

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MISSOURI
SPRINGFIELD DIVISION

IN RE:)
)
OZARK RESTAURANT GROUP, INC.,) Case No. 09-62263
)
Debtor.) Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor’s creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child’s initials and the name and address of the child’s parent or guardian, such as “A.B., a minor child, by John Doe, guardian.” Do not disclose the child’s name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address, including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code of employee, agent or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade, debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Empire Bank	Empire Bank 1800 S.Glenstone Springfield Mo 65804 417-841-4485 Barbara Wallace			644,000.00
Old Missouri Bank	Old Missouri Bank PO Box 14050 Springfield, Mo 65814 Tom Highley 417-869-9000			670,000.00
Colson Corporation/ RMI (SBA)	Colson Corporation/ RMI (SBA) 3324 Emerald Lane Jefferson City, Mo 65109 Jamie Meyers 573-635-0136			1,393,000.00
Fullerton National Bank	Fullerton National Bank PO Box 400 Street Fullerton NE 68638			175,000.00

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Rolf Brothers (Don & Mike Rolf)	Rolf Brothers (Don & Mike Rolf) 49617 N. 270th Ave Fullerton, NE 68638			378,000.00
Jack Pearce Trust	Jack Pearce Trust PO Box 780005 Wichita, Ks 67278 Jack Pearce 316-634-0001		Disputed	Unknown
Sunshine 3120, LLC	Sunshine 3120, LLC 2808 S. Ingram Mill Road Springfield, Mo 65804 417-860-8008		Disputed	Unknown
Brok Nixa Mo, LLC	Brok Nixa Mo, LLC 5972 Cherokee Valley Waunakee, WI 53597 David Korb 608-251-6870		Disputed	Unknown
US Foods	US Foods 9399 West Higgins Rd Suite 500 Rosemont, IL 60018 Jill Willis 847-720-2357			130,647.00
Back Yard Burgers Inc.	Back Yard Burgers Inc. 500 Church Street Suite 200 Nashville, TN 37219		Disputed	Unknown
Missouri Department of Revenue Taxation Division	Missouri Department of Revenue Taxation Division PO Box 3390 Jefferson City, MO 65105 Jaimie 573-526-1675		Disputed	Unknown
Arkansas Department of Finance & Administration Sales Tax	Arkansas Department of Finance & Administration Sales Tax PO Box 8054 Little Rock, AR Jessica 479-426-5263		Disputed	Unknown
Midwest Family Radio	Midwest Family Radio 319-B E. Battlefield Rd Springfield, Mo 65807 Dan O Day 417-886-5677			38,576.00
Thomas Brothers Produce	Thomas Brothers Produce 316 Commercial Dr. Suite A Lowell, AR 72745 479- 770-0060		Disputed	26,700.00

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Flowers Foods	Flowers Foods 1223 South St. Louis St. Batesville, AR 72501 877-356-2732		Disputed	19,057.00
Kimball Thompson	Kimball Thompson 1605 W. Shady Grove Rd Springdale, AR 72764 479-872-0200		Disputed	Unknown
American Express	American Express PO Box 650448 Dallas, TX 75265-0448 877-258-3254		Disputed	34,000.00
Chase Credit Card	Chase Credit Card PO Box 15298 Wilmington, DE 19850 800-346-5538		Disputed	16,000.00
Empire Electric District	Empire Electric District 602 S. Joplin Ave. Joplin, Mo 64801-2337 Marsha 800-206-2300 ext.5013 Account # 245889-71-525		Disputed	Unknown
CSI of Oklahoma	CSI of Oklahoma 26425 E. Admiral Pl Catoosa, OK 74015 Attorney James Cox 417-863-0200		Disputed	9,922.00
Hiland Dairy	Hiland Dairy PO Box 802787 Kansas City, MO 64180 Rob 417-830-8900		Disputed	8,019.00
IBC Sales Corporation	IBC Sales Corporation PO Box 877142 Kansas City, Mo 64187 620-342-6811		Disputed	8,000.00
1717 Market Place, LLC	1717 Market Place, LLC PO Box 366 Nixa, Mo 65714 417-725-5955		Disputed	Unknown
LCA	LCA PO Box 99550 Troy, MI 48099-9550 888-542-5302		Disputed	Unknown
Data Cash Registers	Data Cash Registers 2725-7 S. Mendenhall Rd Memphis TN 38115 901-794-4828 Chuck Ribilio		Disputed	4,700.00

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C&M Realty	C&M Realty 3840 South Ave. Springfield, MO 65807			\$0.00 (Current)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Kevin Rolf, the Managing Member of the Manager of the debtor in this case, declare under penalty of perjury that I have read the foregoing List Of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date September 30, 2009

OZARK RESTAURANT GROUP, INC.

By: /s/ Kevin Rolf
Kevin Rolf