

**United States Bankruptcy Court  
Western District of Missouri**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Lodge of Ozarks Management, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>a/k/a Lodge of the Ozarks</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): <b>20-2238578</b>	Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>3431 W. Highway 76 Branson, MO</b>	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE <b>65616</b>	ZIP CODE
County of Residence or of the Principal Place of Business: <b>Taney</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):  
**3434 W. Highway 76, Branson, MO** ZIP CODE **65616**

<p align="center"><b>Type of Debtor</b> (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	<p align="center"><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)		<p align="center"><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center"><b>Chapter 11 Debtors</b></p> <p><b>Check one box:</b></p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p><b>Check if:</b></p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2 million. ----- <p><b>Check all applicable boxes</b></p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p><b>Statistical/Administrative Information</b></p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<p><b>THIS SPACE IS FOR COURT USE ONLY</b></p>																				
<p>Estimated Number of Creditors</p> <table style="width:100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">1-49</td> <td style="text-align: center;">50-99</td> <td style="text-align: center;">100-199</td> <td style="text-align: center;">200-999</td> <td style="text-align: center;">1,000-5,000</td> <td style="text-align: center;">5,001-10,000</td> <td style="text-align: center;">10,001-25,000</td> <td style="text-align: center;">25,001-50,000</td> <td style="text-align: center;">50,001-100,000</td> <td style="text-align: center;">Over 100,000</td> </tr> <tr> <td align="center"><input type="checkbox"/></td> <td align="center"><input checked="" type="checkbox"/></td> <td align="center"><input type="checkbox"/></td> <td align="center"><input type="checkbox"/></td> <td align="center"><input type="checkbox"/></td> <td align="center"><input type="checkbox"/></td> <td align="center"><input type="checkbox"/></td> <td align="center"><input type="checkbox"/></td> <td align="center"><input type="checkbox"/></td> <td align="center"><input type="checkbox"/></td> </tr> </table>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000												
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
<p>Estimated Assets</p> <input type="checkbox"/> \$0 to \$10,000 <input type="checkbox"/> \$10,000 to \$100,000 <input checked="" type="checkbox"/> \$100,000 to \$1 million <input type="checkbox"/> \$1 million to \$100 million <input type="checkbox"/> More than \$100 million																					
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,000 to \$100,000 <input checked="" type="checkbox"/> \$100,000 to \$1 million <input type="checkbox"/> \$1 million to \$100 million <input type="checkbox"/> More than \$100 million																					

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Lodge of Ozarks Management, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  <input checked="" type="checkbox"/> <b>Not Applicable</b> Signature of Attorney for Debtor(s) _____ Date _____		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Statement by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).  <div style="margin-left: 400px;">                     _____                      (Name of landlord that obtained judgment)                 </div> <div style="margin-left: 400px;">                     _____                      (Address of landlord)                 </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Lodge of Ozarks Management, Inc.</b>
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**Signatures**

<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b>                  Signature of Debtor</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b>                  Signature of Joint Debtor</p> <p>_____                  Telephone Number (If not represented by attorney)</p> <p>_____                  Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b>                  (Signature of Foreign Representative)</p> <p>_____                  (Printed Name of Foreign Representative)</p> <p>_____                  Date</p>
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<p style="text-align: center;"><b>Signature of Attorney</b></p> <p><input checked="" type="checkbox"/> <u>/s/ David E. Schroeder</u>                  Signature of Attorney for Debtor(s)</p> <p><b>David E. Schroeder, 32724</b>                  Printed Name of Attorney for Debtor(s) / Bar No.</p> <p><b>David Schroeder Law Offices, P.C.</b>                  Firm Name</p> <p><b>1524 East Primrose, Suite A Springfield, MO 65804</b>                  Address</p> <p><b>(417) 890-1000</b> <span style="float: right;"><b>(417) 886-8563</b></span>                  Telephone Number</p> <p><b>1/5/2007</b>                  Date</p>	<p style="text-align: center;"><b>Signature of Non-Attorney Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparer, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.</p> <p><b>Not Applicable</b>                  Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____                  Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. 110.)</p> <p>_____                  Address</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b></p> <p>_____                  Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
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<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> <u>/s/ Michael Hyams</u>                  Signature of Authorized Individual</p> <p><b>Michael Hyams</b>                  Printed Name of Authorized Individual</p> <p><b>Vice President</b>                  Title of Authorized Individual</p> <p><b>1/5/2007</b>                  Date</p>	<p>_____                  Address</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b></p> <p>_____                  Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
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**United States Bankruptcy Court**

**Western District of Missouri**

In re:

Case No. \_\_\_\_\_

Chapter **11**

**Lodge of Ozarks Management, Inc.**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Michael Hyams**, declare under penalty of perjury that I am the **Vice President of Lodge of Ozarks Management, Inc.**, a **Missouri Corporation** and that on **January 5, 2007** the following resolution was duly adopted by the **authorized officer** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Michael Hyams, Vice President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Michael Hyams, Vice President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Michael Hyams, Vice President** of this Corporation, is authorized and directed to employ **David E. Schroeder**, attorney and the law firm of **David Schroeder Law Offices, P.C.** to represent the Corporation in such bankruptcy case."

Executed on: 1/5/2007

Signed: /s/ Michael Hyams  
**Michael Hyams**

**UNITED STATES BANKRUPTCY COURT  
Western District of Missouri**

In re: **Lodge of Ozarks Management, Inc.**

Debtor

Case No. \_\_\_\_\_  
Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY  
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<b>15,000.00</b>
Prior to the filing of this statement I have received	\$	<b>15,000.00</b>
Balance Due	\$	<b>0.00</b>

2. The source of compensation paid to me was:

Debtor  Other (specify)

3. The source of compensation to be paid to me is:

Debtor  Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) [Other provisions as needed]

**None**

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

**A. For attorney's services Debtor shall be charged at attorney's standard hourly rate and Debtor has paid a retainer in the amount of \$15,000.00.**

**B. Debtor has paid \$1,000.00 for pre-bankruptcy legal services in January, 2007.**

**C. See Attachment 1 for complete Attorney Employment Agreement.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **1/5/2007**

**/s/ David E. Schroeder**  
**David E. Schroeder, Bar No. 32724**

**David Schroeder Law Offices, P.C.**  
Attorney for Debtor(s)

**ATTORNEY EMPLOYMENT AGREEMENT**  
**(CHAPTER 11 BANKRUPTCY PROCEEDING)**

WHEREAS, the undersigned party, hereinafter designated as "Client" is desirous of retaining DAVID SCHROEDER LAW OFFICES, P.C., and the undersigned attorney to represent it with respect to its current legal financial situation and the law firm and attorney is desirous of representing Client, and

WHEREAS, The rules of professional conduct suggests that attorneys have written agreements with clients regarding matters being handled and fees, and

THEREFORE, it is mutually agreed to as follows:

A. The attorney hereby agrees to represent Client with respect to the analysis of Client's financial situation and render advice and assistance to the Client in determining whether to file a Petition under Title 11 of the United States Code. Additional services to be rendered include the preparation and filing of the Petition, Schedules, and Statement of Affairs and other documents required by the Court, together with representation of the Client at the Debtor Interview and Meeting of Creditors. For compensation and for attorney's services, time and attorney fees limited to the service or services described, Client agrees to pay the attorney a prepaid advance payment retainer or fee of \$15,000.00. The prepaid charge paid may, in the law firm's sole discretion, be retained in the law firm trust account or applied against charges for the afore-described services and is deemed earned upon receipt. Client has also paid pre-bankruptcy legal fees on January 3, 2007, in the amount of \$1,000.00.

B. All services rendered or to be rendered in the future beyond the services previously described shall be charged at the law firm's standard hourly rate currently ranging from \$150.00 to \$240.00 for attorneys and \$65.00 for legal assistants or paralegals. Hourly charges shall include telephone conferences, voice mail retrieval and response, research, receipt and review of correspondence and pleadings, drafting of pleadings and correspondence, trial preparation, as well as such other matters that may be necessary for disposition of the matter or matters relating to the representation. In addition to hourly charges, Client agrees to pay for all costs, including but not limited to court costs, filing fees, court reporting costs, transcripts, long distance telephone charges, postage and copy charges and any charges that the firm may in its discretion incur as the result of employment of investigators or appraisals. As security for payment of future services beyond the services and total fee charged in paragraph A above, Client shall pay the attorney a retainer of \$15,000.00 plus advance Court costs of \$1,039.00.

C. Client agrees to pay all fees due upon request and understands that failure to pay attorney fees may be a basis for the attorney withdrawing from the case. Payment is due upon receipt of statements following Bankruptcy Court approval, if applicable. Unpaid balances shall bear interest at the rate of One and Five-Tenths percent (1.5%) per month for each Thirty (30) day period the balance remains unpaid. In the event legal action is taken to collect any past-due balance, Client agrees to pay costs of collection, including court costs and attorney fees.

D. Client may discharge the attorney at any time, subject to Court approval. The attorney may withdraw with the Client's consent or for good cause, subject to Court approval, which includes any breach by the Client of this representation agreement. When the attorney's services conclude, all unpaid charges are immediately due, and the attorney will deliver to Client any funds or other property of Clients in the attorney's possession.

Executed and terms accepted this 5th day of January, 2007.

LODGE OF OZARKS MANAGEMENT, INC.

By /s/ Michael Hyams

Vice President

APPROVED:

DAVID SCHROEDER LAW OFFICES, P.C.

BY: /s/ David E. Schroeder

David E. Schroeder  
Attorney for Debtor

AAA MN IA  
3337 Hillcrest Rd  
Dubuque IA 52002

Acuity  
2800 S Taylor Drive  
PO Box 718  
Seboygan WI 53081

Advanced Computer Community Tech  
118 Notch Lane, Suite G  
West Branson MO 65737

Aero Surf Wireless Internet  
165 Industrial Park, Suite 2  
Hollister MO 65672

Aire-Master of America Inc  
PO Box 2310  
Nixa MO 65714

American Fiber Network  
PO Box 172076  
Kansas City KS 66117

American Hotel Register Co  
100 S Milwaukee Ave  
Vernon Hills IL 60061

Artisan Flair  
1401 Stellar Drive  
Oxnard CA 93033-2458

Assa Abloy Hospitality Inc  
PO Box 676947  
Dallas TX 75267-6947

Baker the Hospitality Depot  
PO Box 31001-0295  
Pasadena CA 91110-0295

Barron Gas LLC  
2119-A E Division  
Springfield MO 65803

Bill Sales & Service  
264 Beeler Road  
Branson MO 65616

BK&D  
PO Box 1190  
901 E St Louis  
Springfield MO 65801

Branson Food Dist  
406 Truman Drive  
Branson MO 65616

Branson Security Systems  
1316 W 76 Country Blvd  
Branson MO 65616

Branson Start LTD  
3579 Shepherd of Hills Expway  
Branson MO 65616

Branson Update  
1316 W Hwy 76  
Branson MO 65616

Charisma Brands  
25800 Commercenter Drive  
Suite 200  
Lake Forest CA 92630



City of Branson  
Attn- Paul Link, City Attorney  
110 West Maddux St, Suite 200  
Branson MO 65616

Clean the Uniform Co Joplin  
PO Box 795020  
St Louis MO 63179

Coca Cola  
PO Box 11250  
Springfield MO 65808

Collector of Revenue  
Taney County  
PO Box 278  
Forsyth MO 65653

Complete Kitchen Service  
PO Box 275  
Ozark MO 65721

Cox Sudden Link  
310 Walnut Extension  
Branson MO 65616

Culligan Tri Lakes  
PO Box 210  
Hollister MO 65673

Dish Network  
Dept 0063  
Palatine IL 60055-0063

Eco Lab  
PO Box 70343  
Chicago IL 60673-0343

Fellers Food Service  
2140 W Grand  
Springfield MO 65802

Flash Photo  
3620 76 Country Blvd  
Branson MO 65616

Food Equipment Brokers  
103 Industrial Drive  
Hollister MO 65672

Glazers Midwest Springfield  
PO Box 6078  
Springfield MO 65801

Harkers Distribution Inc  
PO Box 1308  
Le Mars IA 51031

Hillyard/Springfield  
PO Box 878273  
Kansas City KS 64187

Ifix Computers  
PO Box 323  
Branson MO 65615

Iowa Paint Manufacturing Co  
PO Box 1417  
Des Moines IA 50305

IRS  
Kansas City MO 64999

IRS, c/o  
US Attorney  
Room 5510-US Courthouse  
400 East 9th Street  
Kansas City MO 64106

IRS, c/o Assistant US Attorney  
901 St Louis  
Springfield MO 65806

IRS, Special Procedures  
PO Box 66778, Stop 5028  
St Louis MO 63166

K&R Electric  
PO Box 6727  
Branson MO 65615

Kirk W Bennett-Attorney  
PO Box 416  
West Jordan UT 84084

L&J Plumbing  
PO Box 785  
Branson MO 65615-0785

Lathrop & Gage  
2345 Grand Boulevard  
Kansas City MO 64108

Lowe's Commercial Services  
PO Box 530954  
Atlanta GA 30353-0954

Loyds Electric Supply  
PO Box 1169  
Branson MO 65615

Mears Floral Products  
1222 S Scenic, PO Box 4347  
Springfield MO 65808

Merrill Osmond & Black Bear Inc.  
643 East 30 North  
Ephraim UT 84627

Missouri Department of Revenue  
Sales Tax Division  
PO Box 3390  
Jefferson City MO 65105-3390

Missouri Division of Employment Sec  
PO Box 59  
Jefferson City MO 65105

Mr Bug Killer  
PO Box 458  
Branson MO 65615

Mud Pie  
120 Royal Woods Court, Suite A  
Tucker GA 30084

Multi Systems Inc  
7600 North 15th Street, #250  
Phoenix AZ 85020

Native Signs  
8203 State Hwy 65  
Branson MO 65616

News Leader  
PO Box 798  
Springfield MO 65801

Operation Homecoming Branson  
1756 Bee Creek Rd, Sutie F  
Branson MO 65616

Opex Business Solutions LLC  
1316 West Highway 76  
Branson MO 65616

Ozark Mountain Newspapers  
PO Box 6670  
Branson MO 65615

PFG Little Rock  
4901 Asher Avenue  
Little Rock AR 72214

Phil Morrell  
c/o Gwen Westover  
617 Desoto St  
Salt Lake City UT 84103

Pioneer Mutual Life Insurnace  
PO Box 2546  
Fargo ND 58108

Post Etc LLC  
3044 Shepherd of Hills Expwy  
Branson MO 65616

Project Planet Inc  
6535 Shiloh Road, Suite C-200  
Alpharetta GA 30005

Skaggs Community Health  
PO Box 650  
Branson MO 65615

Staples Business Advantage  
Dept DAL 3368  
PO Box 83689  
Chicago IL 60696-3689

Staples Credit Plan  
Dept 51-7850645689  
PO Box 6890  
Des Moines IA 50368

Star Tech Professionals  
351 Heritage Estates  
Branson MO 65616

Stuarts Sight and Sound  
16251 US Hwy 160  
Forsyth MO 65653

Superior Linen Service  
2107 E Rockhurst Street  
Suite 3D  
Springfield MO 65802

Sysco of Kansas City  
PO Box 40  
Olathe KS 66061-0820

Ted Hallows CFP  
Suite 2, Zions Bank  
Salina UT 84654

The Beer Company  
2860 S Austin  
Springfield MO 65807

The Joplin Globe  
PO Box 7  
Joplin MO 64802-0007

The Nut Wagon  
197 Bon Bon Street  
Hollister MO 65672

The Sign Man  
PO Box 68  
Branson MO 65615

TravelHost  
1440 State Hwy 248, Suite Q  
Branson MO 65616

Tri Lakes Petroleum  
PO Box 7500  
Branson MO 65615

Turtle Broadcasting  
202 Courtney  
Branson MO 65616

US Foodservice  
PO Box 502059  
St Louis MO 63150

Vignola Hospitality Resources  
5220 Business 50 West  
Jefferson City MO 65109

Wahlgreen Co  
PO Box 90484  
Chicago IL 60696-0484

White River Valley Electric  
PO Box 1518  
Branson MO 65615

Wire Stream Internet Services  
3005 W Hwy 76 Country Blvd  
Branson MO 65616



UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MISSOURI

IN RE:

Lodge of Ozarks Management, Inc.

Debtor(s)

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)  
)  
)  
)

Case No. \_\_\_\_\_

VERIFICATION OF MAILING MATRIX

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date 1/5/2007

/s/ Michael Hyams  
Michael Hyams ,Vice President

United States Bankruptcy Court  
Western District of Missouri

In re Lodge of Ozarks Management, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

**List Of Creditors Holding 20 Largest Unsecured Claims**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Merrill Osmond & Black Bear Inc. 643 East 30 North Ephraim UT 84627		note payable		\$149,920.80
Merrill Osmond & Black Bear Inc. 643 East 30 North Ephraim UT 84627		note payable		\$111,000.00
Merrill Osmond & Black Bear Inc. 643 East 30 North Ephraim UT 84627		note payable		\$82,634.92
Sysco of Kansas City PO Box 40 Olathe KS 66061-0820		open account		\$73,307.12
White River Valley Electric PO Box 1518 Branson MO 65615		open account		\$15,161.00
Branson Update 1316 W Hwy 76 Branson MO 65616		open account		\$14,100.00

In re Lodge of Ozarks Management, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
<b>TravelHost 1440 State Hwy 248, Suite Q Branson MO 65616</b>		<b>open account</b>		<b>\$11,122.00</b>
<b>Ifix Computers PO Box 323 Branson MO 65615</b>		<b>open account</b>		<b>\$8,923.41</b>
<b>Cox Sudden Link 310 Walnut Extension Branson MO 65616</b>		<b>open account</b>		<b>\$7,225.94</b>
<b>Multi Systems Inc 7600 North 15th Street, #250 Phoenix AZ 85020</b>		<b>open account</b>		<b>\$6,208.74</b>
<b>US Foodservice PO Box 502059 St Louis MO 63150</b>		<b>open account</b>		<b>\$4,881.79</b>
<b>Culligan Tri Lakes PO Box 210 Hollister MO 65673</b>		<b>open account</b>		<b>\$4,473.04</b>

In re Lodge of Ozarks Management, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
<b>Food Equipment Brokers 103 Industrial Drive Hollister MO 65672</b>		open account		<b>\$3,976.80</b>
<b>Eco Lab PO Box 70343 Chicago IL 60673-0343</b>		open account		<b>\$3,568.31</b>
<b>Opex Business Solutions LLC 1316 West Highway 76 Branson MO 65616</b>		open account		<b>\$3,248.00</b>
<b>Acuity 2800 S Taylor Drive PO Box 718 Seboygan WI 53081</b>		open account		<b>\$3,217.03</b>
<b>Dish Network Dept 0063 Palatine IL 60055-0063</b>		open account		<b>\$2,893.65</b>
<b>Skaggs Community Health PO Box 650 Branson MO 65615</b>		open account		<b>\$2,708.60</b>

In re Lodge of Ozarks Management, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
<b>Baker the Hospitality Depot PO Box 31001-0295 Pasadena CA 91110-0295</b>		<b>open account</b>		<b>\$2,135.38</b>
<b>Wire Stream Internet Services 3005 W Hwy 76 Country Blvd Branson MO 65616</b>		<b>open account</b>		<b>\$2,133.81</b>

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Michael Hyams, Vice President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 1/5/2007

Signature: /s/ Michael Hyams

**Michael Hyams ,Vice President**

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.