton, MO 63026

Alvinita Williams 6457 Lake Paddock Drive Florissant, MO 63033

Ameren Missouri PO Box 88068 Chicago, IL 60680

Arrow Meat Company 2528 East Dodier Saint Louis, MO 63107

AT&T PO Box 5001 Carol Stream, IL 60197

Capital Premium Financing PO Box 660899 Dallas, TX 75266

Charles Bussey 5704 Natural Bridge Saint Louis, MO 63120

City of Collector of Revenue 1200 Market Street Ste. 410 Saint Louis, MO 63103

Corporation Service Company PO Box 2576 Springfield, IL 62708

Dish Network PO Box 94063 Palatine, IL 60094

Eagle Air Conditioning & Heating 1908 Cement Hollow Road East Carondelet, IL 62240

Earthgrains co/Weber Family 3470 Rider Trail South Earth City, MO 63045

Frillman Meats 1837 Ballas Road Saint Louis, MO 63131 Global Payments 10705 Red Run Blvd Owings Mills, MD 21117

GreenSheet 1222 Lucus Ave. Ste. 150 Saint Louis, MO 63103

High Risk Capital LLC

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

Ironwood
420 Lexington Ave. #2334
NY 10140

Laclede Gas Drawer 2 Saint Louis, MO 63171

Lung Insurance Agency 2301 S. Old Highway 94 Saint Charles, MO 63303

Malcom and Jacqueline Robbins 1300 Cass Saint Louis, MO 63106

Mats & Linens 2122 Salisbury Saint Louis, MO 63107

Max Advance 4208 18th Advance Brooklyn, NY 11218

Meridian Waste Services PO Box 820 Bridgeton, MO 63044

Missouri American Water PO Box 94551 Palatine, IL 60094-4551

Missouri Department of Labor PO Box 59 Jefferson City, MO 65104

Missouri Department of Revenue Division of Taxation PO Box 3375 Jefferson City, MO 65105 Missouri Department of Revenue Bankruptcy Unit PO Box 475 301 W. High Street Jefferson City, MO 65105

Missouri Dept. of Revenue c/o Bankruptcy PO Box 475 Jefferson City, MO 65105-0475

Missouri Deptment of Revenue c/o Bankruptcy PO Box 475 Jefferson City, MO 65105-0475

Orkin PO Box 1009 Fenton, MO 63026

Restaurant Depot 6455 Manchester Saint Louis, MO 63139

Wired Technologies Electronics 10426 Lackland Road Saint Louis, MO 63114

Yellow Stone 160 Pearl Street New York, NY

# Case 15-42795 Doc 1 Filed 04/14/15 Entered 04/14/15 17:18:35 Main Document Pg 10 of 10

# United States Bankruptcy Court Eastern District of Missouri

In re	St. Louis Catering and Restaurants L.L	C.	Case No.	
		Debtor(s)	Chapter	11
	CODDODATE	OWNERSHIP STATEMENT (R	)	
	CORIORATE	OWNERSIIII STATEMENT (R	OLE 7007.1)	
recusal that the	ant to Federal Rule of Bankruptcy Procedl, the undersigned counsel for St. Louise following is a (are) corporation(s), other more of any class of the corporation's (	s Catering and Restaurants L.L.C. her than the debtor or a government	in the above of tal unit, that d	captioned action, certifies irectly or indirectly own(s)
■ Non	ae [Check if applicable]			
April 1	4, 2015	/s/ Steven Goldstein ARN		
Date		Steven Goldstein ARN 24807MO	& MBE 24807	
		Signature of Attorney or Litigan		
		Counsel for St. Louis Catering	and Restauran	ts L.L.C.
		Goldstein & Pressman, P.C. 10326 Old Olive Street Road		
		Saint Louis, MO 63141-5922		
		(314) 727-1717 Fax:(314) 727-1447	7	