Case 09-46208-jwv11 Doc 1 Filed 12/18/09 Entered 12/18/09 09:57:47 Desc Main

Official Form 1 (1/08) Document Page 1 of 32 **United States Bankruptcy Court Voluntary Petition** WESTERN DISTRICT OF MISSOURI Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse)(Last, First, Middle): KC Smokestack BBQ, Inc., Missouri Corporation All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): NONE Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 20-1498456 (if more than one, state all) Street Address of Debtor Street Address of Joint Debtor (No. & Street, City, and State): (No. & Street, City, and State): 8920 Wornall Road Kansas City MO ZIPCODE ZIPCODE 64114 County of Residence or of the County of Residence or of the Principal Place of Business: Principal Place of Business: Jackson Mailing Address of Joint Debtor Mailing Address of Debtor (if different from street address): (if different from street address) SAME ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor ZIPCODE (if different from street address above): **Nature of Business Chapter of Bankruptcy Code Under Which** Type of Debtor (Form of organization) (Check one box.) the Petition is Filed (Check one box) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Recognition ☐ Individual (includes Joint Debtors) Chapter 9 of a Foreign Main Proceeding Single Asset Real Estate as defined See Exhibit D on page 2 of this form. X Chapter 11 in 11 U.S.C. § 101 (51B) ☐ Chapter 15 Petition for Recognition Corporation (includes LLC and LLP) Chapter 12 Railroad of a Foreign Nonmain Proceeding Partnership Chapter 13 Stockbroker Other (if debtor is not one of the above **Nature of Debts** (Check one box) Commodity Broker entities, check this box and state type of Debts are primarily consumer debts, defined Debts are primarily entity below Clearing Bank in 11 U.S.C. § 101(8) as "incurred by an business debts. Other individual primarily for a personal, family, or household purpose" Tax-Exempt Entity Chapter 11 Debtors: (Check box, if applicable.) Check one box: Debtor is a tax-exempt organization Debtor is a small business as defined in 11 U.S.C. § 101(51D). under Title 26 of the United States Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Code (the Internal Revenue Code) Filing Fee (Check one box) Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts Full Filing Fee attached owed to insiders or affiliates) are less than \$2,190,000. Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: A plan is being filed with this petition Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Acceptances of the plan were solicited prepetition from one or more attach signed application for the court's consideration. See Offi cial Form 3B. classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 25,001- \boxtimes 1,000 5,001-10,001-50,001-100,000 50-99 100-199 200-999 Over 1-49 50,000 5,000 10,000 25,000 100 000 Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 More than \$50,000,001 \$100,000,001 \$500,000,001 \$50,000 \$500,000 \$1 billion \$100,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion million million million million Estimated Liabilities \$50,000,001 \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$100,000,001 \$500,000,001 More than \$500,000 to \$50 to \$100 to \$500 \$50,000 \$100,000 to \$1 to \$10 to \$1 billion \$1 billion million million million million million

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Official Form 1 (1/08) Document Page 2 of 32 FORM B1, Page 2

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
KC Smokestack BBQ, Inc.,
a Missouri Corporation

Voluntary Petition	Name of Debtor(s): KC Smokestack BBQ, Inc.	
(This page must be completed and filed in every case)	a Missouri Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Ye	ears (If more than two, attach additional	sheet)
Location Where Filed:	Case Number:	Date Filed:
NONE		
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of	this Debtor (If more than one, atta	ch additional sheet)
Name of Debtor:	Case Number:	Date Filed:
NONE		
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) Exhibit A is attached and made a part of this petition	(To be completed if d whose debts are prime I, the attorney for the petitioner named in the f have informed the petitioner that [he or she] m or 13 of title 11, United States Code, and have each such chapter. I further certify that I have required by 11 U.S.C. §342(b).	arily consumer debts) foregoing petition, declare that I hay proceed under chapter 7, 11, 12 explained the relief available under
	Signature of Attorney for Debtor(s)	Date
or safety? Yes, and exhibit C is attached and made a part of this petition. No (To be completed by every individual debtor. If a joint petition is filed, each Exhibit D completed and signed by the debtor is attached and made part of this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached a Information	part of this petition.	oit D.)
	k any applicable box)	
 ☑ Debtor has been domiciled or has had a residence, principal place of busing preceding the date of this petition or for a longer part of such 180 days the last of the principal place of the principal place of business or assets in the United States but is a defendant the interests of the parties will be served in regard to the relief sought in the last of the parties will be served in regard to the relief sought in the last of the parties will be served in regard to the relief sought in the last of the parties will be served in regard to the relief sought in the last of the parties will be served in regard to the relief sought in the last of the parties will be served in regard to the relief sought. 	nan in any other District. or partnership pending in this District. ousiness or principal assets in the United States in nt in an action proceeding [in a federal or state co	this District, or has no
•	Resides as a Tenant of Residential Property	
(Check all a Landlord has a judgment against the debtor for possession of debto	upplicable boxes.) or's residence. (If box checked, complete the follow	ving.)
	(Name of landlord that obtained judgm	nent)
	(Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession		
☐ Debtor has included with this petition the deposit with the court of period after the filing of the petition.	any rent that would become due during the 30-da	у
☐ Debtor certifies that he/she has served the Landlord with this certifies	ication. (11 U.S.C. § 362(l)).	

Case 09-46208-jwv11 Doc 1 Filed 12/18/09 Entered 12/18/09 09:57:47 Desc Main Page 3 of 32 Official Form 1 (1/08) Document FORM B1, Page 3 Name of Debtor(s): **Voluntary Petition** KC Smokestack BBO, Inc., (This page must be completed and filed in every case) a Missouri Corporation **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts petition is true and correct, that I am the foreign representative of a debtor and has chosen to file under chapter 7] I am aware that I may proceed in a foreign proceeding, and that I am authorized to file this petition. under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to (Check only one box.) proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States [If no attorney represents me and no bankruptcy petition preparer Code. Certified copies of the documents required by 11 U.S.C. § 1515 signs the petition] I have obtained and read the notice required by are attached. 11 U.S.C. §342(b) Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States chapter of title 11 specified in this petition. A certified copy of the Code, specified in this petition. order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed name of Foreign Representative) Telephone Number (if not represented by attorney) 12/7/2009 (Date) Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer X /s/ Erlene W. Krigel I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document Erlene W. Krigel MO #29416 and the notices and information required under 11 U.S.C. \$\$ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. \$ 110(h) setting a maximum fee for services Printed Name of Attorney for Debtor(s) Krigel & Krigel, P.C. bankruptcy petition preparers, I have given the debtor notice of the Firm Name maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. 4550 Belleview Kansas City MO 64111 Printed Name and title, if any, of Bankruptcy Petition Preparer (816) 756-5800 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, *12/ 7/2009* responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Signature of bankruptcy petition preparer or officer, principal, The debtor requests the relief in accordance with the chapter of responsible person, or partner whose Social-Security number is provided title 11, United States Code, specified in this petition. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. \mathbf{X} /s/ Benjamin Eisman Signature of Authorized Individual

Benjamin Eisman

Printed Name of Authorized Individual

President

Title of Authorized Individual

12/ 7/2009

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title II and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Rule 2016 (2016) (2016 (

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MISSOURI WESTERN DIVISION

In re	KC	Smokestack	BBQ,	Inc.	, a	Mi	ssouri	Corporation		Case No Chapter	
									/ Debtor		
	Attor	rney for Debtor:	Erlen	e W.	Krig	gel					

STATEMENT PURSUANT TO RULE 2016(B)

The undersigned,	pursuant to Rul	e 2016(b)	Bankruptcy	Rules	states that
THE UNIQUISIGNED	pursuant to real	C 20 10(D)	, Darini apicy	i vaico,	states triat

- 1. The undersigned is the attorney for the debtor(s) in this case.
- 2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
- 3. \$ 1,039.00 of the filing fee in this case has been paid.
- 4. The Services rendered or to be rendered include the following:
 - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
 - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
 - c) Representation of the debtor(s) at the meeting of creditors.
- 5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and

None other

6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and

None other

7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:

None

8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:

None

Dated: 12/ 7/2009 Respectfully submitted,

X/s/ Erlene W. Krigel
Attorney for Petitioner: Erlene W. Krigel
Krigel & Krigel, P.C.
4550 Belleview
Kansas City MO 64111

(816) 756-5800

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MISSOURI WESTERN DIVISION

In re KC Smokestack BBQ, Inc., a Missouri Corporation		Case No. Chapter 11
	/ Debtor	
Attorney for Debtor: Erlene W. Krigel		

VERIFICATION OF MAILING MATRIX

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date: 12/ 7/2009

/s/ Benjamin Eisman

Debtor

Advanceme Inc 600 Town Park Lane Suite 500 Kennesaw GA 30144

American Exchange Network Attn Harold Rice 912 E 63rd Street Suite 200 Kansas City MO 64110

Benjamin Eisman 112 E Sierra Drive Raymore MO 64083

City of Kansas City Revenue Division 414 East 12th Street Kansas City MO 64106-2786

Dennis Onnen Esq Department of the Treasury 2345 Grand- Suite 302 Kansas City MO 64108-2625

Internal Revenue Service SB/SE Insolvency PO Box 66778 STOP 5334 STL Saint Louis MO 63166

Internal Revenue Service PO Box 21126 Philadelphia PA 19114-0326

Internal Revenue Service Kansas City MO 64999

Manager of Finance Jackson County 415 E 12th Street Kansas City MO 64106

Missouri Department of Revenue PO Box 475 Jefferson City MO 65105

Missouri Department of Revenue Taxation Division PO Box 3390 Jefferson City MO 65105-3390 MO Division of Empl Security
PO Box 59
Jefferson City MO 65104-0059

Schifman Remley & Associates 5201 Johnson Dr #500 Mission KS 66205-2920

T Mobile c/o CCB Credit Service Inc PO Box 272 Springfield IL 62705-0272

Travelers Insurance CL Remittance Center Hartford CT 06183-1008

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MISSOURI WESTERN DIVISION

In re <i>KC</i>	Smokestack	BBQ,	Inc.,	а	Missouri	Corporation	1		Case No.	
									Chapter	11
								/ Debtor		

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data"if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER	
A-Real Property	Yes	1	\$ 0.00			
B-Personal Property	Yes	3	\$ 37,443.00			
C-Property Claimed as Exempt	No	0				
D-Creditors Holding Secured Claims	Yes	1		\$ 0.00		
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$ 58,238.80		
F-Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 18,265.43		
G-Executory Contracts and Unexpired Leases	Yes	1				
H-Codebtors	Yes	1				
I-Current Income of Individual Debtor(s)	No	0			\$ 0.0	00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.0	00
тот	AL	12	\$ 37,443.00	\$ 76,504.23		

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MISSOURI WESTERN DIVISION

In re <i>kc</i>	${\it Smokestack}$	BBQ,	Inc.,	а	Missouri	Corporation		Case No.	
								Chapter	11
							/ Debtor		

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
то	TAL s

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12: OR, Form 22B Line 11: OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

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In re 1	KC Smokestack	BBQ,	Inc.,	a	Missouri Corporation	Case No.	
				De	btor		(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

ı, <u>Benjamin Eisman</u> ,	President	of the	Corporation	
named as debtor in this case, declare under penalty of per	rjury that I have read the fore	egoing summary	and schedules, consisting of	sheets,
and that they are true and correct to the best of my knowle	dge, information, and belief			
Date: 12/7/2009	Signature /s/	/ Benjamin	Eisman	
	Name: Ber.	jamin Eis	man	
	Title: Pre	sident		

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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In re KC Smokestack BBQ, Inc.	Case No.
Debtor(s)	(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property Husband Wife Joint Community	.J Secured Claim or	Amount of Secured Claim
None	Community	-	None

(Report also on Summary of Schedules.)

No continuation sheets attached

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In re KC Smokestack BBQ, Inc.	Case No.
Debtor(s)	(if knowr

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N o n e	Description and Location of Property	Husband Wife Joint Community	W :J	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1	. Cash on hand.		Cash Location: In debtor's possession			\$ 100.00
2	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Commerce Bank checking account Location: Commerce Bank			\$ 4,000.00
			Commerce Bank savings Location: Commerce Bank			\$ 43.00
			Commerce Bank tax escrow account Location: Commerce Bank			\$ 200.00
3	. Security deposits with public utilities, telephone companies, landlords, and others.		KCPL Utility Security Deposit Location: KCPL			\$ 4,300.00
			MO Dept of Revenue Sales Tax Bond Location: MO Dept of Revenue			\$ 9,000.00
			MO Gas Energy Utility Security Deposit Location: MO Gas Energy			\$ 1,800.00
4	. Household goods and furnishings, including audio, video, and computer equipment.	X				
5	. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X				
6	. Wearing apparel.	X				
7	. Furs and jewelry.	X				

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In re KC Smokestack BBQ,	Inc.	Case No.	
·	Debtor(s)		(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

		(Continuation Street)			
Type of Property	Ν	Description and Location of Property			Current Value of Debtor's Interest,
	o n	·	Husband- Wife-	-W	in Property Without Deducting any Secured Claim or
	е	Con	Joint- mmunity-		Exemption
Firearms and sports, photographic, and other hobby equipment.	X				
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X				
10. Annuities. Itemize and name each issuer.	X				
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X				
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				
Stock and interests in incorporated and unincorporated businesses. Itemize.	X				
14. Interests in partnerships or joint ventures. Itemize.	X				
Government and corporate bonds and other negotiable and non-negotiable instruments.	X				
16. Accounts Receivable.		Accounts Receivable: Burns & McDonald \$2,000 Aeromark \$1,200 Bill Crow \$1,000 Rudolph Smith (employee) \$2,300 Location: In debtor's possession			\$ 6,500 . 00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X				
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X				
Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X				
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X				
Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X				
22. Patents, copyrights, and other intellectual property. Give particulars.	X				
23. Licenses, franchises, and other general intangibles. Give particulars.	X				

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In re KC Smokestack BBQ, Inc.	. Case No.
Debtor(s)	(if know

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

	(Continuation Sheet)			
N o n	Description and Location of Property	Wife	W	Current Value of Debtor's Interest, in Property Without Deducting any
е				Secured Claim or Exemption
X				
X				
X				
X				
	Computer, copier Location: In debtor's possession			\$ 1,000.00
	Restaurant equipment, furniture, fixtures (including kitchen equipment, utensils, dishes, wall/table decorations) Location: In debtor's possession			\$ 10,000.00
	Inventory Location: In debtor's possession			\$ 500.00
X				
X				
X				
X				
X				
	o n e X X X X X X X X X	N Description and Location of Property o n e X X X Computer, copier Location: In debtor's possession Restaurant equipment, furniture, fixtures (including kitchen equipment, utensils, dishes, wall/table decorations) Location: In debtor's possession Inventory Location: In debtor's possession X X X	N Description and Location of Property Husband Wife Join Community X X X Computer, copier Location: In debtor's possession Restaurant equipment, furniture, fixtures (including kitchen equipment, utensils, dishes, wall/table decorations) Location: In debtor's possession Inventory Location: In debtor's possession X X X	N Description and Location of Property Husband-H Wifer-W Joint-J Community-C X X X X Computer, copier Location: In debtor's possession Restaurant equipment, furniture, fixtures (including kitchen equipment, utensils, dishes, wall/table decorations) Location: In debtor's possession Inventory Location: In debtor's possession X X X X

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B6D (Official Form 6D) (12/07)

In reKC Smokestack BBQ, Inc.		Case No.	
Debtor(s)	<u> </u>		(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	O V H W- J	f Lien, and D	as Incurred, Nature Description and Market erty Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:									
			Value:						
Account No:									
			Value:		+				
Account No:									
			Value:		-				
No continuation sheets attached			vaido.		ubto	tal	\$	\$ 0.00	\$ 0.0
				(Total	of thi		ige)		
				(Use only	on las	t pag	ge)	\$ 0.00 (Report also on Summary of	\$ 0.0 (If applicable, report also on

Schedules.)

Statistical Summary of Certain Liabilities and Related Data) B6E (Official Form 6E) 12/07-46208-jwv11 Doc 1 Filed 12/18/09 Entered 12/18/09 09:57:47 Desc Main Page 16 of 32 Document

In re KC Smokestack BBQ, Inc.

Debtor(s)

Case No.

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or quardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*}Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re KC Smokestack BBQ, Inc.	,	Case No.	
Debtor(s)			(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: Taxes and Certain Other Debts Owed to Governmental Units

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim HHusband WWife JJoint CCommunity	Contingent	Initation	Uninquidated Disputed	Delnied	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 City of Kansas City Revenue Division 414 East 12th Street Kansas City MO 64106-2786		2006-2009 City Earnings Tax Profits tax assessed of \$41,725 is disputed. Actual profits tax \$400 (apprx).			+	-	3,907.00	\$ 13,907.00	\$ 0.00
Account No: Creditor # : 2 Internal Revenue Service Kansas City MO 64999		2008-2009 Federal Withholding Tax				\$	30,000.00	\$ 30,000.00	\$ 0.00
Account No: Representing: Internal Revenue Service		Internal Revenue Service PO Box 21126 Philadelphia PA 19114-0326							
Account No: Representing: Internal Revenue Service		Internal Revenue Service SB/SE Insolvency PO Box 66778 STOP 5334 STL Saint Louis MO 63166							
Account No: Representing: Internal Revenue Service		Dennis Onnen Esq Department of the Treasury 2345 Grand- Suite 302 Kansas City MO 64108-2625							
Account No: Creditor # : 3 Manager of Finance Jackson County 415 E. 12th Street Kansas City MO 64106		2008-2009 Personal Property Tax					\$ 2,057.91	\$ 2,057.91	\$ 0.00
Sheet No. <u>1</u> of <u>2</u> continuation sheet attached to Schedule of Creditors Holding Priority		(Use only on last page of the completed Schedule E. Report on Summary of S	To t tota che To	ta al a dul ta	age I \$ also les) I \$) _	45,964.91	45,964.91	0.00

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In re KC Smokestack BBQ, Inc.	_ ,	Case No.	
Debtor(s)			(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet:	Taxes	and	Certain	Other	Debts	Owed	to	${\it Governmental}$	Units	

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim HHusband WWife JJoint CCommunity	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 4 Missouri Department of Revenue Taxation Division PO Box 3390 Jefferson City MO 65105-3390		2008-2009 Sales Tax					\$ 10,000.00	\$ 0.00
Account No: Representing: Missouri Department of Revenue		Missouri Department of Revenue PO Box 475 Jefferson City MO 65105						
Account No: Creditor # : 5 MO Division of Empl Security PO Box 59 Jefferson City MO 65104-0059		2008-09 Unemployment Tax				\$ 2,273.89	\$ 2,273.89	\$ 0.00
Account No:								
Account No:								
Account No:								
Sheet No. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Priority		(Total o	To t	pa tal al als	ge) \$ so	12,273.89	12,273.89	0.00
		(Use only on last page of the completed Schedule E. If a report also on the Statistical Summary of Certain Lial	To	tal able	\$		58,238.80	0.00

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In re KC Smokestack BBQ, Inc.	,	Case No.	
Debtor(s)			(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	JJ	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife oint Community	Contingent		Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 Advanceme, Inc. 600 Town Park Lane Suite 500 Kennesaw GA 30144	X		3/08 Promissory Note					\$ 13,212 . 40
Account No: Creditor # : 2 American Exchange Network Attn: Harold Rice 912 E. 63rd Street Suite 200 Kansas City MO 64110			2008-09 Barter system					\$ 2,000.00
Account No: 1203 Creditor # : 3 T Mobile c/o CCB Credit Service Inc. PO Box 272 Springfield IL 62705-0272			Cell Phone					\$ 591.68
Account No: Creditor # : 4 Travelers Insurance CL Remittance Center Hartford CT 06183-1008			2008-2009 insurance premium					\$ 2,461.35
1 continuation sheets attached	+	+	 	Sul	otot		` ⊢	\$ 18,265.43

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

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In re KC Smokestack BBQ, Inc.	, Case No.

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	H	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife	Contingent	Unliquidated	Disputed	Amount of Claim
		J,	Joint Community	ŭ	ō	□	
Account No:	+	U					
Representing:			Schifman Remley & Associates				
Travelers Insurance			5201 Johnson Dr. #500 Mission KS 66205-2920				
Account No:							
Account No:							
Account No:							
Account No:							
Account No:							
		+			-	-	
Sheet No. 1 of 1 continuation sheets atta	ached t	to S	chedule of	Subt	tota	I \$	\$ 0.00
Creditors Holding Unsecured Nonpriority Claims			(Use only on last page of the completed Schedule F. Report als Schedules and, if applicable, on the Statistical Summary of Certain Liabi	o on Sur	mma	al \$ ry of ated	\$ 18,265.43

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nre KC Smokestack BBQ, Inc	•	Debtor	Case No.	
				(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 $\hfill \square$ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Leroy Flueismier	Contract Type: Rental of ice machine Terms: Month-to-month at \$175/mo Beginning date: Debtor's Interest: Lessee Description:
	Buyout Option:
Wornall 89 LLC	Contract Type: Nonresidential Lease Terms: monthly rent \$4,996.49 Beginning date: Debtor's Interest: Lessee Description: 8920 Wornall Road KCMO
	Buyout Option:

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n re <i>KC</i>	Smokestack BBQ,	Inc.	/ Debtor	Case No.	
					(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
Benjamin Eisman	Advanceme, Inc.
112 E. Sierra Drive	600 Town Park Lane
Raymore MO 64083	Suite 500
	Kennesaw GA 30144

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MISSOURI WESTERN DIVISION

In re:KC Smokestack BBQ, Inc., a Missouri Corporation Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

None

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2009 to date: \$862,084.88 Gross sales from restaurant 2008: \$882,012.50 Gross sales from restaurant

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None	b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filingunder chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
NAME A	AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING		
Credi	tor:Wornall 89 LLC	monthly	\$5000/mo	<pre>\$0 (monthly rent)</pre>		
Credi	tor:Internal Revenue Service	monthly	\$2,000/mo on back taxes	See Sch E		
Credi	tor: Various food suppliers	weekly on COD orders	see projected monthly budget	\$0		

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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6. Assignments and receiverships

None \boxtimes

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a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None \boxtimes

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None \boxtimes

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF **PROPERTY**

DESCRIPTION OF CIRCUMSTANCES AND. IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

Description: Theft

Circumstances: Break-in

12/08

Insurance: had coverage but did not claim. Loss estimated at \$4,000

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT. AMOUNT OF MONEY OR

NAME OF PAYER IF OTHER THAN DEBTOR DESCRIPTION AND VALUE OF PROPERTY

\$2,500 retainer + \$1,039

Payee: Erlene W. Krigel

Address: 4550 Belleview

Kansas City, MO 64111

Date of Payment: 12/7/09 Payor: KC Smokestack BBQ,

Inc.

filing fee

10. Other transfers

None \boxtimes

None

 \boxtimes

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a benificiary.

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

NAME AND ADDRESS OF INSTITUTION

Account Type and No.: checking

Final Balance:\$0

12/09

Institution:Union Bank

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

None

For the purpose of this question, the following definitions apply:

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"Environmental Law" means any federal, state, or local statute or regulation regulation, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the

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debto	r,
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including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencment of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

ADDRESS

NATURE OF BUSINESS

BEGINNING AND

ENDING DATES

KC Smokestack BBQ, Inc.

TaxPayer ID: 20-1498456

8920 Wornall

Restaurant

11/04present

Road Kansas City, MO

64

64114

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

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NAME AND ADDRESS DATES SERVICES RENDERED

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

None	19. Books, records and financial statements a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.					
NAME A	AND ADDRESS			DATES SERVICES RENDERED		
Name:	David Emerick CPA			Dates: 2007 to present		
None	b. List all firms or individuals who vor prepared a financial statement of the		ne filing of this bankruptcy case have aud	lited the books of account and records,		
None	c. List all firms or individuals who a any of the books of account and record		s case were in possession of the books	of account and records of the debtor. If		
None	d. List all financial institutions, credir within two years immediately preceding		ile and trade agencies, to whom a financ	ial statement was issued by the debtor		
None	20. Inventories a. List the dates of the last two in amount and basis of each inventory.	eventories taken of your property, the na	ame of the person who supervised the t	aking of each inventory, and the dollar		
DATE OF INV	ENTORY	INVENTORY SUPERVISOR		DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)		
Last:	12/3/09	Supervisor: Benjamin 1	Eisman	Value: \$4,000 at cost (\$500 at liquidation)		

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

None

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None	21. Current Partners, Officers, Di a. If the debtor is a partnership, list the nature	rectors and Shareholders and percentage of partnership interest of each member	r of the partnership.
None	b. If the debtor is a corporation, list all o percent or more of the voting or equity securiti	•	stockholder who directly or indirectly owns, controls, or holds 5
NAME	AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
_	amin Eisman E. Sierra Drive Raymore MC B	President O	100%
None	22. Former partners, officers, dir a. If the debtor is a partnership, list each mem		immediately preceding the commencement of this case.
None	b. If the debtor is a corporation, list all commencement of this case.	officers, or directors whose relationship with the co	orporation terminated within one year immediately preceding the
None	If the debtor is a partnership or corporation	nip or distribution by a corporation on, list all withdrawals or distributions credited or gind any other perquisite during one year immediately pre	ven to an insider, including compensation in any form, bonuses, eceding the commencement of this case.
None	•	ne and federal taxpayer-identification number of the y time within six years immediately preceeding the comi	e parent corporation of any consolidated group for tax purposes mencement of the case.
None	25. Pension Funds. If the debtor is not an individual, list the n	ame and federal taxpayer-identification number of a	ny pension fund to which the debtor, as an employer, has been

responsible for contributing at any time within six years immediately preceding the commencement of the case.

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[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MISSOURI

n re: KC Smokestack BBQ, Inc. Case No. Chapter 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:		
1. Gross Income For 12 Months Prior to Filing:		\$
PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:		
2. Gross Monthly Income:		\$
, ,		*
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:		
3. Net Employee Payroll (Other Than Debtor)	\$	
4. Payroll Taxes	,	
5. Unemployment Taxes		
6. Worker's Compensation		
7. Other Taxes		
8. Inventory Purchases (Including raw materials)		
9. Purchase of Feed/Fertilizer/Seed/Spray		
10. Rent (Other than debtor's principal residence)		
11. Utilities		
12. Office Expenses and Supplies		
13. Repairs and Maintenance		
14. Vehicle Expenses		
15. Travel and Entertainment		
16. Equipment Rental and Leases		
17. Legal/Accounting/Other Professional Fees		
18. Insurance		
19. Employee Benefits (e.g., pension, medical, etc.)		
20. Payments to Be Made Directly By Debtor to Secured Creditors For		
Pre-Petition Business Debts (Specify):		
	\$	
21. Other (Specify)		
	\$	
22. Total Monthly Expenses		\$
PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:		
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		\$

UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF MISSOURI WESTERN DIVISION

Smokestack BBQ, Inc. Missouri Corporation	Case No. Chapter	
	/ Debtor	

STATEMENT REGARDING CORPORATE RESOLUTION

The undersigned Benjamin Eisman is President of KC Smokestack BBQ, Inc., a corporation. On the following resolution was duly adopted by the of this corporation.

"WHEREAS, it is in the best interests of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

"NOW, THEREFORE, BE IT RESOLVED, that Benjamin Eisman, President of this corporation, be and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the corporation; and

"BE IT FURTHER RESOLVED, that Benjamin Eisman, President of this corporation, be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with said bankruptcy proceedings; and

"BE IT FURTHER RESOLVED, that Benjamin Eisman, President of this corporation, be and hereby is, authorized and directed to employ Erlene W. Krigel, Attorney and the law firm of Krigel & Krigel, P.C., to represent the corporation in said bankruptcy proceedings."

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

		as debtor in this case, declare under penalty of perjury orrect to the best of my knowledge, information, and
Date Si	gnature	/s/ Benjamin Eisman Benjamin Eisman President