

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name AMP Construction and Restoration, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-3295939

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 500 Jungermann Road, Suite 200 Saint Peters, MO 63376 Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code Saint Charles Location of principal assets, if different from principal place of business County Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **AMP Construction and Restoration, LLC**  
Name

Pg 2 of 11

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **AMP Construction and Restoration, LLC**  
Name

Pg 3 of 11

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **AMP Construction and Restoration, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 27, 2017  
MM / DD / YYYY

**X /s/ John Michael Settlemyer**  
Signature of authorized representative of debtor  
  
Title Managing Member

**John Michael Settlemyer**  
Printed name

**18. Signature of attorney**

**X /s/ Thomas H. Riske**  
Signature of attorney for debtor

Date July 27, 2017  
MM / DD / YYYY

**Thomas H. Riske**  
Printed name

**Carmody MacDonald P.C.**  
Firm name

**120 S. Central Ave., Suite 1800**  
**Saint Louis, MO 63105**  
Number, Street, City, State & ZIP Code

Contact phone 314-854-8600 Email address thr@carmodymacdonald.com

**61838MO**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **AMP Construction and Restoration, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Global Capital LLC 1250 E. Hallande Beach Blvd., Ste. 409 Hallandale, FL 33009		Merchant Agreement	Disputed			\$345,000.00
ABC Supply Co, Inc. One ABC Parkway Beloit, WI 53511		Goods Provided				\$641,006.74
Allied Building Products 3120 N. Shadeland Ave. Indianapolis, IN 46226		Roofing Supplies				\$31,000.00
Ally Financial 200 Renaissance Center Wilmington, DE 19801				\$49,654.00	\$0.00	\$49,654.00
Ally Financial 200 Renaissance Center Wilmington, DE 19801				\$47,085.82	\$0.00	\$47,085.82
Argus Capital Funding LLC 85 Broad St., 17th Floor New York, NY 10004		Merchant Agreement	Disputed			\$145,000.00
Arrowhead Building Supply 13 Guenther Boulevard Saint Peters, MO 63376		Roofing Supplies				\$78,000.00

Debtor **AMP Construction and Restoration, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Crestview Financial LLC 1430 Broadway New York, NY 10018		Merchant Agreement	Disputed			\$87,600.00
Don and Dolores Schaumburg c/o James C. Ochs, Esq. 149 N. Meramec Saint Louis, MO 63105		Alleged Tort Action	Contingent Unliquidated Disputed			\$0.00
Genesis Contractor Solutions 384 Inverness Parkway, Suite 280 Englewood, CO 80112		Receivable Management Agreement				\$0.00
His and Her Construction 9843 Lakeford Lane Saint Louis, MO 63123		Alleged Counterclaim for Breach of Contract Action	Contingent Unliquidated Disputed			\$0.00
His and Her Construction c/o Claire Y. Flores, Esq. 4504 S. Grand Blvd. Saint Louis, MO 63111		Alleged Counterclaim for Breach of Contract Action	Contingent Unliquidated Disputed			\$0.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		For notice purposes only				\$0.00
Lumberyard Suppliers c/o Mark M. Silvermintz Law Office of Mark M. Silvermintz 1355 North Bluff Road, Suite E Collinsville, IL 62234		Judgment				\$27,000.00
Lumberyard Suppliers 4200 Horseshoe Lake Road Granite City, IL 62040		Judgment				\$27,000.00
Mantis Funding LLC 64 Beaver St., Suite 344 New York, NY 10004		Mercant Agreement	Disputed			\$96,200.00

Debtor **AMP Construction and Restoration, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Michael Coyle 618 Turtle Creek Court Saint Peters, MO 63376		Alleged Counterclaim to Breach of Contract Action	Contingent Unliquidated Disputed			\$0.00
Michael Coyle c/o Daniel L. Goldberg, Esq. 228 North Main St. Saint Charles, MO 63301		Alleged Counterclaim to Breach of Contract Action	Contingent Unliquidated Disputed			\$0.00
North Coast Roofing Supply 9215 East 33rd Street Indianapolis, IN 46235		Roofing Supplies				\$33,000.00
Travis Roofing Supply 1565 Vandeventer Ave. Saint Louis, MO 63110		Roofing Supplies				\$144,668.51

**United States Bankruptcy Court  
Eastern District of Missouri**

In re AMP Construction and Restoration, LLC Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 2 page(s) and is true, correct and complete.

/s/ John Michael Settlemyer  
John Michael Settlemyer/Managing Member  
Signer/Title

Dated: July 27, 2017



1 Global Capital LLC  
1250 E. Hallande Beach Blvd., Ste. 409  
Hallandale, FL 33009

ABC Supply Co, Inc.  
One ABC Parkway  
Beloit, WI 53511

Allied Building Products  
3120 N. Shadeland Ave.  
Indianapolis, IN 46226

Ally Financial  
200 Renaissance Center  
Wilmington, DE 19801

Argus Capital Funding LLC  
85 Broad St., 17th Floor  
New York, NY 10004

Arrowhead Building Supply  
13 Guenther Boulevard  
Saint Peters, MO 63376

Crestview Financial LLC  
1430 Broadway  
New York, NY 10018

Don and Dolores Schaumburg  
c/o James C. Ochs, Esq.  
149 N. Meramec  
Saint Louis, MO 63105

Genesis Contractor Solutions  
384 Inverness Parkway, Suite 280  
Englewood, CO 80112

His and Her Construction  
9843 Lakeford Lane  
Saint Louis, MO 63123

His and Her Construction  
c/o Claire Y. Flores, Esq.  
4504 S. Grand Blvd.  
Saint Louis, MO 63111

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Lumberyard Suppliers  
4200 Horseshoe Lake Road  
Granite City, IL 62040

Lumberyard Suppliers  
c/o Mark M. Silvermintz  
Law Office of Mark M. Silvermintz  
1355 North Bluff Road, Suite E  
Collinsville, IL 62234

Mantis Funding LLC  
64 Beaver St., Suite 344  
New York, NY 10004

Michael Coyle  
618 Turtle Creek Court  
Saint Peters, MO 63376

Michael Coyle  
c/o Daniel L. Goldberg, Esq.  
228 North Main St.  
Saint Charles, MO 63301

Michael Grimes  
215 Oak Valley Drive  
Saint Peters, MO 63376

Michael Grimes  
c/o James E. Klenc, Esq.  
Law Offices of James Klenc LLC  
2042 Campus Drive  
Saint Charles, MO 63301

Mikael Sweet  
c/o Thomas E. Schwartz, Esq.  
200 South 8th St.  
Saint Louis, MO 63104

Missouri Department of Revenue  
Bankruptcy Unit  
P.O. Box 475  
301 West High Street  
Jefferson City, MO 65105

North Coast Roofing Supply  
9215 East 33rd Street  
Indianapolis, IN 46235

Samantha Radtke  
c/o Daniel L. Goldberg, Esq.  
228 North Main St.  
Saint Charles, MO 63301

Travis Roofing Supply  
1565 Vandeventer Ave.  
Saint Louis, MO 63110

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **AMP Construction and Restoration, LLC**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **AMP Construction and Restoration, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**July 27, 2017**

Date

**/s/ Thomas H. Riske**

**Thomas H. Riske 61838MO**

Signature of Attorney or Litigant

Counsel for **AMP Construction and Restoration, LLC**

**Carmody MacDonald P.C.**

**120 S. Central Ave., Suite 1800**

**Saint Louis, MO 63105**

**314-854-8600 Fax:314-854-8660**

**thr@carmodymacdonald.com**