31	(Official	Form	1)(1/08)	

United States Bankruptcy Court Western District of Missouri						Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Morton, Robert Dale				Name of Joint Debtor (Spouse) (Last, First, Middle): Morton, Nancy Jo			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						oint Debtor in the trade names):	last 8 years
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) xxx-xx-1891		/Complete EI	(if mor	e than one, s <b>-xx-1537</b>	tate all) 7	Ĩ	yer I.D. (ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 112 S. Sargeant Ave. Joplin, MO	nd State):	ZIP Code	112		jeant Ave.	(No. and Street, C	ZIP Code
County of Residence or of the Principal Place of	Business:	64801	Count	y of Reside	ence or of the	Principal Place of	64801
Jasper				per		I	
Mailing Address of Debtor (if different from stre	et address):		Mailin	g Address	of Joint Debto	or (if different from	m street address):
		ZIP Code					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):							
Type of Debtor		of Business			-	of Bankruptcy ( Petition is Filed ((	Code Under Which
(Form of Organization) (Check one box)       (Check one box)         Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.       Single Asset Real Estate a in 11 U.S.C. § 101 (51B)         Corporation (includes LLC and LLP)       Stockbroker         Partnership       Clearing Bank			defined	<ul> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> </ul>	er 7 er 9 er 11 er 12	☐ Chapter of a For ☐ Chapter	<ul> <li>15 Petition for Recognition</li> <li>15 Petition Proceeding</li> <li>15 Petition for Recognition</li> <li>reign Nonmain Proceeding</li> </ul>
□ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Other					Nature of D (Check one b	
		of the United	nization States	defined "incurr	•	nsumer debts,	Debts are primarily business debts.
Filing Fee (Check on	e box)			Check one box: Chapter 11 Debtors Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).			
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applical attach signed application for the court's consi is unable to pay fee except in installments. R</li> </ul>	deration certifying	that the debte	or Check	Debtor is if: Debtor's a	not a small bu aggregate non	usiness debtor as o	lefined in 11 U.S.C. § 101(51D). ated debts (excluding debts owed
☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Acceptan	being filed wi ces of the plar	accordance with 1	epetition from one or more 1 U.S.C. § 1126(b).
<ul> <li>Statistical/Administrative Information</li> <li>■ Debtor estimates that funds will be available for distribution to unsecured creditt</li> <li>□ Debtor estimates that, after any exempt property is excluded and administrative there will be no funds available for distribution to unsecured creditors.</li> </ul>				es paid,		THIS SPAC	E IS FOR COURT USE ONLY
1- 50- 100- 200-	<b>1</b> ,000- 5,001- 5,000 10,000	□ 10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000		
\$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 t	Image: 1000,001         \$10,000,001           o \$10         to \$50           nillion         million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	5500,000,001 to \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1 t	51,000,001 \$10,000,001 o \$10 to \$50 nillion million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	5500,000,001 to \$1 billion			

Case 09-31388-jwv11 Doc 1

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B1 (Official For		Page 2 of 38 Name of Debtor(s):	Page			
Voluntar	y Petition	Morton, Robert Dale				
This page mi	ist be completed and filed in every case)	Morton, Nancy Jo				
Location	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, a Case Number:	attach additional sheet) Date Filed:			
Where Filed:	- None -	Case Mulliber.	Date Thea.			
Location Where Filed:		Case Number:	Date Filed:			
	ending Bankruptcy Case Filed by any Spouse, Partner, or		nore than one, attach additional sheet)			
Name of Debi - None -	tor:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
forms 10K a pursuant to 3	<b>Exhibit A</b> beleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petition have informed the petitioner 12, or 13 of title 11, United S	<b>Exhibit B</b> individual whose debts are primarily consumer debts.) her named in the foregoing petition, declare that I that [he or she] may proceed under chapter 7, 11, States Code, and have explained the relief available rther certify that I delivered to the debtor the notic b).			
□ Exhibit	A is attached and made a part of this petition.	X <u>/s/ J. Kevin Check</u> Signature of Attorney for J. Kevin Checkett				
Exhibit If this is a jo	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made int petition: D also completed and signed by the joint debtor is attached a	a part of this petition.				
	Information Regardin					
	(Check any ap	-				
	Debtor has been domiciled or has had a residence, princip- days immediately preceding the date of this petition or for	al place of business, or princi a longer part of such 180 day	pal assets in this District for 180 ys than in any other District.			
	There is a bankruptcy case concerning debtor's affiliate, ge					
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but is a	defendant in an action or			
	Certification by a Debtor Who Reside (Check all app		Property			
	Landlord has a judgment against the debtor for possession		checked, complete the following.)			
	(Name of landlord that obtained judgment)					
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment					
	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.					

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(1/08) Document	Page 3 of 38 Page 3
Voluntary Petition	Name of Debtor(s):
	Morton, Robert Dale Morton, Nancy Jo
(This page must be completed and filed in every case) Sign	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this	I declare under penalty of perjury that the information provided in this petition
petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	<ul> <li>is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>□ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> <li>□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter</li> </ul>
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X /s/ Robert Dale Morton	X
Signature of Debtor Robert Dale Morton	Signature of Foreign Representative
X /s/ Nancy Jo Morton	Printed Name of Foreign Representative
Signature of Joint Debtor Nancy Jo Morton	Filliou Ivanie of Foreign Representative
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
November 12, 2009	
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b),
X _/s/ J. Kevin Checkett MO Bar No.	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
_J. Kevin Checkett MO Bar No. 25838	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
Checkett & Pauly, P.C.	Disc 1N
Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
517 S. Main Street P.O. Box 409	Social-Security number (If the bankrutpcy petition preparer is not
Carthage, MO 64836	an individual, state the Social Security number of the officer,
	principal, responsible person or partner of the bankruptcy petition $P_{\text{principal}}(P_{\text{populated}}(P_{\text{principal}}(P_{\text{populated}}(P_{\text{principal}}(P_{p$
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: jkc@cp-law.com 417-358-4049 Fax: 417-358-6341 Telephone Number	
November 12, 2009	
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:
X	
Signature of Authorized Individual	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

	, Doc	led 11/16/09 Entered cument Page 4 of 38 I States Bankruptcy Co	3	8:56:49 De	esc Main
		estern District of Missouri			
	Robert Dale Morton				
In re	Nancy Jo Morton	Debtor(s)	Case I Chapt		
			enup		
	DISCLOSURE OF COMPE	ENSATION OF ATTOR	NEY FOR	DEBTOR(S)	
cc	ursuant to 11 U.S.C. § 329(a) and Bankruptcy R ompensation paid to me within one year before the fi e rendered on behalf of the debtor(s) in contemplation	ling of the petition in bankruptcy	, or agreed to be	paid to me, for se	
	For legal services, I have agreed to accept			7,500.00	<u> </u>
	Prior to the filing of this statement I have received	1	\$	7,500.00	<u> </u>
	Balance Due		\$	0.00	<u> </u>
2. TI	he source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
2 TI					
3. TI	he source of compensation to be paid to me is: $\square$ D by $\square$ D by				
	Debtor Dother (specify):				
4.	I have not agreed to share the above-disclosed com	ppensation with any other person u	inless they are r	nembers and assoc	iates of my law firm.
	I have agreed to share the above-disclosed compen copy of the agreement, together with a list of the n				of my law firm. A
5. Ir	n return for the above-disclosed fee, I have agreed to	render legal service for all aspects	of the bankrup	cy case, including	:
b. c.	Analysis of the debtor's financial situation, and rend Preparation and filing of any petition, schedules, sta Representation of the debtor at the meeting of credi [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and applicati 522(f)(2)(A) for avoidance of liens on h	atement of affairs and plan which itors and confirmation hearing, and reduce to market value; exe ions as needed; preparation	may be required d any adjourned mption plann	hearings thereof;	and filing of
5. B	y agreement with the debtor(s), the above-disclosed f Representation of the debtors in any d any other adversary proceeding.			ances, relief fro	m stay actions or
		CERTIFICATION			
	certify that the foregoing is a complete statement of a nkruptcy proceeding.	ny agreement or arrangement for j	payment to me f	or representation c	f the debtor(s) in
Dated:	November 12, 2009	/s/ J. Kevin Check	ett MO Bar No	D	
		J. Kevin Checkett Checkett & Pauly, 517 S. Main Street P.O. Box 409	MO Bar No. 2 P.C.		

Carthage, MO 64836 417-358-4049 Fax: 417-358-6341

jkc@cp-law.com

Bank of America PO Box 650070 Dallas TX 75265

Brown Bark, III PO Box 1068 Stafford TX 77497-1068

Citi AA Mastercard PO Box 688901 Des Moines IA 50368

Citi Business/AA Advantage PO Box 688901 Des Moines IA 50368

Dillards PO Box 960012 Orlando FL 32896-0012

First State Bank of Northwest Arkansas PO Box 1807 Fayetteville AR 72702

Ford Motor Credit National Bankruptcy Service Center PO Box 6275 Dearborn MI 48121

Global Financial LLC PO box 1547 Great Falls MT 59403

Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis MO 63166

Kozney & McCubbin 12400 Olive Blvd., Ste. 555 Saint Louis MO 63141

Lowes PO Box 530914 Atlanta GA 30353

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Missouri Department of Revenue PO Box 475 Jefferson City MO 65105

NMAC PO Box 78132 Phoenix AZ 85062-8132

Sam's Club Discover (GE Money) PO Box 960013 Orlando FL 32896-0013

Sears Master Card PO Box 688957 Des Moines IA 50368-8957

Southwest Missouri Bank 5935 N. Main Joplin MO 64801

Talbots PO Box 740158 Cincinnati OH 45274-0158

Visa - TCM Bank PO Box 30131 Tampa FL 33630 Doc 1

Western District of Missouri

Filed 11/16/09

Document

Robert Dale MortonIn reNancy Jo Morton

Case 09-31388-jwv11

Debtor(s)

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## **VERIFICATION OF MAILING MATRIX**

The above-named Debtor(s) hereby verifies that the attached list of creditors is

true and correct to the best of my knowledge and includes the name and address of my ex-

spouse (if any).

Date: November 12, 2009

/s/ Robert Dale Morton Robert Dale Morton Signature of Debtor

Date: November 12, 2009

/s/ Nancy Jo Morton Nancy Jo Morton Signature of Debtor Case 09-31388-jwv11

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B4 (Official Form 4) (12/07)

## United States Bankruptcy Court Western District of Missouri

In re	Robert Dale Morton Nancy Jo Morton		Case No.		
		Debtor(s)	Chapter	11	

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Brown Bark, III PO Box 1068 Stafford, TX 77497-1068	Brown Bark, III PO Box 1068 Stafford, TX 77497-1068	Residence and carriage house located at 112 S. Sergeant, Joplin, MO		96,754.41 (275,300.00 secured) (214,285.27 senior lien)
Citi AA Mastercard PO Box 688901 Des Moines, IA 50368	Citi AA Mastercard PO Box 688901 Des Moines, IA 50368	Credit Card debt		27,562.05
Citi Business/AA Advantage PO Box 688901 Des Moines, IA 50368	Citi Business/AA Advantage PO Box 688901 Des Moines, IA 50368	Credit Card debt		16,067.90
Citi Business/AA Advantage PO Box 688901 Des Moines, IA 50368	Citi Business/AA Advantage PO Box 688901 Des Moines, IA 50368	Credit Card debt		32,347.84
Dillards PO Box 960012 Orlando, FL 32896-0012	Dillards PO Box 960012 Orlando, FL 32896-0012	Credit Card debt		2,611.48
Ford Motor Credit National Bankruptcy Service Center PO Box 6275 Dearborn, MI 48121	Ford Motor Credit National Bankruptcy Service Center PO Box 6275 Dearborn, MI 48121	2005 Ford F150. Loan paid through Captain Lucky, LLC		15,414.45 (12,200.00 secured)
Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166	Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166	Back taxes owed Lien on residence. Prior mortgages exceed value of assets.		290,276.31 (0.00 secured)
Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166	Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166	Income taxes owed		77,529.11
Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166	Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166	2005 and 2006 withholding tax for Two Old Salts		76,858.28

#### Case 09-31388-jwv11 Doc 1 Filed 11/16/09 Entered 11/16/09 08:56:49 Desc Main Document Page 9 of 38

B4 (Official Form 4) (12/07) - Cont. Robert Dale Morton

In re Nancy Jo Morton

Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166	Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166	2006 and 2007 income taxes owed		24,344.45
Lowes PO Box 530914 Atlanta, GA 30353	Lowes PO Box 530914 Atlanta, GA 30353	Credit Card debt		2,330.88
Missouri Department of Revenue PO Box 475 Jefferson City, MO 65105	Missouri Department of Revenue PO Box 475 Jefferson City, MO 65105	Income taxes owed		5,472.95
Missouri Department of Revenue PO Box 475 Jefferson City, MO 65105	Missouri Department of Revenue PO Box 475 Jefferson City, MO 65105	Income taxes owed		26,837.05
Missouri Department of Revenue PO Box 475 Jefferson City, MO 65105	Missouri Department of Revenue PO Box 475 Jefferson City, MO 65105	Income taxes owed		10,555.94
Sam's Club Discover (GE Money) PO Box 960013 Orlando, FL 32896-0013	Sam's Club Discover (GE Money) PO Box 960013 Orlando, FL 32896-0013	Credit Card debt		7,161.20
Sam's Club Discover (GE Money) PO Box 960013 Orlando, FL 32896-0013	Sam's Club Discover (GE Money) PO Box 960013 Orlando, FL 32896-0013	Credit Card debt		2,127.51
Sears Master Card PO Box 688957 Des Moines, IA 50368-8957	Sears Master Card PO Box 688957 Des Moines, IA 50368-8957	Credit Card debt		2,382.02
Southwest Missouri Bank 5935 N. Main Joplin, MO 64801	Southwest Missouri Bank 5935 N. Main Joplin, MO 64801	Loan		3,278.51
Talbots PO Box 740158 Cincinnati, OH 45274-0158	Talbots PO Box 740158 Cincinnati, OH 45274-0158	Credit Card debt		502.84
Visa - TCM Bank PO Box 30131 Tampa, FL 33630	Visa - TCM Bank PO Box 30131 Tampa, FL 33630	Credit Card debt		451.15

Best Case Bankruptcy

Case 09-31388-jwv11

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B4 (Official Form 4) (12/07) - Cont. Robert Dale Morton In re Nancy Jo Morton

Debtor(s)

Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

We, **Robert Dale Morton** and **Nancy Jo Morton**, the debtors in this case, declare under penalty of perjury that we have read the foregoing list and that it is true and correct to the best of our information and belief.

Date November 12, 2009

Signature /s/ Robert Dale Morton Robert Dale Morton Debtor

Date November 12, 2009

Signature /s/ Nancy Jo Morton Nancy Jo Morton Joint Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court Western District of Missouri

In re	Robert Dale Morton,
	Nancy Jo Morton

.

Case No.

11

Debtors

Chapter\_\_\_\_

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	441,300.00		
B - Personal Property	Yes	4	109,646.91		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		765,675.53	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		194,760.73	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		123,660.43	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			18,502.59
J - Current Expenditures of Individual Debtor(s)	Yes	2			14,211.64
Total Number of Sheets of ALL Schedu	ıles	18			
	Te	otal Assets	550,946.91		
			Total Liabilities	1,084,096.69	

Case 09-31388-jwv11

Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court**

Western District of Missouri

In	re
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Robert Dale Morton, Nancy Jo Morton Case No.

Debtors

Chapter	11
Chapter	

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

## This information is for statistical purposes only under 28 U.S.C. § 159.

## Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	194,760.73
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	0.00
Student Loan Obligations (from Schedule F)	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	0.00
TOTAL	194,760.73

#### State the following:

Average Income (from Schedule I, Line 16)	18,502.59
Average Expenses (from Schedule J, Line 18)	14,211.64
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	18,502.59

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		329,348.69
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	117,902.45	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		76,858.28
4. Total from Schedule F		123,660.43
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		529,867.40

B6A (Official Form 6A) (12/07)

In re **Robert Dale Morton**,

Case No.	

Nancy Jo Morton

Debtors

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Residence and carriage house located at 112 S. Sergeant, Joplin, MO		н	275,300.00	311,039.68
Residence at 115-117 S. Sergeant		w	81,000.00	75,934.14
Residence at 122 S. Sergeant, Joplin, MO		н	85,000.00	52,580.00

Sub-Total >	441,300.00	(Total of this page)
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Case No.

B6B (Official Form 6B) (12/07)

In re **Robert Dale Morton**, N

lancy Jo Mo	rton
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Debtors

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified an with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Cash on Hand	J	1,000.00
2.		Checking account at SMB	J	3,000.00
	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Corporate account at SMB - Captain Lucky's Notice purposes only	J	0.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Security deposit with utility company	J	100.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	Bedroom set, camera, CD player, china, computer equipment, desk, dining room table & chairs, dryer, end tables, kitchen table & chairs, lamps, living room chairs, loveseats, microwave oven, piano, printers, refrigerator, rugs, sofa, speakers, stereos, stoves, televisions, VCR, washer		4,010.00
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Art objects, books, CD/record/tape collection, paintings/pictures	J	1,050.00
6.	Wearing apparel.	Clothing	J	2,500.00
7.	Furs and jewelry.	Furs	J	1,000.00
		Heirloom and sentimental jewelry	J	10,000.00
8.	Firearms and sports, photographic, and other hobby equipment.	9mm Taurus gun and 45mm Taurus - PT 1911	J	550.00
	and only hoody equipment.	Hobby, photographic and sports equipment and Miscellaneous tools	J	650.00
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Farm Bureau life insurance - collateral for Brown Bank mortgage at 122 S. Sergeant	J	25,285.47

Sub-Total > (Total of this page)

49,145.47

**3** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Robert Dale Morton, Nancy Jo Morton		Cas	e No	
		Debtors SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)	7	
	Type of Property	N O N E Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Propert without Deducting any Secured Claim or Exemption
0.	Annuities. Itemize and name each issuer.	American General Annuities additional collateral to Brown Ioan on 112 S. Sergeant	J	16,000.00
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x		
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
3.	Stock and interests in incorporated and unincorporated businesses.	Stock in Zimmer through Edward D. Jones.	J	5,016.44
	Itemize.	Bongo LLC - no assets, not doing business	J	0.00
		Captain Lucky LLC - operating entity for Robert Morton. Only asset is SMB bank account that keeps a low balance.	J	0.00
		Two Old Salts, Inc administratively dissolved	J	0.00
4.	Interests in partnerships or joint ventures. Itemize.	x		
5.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X		
6.	Accounts receivable.	x		
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x		
9.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x		

B6B (Official Form 6B) (12/07) - Cont.

In re Robert Dale Morton, Nancy Jo Morton			Case	No	
		SCH	Debtors IEDULE B - PERSONAL PROPERTY (Continuation Sheet)		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
0.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
1.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
2.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
3.	Licenses, franchises, and other general intangibles. Give particulars.	x			
4.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
5.	Automobiles, trucks, trailers, and	19	994 Ford F150	J	500.00
	other vehicles and accessories.		005 Ford F150.  Loan paid through Captain Lucky, LC	J	12,200.00
		20	005 Chrysler Crossfire	J	11,575.00
		С	000 Lincoln Navigator ross collateralized to First State Bank on 115 S. ergeant	J	1,500.00
		0	006 Nissan Altima - business vehicle. Jointly wned with son. oan is paid through Captain Lucky, LLC	J	9,950.00
		19	979 Airstream	J	3,200.00
6.	Boats, motors, and accessories.	19	985 Catalina 22 sailboat	J	250.00
		19	979 Newport Sailboat	J	250.00
		в	oat trailer	J	60.00

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

39,485.00

Sub-Total >

(Total of this page)

**B6B** (Official Form 6B) (12/07) - Cont.

In re **Robert Dale Morton,** Case No. **Nancy Jo Morton** Debtors **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Husband, Current Value of Debtor's Interest in Property, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 27. Aircraft and accessories. Х 28. Office equipment, furnishings, and Х supplies. 29. Machinery, fixtures, equipment, and Х supplies used in business. Х 30. Inventory. 31. Animals. Х Х 32. Crops - growing or harvested. Give particulars. Х 33. Farming equipment and implements.

- 34. Farm supplies, chemicals, and feed. **X**
- 35. Other personal property of any kind **X** not already listed. Itemize.

0.00

109,646.91

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Case 09-31388-JWV11	Case	09-31388-jwv11	
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Doc 1 Filed 11/16/09 Entered 11/16/09 08:56:49 Desc Main Document Page 18 of 38

B6C (Official Form 6C) (12/07)

•				
In re	Robert Dale Morton, Nancy Jo Morton		Case No.	
-	-	Debtors ,		
		- PROPERTY CLAIMED	AS EXEMPT	
(Check on	tims the exemptions to which debtor is entitled use box) S.C. §522(b)(2) S.C. §522(b)(3)	nder: Check if de \$136,875.	btor claims a homestead exe	mption that exceeds
	Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Bedroom computer chairs, dry lamps, livi oven, piar	d Goods and Furnishings set, camera, CD player, china, equipment, desk, dining room table & yer, end tables, kitchen table & chairs, ing room chairs, loveseats, microwave no, printers, refrigerator, rugs, sofa, stereos, stoves, televisions, VCR,	RSMo § 513.430.1(1)	4,010.00	4,010.00
<u>Books, Pie</u> Art object paintings/	<u>ctures and Other Art Objects; Collectibles</u> s, books, CD/record/tape collection, pictures	<u>§</u> RSMo § 513.430.1(1)	1,050.00	1,050.00
<u>Wearing A</u> Clothing	Apparel	RSMo § 513.430.1(1)	940.00	2,500.00
<u>Furs and </u> Heirloom	<u>Jewelry</u> and sentimental jewelry	RSMo § 513.430.1(2)	1,000.00	10,000.00
	<u>I Interests in Businesses</u> immer through Edward D. Jones.	RSMo § 513.430.1(3)	1,200.00	5,016.44
2000 Linc	les, Trucks, Trailers, and Other Vehicles oln Navigator lateralized to First State Bank on 115 nt	RSMo § 513.430.1(5)	1,500.00	1,500.00
1979 Airst	ream	RSMo § 513.430.1(5)	3,200.00	3,200.00

B6D (Official Form 6D) (12/07)

In re

# **Robert Dale Morton,**

Nancy Jo Morton

Case No.\_\_\_\_\_

Debtors

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Husband, Wife, Joint, or Community AMOUNT OF UNLQULDATED DISPUTED CODEBTOR CONTINGENT CREDITOR'S NAME CLAIM DATE CLAIM WAS INCURRED, н **UNSECURED** AND MAILING ADDRESS WITHOUT NATURE OF LIEN, AND DESCRIPTION AND VALUE W PORTION, IF INCLUDING ZIP CODE, DEDUCTING J J ANY AND ACCOUNT NUMBER VALUE OF OF PROPERTY COLLATERAL (See instructions above.) SUBJECT TO LIEN Account No. 147132028 06/1999 First Mortgage Bank of America PO Box 650070 Residence and carriage house located at Dallas, TX 75265 J 112 S. Sergeant, Joplin, MO Value \$ 275,300.00 0.00 214,285.27 Account No. 83102451 11/2007 Second Mortgage Brown Bark. III **PO Box 1068** Residence and carriage house located at Stafford, TX 77497-1068 J 112 S. Sergeant, Joplin, MO Value \$ 275,300.00 96,754.41 35,739.68 11/2006 Account No. 83102450 First Mortgage Brown Bark, III **PO Box 1068** Residence at 122 S. Sergeant, Joplin, Stafford, TX 77497-1068 н MO Value \$ 85,000.00 52,580.00 0.00 Account No. 18201970 06/2005 First Mortgage First State Bank of Northwest Arkansas Residence at 115-117 S. Sergeant PO Box 1807 W Fayetteville, AR 72702 Value \$ 81,000.00 0.00 75,934.14 Subtotal 439,553.82 35,739.68

(Total of this page)

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Robert Dale Morton,

Debtors

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)		Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	UNLQULDATED	S P	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 39801060 Ford Motor Credit National Bankruptcy Service Center PO Box 6275 Dearborn, MI 48121		J	10/2005 2005 Ford F150. Loan paid through Captain Lucky, LLC	- Ŧ	T E D			
Account No. 20584 Global Financial LLC PO box 1547 Great Falls, MT 59403	-	J	Value \$         12,200.00           10/2007         2005 Chrysler Crossfire	_			15,414.45	3,214.45
Account No. Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166	-	w	Value \$11,575.001999-2005Back taxes owedLien on residence. Prior mortgagesexceed value of assets.				11,693.25	118.25
Account No. 00102488687380001 NMAC PO Box 78132 Phoenix, AZ 85062-8132		J	Value \$0.0002/20062006 Nissan Altima - business vehicle.Jointly owned with son.Loan is paid through Captain Lucky,LLCValue \$9,950.00				290,276.31 8,737.70	290,276.31
Account No.			Value \$				5,151.10	0.00
Sheet <u>1</u> of <u>1</u> continuation sheets atta Schedule of Creditors Holding Secured Claim		l to		Sub this			326,121.71	293,609.01
Total (Report on Summary of Schedules)         765,675.53         329,348.69								

B6E (Official Form 6E) (12/07)

In re

#### **Robert Dale Morton**, Nancy Jo Morton

Case No.

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

Debtors

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

continuation sheets attached

B6E (Official Form 6E) (12/07) - Cont.

In re

**Robert Dale Morton**,

Nancy Jo Morton

Case No.

## Debtors **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units** 

TYPE OF PRIORITY

TYPE OF PRIORITY									
CREDITOR'S NAME,	C O	C Husband, Wife, Joint, or Community H DATE CLAIM WAS INCURRED W AND CONSIDER ATION FOR CLAIM						AMOUNT NOT	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	D E B T O R	C H H		S P U T E D	AMOUNT OF CLAIM	ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY			
Account No.			2005 and 2006 withholding tax for Two	T	A T E D				
Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166		J	Old Salts				76,858.28	76,858.28	
Account No.			2006 and 2007 income taxes owed	T					
Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166		w	,				24 244 45	0.00	
Account No.			2007-2008	$\vdash$			24,344.45	24,344.45	
Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166		н	Income taxes owed					0.00	
							77,529.11	77,529.11	
Account No. Missouri Department of Revenue PO Box 475 Jefferson City, MO 65105		w	2006 and 2007 Income taxes owed				5,472.95	0.00	
Account No.		┢	2007-2008	$\vdash$			5,472.95	5,472.95	
Missouri Department of Revenue PO Box 475 Jefferson City, MO 65105		н	Income taxes owed					0.00	
							10,555.94	10,555.94	
Sheet <u>1</u> of <u>1</u> continuation sheets a	ttache	d to	)	Subt				76,858.28	
Schedule of Creditors Holding Unsecured Priority Claims(Total of this page)194,760.73117,902.45									
Total <b>76,858.28</b>									
(Report on Summary of Schedules)         194,760.73         117,902.45									

Document Page 23 of 38

B6F (Official Form 6F) (12/07)

		•	
In	re		

**Robert Dale Morton,** Nancy Jo Morton

Case No.\_\_\_\_\_

Debtors

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			U T E D	AMOUNT OF CLAIM
Account No. 5466-1601-3737-1140			Credit Card debt	T	E		
Citi AA Mastercard PO Box 688901 Des Moines, IA 50368		w			D		
							27,562.05
Account No. 5082-2900-5236-0283 Citi Business/AA Advantage PO Box 688901 Des Moines, IA 50368		J	Credit Card debt				
							16,067.90
Account No. 5082-2900-5236-0069 Citi Business/AA Advantage PO Box 688901 Des Moines, IA 50368		J	10/2005 Credit Card debt				
Account No. 6045870833145238			Credit Card debt		-		32,347.84
Dillards PO Box 960012 Orlando, FL 32896-0012		J					
							2,611.48
<b>2</b> continuation sheets attached			(Total o	Sub			78,589.27

(Total of this page)

B6F (Official Form 6F) (12/07) - Cont.

In re

**Robert Dale Morton,** Nancy Jo Morton

Case No.

Debtors

## **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

	С	Hu	sband, Wife, Joint, or Community		2	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	L N L C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			UNLIQUIDATED	I S P U T E D	AMOUNT OF CLAIM
Account No.			Income taxes owed	-	Γ	TE	Ī	
Internal Revenue Service Insolvency Unit PO Box 66778, Stop 5334 STL Saint Louis, MO 63166		н				D		Unknown
Account No. 82221260323189			Credit Card debt	+	┥			
Lowes PO Box 530914 Atlanta, GA 30353		J						
								2,330.88
Account No. Missouri Department of Revenue PO Box 475 Jefferson City, MO 65105		J	2002-2004 Income taxes owed					26,837.05
Account No. 6011-3611-3271-7414 Sam's Club Discover (GE Money) PO Box 960013 Orlando, FL 32896-0013		J	Credit Card debt					7,161.20
Account No. 6011-3610-1948-7990			Credit Card debt	_	+	_		7,161.20
Sam's Club Discover (GE Money) PO Box 960013 Orlando, FL 32896-0013		w						2,127.51
Sheet no1 of _2 sheets attached to Schedu	le of	<u> </u>			hte	otal	+	2,127.01
Creditors Holding Unsecured Nonpriority Claims	10 01		(Total				)	38,456.64

In re

**Robert Dale Morton**, Nancy Jo Morton

Case No.

Debtors

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

					_		1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE BTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			DISPUTED	AMOUNT OF CLAIM
Account No. 5121-0797-0743-7643			Credit Card debt	Ť	T		
Sears Master Card PO Box 688957 Des Moines, IA 50368-8957		J			D		2,382.02
Account No. <b>604206</b>	-		02/2009	+			
Southwest Missouri Bank 5935 N. Main Joplin, MO 64801		J	Loan				
							3,278.51
Account No. 1934-3302			Credit Card debt	╞			
Talbots PO Box 740158 Cincinnati, OH 45274-0158		J					
							502.84
Account No. 4080-3792-8000-5227		$\left  \right $	Credit Card debt	╈	+	┢	
Visa - TCM Bank PO Box 30131 Tampa, FL 33630		J					
							451.15
Account No.				╈		T	
Sheet no. <b>2</b> of <b>2</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	-	•	(Total of	Sut this			6,614.52
			(Report on Summary of S		Tot	al	123,660.43

B6G (Official Form 6G) (12/07)

٠		
In re	Robert Dale Morton, Nancy Jo Morton	Case No
		, Debtors
	SCHEDULE G - EXECUTO	RY CONTRACTS AND UNEXPIRED LEASES
O C S	f debtor's interest in contract, i.e., "Purchaser", "Agen omplete mailing addresses of all other parties to each	unexpired leases of real or personal property. Include any timeshare interests. State nature t", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and lease or contract described. If a minor child is a party to one of the leases or contracts, e child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not d. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

0

B6H (Official Form 6H) (12/07)

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In re Robert Dale Morton, Nancy Jo Morton Case No.

Debtors

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 09-31388-jwv11

B6 Declaration (Official Form 6 - Declaration). (12/07)

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**United States Bankruptcy Court** Western District of Missouri

**Robert Dale Morton** In re

Nancy Jo Morton

Debtor(s)

Case No. Chapter

11

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 \_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date	November 12, 2009	Signature	/s/ Robert Dale Morton
		-	Robert Dale Morton
			Debtor
Date	November 12, 2009	Signature	/s/ Nancy Jo Morton
		-	Nancy Jo Morton
			Joint Debtor
Pe	nalty for making a false statement or co	oncealing property:	Fine of up to \$500,000 or imprisonment for up to 5 years or bot

or imprisonment for up to 5 years or both. enalty for making a false statement or ,000 18 U.S.C. §§ 152 and 3571.

Case 09-31388-jwv11

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B7 (Official Form 7) (12/07)

## **United States Bankruptcy Court** Western District of Missouri

	<b>Robert Dale Morton</b>
In re	Nancy Jo Morton

Debtor(s)

Case No. Chapter

11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

## DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's П business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT <b>\$194,333.38</b>	SOURCE 2009 Husband wages
\$197,445.00	2008 Husband wages
\$143,134.00	2007 Husband wages
\$52,244.00	2007 Wife wages

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#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND<br/>RELATIONSHIP TO DEBTORAMOUNT STILL<br/>DATE OF PAYMENTAMOUNT PAIDAMOUNT STILL<br/>OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT		COURT OR AGENCY	STATUS OR
AND CASE NUMBER	NATURE OF PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

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#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AND ADDRESS OF TOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN		N AND VALUE OF DPERTY	7
	6. Assignments and receivership	S			
None	this case. (Married debtors filing u	perty for the benefit of creditors made wit nder chapter 12 or chapter 13 must inclu- ouses are separated and a joint petition is	de any assignment		
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF AS	SIGNMENT OR S	ETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receiver, or his case. (Married debtors filing under cha whether or not a joint petition is filed, un	apter 12 or chapter	13 must include in	formation concerning
	ND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER		N AND VALUE OF PERTY
	7. Gifts				
None	and usual gifts to family members aggregating less than \$100 per reci	tions made within <b>one year</b> immediately aggregating less than \$200 in value per in ipient. (Married debtors filing under chap not a joint petition is filed, unless the spor	ndividual family motor 12 or chapter 1	ember and charitabl 3 must include gifts	le contributions s or contributions by
	E AND ADDRESS OF FOR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTI T VALUE O	
	8. Losses				
None	since the commencement of this c	r casualty or gambling within <b>one year</b> in <b>casualty</b> or gambling within <b>one year</b> in <b>case.</b> (Married debtors filing under chapte tion is filed, unless the spouses are separated on the spouse of the separated of the second	er 12 or chapter 13	must include losses	ent of this case <b>or</b> s by either or both
OF	PTION AND VALUE PROPERTY	DESCRIPTION OF O LOSS WAS COVERI BY INSURANCE		R IN PART JLARS DA	ATE OF LOSS
Roof da	mage from ice			Ma	arch 2009
	9. Payments related to debt cour	nseling or bankruptcy			
None		transferred by or on behalf of the debtor af under the bankruptcy law or preparation is case.			
OF I	AND ADDRESS PAYEE <b>tt &amp; Pauly, P.C.</b>	DATE OF PAYMEN NAME OF PAYOR IF O THAN DEBTOR <b>November 2009</b>		OR DESCRI OF	INT OF MONEY IPTION AND VALUE PROPERTY attorney fee

\$7,500.00 - attorney fee \$1,039.00 - filing fee

517 S. Main Street P.O. Box 409 Carthage, MO 64836 3

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#### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR DATE AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

DATE(S) OF

TRANSFER(S)

NAME OF TRUST OR OTHER DEVICE

## 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE OF ACCOUNT I AGT FOUR

		N AND AMOUNT OF FINAL B. Checking account	MBER, ALANCE	AMOUNT AND DATE OF SALE OR CLOSING January 2009
Arkansa PO Box Bentonv		Checking account		January 2009
	12. Safe deposit boxes			
None	immediately preceding the comn	ox or depository in which the debtor has or had se nencement of this case. (Married debtors filing ur puses whether or not a joint petition is filed, unles	nder chapter 12 or ch	apter 13 must include boxes or
		NAMES AND ADDRESSES		
	ND ADDRESS OF BANK HER DEPOSITORY		ESCRIPTION F CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	itor, including a bank, against a debt or deposit o irried debtors filing under chapter 12 or chapter 1 etition is filed, unless the spouses are separated ar	3 must include infor	mation concerning either or both
NAME A	ND ADDRESS OF CREDITOR	DATE OF SETOFF	A	AMOUNT OF SETOFF
	14. Property held for another	person		
None	List all property owned by anoth	er person that the debtor holds or controls.		
NAME A	ND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERT	Y LOCATION	OF PROPERTY

4

AMOUNT OF MONEY OR DESCRIPTION AND

IN PROPERTY

VALUE OF PROPERTY OR DEBTOR'S INTEREST

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#### 15. Prior address of debtor



<sup>e</sup> If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

## ADDRESS

## NAME USED

DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### NAME

#### **17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

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#### 18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

**BEGINNING AND** ENDING DATES 05/2005 to current

Beginning May 1998 administratively dissolved

08/2008 to current

Captain Lucky, LLC

Two Old Salts, Inc.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME

Bongo, LLC

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go *directly to the signature page.*)

#### 19. Books, records and financial statements

ADDRESS

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

#### NAME AND ADDRESS

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. 

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

NAME

ADDRESS

DATES SERVICES RENDERED

DATES SERVICES RENDERED

6

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None		tutions, creditors and other parties, including mercan hin <b>two years</b> immediately preceding the commence	ntile and trade agencies, to whom a financial statement was ement of this case.
NAME A	ND ADDRESS		DATE ISSUED
	20. Inventories		
None		ast two inventories taken of your property, the name nd basis of each inventory.	of the person who supervised the taking of each inventory,
DATE OF	INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and add	dress of the person having possession of the records	of each of the two inventories reported in a., above.
DATE OF	INVENTORY	NAME AND AD RECORDS	DRESSES OF CUSTODIAN OF INVENTORY
	21 . Current Partners,	Officers, Directors and Shareholders	
None	a. If the debtor is a part	nership, list the nature and percentage of partnership	interest of each member of the partnership.
NAME A	ND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None		oration, list all officers and directors of the corporat cent or more of the voting or equity securities of the	ion, and each stockholder who directly or indirectly owns, corporation.
NAME A	ND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	22. Former partners,	officers, directors and shareholders	
None	a. If the debtor is a particular commencement of this commencement of the commencement	nership, list each member who withdrew from the pa case.	rtnership within <b>one year</b> immediately preceding the
NAME		ADDRESS	DATE OF WITHDRAWAL
None		poration, list all officers, or directors whose relations the commencement of this case.	hip with the corporation terminated within <b>one year</b>
NAME A	ND ADDRESS	TITLE	DATE OF TERMINATION
	23 . Withdrawals from	a partnership or distributions by a corporation	
None		oans, stock redemptions, options exercised and any o	ons credited or given to an insider, including compensation ther perquisite during <b>one year</b> immediately preceding the
	ADDRESS		AMOUNT OF MONEY
OF RECII RELATIC	PIENT, INSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	OR DESCRIPTION AND VALUE OF PROPERTY
	24. Tax Consolidation	Group.	
None			on number of the parent corporation of any consolidated vithin <b>six years</b> immediately preceding the commencement
NAME O	F PARENT CORPORAT	ION	TAXPAYER IDENTIFICATION NUMBER (EIN)

7

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## 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

#### NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

## DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date November 12, 2009

Signature /s/ Robert Dale Morton Robert Dale Morton Debtor

Date November 12, 2009

Signature /s/ Nancy Jo Morton

Nancy Jo Morton Joint Debtor

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**B 201** (12/08)

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MISSOURI

## NOTICE TO CONSUMER DEBTOR(S) UNDER § 342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

## 1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

## 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

## <u>Chapter 7</u>: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

# <u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments

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over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

## **<u>Chapter 11</u>**: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

## Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

## 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

## **Certificate of Attorney**

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

J. Kevin Checkett MO Bar No. 25838

Printed Name of Attorney Address: 517 S. Main Street P.O. Box 409 Carthage, MO 64836 417-358-4049 jkc@cp-law.com 
 X
 /s/ J. Kevin Checkett MO Bar No.
 November 12, 2009

 Signature of Attorney
 Date

## **Certificate of Debtor**

I (We), the debtor(s), affirm that I (we) have received and read this notice.

Robert Dale Morton		
Nancy Jo Morton	X /s/ Robert Dale Morton	November 12, 2009
Printed Name(s) of Debtor(s)	Signature of Debtor	Date
Case No. (if known)	X /s/ Nancy Jo Morton	November 12, 2009
	Signature of Joint Debtor (if any)	Date