

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name StephChris of Missouri, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 01-0954018

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 6070 S. Lindbergh St. Louis, MO 63123 14 Park Place Swansea, IL 62226 St. Louis County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **StephChris of Missouri, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

| | |
|----------------|--|
| Debtor _____ | Relationship _____ |
| District _____ | When _____ Case number, if known _____ |

Debtor **StephChris of Missouri, LLC**
Name

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Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor

StephChris of Missouri, LLC

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Case number (if known)

Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 15, 2016
MM / DD / YYYY

X /s/ Brian D. Brown
Signature of authorized representative of debtor

Title Managing Member

Brian D. Brown
Printed name

18. Signature of attorney

X /s/ A. Thomas DeWoskin
Signature of attorney for debtor

Date July 15, 2016
MM / DD / YYYY

A. Thomas DeWoskin
Printed name

Danna McKittrick, P.C.
Firm name

**7701 Forsyth Blvd.
Suite 800
St. Louis, MO 63105**
Number, Street, City, State & ZIP Code

Contact phone 314-726-1000 Email address _____

25320MO
Bar number and State

Fill in this information to identify the case:

Debtor name StephChris of Missouri, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) _____

Check if this is an amended filing

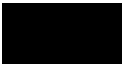
Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 15, 2016

X /s/ Brian D. Brown

Signature of individual signing on behalf of debtor

Brian D. Brown

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **StephChris of Missouri, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|---|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Midwest Regional Bank 363 Festus Centre Drive Festus, MO 63028 | Michael Bender mbender@mwregionalbank.com 636-937-5351 | 6070 S. Lindbergh; restaurant equipment | Disputed | \$500,000.00 | \$1,450,000.00 | \$450,000.00 |
| Internal Revenue Service Post Office Box 21125 Philadelphia, PA 19114 | | Payroll taxes | Disputed | | | \$95,000.00 |
| Missouri Department of Revenue PO Box 3360 Jefferson City, IL 65105 | | Sales tax | Disputed | | | \$66,500.00 |
| Financial Pacific Leasing PO Box 749642 Los Angeles, CA 90074-9728 | Krista Bowman krista@finpac.com 877-222-8558 x178 | Leases for store equipment | | | | \$45,000.00 |
| Direct Capital PO Box 643451 Cincinnati, OH 45264 | Isaiah Knight iknight@directcapital.com 603-501-1139 | Three leases for equipment including new DQ Bakes | | | | \$45,000.00 |
| Prarie Farms Dairy 525 Turner Blvd St. Peters, MO 63376 | Chris Fultz 636-278-6631 | Old bills for product | | | | \$42,736.09 |
| Advanced Restaurant Finance 1300 Concord Terrace Suite 310 Sunrise, FL 33323 | Santo Massaro 954-689-4044 x219 | merchant cash advance | Disputed | | | \$42,500.00 |

Debtor **StephChris of Missouri, LLC**
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|---|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Pawnee Leasing 700 Centre Avenue Fort Collins, CO 80526 | Tammie Dopler tammie@pawneeleasing.com 800-864-4266 x213 | Equipment lease | | | | \$30,000.00 |
| Axis Capital PO Box 2555 Grand Island, NE 68802 | Marcia Dammann mdammann@axiscapitalfinance.com 308-398-4140 | Lease for machine | | | | \$23,500.00 |
| American Dairy Queen Corporation PO Box 1450 Minneapolis, MN 55485-5813 | Vicki L. Remme vremme@idq.com 952-830-0331 | Royalties & Advertising | | | | \$11,000.00 |
| Coca Cola P.O. Box 102703 Atlanta, GA 30368 | | Several old beverage bills | | | | \$1,138.88 |
| Ameren P.O. Box 88068 Chicago, IL 60680 | | Electric Bill | | | | \$469.88 |
| Missouri American Water PO Box 94551 Palantine, IL 60094 | | Water | | | | \$245.40 |
| NuCo2 P.O. Box 417902 Boston, MA 02241 | | CO2 bills for several months | | | | \$230.73 |
| Aspen Waste Systems Inc. P.O. Box 3050 Des Moines, IA 50316 | | | | | | \$225.61 |
| Metropolitan St. Louis Sewer District PO Box 437 St. Louis, MO 63166 | | Sewer bill | | | | \$156.98 |
| AT&T PO Box 5001 Carol Stream, IL 61957 | | Telephone Service | | | | \$144.31 |

United States Bankruptcy Court
Eastern District of Missouri

In re StephChris of Missouri, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept _____ \$ _____

Prior to the filing of this statement I have received _____ \$ _____

Balance Due _____ \$ _____

RETAINER

For legal services, I have agreed to accept and received a retainer of _____ \$ 0.00

The undersigned shall bill against the retainer at an hourly rate of _____ \$ 355.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 15, 2016

Date

/s/ A. Thomas DeWoskin

A. Thomas DeWoskin 25320MO

Signature of Attorney

Danna McKittrick, P.C.

7701 Forsyth Blvd.

Suite 800

St. Louis, MO 63105

314-726-1000 Fax: 314-725-6592

Name of law firm

**United States Bankruptcy Court
Eastern District of Missouri**

In re StephChris of Missouri, LLC

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------|----------------------|------------------|
|---|----------------|----------------------|------------------|

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 15, 2016

Signature /s/ Brian D. Brown
Brian D. Brown

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of Missouri**

In re StephChris of Missouri, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 2 page(s) and is true, correct and complete.

/s/ Brian D. Brown

Brian D. Brown/Managing Member

Signer/Title

Dated: July 15, 2016

Advanced Restaurant Finance
1300 Concord Terrace
Suite 310
Sunrise, FL 33323

Ameren
P.O. Box 88068
Chicago, IL 60680

American Dairy Queen Corporation
PO Box 1450
Minneapolis, MN 55485-5813

Aspen Waste Systems Inc.
P.O. Box 3050
Des Moines, IA 50316

AT&T
PO Box 5001
Carol Stream, IL 61957

Axis Capital
PO Box 2555
Grand Island, NE 68802

Brian & Laurie Brown
110 Sun Lake Dr.
Belleville, IL 62221

Coca Cola
P.O. Box 102703
Atlanta, GA 30368

Direct Capital
PO Box 643451
Cincinnati, OH 45264

Financial Pacific Leasing
PO Box 749642
Los Angeles, CA 90074-9728

Internal Revenue Service
Post Office Box 21125
Philadelphia, PA 19114

Metropolitan St. Louis Sewer District
PO Box 437
St. Louis, MO 63166

Midwest Regional Bank
363 Festus Centre Drive
Festus, MO 63028

Missouri American Water
PO Box 94551
Palantine, IL 60094

Missouri Department of Revenue
PO Box 3360
Jefferson City, IL 65105

NuCo2
P.O. Box 417902
Boston, MA 02241

Paul C. Hamill
Hockensmith McKinnis Hamill PC
12801 Flushing Meadow Dr
Saint Louis, MO 63131

Pawnee Leasing
700 Centre Avenue
Fort Collins, CO 80526

Prarie Farms Dairy
525 Turner Blvd
St. Peters, MO 63376