

**United States Bankruptcy Court  
Western District of Missouri**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Gage Family Entertainment, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): <b>26-0455374</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>7 North Boardwalk Branson, Missouri</b>	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE <b>65616</b>	ZIP CODE
County of Residence or of the Principal Place of Business: <b>Taney</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>PO Box 1499 Hollister, Missouri</b>	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE <b>65673</b>	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):  
**7 North Boardwalk, Branson, Missouri**

ZIP CODE **65616**

<p align="center"><b>Type of Debtor</b> (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <p>_____</p>	<p align="center"><b>Nature of Business</b> (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center"><b>Nature of Debts</b> (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center"><b>Filing Fee</b> (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center"><b>Chapter 11 Debtors</b></p> <p><b>Check one box:</b></p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><b>Check if:</b></p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</p> <p><b>Check all applicable boxes</b></p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p><b>Statistical/Administrative Information</b></p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p><b>THIS SPACE IS FOR COURT USE ONLY</b></p>																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	<b>Document</b> Page 2 of 16 Name of Debtor(s): <b>Gage Family Entertainment, LLC</b>
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)	
Location Where Filed: <b>NONE</b>	Case Number: _____ Date Filed: _____
Location Where Filed: _____	Case Number: _____ Date Filed: _____
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)	
Name of Debtor: <b>NONE</b>	Case Number: _____ Date Filed: _____
District: _____	Relationship: _____ Judge: _____
<p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	<p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.	X <b>Not Applicable</b> _____ Signature of Attorney for Debtor(s) Date
<b>Exhibit C</b>	
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?	
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.	
<input checked="" type="checkbox"/> No	
<b>Exhibit D</b>	
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)	
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.	
If this is a joint petition:	
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.	
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)	
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.	
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.	
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.	
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)	
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following)	
_____ (Name of landlord that obtained judgment)	
_____ (Address of landlord)	
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and	
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.	
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).	

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

**Document**  
Name of Debtor(s):  
**Gage Family Entertainment, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**  
I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
**X Not Applicable**  
Signature of Debtor  
**X Not Applicable**  
Signature of Joint Debtor  
Telephone Number (If not represented by attorney)  
Date

**Signature of a Foreign Representative**  
I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  
(Check only one box.)  
 I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.  
 Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  
**X Not Applicable**  
(Signature of Foreign Representative)  
(Printed Name of Foreign Representative)  
Date

**Signature of Attorney**  
**X /s/ David E. Schroeder**  
Signature of Attorney for Debtor(s)  
**David E. Schroeder Bar No. 32724**  
Printed Name of Attorney for Debtor(s) / Bar No.  
**David Schroeder Law Offices, P.C.**  
Firm Name  
**1524 East Primrose, Suite A Springfield, MO 65804**  
Address  
**(417) 890-1000 (417) 886-8563**  
Telephone Number  
**7/12/2011**  
Date  
\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Petition Preparer**  
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  
**Not Applicable**  
Printed Name and title, if any, of Bankruptcy Petition Preparer  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  
Address

**Signature of Debtor (Corporation/Partnership)**  
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
**X /s/ Justin Gage**  
Signature of Authorized Individual  
**Justin Gage**  
Printed Name of Authorized Individual  
**Managing Member**  
Title of Authorized Individual  
**7/12/2011**  
Date

**X Not Applicable**  
Date  
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  
If more than one person prepared this document, attach to the appropriate official form for each person.  
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MISSOURI**

In Re:

Case No.  
Chapter 11

**GAGE FAMILY ENTERTAINMENT, LLC**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

“I, Justin Gage, declare under penalty of perjury that I am a managing member of **GAGE FAMILY ENTERTAINMENT, LLC, a Missouri** limited liability entity and that I am authorized to file a voluntary petition commencing a Chapter 11 voluntary bankruptcy case on behalf of the LLC.”

Executed on: July 12, 2011

Signed: /s/ Justin Gage  
Justin Gage,  
Managing Member

B 203  
(12/94)

UNITED STATES BANKRUPTCY COURT  
Western District of Missouri

In re: Gage Family Entertainment, LLC  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY  
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) [Other provisions as needed]

**None**

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

- a. For attorney's services Debtor shall be charged at attorney's standard hourly rate and Debtor has paid a retainer in the amount of \$20,000.00.
- b. See Attachment 1 for complete Attorney Employment Agreement.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 7/12/2011

/s/ David E. Schroeder  
David E. Schroeder, Bar No. 32724

David Schroeder Law Offices, P.C.  
Attorney for Debtor(s)

**ATTORNEY EMPLOYMENT AGREEMENT**  
**(CHAPTER 11 BANKRUPTCY PROCEEDING)**

WHEREAS, the undersigned party, hereinafter designated as "Client" is desirous of retaining DAVID SCHROEDER LAW OFFICES, P.C., and the undersigned attorney to represent it with respect to its current legal financial situation and the law firm and attorney is desirous of representing Client, and

WHEREAS, The rules of professional conduct suggests that attorneys have written agreements with clients regarding matters being handled and fees, and

THEREFORE, it is mutually agreed to as follows:

A. The attorney hereby agrees to represent Client with respect to the analysis of Client's financial situation and render advice and assistance to the Client in determining whether to file a Petition under Title 11 of the United States Code. Additional services to be rendered include the preparation and filing of the Petition, Schedules, and Statement of Affairs and other documents required by the Court, together with representation of the Client at the Debtor Interview and Meeting of Creditors. For compensation and for attorney's services, time and attorney fees limited to the service or services described, Client agrees to pay the attorney a prepaid advance payment retainer or fee of \$20,000.00. The prepaid charge paid may, in the law firm's sole discretion, be retained in the law firm trust account or applied against charges for the afore-described services and is deemed earned upon receipt. Client has also paid pre-bankruptcy legal service fees as indicated in the Disclosure of Compensation.

B. All services rendered or to be rendered in the future beyond the services previously described shall be charged at the law firm's standard hourly rate currently ranging from \$150.00 to \$260.00 for attorneys and \$75.00 for legal assistants or paralegals. Hourly charges shall include telephone conferences, voice mail retrieval and response, research, receipt and review of correspondence and pleadings, drafting of pleadings and correspondence, trial preparation, as well as such other matters that may be necessary for disposition of the matter or matters relating to the representation. In addition to hourly charges, Client agrees to pay for all costs, including but not limited to court costs, filing fees, court reporting costs, transcripts, long distance telephone charges, postage and copy charges and any charges that the firm may in its discretion incur as the result of employment of investigators or appraisals. As security for payment of future services beyond the services and total fee charged in paragraph A above, Client shall pay the attorney a retainer of \$20,000.00 plus advance Court costs of \$1,039.00.

C. Client agrees to pay all fees due upon request and understands that failure to pay attorney fees may be a basis for the attorney withdrawing from the case. Payment is due upon receipt of statements following Bankruptcy Court approval, if applicable. Unpaid balances shall bear interest at the rate of One and Five-Tenths percent (1.5%) per month for each Thirty (30) day period the balance remains unpaid. In the event legal action is taken to collect any past-due balance, Client agrees to pay costs of collection, including court costs and attorney fees.

D. Client may discharge the attorney at any time, subject to Court approval. The attorney may withdraw with the Client's consent or for good cause, subject to Court approval, which includes any breach by the Client of this representation agreement. When the attorney's services conclude, all unpaid charges are immediately due, and the attorney will deliver to Client any funds or other property of Clients in the attorney's possession.

Executed and terms accepted this 12<sup>th</sup> day of July, 2011.

GAGE FAMILY ENTERTAINMENT, LLC

By /s/ Justin Gage

APPROVED:

DAVID SCHROEDER LAW OFFICES, P.C.

BY: /s/ David E. Schroeder

David E. Schroeder

Attorney for Debtor

ASCAP License Fee  
PO Box 331608  
Nashville, TN 37203

Associated Bank  
401 E. Kilbourn Avenue  
Milwaukee, WI 53202

Branson Security & Fire  
PO Box 6790  
Branson, MO 65616

Community First Bank  
200 East Ridge Avenue  
PO Box 1700  
Harrison, AR 72602

Copy Products  
2103 W Vista  
Springfield, MO 65803

Dan Nelson  
Lathrop & Gage LLP  
PO Box 4288  
Springfield, MO 65808-4288

David Caviness  
PO Box 30088  
Kansas City, MO 64112

David Fielder  
Lowther Johnson LLC  
901 St. Louis St 20th Floor  
Springfield, MO 65806

Division of Employment Security  
PO Box 888  
Jefferson City, MO 65102-0888

Division of Employment Security  
State of Missouri  
421 East Dunklin Street  
PO Box 59  
Jefferson City, MO 65102-0059

Don Brown  
Douglas, Haun & Heidemann PC  
111 West Broadway  
Bolivar, MO 65613-1510

Donald Whited  
760 W. Enterprise Lane  
Nixa, MO 65714

Douglas Healy  
Healy & Healy  
939 N. Boonville Ave #A  
Springfield, MO 65830

Douglas Parker  
Neale & Newman, LLP  
PO Box 10327  
Springfield, MO 65808-0327

Equity Resources LLC  
1821 East 4th Street Suite B  
Joplin, MO 64801

GE Capital Toshiba Copier  
PO Box 740441  
Atlanta, GA 30374

Henderson Signs  
E State Highway 76  
Branson, MO 65616

Imperial Credit Corp  
700 E Main Street #1647  
Richmond, VA 23219



James Spears  
3636 South Farm Road 101  
Brookline, MO 65619

Jason Smith  
Husch Blackwell LLP  
901 St. Louis Street #1800  
Springfield, MO 65806-2548

Johnathan Shoener  
PO Box 10110  
Columbia, MO 65205-400

Missouri Department of Revenue  
PO Box 3375  
Jefferson City, MO 65105-3375

Morris Oil  
PO Box 6910  
Branson, MO 65616

Mr. Ice Man  
114 East Atlantic  
Branson, MO 65616

Names and Numbers  
PO Box 1479  
Pittsburg, KS 66762

Ozarks First.com  
2650 E Division St  
Springfield, MO 65803

Patricia J. Shilling  
Styron & Shilling  
127 E. Church Street  
Ozark, MO 65721

Ron Johnson  
1906 E. St. Louis Street  
Springfield, Missouri 65802

Sandy Sutton  
1212 McGee Building #220  
Kansas City, MO 64106

ShoreMaster  
1025 International Drive  
Fergus Falls, MN 56537-4303

Spectrum Insurance Group  
PO Box 515  
Chippewa Falls, WI 54729

Steven Marsh  
Hulston, Jones & Marsh  
2060 East Sunshine St  
Springfield, MO 65804-1815

Taney County Collector  
Sheila Wyatt  
PO Box 278  
Forsyth, MO 65653

Terry O. Meek  
1311 E. Woodhurst  
Sprignfield, MO 65804

Tri-Lakes Petroleum  
PO Box 7500  
Branson, MO 65616

Western Commerce Bank  
501 Canal  
PO Box 5151  
Carlsbad, NM 88221

William McCullah  
221 Main St  
PO Box 370  
Forsyth, MO 65653

MOW 1009-1.2 (05/07)

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MISSOURI

IN RE:

**Gage Family Entertainment, LLC**

Debtor(s)

)  
)  
)  
) Case No.  
)  
)  
)

**VERIFICATION OF MAILING MATRIX**

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date: 7/12/2011

s/ Justin Gage  
**Justin Gage, Managing Member**  
Signature of Debtor

United States Bankruptcy Court  
Western District of Missouri

In re Gage Family Entertainment, LLC, Case No. \_\_\_\_\_  
Debtor Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Community First Bank 200 East Ridge Avenue PO Box 1700 Harrison, AR 72602				<b>\$5,600,000.00</b>
Associated Bank 401 E. Kilbourn Avenue Milwaukee, WI 53202				<b>\$1,800,000.00</b>
Equity Resources LLC 1821 East 4th Street Suite B Joplin, MO 64801				<b>\$500,000.00</b>
David Fielder Lowther Johnson LLC 901 St. Louis St 20th Floor Springfield, MO 65806				<b>\$122,279.82</b>
Jason Smith Husch Blackwell LLP 901 St. Louis Street #1800 Springfield, MO 65806-2548				<b>\$100,000.00</b>
Patricia J. Shilling Styron & Shilling 127 E. Church Street Ozark, MO 65721				<b>\$97,724.84</b>

In re Gage Family Entertainment, LLC, Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

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<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
<p><b>Don Brown</b>  <b>Douglas, Haun &amp; Heidemann PC</b>  <b>111 West Broadway</b>  <b>Bolivar, MO 65613-1510</b></p>				<b>\$76,745.22</b>
<p><b>Donald Whited</b>  <b>760 W. Enterprise Lane</b>  <b>Nixa, MO 65714</b></p>				<b>\$53,720.20</b>
<p><b>Imperial Credit Corp</b>  <b>700 E Main Street #1647</b>  <b>Richmond, VA 23219</b></p>				<b>\$47,974.96</b>
<p><b>Douglas Healy</b>  <b>Healy &amp; Healy</b>  <b>939 N. Boonville Ave #A</b>  <b>Springfield, MO 65830</b></p>				<b>\$37,771.05</b>
<p><b>Steven Marsh</b>  <b>Hulston, Jones &amp; Marsh</b>  <b>2060 East Sunshine St</b>  <b>Springfield, MO 65804-1815</b></p>				<b>\$30,724.67</b>
<p><b>Western Commerce Bank</b>  <b>501 Canal</b>  <b>PO Box 5151</b>  <b>Carlsbad, NM 88221</b></p>				<b>\$25,635.00</b>

In re Gage Family Entertainment, LLC, Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

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<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
<p><b>Ron Johnson</b>                      1906 E. St. Louis Street                      Springfield, Missouri 65802</p>				<b>\$18,538.59</b>
<p><b>Dan Nelson</b>                      Lathrop &amp; Gage LLP                      PO Box 4288                      Springfield, MO 65808-4288</p>				<b>\$17,689.10</b>
<p><b>William McCullah</b>                      221 Main St                      PO Box 370                      Forsyth, MO 65653</p>				<b>\$11,751.90</b>
<p><b>Division of Employment Security</b>                      State of Missouri                      421 East Dunklin Street                      PO Box 59                      Jefferson City, MO 65102-0059</p>				<b>\$8,303.66</b>
<p><b>GE Capital Toshiba Copier</b>                      PO Box 740441                      Atlanta, GA 30374</p>				<b>\$2,114.34</b>
<p><b>Morris Oil</b>                      PO Box 6910                      Branson, MO 65616</p>				<b>\$2,113.15</b>

In re Gage Family Entertainment, LLC, Case No. \_\_\_\_\_  
Debtor Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Tri-Lakes Petroleum PO Box 7500 Branson, MO 65616				\$1,954.87
Mr. Ice Man 114 East Atlantic Branson, MO 65616				\$1,531.98

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Justin Gage, Managing Member of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 7/12/2011

Signature: s/ Justin Gage

Justin Gage ,Managing Member  
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.