Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 1 of 23

| B1 (Official Form 1)(4/10) Uni | | | Bankr | uptcy | Court | | | Voluntary Petition |
|--|---------------------------|--|---|---|--|--|--|--|
| | West | ern Dis | trict of | f Missou | ri ——— | | | voluntary i cutton |
| Name of Debtor (if individual, enter Las EFP, Inc. | st, First, M | fiddle): | | | Name | of Joint De | ebtor (Spouse | se) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | All Ot (include | her Names de married, | used by the maiden, and | e Joint Debtor in the last 8 years ad trade names): | |
| Last four digits of Soc. Sec. or Individua (if more than one, state all) 77-0232426 | l-Taxpaye | er I.D. (ITI | IN) No./C | Complete EI | N Last for | our digits o | f Soc. Sec. or | or Individual-Taxpayer I.D. (ITIN) No./Complete Ell |
| Street Address of Debtor (No. and Street, City, and State): 8201 E. 23rd Street Kansas City, MO | | | | Street | Address of | Joint Debtor | or (No. and Street, City, and State): | |
| ranous only, me | | | Га | ZIP Code | 4 | | | ZIP Code |
| County of Residence or of the Principal Jackson | Place of E | Business: | | 34129 | Count | y of Reside | ence or of the | ne Principal Place of Business: |
| Mailing Address of Debtor (if different f | rom street | t address): | | | Mailir | g Address | of Joint Debt | btor (if different from street address): |
| | | | | ZIP Code | | | | ZIP Code |
| Location of Principal Assets of Business (if different from street address above): | Debtor | | | | | | | |
| Type of Debtor | | | Nature o | f Business | | I | Chanter | er of Bankruptcy Code Under Which |
| (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above e check this box and state type of entity below | ntities, | in 11 U Railroa Stockbi Commo Clearin Other Debtor under 1 | Care Bus Asset Re: J.S.C. § 1 ad roker odity Bro ag Bank Fax-Exer Check box, is a tax-6 Fitle 26 o | al Estate as 01 (51B) |) nization | defined "incurr | er 7 er 9 er 11 er 12 er 13 are primarily collin 11 U.S.C. § ed by an indivi | Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) Consumer debts, \$\frac{1}{2}\$ Debts are primarily business debts. |
| Filing Fee (Check of | one box) | | | Check o | | <u> </u> | - | apter 11 Debtors |
| ■ Full Filing Fee attached □ Filing Fee to be paid in installments (appliattach signed application for the court's codebtor is unable to pay fee except in instal Form 3A. □ Filing Fee waiver requested (applicable to attach signed application for the court's co | nsideration Iments. Ru | certifying to the control of the con | that the See Offici only). Mus | al Check is Check as | ebtor is not f: ebtor's aggreeless than ! Il applicable plan is beir cceptances | regate nonco \$2,343,300 (as boxes: ag filed with of the plan w | ness debtor as on ntingent liquidamount subject this petition. | fined in 11 U.S.C. § 101(51D). s defined in 11 U.S.C. § 101(51D). idated debts (excluding debts owed to insiders or affiliates) ect to adjustment on 4/01/13 and every three years thereafter prepetition from one or more classes of creditors,). |
| Statistical/Administrative Information ☐ Debtor estimates that funds will be av ☐ Debtor estimates that, after any exem there will be no funds available for d | vailable fo pt propert | ty is exclu | ded and a | dministrati | | es paid, | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors | | 000- 5 |] 5,001- 0,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | |
| Estimated Assets | to S | \$10 to |] 10,000,001 5 \$50 iillion | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | |
| Estimated Liabilities | to S | 000,001 \$1 \$10 to |] 10,000,001 \$50 illion | to \$100 | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | |

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 2 of 23 Page 2 B1 (Official Form 1)(4/10) Name of Debtor(s): **Voluntary Petition** EFP, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Case Number: Date Filed: Name of Debtor: - None -Relationship: Judge: District: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

(Address of landlord)

May 24, 2010

Date

| 1 (Official Form 1)(4/10) | 1 46 |
|--|---|
| Voluntary Petition | Name of Debtor(s): EFP, Inc. |
| This page must be completed and filed in every case) | L11, 110. |
| | atures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) |
| available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). | ☐ I request relief in accordance with chapter 15 of title 11. United States Cod Certified copies of the documents required by 11 U.S.C. §1515 are attached ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapte |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| X | X |
| | |
| X | Printed Name of Foreign Representative |
| Signature of John Deoloi | Date |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for |
| Signature of Attorney* | compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated |
| X /s/ James F.B. Daniels | pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice |
| Signature of Attorney for Debtor(s) | of the maximum amount before preparing any document for filing for a |
| James F.B. Daniels MO #30003 Printed Name of Attorney for Debtor(s) | debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| McDowell, Rice, Smith & Buchanan, PC | Division CD 1 at Date Decision |
| Firm Name 605 W. 47th St. | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| Suite 350 Kansas City, MO 64112 | Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition |
| Address | preparer.)(Required by 11 U.S.C. § 110.) |
| | |
| • | |
| May 24, 2010 Date | Address |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | X |
| Signature of Debtor (Corporation/Partnership) | Date |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer i |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | not an individual: |
| X_/s/ G. Wayne Reeder | |
| Signature of Authorized Individual | |
| G. Wayne Reeder | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. |
| Printed Name of Authorized Individual | |
| CEO | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in |
| Title of Authorized Individual | fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156. |

RESOLUTION OF BOARD OF DIRECTORS

OF

EFP, INC.

A meeting of the Board of Directors of EFP, Inc. (the "Company") was held in the offices of the Company at 88201 E. 23rd Street, Kansas City, Missouri 64129, on April 24, 2010. All of the directors were present, whether in person or as permitted in the bylaws, telephonically.

Discussion ensued regarding the financial condition of the Company and its prospective inability to pay its debts as they become due. After discussion, the following resolution was unanimously adopted, to wit:

WHEREAS, the Company is or likely will become unable to pay claims alleged to be due, and has been advised by counsel that it is necessary for the Company to reorganize, and that such a reorganization may be effected in the best interests of the Company and its creditors by filing a petition under Chapter 11, Title 11 of the United States Code.

BE IT RESOLVED, that the President and any other officer of this Company be and hereby is authorized and empowered to execute petitions, instruments and other documents and pursue such proceedings as may be necessary to secure for this Company any and all relief to which it may be entitled under Chapter 11, Title 11 of the United States Code, and that the President and any other officer of this Company be and hereby is authorized and empowered to employ counsel to carry out the provisions of this resolution.

BE IT FURTHER RESOLVED, that the Board of Directors has elected to employ the law firm of McDowell Rice Smith & Buchanan, PC, as counsel in the representation of the Company in connection with all aspects of the Chapter 11 bankruptcy proceeding, to provide the law firm with a retainer prior to the filing of the Chapter 11 Petition, and to pay the law firm according to its rates for all services incurred and costs expended in such representation of the Company.

IN WITNESS WHEREOF, the undersigned have hereunder affixed their signatures in their capacities as members of the Board of Directors of the Company; it being understood that this action by a special meeting of the Board of Directors of the Company, shall be effective without further actions retroactively as of the date hereof and at such time as the Board of Directors shall have executed a copy.

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 5 of 23

There being no further business, the meeting adjourned.

Orsi, Secretary

G. Wayne Reeder, Director

Kurt Carlsen, Director/by G. Wayne Reeder

ATTEST:

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 6 of 23

United States Bankruptcy Court Western District of Missouri

| In re | EFP, Inc. | | Case No. | |
|----------|--|---|-----------------------------------|--|
| • | | Debtor(s) | Chapter | 11 |
| | CORP | ORATE OWNERSHIP STATEMENT (I | RULE 7007.1) | |
| or recus | sal, the undersigned counsel ation(s), other than the debtor | ptcy Procedure 7007.1 and to enable the Ju- for <u>EFP, Inc.</u> in the above captioned acti r or a governmental unit, that directly or inc sts, or states that there are no entities to rep | on, certifies the lirectly own(s) | at the following is a (are) 10% or more of any class |
| ■ None | e [Check if applicable] | | | |
| May 24 | . 2010 | /s/ James F.B. Daniels | | |
| Date | , 2010 | James F.B. Daniels | | |
| Daic | | Signature of Attorney or Litigat | nt | |
| | | Counsel for EFP, Inc. | | |
| | | McDowell, Rice, Smith & Buchar | an, PC | |
| | | 605 W. 47th St. | | |
| | | Suite 350 Kansas City, MO 64112 | | |
| | | (816) 753-5400 Fax:(816) 753-999 | 6 | |

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 7 of 23

United States Bankruptcy Court Western District of Missouri

| | | Western District of Missou | ri | | |
|-----------|--|--|--|-------------------------------|----------|
| In re | EFP, Inc. | | Case No. | | |
| | | Debtor | , Chapter | 11 | |
| Follo | LIST Common to the Debtor's equity security | OF EQUITY SECURITY | | (2) for filing in this chante | r 11 ons |
| Na | me and last known address place of business of holder | Security Class | Number of Securities | Kind of Interest | |
| 820 | eder Family Trust 11 E. 23rd Street nsas City, MO 64129 | Common | 1000 | Fee | |
| DE | CLARATION UNDER PENALTY I, the CEO of the corporation nam foregoing List of Equity Security Holde May 24, 2010 | ed as the debtor in this case, declers and that it is true and correct t | are under penalty of p | erjury that I have read the | |
| Duic | Penalty for making a false statement or con | G C | . Wayne Reeder EO 500,000 or imprisonm | ent for up to 5 years or bo | oth. |

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Mair Document Page 8 of 23

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Western District of Missouri

| In re | EFP, Inc. | | Case No. | |
|-------|-----------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Amanda Plotner 1613 SE Abbey Street Blue Springs, MO 64014 | Amanda Plotner 1613 SE Abbey Street Blue Springs, MO 64014 | Services Rendered | | 630.00 |
| Cunard Properties, LLC P.O. Box 901554 Kansas City, MO 64190 | Cunard Properties, LLC P.O. Box 901554 Kansas City, MO 64190 | Services Rendered | | 3,500.00 |
| Drew Titus 1231 Claremont Independence, MO 64052 | Drew Titus 1231 Claremont Independence, MO 64052 | Services Rendered | | 1,931.00 |
| Israel Aguilar 8017 NE San Rafael Drive Kansas City, MO 64119 | Israel Aguilar 8017 NE San Rafael Drive Kansas City, MO 64119 | Services Rendered | | 579.00 |
| James E. Pohrer & Associates, Inc. 9th and Main Streets Kansas City, MO 64101 | James E. Pohrer & Associates, Inc. 9th and Main Streets Kansas City, MO 64101 | Services Rendered | | 1,020.00 |
| Raymon Gloria 5824 NE 61st Kansas City, MO 64119 | Raymon Gloria 5824 NE 61st Kansas City, MO 64119 | Services Rendered | | 732.00 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 9 of 23

| B4 (Offi | ciał Form 4) (12/07) - Cont. | |
|----------|------------------------------|----------|
| In re | EFP, Inc. | Case No. |
| | Debtor(s) | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (2) | (3) | (4) | (5) |
|---|--|--|--|
| Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor Nature of claim (trade debt, bank loan, government contract, | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted Nature of claim (trade debt, bank loan, government contract, unliquidated, disputed, or subject |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | May 24, 2010 | Signature | /s/ G. Wayne Reeder |
|------|--------------|-----------|---------------------|
| _ | | • | G. Wayne Reeder |
| | | | CEO |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 10 of 23

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Western District of Missouri

| In re | EFP, Inc. | | Case No. | |
|-------|-----------|--------|----------|----|
| - | | Debtor | | |
| | | | Chapter | 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|--|-------------|-------|
| A - Real Property | Yes | 1 | 6,000,000.00 | | |
| B - Personal Property | Yes | 3 | 360,000.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 867,578.83 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 2 | The Charles reproduct to the Charles of the Charles | 8,392.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | lles | 10 | | | |
| | To | otal Assets | 6,360,000.00 | | |
| | | | Total Liabilities | 875,970.83 | |

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 11 of 23

B6A (Official Form 6A) (12/07)

| In re | EFP, Inc. | Case No. |
|-------|-----------|----------|
| | | Debtor |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Parcesl 1 throught 8 inclusive, northwest, | | _ | 6,000,000.00 | 867,578.83 |
|--|--|---|--|----------------------------|
| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |

section 14, Township 3, south Range 5 East, San Bernadino Bare and meridian Riverside County, California, commonly known as "Catalina Spa & Resort".

> Sub-Total > 6,000,000.00 (Total of this page)

Total > 6,000,000.00 Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 12 of 23

B6B (Official Form 6B) (12/07)

| In re | EFP, Inc. | Case No. | |
|-------|-----------|----------|--|
| • | | Debtor , | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--|---|--|
| 1. | Cash on hand | X | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | 5401 | Fargo Bank California Avenue 'sfield, CA 93309 | - | 60,000.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issuer. | x | | | |
| | | | | | |
| | | | | Sub-Tota | al > 60,000.00 |

2 continuation sheets attached to the Schedule of Personal Property

(Total of this page)

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 13 of 23

B6B (Official Form 6B) (12/07) - Cont.

| T | ED to | | | | |
|----------|--|---------------------------------------|--|--------------------------------|---|
| ln | re EFP, Inc. | | Debtor | Case No. | |
| | | SCHED | ULE B - PERSONAL PROPER (Continuation Sheet) | TY | |
| | Type of Property | N O N E | Description and Location of Property | Joint, or w | Current Value of tor's Interest in Property, rithout Deducting any red Claim or Exemption |
| 11. | Interests in an education IRA defined in 26 U.S.C. § 530(b) under a qualified State tuition as defined in 26 U.S.C. § 529 Give particulars. (File separa record(s) of any such interest(11 U.S.C. § 521(c).) | (1) or plan (b)(1). tely the | | | |
| 12. | Interests in IRA, ERISA, Keo other pension or profit sharing plans. Give particulars. | | | | |
| 13. | Stock and interests in incorpo and unincorporated businesse Itemize. | rated X s. | | | |
| 14. | Interests in partnerships or joi ventures. Itemize. | nt X | | | |
| 15. | Government and corporate bo and other negotiable and nonnegotiable instruments. | nds X | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, suppo property settlements to which debtor is or may be entitled. O particulars. | the | | | |
| 18. | Other liquidated debts owed to including tax refunds. Give pa | | | | |
| 19. | Equitable or future interests, li estates, and rights or powers exercisable for the benefit of t debtor other than those listed Schedule A - Real Property. | he | | | |
| 20. | Contingent and noncontingent interests in estate of a deceder death benefit plan, life insurant policy, or trust. | nt, | | | |
| 21. | Other contingent and unliquid claims of every nature, includitax refunds, counterclaims of debtor, and rights to setoff cla Give estimated value of each. | ing the | | | |
| | | | (T | Sub-Total > otal of this page) | 0.00 |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 14 of 23

B6B (Official Form 6B) (12/07) - Cont.

| In re | EFP, Inc. | Case No. |
|-------|-----------|----------|
| | | |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|---|---|--|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | Х | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | | Desks, chairs, word processors, etc. at Catalina Spa, Riverside County, California | - | 50,000.00 |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | | Wi-Fi infrastructure, tools, carts, shiploader, etc. at Catalina Spa, Riverside County, California | - | 250,000.00 |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | X | | | |

300,000.00 Sub-Total > (Total of this page)

360,000.00

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 15 of 23

B6D (Official Form 6D) (12/07)

| In re | EFP, Inc. | Case No. | _ |
|-------|-----------|----------|---|
| | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CDED/MODIGAVANCE | Ğ | Hu | sband, Wife, Joint, or Community | Š | UN | DI | AMOUNT OF | |
|--|----------|------------|--|-----------|------------------|--------------|---|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C H M H | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | QULDA | - SP U T E D | CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| Account No. | | | June 3, 2008 | T | E | | | |
| Multibank 2009-1 CML ADC Venture, LLC Katten Muchin Rosenman 2029 Century Park East, Suite 2600 Los Angeles, CA 90067-3012 | | • | Assignee of Deed of Trust allegedly incumbering property in Riverside California known as Catalina Spa Value \$ 6,000,000.00 | | | | 867,578.83 | 0.00 |
| Account No. | 十 | \vdash | · · · · · · · · · · · · · · · · · · · | | H | Н | 00.,0.0.0 | |
| Account No. | | | Value \$ Value \$ | | | | | |
| Account No. | | | Value \$ | | | | | |
| 0 continuation sheets attached | | | <u></u> | | L tota pag | | 867,578.83 | 0.00 |
| | | | (Report on Summary of Sc | | rota dule | | 867,578.83 | 0.00 |

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 16 of 23

B6E (Official Form 6E) (4/10)

| In re | EFP, Inc. | Case No. |
|-------|-----------|----------|
| | | Debtor |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed the column labeled "Unliquidated." If the claim is disputed the column labeled "Unliquidated." If the claim is disputed the column labeled "Unliquidated." If the claim is disputed the column labeled "Unliquidated." If the claim is disputed the column labe "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data

| Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this otal also on the Statistical Summary of Certain Liabilities and Related Data. |
|---|
| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative functions a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of rustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales epresentatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busines whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| |

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 17 of 23

B6F (Official Form 6F) (12/07)

| In re | EFP, Inc. | | Case No. | |
|-------|-----------|--------|----------|--|
| | | Debtor | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, | ç | Hu | sband, Wife, Joint, or Community | - 6 | U | P | |
|---|-----------------|--|---|-------------|---|----------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |) | | DISPUTED | AMOUNT OF CLAIN |
| Account No. | | | October, 2009 | ٦٢ | Ť | | |
| Amanda Plotner 1613 SE Abbey Street Blue Springs, MO 64014 | - | - | Services Rendered | | D | | 630.00 |
| Account No. | | | August, 2009 | | + | ╁ | |
| Cunard Properties, LLC P.O. Box 901554 Kansas City, MO 64190 | | - | Services Rendered | | | | 3,500.00 |
| Account No. | | | June, 2009 Services Rendered | \dagger | - | ╁ | |
| Drew Titus 1231 Claremont Independence, MO 64052 | | - | Services itellucion | | | | |
| | | | | | | | 1,931.00 |
| Account No. Israel Aguilar | | | June, 2009 Services Rendered | | | | |
| 8017 NE San Rafael Drive Kansas City, MO 64119 | | - | | | | | |
| | | | | | | L | 579.00 |
| 1 continuation sheets attached | | | (Total o | Sub this | | | 6,640.00 |

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 18 of 23

B6F (Official Form 6F) (12/07) - Cont.

| In re | EFP, Inc. | Case No. |
|-------|-----------|----------|
| | | Debtor |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| OR EDITORIS MAN (F | Тс | Hu | sband, Wife, Joint, or Community | Tc | Ų | D | |
|---|----------|-------------|---|-----------|-----------------------|------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ORFIRGERT | DZ1-GD-D4 | - 84 24 40 | AMOUNT OF CLAIN |
| Account No. | ho | | February, 2009 | ™ | D A T E D | | |
| James E. Pohrer & Associates, Inc. 9th and Main Streets Kansas City, MO 64101 | | - | Services Rendered | | | | 1,020.00 |
| Account No. | ╀ | L | October, 2009 | ╁ | | | |
| Raymon Gloria 5824 NE 61st Kansas City, MO 64119 | | - | Services Rendered | | | | |
| | | | | | | | 732.00 |
| Account No. | 十 | | | | | \vdash | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Account No. | ╀ | - | | + | \vdash | Н | |
| 1000uii 110. | 1 | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | ╀ | | | - | | | |
| Account No. | ┨ | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | L | | | | | |
| Sheet no. 1 of 1 sheets attached to Schedule of | • | | | Sub | | | 1,752.00 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | -,- |
| | | | (Report on Summary of S | | `ota | | 8,392.00 |

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 19 of 23

B6G (Official Form 6G) (12/07)

| In re | EFP, Inc. | Case No. | |
|-------|-----------|----------|--|
| - | | Debtor | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 20 of 23

B6H (Official Form 6H) (12/07)

| In re | EFP, Inc. | Case No. |
|--------|-----------|----------|
| 111 10 | | |

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 21 of 23

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Western District of Missouri

| In re | EFP, Inc. | Case No. | | | | | | |
|-------|--|-------------------|------------------------|---------------------|-------------------------|--|--|--|
| | | | Debtor(s) | Chapter | 11 | | | |
| | | | | | | | | |
| | | | | | | | | |
| | DECLARATIO | ON CONCERN | ING DEBTOR | 'S SCHEDUL | ES | | | |
| | DECLARATION UNDER PENALT | TY OF PERJURY | ON BEHALF OF C | CORPORATION C | OR PARTNERSHIP | | | |
| | | | | | | | | |
| | | | | | | | | |
| | I the CEO of the corporation | named as debtor i | n this case, declare i | under penalty of pe | eriury that I have read | | | |
| | I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>12</u> sheets, and that they are true and correct to the best of | | | | | | | |
| | my knowledge, information, and belief | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Date | May 24, 2010 | Signature | /s/ G. Wayne Ree | | | | | |
| | | | G. Wayne Reeder CEO | • | | | | |
| | | | CEO | | | | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

Case 10-42632-jwv11 Doc 1 Filed 05/24/10 Entered 05/24/10 16:51:17 Desc Main Document Page 22 of 23

United States Bankruptcy Court Western District of Missouri

| In re | EFP, Inc. | | Case No. | | | | |
|-------|--------------------------------|--|------------|----|--|--|--|
| | | Debtor(s) | Chapter | 11 | | | |
| | | | | | | | |
| | VERIFICATION OF MAILING MATRIX | | | | | | |
| | true and | | | | | | |
| | ddress of my e | x-spouse | | | | | |
| | (if any). | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Date: | May 24, 2010 | /s/ G. Wayne Reeder | 44 h- 1941 | | | | |
| | | | | | | | |
| Date: | May 24, 2010 | /s/ G. Wayne Reeder G. Wayne Reeder/CEO Signer/Title | A10-04 | | | | |

Amanda Plotner 1613 SE Abbey Street Blue Springs MO 64014

Cunard Properties, LLC P.O. Box 901554 Kansas City MO 64190

Drew Titus 1231 Claremont Independence MO 64052

Israel Aguilar 8017 NE San Rafael Drive Kansas City MO 64119

James E. Pohrer & Associates, Inc. 9th and Main Streets Kansas City MO 64101

Multibank 2009-1 CML ADC Venture, LLC Katten Muchin Rosenman 2029 Century Park East, Suite 2600 Los Angeles CA 90067-3012

Raymon Gloria 5824 NE 61st Kansas City MO 64119