

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re **Moore Sorrento, LLC**

Case No. **11-44651-rfn-11**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	6	\$43,000,000.00	<div>\$39,870,845.00</div> <div>\$0.00</div> <div>\$2,391,312.72</div>	N/A
B - Personal Property	Yes	4	\$259,899.97		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7			
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				
J - Current Expenditures of Individual Debtor(s)	No				
TOTAL		25	\$43,259,899.97	\$42,262,157.72	

In re **Moore Sorrento, LLC**

Case No. **11-44651-rfn-11**
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p>Approximately 39 acres located at 19th Street and I-35 in Moore, Oklahoma. The property is an open air shopping center known as the "Shops at Moore". See Exhibit "A" for a full legal description and final plat of the property.</p> <p>* The shopping center is not yet fully constructed. A 17,925 square foot strip center on the property will be built. Upon completion of such strip center, the Debtor estimates that the value of the property will increase substantially. The stated value is the approximate book value of the property. The fair market value of the property may be greater or lessser than the stated value.</p>	Fee Simple	\$43,000,000.00	\$39,870,845.00

Total: \$43,000,000.00
(Report also on Summary of Schedules)

EXHIBIT "A"

EXHIBIT A

Legal Description

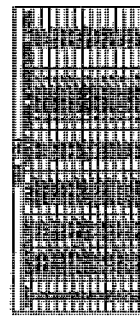
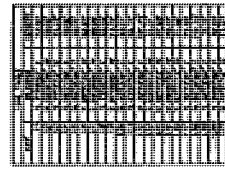
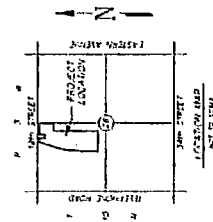
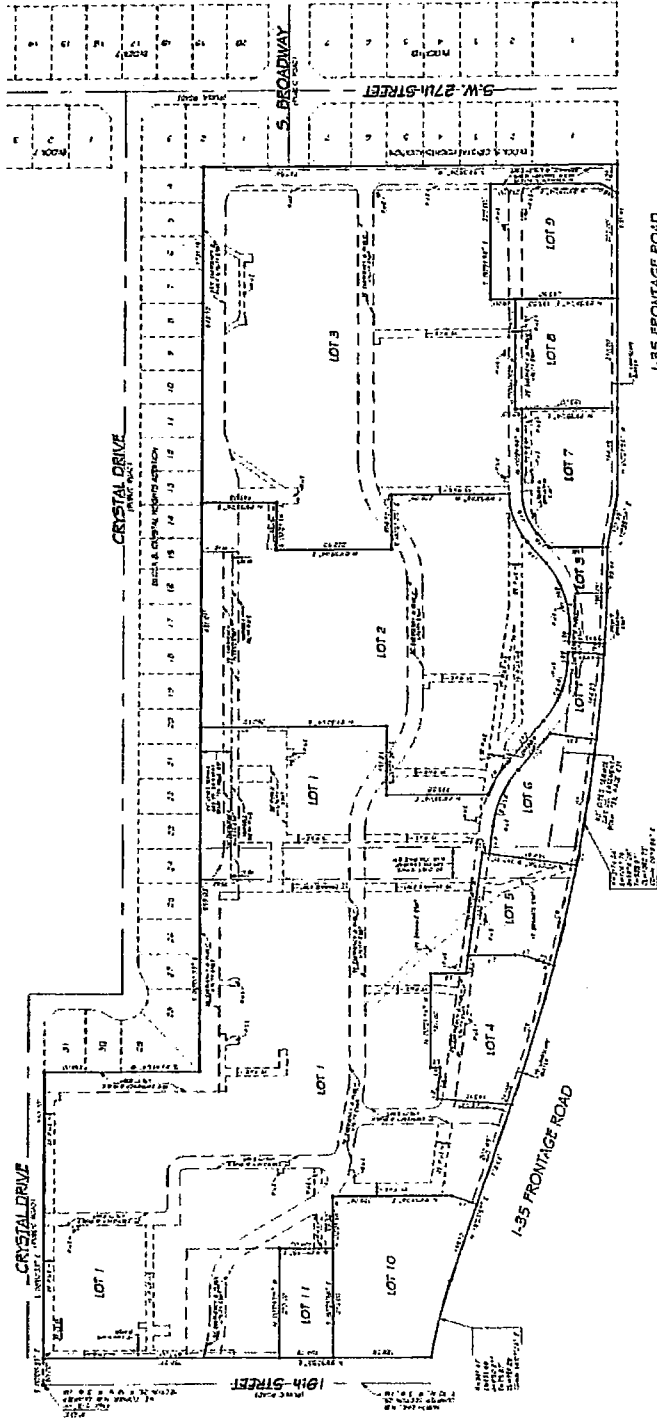
A tract of land lying in the Northwest Quarter (NW/4) of Section Twenty-six (26), Township Ten (10) North, Range Three (3) West of the Indian Meridian, Cleveland County, Oklahoma, and being more particularly described as follows: Commencing at the Northeast corner of said Northwest Quarter (NW/4); thence South 00°00'33" East, along the East line of said Northwest Quarter, a distance of 50.00 feet to the intersection of the South line of 19th Street and the West line of Crystal Drive as established by the plat of CRYSTAL HEIGHTS ADDITION and the Point of Beginning; thence continuing South 00°00'33" East, along the East line of said Northwest Quarter (NW/4) and the East line of Crystal Drive, a distance of 550.00 feet to a point on the North line of CRYSTAL HEIGHTS ADDITION; thence South 89°46'04" West, along said North line, a distance of 300.00 feet to the Northwest corner of said CRYSTAL HEIGHTS ADDITION; thence South 00°00'33" East, along the West line of said CRYSTAL HEIGHTS ADDITION a distance of 658.03 feet; thence South 89°38'04" West a distance of 360.10 feet; thence North 00°21'56" West a distance of 131.89 feet; thence South 89°38'04" West a distance of 195.58 feet to a point on a curve; thence Southwesterly along a non-tangent curve to the right having a radius of 232.50 feet (said curve being subtended by a chord which bears South 31°39'21" West a chord distance of 74.44 feet) an arc distance of 74.76 feet; thence South 40°52'04" West a distance of 101.45 feet to a point of curvature; thence Southwesterly along a curve to the left having a radius of 187.50 feet (said curve being subtended by a chord which bears South 22°13'59" West a chord distance of 119.83 feet) an arc distance of 121.96 feet; thence South 03°35'53" West a distance of 21.31 feet; thence North 86°42'53" West a distance of 68.60 feet to a point on the Easterly right of way line of Interstate Highway 35 as established in Report of Commissioners in the District Court of Cleveland County as Case No. 20947 recorded in Book 38, Page 112 and a point on a curve; thence Northeasterly along said Easterly right of way line and along a non-tangent curve to the right having a radius of 3174.04 feet (said curve being subtended by a chord which bears North 11°08'53" East a chord distance of 858.47 feet) an arc distance of 861.11 feet; thence North 18°53'57" East, along said Easterly right of way line, a distance of 223.57 feet; thence South 71°06'03" East a distance of 52.50 feet; thence North 89°38'04" East a distance of 229.06 feet; thence North 00°21'56" West a distance of 99.52 feet; thence North 89°50'55" East a distance of 284.00 feet; thence North 00°09'05" West a distance of 210.00 feet to a point on the South line of aforesaid 19th Street; thence North 89°50'55" East, along the South line of said 19th Street and parallel with the North line of said Northwest Quarter (NW/4), a distance of 277.00 feet to the Point of Beginning.

AND

A tract of land lying in the Northwest Quarter (NW/4) of Section Twenty-six (26), Township Ten (10) North, Range Three (3) West of the Indian Meridian, Cleveland County, Oklahoma, and being more particularly described as follows: Commencing at the Northeast corner of said Northwest Quarter (NW/4); thence South 00°00'33" East a distance of 600.00 feet to a point on the North line of CRYSTAL HEIGHTS ADDITION; thence South 89°46'04" West, along said North line, a distance of 300.00 feet to the Northwest corner of said CRYSTAL HEIGHTS ADDITION; thence South

00°00'33" East, along the West line of said CRYSTAL HEIGHTS ADDITION a distance of 1089.04 feet to the Point of Beginning; thence continuing South 00°00'33" East, along said West line, a distance of 642.12 feet to the Southwest corner of Lot 4 of said Block 8, said point being on the North line of Lot 2 of said Block 8; thence south 89°38'04" West, along the North lines of Lot 2 and Lot 1 of said Block 8, and crossing at the 80 foot right-of-way of South Broadway, and continuing along the North line of Block 9 of said CRYSTAL HEIGHTS ADDITION a total distance of 797.54 feet, to the Northwest corner of Lot 1 of said Block 9, said point being on the Easterly right of way line of Interstate Highway 35 as created by Report of Commissioners recorded in Book 318, Page 240, in the office of the Cleveland County Clerk; thence North 00°21'56" West, along said Easterly right of way line, a distance of 631.46 feet; thence North 10°38'04" East, continuing along said Easterly right-of-way, a distance of 101.98 feet to a point on a non-tangent curve; thence Northeasterly, continuing along said Easterly right-of-way and a non-tangent curve to the right having a radius of 3174.04 feet (said curve being subtended by a chord which bears North 01°19'30" East a chord distance of 186.13 feet) an arc distance of 186.15 feet; ;thence South 86°42'53" East a distance of 68.45 feet; Thence South 03°35'53" West a distance of 15.40 feet to a point of curvature; thence Southeasterly along a curve to the left having a radius of 187.50 feet (said curve being subtended by a chord which bears South 18°38'05" East a chord distance of 141.89 feet) an arc distance of 145.51 feet; thence South 40°52'04" East a distance of 55.40 feet to a point of curvature; thence Southeasterly along a curve to the right having a radius of 147.50 feet (said curve being subtended by a chord which bears South 21°20'53" East a chord distance of 98.57 feet) an arc distance of 100.50 feet; thence North 89°38'04" East a distance of 226.05 feet; thence North 00°21'56" West a distance of 104.11 feet; thence North 89°38'04" East a distance of 222.50 feet; thence South 00°21'56" East a distance of 91.00 feet; thence North 89°38'04" East a distance of 145.03 feet to the Point of Beginning.

FINAL PLAT
OF
SHOPS AT MOORE ADDITION
A PART OF THE NORTHWEST QUARTER, SECTION 26, T-10-N, R-3-W, 1.M.
CITY OF MOORE, CLEVELAND COUNTY, OKLAHOMA



NOTE: LOT 10 IS NOT A LOT OF THE ADDITION. IT IS A LOT OF THE ADDITION OF THE CITY OF MOORE, CLEVELAND COUNTY, OKLAHOMA. IT IS NOT A LOT OF THE ADDITION OF THE CITY OF MOORE, CLEVELAND COUNTY, OKLAHOMA. IT IS NOT A LOT OF THE ADDITION OF THE CITY OF MOORE, CLEVELAND COUNTY, OKLAHOMA.



SHEET 2 OF 2

PREPARED BY
SOUTH ROBERTS DALLASTON, L.L.C.
100 N. W. 10th St., Suite 100, Oklahoma City, OK 73102
Tel: (405) 241-1000
Fax: (405) 241-1001
www.southrobertsdallaston.com

In re **Moore Sorrento, LLC**

Case No. 11-44651-rfn-11
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo checking account no. x3490	\$967.49
		U.S. Bank checking account no. x3462	\$57,258.27
3. Security deposits with public utilities, telephone companies, landlords, and others.		Utility deposits	\$2,308.97
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Property and Liability Insurance Policy No. xP73A (The Travelers Lloyds Insurance Company)	Unknown
10. Annuities. Itemize and name each issuer.	X		

In re **Moore Sorrento, LLC**

Case No. 11-44651-rfn-11
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

In re **Moore Sorrento, LLC**

Case No. 11-44651-rfn-11
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claims / counterclaims against Wachovia Financial Services, Inc., Wells Fargo Bank, N.A. and affiliates thereof	Unknown
		Claims against Wm. Rigg Co., a/k/a HUB International Rigg	Unknown
		Sales tax rebates to be received from the City of Moore, Oklahoma pursuant to Tax Rebate Agreement	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

In re **Moore Sorrento, LLC**

Case No. 11-44651-rfn-11
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Shopping center sign located at property described in Schedule A	\$199,365.24
3 continuation sheets attached			Total > \$259,899.97

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)		CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	Cleveland County Treasurer Attn: Saundra Dedelms 201 S. Jones, Suite 100 Norman, OK 73069		DATE INCURRED: NATURE OF LIEN: Notice Only COLLATERAL: Ad Volorem Taxes REMARKS:				Notice Only	Notice Only
			VALUE: \$0.00					
ACCT #:			Wachovia Financial Services, Inc. c/o Joseph Epstein, Winstead PC 1100 JPMorgan Chase Tower 600 Travis Street Houston, TX 77002	DATE INCURRED: 11/7/2007 NATURE OF LIEN: First Lien COLLATERAL: Real and Personal Property and Rents REMARKS:	X	X		
	VALUE: \$43,000,000.00							
ACCT #:	Wachovia Financial Services, Inc. c/o Joseph Epstein, Winstead PC 1100 JPMorgan Chase Tower 600 Travis St. Houston, TX 77002	DATE INCURRED: 11/7/2007 NATURE OF LIEN: Second Lien COLLATERAL: Real and Personal Property and Rents REMARKS:					X	X
			VALUE: \$43,000,000.00					
Subtotal (Total of this Page) >							\$39,870,845.00	\$0.00
Total (Use only on last page) >							\$39,870,845.00	\$0.00

No _____ continuation sheets attached

(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)
--	--

In re **Moore Sorrento, LLC**

Case No. 11-44651-rfn-11
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

No continuation sheets attached

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Allied Alarms, LLC PO Box 14584 Oklahoma City, OK 73113		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Amerisure Insurance Company c/o David M. Pruessner Pruessner & Alexander 13155 Noel Rd., Suite 1025 Dallas, TX 75240		DATE INCURRED: CONSIDERATION: Contingent Claim REMARKS:	X	X		Unknown
ACCT #: Amerisure Mutual Insurance Co. c/o David M. Pruessner Pruessner & Alexander 13155 Noel Rd., Suite 1025 Dallas, TX 75240		DATE INCURRED: CONSIDERATION: Contingent Claim REMARKS:	X	X		Unknown
ACCT #: AT&T PO Box 105414 Atlanta, GA 30348-5414		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: BSBS Batenhorst, Inc. 7291 Glenview Dr. Fort Worth, TX 76180		DATE INCURRED: CONSIDERATION: Design REMARKS:				\$35.00
ACCT #: Burk Collins & Co., Ltd. 1848 Norwood Plaza, Suite 214 Hurst, TX 76054		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,985.20
Subtotal >						\$4,020.20
Total >						

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: CB Richard Ellis - Oklahoma 1401 S. Boulder, Suite 200 Tulsa, OK 74119-3648		DATE INCURRED: CONSIDERATION: Commission REMARKS:				\$23,128.00
ACCT #: City College, Inc. c/o Stanley M. Ward 1821 E Imhoff Rd., Suite 102 Norman, OK 73017-1294		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: City of Moore Water Dept. 301 N. Broadway Moore, OK 73160		DATE INCURRED: CONSIDERATION: Utility Service REMARKS:				\$0.00
ACCT #: Como Yogurt, LLC 13715 Oxford Dr. Edmond, OK 73013		DATE INCURRED: CONSIDERATION: Tenant Improvement Allowance REMARKS:				\$31,918.39
ACCT #: Condon Thorton Harrell, LLP 8080 Parker Lane, Suite 700 Dallas, TX 75231		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$2,857.00
ACCT #: DKG Enterprises, Inc. 4201 S I-44 Oklahoma City, OK 73119		DATE INCURRED: CONSIDERATION: Tenant Improvement Allowance REMARKS:				\$150,000.00

Sheet no. 1 of 6 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$207,903.39

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: DKG Enterprises, Inc. c/o Fulkerson and Fulkerson, P.C. 10444 Greenbriar Place Oklahoma City, OK 73159		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Don's Pest & Weed Control PO Box 10501 Midwest City, OK 73140		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Edmond Power Wash PO Box 1793 Edmond, OK 73083		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$725.00
ACCT #: Goodwin Medical Group, PLLC 9750 Chloe Lane Norman, OK 73026		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Hobby Lobby Stores, Inc. 7707 SW 44th Street Oklahoma City, OK 73179		DATE INCURRED: CONSIDERATION: Tenant Improvement Allowance REMARKS:				\$26,267.67
ACCT #: Internal Revenue Service Special Procedures-Insolvency PO Box 7346 Philadelphia, PA 19101-7346		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Notice Only

Sheet no. 2 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$26,992.67

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: J C Penney 6501 Lagacy Dr. Plano, TX 75024-3698		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$571,429.00
ACCT #: Kelly Hart & Hallman 201 Main St., Suite 2500 Fort Worth, TX 76102		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$152,582.04
ACCT #: Kelly's Plumbing PO Box 400 Nicoma Park, OK 73066		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$200.00
ACCT #: L&J Sweeping Service PO Box 7801 Moore, OK 73153		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,900.00
ACCT #: Mattress Firm, Inc. Attn: Real Estate Dept. 5815 Gulf Freeway Houston, TX 77023-5341		DATE INCURRED: CONSIDERATION: Tenant Improvement Allowance REMARKS:				\$94,375.17
ACCT #: Mattress Firm, Inc. c/o Lee R. Sussman Klehr Harrison Harvey, et al. 260 Broad St. Philadelphia, PA 19102		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only

Sheet no. 3 of 6 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$820,486.21

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Michigan Mutual Insurance Co. c/o David M. Pruessner Pruessner & Alexander 13155 Noel Rd., Suite 1025 Dallas, TX 75240		DATE INCURRED: CONSIDERATION: Contingent Claim REMARKS:	X	X		Unknown
ACCT #: Mid America Development 8001 Mid America Blvd. Oklahoma City, OK 73135		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,547.52
ACCT #: NAI Capital 1640 S. Sepulveda Blvd. Suite 500 Los Angeles, CA 90025		DATE INCURRED: CONSIDERATION: Equity Placement Fee REMARKS:				\$226,250.00
ACCT #: Nick and Nora, LLC 9750 Chloe Lane Norman, OK 73026		DATE INCURRED: CONSIDERATION: Tenant Improvement Allowance REMARKS:				\$64,135.06
ACCT #: OG&E PO Box 24990 Oklahoma City, OK 73124-0990		DATE INCURRED: CONSIDERATION: Utility Service REMARKS:				\$0.00
ACCT #: Schrader & Cline 4800 Broadway St., Suite A Addison, TX 75001		DATE INCURRED: CONSIDERATION: Consulting Fees REMARKS:				\$6,173.00

Sheet no. 4 of 6 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$298,105.58

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: The Palmer Company 1501 Olde Depot Dr. Edmond, OK 73034		DATE INCURRED: CONSIDERATION: Commission REMARKS:				\$10,125.00
ACCT #: The Retail Connection 2525 McKinnon St., Suite 700 Dallas, TX 75201		DATE INCURRED: CONSIDERATION: Commission REMARKS:				\$56,000.00
ACCT #: Toka General Contractors (Cherry Peterson & Laundry) 1848 Norwood Plaza, Suite 212 Hurst, TX 76054		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$96,643.87
ACCT #: TOKA General Contractors 1848 Norwood Plaza #214 Hurst, TX 76054		DATE INCURRED: CONSIDERATION: Repairs REMARKS:				\$680.80
ACCT #: U S Lawns of Oklahoma 16608 South Western Ave. Oklahoma City, OK 73170		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Weaver & Tidwell 2821 W. 7th St., Suite 700 Fort Worth, TX 76107		DATE INCURRED: CONSIDERATION: Accounting Fees REMARKS:				\$150.00

Sheet no. 5 of 6 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$163,599.67

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: William Lippman Living Trust 10361 Lindbrook Dr. Los Angeles, CA 90024		DATE INCURRED: CONSIDERATION: Note Payable REMARKS:				\$870,205.00
Subtotal >						\$870,205.00
Total >						\$2,391,312.72

Sheet no. 6 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Bed Bath & Beyond, Inc. 650 Liberty Avenue Union, NJ 07083	Nonresidential real property lease Contract to be ASSUMED
Best Buy Stores, L.P. 7601 Penn Avenue South Richfield, MN 55424	Nonresidential real property lease Contract to be ASSUMED
Brown Group Retail, Inc. 7010 Mineral Point Rd. PO Box 44981 Madison, WI 53744-4981	Nonresidential real property lease Contract to be ASSUMED
Chalak-M&M OK3, LLC 4517 E 141st Place South Bixby, OK 74008	Nonresidential real property lease Contract to be ASSUMED
City of Moore, Oklahoma 301 North Broadway Moore, OK 73160-5130	Tax Rebate Agreement Contract to be ASSUMED

In re **Moore Sorrento, LLC**

Case No. **11-44651-rfn-11**
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 1

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Como Yogurt, LLC 13715 Oxford Dr. Edmond, OK 73013</p> <p>DKG Enterprises, Inc. 4201 S. I-44 Oklahoma City, OK 73119</p> <p>Fashion Bug Plus #807, LLC PO Box 418 Croydon, PA 19021</p> <p>Hobby Lobby Stores, Inc. 7707 SW 44th St. Oklahoma City, OK 73179</p> <p>JC Penney Properties, Inc. Attn: Real Estate Counsel PO Box 10001 Dallas, TX 75301-2105</p>	<p>Nonresidential real property lease Contract to be ASSUMED</p> <p>Nonresidential real property lease Contract to be ASSUMED</p> <p>Nonresidential real property lease Contract to be ASSUMED</p> <p>Nonresidential real property lease Contract to be ASSUMED</p> <p>Supplemental Agreement (as amended) regarding development and operation of shopping center Contract to be ASSUMED</p>

In re **Moore Sorrento, LLC**

Case No. **11-44651-rfn-11**
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 2

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Justice Stores, LLC #922 Attn: Real Estate Dept. 8323 Walton Parkway New Albany, OH 43054	Nonresidential real property lease Contract to be ASSUMED
Mattress Firm, Inc. #4108 5815 Gulf Freeway Houston, TX 77023	Nonresidential real property lease Contract to be ASSUMED
Nam Nguyen and Tina Khanh Bui 2028 S. Service Rd. Moore, OK 73160	Nonresidential real property lease Contract to be ASSUMED
New Cingular Wireless PCS, LLC AT&T 12555 Cingular Way, Suite 2300 Alpharetta, GA 30004	Nonresidential real property lease Contract to be ASSUMED
Nick and Nora, LLC 9750 Chloe Lane Norman, OK 73026	Nonresidential real property lease Contract to be ASSUMED

In re **Moore Sorrento, LLC**

Case No. 11-44651-rfn-11
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 3

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Office Depot, Inc. Attn: Senior VP Real Estate 6600 North Military Trail Boca Raton, FL 33496</p> <p>PetsMart, Inc. Attn: Assoc. Gen. Counsel RE 19601 North 27th Avenue Phoenix, AZ 85027</p> <p>Ross Dress for Less, Inc. Attn: RE Law Dept. Mail Stop PL4 4E 2 4440 Rosewood Dr. Pleasanton, CA 94588-3050</p> <p>rue21, Inc. 800 Commonwealth Dr. Warrendale, PA 15086</p> <p>Sally Beauty Company Store # 3438 3001 Colorado Blvd. Denton, TX 76210</p>	<p>Nonresidential real property lease Contract to be ASSUMED</p> <p>Nonresidential real property lease Contract to be ASSUMED</p> <p>Nonresidential real property lease Contract to be ASSUMED</p> <p>Nonresidential real property lease Contract to be ASSUMED</p> <p>Nonresidential real property lease Contract to be ASSUMED</p>

In re **Moore Sorrento, LLC**

Case No. **11-44651-rfn-11**
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 4

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Supercuts, Inc. 7201 Metro Blvd. Minneapolis, MN 55439-2103	Nonresidential real property lease Contract to be ASSUMED
TGD, LLC 17151 N. MacArthur Blvd. Edmond, OK 73012	Nonresidential real property lease Contract to be ASSUMED
The Book Barn, Inc. 202 East 32nd St. Joplin, MO 64804	Nonresidential real property lease Contract to be ASSUMED
The Men's Wearhouse, Inc. #1254 Attn: Executive Offices 6380 Rogerdale Rd. Houston, TX 77072-1624	Nonresidential real property lease Contract to be ASSUMED
The Debtor has attempted to identify and disclose all contracts, agreements and leases to which it is a party which constitute executory contracts and unexpired leases and to disclose the same on this Schedule G. The Debtor is continuing to analyze its contracts, agreements and leases and the inclusion of any contract, agreement and/or lease on this Schedule G shall not constitute an admission by the Debtor that any such contract, agreement, and/or or lease so disclosed constitutes an executory contract and/or unexpired lease.	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Burk Collins 1848 Norwood Plaza, Suite 214 Hurst, TX 76054 (First Lien)	Wachovia Financial Services, Inc. c/o Joseph Epstein, Winstead PC 1100 JPMorgan Chase Tower 600 Travis Street Houston, TX 77002
Burk Collins 1848 Norwood Plaza, Suite 214 Hurst, TX 76054 (Second Lien)	Wachovia Financial Services, Inc. c/o Joseph Epstein, Winstead PC 1100 JPMorgan Chase Tower 600 Travis St. Houston, TX 77002
William Lippman 10361 Lindbrook Dr. Los Angeles, CA 90024 (Second Lien)	Wachovia Financial Services, Inc. c/o Joseph Epstein, Winstead PC 1100 JPMorgan Chase Tower 600 Travis St. Houston, TX 77002

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Moore Sorrento, LLC**

Case No. 11-44651-rfn-11

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

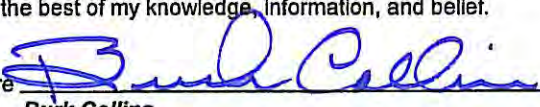
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 9/14/2011

Signature


Burk Collins
Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]