

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Standfast USA, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45-5141193

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 2502 North Clark Street, Suite 207 Chicago, IL 60614 7700 Forsyth Blvd., Suite 1230 Saint Louis, MO 63105 Cook County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Standfast USA, LLC**  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **Standfast USA, LLC**  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **Standfast USA, LLC**  
Name

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Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 16, 2016**  
MM / DD / YYYY

**X /s/ Ronald Starczewski**  
Signature of authorized representative of debtor  
  
Title **Restructuring Officer**

**Ronald Starczewski**  
Printed name

**18. Signature of attorney**

**X /s/ Spencer P. Desai**  
Signature of attorney for debtor

Date **September 16, 2016**  
MM / DD / YYYY

**Spencer P. Desai**  
Printed name

**Desai Eggmann Mason LLC**  
Firm name

**7733 Forsyth Boulevard, Suite 800**  
**Saint Louis, MO 63105**  
Number, Street, City, State & ZIP Code

Contact phone **314-881-0800** Email address **sdesai@demlawllc.com**

**39877MO**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Standfast USA, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 16, 2016

X /s/ Ronald Starczewski  
Signature of individual signing on behalf of debtor

Ronald Starczewski  
Printed name

Restructuring Officer  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Standfast USA, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AFLAC 1932 Wynnton Road Columbus, GA 31999		Insurance				\$260.00
Alro Steel Corporation 24876 Network Place Chicago, IL 60673		Trade Debt				\$1,853.09
Ascent Manufacturing Company, Inc. 123 Scott Street Elk Grove Village, IL 60007		Trade				\$2,552.00
Associated Spring, Raymond 370 W. Dussel Drive, Ste. A Maumee, OH 43537		Trade				\$6,165.00
AST Bearing LLC P.O. Box 8608 Carol Stream, IL 60197		Trade				\$1,480.00
Blue Cross Blue Shield 25550 Network Place Chicago, IL 60673		Insurance				\$2,968.00
Chicago Metal Rolled Products 3715 S. Rockwell St. Chicago, IL 60632		Trade				\$4,095.00
Classic Sheet Metal Inc. 1065 Sesame Street Franklin Park, IL 60131		Trade				\$2,685.00

Debtor **Standfast USA, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
FedEx Dept CH P.O. Box 10306 Palatine, IL 60055		Freight				\$358.00
Illinois Department of Revenue PO Box 19035 Springfield, IL 62794-9035						\$267.71
J.W. Terrill 825 Maryville Centre Drive, #200 Chesterfield, MO 63017		Services				\$1,605.50
KD Fasteners, Inc 1440 Jeffrey Drive Addison, IL 60101		Trade				\$3,366.00
KOPP Welding Inc. 991 Oakton Street Elk Grove Village, IL 60007		Suppliers				\$586.00
LabelMaster 5724 North Pulaski Road Chicago, IL 60646		Trade Debt				\$713.65
Marcus McCarter 5343 W. Anding Drive Catawissa, MO 63015		Consulting Fees				\$1,141.00
Marmon/Keystone Corporation P.O. Box 96657 Chicago, IL 60693		Trade				\$584.90
Mechanical Industries LLC 8900 North 51st Street Milwaukee, WI 53223		Trade				\$29,702.00
Milwaukee Precision Casting 3400 South Nevada Street Milwaukee, WI 53207		Trade				\$27,149.00
National Registered Agents, Inc. P.O. Box 927 Princeton Junction, NJ 08550		Services				\$189.00

Debtor **Standfast USA, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Nice Price Hosting 6351 W. Montrose #139 Chicago, IL 60634		Service Providers				<b>\$250.00</b>



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United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

<b>1. Schedule A/B: Assets-Real and Personal Property</b> (Official Form 206A/B)	
<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>580,903.98</u>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>580,903.98</u>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>0.00</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>267.71</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>2,615,342.68</u>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>2,615,610.39</u>

**Fill in this information to identify the case:**

Debtor name Standfast USA, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	Bank of America	Checking (Payroll and Operating)	7108	\$7,676.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$7,676.00**

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7.	Deposits, including security deposits and utility deposits	Description, including name of holder of deposit	Current value of debtor's interest
7.1.	Security Deposit for Utilities ComEd	3500 N. California, Chicago, IL 60618	\$1,210.00

7.2.	Security Deposit with Bradley Place Holdings, LLC for non-residential commercial lease	\$8,250.00
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent  
Description, including name of holder of prepayment

Debtor Standfast USA, LLC Case number (If known) \_\_\_\_\_  
Name

9. **Total of Part 2.** **\$9,460.00**  
Add lines 7 through 8. Copy the total to line 81.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old: 250,758.67 - 12,779.61 =.... \$237,979.06  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** **\$237,979.06**  
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	<b>Raw materials</b>				
20.	<b>Work in progress</b>				
21.	<b>Finished goods, including goods held for resale</b>				
22.	<b>Other inventory or supplies</b> <b>See Statement 1.2</b>		<b>\$0.00</b>		<b>\$229,340.84</b>

23. **Total of Part 5.** **\$229,340.84**  
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

Debtor Standfast USA, LLC Case number (If known) \_\_\_\_\_  
Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office Furniture	\$2,831.99		\$6,796.78
	Conference Room TV and Wall Mount	Unknown		\$1,523.56
40.	Office fixtures Lighting for Mezanine	\$902.14		\$2,105.00
41.	Office equipment, including all computer equipment and communication systems equipment and software Phones	Unknown		\$3,265.89
	Solidworks Software	Unknown		\$5,929.20
	Remi Crystal Scheduler	Unknown		\$599.00
	Servers, rack and install	\$2,527.43		\$4,135.78

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$24,355.21

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

Debtor Standfast USA, LLC Case number (If known) \_\_\_\_\_  
Name

- No. Go to Part 9.  
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
48. <b>Watercraft, trailers, motors, and related accessories</b> <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. <b>Aircraft and accessories</b>			
50. <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> <b>Hyser Forklift (not titled)</b>	<b>\$4,791.67</b>		<b>\$4,791.67</b>
<b>Warehouse Equipment</b>	<b>Unknown</b>		<b>\$2,050.00</b>
<b>Demo Units/Trade Show Display Stands</b>	<b>Unknown</b>		<b>\$8,865.00</b>
<b>Warehouse Racking</b>	<b>\$1,311.45</b>		<b>\$3,147.49</b>
<b>Fork Lift</b>	<b>\$4,791.67</b>		<b>\$11,500.00</b>
<b>Floor Scales</b>	<b>\$319.31</b>		<b>\$746.71</b>
<b>Tooling for Castings</b>	<b>\$29,280.00</b>		<b>\$40,992.00</b>

51. **Total of Part 8.**  
Add lines 47 through 50. Copy the total to line 87.

<b>\$72,092.87</b>
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52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.  
 Yes Fill in the information below.

Debtor Standfast USA, LLC Case number (If known) \_\_\_\_\_  
Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b> <b>See Attached Statement 1.3</b>	<b>Unknown</b>		<b>\$0.00</b>
61. <b>Internet domain names and websites</b>			
62. <b>Licenses, franchises, and royalties</b> <b>City of Chicago Business License</b>	<b>\$0.00</b>		<b>\$0.00</b>
63. <b>Customer lists, mailing lists, or other compilations</b>			
64. <b>Other intangibles, or intellectual property</b>			
65. <b>Goodwill</b>			
66. <b>Total of Part 10.</b> Add lines 60 through 65. Copy the total to line 89.			<b>\$0.00</b>
67. <b>Do your lists or records include personally identifiable information of customers</b> (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. <b>Is there an amortization or other similar schedule available for any of the property listed in Part 10?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. <b>Has any of the property listed in Part 10 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes Fill in the information below.

Debtor Standfast USA, LLC Case number (if known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$7,676.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$9,460.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$237,979.06</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$229,340.84</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$24,355.21</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$72,092.87</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$580,903.98</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$580,903.98</u>

**Standfast USA LLC**

**A/R Aging Summary (Values in Home Currency)**

As of September 16, 2016

STATEMENT 1.1	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
ADM	0.00	0.00	0.00	0.00	-2,016.66	-2,016.66
Aljabor Cement Industries	0.00	0.00	0.00	11,308.53	0.00	11,308.53
Atlantic Star Trailers	0.00	0.00	0.00	0.00	-0.01	-0.01
Bettersafe INTL	8,000.00	0.00	0.00	0.00	0.01	8,000.01
Boeing	0.00	0.00	1,879.56	1,500.66	0.00	3,380.22
Brake and Supply	0.00	0.00	0.00	364.95	0.00	364.95
Brown Truck Leasing	4,445.49	0.00	0.00	0.00	-73.46	4,372.03
CEI Pacer	8,388.54	0.00	0.00	0.00	0.00	8,388.54
Dyno Nobel Inc.	678.34	839.90	0.00	0.00	710.29	2,228.53
Euclid Chemicals	1,735.13	0.00	0.00	-9,460.28	0.00	-7,725.15
Exel Inc	0.00	0.00	0.00	0.00	3,265.34	3,265.34
Fall Protection Systems Inc	4,817.96	0.00	0.00	0.00	0.00	4,817.96
Halliburton	0.00	0.00	0.00	0.00	476.52	476.52
Hawaii Electric	5,281.11	0.00	0.00	0.00	0.00	5,281.11
Heil Trailer International	0.00	4,183.80	0.00	0.00	0.00	4,183.80
Klein Products of Texas	0.00	3,937.46	3,175.24	0.00	0.00	7,112.70
McCollum Company	0.00	0.00	0.00	0.00	35.00	35.00
Midwest General Repair & Fabrication	375.18	6,452.72	0.00	0.00	0.00	6,827.90
Perry Supply	0.00	0.00	0.00	0.00	-90.00	-90.00
Pilgrim's Pride	0.00	0.00	0.00	0.00	9,270.28	9,270.28
Polar Service Centers	4,593.54	-3,236.00	0.00	0.00	0.00	1,357.54
Polar Tank Trailer	50,461.95	0.00	0.00	0.00	0.00	50,461.95
Rampmaster	35,983.16	0.00	0.00	0.00	0.00	35,983.16
Standfast USA Inv	0.00	0.00	0.00	0.00	0.01	0.01
Tank Service	0.00	0.00	0.00	0.00	-260.13	-260.13
TAP Australia	0.00	258.00	0.00	0.00	1,200.00	1,458.00
Terex Cranes	30,655.30	-2,076.56	8,685.64	0.00	0.00	37,264.38
Total Truck Service	1,419.38	0.00	0.00	0.00	262.70	1,682.08
Tradestar Corporation	7,897.41	6,337.32	0.00	0.00	-0.28	14,234.45
Truck Service of Virginia	0.00	0.00	0.00	15,015.33	0.00	15,015.33
TVA	0.00	-0.01	0.00	0.00	0.00	-0.01
Venezia Trnsperation	1,218.50	590.24	157.14	5,133.16	0.00	7,099.04
Walinga Inc	230.48	0.00	0.00	0.00	0.00	230.48



**Standfast USA LLC**

**A/R Aging Summary (Values in Home Currency)**

As of September 16, 2016

STATEMENT 1.1	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>&gt; 90</u>	<u>TOTAL</u>
Youngs Tank	3,971.18	0.00	0.00	0.00	0.00	3,971.18
<b>TOTAL</b>	<b><u>170,152.65</u></b>	<b><u>17,286.87</u></b>	<b><u>13,897.58</u></b>	<b><u>23,862.35</u></b>	<b><u>12,779.61</u></b>	<b><u>237,979.06</u></b>

Standfast USA LLC  
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**Inventory Valuation Summary**

STATEMENT 1.2

As of September 16, 2016  
On Hand Avg Cost Asset Value % of Tot Asset Sales Price Retail Value % of Tot Retail

Inventory	On Hand	Avg Cost	Asset Value	% of Tot Asset	Sales Price	Retail Value	% of Tot Retail
<b>ASSEMBLY PARTS</b>							
120686 (Rectangular Caps)	1,275.00	0.16	207.57	0.09%	0.00	0.00	0.0%
138578 (Pipe Clip 1-1/2')	212.00	2.07	437.79	0.19%	0.00	0.00	0.0%
8876T13 (P-Clip 1/4" Nylon)	5.00	0.05	0.27	0.0%	0.00	0.00	0.0%
90002A124 (High-Strength Grade 8 Steel Cap Screw, Zinc-Plated, with Certificate, ...)	163.00	0.94	153.99	0.07%	12.28	2,001.64	0.19%
90184A105 (316 Stainless Steel Pan Head Phillips Screw for Sheet Metal, Number 4 ...)	190.00	0.06	10.70	0.01%	0.00	0.00	0.0%
90313A111 (Type 18-8 Stainless Steel Oversized Flat Washer, 5/16" Screw Size, 0.3...)	399.00	0.25	98.52	0.04%	1.36	542.64	0.05%
90710A038 (Hex Nut (Thin) M6 SS304 DIN439B)	543.00	0.04	21.19	0.01%	0.00	0.00	0.0%
90710A120 (M8 1.25 Thin Hex Nut SS18-8 DIN439B)	423.00	0.16	68.07	0.03%	0.00	0.00	0.0%
91190A540 (Spring Lock Washer M6 Plain Steel)	300.00	0.04	11.46	0.01%	0.1104	33.12	0.0%
91257A720 (High-Strength Grade 8 Steel Cap Screw, 1/2"-13 Thread, 2" Long, Zinc-P...)	252.00	0.86	216.05	0.09%	4.84	1,219.68	0.12%
91280A724 (M12x50 Hex Cap Screw ZP 8.8 full thread 1.75)	32.00	0.64	20.54	0.01%	3.38	108.16	0.01%
91287A133 (Cap Screw M6x10 SS304 DIN933-A2)	295.00	0.08	24.88	0.01%	0.00	0.00	0.0%
91287A137 (Cap Screw M6x20 SS304 DIN933-A2)	381.00	0.13	49.13	0.02%	0.00	0.00	0.0%
91287A152 (Cap Screw M8x20 SS304 DIN933-A2)	138.00	0.25	34.24	0.02%	0.00	0.00	0.0%
91287A153 (Cap Screw M8x25 SS304 DIN933-A2)	123.00	0.38	47.02	0.02%	0.00	0.00	0.0%
91287A155 (Cap Screw M8x35 SS304 DIN933-A2)	228.00	0.31	71.03	0.03%	0.00	0.00	0.0%
91292A070 (M6x14-SS304 DIN 912-A-2)	100.00	0.14	14.14	0.01%	0.00	0.00	0.0%
91292A138 (Socket Head Cap Screw M6x25 SS304 DIN912-A2 w/no knurls)	363.00	0.11	40.63	0.02%	0.00	0.00	0.0%
91292A208 (Socket Head Cap Screw M8x45 SS304 DIN912-A2)	206.00	0.37	76.10	0.03%	0.00	0.00	0.0%
91292A231 (Socket Head Cap Screw M12x60 SS304 DIN912-A2)	208.00	0.70	146.11	0.06%	0.00	0.00	0.0%
92095A296 (18-8 Stainless Steel Button-Head Socket Cap Screw M8 Size, 45 mm Lengt...)	40.00	1.61	64.27	0.03%	0.00	0.00	0.0%
92141A029 (Flat Washer 1/4' Screw SS304)	996.00	0.02	19.50	0.01%	0.00	0.00	0.0%
92148A180 (Spring Lock Washer M6 SS304 DIN127B)	260.00	0.02	5.47	0.0%	0.00	0.00	0.0%
92148A200 (Spring Lock Washer M8 SS304 DIN127B)	328.00	0.03	8.70	0.0%	0.00	0.00	0.0%
92148A214 (Spring Lock Washer M12 SS304 DIN127B)	506.00	0.07	35.96	0.02%	0.00	0.00	0.0%
92383A781 (Type 420 Stainless Steel Slotted Spring Pin, 3/8" Diameter, 3/4" Length)	169.00	0.48	81.35	0.04%	3.14	530.66	0.05%
92390A101 (Clevis Pin 4.8 Dia. 1/2' Useable Length)	226.00	0.68	152.85	0.07%	0.00	0.00	0.0%

### Inventory Valuation Summary

STATEMENT 1.2

	On Hand	Agreed	Asset Value	% of Tot Asset	Sales Price	Retail Value	% of Tot Retail
92605A128 (Set Screw M6x10 Flat Point SS304 DIN913)	531.00	0.07	34.57	0.02%	0.00	0.00	0.0%
92620A596 (High-Strength Grade 8 Steel Cap Screw, 5/16"-18 Fully Threaded, 3-1/2"...	53.00	2.18	115.48	0.05%	12.07	639.71	0.06%
93395A307 (Socket Head Cap Screw-Countersunk M5x16 SS314 DIN7991-A2)	77.00	0.20	15.66	0.01%	0.88	67.76	0.01%
93475A250 (Flat Washer M6 SS304 DIN125)	1,316.00	0.01	18.43	0.01%	0.00	0.00	0.0%
93475A270 (Flat Washer M8 SS304 DIN125)	980.00	0.03	26.95	0.01%	0.00	0.00	0.0%
93475A280 (Flat Washer M10 SS304 DIN125)	1,596.00	0.04	67.12	0.03%	0.00	0.00	0.0%
93475A290 (Flat Washer M12 24x1.5mm SS304 - AN960C816 18-8)	634.00	0.11	70.70	0.03%	0.38	240.92	0.02%
93590a230 (Metric 18-8 Stainless Steel Coupling Nut, M10 Screw Size, 1.5mm Pitch,...	17.00	5.44	92.50	0.04%	39.34	668.78	0.06%
93625A200 (Nyloc Nut M5 SS304 DIN985)	208.00	0.06	12.54	0.01%	0.112	23.30	0.0%
93625A250 (Nyloc Nut M6 SS304 DIN 985)	2,362.00	0.04	86.64	0.04%	0.00	0.00	0.0%
93625A300 (Nyloc Nut M8 SS304 DIN985)	1,617.00	0.15	244.78	0.11%	0.00	0.00	0.0%
93625A350 (Nyloc Nut M10 SS304 DIN985)	450.00	0.23	104.81	0.05%	0.00	0.00	0.0%
93625A400 (Nyloc Nut-M12-1.75-SS304- Din985)	50.00	0.25	12.50	0.01%	0.00	0.00	0.0%
96755A551 (M10x20 Hexagonal Head Bolt w/ Nylon patch - DIN 933)	17.00	1.03	17.45	0.01%	0.00	0.00	0.0%
97135A220 (Grade 8 Steel Nylon-Insert Locknut, Zinc Yellow-Chromate Plated, 5/16"...	889.00	0.17	153.06	0.07%	1.00	889.00	0.08%
97135a250 (Grade 8 Steel Nylon-Insert Locknut, Zinc Yellow-Chromate Plated, 1/2"-...	509.00	0.39	198.25	0.09%	2.34	1,191.06	0.11%
98025A030 (Zinc Yellow-Chromate Plated Steel Flat Washer, Grade 8, Oversized, 5/1...	739.00	0.15	114.21	0.05%	0.90	665.10	0.06%
98026A033 (Grade 8 Steel Flat Washer, Oversized, Zinc Yellow-Chromate Plated, 1/2...	1,262.00	0.33	413.68	0.18%	1.72	2,170.64	0.2%
98317A224 (Circlip E-Type 8-11 Shaft Size, 7.0 Groove, 0.8 Thick)	369.00	0.27	101.16	0.04%	0.59	217.71	0.02%
98401A413 (Split Pin 1/6' Dia. x 5/8' Length SS18-8)	326.00	0.04	12.14	0.01%	0.00	0.00	0.0%
M4X0.7X35X49 (Threaded Stud M4x0.7x35)	870.00	0.45	388.45	0.17%	0.00	0.00	0.0%
M6X1X32X52 (Conduit Adjuster M6x1x32)	1,281.00	2.51	3,214.31	1.4%	0.00	0.00	0.0%
M6X1X40X60 (Threaded Stud M6x1x40)	737.00	0.65	480.12	0.21%	0.00	0.00	0.0%
O-Ring BS139 (O-Ring BS139)	70.00	0.05	3.84	0.0%	0.00	0.00	0.0%
O-Ring BS230 (O-Ring BS230)	28.00	0.05	1.54	0.0%	0.00	0.00	0.0%
SQ2DBK1 (Square Tubing Plugs for 2x2 SS Rail)	155.00	0.49	76.40	0.03%	0.00	0.00	0.0%
SS6001-2RS (A1 C0 Royco 27 30-35%)	9,746.00	1.48	14,424.08	6.29%	0.00	0.00	0.0%
TEREX RAIL CRATE (TEREX PKG)	1.00	34.95	34.95	0.02%	181.74	181.74	0.02%
TR-00-01-UNASSY (TRAM Standard Arm Unassembled)	3.00	249.52	748.56	0.33%	0.00	0.00	0.0%

Standfast USA LLC  
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**Inventory Valuation Summary**

STATEMENT 1.2

	On Hand	Agreed	Asset Value	% of Tot Asset	Sales Price	Retail Value	% of Tot Retail
TR-00-07 (Straight Arm Gantry Assembly)	3.00	278.62	835.85	0.36%	1,830.50	5,491.50	0.52%
TR-01-UNASSY (Std Trolley unassembled)	3.00	131.96	395.88	0.17%	0.00	0.00	0.0%
TR-06-0-001 (Gas Strut 176-135-0700-SS-E4-E4)	366.00	34.25	12,535.51	5.47%	137.00	50,142.00	4.72%
TR-06-5-006 (Brake Pad (GL142-116))	250.00	1.83	457.50	0.2%	0.00	0.00	0.0%
TR-06-5-008 (Brake Arm Pivot Pin)	4.00	0.97	3.88	0.0%	0.00	0.00	0.0%
TR-06-6-001 (Brake Cable Assembly - Extended)	23.00	9.70	223.10	0.1%	0.00	0.00	0.0%
TR-06-6-002 (Cable Assembly - Latch Pin Extended)	25.00	5.31	132.75	0.06%	0.00	0.00	0.0%
TR-06-6-003-Assy (Brake Cable Assembly)	96.00	9.23	886.07	0.39%	39.78	3,818.88	0.36%
TR-06-6-004-Assy (Cable Assembly - Latch Pin)	94.00	5.09	478.46	0.21%	0.00	0.00	0.0%
TR-06-6-005 (Cable Assembly - Rotary Joint)	27.00	4.85	130.95	0.06%	0.00	0.00	0.0%
TR-06-6-019 (Cable Assembly - Latch Pin XL)	30.00	5.39	161.67	0.07%	0.00	0.00	0.0%
TR-17-2-002-M (Rotating Base Trolley Casting (Machined))	7.00	273.54	1,914.78	0.84%	1,094.16	7,659.12	0.72%
TR-17-2-003-M (Rotating Base Plate Casting (Machined))	16.00	107.76	1,724.16	0.75%	431.04	6,896.64	0.65%
TR-17-2-004-M (Rotating Casting (Machined))	16.00	122.83	1,965.28	0.86%	491.32	7,861.12	0.74%
TR-17-2-014 (RBT Lock Pin)	31.00	17.00	527.00	0.23%	73.28	2,271.68	0.21%
TR-17-5-019 (Brake Cable Assembly - RBT)	40.00	14.34	573.62	0.25%	57.92	2,316.80	0.22%
TR-17-5-020 (Brake Cable Assembly - RBT Short Arm)	11.00	14.48	159.28	0.07%	57.92	637.12	0.06%
TR-17-5-021 (Rotating Base TRAM Extended Arm Brake Cable)	13.00	30.80	400.40	0.18%	213.53	2,775.89	0.26%
TR-18-3-005 (Casting(Machined) - Rotating Arm Carrier Collar)	1.00	59.10	59.10	0.03%	0.00	0.00	0.0%
TR-18-3-006 (Casting(Machined) - Rotating Arm Pin Locator)	5.00	28.89	144.45	0.06%	0.00	0.00	0.0%
TR1013 (STD Trolley Pivot Pin)	5.00	5.45	27.25	0.01%	0.00	0.00	0.0%
TR1014 (Trolley Shoulder Bolt 1 (Socket head shoulder bolt in 18-8 stainless, Thr...	110.00	2.84	312.41	0.14%	0.00	0.00	0.0%
TR1036 (Trolley End Cap)	51.00	0.19	9.69	0.0%	0.00	0.00	0.0%
TR1050-M (Casting (Machined) - TRAM Trolley)	169.00	226.87	38,340.58	16.72%	836.00	141,284.00	13.3%
TR1072 ( Brake Spring)	440.00	4.25	1,870.35	0.82%	42.84	18,849.60	1.78%
TR1085 (Brake LeverWelded Assembly)	43.00	10.97	471.71	0.21%	0.00	0.00	0.0%
TR1086 (Clutch Lever Welded Assembly)	46.00	8.96	412.16	0.18%	0.00	0.00	0.0%
TR1089 (Wheel Adjuster Axle)	3.00	1.41	4.24	0.0%	0.00	0.00	0.0%
TR1090 (Eccentric Wheel Adjuster)	4.00	1.63	6.52	0.0%	0.00	0.00	0.0%
TR1094 (Latch Spring)	12.00	1.90	22.80	0.01%	0.00	0.00	0.0%
TR1097 (Clevis Pin - Lever)	16.00	0.36	5.81	0.0%	1.50	24.00	0.0%
TR1100 (Gantry Bung Lower Pivot)	55.00	7.78	427.90	0.19%	0.00	0.00	0.0%

Standfast USA LLC  
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**Inventory Valuation Summary**

STATEMENT 1.2

	On Hand	Agmt	As of September 16, 2016 Asset Value	% of Tot Asset	Sales Price	Retail Value	% of Tot Retail
Total ASSEMBLY PARTS	37,269.00		89,023.52	38.82%		261,419.97	24.61%
<b>BELTS</b>							
7V+K112.4 (Nylon Web Lanyard with a snap hook - 29')	26.00	29.75	773.50	0.34%	126.32	3,284.32	0.31%
TR-60-01-M (TRAM Belt - Medium)	42.00	59.40	2,494.80	1.09%	250.11	10,504.62	0.99%
TR-60-02-L (TRAM Belt - Large)	59.00	59.40	3,504.60	1.53%	250.11	14,756.49	1.39%
TR-60-03-XL (TRAM Belt - Extra Large)	25.00	59.40	1,485.00	0.65%	250.11	6,252.75	0.59%
TR-60-04-XXL (TRAM Belt - Double Extra Large)	3.00	74.40	223.20	0.1%	313.26	939.78	0.09%
TR-60-20-01-M (Full Body Harness - Medium)	28.00	56.88	1,592.64	0.69%	296.11	8,291.08	0.78%
TR-60-20-02-L (Full Body Harness - Large)	7.00	56.88	398.16	0.17%	296.11	2,072.77	0.2%
TR-60-20-03-XL (Full Body Harness - XL)	3.00	56.88	170.64	0.07%	296.11	888.33	0.08%
Total BELTS	193.00		10,642.54	4.64%		46,990.14	4.42%
<b>CUSTOM MOUNTING PARTS</b>							
24175K443 (Edge Trim with Metal Core, Plastic, 3/16" Inside WD, 7/16" Inside HT, ...	347.0024	0.79	273.58	0.12%	3.36	1,165.93	0.11%
30345T522 (Type 304 Stainless Steel Wire Rope Lanyard Straight, Loop/Loop, 54 lb ...	16.00	2.74	43.84	0.02%	14.41	230.56	0.02%
8694K41 (Weather-Resistant Neoprene/EPDM/SBR Foam, Adhesive-Back, 1/8" Thick, 4" ...	40.00	0.59	23.61	0.01%	2.36	94.40	0.01%
93745K55 (Oil and Water resistant Vinyl/Buna-N Foam, Adhesive-Back, Firm 1/8" Thi...	0.0012	-8.33	-0.01	0.0%	3.72	0.00	0.0%
9489T740 (Routing Eyebolt-Not for Lifting, 304 Stainless Steel, 3/8"-16 Thread, 3...	3.00	4.49	13.47	0.01%	23.19	69.57	0.01%
98412A215 (Hitch Pin with Tether and Pin, Style 2, Zinc-Plated Steel, 1/2" Diamet...	12.00	4.79	57.48	0.03%	25.19	302.28	0.03%
CR-20-05-00-01-P-A (JUMPER ROTATIONAL RAIL)	96.00	22.28	2,139.02	0.93%	274.15	26,318.40	2.48%
CR-20-05-00-A-A-assy (CR-20-05-00-A-A-assy)	23.00	102.92	2,367.17	1.03%	46.59	1,071.57	0.1%
CR-20-05-01-06-P-A-MAC (CR-20-05-01-06-P-A-MACHining)	14.00	4.00	56.00	0.02%	21.04	294.56	0.03%
CR-20-05-01-A-A-assy (CR-20-05-01-A-A-assy)	20.00	109.80	2,196.09	0.96%	432.16	8,643.20	0.81%
CR-20-05-02-06-P-A-MAC (CR-20-05-02-06-P-A-MACHining)	28.00	12.05	337.36	0.15%	133.39	3,734.92	0.35%
CR-20-05-02-A-A-assy (CR-20-05-02-A-A-assy)	44.00	109.03	4,797.39	2.09%	432.16	19,015.04	1.79%
HC285-TR-06-01-218-P-B (Terex Straps)	357.00	5.19	1,853.10	0.81%	79.91	28,527.87	2.69%
HC285-TR-06-01-218-P-B-07 (Terex Straps 7")	64.00	5.19	332.16	0.15%	79.91	5,114.24	0.48%
T133706-1-PB (Slotted Rail Terex T133706 Kit)	4.00	141.21	564.85	0.25%	859.58	3,438.32	0.32%
T133706-2-PB (Slotted Rail Terex T133706 Kit)	4.00	64.51	258.06	0.11%	859.58	3,438.32	0.32%

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**Inventory Valuation Summary**

STATEMENT 1.2

	On Hand	Agmt	Asset Value	% of Tot Asset	Sales Price	Retail Value	% of Tot Retail
T133706-3-PB (Slotted Rail Terex T133706 Kit)	15.00	195.07	2,926.05	1.28%	859.58	12,893.70	1.21%
T133706-4-PB (Slotted Rail Terex T133706 Kit)	4.00	73.28	293.11	0.13%	859.58	3,438.32	0.32%
T135332-1-P-B (2 SQx11GA Wall 304 SS Tube 138 IN)	6.00	116.66	699.96	0.31%	472.86	2,837.16	0.27%
T135332-2-P-B (2 SQx11GA Wall 304 SS Tube 220.98 IN)	6.00	141.47	848.81	0.37%	647.79	3,886.74	0.37%
T135332-3-P-B (2 SQx11GA Wall 304 SS Tube 220.98 IN)	6.00	145.26	871.55	0.38%	647.79	3,886.74	0.37%
T136140-PB (Slotted Rail Terex T136140 Kit)	2.00	118.79	237.58	0.1%	735.87	1,471.74	0.14%
T136141-1-P-B (Slotted Rail Terex T136141 Kit)	2.00	146.42	292.83	0.13%	794.78	1,589.56	0.15%
T136141-2-P-B (Slotted Rail Terex T136141 Kit)	4.00	204.01	816.06	0.36%	127.02	508.08	0.05%
T136141-3-P-B (Slotted Rail Terex T136141 Kit)	2.00	60.92	121.84	0.05%	349.21	698.42	0.07%
T136142-PB (Slotted Rail Terex T136142 Kit)	2.00	167.91	335.81	0.15%	1,055.05	2,110.10	0.2%
T136143-1-PB (Slotted Rail Terex T136143 Kit)	6.00	147.96	887.73	0.39%	859.58	5,157.48	0.49%
T136143-2-PB (Slotted Rail Terex T136143 Kit)	6.00	142.43	854.55	0.37%	789.84	4,739.04	0.45%
T136143-3-PB (Slotted Rail Terex T136143 Kit)	6.00	142.35	854.11	0.37%	789.21	4,735.26	0.45%
T136143-4-PB (Slotted Rail Terex T136143 Kit)	6.00	48.95	293.69	0.13%	273.15	1,638.90	0.15%
TR-30-47 (Rail Cleat Terex HC165/230)	195.00	11.99	2,337.13	1.02%	63.27	12,337.65	1.16%
TR-30-48 (Rail Cleat Terex HC165/230)	4.00	18.65	74.58	0.03%	100.78	403.12	0.04%
TR-30-49 (Rail Cleat Terex HC165/230)	6.00	17.26	103.54	0.05%	100.78	604.68	0.06%
TR-30-50 (Rail Cleat Terex HC165/230)	29.00	18.46	535.43	0.23%	100.78	2,922.62	0.28%
TR-30-51 (Rail Cleat Terex HC165/230)	6.00	27.37	164.24	0.07%	100.78	604.68	0.06%
TR12001-3-2 (Terex Tapped Mount Plate)	51.00	21.77	1,110.27	0.48%	104.28	5,318.28	0.5%
<b>Total CUSTOM MOUNTING PARTS</b>	<b>1,436.0036</b>		<b>29,972.04</b>	<b>13.07%</b>		<b>173,241.45</b>	<b>16.32%</b>

**MOUNTING PARTS**

90576A119 (Zinc-Plated Class 8 Steel Nylon-Insert Locknut, M12x1.75 Thread Size, ...)	32.00	0.23	7.28	0.0%	1.22	39.04	0.0%
91166A290 (Zinc-Plated Steel Flat Washer, M12 Screw Size, 13.0mm ID, 24.0mm OD)	96.00	0.07	6.41	0.0%	0.3468	33.29	0.0%
91287A165 (M8x90 Cap Screw SS)	5.00	0.79	3.93	0.0%	1.636	8.18	0.0%
CR-30-07-ASSY (Assembly charge of CR30-07)	109.00	85.23	9,290.56	4.05%	487.70	53,159.30	5.01%
Fasteners TR-30-37 (Adjustable Aluminum Mt Block Fastener Kit)	75.00	2.55	191.25	0.08%	10.20	765.00	0.07%
SS TRAM Rail (304 Stainless Steel Rail 2"x2"x11ga (per foot))	7.00	7.00	49.00	0.02%	44.47	311.29	0.03%
T135327-P-B (2SQx11 GA Wall 304 SS Tube 115.06 IN)	2.00	111.84	223.68	0.1%	719.19	1,438.38	0.14%
T135329-P-B (2SQx11 GA Wall 304 SS Tube 176 1/4 IN)	1.00	174.25	174.25	0.08%	979.04	979.04	0.09%
T135329-WELD (T135329 cleat welding)	4.00	63.54	254.16	0.11%	0.00	0.00	0.0%

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**Inventory Valuation Summary**

STATEMENT 1.2

	On Hand	As of September 16, 2016	Asset Value	% of Tot Asset	Sales Price	Retail Value	% of Tot Retail
T135329LC (5/16 304L HRAP SS PLATE 6.26 X 15.91 IN)	1.00	40.66	40.66	0.02%	324.49	324.49	0.03%
T135330-P-B (2SQx11 GA Wall 304 SS Tube 233 1/4 IN)	2.00	191.29	382.58	0.17%	1,006.18	2,012.36	0.19%
T135330-WELD (T135330 cleat welding)	5.00	92.32	461.60	0.2%	0.00	0.00	0.0%
T135331-4-P-B (2SQx11 GA Wall 304 SS Tube 27.37 IN)	7.00	177.86	1,245.00	0.54%	762.70	5,338.90	0.5%
T135331-WELD (T135331 cleat welding)	4.00	130.35	521.40	0.23%	0.00	0.00	0.0%
T135332-WELD (T135332 cleat welding)	17.00	142.22	2,417.74	1.05%	0.00	0.00	0.0%
T136143-WELD (T136143 cleat welding)	6.00	19.95	119.70	0.05%	0.00	0.00	0.0%
TR-06-1-120 (Base Plate - Adjustable Aluminum CMB)	351.00	8.38	2,941.67	1.28%	72.81	25,556.31	2.41%
TR-06-1-121 (Pivot Plate - Adjustable Aluminum CMB)	198.00	10.64	2,106.72	0.92%	42.56	8,426.88	0.79%
TR-06-1-155 (End Stop Buffer Plate)	448.00	2.05	918.40	0.4%	0.00	0.00	0.0%
TR-06-1-156 (Spring Retainer Plate)	30.00	3.24	97.17	0.04%	0.00	0.00	0.0%
TR-06-1-168 (Lower Spring Guider)	33.00	3.77	124.55	0.05%	0.00	0.00	0.0%
TR-06-1-169 (Upper Spring Guide)	67.00	2.95	197.59	0.09%	0.00	0.00	0.0%
TR-06-1-171 (0.875" OD x 4" x 0.081" SS)	389.00	1.95	758.55	0.33%	15.60	6,068.40	0.57%
TR-30-01 (End Stop Kit)	9.00	22.60	203.38	0.09%	218.20	1,963.80	0.19%
TR-30-02 (Gantry Rest)	49.00	20.85	1,021.51	0.45%	138.37	6,780.13	0.64%
TR-30-10 (Earth Strap 200mm Long with M10 Lugs both Ends)	451.00	1.79	805.38	0.35%	12.37	5,578.87	0.53%
TR-30-11 (Insulating Gasket)	265.00	0.90	238.50	0.1%	4.73	1,253.45	0.12%
TR-30-12 (Insulating Bush (Top Hat) to fit M16 Bolt)	933.00	0.30	282.26	0.12%	1.58	1,474.14	0.14%
TR-30-13 (Mount Block Fastener Kit Yellow Zinc Plate)	296.00	2.25	665.95	0.29%	11.85	3,507.60	0.33%
TR-30-20 (Rail Cleat 100 x 150mm)	91.00	9.50	864.51	0.38%	51.70	4,704.70	0.44%
TR-30-21 (Earth Cleat 100 x 150mm w/welded boss)	2.00	20.41	40.81	0.02%	110.25	220.50	0.02%
TR-30-22 (Through Cleat)	45.00	13.80	621.17	0.27%	103.97	4,678.65	0.44%
TR-30-26 (Rail Cleat - 300MM)	8.00	25.40	203.17	0.09%	160.85	1,286.80	0.12%
TR-30-27 (Offset Rail Cleat)	37.00	33.00	1,221.00	0.53%	178.04	6,587.48	0.62%
TR-30-28 (Long Rail Cleat)	2.00	35.70	71.40	0.03%	157.59	315.18	0.03%
TR-30-30 (Mild Steel Coaming Mount Block 0 Deg)	7.00	65.00	455.00	0.2%	342.08	2,394.56	0.23%
TR-30-32 (SS Coaming Mount Block 0 Deg)	123.00	65.15	8,012.94	3.49%	343.36	42,233.28	3.98%
TR-30-35 (Stainless Steel barrel mount block)	205.00	70.00	14,350.00	6.26%	368.89	75,622.45	7.12%
TR-30-36 (Aluminum Barrel Mount Block)	38.00	64.64	2,456.34	1.07%	238.83	9,075.54	0.85%
TR-30-40 (Adjustable Stainless Steel Mount Block)	24.00	49.91	1,197.84	0.52%	263.52	6,324.48	0.6%
TR-30-41 (Adjustable Aluminum Mount Block 17-39 deg)	30.00	21.48	644.51	0.28%	125.83	3,774.90	0.36%
TR-30-90 (Rail Joiner to fit 2'x2' tubing)	90.00	12.23	1,100.70	0.48%	64.35	5,791.50	0.55%

**Standfast USA LLC**  
**Inventory Valuation Summary**

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STATEMENT 1.2

	On Hand	Agreed	Asset Value	% of Tot Asset	Sales Price	Retail Value	% of Tot Retail
TR1030 (Trolley End Stiop)	2,000.00	4.95	9,900.00	4.32%	0.00	0.00	0.0%
<b>Total MOUNTING PARTS</b>	<b>6,594.00</b>		<b>66,890.22</b>	<b>29.17%</b>		<b>288,028.87</b>	<b>27.11%</b>
<b>SPARE PARTS KITS</b>							
TR-40-01 (Small/lower Wheel Replacement Kit)	4.00	28.40	113.60	0.05%	249.73	998.92	0.09%
TR-40-02 (Large/upper Wheel Replacement Kit)	5.00	39.23	196.15	0.09%	208.46	1,042.30	0.1%
TR-40-03 (Gas Strut Replacement Kit)	7.00	33.99	237.93	0.1%	182.27	1,275.89	0.12%
TR-40-04 (Clutch Cable Kit)	15.00	5.73	86.02	0.04%	42.54	638.10	0.06%
TR-40-05 (Latch Cable Assembly Short Arm RBT)	23.00	10.00	230.00	0.1%	44.03	1,012.69	0.1%
TR-40-07 (Brake Cable Kit)	42.00	8.53	358.26	0.16%	115.81	4,864.02	0.46%
TR-40-08 (Brake Cable Kit - Extended Arm)	2.00	23.07	46.14	0.02%	119.73	239.46	0.02%
TR-40-09 (RBT Brake Cable Kit)	9.00	8.53	76.77	0.03%	138.46	1,246.14	0.12%
TR-40-12 (Brake Cable Assembly Short Arm RBT)	10.00	38.00	380.00	0.17%	198.23	1,982.30	0.19%
TR-40-14 (Rotary Joint and Latch Lever Kit)	35.00	10.65	372.75	0.16%	55.79	1,952.65	0.18%
<b>Total SPARE PARTS KITS</b>	<b>152.00</b>		<b>2,097.62</b>	<b>0.92%</b>		<b>15,252.47</b>	<b>1.44%</b>
<b>TRAMs</b>							
TR-00-01 (Standard TRAM Arm Finished)	7.00	372.37	2,606.59	1.14%	1,939.08	13,573.56	1.28%
TR-00-03 (Rotating Arm Finished)	1.00	525.46	525.46	0.23%	2,885.44	2,885.44	0.27%
TR-02 (Fixed Base Finished)	392.00	18.00	7,056.00	3.08%	384.00	150,528.00	14.17%
TR-03-30 (Rotating Base TRAM)	8.00	1,317.65	10,541.20	4.6%	6,726.69	53,813.52	5.07%
TR-03-31 (Rotating Base TRAM w/ Shortened Arm)	5.00	1,317.65	6,588.25	2.87%	6,726.69	33,633.45	3.17%
TR-04 (Fixed Base Low Profile Finished Weldment)	24.00	98.39	2,361.25	1.03%	789.00	18,936.00	1.78%
TRAM Box (Standfast) (TRAM Box (Standfast))	107.00	9.68	1,036.15	0.45%	36.36	3,890.52	0.37%
<b>Total TRAMs</b>	<b>544.00</b>		<b>30,714.90</b>	<b>13.39%</b>		<b>277,260.49</b>	<b>26.1%</b>
	<b>46,188.0036</b>		<b>229,340.84</b>	<b>100.0%</b>		<b>1,062,193.39</b>	<b>100.0%</b>
	<b>46,188.0036</b>		<b>229,340.84</b>	<b>100.0%</b>		<b>1,062,193.39</b>	<b>100.0%</b>



## STATEMENT 1.3

## Standfast Enterprises Pty Ltd Trademark Status Report




B&amp;W Client No. 007707


TM Status Report as of August 24, 2016

Matter No.	Mark	Country	Serial No./ Reg. No.	Filing Date Reg Date	Class	Goods	Status	Next Deadline
00034	THE BARNACLE - Australia TM Reg.	Australia	818673 818673	12-30-99 12-30-99	28	Fishing related equipment in this class; rock fishing harnesses; containers in this class for use when fishing including tackle boxes, bait containers and creels; fishing rods and reels; fishing tackle	Reg'd	12-30-19 Renewal due
00035	TRAM - Australia TM Reg.	Australia	1059132 1059132	6-7-05 6-7-05	9, 12	Class 9: Safety harnesses being restraints that are intended to be used by persons when moving about and/or working on vehicles  Class 12: Safety apparatus and equipment for vehicles, including safety apparatus and equipment that is mountable on a roof of a vehicle and which is capable of providing support for a person when moving about and/or working on said roof; trolleys that are adapted to move along a roof of a vehicle; hand rails for vehicles including hand rails that are adapted to move along a roof of a vehicle; ladders for permanent attachment to vehicles; support apparatus that is mountable on a roof of a motor vehicle; parts, fittings and accessories for all the aforesaid goods	Reg'd	6-7-25 Renewal due
00036	TOTAL TRAM RESTRAINT ACCESS MODULE LOGO - Australia TM Reg.	Australia	1153745 1153745	12-19-06 12-19-06	9, 12, 37	Class 9: Safety harnesses being restraints that are intended to be used by persons when moving about and/or working on vehicles and/or other machinery, including cranes  Class 12: Safety apparatus and equipment for vehicles, including safety apparatus and equipment that is mountable on a roof of a vehicle and which is capable of providing support for a person when moving about and/or working on the roof and safety apparatus and equipment that is mountable on a	Reg'd	12-19-16 Renewal due

Matter No.	Mark	Country	Serial No./ Reg. No.	Filing Date / Reg Date	Class	Goods	Status	Next Deadline
						<p>crane that itself is mounted on a vehicle; trolleys, including trolleys that are adapted to move along a roof of a vehicle or a crane; hand rails for vehicles, including hand rails that are adapted to move along a roof of a vehicle; ladders for permanent attachment to vehicles; support apparatus that is mountable on a roof of a motor vehicle or a crane that itself is mounted on a vehicle; parts, fittings and accessories for all of the aforesaid goods</p> <p>Class 37: Maintenance and repair services; crane maintenance and repair services; vehicle maintenance and repair services; the installation, maintenance and repair of vehicle trolleys, hand rails, ladders, support apparatus, safety apparatus and equipment</p>		
00037	ISOTRAM LOGO - Canada TM Reg.	Canada	1297888 TMA76363 3	4-13-06 4-8-10		<p>A safety system consisting of a safety harness and/or guide rail, handle, hand rail, trolley and/or ladder for temporary or permanent mounting on a vehicle, tank, isotank, container or shipping container to provide support to a person moving about or working thereon; trolleys, ladders, handles, hand rails, guide rails, safety harnesses and parts and fittings therefor, all for temporary or permanent mounting on a vehicle, tank, isotank, container or shipping container to provide support to a person moving about or working thereon.</p> <p>Maintenance, repair and installation services, namely, maintenance, repair, and installation of safety systems consisting of a safety harness and/or guide rail, handle, hand rail, trolley and/or ladder for temporary or permanent mounting on a vehicle, tank, isotank, container or shipping container to provide support to a person moving about or working thereon; maintenance, repair and installation services, namely, maintenance, repair and installation of trolleys, ladders, handles, hand rails,</p>	Reg'd	4-8-25 Renewal due

Matter No.	Mark	Country	Serial No./ Reg. No.	Filing Date / Reg Date	Class	Goods	Status	Next Deadline
						guide rails, safety harnesses and parts and fittings therefor, all of which are for temporary or permanent mounting on a vehicle, tank, isotank, container or shipping container to provide support to a person moving about or working thereon; maintenance and repair services relating to vehicles, tanks, isotanks, containers and shipping containers.		
00038	TRAM TOTAL RESTRAINT ACCESS MODULE AND DESIGN - Canada TM Reg.	Canada	1299716 TMA71340 7	4-28-06 5-2-08		<p>A safety system consisting of a safety harness and/or guide rail, handle, hand rail, trolley and/or ladder for temporary or permanent mounting on a vehicle, tank, isotank, container or shipping container to provide support to a person moving about or working thereon; trolleys, ladders, handles, hand rails, guide rails, safety harnesses and parts and fittings therefor, all for temporary or permanent mounting on a vehicle, tank, isotank, container or shipping container to provide support to a person moving about or working thereon.</p> <p>Maintenance, repair and installation services, namely, maintenance, repair, and installation of safety systems consisting of a safety harness and/or guide rail, handle, hand rail, trolley and/or ladder for temporary or permanent mounting on a vehicle, tank, isotank, container or shipping container to provide support to a person moving about or working thereon; maintenance, repair and installation services, namely, maintenance, repair and installation of trolleys, ladders, handles, hand rails, guide rails, safety harnesses and parts and fittings therefor, all of which are for temporary or permanent mounting on a vehicle, tank, isotank, container or shipping container to provide support to a person moving about or working thereon; maintenance and repair services relating to vehicles, tanks, isotanks, containers and shipping containers.</p>	Reg'd	5-2-23 Renewal due

Matter No.	Mark	Country	Serial No./ Reg. No.	Filing Date / Reg Date	Class	Goods	Status	Next Deadline
00041	 <p>ISOTRAM TOTAL RESTRAINT ACCESS MODULE &amp; Design -</p>	Malaysia	06017041	12-16-08 9-20-06	9	Safety apparatus and equipment in this class; safety apparatus and equipment for use in conjunction with tanks, including isotanks, and containers, including shipping containers, including safety apparatus and equipment that may be temporarily or permanently mounted on a tank or containers; safety apparatus and equipment that is intended to be either temporarily or permanently mounted on an upper portion of a tank or a container and which is capable of providing support for a person when moving about and/or working on a roof of the tank or container, said safety apparatus and equipment having at least one guide rail and/or a trolley and/or one or more hand rails and/or a ladder; parts, fittings and accessories in this class for all of the aforesaid goods, including safety harnesses	Reg'd	9-20-16 Renewal due
00042	<p>ISOTRAM TOTAL RESTRAINT ACCESS MODULE AND DEVICE -</p> 	Thailand	640450 TM269716	9-28-06 10-5-07	12	Safety apparatus, which itself is capable of being secured person or assembly for a vehicle	Reg'd	9-27-16 Renewal due (Grace deadline 3-27-17)
00043	 <p>TRAM TOTAL RESTRAINT ACCESS MODULE &amp; Design</p>	Thailand	640449 Kor 269723	9-28-06 10-5-07	12	Safety apparatus, which itself is capable of being secured person or assembly for a vehicle	Reg'd	9-27-16 Renewal due
00046	TRAM TOTAL RESTRAINT	Europe and Japan	911045	4-11-06			Reg'd	4-11-26 Renewal due (Grace deadline

Matter No.	Mark	Country	Serial No./ Reg. No.	Filing Date Reg Date	Class	Goods	Status	Next Deadline
	ACCESS MODULE AND DEVICE – (Madrid) TM Rep.							10-11-26)
00048	 TRAM FALL PROTECTION SYSTEMS	U.S.	86/492394 4917161	12-30-14	9	Safety apparatus and equipment that is intended to be either temporarily or permanently mounted on an upper portion of a vehicle and which is capable of providing support for a person when moving about and/or working on a roof of the vehicle, namely, fall protection equipment for fall restraint and fall arrest in the nature of a personal restraint system for vehicle rooftops primarily composed of a guide rail, trolley and handrail; and replacement structural parts for all of the aforesaid goods	Reg'd	Section 8&15 due 3-15-22 (Grace deadline 9-15-22)  Renewal due 3-15-26 (Grace deadline 9-15-26)

B & W Ref:	Title	Filing Date	Country	Application #/Patent #	Issued	Foreign Associate	Status	Expiration	Next Renewal Due	Cost To Renew
007707.00012	A Support Assembly	11-Apr-2005	Canada	2,501,906	12/4/2012	Ridout & Maybee LLP	Granted	10/13/2023	10/13/2016	\$729
007707.00013	A Support Assembly	13-Oct-2003	Australia	2003256861	5/3/2007	A Hearn Fox	Granted	10/13/2023	10/13/2016	\$938
007707.00014	A Support Assembly	11-May-2005	EP	(1) <b>DE</b> 03747742.9/60335662 .5-08 (2) <b>EP</b> 03747742.9/1558463 (3) <b>FR</b> 03747742.9/1558463 and (4) <b>GB</b> 03747742.9/1558463	12/29/2010	Müller-Boré & Partner	Granted	10/13/2023	10/13/2016	\$1,646/DE : \$1,013/FR : \$944/GB
007707.00015	A Support Assembly	22-Nov-2006	U.S.	10/530862	3/8/2011		Granted	7/28/2026	12/5/2019	Paid To Date
007707.00016	A Support Assembly	28-Feb-2011	U.S.	13/037007	6/5/2012		Granted	11/22/2026	12/5/2019	Paid To Date
007707.00019	A Support Assembly	3-Feb-2006	Hong Kong	06101537.2/HK10814 96	5/6/2011	China Patent Agent (H.K.) Ltd.	Granted	10/13/2023	10/13/2016	\$642
007707.00022	A Support Assembly	11-May-2005	New Zealand	539960	2/9/2006	Pipers IP	Granted	10/13/2023	10/13/2016	\$675

**Fill in this information to identify the case:**

Debtor name Standfast USA, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Fill in this information to identify the case:**

Debtor name Standfast USA, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Illinois Department of Revenue</b> <b>PO Box 19035</b> <b>Springfield, IL 62794-9035</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$267.71</u>	<u>\$267.71</u>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>P.O. Box 7346</b> <b>Philadelphia, PA 19101</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$0.00</u>	<u>\$0.00</u>
	Date or dates debt was incurred	Basis for the claim: <b>Notice Only</b>		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		



Debtor **Standfast USA, LLC**  
Name

Case number (if known)

2.3	Priority creditor's name and mailing address <b>Missouri Department of Revenue Bankruptcy Unit P.O. Box 475 301 West High Street Jefferson City, MO 65105</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$0.00</b>	<b>\$0.00</b>
	Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: <b>Notice Only</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address <b>AFLAC 1932 Wynnton Road Columbus, GA 31999</b>  Date(s) debt was incurred <u>8/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Insurance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$260.00</b>	
3.2	Nonpriority creditor's name and mailing address <b>Alro Steel Corporation 24876 Network Place Chicago, IL 60673</b>  Date(s) debt was incurred <u>8/18/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,853.09</b>	
3.3	Nonpriority creditor's name and mailing address <b>American Gases Corp 3949 Grove Avenue Gurnee, IL 60031</b>  Date(s) debt was incurred <u>8/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Warehouse Supplies</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12.15</b>	
3.4	Nonpriority creditor's name and mailing address <b>Ascent Manufacturing Company, Inc. 123 Scott Street Elk Grove Village, IL 60007</b>  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,552.00</b>	
3.5	Nonpriority creditor's name and mailing address <b>Associated Spring, Raymond 370 W. Dussel Drive, Ste. A Maumee, OH 43537</b>  Date(s) debt was incurred <u>8/15/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,165.00</b>	

Debtor **Standfast USA, LLC** Case number (if known) \_\_\_\_\_  
Name

3.6 Nonpriority creditor's name and mailing address **AST Bearing LLC**  
**P.O. Box 8608**  
**Carol Stream, IL 60197**  
 Date(s) debt was incurred 8/15/2016  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.* **\$1,480.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Trade**  
 Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address **Blue Cross Blue Shield**  
**25550 Network Place**  
**Chicago, IL 60673**  
 Date(s) debt was incurred 8/1/2016  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.* **\$2,968.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Insurance**  
 Is the claim subject to offset?  No  Yes

3.8 Nonpriority creditor's name and mailing address **Chicago Metal Rolled Products**  
**3715 S. Rockwell St.**  
**Chicago, IL 60632**  
 Date(s) debt was incurred 8/17/2016  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.* **\$4,095.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Trade**  
 Is the claim subject to offset?  No  Yes

3.9 Nonpriority creditor's name and mailing address **Classic Sheet Metal Inc.**  
**1065 Sesame Street**  
**Franklin Park, IL 60131**  
 Date(s) debt was incurred 8/8/2016  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.* **\$2,685.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Trade**  
 Is the claim subject to offset?  No  Yes

3.10 Nonpriority creditor's name and mailing address **FedEx**  
**Dept CH P.O. Box 10306**  
**Palatine, IL 60055**  
 Date(s) debt was incurred 8/5/2016  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.* **\$358.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Freight**  
 Is the claim subject to offset?  No  Yes

3.11 Nonpriority creditor's name and mailing address **J.W. Terrill**  
**825 Maryville Centre Drive, #200**  
**Chesterfield, MO 63017**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.* **\$1,605.50**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Services**  
 Is the claim subject to offset?  No  Yes

3.12 Nonpriority creditor's name and mailing address **KD Fasteners, Inc**  
**1440 Jeffrey Drive**  
**Addison, IL 60101**  
 Date(s) debt was incurred 8/22/2016  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.* **\$3,366.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Trade**  
 Is the claim subject to offset?  No  Yes

Debtor Name	Case number (if known)
<b>Standfast USA, LLC</b>	
3.13 Nonpriority creditor's name and mailing address <b>KOPP Welding Inc.</b> 991 Oakton Street Elk Grove Village, IL 60007 Date(s) debt was incurred <u>8/20/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$586.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Suppliers</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14 Nonpriority creditor's name and mailing address <b>LabelMaster</b> 5724 North Pulaski Road Chicago, IL 60646 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$713.65</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Trade Debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15 Nonpriority creditor's name and mailing address <b>Marcus McCarter</b> 5343 W. Anding Drive Catawissa, MO 63015 Date(s) debt was incurred <u>8/8/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,141.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Consulting Fees</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16 Nonpriority creditor's name and mailing address <b>Marmon/Keystone Corporation</b> P.O. Box 96657 Chicago, IL 60693 Date(s) debt was incurred <u>8/12/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$584.90</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Trade</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17 Nonpriority creditor's name and mailing address <b>McMaster-Carr Supply Co.</b> P.O. Box 7690 Chicago, IL 60680 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$116.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Trade</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18 Nonpriority creditor's name and mailing address <b>Mechanical Industries LLC</b> 8900 North 51st Street Milwaukee, WI 53223 Date(s) debt was incurred <u>8/19/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$29,702.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Trade</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19 Nonpriority creditor's name and mailing address <b>Milwaukee Precision Casting</b> 3400 South Nevada Street Milwaukee, WI 53207 Date(s) debt was incurred <u>8/20/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$27,149.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Trade</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Standfast USA, LLC** Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

3.20	Nonpriority creditor's name and mailing address <b>National Registered Agents, Inc.</b> <b>P.O. Box 927</b> <b>Princeton Junction, NJ 08550</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$189.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Services</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.21	Nonpriority creditor's name and mailing address <b>Nice Price Hosting</b> <b>6351 W. Montrose #139</b> <b>Chicago, IL 60634</b>  Date(s) debt was incurred <u>8/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$250.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Service Providers</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.22	Nonpriority creditor's name and mailing address <b>O'Brien Capital LLC</b> <b>7700 Forsyth Boulevard, Suite 1230</b> <b>Saint Louis, MO 63105</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$386,120.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Management Fees</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.23	Nonpriority creditor's name and mailing address <b>O'Brien Capital LLC</b> <b>7700 Forsyth Boulevard</b> <b>Saint Louis, MO 63105</b>  Date(s) debt was incurred <u>8/12/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$2,141,391.39</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Promissory Note (Consolidates prior notes dated 1/26/15, 2/29/16 and loans dated 6/17/16 and 8/12/16)</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Associated Spring, Raymond</b> <b>A Barnes Group, Inc. Company</b> <b>Dept. CH 14115</b> <b>Palatine, IL 60055</b>	Line <u>3.5</u>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	<table border="0" style="width:100%"> <tr> <td style="width:10%;"></td> <td style="width:10%; text-align: center;"><b>Total of claim amounts</b></td> <td style="width:80%;"></td> </tr> <tr> <td>5a. Total claims from Part 1</td> <td style="text-align: right;">\$</td> <td style="text-align: right; border-bottom: 1px solid black;"><b>267.71</b></td> </tr> <tr> <td>5b. Total claims from Part 2</td> <td style="text-align: right;">+</td> <td style="text-align: right; border-bottom: 1px solid black;"><b>\$ 2,615,342.68</b></td> </tr> <tr> <td>5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.</td> <td style="text-align: right;">\$</td> <td style="text-align: right; border: 1px solid black; padding: 5px;"><b>2,615,610.39</b></td> </tr> </table>		<b>Total of claim amounts</b>		5a. Total claims from Part 1	\$	<b>267.71</b>	5b. Total claims from Part 2	+	<b>\$ 2,615,342.68</b>	5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$	<b>2,615,610.39</b>
	<b>Total of claim amounts</b>												
5a. Total claims from Part 1	\$	<b>267.71</b>											
5b. Total claims from Part 2	+	<b>\$ 2,615,342.68</b>											
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$	<b>2,615,610.39</b>											

**Fill in this information to identify the case:**

Debtor name Standfast USA, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

<p>2.1. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p><b>Lease for Non-Residential Real Property (warehouse and office use) located at:</b>                  2630-2650 Bradley Place, Chicago Illinois                  3 Year Lease, with additional 3 year option period (exercised)                  Lease commenced 11/1/2012</p>	<p><b>Bradley Place Holdings, LLC</b>                  c/o Centrum Properties                  Attn: General Counsel                  225 West Hubbard, 4th Floor                  Chicago, IL 60610</p>
<p>2.2. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p><b>Management Services Agreement dated 5/2/2012 between Debtor, Stand2, LLC and O'Brien Capital, LLC</b>                  6 years</p>	<p><b>O'Brien Capital LLC</b>                  7700 Forsyth Boulevard                  Saint Louis, MO 63105</p>
<p>2.3. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p><b>Consulting Agreement</b>                  4 months</p>	<p><b>Ronald T. Starczewski</b>                  2307 W. Melrose, Apt. R                  Chicago, IL 60618</p>

Debtor 1 **Standfast USA, LLC**

Case number (if known) \_\_\_\_\_

First Name

Middle Name

Last Name



**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Distribution Agreement**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Tank Service, Inc.  
11625 Spring Cypress Road  
Tomball, TX 77377**

**Fill in this information to identify the case:**

Debtor name Standfast USA, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor*

*Column 2: Creditor*

	Name	Mailing Address	Name	<i>Check all schedules that apply:</i>
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name Standfast USA, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2016 to Filing Date

Operating a business  
 Other \_\_\_\_\_

\$857,746.00

For prior year:  
From 1/01/2015 to 12/31/2015

Operating a business  
 Other \_\_\_\_\_

\$974,820.00

For year before that:  
From 1/01/2014 to 12/31/2014

Operating a business  
 Other \_\_\_\_\_

\$1,161,728.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply



Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>See Statement 1.4</b>		<b>\$0.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Debtor **Standfast USA, LLC**

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Case number (if known)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Desai Eggmann Mason LLC</b> 7733 Forsyth Blvd., Suite 800 Saint Louis, MO 63105	<b>\$8,958.00 paid as of the petition date, plus filing fee of \$1,717.00.</b> <b>Retainer of \$1,717.00 held as retainer.</b>	<b>9/2016</b>	<b>\$8,958.00</b>

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. <b>Brown Smith Wallace 6 City Place Drive Saint Louis, MO 63141</b>	<b>2013-2014</b>
26a.2. <b>BIK Partners 625 N. North Court #200 Palatine, IL 60067</b>	<b>2014-Present</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Ronald Starczewski 2630 W. Bradley Place, Unit A Chicago, IL 60618</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 <b>Ronald Starczewski</b>	<b>12/31/2015</b>	<b>\$194,100</b>
Name and address of the person who has possession of inventory records		
<b>Ronald Starczewski</b>		
27.2 <b>Ronald Starczewski</b>	<b>9/16/2016</b>	<b>Asset Value \$229,340.84 Retail Value \$1,062,193.39</b>
Name and address of the person who has possession of inventory records		
<b>Ronald Starczewski</b>		

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people**

Debtor **Standfast USA, LLC**

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Case number (if known)

in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Stand2, LLC	2630 West Bradley Place, Unit A Chicago, IL 60618	Member/Owner	100
Ronald Starr	2630 West Bradley Place, Unit A Chicago, IL 60618	President	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Debtor **Standfast USA, LLC**

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Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 16, 2016**

/s/ Ronald Starczewski  
Signature of individual signing on behalf of the debtor

Ronald Starczewski  
Printed name

Position or relationship to debtor **Restructuring Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

No

Yes

STATEMENT 1.4

<u>Num</u>	<u>Date</u>	<u>Name</u>	<u>purpose</u>	<u>Account</u>	<u>Original Amount</u>
2809	05/23/2016	Ken LaQuaglia	office cleaning	BoA Checking Account	-575.00
2810	06/02/2016	petty cash	replenish petty cash	BoA Checking Account	-300.00
2811	06/03/2016	Mechanical Industries	inventory	BoA Checking Account	-10,614.28
2812	06/10/2016	Mechanical Industries	inventory	BoA Checking Account	-18,991.08
2813	06/20/2016	AFLAC	inventory	BoA Checking Account	-259.64
2814	06/20/2016	Ascent Mfg	inventory	BoA Checking Account	-891.00
2815	06/20/2016	ASR	inventory	BoA Checking Account	-2,055.00
2816	06/20/2016	AST Bearings	inventory	BoA Checking Account	-1,480.00
2817	06/20/2016	Classic Sheet Metal Inc.	inventory	BoA Checking Account	-10,790.00
2818	06/20/2016	CSX	freight	BoA Checking Account	-50.89
2819	06/20/2016	Elk Grove Custom Sheet M	welding	BoA Checking Account	-405.00
2820	06/20/2016	FedEx	freight	BoA Checking Account	-2,121.60
2821	06/20/2016	KD Fasteners, Inc	inventory	BoA Checking Account	-1,010.69
2822	06/20/2016	kelly	recruiter finders fee	BoA Checking Account	-9,250.00
2823	06/20/2016	kopp	welding	BoA Checking Account	-510.00
2824	06/20/2016	Lexco	inventory	BoA Checking Account	-1,925.27
2825	06/20/2016	Marmon/Keystone Corpora	inventory	BoA Checking Account	-2,143.01
2826	06/20/2016	McMaster-Carr Supply Co.	inventory	BoA Checking Account	-774.52
2827	06/20/2016	Mechanical Industries	inventory	BoA Checking Account	-14,775.54
2828	06/20/2016	Milwaukee Precision Casti	inventory	BoA Checking Account	-10,349.50
2829	06/20/2016	O'Brien Capital	travel expenses	BoA Checking Account	-783.21
2830	06/20/2016	OSHS	consulting	BoA Checking Account	-3,000.00
2831	06/20/2016	Peoples Gas	utilities	BoA Checking Account	-156.30
2832	06/20/2016	Supreme Steel Products Li	inventory	BoA Checking Account	-33,410.63
2833	06/20/2016	Talent Assessment & Deve	testing	BoA Checking Account	-50.00
2834	06/20/2016	ULINE	warehouse supplies	BoA Checking Account	-446.61
2835	06/20/2016	Ken LaQuaglia	office cleaning	BoA Checking Account	-575.00
2836	06/20/2016	O'Brien Capital	travel expenses	BoA Checking Account	-764.46
2837	06/28/2016	Ron Starczewski	mileage to Missouri	BoA Checking Account	-259.06
2838	06/23/2016	EFSS	sales consulting	BoA Checking Account	-3,190.26
2839	06/29/2016	Alro Steel	inventory	BoA Checking Account	-662.70
2840	06/29/2016	American Gases	warehouse supplies	BoA Checking Account	-31.59



2841	06/29/2016	ASR	inventory	BoA Checking Account	-2,055.00
2842	06/29/2016	AST Bearings	inventory	BoA Checking Account	-1,480.00
2843	06/29/2016	Blue Cross Blue Shield	insurance	BoA Checking Account	-2,541.83
2844	06/29/2016	Bradley Place Holdings	rent	BoA Checking Account	-7,114.50
2845	06/29/2016	Chicago Metal Rolled Prod	inventory	BoA Checking Account	-755.05
2846	06/29/2016	Classic Sheet Metal Inc.	inventory	BoA Checking Account	-205.00
2847	06/29/2016	ComEd	utilities	BoA Checking Account	-316.25
2848	06/29/2016	FedEx	freight	BoA Checking Account	-152.94
2849	06/29/2016	KD Fasteners, Inc	inventory	BoA Checking Account	-324.40
2850	06/29/2016	Marmon/Keystone Corpora	inventory	BoA Checking Account	-155.64
2851	06/29/2016	Mechanical Industries	inventory	BoA Checking Account	-3,032.03
2852	06/29/2016	Milwaukee Precision Casti	inventory	BoA Checking Account	-10,315.00
2853	06/29/2016	Nice Price	computer support	BoA Checking Account	-35.00
2854	06/29/2016	OSHS	consulting	BoA Checking Account	-3,000.00
2855	06/29/2016	Peoples Gas	utilities	BoA Checking Account	-233.45
2856	06/29/2016	The Hartford	insurance	BoA Checking Account	-463.59
2857	06/29/2016	Nice Price	computer support	BoA Checking Account	-1,340.00
2858	07/07/2016	Mechanical Industries	inventory	BoA Checking Account	-17,886.62
2859	07/13/2016	AFLAC	insurance	BoA Checking Account	-259.64
2860	07/13/2016	AST Bearings	inventory	BoA Checking Account	-1,480.00
2861	07/13/2016	Bradley Place Holdings	rent	BoA Checking Account	-7,470.22
2862	07/13/2016	Buckingham MFG	inventory	BoA Checking Account	-2,351.80
2863	07/13/2016	Classic Sheet Metal Inc.	inventory	BoA Checking Account	-1,485.00
2864	07/13/2016	ComEd	utilities	BoA Checking Account	-406.29
2865	07/13/2016	FedEx	freight	BoA Checking Account	-393.33
2866	07/13/2016	Great Lakes Friction Produ	inventory	BoA Checking Account	-1,006.50
2867	07/13/2016	marcmc	engineering	BoA Checking Account	-1,477.23
2868	07/13/2016	McMaster-Carr Supply Co.	inventory	BoA Checking Account	-1,425.25
2869	07/13/2016	Mechanical Industries	inventory	BoA Checking Account	-7,130.22
2870	07/13/2016	Milwaukee Precision Casti	inen	BoA Checking Account	-14,872.60
2871	07/13/2016	Rocha	accounting for sf holdings	BoA Checking Account	-3,000.00
2872	07/13/2016	McMaster-Carr Supply Co.	inventory	BoA Checking Account	-4,286.94
2873	07/13/2016	Ron Starczewski	mileage to Milwaukee	BoA Checking Account	-117.70
2874	07/18/2016	Ken LaQuaglia	office cleaning	BoA Checking Account	-575.00

2875	07/15/2016	EFSS	sales consulting	BoA Checking Account	-3,049.72
2876	07/21/2016	Secretary of State	annual report	BoA Checking Account	-550.00
2877	07/22/2016	AFLAC	insurance	BoA Checking Account	-259.64
2878	07/22/2016	Alro Steel	inventory	BoA Checking Account	-356.15
2879	07/22/2016	Blue Cross Blue Shield	insurance	BoA Checking Account	-2,541.83
2880	07/22/2016	Chicago Metal Rolled Prod	inventory	BoA Checking Account	-247.72
2881	07/22/2016	Classic Sheet Metal Inc.	inventory	BoA Checking Account	-205.00
2882	07/22/2016	FedEx	freight	BoA Checking Account	-376.68
2883	07/22/2016	marcmc	engineering	BoA Checking Account	-1,317.34
2884	07/22/2016	National Tank Truck Carriers	dues	BoA Checking Account	-750.00
2885	07/22/2016	OSHS	consulting	BoA Checking Account	-1,000.00
2886	07/22/2016	Vendor	installion	BoA Checking Account	-2,000.00
2887	08/05/2016	City Chicago	License	BoA Checking Account	-490.00
2888	08/12/2016	Ron Starczewski	cell phone 2 months reimb	BoA Checking Account	-352.53
2889	08/16/2016	Ken LaQuaglia	office cleaning	BoA Checking Account	-575.00
2890	08/19/2016	American Gases	warehouse supplies	BoA Checking Account	-31.59
2891	08/19/2016	BIK	2015 tax return/compilation	BoA Checking Account	-2,677.26
2892	08/19/2016	Bradley Place Holdings	rent	BoA Checking Account	-7,114.50
2893	08/19/2016	Handler Thayer	legal	BoA Checking Account	-281.75
2894	08/19/2016	Marmon/Keystone Corpora	inventory	BoA Checking Account	-635.62
2895	08/19/2016	SAIA	freight	BoA Checking Account	-91.24
2896	08/19/2016	The Hartford	freight	BoA Checking Account	-37.00
2897	08/19/2016	ULINE	warehouse supplies	BoA Checking Account	-1,281.51
2898	08/22/2016	AIITHREAD	inventory	BoA Checking Account	-302.65
2899	08/23/2016	EFSS	sales consulting	BoA Checking Account	-3,069.05
2900	08/23/2016	Mechanical Industries	inventory	BoA Checking Account	-49,506.42

**United States Bankruptcy Court  
Eastern District of Missouri**

**Standfast USA, LLC**

In re \_\_\_\_\_ Debtor(s) Case No. \_\_\_\_\_  
Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named Debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case will be on an hourly basis at the rate of \$350.00 per hour. As of the Petition Date, Attorney has been paid the sum of \$8,958.00 for services performed prior to the Petition Date. Attorney is currently holding the sum of \$1,717.00 as a retainer.
2. The source of the compensation paid to me was:  
 Debtor  Other (specify):
3. The source of compensation to be paid to me is:  
 Debtor  Other (specify):
4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of Debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of Debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; and
  - d. Representation of Debtors in adversary proceedings and other contested bankruptcy matters.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 16, 2016

/s/ Spencer P. Desai  
**Spencer P. Desai, #39877**  
**Desai Eggmann Mason LLC**  
**7733 Forsyth Boulevard, Suite 800**  
**St. Louis, MO 63105**  
**314-881-0800 Fax: 314-881-0820**  
**sdesai@demlawllc.com**

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Standfast USA, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 16, 2016**

Signature **/s/ Ronald Starczewski**  
**Ronald Starczewski**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of Missouri**

In re Standfast USA, LLC

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 3 page(s) and is true, correct and complete.

/s/ Ronald Starczewski

Ronald Starczewski/Restructuring Officer

Signer/Title

Dated: September 16, 2016

AFLAC  
1932 Wynnton Road  
Columbus, GA 31999

Alro Steel Corporation  
24876 Network Place  
Chicago, IL 60673

American Gases Corp  
3949 Grove Avenue  
Gurnee, IL 60031

Ascent Manufacturing Company, Inc.  
123 Scott Street  
Elk Grove Village, IL 60007

Associated Spring, Raymond  
370 W. Dussel Drive, Ste. A  
Maumee, OH 43537

Associated Spring, Raymond  
A Barnes Group, Inc. Company  
Dept. CH 14115  
Palatine, IL 60055

AST Bearing LLC  
P.O. Box 8608  
Carol Stream, IL 60197

Blue Cross Blue Shield  
25550 Network Place  
Chicago, IL 60673

Bradley Place Holdings, LLC  
c/o Centrum Properties  
Attn: General Counsel  
225 West Hubbard, 4th Floor  
Chicago, IL 60610

Chicago Metal Rolled Products  
3715 S. Rockwell St.  
Chicago, IL 60632

Classic Sheet Metal Inc.  
1065 Sesame Street  
Franklin Park, IL 60131

FedEx  
Dept CH P.O. Box 10306  
Palatine, IL 60055

Illinois Department of Revenue  
PO Box 19035  
Springfield, IL 62794-9035

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

J.W. Terrill  
825 Maryville Centre Drive, #200  
Chesterfield, MO 63017

KD Fasteners, Inc  
1440 Jeffrey Drive  
Addison, IL 60101

KOPP Welding Inc.  
991 Oakton Street  
Elk Grove Village, IL 60007

LabelMaster  
5724 North Pulaski Road  
Chicago, IL 60646

Marcus McCarter  
5343 W. Anding Drive  
Catawissa, MO 63015

Marmon/Keystone Corporation  
P.O. Box 96657  
Chicago, IL 60693

McMaster-Carr Supply Co.  
P.O. Box 7690  
Chicago, IL 60680

Mechanical Industries LLC  
8900 North 51st Street  
Milwaukee, WI 53223

Milwaukee Precision Casting  
3400 South Nevada Street  
Milwaukee, WI 53207

Missouri Department of Revenue  
Bankruptcy Unit  
P.O. Box 475  
301 West High Street  
Jefferson City, MO 65105

National Registered Agents, Inc.  
P.O. Box 927  
Princeton Junction, NJ 08550

Nice Price Hosting  
6351 W. Montrose #139  
Chicago, IL 60634

O'Brien Capital LLC  
7700 Forsyth Boulevard, Suite 1230  
Saint Louis, MO 63105

O'Brien Capital LLC  
7700 Forsyth Boulevard  
Saint Louis, MO 63105

Ronald T. Starczewski  
2307 W. Melrose, Apt. R  
Chicago, IL 60618

Tank Service, Inc.  
11625 Spring Cypress Road  
Tomball, TX 77377



**United States Bankruptcy Court  
Eastern District of Missouri**

In re Standfast USA, LLC

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Standfast USA, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 16, 2016

Date

/s/ Spencer P. Desai

**Spencer P. Desai**

Signature of Attorney or Litigant  
Counsel for **Standfast USA, LLC**

**Desai Eggmann Mason LLC**

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