

**United States Bankruptcy Court
Western District of Missouri**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Innovative Controls, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): d/b/a Innovative Controls Engineering; d/b/a ICE, Inc.	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): 20-2604562	Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 719 George St. Marshfield, MO	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 65706	ZIP CODE
County of Residence or of the Principal Place of Business: Webster	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
719 George St., Marshfield, MO
ZIP CODE **65706**

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	<p align="center">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <p align="center">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <p>-----</p> <p>Check all applicable boxes</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<p>THIS SPACE IS FOR COURT USE ONLY</p>																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000												
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
<p>Estimated Assets</p> <input type="checkbox"/> \$0 to \$10,000 <input type="checkbox"/> \$10,000 to \$100,000 <input checked="" type="checkbox"/> \$100,000 to \$1 million <input type="checkbox"/> \$1 million to \$100 million <input type="checkbox"/> More than \$100 million																					
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,000 to \$100,000 <input checked="" type="checkbox"/> \$100,000 to \$1 million <input type="checkbox"/> \$1 million to \$100 million <input type="checkbox"/> More than \$100 million																					

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Innovative Controls, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	<p style="text-align: center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).		
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<input checked="" type="checkbox"/> Not Applicable Signature of Attorney for Debtor(s) _____ Date _____		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Statement by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Innovative Controls, Inc.
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Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable
 Signature of Debtor

Not Applicable
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Not Applicable
 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

 Date

Signature of Attorney

/s/ David E. Schroeder
 Signature of Attorney for Debtor(s)

David E. Schroeder, 32724
 Printed Name of Attorney for Debtor(s) / Bar No.

David Schroeder Law Offices, P.C.
 Firm Name

1524 East Primrose, Suite A Springfield, MO 65804
 Address

(417) 890-1000 **(417) 886-8563**
 Telephone Number

11/27/2007 **bk1@d Schroederlaw.com**
 Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparer, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Not Applicable
 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. 110.)

 Address

Not Applicable

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

/s/ Danny Minor
 Signature of Authorized Individual

Danny Minor
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

11/27/2007
 Date

Not Applicable

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court

Western District of Missouri

In re:

Case No. _____

Chapter **11**

Innovative Controls, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Danny Minor**, declare under penalty of perjury that I am the **President** of **Innovative Controls, Inc.**, a **Missouri** Corporation and that on **November 27, 2007** the following resolution was duly adopted by the **officer** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Danny Minor, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Danny Minor, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Danny Minor, President** of this Corporation, is authorized and directed to employ **David E. Schroeder**, attorney and the law firm of **David Schroeder Law Offices, P.C.** to represent the Corporation in such bankruptcy case."

Executed on: 11/27/2007

Signed: /s/ Danny Minor
Danny Minor

UNITED STATES BANKRUPTCY COURT
Western District of Missouri

In re: Innovative Controls, Inc.
Debtor

Case No. _____
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>12,000.00</u>
Prior to the filing of this statement I have received	\$	<u>12,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) [Other provisions as needed]

A. For attorney's services, Debtor shall be charged at attorney's standard hourly rate and Debtor has paid a retainer in the amount of \$12,000.00.

B. See Attachment 1 for complete Attorney Employment Agreement.

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 11/27/2007

/s/ David E. Schroeder
David E. Schroeder, Bar No. 32724

David Schroeder Law Offices, P.C.
Attorney for Debtor(s)

ATTORNEY EMPLOYMENT AGREEMENT
(CHAPTER 11 BANKRUPTCY PROCEEDING)

WHEREAS, the undersigned party, hereinafter designated as "Client" is desirous of retaining DAVID SCHROEDER LAW OFFICES, P.C., and the undersigned attorney to represent it with respect to its current legal financial situation and the law firm and attorney is desirous of representing Client, and

WHEREAS, The rules of professional conduct suggests that attorneys have written agreements with clients regarding matters being handled and fees, and

THEREFORE, it is mutually agreed to as follows:

A. The attorney hereby agrees to represent Client with respect to the analysis of Client's financial situation and render advice and assistance to the Client in determining whether to file a Petition under Title 11 of the United States Code. Additional services to be rendered include the preparation and filing of the Petition, Schedules, and Statement of Affairs and other documents required by the Court, together with representation of the Client at the Debtor Interview and Meeting of Creditors. For compensation and for attorney's services, time and attorney fees limited to the service or services described, Client agrees to pay the attorney a prepaid advance payment retainer or fee of \$12,000.00. The prepaid charge paid may, in the law firm's sole discretion, be retained in the law firm trust account or applied against charges for the afore-described services and is deemed earned upon receipt.

B. All services rendered or to be rendered in the future beyond the services previously described shall be charged at the law firm's standard hourly rate currently ranging from \$150.00 to \$240.00 for attorneys and \$65.00 for legal assistants or paralegals. Hourly charges shall include telephone conferences, voice mail retrieval and response, research, receipt and review of correspondence and pleadings, drafting of pleadings and correspondence, trial preparation, as well as such other matters that may be necessary for disposition of the matter or matters relating to the representation. In addition to hourly charges, Client agrees to pay for all costs, including but not limited to court costs, filing fees, court reporting costs, transcripts, long distance telephone charges, postage and copy charges and any charges that the firm may in its discretion incur as the result of employment of investigators or appraisals. As security for payment of future services beyond the services and total fee charged in paragraph A above, Client shall pay the attorney a retainer of \$12,000.00 plus advance Court costs of \$1,039.00.

C. Client agrees to pay all fees due upon request and understands that failure to pay attorney fees may be a basis for the attorney withdrawing from the case. Payment is due upon receipt of statements following Bankruptcy Court approval, if applicable. Unpaid balances shall bear interest at the rate of One and Five-Tenths percent (1.5%) per month for each Thirty (30) day period the balance remains unpaid. In the event legal action is taken to collect any past-due balance, Client agrees to pay costs of collection, including court costs and attorney fees.

D. Client may discharge the attorney at any time, subject to Court approval. The attorney may withdraw with the Client's consent or for good cause, subject to Court approval, which includes any breach by the Client of this representation agreement. When the attorney's services conclude, all unpaid charges are immediately due, and the attorney will deliver to Client any funds or other property of Clients in the attorney's possession.

Executed and terms accepted this 27th day of November, 2007.

INNOVATIVE CONTROLS, INC.

By /s/ Danny Minor
President

APPROVED:

DAVID SCHROEDER LAW OFFICES, P.C.

BY /s/ David E. Schroeder
David E. Schroeder
Attorney for Debtor

ACCI-Anastas Controls Company
PO Box 23364
Belleville IL 62223

Advanced Mfg
45 Iron Bridge Rd
Long Lane MO 65590

AIG-EAST
c/o Allied Interstate Inc
PO Box 361594
Columbus OH 43236-9921

Air Gas Mid South Inc
PO Box 676015
Dallas TX 75267-6015

Air Gas Mid South Inc
PO Box 1152
Tulsa OK 74101

All Star Gas Inc of Mo
313 Powerline Rd
Rogersville MO 65742

Allied Electronics
Accounts Receivable Dept
PO Box 2325
Fort Worth TX 76113

Amelex Inc
445 S Ingram Mill Rd
Springfield MO 65802

American International Companies
PO Box 382014
Pittsburgh PA 15250-8014

American Products-Country Flame
PO Box 842563
Kansas City MO 64184

Amerigas
1405 W Old Route 66
Strafford MO 65757

ANASTAS Controls
c/o Tanner and James Inc
30 Old Rudnick Lane
Dover DE 19901

The Anderson Company
49 Orchid Rd
PO Box 38
Conway MO 65632

AT&T
PO Box 78522
Phoenix AZ 85062-8522

Baird Lightner Law Firm
Attn-Brett Rouball
1949 E Sunshine, Ste 2-102
Springfield MO 65804

Bank of America
PO Box 15710
Wilmington DE 19886-5710

Bankcard Center
PO Box 8000
Jefferson City MO 65102

Barr-Thorp Electric Co Inc
PO Box 2709
Merriam KS 66201

Bates Sales Company
2495 Payshere Circle
Chicago IL 60674

Bates Sales Company
5211 Northrup Avenue
St Louis MO 63110

BDI Inc
PO Box 74493
Cleveland OH 44191-0576

Blue Line Express
PO Box 441
Lebanon MO 65536

Blue Line Express
1350 Springfield Road
Lebanon MO 65536

Boyd Metals of Joplin
PO Box 1746
Joplin MO 64802-1746

C&M Tool & Die
538 South Cavalier Ave
Springfield MO 65802

C&R Metal Works LLC
1342 N Nias Ave
Springfield MO 65802

Carlco Company
4421 Indian Creek Parkway
Overland Park KS 66207

Carlton Bates Company
PO Box 676182
Dallas TX 75267-6182

Carlton-Bates Company Inc
c/o Mark Patrick Keating-Attorney
121 Park Ridge Drive
O'Fallon MO 63366

Central Trust Bank, c/o
Neale & Newman
PO Box 10327
Springfield MO 65808

CH Robinson Company-Springfield #12
c/o CMCS
7400 Lyndale Ave., Suite 160
Minneapolis MN 55423-4055

CH Robinson Worldwide
PO Box 9121
Minneapolis MN 55480

Chris Lorenz
2265 State Hwy A
Marshfield MO 65706

Clark Industries
816 East Callen Road
Monett MO 65708

CMH Industries Inc.
dba CMH Dutton Machine
29 East Moreno Street
Buford GA 30518

Collector of Revenue
David Young
PO Box 288
Marshfield MO 65706

Cologna and Company CPA
1807 E Edgewood, Suite A
Springfield MO 65804

Control Design Supply
11539 Kaw Drive
Kansas City KS 66111

Conway Central Express
135 S Lasalle, Dept. 2493
Chicago IL 60674-2493

Credit Management Services
PO Box 931
Brookfield WI 53008-0931

Credit Management Services
5799 Broadmoor, #312
Mission KS 66202

Curtis Jones
4245 E Crosswinds Place
Springfield MO 65809

Danny Minor
1082 Flint Rock Road
Strafford MO 65757

Darrell Elam
24699 Donald Ave
Lebanon MO 65536

Detroit Tool Engineering
441 West Elm
Lebanon MO 65536

Dirak
4115 Pleasant Valley Road
Suite 200
Chantilly VA 20151

Dirak
PO Box 822493
Philadelphia PA 19182

Direct Capital Corp
155 Commerce Way
Portsmouth NH 03801

Electroswitch Inc
PO Box 3500-42
Boston MA 02241-0542

Electroswitch Inc
180 King Avenue
Waymouth MA 02188

Empire Bank Visa
PO Box 779
Jefferson City MO 65102-0779

Engineers Reprographics
1600 E St Louis
Springfield MO 65802

Evans and Green-Attorneys
PO Box 10545
Springfield MO 65808-0545

Fastenal Company
PO Box 978
Winona MN 55987-0978

Fastenal Company
2109A E Division
Springfield MO 65803

Fidelity National Credit Services
PO Box 3051
Orange CA 92857

Fidelity National Credit Services
Dept 2561
Los Angeles CA 90084-2561

Ford Motor Credit
PO Box 790093
St Louis MO 63179-0093

Ford Motor Credit
Natl Bankruptcy Service Center
PO Box 537901
Livonia MI 48153-7901

Ford Motor Credit
PO Box 219825
Kansas City MO 64121

Ford Tool Steel Inc
5051 Pattison Avenue
St Louis MO 63110

Fortville Feeders Inc
750 E Broadway
PO Box 70
Fortville IN 46040-0070

Frank Flori Equipment co
2430 Northline Industrial Blvd
Maryland Heights MO 63043

French Gerlemen
PO Box 955722
Main Post Office
St Louis MO 63195-5722

Gary Langdon
724 State Road B
Conway MO 65632

Gardner & Sons Custom Trailer
5134 S 97th Road
Morrisville MO 65710

Garrett Com
25 Commerce Way #1
North Andover MA 01845

Garrett Com
PO Box 3209
Boston MA 02241

Gary Linthacum
420 Curvy Road
Camendeton MO 65020

Global Alliance Credit Corp
3375 Park Avenue, Ste 3005-2
Wantagh NY 11793-3712

Graybar Electric Company
Attn - Dan Ryan
8170 Lackland Road
St Louis MO 63114

Habasit Belting LLC
PO Box 277416
Atlanta GA 30384-7416

Hartville Machine & Mfg
2071 State Hwy 00
Marshfield MO 65706

Hawkeye Security Insurance
PO Box 7906
Loveland OH 45140-7906

Hazardous Waste Program
PO Box 176
Jefferson City MO 65101

Herbert Scott
456 Settlers Trail
Marshfield MO 65706

HiTech Automation Inc
400 Axminister Drive
Fenton MO 63026-2991

HTE Technologies
PO Box 790100
Dept 23930
St Louis MO 63179-0100

HTE Technologies Inc
2021 Congressional Drive
St Louis MO 63146-4444

Hubbell Mechanical
2051 E McDaniel
Springfield MO 65802

Hubbell Mechanical Supply
PO Box 3813 GS
Springfield MO 65808

Hyspeco Inc
1729 S Sabin
Wichita KS 67209

Hyspeco Inc
1959 E Phelps
Springfield MO 65802

INA USA Corporation
Dept AT 952098
Atlanta GA 31192-2098

Internal Revenue Service
Centralized Insolvency Operations
PO Box 21126
Philadelphia PA 19114-0326

IPA-Intl Profit Association
1250 Barclay Blvd
Buffalo Grove IL 60089

Igus Inc
PO Box 14349
East Providence RI 02914

IRS
Cincinnati OH 45999-0039

IRS
3333 S National, Ste 300
Springfield MO 65807

IRS, c/o
US Attorney
Room 5510-US Courthouse
400 East 9th Street
Kansas City MO 64106

IRS, c/o Assistant US Attorney
901 St Louis
Springfield MO 65806

John Henry Foster Co
c/o Credit Clearing House
925 Westchester Ave-Ste. 101
White Plains NY 10604

John Henry Foster Co
C/O CCH
925 S Westchester Ave, #101
White Plains NY 10604

Johnston Industrial Supply
c/o Guaranty Bank
1341 W Battlefield, Suite 3
Springfield MO 65807

Johnston Industrial Supply
1435 N Nias
Springfield MO 65802

Kasa Industrial Controls
PO Box 3647
Salina KS 67402-3647

Kevin Wagner
31988 Shady Dr
Stoutland MO 65567

Key Equipment Finance Inc
600 Travis Street, Suite 1300
Houston TX 77002

Kim Controls Inc
Industrial Automation Products
10045 Davenport Street
Minneapolis MN 55449

L&L Precision Machine
30040 Rt 66
Richland MO 65556

L&L Precision Machine
1012 Shelton Street
PO Box 542
Cabool MO 65689

Lakeland Engineering
76 Branch Road
Galena MO 65656

Lakeland Engineering
PO Box 2242
Shawnee Mission KS 66201

Lebanon Daily Record
PO Box 192
Lebanon MO 65536

Lee Hornneyer Company
PO Box 410530
St Louis MO 63141

Lee Spring Company
1462 62nd Street
Brooklyn NY 11219

Lowther Johnson Law Firm
ATTENTION - Lee Viorel
901 St Louis, 20th Floor
Springfield MO 65806

Machine Center
4344 Bridgeton Industrial Dr
Bridgeton MO 63044

Mark Patrick Keating-Attorney
10 S Broadway
St Louis MO 63102

Marshfield Electric
PO Box 213
Marshfield MO 65706

MAS Track Systems
4938 South Wellington
Springfield MO 65810

Bradley & Riley PC
PO Box 2804
Cedar Rapids IA 52406-2804

Master Tool & Manufacturing
1450 Progress Drive
Hiawatha IA 52233

McMaster Carr Supply Co
PO Box 7690
Chicago IL 60680-7690

Michael Behrick
601 Willow Lane
Lebanon MO 65536

Midwest Control Products
180 Weidman Road, #103
Manchester MO 63021

Midwest Tool Inc
3637 Enterprise Ave
Joplin MO 64801

Midwest Tool, Inc.
c/o Daniel Whitworth-Attorney
626 Byers
Joplin MO 64801

Missouri Department of Revenue
PO Box 999
Jefferson City MO 65108-0999

Missouri Dept Of Natural Resources
PO Box 2530
Jefferson City MO 65102

Missouri Division of Employment Sec
PO Box 59
Jefferson City MO 65105

Missouri Power Transmission
2820 Reliable Parkway
Chicago IL 60686-0028

Moeller Manufacturing
7116 Crossroads Blvd
Brentwood TN 37027

Monroe PMP
General and Accounting Office
68 S Squirrel Road, Ste. 10
Auburn Hills MI 48326

Monster.com
5 Clock Tower Place
Suite 500
Maynard MA 01754

Monster.com
PO Box 90364
Chicago IL 60696-0364

Motoman Inc
2601 NE 100th Street
Kansas City MO 64155

Nabtesco Motion Control Inc
28850 Cabot Drive, Suite 300
Novi MI 48377

NACM Collection Service
2275 Cassens Dr-Ste 107
Fenton MO 63026

NCS
PO Box 24101
Cleveland OH 44124

Neff Power Inc
6500 Page Ave
St Louis MO 63133-1698

Neff Power Inc
c/o RMS
4836 Brecksville Rd
PO Box 509
Richfield OH 44286

Ozark Custom Engravers
1719 W College
Springfield MO 65806

Parker Hannifin Corp
7899 Collection Center Drive
Chicago IL 60693

Polyfab Plastics & Supply
820 N Cedarbrook
Springfield MO 65802

Powder Paint Inc
31650 Hwy 5
Lebanon MO 65536

Power Motion Sales Inc.
652 Axminister Drive
Fenton MO 63026

Praxair Distribution Inc
1848 St Louis Ave
Springfield MO 65802

Praxair Distribution Inc
Dept CH 10660
Palatine IL 60055

Professional Equipment
1406 W Division
Springfield MO 65802

PSI-Prestige Services
21214 Schofield Drive
Gretna NE 68028

Quality TP
633 Northeast Pkwy
Azle TX 76020

Quality TP
PO Box 201924
Dallas TX 75320

Reid Supply Company
PO Box 179
Muskegon MI 49443-0179

Roadway Express Inc
PO Box 93151
Chicago IL 60673-3151

RMS
PO Box 3099
55 Sherman Rd
Naperville IL 60566-7099

RMS
PO Box 498
Richfield OH 44286

Schweitzer Engineering Lab
c/o Royal Mercantile Trust Corp
Attn- Jim Maxwell
Ten Central Parkway
Stuart FL 34994

Schweitzer Engineering Laboratories
2350 NE Hopkins court
Pullman WA 99163-5603

Seton Identification Prod
PO Box 95904
Chicago IL 60694-5904

SMC Electric Supply
PO Box 628
Springfield MO 65801

Southern Missouri Bank
of Marshfield
PO Box M
Marshfield MO 65706

Stephen Vaughn
1309 E 15th Street
Lamar MO 64759

Super 8 Motel-West Plains
1210 Porter Wagoner Blvd
West Plains MO 65775

Tech Line Engineering Co
c/o Robert J Cucco-Attorney
74 West Long Lake Rd., Ste 203
Bloomfield Hills MI 48304-2775

Motoman Inc.
c/o Douglas Evans-Attorney
PO Box 10545
Springfield MO 65808-0545

The Cutting Edge
1150 Progress Street
Mt Vernon MO 65712

The Vogler Law Firm
PO Box 419037
St Louis MO 63141-9037

Thermco
c/o Armstrong Teasdale Law Firm
211 N Broadway, Suite 3600
St Louis MO 63102-2740

Thermco Inc
10500 Page At Ashby
St Louis MO 63132

Travers Tool Co Inc
128-15 26th Ave
PO Box 541550
Flushing NY 11354-0108

Travers Tool Co Inc
PO Box 36114
Newark NJ 07188-6114

TSA Sales Associates
3466 Bridgeland Drive
Bridgeton MO 63044

Unisorb Installation Tech
PO Box 91385
Pasadena CA 91109-1385

United Specialties Alloy
600 E Athlone
St Louis MO 63147

USF Holland
27052 Network Place
Chicago IL 60673

USF Holland Inc
750 East 40th Street
PO Box 9021
Holland MI 49422-9021

Wholesale Collectors Association
Dept #1004
PO Box 48146
Niles IL 60714

WW Grainger
PO Box 419267
Dept 855081428
Kansas City MO 64141

Zenith Insurance Company
4415 Collections Center Drive
Chicago IL 60693

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI

IN RE:

Innovative Controls, Inc.

Debtor(s)

)
)
)
) Case No.
)
)
)

VERIFICATION OF MAILING MATRIX

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date: 11/27/2007

/s/ Danny Minor
Danny Minor, President
Signature of Debtor

United States Bankruptcy Court
Western District of Missouri

In re Innovative Controls, Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Curtis Jones 4245 E Crosswinds Place Springfield MO 65809		commission	UNLIQUIDATED	\$155,539.98
Master Tool & Manufacturing 1450 Progress Drive Hiawatha IA 52233		open account	UNLIQUIDATED	\$72,743.86
Motoman Inc. c/o Douglas Evans-Attorney PO Box 10545 Springfield MO 65808-0545		lawsuit	UNLIQUIDATED	\$55,971.20
Danny Minor 1082 Flint Rock Road Strafford MO 65757		loan	UNLIQUIDATED	\$50,000.00
Carlton-Bates Company Inc c/o Mark Patrick Keating-Attorney 121 Park Ridge Drive O'Fallon MO 63366		lawsuit	CONTINGENT UNLIQUIDATED DISPUTED	\$43,149.68
Bankcard Center PO Box 8000 Jefferson City MO 65102		credit card	UNLIQUIDATED	\$34,485.45

In re Innovative Controls, Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Marshfield Electric PO Box 213 Marshfield MO 65706		open account	UNLIQUIDATED	\$34,037.00
Lee Hornneyer Company PO Box 410530 St Louis MO 63141		open account	UNLIQUIDATED	\$33,964.17
Barr-Thorp Electric Co Inc PO Box 2709 Merriam KS 66201		open account	UNLIQUIDATED	\$32,968.00
Bank of America PO Box 15710 Wilmington DE 19886-5710		credit card	UNLIQUIDATED	\$29,622.19
BDI Inc PO Box 74493 Cleveland OH 44191-0576		open account	UNLIQUIDATED	\$28,002.77
Midwest Tool, Inc. c/o Daniel Whitworth-Attorney 626 Byers Joplin MO 64801		lawsuit, judgment	CONTINGENT UNLIQUIDATED DISPUTED	\$18,499.50

In re Innovative Controls, Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
AIG-EAST c/o Allied Interstate Inc PO Box 361594 Columbus OH 43236-9921		open account	UNLIQUIDATED	\$17,245.34
Kasa Industrial Controls PO Box 3647 Salina KS 67402-3647		open account	UNLIQUIDATED	\$16,575.00
ANASTAS Controls c/o Tanner and James Inc 30 Old Rudnick Lane Dover DE 19901		open account	UNLIQUIDATED	\$11,576.74
Schweitzer Engineering Lab c/o Royal Mercantile Trust Corp Attn- Jim Maxwell Ten Central Parkway Stuart FL 34994		open account	UNLIQUIDATED	\$8,262.00
IPA-Intl Profit Association 1250 Barclay Blvd Buffalo Grove IL 60089		open account	UNLIQUIDATED	\$7,986.07
Fortville Feeders Inc 750 E Broadway PO Box 70 Fortville IN 46040-0070		open account	UNLIQUIDATED	\$7,900.00

In re Innovative Controls, Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
HiTech Automation Inc 400 Axminister Drive Fenton MO 63026-2991		open account	UNLIQUIDATED	\$7,611.50
Herbert Scott 456 Settlers Trail Marshfield MO 65706		loan	UNLIQUIDATED	\$7,400.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Danny Minor, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 11/27/2007

Signature: /s/ Danny Minor

Danny Minor ,President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE
WESTERN DISTRICT OF MISSOURI
SOUTHERN DIVISION

IN RE:)
INNOVATIVE CONTROLS, INC.) Case No. 07-
Debtor.)

LOCAL RULE 2015-2A and B STATEMENT

COMES NOW Debtor herein, and having been duly sworn upon oath, states as follows:

A. Pursuant to Local Rule 2015-2A and B, in the best information and belief of the undersigned, the following is true:

1. No prior petition in bankruptcy has been filed on behalf of Debtor.
2. There is a judgment pending against Debtor in the Circuit Court of Webster County, Missouri, Midwest Tool, Inc. v. Innovative Control Engineering, LLC, et al., Case No. 06WE-CC0006;
3. No property of the Debtor is in the hands of a public officer, receiver, trustee, assignee for the benefit of creditors, mortgagee, pledgee, or assignee of rents;
4. No deposits are being held by utility companies.

B. As to projected operating statements, pursuant to Local Rule 2015-2A and B, in the best information and belief of the undersigned, the following is true:

1. No sums of money are proposed to be paid for services for a period of thirty (30) days following the filing of this Petition except for general operations;
2. The amounts proposed to be paid for services for a period of thirty (30) days to the Debtor is: None anticipated other than operating expenses.
3. The estimated gain in the operation for the Debtor's business for a period of thirty (30) days following the filing of the Petition is unknown at this time.
4. Debtor has 2 employees.

INNOVATIVE CONTROLS, INC.

By/S/ Danny Minor

Danny Minor, President

STATE OF MISSOURI)
) ss:
COUNTY OF GREENE)

I, Corporate Officer of the above-named Debtor, hereby swear that the statements contained herein are true according to the best of my knowledge, information and belief.

/s/ Danny Minor

Danny Minor, President

Subscribed and sworn to before me, a Notary Public, this 27th day of November, 2007.

/s/Geri Hunt

Notary Public

My commission expires: July 7, 2009
(seal)