United States Bankruptcy Court Western District of Missouri						Volur	Voluntary Petition		
Name of Debtor (if individual, enter Last, First, Middle):				Name of Joint Debtor (Spouse) (Last, First, Middle):					
Georgetown, Inc.  All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  Georgetown Inn				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec./Complete EIN or other T state all): 74-2925775	Γax I.D. No	o. (if more than one,		st four digits ( te all):	of Soc. Sec./C	omplete EIN	or other Tax	I.D. No. (if mo	re than one,
Street Address of Debtor (No. & Street, City, and Sta 3330 W 76 Country Boulevard Branson MO	ate):		Str	eet Address o	f Joint Debtor	(No. & Street	et, City, and S	State):	
Dianson Wit	ZIP COI	DE <b>65616</b>						ZIP CODE	
County of Residence or of the Principal Place of Bu <b>Taney</b>	siness:		Cor	unty of Reside	ence or of the	Principal Pla	ace of Busines	SS:	
Mailing Address of Debtor (if different from street at 3500 W Highway 76  Branson MO	ddress):		Ma	iling Address	of Joint Debt	or (if differen	nt from street	address):	
	ZIP COI	05010						ZIP CODE	
Location of Principal Assets of Business Debtor (if did 3330 W. 76 Country Blvd., Branson, MO		n street address above):						ZIP CODE	65616
Type of Debtor (Form of Organization) (Check one box.)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities check this box and state type of entity below.)  Filing Fee (Check one Filing Fee to be paid in installments (applicable signed application for the court's consideration or unable to pay fee except in installments. Rule 10  Filing Fee waiver requested (applicable to chapt attach signed application for the court's consider	e box)  to individuentifying the 1006(b) See of the 2014 and 1006(b) See of the 7 individuent 7 indi	Commodity Broker Clearing Bank Other  Tax-Exempi (Check box, if a Debtor is a tax-exemunder Title 26 of the Code (the Internal R  als only). Must attach at the debtor is Official Form 3A. duals only). Must	s  t Entity applicab apt organ United	check one Debtor Debtor Debtor A plan A ccept	Chapt Self-chapt Chapt C	the Pet er 7 er 9 er 11 er 12 er 13 are primarily defined in 1 (8) as "incurr dual primaril ial, family, or urpose." Chap iness debtor a business deb oncontingent are less than xes with this petilan were soli	Nature of (Check on v consumer 1 U.S.C. red by an y for a r house-ter 11 Debtor as defined in 1 tor as defined liquidated del \$2,190,000.	Debts busin  Debts busin  Debts busin  Debts confirmation one or one from one or	Detition for of a Foreign ding Petition for of a Foreign ding Petition for of a Foreign occeding Seare primarily ess debts.  1(51D). 101(51D). debts owed to
Statistical/Administrative Information  ☐ Debtor estimates that funds will be available for Debtor estimates that, after any exempt property expenses paid, there will be no funds available for Estimated Number of Creditors  1- 50- 100- 200- 1,00-49 99 199 999 5,00-49	is exclude for distribut	ed and administrative tion to unsecured credit 001- 10,001- 2		50,001- 100,000	Over 100,000		THIS SPA	ACE IS FOR C	OURT USE ONLY
							_		
\$10,000 \$100,000	\$100,000 \$1 millio		illion to million		More than \$	100 million			
Estimated Liabilities  \$\infty\$ \bigsim \bigsi	\$100,000 \$1 millio		illion to million		More than \$	100 million			

Official Form 1 (04/07) FORM B1, Page 2

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s):				
(1ms page musi i	ve completed and filed in every case)	Georgetown, Inc.				
	All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)					
Location Case Number: Date Filed: Where Filed: NONE						
Location Where Filed:		Case Number:	Date Filed:			
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more than one, attach ad	ditional sheet)			
Name of Debtor: <b>NONE</b>		Case Number:	Date Filed:			
District:		Relationship:	Judge:			
10Q) with the Securi of the Securities Exc	Exhibit A debtor is required to file periodic reports (e.g., forms 10K and ties and Exchange Commission pursuant to Section 13 or 15(d) hange Act of 1934 and is requesting relief under chapter 11.) tached and made a part of this petition.	Exhibit B  (To be completed if debtor is an individual whose debts are primarily consumer debts)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  X Not Applicable  Signature of Attorney for Debtor(s)  Date				
	Exh	ibit C				
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  Yes, and Exhibit C is attached and made a part of this petition.						
	Exh	ibit D				
(To be completed by	every individual debtor. If a joint petition is filed, each spouse must	complete and attach a separate Exhibit D.)				
Exhibit D	completed and signed by the debtor is attached and made a part of the	uis petition.				
If this is a joint petition:						
Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.						
Information Regarding the Debtor - Venue (Check any applicable box)						
Ø						
	There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.					
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.					
Statement by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)						
	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).					
	(Name of landlord that obtained judgment)					
		(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and					
	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.					

FORM B1, Page 3 Official Form 1 (04/07) Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case)

## **Signatures**

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X Not Applicable

Signature of Debtor

## X Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

## Signature of Attorney

## X /s/ David E. Schroeder

Signature of Attorney for Debtor(s)

#### David E. Schroeder, 32724

Printed Name of Attorney for Debtor(s) / Bar No.

## David Schroeder Law Offices, P.C.

Firm Name

#### 1524 East Primrose, Suite A Springfield, MO 65804

Address

(417) 890-1000

(417) 886-8563

Telephone Number

10/10/2007

bk1@dschroederlaw.com

Date

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of periury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ George A. Shipman

Signature of Authorized Individual

## George A. Shipman

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### 10/10/2007

## Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Georgetown, Inc.

- I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.
- Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

## X Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

### Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) 1 prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition prepares, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

## Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number(If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. 110.)

Address

## X Not Applicable

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

## **United States Bankruptcy Court**

## **Western District of Missouri**

n re:		Case No.	·
		Chapter	11
Georgetown, Inc.			
STATEMENT REGARDING AUTHO	ORITY T	O SIGN AND FILE F	PETITION
I, George A. Shipman, declare under penalty of perjury that I a that on October 10, 2007 the following resolution was duly adopted			
"Whereas, it is in the best interest of this Corporation to file a Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United	•		
Be It Therefore Resolved, that George A. Shipman, President of all documents necessary to perfect the filing of a Chapter 11 voluments.			
Be It Further Resolved, that <b>George A. Shipman</b> , <b>President</b> of spankruptcy proceedings on behalf of the Corporation, and to othe all necessary documents on behalf of the Corporation in connecting	rwise do ar	nd perform all acts and deeds	
Be It Further Resolved, that George A. Shipman, President of Schroeder, attorney and the law firm of David Schroeder Law Offic			
Executed on: 10/10/2007	Signed:	<i>Isl</i> George A. Shipman George A. Shipman	

## UNITED STATES BANKRUPTCY COURT Western District of Missouri

			W	lestern District	of Missouri			
In re	<b>)</b> :	Georgetown, Inc.				Case No.		
	Debtor				Chapter	<u>11</u>		
		DISCLOSURI	Ξ Ο	F COMPEN FOR DE	SATION OF ATT BTOR	ORNE	Y	
a p	nd that	nant to 11 U.S.C. § 329(a) and Bankruptcy Report to the compensation paid to me within one year or me, for services rendered or to be rendered ection with the bankruptcy case is as follows:	befor	e the filing of the petiti	ion in bankruptcy, or agreed to		or(s)	
	F	or legal services, I have agreed to accept				:	\$	12,000.00
	Р	rior to the filing of this statement I have recei	ved			:	\$	12,000.00
	В	alance Due				:	\$	0.00
2. 1	he s	ource of compensation paid to me was:						
		☐ Debtor	$\square$	Other (specify)	Hospitality Resources	s Corp.		
3. 1	he s	ource of compensation to be paid to me is:						
		✓ Debtor		Other (specify)				
4.	Ø	I have not agreed to share the above-discle of my law firm.	sed o	compensation with any	other person unless they are	members ar	nd associat	es
5. l	□ n reti	I have agreed to share the above-disclosed my law firm. A copy of the agreement, toge attached. urn for the above-disclosed fee, I have agree	ther	with a list of the names	s of the people sharing in the c	ompensatior		
	inclu	ding:						
á	a)	Analysis of the debtor's financial situation, a petition in bankruptcy;	and re	endering advice to the	debtor in determining whether	to file		
ŀ	o)	Preparation and filing of any petition, sched	ules,	statement of affairs, a	and plan which may be required	d;		
(	c)	Representation of the debtor at the meeting	of cr	editors and confirmati	on hearing, and any adjourned	l hearings th	ereof;	
(	d)	[Other provisions as needed]						
		A. For attorney's services, Debtor retainer in the amount of \$12,000.0 B. See Attachment 1 for complete	0.	_		rate and	Debtor ha	as paid a
6.	Ву а	greement with the debtor(s) the above disclos			_			
		None						
				CERTIFICA	TION			
re		tify that the foregoing is a complete statemenentation of the debtor(s) in this bankruptcy pr			ngement for payment to me for			
Da	ated:	10/10/2007						
				/s/ David E	. Schroeder			
					chroeder. Bar No. 32724			

David Schroeder Law Offices, P.C.

Attorney for Debtor(s)

## ATTORNEY EMPLOYMENT AGREEMENT (CHAPTER 11 BANKRUPTCY PROCEEDING)

WHEREAS, the undersigned party, hereinafter designated as "Client" is desirous of retaining DAVID SCHROEDER LAW OFFICES, P.C., and the undersigned attorney to represent it with respect to its current legal financial situation and the law firm and attorney is desirous of representing Client, and

WHEREAS, The rules of professional conduct suggests that attorneys have written agreements with clients regarding matters being handled and fees, and

THEREFORE, it is mutually agreed to as follows:

- A. The attorney hereby agrees to represent Client with respect to the analysis of Client's financial situation and render advice and assistance to the Client in determining whether to file a Petition under Title 11 of the United States Code. Additional services to be rendered include the preparation and filing of the Petition, Schedules, and Statement of Affairs and other documents required by the Court, together with representation of the Client at the Debtor Interview and Meeting of Creditors. For compensation and for attorney's services, time and attorney fees limited to the service or services described, Client agrees to pay the attorney a prepaid advance payment retainer or fee of \$12,000.00. The prepaid charge paid may, in the law firm's sole discretion, be retained in the law firm trust account or applied against charges for the afore-described services and is deemed earned upon receipt.
- B. All services rendered or to be rendered in the future beyond the services previously described shall be charged at the law firm's standard hourly rate currently ranging from \$150.00 to \$240.00 for attorneys and \$65.00 for legal assistants or paralegals. Hourly charges shall include telephone conferences, voice mail retrieval and response, research, receipt and review of correspondence and pleadings, drafting of pleadings and correspondence, trial preparation, as well as such other matters that may be necessary for disposition of the matter or matters relating to the representation. In addition to hourly charges, Client agrees to pay for all costs, including but not limited to court costs, filing fees, court reporting costs, transcripts, long distance telephone charges, postage and copy charges and any charges that the firm may in its discretion incur as the result of employment of investigators or appraisals. As security for payment of future services beyond the services and total fee charged in paragraph A above, Client shall pay the attorney a retainer of \$12,000.00 plus advance Court costs of \$1,039.00.
- C. Client agrees to pay all fees due upon request and understands that failure to pay attorney fees may be a basis for the attorney withdrawing from the case. Payment is due upon receipt of statements following Bankruptcy Court approval, if applicable. Unpaid balances shall bear interest at the rate of One and Five-Tenths percent (1.5%) per month for each Thirty (30) day period the balance remains unpaid. In the event legal action is taken to collect any past-due balance, Client agrees to pay costs of collection, including court costs and attorney fees.
- D. Client may discharge the attorney at any time, subject to Court approval. The attorney may withdraw with the Client's consent or for good cause, subject to Court approval, which includes any breach by the Client of this representation agreement. When the attorney's services conclude, all unpaid charges are immediately due, and the attorney will deliver to Client any funds or other property of Clients in the attorney's possession.

Executed and terms accepted this 10 day of October, 2007.

	GEORGETOWN, INC.
	By /s/ George A. Shipman President
APPROVED:	
DAVID SCHROEDER LAW OFFICES, P.C.	
BY:/s/ David E. Schroeder  David E. Schroeder  Attorney for Debtor	

Business Loan Center PO Box 733 Radio City Station New York NY 10101-0733

Fran Garey c/o Bradford Law Office Stephen Bradford-Successor Trustee PO Box 998 Branson MO 65615-0998

In the Swim 320 Industrial Drive W Chicago IL 60185 MOW 1009-1.2 (02/07)

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MISSOURI

IN RE:	)
	)
Georgetown, Inc.	)
	)
	) Case No.
	)
Debtor(s)	)
	)
VERIFICATION O	OF MAILING MATRIX
The above-named Debtor(s) hereby verifies the of my knowledge and includes the name and address of	at the attached list of creditors is true and correct to the best of my ex-spouse (if any).
Date: 10/10/2007	/s/ George A. Shipman
	George A. Shipman, President
	Signature of Debtor

## United States Bankruptcy Court Western District of Missouri

In re Georgetown, Inc.	, Caso	Case No.				
	Debtor	Cha	pter <u>11</u>			
List Of Cre	ditors Holding 2	0 Largest Ui	nsecured Cla	ecured Claims		
(1)	(2)	(3)	(4)	(5)		
and complete comailing address indictions in the control of the co	ame, telephone number and mplete mailing address, cluding zip code, of aployee, agent, or department creditor familiar with may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]		
n the Swim 320 Industrial Drive W Chicago IL 60185			CONTINGENT UNLIQUIDATED DISPUTED	\$68.11		
	ECLARATION UNDER P BEHALF OF A CORPORA					
I, George A. Shipman, President of the Co is true and correct to the best of my inform		s case, declare under pena	alty of perjury that I have read	d the foregoing list and that		
Date: 1 <u>0/10/2007</u>	Signature:	/s/ George A. Shipm	an			
		George A. Shipman (Print Name and Title)	,President			

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF MISSOURI SOUTHERN DIVISION

IN RE: GEORGETOWN, INC.	) ) Case No. 07- Debtor. )
	LOCAL RULE 2015-2A and B STATEMENT
COMES NOW	Debtor herein, and having been duly sworn upon oath, states as follows:
A. Pursuant to	Local Rule 2015-2A and B, in the best information and belief of the undersigned, the
following is true:	
1.	No prior petition in bankruptcy has been filed on behalf of Debtor.
2.	There are no judgments pending against Debtor;
3.	No property of the Debtor is in the hands of a public officer, receiver, trustee, assignee for the benefit of creditors, mortgagee, pledgee, or assignee of rents;
4.	The following deposits are being held by utility companies: White River Electric, Branson, MO, \$2,900; Empire Electric, Joplin, MO, \$2,200; and City of Branson, Branson, MO, \$300.00.
B. As to projec	ted operating statements, pursuant to Local Rule 2015-2A and B, in the best information and
belief of the undersigned	, the following is true:
1.	No sums of money are proposed to be paid for services for a period of thirty (30) days following the filing of this Petition except for general operations;
2.	The amounts proposed to be paid for services for a period of thirty (30) days to the Debtor is: None anticipated other than operating expenses.
3.	The estimated gain in the operation for the Debtor's business for a period of thirty (30) days following the filing of the Petition is unknown at this time.
4.	Debtor has 4 employees.
	GEORGETOWN, INC.  By/S/ George A. Shipman  George A. Shipman, President
STATE OF MISSOURI	)
COUNTY OF GREENE	) ss: )
I, Corporate Office the best of my knowledge, i	cer of the above-named Debtor, hereby swear that the statements contained herein are true according to nformation and belief.  /s/ George A. Shipman George A. Shipman, President
Subscribed and sy	worn to before me, a Notary Public, this 10th day of October, 2007.
Subscribed and sv	/s/Geri Hunt
My commission expires: Ju	Notary Public

(seal)