

Fill in this information to identify the case:

United States Bankruptcy Court for the
EASTERN District of **MISSOURI**
(State)
 Case number (if known): _____ Chapter **11**

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name ST. LOUIS METAL AND RECYCLING COMPANY, INC

2. All other names debtor used in the last 8 years N/A
 Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) XX - XXX 1956

4. Debtor's address

<p>Principal place of business</p> <p><u>1800 NORTH VANDEVENTER</u> <small>Number Street</small></p> <hr/> <p><u>ST. LOUIS, MO 63113</u> <small>City State ZIP Code</small></p> <hr/> <p><u>CITY OF ST. LOUIS</u> <small>County</small></p>	<p>Mailing address, if different from principal place of business</p> <p>Number Street</p> <hr/> <p>P.O. Box</p> <hr/> <p>City State ZIP Code</p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p>Number Street</p> <hr/> <p>City State ZIP Code</p>
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5. Debtor's website (URL) N/A

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor ST LOUIS METAL AND RECYCLING CO, INC Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single-Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 2 3 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,450,925 (amount subject to adjustment on 4/01/18 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12.

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach separate list.

Debtor ST. LOUIS METAL AND RECYCLING
COMPANY, INC.

Case number (if known) _____

11. Why is the case in this district? *In this district* Check all that apply:
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor possess or have possession of any property that needs immediate attention? *or have any property*
 No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
 Why does the property need immediate attention? (Check all that apply):
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?
 Number _____ Street _____
 City _____ State _____ ZIP Code _____

Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Administrative Information

13. Debtor's estimated available funds
 Check one:
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors
 1-49 1,000-5,000 25,001-50,000
 50-99 5,001-10,000 50,001-100,000
 100-199 10,001-25,000 More than 100,000
 200-999

15. Estimated assets
 \$0-\$50,000 \$1,000,001-\$10 million \$500,000,001-\$1 billion
 \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion
 \$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion
 \$500,001-\$1 million \$100,000,001-\$500 million More than \$50 billion

Debtor SEE LOUIS METAL AND RECYCLING COMPANY, INC Case number 16-41215

16. Estimated liability
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$400,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part 1 Declaration, and Signatures

WARNING - Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 and imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02 19 2016
MM DD YYYY

[Signature] JAMES SIMMONS
 Signature of authorized representative of debtor Printed name

Title owner

18. Signature of attorney

[Signature] Date 02 19 2016
 Signature of attorney for debtor MM DD YYYY

RICHARD J. MAGEE
 Printed name

THE MAGEE LAW FIRM, LLC
 Firm name

8000 MARYLAND AVE. # 900
 Number Street

CLAYTON MO 63105
 City State ZIP Code

314-726-4700 r.magee@lawfirm.com
 Contact phone Email address

29943 MO MISSOURI
 Bar number State

Fill in this information to identify the case:

Debtor name ST. LOUIS METAL AND RECYCLING, INC.

United States Bankruptcy Court for the _____ District of _____
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?
 No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Codebtor Name	Address	Creditor Name	Category
2.1 DEMETRIUS HESTER	4464 MARGARETTA Street ST. LOUIS MO 63115 City State ZIP Code	JOHN CLARK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 JAMES SIMMONS	1800 NORTH VANDEVENTER AVE. Street ST. LOUIS MO 63113 City State ZIP Code	JOHN CLARK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Eckenrode Maupin
8000 Maryland Suite 1300
Clayton, MO 63105

Waste Management
2625 W. Grandview Rd.
Phoenix, Arizona 85023

State of Missouri
Department of Revenue
Jefferson City, MO

Internal Revenue Service
1222 Spruce St.
St. Louis, MO

City of St. Louis
Collector of Revenue
City Hall
St. Louis MO

Missouri Department of Employment
Security
Jefferson City, MO

Sean Flaherty
Thurman Law Firm
1 Thurman Place
Hillsboro, MO

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re ST. LOUIS METAL AND
RECYCLING, INC.)
Debtor(s).)

Case No. 16-40885 -
Chapter 11

Verification of Creditor Matrix

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 1 page(s) and is true, correct and complete.


Debtor ST. LOUIS METAL AND RECYCLING
INC. JAMES SIMMONS OWNER

Joint Debtor

Dated: 2/16/2016

Eckertode Maupin
8000 Maryland Suite 1300
Clayton, MO 63105

Waste Management
2625 W. Grandview Rd.
Phoenix, Arizona 85023

State of Missouri
Department of Revenue
Jefferson City, MO

Internal Revenue Service
1222 Spruce St.
St. Louis, MO

City of St. Louis
Collector of Revenue
City Hall
St. Louis MO

Missouri Department of Employment
Security
Jefferson City, MO

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Thurman Law Firm
1 Thurman Place
Hillsboro, MO