

United States Bankruptcy Court
Western District of Missouri

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):
Wagon Master, Inc.
Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years
Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No.
7716
Street Address of Debtor (No. & Street, City, and State)
1839 N. Barnes
Springfield, MO
ZIPCODE 65803-5178
County of Residence or of the Principal Place of Business:
Greene
Mailing Address of Debtor (if different from street address):
ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): 1839 N. B
ZIPCODE arnes

Type of Debtor (Form of Organization)
Nature of Business
Chapter or Section of Bankruptcy Code Under Which the Petition is Filed
Nature of Debts
Filing Fee
Chapter 11 Debtors

Statistical/Administrative Information
THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors
Estimated Assets
Estimated Debts

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Wagon Master, Inc.</b>	
<b>Prior Bankruptcy Case Filed Within Last 8 Years</b> (If more than one, attach additional sheet)			
Location Where Filed: <b>NONE</b>		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>NONE</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		<p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts)         I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. <p style="text-align: center;"><b>X Not Applicable</b></p> <hr style="width: 80%; margin: auto;"/> <div style="display: flex; justify-content: space-between; width: 80%; margin: auto;"> <span>Signature of Attorney for Debtor(s)</span> <span>Date</span> </div>	
<p style="text-align: center;"><b>Exhibit C</b></p> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No		<p style="text-align: center;"><b>Certification Concerning Debt Counseling by Individual/Joint Debtor(s)</b></p> <input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition. <input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances (Must attach certification describing.)	
<b>Information Regarding the Debtor (Check the Applicable Boxes)</b> <b>Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Statement by a Debtor Who Resides as a Tenant of Residential Property</b> <i>Check all applicable boxes.</i>			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).  <div style="text-align: center;"> <hr style="width: 60%; margin: auto;"/>           (Name of landlord that obtained judgment)         </div> <div style="text-align: center; margin-top: 10px;"> <hr style="width: 60%; margin: auto;"/>           (Address of landlord)         </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of this petition.			

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Wagon Master, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition]- I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Not Applicable**  
 Signature of Debtor

**Not Applicable**  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of Attorney**

**/s/Raymond I. Plaster**  
 Signature of Attorney for Debtor(s)

**Raymond I. Plaster, 35485**  
 Printed Name of Attorney for Debtor(s) / Bar No.

**Moon, Plaster & Sweere, L.L.P.**  
 Firm Name

**3275 E. Ridgeview Suite C**  
 Address  
**Springfield, MO 65804 65804**

**417-862-3704** **417-862-1936**  
 Telephone Number

**4/11/2006**  
 Date

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**/s/ Elmer J. Rouse**  
 Signature of Authorized Individual

**Elmer J. Rouse**  
 Printed Name of Authorized Individual

**President**  
 Title of Authorized Individual

**4/11/2006**  
 Date

**Signature of a Foreign Representative of a Recognized Foreign Proceeding**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign proceeding is attached.

(Signature of Foreign Representative)

\_\_\_\_\_  
 (Printed Name of Foreign Representative)

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. §110 setting a maximum fee for services chargeable by bankruptcy petition preparer, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

**Not Applicable**

Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. 110.)

\_\_\_\_\_  
 Address

**Not Applicable**

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**United States Bankruptcy Court  
Western District of Missouri**

In re **Wagon Master, Inc.**

Case No.  
Chapter **11**

**Exhibit "A" to Voluntary Petition**

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

a.	Total assets	\$ _____	<b>177,813.50</b>
b.	Total debts (including debts listed in 2.c., below)	\$ _____	<b>890,959.40</b>

Approximate  
number of  
holders

c. Debt securities held by more than 500 holders.

	secured	unsecured	subordinated		
d.	Number of shares of preferred stock			_____	_____
e.	Number of shares of common stock			_____	_____

Comments, if any:

3. Brief description of debtor's business:

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**E. Joe Rouse**

**United States Bankruptcy Court**

**Western District of Missouri**

In re:

Case No. \_\_\_\_\_

Chapter 11

**Wagon Master, Inc.**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **E. Joe Rouse**, declare under penalty of perjury that I am the **President** of **Wagon Master, Inc.**, a **MO** Corporation and that on **03/16/2006** the following resolution was duly adopted by the **E. Joe Rouse** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Elmer J. Rouse, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Elmer J. Rouse, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Elmer J. Rouse, President** of this Corporation, is authorized and directed to employ **Raymond I. Plaster**, attorney and the law firm of **Moon, Plaster & Sweere, L.L.P.** to represent the Corporation in such bankruptcy case."

Executed on: 4/11/2006

Signed: /s/ Elmer J. Rouse  
**E. Joe Rouse**

United States Bankruptcy Court  
Western District of Missouri

In re Wagon Master, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

**List Of Creditors Holding 20 Largest Unsecured Claims**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Peterbilt of Springfield 3026 N. Mulroy Rd. Strafford, MO 65757			UNLIQUIDATED	\$8,780.66
Linda Rouse 1839 N. Barnes Springfield, MO 65803			UNLIQUIDATED	\$25,000.00
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416			UNLIQUIDATED	\$376.01
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416			UNLIQUIDATED	\$9,846.23
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$140,886.05

In re Wagon Master, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$128,247.73
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$110,055.22
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$108,164.26
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$68,506.77
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$52,054.25
MO Leasing, LLC Attn: Dennis Depping P. O. Box 156 Fulton, MO 65251	MO Leasing, LLC Attn: Dennis Depping P. O. Box 156 Fulton, MO 65251		DISPUTED	\$46,055.00

In re Wagon Master, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$20,754.78
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$19,461.85
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$17,916.27
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$17,081.81
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$15,532.51
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$14,508.99



In re Wagon Master, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$14,476.62
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$12,979.86
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$12,670.31
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$12,079.93
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$11,723.26
Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416	Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416		UNLIQUIDATED	\$6,671.40

In re Wagon Master, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

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(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

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### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Elmer J. Rouse, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 4/11/2006

Signature: /s/ Elmer J. Rouse

**Elmer J. Rouse ,President**  
\_\_\_\_\_  
(Print Name and Title)

**United States Bankruptcy Court  
Western District of Missouri**

In re **Wagon Master, Inc.** Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>YES</b>	<b>1</b>	\$ <b>0.00</b>		
B - Personal Property	<b>YES</b>	<b>3</b>	\$ <b>177,813.50</b>		
C - Property Claimed as Exempt	<b>YES</b>	<b>1</b>			
D - Creditors Holding Secured Claims	<b>YES</b>	<b>1</b>		\$ <b>0.00</b>	
E - Creditors Holding Unsecured Priority Claims	<b>YES</b>	<b>4</b>		\$ <b>700,131.18</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>YES</b>	<b>3</b>		\$ <b>190,828.22</b>	
G - Executory Contracts and Unexpired Leases	<b>YES</b>	<b>2</b>			
H - Codebtors	<b>YES</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>NO</b>	<b>0</b>			\$
J - Current Expenditures of Individual Debtor(s)	<b>NO</b>	<b>0</b>			\$
<b>Total</b>			\$ <b>177,813.50</b>	\$ <b>890,959.40</b>	

United States Bankruptcy Court  
Western District of Missouri

In re Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES (28 U.S.C. § 159)**  
**[Individual Debtors Only]**

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	<b>\$ 780,071.00</b>
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	<b>\$ 780,071.00</b>

The foregoing information is for statistical purposes only under 28 U.S.C. § 159.

In re: Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<b>Total</b>			<b>0.00</b>	

(Report also on Summary of Schedules.)

In re Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	<b>X</b>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>State Bank Checking (General Account) #0100106775</b>		<b>22,356.49</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		<b>State Bank Checking (Payroll Account) #0100107705</b>		<b>3,894.75</b>
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give Particulars.	<b>X</b>			

In re Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Accounts Receivable from Trailliner</b>		<b>74,629.29</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			

In re Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Computers &amp; Printers</b>		<b>1,950.42</b>
Office equipment, furnishings, and supplies.		<b>Furniture</b>		<b>1,182.55</b>
29. Machinery, fixtures, equipment and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>License Plates</b>		<b>73,800.00</b>
Other personal property of any kind not already listed. Itemize.		<b>MO DOT Authority</b>		<b>0.00</b>
Other personal property of any kind not already listed. Itemize.		<b>US DOT Authority</b>		<b>0.00</b>
<u>2</u> continuation sheets attached			Total >	<b>\$ 177,813.50</b>

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)



In re Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$125,000.

11 U.S.C. § 522(b)(2)

11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
NONE			

In re: Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			VALUE _____					

0 Continuation sheets attached

**Subtotal** >  
(Total of this page)  
**Total** >  
(Use only on last page)

<b>\$0.00</b>
<b>\$0.00</b>

(Report total also on Summary of Schedules)

In re Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Wagon Master, Inc.

Case No. \_\_\_\_\_  
(If known)

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO. <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>12/2003 Interest on 940 Tax</b>		<b>X</b>		<b>1.42</b>	<b>0.00</b>
ACCOUNT NO. <b>74-3007716</b> <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>9/30/05 941 Tax</b>		<b>X</b>		<b>14,508.99</b>	<b>14,508.99</b>
ACCOUNT NO. <b>74-3007716</b> <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>6/30/05 941 Tax</b>		<b>X</b>		<b>2,809.15</b>	<b>2,809.15</b>
ACCOUNT NO. <b>74-3007716</b> <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>3/31/04 941 Tax</b>		<b>X</b>		<b>108,164.26</b>	<b>108,164.26</b>
ACCOUNT NO. <b>74-3007716</b> <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>6/30/04 941 Tax</b>		<b>X</b>		<b>128,247.73</b>	<b>128,247.73</b>
ACCOUNT NO. <b>74-3007716</b> <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>9/30/04 941 Tax</b>		<b>X</b>		<b>52,054.25</b>	<b>52,054.25</b>
ACCOUNT NO. <b>74-3007716</b> <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>12/31/04 941 Tax</b>		<b>X</b>		<b>140,886.05</b>	<b>140,886.05</b>

Sheet no. 1 of 3 sheets attached to Schedule of Creditors Holding Priority Claims

Subtotal  
(Total of this page) >

**\$446,671.85**      **\$446,670.43**

Total >

(Use only on last page of the completed Schedule E.)

(Report total also on Summary of Schedules)

In re Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO. <b>74-3007716</b> <b>Internal Revenue Service</b> <b>P. O. Box 105416</b> <b>Atlanta, GA 30348-5416</b>			<b>12/31/03</b> <b>941 Tax</b>		<b>X</b>		<b>110,055.22</b>	<b>110,055.22</b>
ACCOUNT NO. <b>Internal Revenue Service</b> <b>P. O. Box 105416</b> <b>Atlanta, GA 30348-5416</b>			<b>12/2005</b> <b>Interest on Unpaid 941 Tax</b>		<b>X</b>		<b>40.80</b>	<b>0.00</b>
ACCOUNT NO. <b>74-3007716</b> <b>Internal Revenue Service</b> <b>P. O. Box 105416</b> <b>Atlanta, GA 30348-5416</b>			<b>12/31/2005</b> <b>941 Tax</b>		<b>X</b>		<b>5,045.15</b>	<b>5,045.15</b>
ACCOUNT NO. <b>Internal Revenue Service</b> <b>P. O. Box 105416</b> <b>Atlanta, GA 30348-5416</b>			<b>9/2005</b> <b>Interest on Unpaid 941 Tax</b>		<b>X</b>		<b>311.33</b>	<b>0.00</b>
ACCOUNT NO. <b>Internal Revenue Service</b> <b>P. O. Box 105416</b> <b>Atlanta, GA 30348-5416</b>			<b>9/2003</b> <b>Interest on Unpaid 941 Tax</b>		<b>X</b>		<b>12,079.93</b>	<b>0.00</b>
ACCOUNT NO. <b>Internal Revenue Service</b> <b>P. O. Box 105416</b> <b>Atlanta, GA 30348-5416</b>			<b>12/2003</b> <b>Interest on Unpaid 941 Tax</b>		<b>X</b>		<b>12,979.86</b>	<b>0.00</b>

Subtotal  
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Total  
(Use only on last page of the completed Schedule E.) >

(Report total also on Summary of Schedules)

<b>\$140,512.29</b>	<b>\$115,100.37</b>

In re Wagon Master, Inc.

Case No. \_\_\_\_\_  
(If known)

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO. <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>3/2004 Interest on Unpaid 941 Tax</b>		<b>X</b>		<b>11,723.26</b>	<b>0.00</b>
ACCOUNT NO. <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>6/2004 Interest on Unpaid 941 Tax</b>		<b>X</b>		<b>15,532.51</b>	<b>0.00</b>
ACCOUNT NO. <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>9/2004 Interest on Unpaid 941 Tax</b>		<b>X</b>		<b>4,414.42</b>	<b>0.00</b>
ACCOUNT NO. <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>12/2004 Interest on Unpaid 941 Tax</b>		<b>X</b>		<b>12,670.31</b>	<b>0.00</b>
ACCOUNT NO. <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>6/2005 Interest on Unpaid 941 Tax</b>		<b>X</b>		<b>99.77</b>	<b>0.00</b>
ACCOUNT NO. <b>74-3007716</b> <b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>			<b>9/30/03 941 Tax</b>		<b>X</b>		<b>68,506.77</b>	<b>68,506.77</b>

Subtotal  
(Total of this page) >

<b>\$112,947.04</b>	<b>\$68,506.77</b>
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Total >

<b>\$700,131.18</b>	<b>\$630,277.57</b>
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(Use only on last page of the completed Schedule E.)

(Report total also on Summary of Schedules)

In re Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. _____		<b>2005</b> <b>Loan to Corporation</b>		<b>X</b>		<b>4,229.00</b>
<b>E. Joe Rouse</b> <b>1839 N. Barnes</b> <b>Springfield, MO 65803</b>						
ACCOUNT NO. _____		<b>9/2005</b> <b>Penalty on Unpaid 941 Tax</b>		<b>X</b>		<b>178.59</b>
<b>Internal Revenue Service</b> <b>P. O. Box 105416</b> <b>Atlanta, GA 30348-5416</b>						
ACCOUNT NO. _____		<b>12/2004</b> <b>Penalty on Unpaid 941 Tax</b>		<b>X</b>		<b>14,476.62</b>
<b>Internal Revenue Service</b> <b>P. O. Box 105416</b> <b>Atlanta, GA 30348-5416</b>						
ACCOUNT NO. _____		<b>9/2004</b> <b>Penalty on Unpaid 941 Tax</b>		<b>X</b>		<b>6,671.40</b>
<b>Internal Revenue Service</b> <b>P. O. Box 105416</b> <b>Atlanta, GA 30348-5416</b>						
ACCOUNT NO. _____		<b>6/2004</b> <b>Penalty on Unpaid 941 Tax</b>		<b>X</b>		<b>17,916.27</b>
<b>Internal Revenue Service</b> <b>P. O. Box 105416</b> <b>Atlanta, GA 30348-5416</b>						

2 Continuation sheets attached

Subtotal >

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules)

<b>\$43,471.88</b>

In re Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.		<b>3/2004</b>		<b>X</b>		<b>19,461.85</b>
<b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>		<b>Penalty on Unpaid 941 Tax</b>				
ACCOUNT NO.		<b>12/2003</b>		<b>X</b>		<b>20,754.78</b>
<b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>		<b>Penalty on Unpaid 941 Tax</b>				
ACCOUNT NO.		<b>9/2003</b>		<b>X</b>		<b>17,081.81</b>
<b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>		<b>Penalty on Unpaid 941 Tax</b>				
ACCOUNT NO.		<b>12/2002</b>		<b>X</b>		<b>376.01</b>
<b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>		<b>Interest on Civil Penalty</b>				
ACCOUNT NO.		<b>12/2002</b>		<b>X</b>		<b>9,846.23</b>
<b>Internal Revenue Service P. O. Box 105416 Atlanta, GA 30348-5416</b>		<b>Civil Penalty</b>				

Subtotal >  
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules)

<b>\$67,520.68</b>



In re Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.		<b>4/2006</b>		<b>X</b>		<b>25,000.00</b>
<b>Linda Rouse 1839 N. Barnes Springfield, MO 65803</b>		<b>Paid personal guaranty on corporate debt</b>				
ACCOUNT NO.		<b>2005</b>			<b>X</b>	<b>46,055.00</b>
<b>MO Leasing, LLC Attn: Dennis Depping P. O. Box 156 Fulton, MO 65251</b>		<b>Deficiency on termination of truck leases</b>				
ACCOUNT NO.		<b>2005</b>			<b>X</b>	<b>Unknown</b>
<b>Peterbilt of Springfield 3026 N. Mulroy Rd. Strafford, MO 65757</b>		<b>Deficiency on termination of truck leases</b>				
ACCOUNT NO.		<b>12/2004</b>		<b>X</b>		<b>8,780.66</b>
<b>Peterbilt of Springfield 3026 N. Mulroy Rd. Strafford, MO 65757</b>		<b>Engine Work</b>				

Subtotal >  
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules)

<b>\$79,835.66</b>
<b>\$190,828.22</b>

In re: Wagon Master, Inc. \_\_\_\_\_  
DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES** Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Ikon Financial Services 1738 Bass Road Macon, GA 31210	Copier Lease
MO Leasing, LLC Attn: Dennis Depping P. O. Box 156 Fulton, MO 65251	Truck Leases
Peterbilt of Springfield 3026 N. Mulroy Rd. Strafford, MO 65757	Truck Leases
Trailer Corp. 2169 E. Blaine Springfield, MO 65803	Truck Lease on 2006 Freightliner
Trailer Corp. 2169 E. Blaine Springfield, MO 65803	Truck Lease on 2006 Freightliner
Trailer Corp. 2169 E. Blaine Springfield, MO 65803	Truck Lease on (3) 2006 Freightliners
Trailer Corp. 2169 E. Blaine Springfield, MO 65803	Truck Lease on 2005 Freightliner
Trailer Corp. 2169 E. Blaine Springfield, MO 65803	Truck Lease on (2) 2007 Freightliners

In re: Wagon Master, Inc. \_\_\_\_\_  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Trailer Corp. 2169 E. Blaine Springfield, MO 65803</b>	<b>Truck Lease on (6) 2007 Freightliners</b>
<b>Trailer Corp. 2169 E. Blaine Springfield, MO 65803</b>	<b>Truck Lease on (25) 2005 Freightliners</b>

In re: **Wagon Master, Inc.**  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

**UNITED STATES BANKRUPTCY COURT**  
**Western District of Missouri**

In re: **Wagon Master, Inc.**

Case No. \_\_\_\_\_

Chapter **11**

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ 7,664,394.00

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income: \$ 654,632.00

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor)	\$ <u>95,722.00</u>
4. Payroll Taxes	<u>45,300.00</u>
5. Unemployment Taxes	<u>2,712.00</u>
6. Worker's Compensation	<u>17,164.00</u>
7. Other Taxes	<u>18,455.00</u>
8. Inventory Purchases (Including raw materials)	<u>0.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray	<u>0.00</u>
10. Rent (Other than debtor's principal residence)	<u>0.00</u>
11. Utilities	<u>320.00</u>
12. Office Expenses and Supplies	<u>3,225.00</u>
13. Repairs and Maintenance	<u>16,500.00</u>
14. Vehicle Expenses	<u>240,943.00</u>
15. Travel and Entertainment	<u>0.00</u>
16. Equipment Rental and Leases	<u>85,800.00</u>
17. Legal/Accounting/Other Professional Fees	<u>1,000.00</u>
18. Insurance	<u>33,367.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)	<u>3,000.00</u>
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):	
<b>None</b>	<u>                    </u>
21. Other (Specify):	
<b>TCH Fees</b>	<u>550.00</u>
<b>Satellite Fees</b>	<u>2,200.00</u>
<b>Advertising for Driver Hiring</b>	<u>1,461.00</u>
<b>Office Cleaning</b>	<u>200.00</u>
<b>Drug Testing/Physicals</b>	<u>750.00</u>
<b>UPS Shipping Charges</b>	<u>2,500.00</u>
<b>Turnpike Tolls, Lumper Fees, Washes</b>	<u>18,474.00</u>
<b>Tires</b>	<u>5,500.00</u>
<b>Employment Verification</b>	<u>250.00</u>
<b>Per Diem Advances</b>	<u>25,627.00</u>

22. Total Monthly Expenses (Add items 3 - 21) \$ 621,020.00

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ 33,612.00

In re Wagon Master, Inc.

Debtor

Case No. \_\_\_\_\_  
(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of

19 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 4/11/2006

Signature: /s/ Elmer J. Rouse  
Elmer J. Rouse President

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

**UNITED STATES BANKRUPTCY COURT  
Western District of Missouri**

In re: Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
6,358,393.00	Operation of Business	2004
7,484,700.17	Operation of Business	2005
1,702,228.91	Operation of Business thru March 31, 2006	2006

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
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**3. Payments to creditors**

*Complete a. or b., as appropriate, and c.*

None  a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF	AMOUNT	AMOUNT
	PAYMENTS	PAID	STILL OWING

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT	AMOUNT
		PAID OR VALUE OF TRANSFERS	STILL OWING

**Trailiner Corp.  
2169 E. Blaine  
Springfield, MO 65803**

**Weekly truck lease payments  
are paid to Trailiner in the  
amount of \$16,485.86**

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT	AMOUNT
		PAID	STILL OWING

**E. Joe Rouse  
1839 N. Barnes  
Springfield, MO 65803  
Shareholder**

**4/6/2005 - 3/31/2006**

**415,400.00**

**4,229.00**

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
<b>Truck Accident</b>	<b>Insurance paid \$1,080.09 to third party for physical damage due to liability</b>	<b>02/01/2006</b>

Truck Accident	Insurance paid \$558.50 to third party for physical damage due to liability	03/09/2006
Truck Accident	Insurance paid \$1,102.05 to third party for physical damage due to liability	04/11/2005
Truck Accident	Insurance paid \$255.00 to third party for physical damage due to liability	01/03/2006
Truck Accident	Insurance paid \$2225.08 to third party for physical damage due to liability	11/26/2005
Truck Accident	Insurance paid \$3,278.91 to third party for physical damage due to liability	11/22/2005
Truck Accident	Insurance paid \$5000.00 to third party for physical damage due to liability	09/16/2005
Truck Accident	Insurance paid \$10,133.55 to third party for physical damage due to liability	04/04/2005
Truck Accident	Insurance paid \$1,106.54 to repair physical damage	11/15/2005
Truck Accident	Insurance paid \$1,444.33 to repair physical damage	09/01/2005
Truck Accident	Insurance paid \$2,408.32 to repair physical damage	05/22/2005

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Moon, Plaster &amp; Sweere 3275 E. Ridgeview, Ste. C Springfield, MO 65804</b>	<b>4/10/2006</b>	<b>10000.00</b>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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### 15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None

NAME AND ADDRESS  
OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR  
DISPOSITION

### 18. Nature, location and name of business

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Wagon Master, Inc.	7716	1839 N. Barnes Springfield, MO 65803	Trucking	07/05/2001

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME

ADDRESS

### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

**Kirkpatrick Phillips & Miller**  
**2003 E. Sunshine**  
**Springfield, MO 65803**

**2004 to present**

**McCullough Officer & Co.**  
**820 E. Primrose**  
**Springfield, MO 65804**

**2003**

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None

NAME AND ADDRESS

DATES SERVICES RENDERED

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

NAME ADDRESS

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d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case by the debtor.

None

NAME AND ADDRESS DATE ISSUED

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## 20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)

---

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

None

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN  
OF INVENTORY RECORDS

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## 21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

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b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

None

NAME AND ADDRESS TITLE NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP

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## 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

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b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

None

NAME AND ADDRESS TITLE DATE OF TERMINATION

**23. Withdrawals from a partnership or distributions by a corporation**

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER
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**25. Pension Funds.**

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER
----------------------	--------------------------------

\* \* \* \* \*

*[If completed on behalf of a partnership or corporation]*

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 4/11/2006

Signature /s/ Elmer J. Rouse

**Elmer J. Rouse, President**  
\_\_\_\_\_  
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ continuation sheets attached

# Transactions by Account

## As of April 11, 2006

Date	Num	Name	Memo	Class	Clr	Split	Amount	Balance
Rouse								26,271.34
2005	11472	Joe Rouse	Repayment o...			100-000 · Cas...	5,500.00	31,771.34
1/2005	0415		LOAN FROM...			100-000 · Cas...	-35,000.00	-3,228.66
1/2005	11505	Joe Rouse	Repayment o...			100-000 · Cas...	25,000.00	21,771.34
1/2005	0428		LOAN FROM...			100-000 · Cas...	-10,000.00	11,771.34
2005	11525	Joe Rouse	Repayment o...			100-000 · Cas...	10,000.00	21,771.34
2005	11540	Joe Rouse	Repayment o...			100-000 · Cas...	500.00	22,271.34
2005	11541	Joe Rouse	Repayment o...			100-000 · Cas...	500.00	22,771.34
2005	0505		LOAN FROM...			100-000 · Cas...	-15,000.00	7,771.34
2005	11548	Joe Rouse	Repayment o...			100-000 · Cas...	15,000.00	22,771.34
1/2005	0511		LOAN FROM...			100-000 · Cas...	-10,000.00	12,771.34
1/2005	0516		LOAN FROM...			100-000 · Cas...	-4,500.00	8,271.34
1/2005	0518		LOAN FROM...			100-000 · Cas...	-10,000.00	-1,728.66
1/2005	0519		Loan from Jo...			100-000 · Cas...	-10,000.00	-11,728.66
1/2005	11567	Joe Rouse	Repayment o...			100-000 · Cas...	10,000.00	-1,728.66
1/2005	11582	Joe Rouse	Repayment o...			100-000 · Cas...	10,000.00	8,271.34
1/2005	11586	Joe Rouse	Repayment o...			100-000 · Cas...	1,000.00	9,271.34
1/2005	0531		Loan from Jo...			100-000 · Cas...	-12,000.00	-2,728.66
1/2005	11603	Joe Rouse	Repayment o...			100-000 · Cas...	12,000.00	9,271.34
2005	0609					100-000 · Cas...	-4,000.00	5,271.34
1/2005	0610					100-000 · Cas...	-2,000.00	3,271.34
1/2005	11621	Joe Rouse	Repayment o...			100-000 · Cas...	6,000.00	9,271.34
1/2005	11650	Joe Rouse	Repayment o...			100-000 · Cas...	2,000.00	11,271.34
1/2005	11651	Joe Rouse	Repayment o...			100-000 · Cas...	500.00	11,771.34
1/2005	0630		Loan from Joe			100-000 · Cas...	-6,000.00	5,771.34
2005	11700	Joe Rouse	Repayment o...			100-000 · Cas...	12,000.00	17,771.34
2005	0707		LOAN FROM...			100-000 · Cas...	-1,000.00	16,771.34
2005	0708		LOAN FROM...			100-000 · Cas...	-2,500.00	14,271.34
1/2005	0711		LOAN FROM...			100-000 · Cas...	-22,000.00	-7,728.66
1/2005	11701	Joe Rouse	Repayment o...			100-000 · Cas...	1,000.00	-6,728.66
1/2005	11702	Joe Rouse	Repayment o...			100-000 · Cas...	1,000.00	-5,728.66
1/2005	0715		LOAN FROM...			100-000 · Cas...	-5,500.00	-11,228.66
1/2005	11713	Joe Rouse	Repayment o...			100-000 · Cas...	5,000.00	-6,228.66
1/2005	11714	Joe Rouse	Repayment o...			100-000 · Cas...	5,500.00	-728.66
1/2005	0722					100-000 · Cas...	-12,000.00	-12,728.66
1/2005	11728	Joe Rouse	Repayment o...			100-000 · Cas...	12,000.00	-728.66
1/2005	0728					100-000 · Cas...	-14,000.00	-14,728.66
1/2005	0729					100-000 · Cas...	-6,000.00	-20,728.66
2005	11732	Joe Rouse	Repayment o...			100-000 · Cas...	14,000.00	-6,728.66
2005	0805					100-000 · Cas...	-16,000.00	-22,728.66
2005	11759	Joe Rouse	Repayment o...			100-000 · Cas...	14,000.00	-8,728.66
1/2005	11778	Joe Rouse	Repayment o...			100-000 · Cas...	2,000.00	-6,728.66
1/2005	11779	Joe Rouse	Repayment o...			100-000 · Cas...	2,000.00	-4,728.66
1/2005	11804	Joe Rouse	Repayment o...			100-000 · Cas...	1,500.00	-3,228.66
2005	11807	Joe Rouse	Repayment o...			100-000 · Cas...	1,200.00	-2,028.66
1/2005	0914					100-000 · Cas...	-5,500.00	-7,528.66
1/2005	11840	Joe Rouse	Repayment o...			100-000 · Cas...	5,500.00	-2,028.66
1/2005	0920					100-000 · Cas...	-7,000.00	-9,028.66
1/2005	0922					100-000 · Cas...	-500.00	-9,528.66
1/2005	11862	Joe Rouse	Repayment o...			100-000 · Cas...	7,500.00	-2,028.66
1/2005	11873	Joe Rouse	Repayment o...			100-000 · Cas...	16,000.00	13,971.34
1/2005	0930					100-000 · Cas...	-16,000.00	-2,028.66
1/2005	1006					100-000 · Cas...	-10,000.00	-12,028.66
1/2005	1007					100-000 · Cas...	-5,000.00	-17,028.66
2/2005	11905	Joe Rouse	Repayment o...			100-000 · Cas...	10,000.00	-7,028.66
2/2005	11912	Joe Rouse	Repayment o...			100-000 · Cas...	5,000.00	-2,028.66
3/2005	1013					100-000 · Cas...	-12,500.00	-14,528.66

Account No. 2006 1:50PM

Wagon Master

No. 2058 P. 2



# Transactions by Account

## As of April 11, 2006

Date	Num	Name	Memo	Class	Clr	Split	Amount	Balance
8/2005	11920	Joe Rouse	Repayment o...			100-000 · Cas...	13,000.00	-1,528.66
9/2005	1019					100-000 · Cas...	-5,000.00	-6,528.66
11/2005	11931	Joe Rouse	Repayment o...			100-000 · Cas...	1,500.00	-5,028.66
11/2005	11932	Joe Rouse	Repayment o...			100-000 · Cas...	5,000.00	-28.66
1/2005	1026					100-000 · Cas...	-7,000.00	-7,028.66
1/2005	11955	Joe Rouse	Repayment o...			100-000 · Cas...	7,000.00	-28.66
1/2005	1027					100-000 · Cas...	-3,000.00	-3,028.66
1/2005	11956	Joe Rouse	Repayment o...			100-000 · Cas...	1,500.00	-1,528.66
1/2005	1031					100-000 · Cas...	-4,200.00	-5,728.66
1/2005	11975	Joe Rouse	VOID: Repay...		X	100-000 · Cas...	0.00	-5,728.66
1/2005	11976	Joe Rouse	Repayment o...			100-000 · Cas...	8,200.00	2,471.34
1/2005	11981	Joe Rouse	Repayment o...			100-000 · Cas...	1,500.00	3,971.34
1/2005	12013	Joe Rouse	Repayment o...			100-000 · Cas...	1,500.00	5,471.34
1/2005	12023	Joe Rouse	Salary			100-000 · Cas...	5,000.00	10,471.34
1/2005	12030	Joe Rouse	Salary			100-000 · Cas...	1,500.00	11,971.34
1/2005	12033	Joe Rouse	REPAYMEN...			100-000 · Cas...	1,500.00	13,471.34
1/2006	0109					100-000 · Cas...	-12,500.00	971.34
1/2006	0110					100-000 · Cas...	-20,600.00	-19,628.66
1/2006	12161	Joe Rouse	REPAYMEN...			100-000 · Cas...	12,500.00	-7,128.66
1/2006	12164	Joe Rouse	REPAYMEN...			100-000 · Cas...	20,500.00	13,371.34
1/2006	0124					100-000 · Cas...	-11,500.00	1,871.34
1/2006	0125					100-000 · Cas...	-2,600.00	-728.66
1/2006	0126					100-000 · Cas...	-3,000.00	-3,728.66
1/2006	12188	Joe Rouse	REPAYMEN...			100-000 · Cas...	14,500.00	10,771.34
1/2006	12191	Joe Rouse	REPAYMEN...			100-000 · Cas...	3,000.00	13,771.34
1/2006	0202					100-000 · Cas...	-9,200.00	4,571.34
1/2006	12212	Joe Rouse	REPAYMEN...			100-000 · Cas...	9,200.00	13,771.34
1/2006	0207					100-000 · Cas...	-15,300.00	-1,528.66
1/2006	0208					100-000 · Cas...	-12,000.00	-13,528.66
1/2006	0208		VOID:		X	100-000 · Cas...	0.00	-13,528.66
1/2006	12228	Joe Rouse	REPAYMEN...			100-000 · Cas...	15,300.00	-1,771.34
1/2006	12230	Joe Rouse	REPAYMEN...			100-000 · Cas...	12,000.00	13,771.34
1/2006	0213		VOID:		X	100-000 · Cas...	0.00	13,771.34
1/2006	0213					100-000 · Cas...	-18,000.00	-4,228.66
1/2006	0215					100-000 · Cas...	-8,000.00	-12,228.66
1/2006	12238	Joe Rouse	REPAYMEN...			100-000 · Cas...	8,000.00	-4,228.66
1/2006	0227					100-000 · Cas...	-5,500.00	-9,728.66
1/2006	0228					100-000 · Cas...	-5,500.00	-15,228.66
1/2006	12257	Joe Rouse	REPAYMEN...			100-000 · Cas...	5,500.00	-9,728.66
1/2006	12258	Joe Rouse	REPAYMEN...			100-000 · Cas...	5,500.00	-4,228.66
1/2006	0308					100-000 · Cas...	-5,500.00	-9,728.66
1/2006	0310					100-000 · Cas...	-14,000.00	-23,728.66
1/2006	12294	Joe Rouse	REPAYMEN...			100-000 · Cas...	5,500.00	-18,228.66
1/2006	12296	Joe Rouse	REPAYMEN...			100-000 · Cas...	14,000.00	-4,228.66
1/2006	0316					100-000 · Cas...	-24,000.00	-28,228.66
1/2006	12310	Joe Rouse	REPAYMEN...			100-000 · Cas...	24,000.00	-4,228.66
1/2006	0327					100-000 · Cas...	-12,000.00	-16,228.66
1/2006	0330					100-000 · Cas...	-3,000.00	-19,228.66
1/2006	12329	Joe Rouse	REPAYMEN...			100-000 · Cas...	12,000.00	-7,228.66
1/2006	12342	Joe Rouse	REPAYMEN...			100-000 · Cas...	3,000.00	-4,228.66
1/2006		Joe Rouse					-30,500.00	-4,228.66
							<b>-30,500.00</b>	<b>-4,228.66</b>

Apr. 11, 2006 11:50 PM  
 Wason Master  
 Ac. 2058 2. 3

UNITED STATES BANKRUPTCY COURT  
Western District of Missouri

In re: Wagon Master, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY  
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of compensation paid to me was:

- Debtor  Other (specify)

3. The source of compensation to be paid to me is:

- Debtor  Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

**See attached agreement**

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

**See attached agreement**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 4/11/2006

/s/Raymond I. Plaster  
Raymond I. Plaster, Bar No. 35485

**Moon, Plaster & Sweere, L.L.P.**  
Attorney for Debtor(s)

***Moon, Plaster &  
Sweere,  
Attorneys at Law, L.L.P.***  
*3275 E. Ridgeview Street, Suite C  
Springfield, Missouri 65804  
MPSAttorneys.com*

**Fred C. Moon**

[FCMoon@MPSAttorneys.com](mailto:FCMoon@MPSAttorneys.com)

**Raymond I. Plaster**

[RIPlaster@MPSAttorneys.com](mailto:RIPlaster@MPSAttorneys.com)

Phone: (417) 862-  
3704

March 24, 2006

Wagon Master, Inc.  
Attn: E. Joe Rouse  
1839 N. Barnes  
Springfield, MO 65803

Re: Chapter 11 Bankruptcy

Dear Mr. Rouse:

This letter is sent as a result of our meeting whereby you expressed interest in retaining our firm to represent you in a potential case to be initiated under Chapter 11 of the Bankruptcy Code. If retained, our firm will prepare and file your petition, statement of affairs, schedules, plan and disclosure statement and an attorney will attend all hearings in connection to the bankruptcy case.

In consideration of the legal services to be rendered by the firm you agree to pay \$10,000.00 plus \$1039.00 filing fee. This will need to be paid before the date a petition is filed on your behalf which initiates a case under the Bankruptcy Code. We will not accept postdated checks. This retainer is a deposit to bill against for the Chapter 11 services and any unearned fees will be returned or applied as instructed by the court. The amount of this retainer should not be considered an estimate of the extent of attorneys fees that may be incurred as each case is unique and the circumstances of some cases necessitate more attention and, as a result, more attorneys fees and expenses are incurred.

In addition, you will be responsible for all expenses, including but not limited to the following: excessive postage, copies, long distance telephone calls, court costs, the addition of any creditors after the filing of said bankruptcy, motion to avoid liens, motions concerning your exemptions, redemption of property or reaffirmation of debt, including any hearings on the foregoing.

It is understood and agreed that the firm has not been retained or employed to represent you in any litigation or contested matter which may be presently pending, or which may be commenced after the date of this agreement either in state, federal or bankruptcy court. Should you request representation in any litigation, it is understood that any such legal services will be in addition to those described above and will be billed to you at the rate of \$200.00 per hour and will require the deposit of an additional retainer or other satisfactory means for the payment of additional services.

It is understood that the retention of this law firm and the fee charges herein are only for work to be done to the limit of this proceeding. Upon the obtaining of a Discharge from the Court the case shall be deemed to be completed and this file will be closed.

Attorneys fees incurred shall be paid within 30 days of receipt of an invoice or Court order approving the same. Unpaid balances shall bear interest at the rate of 1.5% per month (18% per annum). In the event suit is brought to collect any unpaid attorney's fees, the undersigned agrees to pay all costs of collection, including a reasonable attorney's fee. It is further agreed that venue for any suit brought for the collection of attorney's fees shall be proper if brought in Greene County, Missouri.

### **Client File Retention**

- A. It is understood and agreed that the client file is property of the client and that the file will be returned to the client upon completion of the case or matter herein, provided that client shall be required to execute a receipt for same.
- B. In the event that client does not elect to have the client's file returned upon completion of the representation in the case or matter, it is agreed that the law firm/attorneys shall have no obligation to preserve and retain same for more than five years after the date of completion of the representation in the case or matter and which date shall be the last date for which said law firm billed for services in said case or matter.
- C. In the event that client does not elect to have client's file returned upon completion of the representation client shall pay a one time service charge of \$50.00 to have said file stored by the law firm and which shall also cover any costs incurred for said law firm to access said file for any purpose during the five year period referred to in paragraph #2 hereof.
- D. It is further agreed and understood that after said five year period in paragraph 2 hereof has expired, the law firm shall have the right to destroy the client's file and its contents subject to the following:
  - a. That no legal malpractice claim is pending related to the representation;
  - b. That no criminal or other governmental investigation is pending related to the representation;
  - c. That no complaint is pending under Rule 5 related to the representation;
  - d. That no other litigation is pending related to the representation;
  - e. That no items in the file with intrinsic value shall be destroyed.

Wagon Master  
Page Two  
March 16, 2006

- f. That the method of destruction shall be done in a manner that preserves client confidentiality.

If you agree to the terms of this letter please execute and return this document to my office. If you have any questions or comments, please feel free to contact me.

Very truly yours,

/s/Raymond I. Plaster

Raymond I. Plaster

mec

I have read and understand the foregoing retaining letter which is the only Agreement between Attorney and Client and I hereby agree to its terms and acknowledge receipt of a copy of same.

Executed this 24th day of March, 2006.

WAGON MASTER, INC.

BY: /s/E. Joe Rouse

E. Joe Rouse, President

/s/E. Joe Rouse

E. Joe Rouse, Individually

12:36 PM  
04/11/06  
Accrual Basis

**Wagon Master, Inc.**  
**Balance Sheet**  
As of March 31, 2006

	Mar 31, 06
<b>ASSETS</b>	
Current Assets	
Checking/Savings	
100-000 · Cash in bank - State Bank	-98,805.56
108-000 · Payroll Account - State Bank	-41,892.31
Total Checking/Savings	-140,697.87
Accounts Receivable	
120-000 · *Accounts Receivable	87,738.97
Total Accounts Receivable	87,738.97
Other Current Assets	
121-000 · Receivable from employees	
121-017 · Child support clearing	332.75
131-000 · Employee cash advance	15,564.03
Total 121-000 · Receivable from employees	15,896.78
154-000 · Prepaid licenses	74,501.33
Total Other Current Assets	90,398.11
Total Current Assets	37,439.21
Fixed Assets	
150-000 · Furniture & fixtures	1,950.42
161-000 · Accumulated depreciation	-516.00
Total Fixed Assets	1,434.42
Other Assets	
151-000 · Office equipment	1,182.55
191-000 · Organization costs	561.58
191-001 · Amortization of org costs	-327.00
278-001 · Loans to/from Joe Rouse	-7,228.66
Total Other Assets	-5,811.53
<b>TOTAL ASSETS</b>	<b>33,062.10</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	
200-000 · *Accounts payable	10.00
Total Accounts Payable	10.00
Other Current Liabilities	
210-000 · Payroll Liabilities	
232-000 · State w/h tax payable	5,437.00
233-000 · Fed/FICA W/H payable	611,059.09
234-000 · FUTA payable	2,559.75
235-000 · SUTA payable	10,376.60
Total 210-000 · Payroll Liabilities	629,432.44

12:36 PM

04/11/06

Accrual Basis

**Wagon Master, Inc.**  
**Balance Sheet**  
As of March 31, 2006

	<u>Mar 31, 06</u>
Equity	
370-000 · Additional Paid in Capital	23,290.59
380-000 · Opening Bal Equity	137.60
390-000 · Common stock	1,000.00
391-000 · Retained Earnings	-705,187.46
Net Income	-100,471.70
Total Equity	<u>-781,230.97</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b><u>33,062.10</u></b>

12:39 PM

04/11/06

Accrual Basis

**Wagon Master, Inc.**  
**Profit & Loss**  
March 2006

	Mar 06
Ordinary Income/Expense	
Income	
410-001 · Income - Trailiner	485,949.11
415-000 · Misc Income - Fuel surcharge	107,265.54
420-000 · Miscellaneous income	100.00
<b>Total Income</b>	<b>593,314.65</b>
Expense	
601 · Driver payroll	
614-000 · Workers comp	17,626.00
625-000 · Wages expense	27,641.75
629-000 · Payroll taxes	16,107.35
636-000 · Contract labor	180.00
653-000 · Health insurance	5,244.21
6560 · Payroll Expenses	121,574.53
657-000 · Driver advertising	732.29
<b>Total 601 · Driver payroll</b>	<b>189,106.13</b>
602 · Road unit operating expenses	
619-000 · Tractor maintenance	19,733.99
619-001 · R & M - Freightliner	4,385.45
623-000 · Safety	1,456.95
624-000 · Freight claims	3,385.05
638-000 · Permits	878.83
639-000 · Fuel taxes / decals	903.58
647-000 · Liability insurance	19,974.00
648-000 · Cargo insurance	6,495.50
649-000 · Physical damage	6,495.50
683-000 · Accident cost	200.00
6848-00 · Truck tires	5,345.78
702-100 · Pallets	110.00
735-000 · Unloading/loading lumping	-4,651.85
738-000 · Drivers per diem - all	26,430.00
739-000 · Road expenses	22,801.18
742-000 · Trucker/Trailer rental	75,642.56
743-000 · Fuel - Trailiner	236,432.59
<b>Total 602 · Road unit operating expenses</b>	<b>426,019.11</b>
603 · Terminal operations	
617-000 · Bank charges	467.25
621-000 · Office supplies	5.11
632-000 · Other taxes	45.00
654-000 · Satellite	2,100.00
681-000 · Telephone	1,296.35
687-000 · Gasoline - co pickup	625.58
688-000 · Office utilities	695.49
700-000 · Fines / penalties	37.26
720-000 · Postage	2,048.34
7220-00 · Janitor service	225.00
725-000 · OFFICE MAINTENANCE	219.21
736-000 · Subscriptions / dues	459.71



12:39 PM

04/11/06

Accrual Basis

**Wagon Master, Inc.**  
**Profit & Loss**  
March 2006

	<u>Mar 06</u>
Other Income/Expense	
Other Expense	
640-000 · Interest expense	759.07
Total Other Expense	<u>759.07</u>
Net Other Income	<u>-759.07</u>
Net Income	<u><u>-30,866.18</u></u>

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MISSOURI

IN RE:

**Wagon Master, Inc.**

Debtor(s)

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)  
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)  
)

Case No. \_\_\_\_\_

**VERIFICATION OF MAILING MATRIX**

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date 4/11/2006

/s/ Elmer J. Rouse  
Elmer J. Rouse ,President