United States Bankrupaumentrt Page 1 of 11
Western District of Missouri **Voluntary Petition** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Princess Pizza Company LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): dba Fox's Pizza Den Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than than one, state all): 20-1666604 one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 204 S. State Highway 125 Strafford, MO ZIP CODE ZIP CODE 65757 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Greene Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 4496 E. Summerfield Springfield, MO ZIP CODE ZIP CODE 65802 ocation of Principal Assets of Business Debtor (if different from street address above): 204 S. State Highway 125 ZIP CODE 65757 Strafford, Missouri Chapter of Bankruptcy Code Under Which Type of Debtor Nature of Business (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box.) ■ Health Care Business Chapter 15 Petition for Chapter 7 \Box Single Asset Real Estate as defined in 11 Individual (includes Joint Debtors) Recognition of a Foreign Chapter 9 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Main Proceeding Chapter 11 ■ Railroad V Corporation (includes LLC and LLP) ☐ Chapter 15 Petition for Partnership Chapter 12 Recognition of a Foreign Commodity Broker Nonmain Proceeding Other (If debtor is not one of the above entities, Chapter 13 check this box and state type of entity below.) Clearing Bank Nature of Debts Other (Check one box) Tax-Exempt Entity Debts are primarily consumer Debts are primarily (Check box, if applicable) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code.) hold purpose. Chapter 11 Debtors Filing Fee (Check one box) Check one box: ✓ Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).
Check all applicable boxes Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. ☑ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors $\mathbf{\Lambda}$ 50-100-200-1,000-5,001-10,001-25,001-50,001-Over 49 100,000 10,000 25,000 100,000 99 5,000 50,000 Estimated Assets \$50,000,001 \$100,000,001 \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 \$10,000,001 \$500,000,001 More than \$1 \$50,000 \$100,000 to \$500 \$500,000 \$1 to \$10 to \$50 to \$100 to \$1 billion billion million million million million million Estimated Liabilities \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$0 to \$50,001 to \$100,001 to \$500,000,001 More than \$1 **\$1** to \$10 to \$50 to \$100 to \$500 \$50,000 \$100,000 \$500,000 to \$1 billion billion million million million million million

Voluntary Petition Document (This page must be completed and filed in every case)	Page 2 of 11				
Finicess Fizza Company LLC					
^ · ·	st 8 Years (If more than two, attach additional sheet.)	ī			
Location Where Filed: NONE	Case Number:	Date Filed:			
ocation Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner o	r Affiliate of this Debtor (If more than one, attach a	dditional sheet)			
NONE	Case Number:	Date Filed:			
District:	Relationship:	Judge:			
Exhibit A To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	Exhibit B (To be completed if debtor is whose debts are primarily co. I, the attorney for the petitioner named in the forego have informed the petitioner that [he or she] may proper 12, or 13 of title 11, United States Code, and have available under each such chapter. I further certify the debtor the notice required by 11 U.S.C. § 342(b).	nsumer debts) ing petition, declare that I oceed under chapter 7, 11, explained the relief			
Exhibit A is attached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor(s)	Date			
Ex	hibit C				
Ooes the debtor own or have possession of any property that poses or is alleged to pose a Yes, and Exhibit C is attached and made a part of this petition. ✓ No	threat of imminent and identifiable harm to public hea	Ith or safety?			
Ext	nibit D				
To be completed by every individual debtor. If a joint petition is filed, each spouse mus	t complete and attach a separate Exhibit D.)				
Exhibit D completed and signed by the debtor is attached and made a part of t					
	ins petition.				
f this is a joint petition:					
Exhibit D also completed and signed by the joint debtor is attached and made	1 1				
	ding the Debtor - Venue vapplicable box)				
Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180	of business, or principal assets in this District for 180 days than in any other District.	lays immediately			
There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.					
Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard	t is a defendant in an action or proceeding [in a federal				
	des as a Tenant of Residential Property oplicable boxes.)				
Landlord has a judgment against the debtor for possession of debtor	or's residence. (If box checked, complete the following)				
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession	circumstances under which the debtor would be permit	ted to cure the			
Debtor has included in this petition the deposit with the court of a filing of the petition.	ny rent that would become due during the 30-day perio	d after the			
Debtor certifies that he/she has served the Landlord with this certi	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).				

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Voluntary Petition Document	Nane ge Bato (s.11			
(This page must be completed and filed in every case)	Princess Pizza Company LLC			
Sign	atures			
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)			
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.			
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.			
X Not Applicable	X Not Applicable			
Signature of Debtor	(Signature of Foreign Representative)			
X Not Applicable				
Signature of Joint Debtor	(Printed Name of Foreign Representative)			
Telephone Number (If not represented by attorney)	Date			
Date				
Signature of Attorney	Signature of Non-Attorney Petition Preparer			
X /s/ David E. Schroeder Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined			
• ,,	in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11			
David E. Schroeder Bar No. 32724	U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable			
Printed Name of Attorney for Debtor(s) / Bar No.	by bankruptcy petition preparers, I have given the debtor notice of the maximum amount			
David Schroeder Law Offices, P.C.	before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.			
Firm Name 1524 East Primrose, Suite A Springfield, MO 65804	•			
Address	Not Applicable			
Address	Printed Name and title, if any, of Bankruptcy Petition Preparer			
(417) 890-1000 (417) 886-8563 Telephone Number	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of			
11/24/2010	the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)			
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address			
Signature of Debtor (Corporation/Partnership)	X Not Applicable			
I declare under penalty of perjury that the information provided in this petition is true				
and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date			
	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.			
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an			
X /s/ Gerald Keyston	individual.			
Signature of Authorized Individual	If more than one person prepared this document, attach to the appropriate official form for each person.			
Gerald Keyston Printed Name of Authorized Individual	•			
Managing Member	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or			
Title of Authorized Individual	both. 11 U.S.C. § 110; 18 U.S.C. § 156.			
11/24/2010				
Date				

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United States Bankruptcy Court

Western District of Missouri

Case No.

In re:

Princess Pizza Company LLC		Cr	apter	11
STATEMENT REGARDING AUTHO	ORITY 1	O SIGN AND FI	LE PE	ETITION
"I, Gerald Keyston, declare under penalty of perjury that I am limited liability company and that all members have authorized me voluntary bankruptcy case on behalf of the limited liability compan	e to file a v			
Executed on:	Signed:	<u>/s/ Gerald Keyston</u> Gerald Keyston		

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B 203 (12/94)

UNITED STATES BANKRUPTCY COURT Western District of Missouri

In re:	Princess Pizza Com	pany LLC			se No.		
		Debtor		Cha	apter	<u>11</u>	
	DISC	LOSURE O	F COMPEN	ISATION OF ATTOR BTOR	RNE	(
and t		ithin one year before to be rendered on b	e the filing of the pet	am the attorney for the above-nam- tion in bankruptcy, or agreed to be) in contemplation of or in	ed debto	r(s)	
F	For legal services, I have agree	d to accept			\$	S	10,000.00
F	Prior to the filing of this stateme	ent I have received			\$	S	10,000.00
Е	Balance Due				\$	S	0.00
2. The	source of compensation paid to	me was:					
3. The	☐ Debtor source of compensation to be p	₽ paid to me is:	Other (specify)	Diane Keyston (mother o	f Mem	ber Gerald	d Keyston)
	✓ Debtor		Other (specify)				
4. ☑	I have not agreed to share the of my law firm.	e above-disclosed o	compensation with a	ny other person unless they are men	nbers an	d associates	5
			•	on or persons who are not members as of the people sharing in the comp			
	turn for the above-disclosed fee uding:	e, I have agreed to re	ender legal service fo	or all aspects of the bankruptcy case	2 ,		
a)	Analysis of the debtor's finan a petition in bankruptcy;	icial situation, and re	endering advice to th	e debtor in determining whether to fi	le		
b)	Preparation and filing of any	petition, schedules,	statement of affairs,	and plan which may be required;			
c)	Representation of the debtor	at the meeting of cr	editors and confirma	tion hearing, and any adjourned hea	rings the	ereof;	
d)	Representation of the debtor	in adversary proceed	edings and other con	tested bankruptcy matters;			
e)	[Other provisions as needed]						
6. By a	agreement with the debtor(s) the	e above disclosed fe	e does not include t	ne following services:			
	a. For attorney's servingin the amount of \$10,0b. See Attachment 1 for	00.00.	_	torney's standard hourly rate nt Agreement.	and D	ebtor has	paid a retaine
			CERTIFICA	ATION			
	rtify that the foregoing is a comentation of the debtor(s) in this		· -	angement for payment to me for			
Dated:	11/24/2010						
			·	E. Schroeder Schroeder, Bar No. 32724			

David Schroeder Law Offices, P.C.

Attorney for Debtor(s)

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ATTORNEY EMPLOYMENT AGREEMENT (CHAPTER 11 BANKRUPTCY PROCEEDING)

WHEREAS, the undersigned party, hereinafter designated as "Client" is desirous of retaining DAVID SCHROEDER LAW OFFICES, P.C., and the undersigned attorney to represent it with respect to its current legal financial situation and the law firm and attorney is desirous of representing Client, and

WHEREAS, The rules of professional conduct suggests that attorneys have written agreements with clients regarding matters being handled and fees, and

THEREFORE, it is mutually agreed to as follows:

- A. The attorney hereby agrees to represent Client with respect to the analysis of Client's financial situation and render advice and assistance to the Client in determining whether to file a Petition under Title 11 of the United States Code. Additional services to be rendered include the preparation and filing of the Petition, Schedules, and Statement of Affairs and other documents required by the Court, together with representation of the Client at the Debtor Interview and Meeting of Creditors. For compensation and for attorney's services, time and attorney fees limited to the service or services described, Client agrees to pay the attorney a prepaid advance payment retainer or fee of \$10,000.00. The prepaid charge paid may, in the law firm's sole discretion, be retained in the law firm trust account or applied against charges for the afore-described services and is deemed earned upon receipt.
- B. All services rendered or to be rendered in the future beyond the services previously described shall be charged at the law firm's standard hourly rate currently ranging from \$200.00 to \$275.00 for attorneys and \$75.00 for legal assistants or paralegals. Hourly charges shall include telephone conferences, voice mail retrieval and response, research, receipt and review of correspondence and pleadings, drafting of pleadings and correspondence, trial preparation, as well as such other matters that may be necessary for disposition of the matter or matters relating to the representation. In addition to hourly charges, Client agrees to pay for all costs, including but not limited to court costs, filing fees, court reporting costs, transcripts, long distance telephone charges, postage and copy charges and any charges that the firm may in its discretion incur as the result of employment of investigators or appraisals. As security for payment of future services beyond the services and total fee charged in paragraph A above, Client shall pay the attorney a retainer of \$10,000.00 plus advance Court costs of \$1,039.00.
- C. Client agrees to pay all fees due upon request and understands that failure to pay attorney fees may be a basis for the attorney withdrawing from the case. Payment is due upon receipt of statements following Bankruptcy Court approval, if applicable. Unpaid balances shall bear interest at the rate of One and Five-Tenths percent (1.5%) per month for each Thirty (30) day period the balance remains unpaid. In the event legal action is taken to collect any past-due balance, Client agrees to pay costs of collection, including court costs and attorney fees.
- D. Client may discharge the attorney at any time, subject to Court approval. The attorney may withdraw with the Client's consent or for good cause, subject to Court approval, which includes any breach by the Client of this representation agreement. When the attorney's services conclude, all unpaid charges are immediately due, and the attorney will deliver to Client any funds or other property of Clients in the attorney's possession.

Executed and terms accepted this 24th day of November, 2010.

	PRINCESS PIZZA COMPANY LLC BY /s/ Gerald Keyston
	Client
	APPROVED:
	DAVID SCHROEDER LAW OFFICES, P.C.
BY:	s/ David E. Schroeder
	David E. Schroeder
	Attorney for Debtor

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Document Page 7 of 11 Connelly Mechanical Inc. 1723 W. Mt. Vernon Springfield, MO 65802

Deluxe for Business PO Box 88042 Chicago, IL 60680-1042

Diane Keyston 403 E. Altern Street Monrovia, CA 91016-5013

E.L.R. Properties, LLC c/o Craig F. Lowther Lowther Johnson 901 St. Louis Street 20th Floor Springfield, MO 65806-2592

Ecolab PO Box 70343 Chicago, IL 60673-0343

Ellouise Hoffman 4496 E. Summerfield Springfield, MO 65802

IRS
Insolvency Unit
PO Box 66778
Stop 5334 STL
St. Louis, MO 63166

IRS Cincinnati, OH 45999-0039

IRS
Associate Area Counsel SB/SE Area
2345 Grand Blvd. Suite 301
Kansas City, MO 64108-2600

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Knight Heating & Air
468 W. Tracker Road
Nixa, MO 65714

Missouri Department of Revenue PO Box 3375 Jefferson City, MO 65105-3375

Missouri Department of Revenue Taxation Division PO Box 3666 Jefferson City, MO 65105-3666

Southern Missouri Bank PO Box M Marshfield, MO 65706

US Attorney Rm 5510 US Courthouse 400 East 9th Street Kansas City, MO 64106

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MOW 1009-1.2 (05/07)				
	_	ED STATES BANKI STERN DISTRICT		
IN RE:)		
Princess Pizza Company LL	.c)		
)) C	ase No.	
Debtor(s))		
	VER	IFICATION OF MA	ILING MATRIX	
The above-named D of my knowledge and include			ttached list of creditors is true and corr- -spouse (if any).	rect to the best
Date: 11/24/2010		/s/ G	erald Keyston	
		Gera	ld Keyston,Managing Member	
			Signature of Debtor	

United States Bankruptcy Court Western District of Missouri

In re Princess Pizza Company L	LC		Case No.		
mile	Debtor	,	Chapter	11	
LIST OF CREDI	TORS HOLDING 2	20 LARGES	NU TE	NSECURED	CLAIMS
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)		(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Diane Keyston 403 E. Altern Street Monrovia, CA 91016-5013					\$110,000.00
IRS Associate Area Counsel SB/SE Area 2345 Grand Blvd. Suite 301 Kansas City, MO 64108-2600			L	JNLIQUIDATED	\$45,193.11
E.L.R. Properties, LLC c/o Craig F. Lowther Lowther Johnson 901 St. Louis Street 20th Floor Springfield, MO 65806-2592					\$37,651.60
Ellouise Hoffman 4496 E. Summerfield Springfield, MO 65802					\$35,000.00
Missouri Department of Revenue Taxation Division PO Box 3666 Jefferson City, MO 65105-3666			ι	JNLIQUIDATED	\$6,405.77
Connelly Mechanical Inc. 1723 W. Mt. Vernon Springfield, MO 65802				UNLIQUIDATED DISPUTED	\$1,194.96

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B4 (Official Form 4) (12/07)4 -Cont.

In re	n re Princess Pizza Company LLC		
	Debtor	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of creditor and complete mailing address including zip

code

(1)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(2)

Nature of claim (trade debt, bank loan, government contract, etc.)

(3)

(4)
Indicate if claim is contingent, unliquidated, disputed or subject to setoff

UNLIQUIDATED

Amount of claim [if secured also state value of security]

(5)

Knight Heating & Air 468 W. Tracker Road Nixa, MO 65714

Ecolab PO Box 70343 Chicago, IL 60673-0343

Deluxe for Business PO Box 88042 Chicago, IL 60680-1042 UNLIQUIDATED DISPUTED

\$440.77

\$902.50

UNLIQUIDATED

\$410.43

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Gerald Keyston, Managing Member of the Corporation named as the debtor in this case	, declare under penalty of perjury that I have read the foregoing list and
that it is true and correct to the best of my information and belief.	

Date: 11/24/2010 Signature: /s/ Gerald Keyston

Gerald Keyston ,Managing Member

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.