

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): L & N Investments, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X Not Applicable</p> <div style="display: flex; justify-content: space-between;"> Signature of Attorney for Debtor(s) Date </div>	
<p style="text-align: center;">Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>			
<p style="text-align: center;">Exhibit D</p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p style="text-align: center;">Information Regarding the Debtor - Venue (Check any applicable box)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p style="text-align: center;">Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).</p> <div style="margin-left: 300px;"> <div style="border-bottom: 1px solid black; width: 200px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; width: 200px; margin-bottom: 5px;"></div> </div> <p style="margin-left: 300px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 300px;">(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

L & N Investments, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Not Applicable

Signature of Debtor

X Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney**X /s/ David E. Schroeder**

Signature of Attorney for Debtor(s)

David E. Schroeder Bar No. 32724

Printed Name of Attorney for Debtor(s) / Bar No.

David Schroeder Law Offices, P.C.

Firm Name

1524 East Primrose, Suite A Springfield, MO 65804

Address

(417) 890-1000

Telephone Number

(417) 886-8563**2/5/2008**

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Leniece Nutall

Signature of Authorized Individual

Leniece Nutall

Printed Name of Authorized Individual

Vice President

Title of Authorized Individual

2/5/2008

Date

United States Bankruptcy Court

Western District of Missouri

In re:

Case No. _____

Chapter **11**

L & N Investments, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Leniece Nutall**, declare under penalty of perjury that I am the **Vice President** of **L & N Investments, Inc.**, a **Missouri** Corporation and that on **January 23, 2008** the following resolution was duly adopted by the **authorized representative** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Leniece Nutall, Vice President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Leniece Nutall, Vice President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Leniece Nutall, Vice President** of this Corporation, is authorized and directed to employ **David E. Schroeder**, attorney and the law firm of **David Schroeder Law Offices, P.C.** to represent the Corporation in such bankruptcy case."

Executed on: **2/5/2008**

Signed: **/s/ Leniece Nutall**
Leniece Nutall

UNITED STATES BANKRUPTCY COURT
Western District of Missouri

In re: L & N Investments, Inc.

Debtor

Case No. _____

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>15,000.00</u>
Prior to the filing of this statement I have received	\$	<u>15,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of compensation paid to me was:

☒ Debtor ☒ Other (specify) **\$10,000 of retainer paid by Debtor. \$5,000.00 of retainer paid by principal Leniece Nutall.**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) [Other provisions as needed]

A. For attorney's services Debtor shall be charged at attorney's standard hourly rate and Debtor has paid a retainer in the amount of \$15,000.00.

B. See Attachment 1 for complete Attorney Employment Agreement.

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 2/5/2008

/s/ David E. Schroeder

David E. Schroeder, Bar No. 32724

David Schroeder Law Offices, P.C.

Attorney for Debtor(s)

ATTORNEY EMPLOYMENT AGREEMENT
(CHAPTER 11 BANKRUPTCY PROCEEDING)

WHEREAS, the undersigned party, hereinafter designated as "Client" is desirous of retaining DAVID SCHROEDER LAW OFFICES, P.C., and the undersigned attorney to represent it with respect to its current legal financial situation and the law firm and attorney is desirous of representing Client, and

WHEREAS, The rules of professional conduct suggests that attorneys have written agreements with clients regarding matters being handled and fees, and

THEREFORE, it is mutually agreed to as follows:

A. The attorney hereby agrees to represent Client with respect to the analysis of Client's financial situation and render advice and assistance to the Client in determining whether to file a Petition under Title 11 of the United States Code. Additional services to be rendered include the preparation and filing of the Petition, Schedules, and Statement of Affairs and other documents required by the Court, together with representation of the Client at the Debtor Interview and Meeting of Creditors. For compensation and for attorney's services, time and attorney fees limited to the service or services described, Client agrees to pay the attorney a prepaid advance payment retainer or fee of \$15,000.00. The prepaid charge paid may, in the law firm's sole discretion, be retained in the law firm trust account or applied against charges for the afore-described services and is deemed earned upon receipt.

B. All services rendered or to be rendered in the future beyond the services previously described shall be charged at the law firm's standard hourly rate currently ranging from \$150.00 to \$240.00 for attorneys and \$65.00 for legal assistants or paralegals. Hourly charges shall include telephone conferences, voice mail retrieval and response, research, receipt and review of correspondence and pleadings, drafting of pleadings and correspondence, trial preparation, as well as such other matters that may be necessary for disposition of the matter or matters relating to the representation. In addition to hourly charges, Client agrees to pay for all costs, including but not limited to court costs, filing fees, court reporting costs, transcripts, long distance telephone charges, postage and copy charges and any charges that the firm may in its discretion incur as the result of employment of investigators or appraisals. As security for payment of future services beyond the services and total fee charged in paragraph A above, Client shall pay the attorney a retainer of \$15,000.00 plus advance Court costs of \$1,039.00.

C. Client agrees to pay all fees due upon request and understands that failure to pay attorney fees may be a basis for the attorney withdrawing from the case. Payment is due upon receipt of statements following Bankruptcy Court approval, if applicable. Unpaid balances shall bear interest at the rate of One and Five-Tenths percent (1.5%) per month for each Thirty (30) day period the balance remains unpaid. In the event legal action is taken to collect any past-due balance, Client agrees to pay costs of collection, including court costs and attorney fees.

D. Client may discharge the attorney at any time, subject to Court approval. The attorney may withdraw with the Client's consent or for good cause, subject to Court approval, which includes any breach by the Client of this representation agreement. When the attorney's services conclude, all unpaid charges are immediately due, and the attorney will deliver to Client any funds or other property of Clients in the attorney's possession.

Executed and terms accepted this 5th day of February, 2008.

L & N INVESTMENTS, INC.

By /s/ Leniece Nutall
Vice President

APPROVED:

DAVID SCHROEDER LAW OFFICES, P.C.

BY /s/ David E. Schroeder
David E. Schroeder
Attorney for Debtor

A&J Refrigeration
Jim Rhoades
9731 Highway 43
Seneca MO 64864

AFC Enterprises
(American Favorite Chick)
Popeyes Chicken
22137 Network Place
Chicago IL 60670

AFC Enterprises
Popeyes Ad Fund
PO Box 406596
Atlanta GA 30384-6596

AFC Enterprises, Inc.
Attn - Adele Vespa, Chief Counsel
5555 Glenridge Connector NE
Suite 300
Atlanta GA 30342

American Express
PO Box 650448
Dallas TX 75265-0448

Arctic Refrigeration
1501 S Enterprise
Springfield MO 65804

Bank of America
Business Card
PO Box 15710
Wilmington DE 19886-5710

Capital One Bank
PO Box 60024
City of Industry CA 91716-0024

Citibusiness Card
PO Box 688915
Des Moines IA 50368-8915

CitiBusiness Platinum Select Card
PO Box 688919
Des Moines IA 50368-8919

Collector of Revenue
Christian County
100 W Church, #101
Ozark MO 65721

Collector of Revenue
Jasper County
302 S Main, #107
Carthage MO 64836

Collector of Revenue
Greene County
940 N Boonville
Springfield MO 65802

CSI of Oklahoma
26425 E Admiral Place
Catoosa OK 74015

DLA Piper US LLP
203 N LaSalle Street, Ste. 1900
Chicago IL 60601-1293

Internal Revenue Service
Centralized Insolvency Operations
PO Box 21126
Philadelphia PA 19114-0326

IRS
Kansas City MO 64999

IRS
ATTN - Thomas Wroble
1122 Town & Country Commons
Chesterfield MO 63017-8200

IRS, c/o
US Attorney
Room 5510-US Courthouse
400 East 9th Street
Kansas City MO 64106

IRS, c/o Assistant US Attorney
901 St Louis
Springfield MO 65806

Mid America Bank & Trust Company
PO Box 1097
St Robert MO 65584

PFD Supply Corp
525 Turner Blvd
St Peters MO 63376

Phelps County Regional
Medical Center
1000 West Tenth
Rolla MO 65401

Rural Missouri Inc-RMI
1014 Northeast Drive
Jefferson City MO 65109

SBA
830 E. Primrose, Suite 101
Springfield MO 65807-5254

SBA, c/o US Attorney Office
400 East 9th, Suite 5510
Kansas City MO 64106

Sprint PCS
c/o Receivables Performance Mgt
1930 220th St., Ste. 101
Bothell WA 98021

St Johns Regional Health Center
1235 E Cherokee
Springfield MO 65804

US SBA
Commrecial Loan Service Ctr
2719 N Air-Fresno Drive,Ste 107
Fresno CA 93727-1547

Wells Fargo Business Platinum
Payment Remittance Center
PO Box 6426
Carol Stream IL 60197-6426

United States Bankruptcy Court
Western District of Missouri

In re L & N Investments, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
PFD Supply Corp 525 Turner Blvd St Peters MO 63376		open	UNLIQUIDATED	\$44,141.82
DLA Piper US LLP 203 N LaSalle Street, Ste. 1900 Chicago IL 60601-1293		open	CONTINGENT UNLIQUIDATED DISPUTED	\$23,554.79
Capital One Bank PO Box 60024 City of Industry CA 91716-0024		credit card	UNLIQUIDATED	\$9,848.74
AFC Enterprises (American Favorite Chick) Popeyes Chicken 22137 Network Place Chicago IL 60670		royalties	UNLIQUIDATED	\$6,851.00
Citibusiness Card PO Box 688915 Des Moines IA 50368-8915		credit card	UNLIQUIDATED	\$6,606.72
American Express PO Box 650448 Dallas TX 75265-0448		credit card	UNLIQUIDATED	\$5,235.57

In re L & N Investments, Inc., Case No. _____

Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
CitiBusiness Platinum Select Card PO Box 688919 Des Moines IA 50368-8919		credit card	UNLIQUIDATED	\$4,977.24
AFC Enterprises Popeyes Ad Fund PO Box 406596 Atlanta GA 30384-6596		add fund	UNLIQUIDATED	\$4,110.00
Bank of America Business Card PO Box 15710 Wilmington DE 19886-5710		credit card	UNLIQUIDATED	\$3,603.30
CSI of Oklahoma 26425 E Admiral Place Catoosa OK 74015		repairs/headset	UNLIQUIDATED	\$3,440.42
Bank of America Business Card PO Box 15710 Wilmington DE 19886-5710		credit card	UNLIQUIDATED	\$3,404.48
Wells Fargo Business Platinum Payment Remittance Center PO Box 6426 Carol Stream IL 60197-6426		credit card	UNLIQUIDATED	\$3,132.12

In re L & N Investments, Inc., Case No. _____

Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Sprint PCS c/o Receivables Performance Mgt 1930 220th St., Ste. 101 Bothell WA 98021		open	CONTINGENT UNLIQUIDATED DISPUTED	\$1,526.65
A&J Refrigeration Jim Rhoades 9731 Highway 43 Seneca MO 64864		open	UNLIQUIDATED	\$640.00
St Johns Regional Health Center 1235 E Cherokee Springfield MO 65804		medical	UNLIQUIDATED	\$600.00
Arctic Refrigeration 1501 S Enterprise Springfield MO 65804		open	UNLIQUIDATED	\$569.09
Wells Fargo Business Platinum Payment Remittance Center PO Box 6426 Carol Stream IL 60197-6426		credit card charges	UNLIQUIDATED	\$360.32
Phelps County Regional Medical Center 1000 West Tenth Rolla MO 65401		medical	UNLIQUIDATED	\$322.44

In re L & N Investments, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Leniece Nutall, Vice President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/5/2008

Signature: /s/ Leniece Nutall

Leniece Nutall ,Vice President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE
WESTERN DISTRICT OF MISSOURI
SOUTHERN DIVISION

IN RE:)
L & N INVESTMENTS, INC.) Case No.
Debtor.)

LOCAL RULE 2015-2A and B STATEMENT

COMES NOW Debtor herein, and having been duly sworn upon oath, states as follows:

A. Pursuant to Local Rule 2015-2A and B, in the best information and belief of the undersigned, the following is true:

1. No prior petition in bankruptcy has been filed on behalf of Debtor.
2. There are no judgments pending against Debtor;
3. No property of the Debtor is in the hands of a public officer, receiver, trustee, assignee for the benefit of creditors, mortgagee, pledgee, or assignee of rents;
4. No deposits are being held by utility companies.

B. As to projected operating statements, pursuant to Local Rule 2015-2A and B, in the best information and belief of the undersigned, the following is true:

1. No sums of money are proposed to be paid for services for a period of thirty (30) days following the filing of this Petition except for general operations;
2. The amounts proposed to be paid for services for a period of thirty (30) days to the Debtor is: None anticipated other than operating expenses.
3. The estimated gain in the operation for the Debtor's business for a period of thirty (30) days following the filing of the Petition is unknown at this time.
4. Debtor has 85 employees.

L & N INVESTMENTS, INC.

By/S/ Leniece Nutall

Leniece Nutall, Vice President

STATE OF MISSOURI)
) ss:
COUNTY OF GREENE)

I, Corporate Officer of the above-named Debtor, hereby swear that the statements contained herein are true according to the best of my knowledge, information and belief.

/s/ Leniece Nutall

Leniece Nutall, Vice President

Subscribed and sworn to before me, a Notary Public, this 5th day of February, 2008.

/s/ Geri Hunt

Notary Public

My commission expires: July 7, 2009
(seal)